

# 2022 Tax Fact Sheet



Did your address (physical or mailing) change in 2022? \_\_\_\_\_

If so, what is your new address (physical or mailing)?

\_\_\_\_\_

Were you married or divorced in 2022? \_\_\_\_\_

Do you need to add or remove child(ren) to your return? \_\_\_\_\_

Did anyone live with you in 2022, who isn't on your tax return? \_\_\_\_\_

If from VERMONT did you include your property tax bill to be used to file your Homestead? \_\_\_\_\_

Did you or your spouse renew your driver's license in 2022, if so need new issue date and expiration date

\_\_\_\_\_

Did everyone on the tax return have health insurance all year long? \_\_\_\_\_

Please Confirm Direct Deposit Information:                      Checking or Savings? \_\_\_\_\_

Routing #: \_\_\_\_\_                      Acct.#: \_\_\_\_\_

Can we email or text you tax questions or feedback? \_\_\_\_\_

Can we provide you with an electronic copy of your tax return (in lieu of a paper copy)? \_\_\_\_\_

Did your phone number change? \_\_\_\_\_

Did your email change? \_\_\_\_\_

Did you purchase a home in 2022? \_\_\_\_\_ Did you sell a home in 2022? \_\_\_\_\_

Did you receive, sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset) or cryptocurrency? \_\_\_\_\_

Did you purchase any items online or in NH that would require Vermont Use tax?

\_\_\_\_\_

Any energy improvement upgrades in 2022? If so, please provide supporting documents. \_\_\_\_\_

Did you start or end a business in 2022? \_\_\_\_\_

***Any additional information you think we should know about this year's return:***

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