Trust/estate tax services price list

Standard package \$1,260

- Standard file preparation time
- ✓ Up to 6 working/meeting delivery hours services cover:
 - ✓ 1. Final personal return
 - 2. One estate tax return
 - ✓ 3. Clearance certificate for personal and estate taxes

Additional costs @ \$140/hour

Silver package \$1,890

- Two weeks turnaround time
- To cover one real estate property and one investment portfolios or up to 10 hours working/meeting time
- File audit assistances service covering the first \$300 costs
- Price covers unlimited time to cover:
 - ✓ 1. Final personal return
 - 2. One estate tax return
 - ✓ 3. Clearance certificate for personal and estate taxes

Additional trust return costs \$600 cover 3 hours Additional time @ \$130/hour

Gold package \$2,310

- One weeks turnaround time
- To cover two real estate property and one investment portfolios or up to 12 hours working/meeting time
- File audit assistances service covering the first \$600 costs
- Price covers unlimited time to cover:
 - ✓ 1. Final personal return
 - 2. One estate tax return
 - ✓3. Clearance certificate for personal and estate taxes

Additional trust return costs \$600 cover 3 hours working time

Additional time @ \$130/hour

Price subject to changes without prior notice

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