Home office: Atlanta, GA, 30013 1775 Parker Rd. SE Suite 210, Conyers, GA, 30094 (Corner Market at Almand Creek)

Office: (470) 207-8030 Conference Call Toll Free: (425)

426-6358

Access Code: 2438945 Email: Mid-southcapital.org



A Mid-South Capital Company

WHO WE ARE

WesCorp Capital & Trust is a global mergers and acquisitions firm operating across North America. We are highly value-led when it comes to executions and operations.

We acquire, both majority and minority interests, in small/mid-market businesses to help founders reach new levels of growth or successfully exit their business at the premium valuation to a strategic buyer.

Our mission is to unlock the full potential of the businesses we acquire by empowering the people within. We believe entrepreneurs are the driving force behind our economy, innovation, and progress. Therefore, we invest time, resources, and capital to ensure their success.

Company Overview

WesCorp Capital Trust, LLC, is a Georgia based finance and investment company founded in 2020.

It is a business development company co- sponsored by Mid-South Capital, LLC. Mid-South Capital, LLC, has established itself in the field of commercial real estate finance, and other high-yield investments. It focused on providing customized credit solutions to private middle market U.S. companies. We seek to invest primarily in the senior secured debt and, to lesser extent, the subordinated debt of private middle market US companies to achieve the best risk-adjusted returns for our investors. WesCorp Capital Trust, LLC, is in the business of providing small to mid-size business financing throughout the country. We currently have locations in Georgia, Florida, Mississippi, and is expanding rapidly.

WesCorp Capital will invest in start-up companies or companies with speculative business plans. It seeks to invest across all industries. The fund primarily invests in the United States but may also will consider investments in the European Union, Canada, Australia, Central America.

WesCorp Capital Trust is led by Earl Williams, Jr. (CEO), Brian K. Johnson (President). This team is augmented by WesCorp Capital Trust's Board of Directors, which includes some Real Estate Investors, Private Bankers, and it's community partners.

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Community Outreach

Together, we can improve our communities, one relationship at a time.

Helping make our corner of the globe better, fairer, and more sustainable is important to us. With that in mind, we pursue opportunities to do good work in our communities.

Our ultimate goal since our infusion in 2020, we are establishing a footprint to donated 10% of our net income to charitable endeavors. We are anticipating supporting more than 500 non-profit organizations annually. We will be volunteering thousands of hours with community organizations. We lend our voice in community leadership and advocacy on social issues that make sense for our times and our communities.