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LAST WILL AND TESTAMENT FORM

Instructions:

1. Please complete the following form before your first appointment with us. The attorney will discuss your wishes with you in detail when you arrive, but this will enable us to get started on your will.
2. If you are able, please email or fax your completed document back to us prior to your appointment. IF you get the completed form to us one week prior to your appointment, we may be able to have your will completed in just one visit. Otherwise, understand that it will take two appointments (one to collect all your details and wishes, and then a second appointment once we have the documents ready for your signature).
3. If you have legal insurance (i.e. MetLife Legal or Hyatt Legal), please make sure you have your member number with you, as well as at least 3 case numbers from the insurance company when you request your appointment.

Use the space below for any questions you have for the attorney:



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LAST WILL AND TESTAMENT FORM

1. Name: _____

2. Cremation or Burial: _____

3. Where will your property go?

a. First Person: _____

b. If both of you are gone, then where would your property go?
(Name & relation, if applicable)

4. Specific requests? Please describe in detail. (Use back of page if more space is needed.)



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5. Who will be your Executor? Will you have any Alternates in case the first should be unable to serve?
(Name & relation, if applicable)

6. Do you have minor children? Yes No

Full Name

Date of Birth

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Who will be their guardian if your spouse should not survive you?

Do you want to put their property into a trust? Yes No

If in trust for children, then what age shall they have property? Please explain fully.
