

# 2021 Tax Fact Sheet



Did your address (physical or mailing) change in 2021? \_\_\_\_\_

If so, what is your new address (physical or mailing)?  
\_\_\_\_\_

Were you married or divorced in 2021? \_\_\_\_\_

Do you need to add or remove child(ren) to your return? \_\_\_\_\_

Did anyone live with you in 2021, who isn't on your tax return? \_\_\_\_\_

If from VERMONT did you include your property tax bill to be used to file your Homestead? \_\_\_\_\_

Did you or your spouse renew your drivers license in 2021, if so need new issue date and expiration date  
\_\_\_\_\_

Did everyone on the tax return have health insurance all year long? \_\_\_\_\_

Please Confirm Direct Deposit Information:                      Checking or Savings? \_\_\_\_\_

Routing #: \_\_\_\_\_                      Acct. #: \_\_\_\_\_

Can we email or text you tax questions or feedback? \_\_\_\_\_

Can we provide you with an electronic copy of your tax return (in lieu of a paper copy)? \_\_\_\_\_

Did your phone number change? \_\_\_\_\_

Did your email change? \_\_\_\_\_

Did you receive the third stimulus payment (Paid in March of 2021) \_\_\_\_\_ S

If so, what was the amount you received? \_\_\_\_\_

Did you purchase or own any bitcoin (cryptocurrency)? \_\_\_\_\_

Did you purchase any items online or in NH that would require Vermont Use tax?  
\_\_\_\_\_

Any energy improvement upgrades in 2021? If so, please provide supporting documents. \_\_\_\_\_

Any cash charitable donations made? (\$300 can be deducted without itemizing) \_\_\_\_\_

Did you start or end a business in 2021? \_\_\_\_\_

Did you receive the advance child tax credit? If so, how much did you receive? \_\_\_\_\_