## **Agent's Information Sheet:** Agent's Name: \_\_\_\_\_ Agent's Email: Agent's Phone#: ☐ Interested ☐ Email/Phone Call ☐ Zoom Meeting ☐ Enrolled ☐ Email #1 Congratulations Date Sent \_\_\_\_\_ □ Email #2 Month 2 Training Update Date Sent \_\_\_\_\_ ☐ Email #3 Month 3 Training Update Date Sent ☐ Email #4 Month 4 Training Update Date Sent\_\_\_\_\_ Agent's Name: Agent's Email: Agent's Phone#: ☐ Interested ☐ Email/Phone Call ☐ Zoom Meeting ☐ Enrolled ☐ Email #1 Congratulations Date Sent \_\_\_\_\_ ☐ Email #2 Month 2 Training Update Date Sent \_\_\_\_\_ ☐ Email #3 Month 3 Training Update Date Sent\_\_\_\_\_ ☐ Email #4 Month 4 Training Update Date Sent\_\_\_\_\_ Agent's Name: Agent's Email: Agent's Phone#: ☐ Interested ☐ Email/Phone Call ☐ Zoom Meeting ☐ Enrolled ☐ Email #1 Congratulations Date Sent \_\_\_\_\_ ☐ Email #2 Month 2 Training Update Date Sent \_\_\_\_\_ ☐ Email #3 Month 3 Training Update Date Sent ☐ Email #4 Month 4 Training Update Date Sent\_\_\_\_\_