Business Card Order Form

Please complete this form for EACH order for business cards and Re-Orders of business cards. All request are to be sent by the Branch Manager to marketing@flanaganstatebank.com with your Sales Manager to be included on the email, please!

This is a \Box New order (use page 1 of the order form) or \Box Re-Order (see page 2 of the order form)

If NEW Order, complete this page:

Name to be on Cards:	NMLS #:	
Branch Address:	City/State/Zip:	
Title:	Office Phone:	
Cell Phone:	Direct Phone:	
Email:		

Do you want your picture on the cards? \Box Yes \Box No If yes, provide a high-resolution picture. The picture should be a business headshot of the individual. Card orders cannot be processed without this, if yes is chosen. Do not send in the order until this is available.

Do you want an apply now link on your cards or the QR Code from Simple Nexus? \Box Yes \Box No If yes, provide the link for the option you prefer to have on your card. Card orders cannot be processed until this information is available. Do not send in the order until this is available.

Choose a style for your card:

□ With Loan Officer Assistant (Picture of LO will not be used)



□ Loan Officer only with Picture



□ Loan Officer w/out picture



Loan Officer/Loan Assistant katherinepetersen@flanaganstatebank.com

Back of Card Style Options

 \square No back needed □ Borrower Needs List

Documents needed to obtain a loan:	
2 years of W2s (include all)	
2 years of 1099 forms (if applicable, include all)	
2 years of tax returns (include all pages and schedules)	
Copy of unexpired driver's license for each borrower	
Copy of Social Security card for each borrower	
Landlord name and phone number for past two years (if applicable)	
30 days of most recent consecutive paystubs	
2 months of most recent bank statements (print outs from bank must be stamped and signed by bank representative)	
Most recent asset statement (401K or any investment)	Paragen State David NHLS: 409461

□ Best Referral Quote

The referral of your friends and family is the greatest compliment you can give me.

Thank you for your trust!

□ QR Code (must have Simple Nexus App)



Download my app using the QR code to the left, or contact me to send a link directly to your phone.

· Apply from your phone Get loan status updates Upload documents Helpful calculators

These are the only style options available. For our other Logo Brands, these same options will be available but with your specific logo. No other options will be available to help keep marketing efficient with these orders.

Business Card Order Form

<u>Re-Order of Business Cards</u>

Name on Cards:		
Will any information be cl	nanging on your re-order? Please O	NLY INCLUDE the new information:
Phone (Cell)	Direct Phone	Office Phone
Branch Address:		
Other:		

Are you changing the card style? \Box Yes \Box No If yes, please choose the style you wish to use:

Choose a style for your card:

□ With Loan Officer Assistant (Picture of LO will not be used)



NHLS: 12634 Direct: (319) 239-7336 **Teress Kool** Loon Officer Assistant NHLS: 1926160 Direct: (319) 289-0195 203 Crestwood Avenue Waverly, IA, 50677 Office: (319) 289-0193

$\hfill\square$ Loan Officer only with Picture



□ Loan Officer w/out picture



Back of Card Style Options

No back neededBorrower Needs List



Best Referral Quote

The referral of your friends and family is the greatest compliment you can give me.

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□ QR Code (must have Simple Nexus App)



Download my app using the QR code to the left, or contact me to send a link directly to your phone.

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If you choose a style with a picture or QR code, make sure these are sent with your request.

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