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#### **BANKRUPTCY CLIENT QUESTIONNAIRE & REQUIRED DOCUMENTATION**

**IMPORTANT NOTE TO DEBTORS:** The attached questionnaire must be completed FULLY &

ACCURATELY! The questionnaire is confidential; thus, don't fret when completing it. If there is something you do not understand just mark it and discuss with your attorney. Please print and handwrite your answers. When you are finished, you may email or fax the completed questionnaire to (put your full name in the subject line).

**MANDATORY DOCUMENTS NEEDED:** When returning the completed questionnaire, you must also provide/complete ALL of the applicable information below;

#### A. CREDIT COUNSELING CERTIFICATION

Check box below if included

□ Complete the Pre-Petition Filing Credit Counseling Course.

#### **B. INCOME**

□ Last two (2) years Federal & State Tax Returns OR transcripts from IRS

□ Last (6) months Payroll Stubs for each employed person in the household. (If self-employed and you don't pay yourself a regular paycheck, please provide a Profit and Loss Statement for the last SIX months broken down by month) In other words, show me your gross receipts and expenses for each of last six months.

□ If applicable, copy of Social Security/Disability/Unemployment Letter

#### **C. FINANCIAL**

□ Copy of bank statements for current month

□ Your last statement for any IRA, 401K or Health Savings Account

#### D. DIVORCE/SUPPORT/LAWSUIT ISSUES

□ If you are paying Child or Spousal Support, please provide a copy of the Order of Support or letter from state support agency showing the amount

□ If you have been or are currently being sued or if you are suing someone else, provide a copy of the lawsuit and/or Judgment(s) filed or served upon you

#### E. MISCELLANEOUS (specifically asked of you by your attorney)

 $\hfill\square$  Copies of Registration for ALL vehicles owned or leased

□ If being garnished, contact name and fax number to HR dept

# Bankruptcy Client Questionnaire Section 1 - Basic Information

Part A. Name and Address of Debtor (If married, put Debtor info here)

Name:			
Have you used any	other names in the past e	eight years? 🗌 No 🗆 Yes	
If yes, plea	se list other names used	:	
Telephone Number	s\Email address:		
Home:			
Work:			
Cell:			
Email:			
		DE A VALID EMAIL ADDRESS THAT YOU CHECK OFT OVIDE NECESSARY CORRESPONDENCE.	EN IN
□ Copy of S	Social Security card		
Copy of I	Driver's License		
Have you lived at th	e address on your Driver	's license for at least 180 days? 🛛 No 🔅 Yes	
If you answered no,	, please list your previous	address:	
Address:			
City:		State: Zip: County:	_
If you have a differ	ent mailing address, pleas	se list:	
Mailing Address:			
		State: Zip:	
Marital Status:	<ul><li>Never Married</li><li>Widowed</li></ul>	<ul> <li>Married and living together</li> <li>Married but Separated</li> <li>Divorced</li> </ul>	

# Part B. Name and Address of Spouse

Even if you are not filing jointly with your spouse, we still need the following information about your spouse; however, if you are physically separated from your spouse, you may skip this part:

Spouse Name:					
Has your spouse used any oth	er names in the <sub>l</sub>	past eight year	s? 🗆 No 🗆	Yes	
If yes, please list oth	er names used: _				
Telephone Numbers\Email ad	dress:				
Home:					
Work:					
Cell:					
Email:					
**IT IS ESSENTIAL TH ORDER TO COMMUN					OFTEN IN
Copy of Social Secu	rity card				
Copy of Driver's Lice	ense				
Does your spouse live at the a	ddress on his/he	r Driver's licen	se for at least 1	80 days? 🗆 No	🗆 Yes
If you answered no, please list	previous addres	55:			
Address:					_
City:		State:	Zip:	County:	
If your spouse has a different	mailing address,	please list:			
Mailing Address:					
City:		State:	Zip:		
Part C. Prior and/or Pendin	g Bankruptcy (	Cases			
Have you or your spouse filed	a bankruptcy ca	se in the last 8	years? No Yes		
If yes, in which district of whic	h state was the o	case filed?			

Case Number: \_\_\_\_\_\_

Date Filed: \_\_\_\_\_

Date Discharged:

Was the case dismissed (you did not complete the bankruptcy)? No Yes

If so, what date was it dismissed? \_\_\_\_\_

#### Part D. Debtors Who Reside as Tenants of Residential Property

Do you have an eviction pending against you? No Yes

If yes, please provide your landlord's name and address:

Name: \_\_\_\_\_\_
Address: \_\_\_\_\_\_

City: State: Zip:	
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#### Part E. Business Owned as a Sole Proprietor

Are you the sole proprietor of a full- or part-time business? No Yes

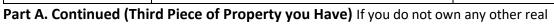
If yes, please provide the name and location	ion of the business:	:
Name of business:		
Address:		
City:		
Description of business:		

# Section 2 - Property (Schedule A/B)

**Separately** list all of your real estate/mobile homes on the next three pages. If you do not own real estate/mobile homes, you may proceed to Part B. If more space is needed, attach a separate page to this questionnaire. IMPORTANT: PLEASE ANSWER ALL QUESTIONS IF POSSIBLE!

Address and Description of Property NO. 1	NO. 1 List ALL mortgages, home equity loans and other liens against PROPERTY NO. 1 Please provide ALL details requested below.	Current Value of Property	Who Owns:
Address: What is the property? Check all that apply. Single-family home Duplex/multi-unit Condo/cooperative Manufactured or mobile home Land Investment property Timeshare	Name & Address of First Mortgage Company?	\$	You Spouse Joint Other:
If you have other liens (such as a second mortgage, line of credit, home equity loan, SBA) <b>on the</b> <b>same property above,</b> then please list the information =>	2nd Mortgage Co. Name & Address:		<ul> <li>You</li> <li>Spouse</li> <li>Joint</li> <li>Other:</li> </ul>

Address and Description of Property NO. 2	NO. 2 List ALL mortgages, home equity loans and other liens against PROPERTY NO. 2 Please provide ALL details requested below.	Current Value of Property	Who Owns:
Address: 	Name & Address of First Mortgage Company?	\$	<ul> <li>You</li> <li>Spouse</li> <li>Joint</li> <li>Other:</li> </ul>
If you have other liens (such as a second mortgage, line of credit, home equity loan, SBA) on the <b>same property above,</b> then please list the information =>	what to do         2nd Mortgage Co. Name & Address:		<ul> <li>You</li> <li>Spouse</li> <li>Joint</li> <li>Other:</li> </ul>



estate/mobile homes/land, you may proceed to Part B

Address and Description of Property NO. 3	List ALL mortgages, home equity loans and other liens against PROPERTY NO. 3: Please provide ALL details requested below.	Current Value of Property	Who Owns:
Address:	Name & Address of First Mortgage Company?	\$	<ul> <li>You</li> <li>Spouse</li> <li>Joint</li> <li>Other:</li> </ul>
<ul> <li>What is the property?</li> <li>Check all that apply.</li> <li>Single-family home</li> <li>Duplex/multi-unit</li> <li>Condo/cooperative</li> <li>Manufactured or mobile home</li> <li>Land</li> <li>Investment property</li> <li>Timeshare</li> </ul>	Current Interest Rate? Monthly payment? Taxes & insurance included?		
If you have other liens (such as a second mortgage, line of credit, home equity loan, SBA) on the same property above, then please list the information =>	2nd Mortgage Co. Name & Address:		<ul> <li>You</li> <li>Spouse</li> <li>Joint</li> <li>Other:</li> </ul>

#### Part B. Cars, Vans, Trucks, Tractors, SUVs, Motorcycles, RVs, Watercraft, Aircraft, Motor

**Homes, ATVs, Other Vehicles** If you have none, you may proceed to Part C. If you have more than the space allows, please attach a separate page listing all the same info.

Lien/Mortgage/Title Loan Info Leave Blank if the Vehicle is paid for	Who owns:
Name & Address of First Mortgage Company?	<ul> <li>You</li> <li>Spouse</li> <li>Joint</li> <li>Other</li> </ul>
Account Number: Current Payoff ?	🗆 Other:   
Monthly payment?	
If you are behind on this loan, what is the amount necessary to get current? Name of co-signor, other than spouse?	
Do you want to keep the property or do you want surrender it? Keep Surrender I am unsure what to do	
Name & Address of First Mortgage Company?	<ul> <li>You</li> <li>Spouse</li> <li>Joint</li> <li>Other:</li> </ul>
Account Number: Current Payoff ? Current Interest Rate?	
Monthly payment? How many payments are left? If you are behind on this loan, what is the amount necessary to get current?	
Name of co-signor, other than spouse? Do you want to keep the property or do you want surrender it?  Keep Surrender	
	Leave Blank if the Vehicle is paid for         Name & Address of First Mortgage Company?

# Part B. Continued Cars, Vans, Trucks, Tractors, SUVs, Motorcycles, RVs, Watercraft, Aircraft, Motor Homes, ATVs, Other Vehicles If you have no more, you may proceed to Part C. If you have more than the space allows, please attach a separate page listing all the same info.

Property Description List	Lien/Mortgage/Title Loan Info	Who
all even if paid for	Leave Blank if the Vehicle is paid for	owns:
VEHICLE NO. 3 Year: Make:	Name & Address of First Mortgage Company?	<ul><li>You</li><li>Spouse</li><li>Joint</li></ul>
Model: Submodel (i.e. ES, LX, eddie bauer, twin turbo, V6, etc):	Account Number: Current Payoff ? Current Interest Rate?	_
Mileage: Current Value:\$ Condition/Remarks: 	Monthly payment? How many payments are left? If you are behind on this loan, what is the amount necessary to get current? Name of co-signor, other than spouse?	
	Do you want to keep the property or do you want surrender it? I am unsure what to do	
VEHICLE NO. 4           Year:           Make:           Model:	Name & Address of First Mortgage Company?	
Submodel (i.e. ES, LX, eddie bauer, twin turbo, V6, etc):	Account Number: Current Payoff ? Current Interest Rate?	-
Mileage: Current Value: \$ Condition/Remarks: 	Monthly payment? How many payments are left? If you are behind on this loan, what is the amount necessary to get current? Name of co-signor, other than spouse?	
	Do you want to keep the property or do you want surrender it?	

#### Part B. Continued Cars, Vans, Trucks, Tractors, SUVs, Motorcycles, RVs, Watercraft, Aircraft,

**Motor Homes, ATVs, Other Vehicles** If you have none, you may proceed to Part C. If you have more than the space allows, please attach a separate page listing all the same info.

Property Description List all even if paid for	Lien/Mortgage/Title Loan Info Leave Blank if the Vehicle is paid for	Who owns:
VEHICLE NO. 5 Year:	Name & Address of First Mortgage Company?	□ You □ Spouse
Make: Model:		□ Joint □ Other:
Submodel (i.e. ES, LX, eddie	 Account Number:	
bauer, twin turbo, V6, etc):	Current Payoff ? Current Interest Rate?	
Mileage:	Monthly payment?	
Current Value:\$	How many payments are left?	
Condition/Remarks:	If you are behind on this loan, what is the amount necessary to get current?	
	Name of co-signor, other than spouse?	
	Do you want to keep the property or do you want surrender it?  Keep Surrender I am unsure what to do	
VEHICLE NO. 6	Name & Address of First Mortgage Company?	🗆 You
Year:		🗆 Spouse
Make:		🗆 Joint
Model:		
Submodel (i.e. ES, LX, eddie	Account Number:	
bauer, twin turbo, V6, etc):	Current Payoff ?	
	Current Interest Rate?	
Mileage: Current Value: \$	Monthly payment? How many payments are left?	
Condition/Remarks:	If you are behind on this loan, what is the amount	
	necessary to get current?	
	Name of co-signor, other than spouse?	
·	Do you want to keep the property or do you want	
	surrender it?   Keep  Surrender  I am unsure what to do	

# Part C. Personal and Household Items

Type of Property	Do you	Brief Description	Total Value
	own this	No need to itemize every item, just	of property
	type of	describe as bedrom, living room,	
	property?	appliances, etc.	
Household Goods			\$
and Furnishings			
(Major appliances,	□ NO		
furniture, linens,			
china, kitchenware,			
etc.)			
Electronics (TVs,	□ YES		\$
Stereos, computers,			
game consoles,	□ NO		
tablets, iPods,			
mobile phones, etc.)			
Collectibles of value	□ YES		\$
(art, paintings,			
prints, memorabilia,	□ NO		
antiques,			
stamp/coin/card			
collections, etc.)			
Sports, photo	□ YES		\$
exercise, and other			
hobby equipment;	□ NO		
musical instruments			
Firearms,	□ YES		\$
ammunition, and			
related equipment			
Clothing		NO DESCRIPTION NEEDED	\$
	_		
Jewelry (list wedding	□ YES		\$
rings/bands			
Livestock/Farm	□ YES		\$
Animals			

# Part D. Financial Assets

Type of Property	Do you Own this Type of property?	Description	Value of Property
Cash	□ No □ Yes	NO DESCRIPTION NEEDED	\$
Checking account #1 (list bank name, and Last of account #)	□ No □ Yes		\$
Checking account #2 (list bank name, and last 4 of account #)	□ No □ Yes		\$
Savings account #1 (list bank name, and last 4 of account #)	□ No □ Yes		\$
Savings account #2 (list bank name, and last 4 of account #)	□ No □ Yes		\$
Certificate of deposit (list bank name, and last 4 of account #)	□ No □ Yes		\$
Other financial account #1 (list name (s) on account, bank name, and account number)	□ No □ Yes		\$
Other financial account #2 (list name (s) on account, bank name, and account number)	□ No □ Yes		\$
Other financial account #3 (list name (s) on account, bank name, and account number)	□ No □ Yes		\$
Bonds, mutual funds, and publicly traded stocks	□ No □ Yes		\$

Type of property	Do you own this type of property?	Description	Value of Property
Interests in business, Corporations, LLCs, partnerships, and joint ventures (list % of ownership)	□ No □ Yes		\$
Retirement, pension, or profit-sharing plan #1 (IRA, 401 (k), 403 (b), thrift savings account, or other pension or profit sharing plan) (list type of plan and where the account is held)	□ No □ Yes		\$
Retirement, pension, or profit-sharing plan #3 (IRA, 401 (k), 403 (b), thrift savings account, or other pension or profit sharing plan) (list type of plan and where the account is held)	□ No □ Yes		\$
Security deposits (typically with landlord or utility) (list holder)	□ No □ Yes		\$
Trusts, life estates, future, and equitable interest in property or assets	□ No □ Yes		\$
Patents, copyrights, trademarks, trade secrets, and other intellectual property	□ No □ Yes		\$
Licenses, franchises, or other intangibles	□ No □ Yes		\$

Type of Property	Do you Own this Type of Property?	Description	Value of Property
Tax refunds owed to	□ No		\$
You (list years due0	🗆 Yes		
Alimony and child	🗆 No		\$
support	🗆 Yes		
Other amounts	🗆 No		\$
Someone owes you	🗆 Yes		
(unpaid wages,			
disability benefits,			
sick pay, vacation			
pay, worker's			
compensation,			
unpaid loans made			
by you. Etc.)			
Cash value of	🗆 No		\$
insurance policies	🗆 Yes		
(whole or universal			
life, health, disability,			
HSA, etc.) (list			
insurance company			
and beneficiary)			
Inheritances, estate	🗆 No		\$
distributions, and	🗆 Yes		
death benefits			
Personal injury	🗆 No		\$
claims or awards	🗆 Yes		
Lawsuits or claims	🗆 No		\$
against anyone for	🗆 Yes		
anything			
All other claims or	🗆 No		\$
rights to sue	🗆 Yes		
someone			
Any other financial	🗆 No		\$
asset not listed	🗆 Yes		

## Part E. Business-Related Assets

Type of Property	Do you own this type of property?	Description	Value of Property
Accounts receivable or commissions earned (list)	□ No □ Yes		\$
Office equipment, furnishings, and supplies (list)	□ No □ Yes		\$
Machinery, fixtures, equipment, business supplies, and tools of your trade (list)	□ No □ Yes		\$
Business inventory (list)	□ No □ Yes		\$
Interests in partnerships or joint ventures (name and type of business, % interest)	□ No □ Yes		\$
Customer and mailing lists	□ No □ Yes		\$
Other business-related property not already listed	□ No □ Yes		\$

#### Section 3 - Debts (Schedule D/E/F)

#### Part A. Debts Secured by Property

Please DO NOT re-list debts you previously provided in sections above such as your real estate, vehicles and other toys. Here you will list other secured debts such as "finance company and pay day loan companies that required you to provide collateral in things such as Household goods and furnishings, tv's, law equipment, etc. If you don't have any other "secured" debts, you may proceed to Part B.

Name & Address of Creditor	Account Information	Describe what the creditor has of yours as collateral for the loan.
CREDITOR #1	Account Number: Loan Payoff: \$ Monthly Payment: \$ Amount you are behind: \$ What date did you take out this loan?  Anyone Co-Sign for you? If so, name and address; 	What is the total value of the collateral in its current condition? \$
CREDITOR #2	Account Number: Loan Payoff: \$ Monthly Payment: \$ Amount you are behind: \$ What date did you take out this loan? Mayone Co-Sign for you? If so, name and address;	What is the total what is the total value of the collateral in its current condition? \$
CREDITOR #3	Account Number: Loan Payoff: \$ Monthly Payment: \$ Amount you are behind: \$ What date did you take out this loan?  Anyone Co-Sign for you? If so, name and address; 	What is the total value of the collateral in its current condition? \$

#### Part B. TAX DEBTS

In order to file bankruptcy, you must sign an affidavit attesting to the fact that you have filed all "REQUIRED" returns for the last 4 years. So if you weren't required to file, that is ok. If you owe the IRS or State monies for back taxes please list it here. EVEN IF you are currently paying the taxes back on a payment plan, please still list them here.

If you do NOT owe any back taxes, you may proceed to Part C.

Internal Revenue Service, I owe a total of \$\_\_\_\_\_

This for the following tax years \$\_\_\_\_\_

Please describe the nature of the tax debt (Examples: Income Taxes, Trust Taxes, payroll taxes, social security overpayment):

#### **Georgia Department of Revenue (State Taxes)**

I owe the state of Georgia \$\_\_\_\_\_

This for the following tax years \$ \_\_\_\_\_

Please describe the nature of the tax debt (Examples: Income Taxes, Trust Taxes, payroll taxes, social security overpayment): \_\_\_\_\_\_

#### Other State Taxes (besides Georgia)

I owe the state of \_\_\_\_\_\_ \$\_\_\_\_\_

This for the following tax years \$ \_\_\_\_\_

Please describe the nature of the tax debt (Examples: Income Taxes, Trust Taxes, payroll taxes, social security overpayment): \_\_\_\_\_\_

#### Part C. Domestic Support Obligation (Child Support/Alimony)

If you are not COURT ORDERED to pay child support or alimony, you may proceed to Section 4.

#### Obligation #1

Name of Person I pay support to:		
Their Address:		
Monthly Court Ordered Amount: \$	Amount you are in arrears: \$	
Obligation #2		
Name of Person I pay support to: Their Address:		
Monthly Court Ordered Amount: \$	Amount you are in arrears: \$	

#### Part D. ALL OTHER UNSECURED DEBTS

#### \*\*\* VERY IMPORTANT \*\*\*

THIS IS WHERE YOU PROVIDE THE INFORMATION ON ALL YOUR UNSECURED CREDITORS. IT IS ESSENTIAL THAT YOU BE THOROUGH HERE IN ORDER TO RECEIVE FULL BENEFIT OF YOUR DISCHARGE INCLUDING THE PROHIBITION AGAINST CONTACTING YOU ANY FURTHER OR ATTEMPTING TO FURTHER COLLECT FROM YOU. BUT YOU MUST NOTIFY THEM OF YOUR FILING TO REAP THAT BENEFIT. EVEN IF IT IS A DEBT YOU THINK YOU MAY HAVE PAID OFF, BUT AREN'T SURE, LIST THEM ANYWAY...NO HARM, NO FOUL! AND YOU MUST LIST ALL DEBTS. THE BANKRUPTCY CODE DOES NOT ALLOW YOU TO PICK AND CHOOSE WHAT UNSECURED DEBTS TO SCHEDULE.

#### **\*\*PLEASE DO NOT RE-LIST THE CREDITORS YOU HAVE ALSO PROVIDED IN PREVIOUS SECTIONS.**

THE FOLLOWING CREDITORS YOU LIST HERE SHOULD BE CREDIT CARDS, MEDICAL BILLS, COLLECTION ACCOUNTS, STUDENT LOANS, PAYDAY LOANS, ONLINE LOANS, BANK LOANS, BANK OVERDRAFTS, ETC.

ADDRESS: CITY <sup>.</sup>	STATE:	ZIP:
ACCOUNT NUMBER:		2"' ·
AMOUNT YOU OWE: \$		
LOAN?		OAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGEN	CY, WHO WAS THE ORIGINAL C	REDITOR THEY ARE COLLECTING FOR
2. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		_
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND OF	DEBT THIS IS (CREDIT CARD, LO	DAN, MEDICAL, PAYDAY OR STUDENT

\_\_\_\_\_

ADDRESS:		
		ZIP:
		_
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND O LOAN?	F DEBT THIS IS (CREDIT CARD, LC	DAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGEN	ICY, WHO WAS THE ORIGINAL C	REDITOR THEY ARE COLLECTING FOR
4. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		_
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND O LOAN?	F DEBT THIS IS (CREDIT CARD, LC	DAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGEN	ICY, WHO WAS THE ORIGINAL C	REDITOR THEY ARE COLLECTING FOR
5. CREDITOR NAME:		
ADDRESS:		
		ZIP:
		_
AMOUNT YOU OWE: \$		
BRIFFLY DESCRIBE THE KIND O	F DEBT THIS IS (CREDIT CARD, LO	DAN, MEDICAL, PAYDAY OR STUDENT

6. CREDITOR NAME:		
ADDRESS:		
		ZIP:
ACCOUNT NUMBER:		
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND OF DI LOAN?	EBT THIS IS (CREDIT CARD, L	OAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGENCY,	, WHO WAS THE ORIGINAL (	CREDITOR THEY ARE COLLECTING FOR?
7. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND OF DI LOAN?	EBT THIS IS (CREDIT CARD, L	OAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGENCY,	, WHO WAS THE ORIGINAL (	CREDITOR THEY ARE COLLECTING FOR?
8. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		
AMOUNT YOU OWE: \$		
	FBT THIS IS (CREDIT CARD, I	OAN, MEDICAL, PAYDAY OR STUDENT

9. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		-
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND OF LOAN?	DEBT THIS IS (CREDIT CARD, LO	AN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGEN	CY, WHO WAS THE ORIGINAL CF	REDITOR THEY ARE COLLECTING FOR?
10. CREDITOR NAME:		
ADDRESS:		
		ZIP:
ACCOUNT NUMBER:		_
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND OF LOAN?	DEBT THIS IS (CREDIT CARD, LO	AN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGEN	CY, WHO WAS THE ORIGINAL CF	REDITOR THEY ARE COLLECTING FOR?
IF THIS IS A COLLECTION AGENO		
11. CREDITOR NAME:		
11. CREDITOR NAME: ADDRESS: CITY:	STATE:	
11. CREDITOR NAME:	STATE:	

BRIEFLY DESCRIBE THE KIND OF DEBT THIS IS (CREDIT CARD, LOAN, MEDICAL, PAYDAY OR STUDENT LOAN?

IF THIS IS A COLLECTION AGEN	CY, WHO WAS THE ORIGINAL CR	EDITOR THEY ARE COLLECTING FOR?
12. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND OI LOAN?	<sup>-</sup> DEBT THIS IS (CREDIT CARD, LOA	AN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGEN	CY, WHO WAS THE ORIGINAL CR	EDITOR THEY ARE COLLECTING FOR?
13. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND OI LOAN?	E DEBT THIS IS (CREDIT CARD, LOA	AN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGEN	CY, WHO WAS THE ORIGINAL CR	EDITOR THEY ARE COLLECTING FOR?
14. CREDITOR NAME:		

ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		_
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND O LOAN?	F DEBT THIS IS (CREDIT CARD, LC	DAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGEN	NCY, WHO WAS THE ORIGINAL C	REDITOR THEY ARE COLLECTING FOR?
15. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		_
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND O LOAN?	F DEBT THIS IS (CREDIT CARD, LC	DAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGEN	NCY, WHO WAS THE ORIGINAL C	REDITOR THEY ARE COLLECTING FOR?
16. CREDITOR NAME:		
ADDRESS:		
	STATE:	ZIP:
AMOUNT YOU OWE: \$		_
		OAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGEN	NCY, WHO WAS THE ORIGINAL C	REDITOR THEY ARE COLLECTING FOR?

STATE:	ZIP:
BT THIS IS (CREDIT CARD, LO	OAN, MEDICAL, PAYDAY OR STUDENT
WHO WAS THE ORIGINAL C	CREDITOR THEY ARE COLLECTING FOR?
STATE:	ZIP:
BT THIS IS (CREDIT CARD, LO	OAN, MEDICAL, PAYDAY OR STUDENT
WHO WAS THE ORIGINAL C	CREDITOR THEY ARE COLLECTING FOR?
STATE:	ZIP:
BT THIS IS (CREDIT CARD, LO	OAN, MEDICAL, PAYDAY OR STUDENT
	STATE:

20. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND OF D LOAN?	EBT THIS IS (CREDIT CARD, L	OAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGENCY	, WHO WAS THE ORIGINAL (	CREDITOR THEY ARE COLLECTING FOR?
21. CREDITOR NAME:		
ADDRESS:	STATE:	ZIP:
ACCOUNT NUMBER:		
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND OF D LOAN?	EBT THIS IS (CREDIT CARD, L	OAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGENCY	, WHO WAS THE ORIGINAL (	CREDITOR THEY ARE COLLECTING FOR?
22. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		
AMOUNT YOU OWE: \$		

BRIEFLY DESCRIBE THE KIND OF DEBT THIS IS (CREDIT CARD, LOAN, MEDICAL, PAYDAY OR STUDENT LOAN?

IF THIS IS A COLLECTION AGE	NCY, WHO WAS THE ORIGINAL CRE	EDITOR THEY ARE COLLECTING FOR?
23. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND ( LOAN?	)F DEBT THIS IS (CREDIT CARD, LOA	N, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGE	NCY, WHO WAS THE ORIGINAL CR	EDITOR THEY ARE COLLECTING FOR?
24 CREDITOR NAME		
CITY:	STATE:	ZIP:
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND ( LOAN?	)F DEBT THIS IS (CREDIT CARD, LOA	N, MEDICAL, PAYDAY OR STUDENT
		EDITOR THEY ARE COLLECTING FOR?
25. CREDITOR NAME:		

ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		_
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND C LOAN?	DF DEBT THIS IS (CREDIT CARD, LC	DAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGE	NCY, WHO WAS THE ORIGINAL C	REDITOR THEY ARE COLLECTING FOR?
26. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		_
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND C LOAN?	DF DEBT THIS IS (CREDIT CARD, LC	DAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGE	NCY, WHO WAS THE ORIGINAL C	REDITOR THEY ARE COLLECTING FOR?
27. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		_
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND C LOAN?	OF DEBT THIS IS (CREDIT CARD, LC	OAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGE	NCY, WHO WAS THE ORIGINAL C	REDITOR THEY ARE COLLECTING FOR?

ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND OF DE LOAN?	BT THIS IS (CREDIT CARD, L	OAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGENCY,	WHO WAS THE ORIGINAL C	CREDITOR THEY ARE COLLECTING FOR?
29. CREDITOR NAME:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND OF DE LOAN?	BT THIS IS (CREDIT CARD, L	OAN, MEDICAL, PAYDAY OR STUDENT
IF THIS IS A COLLECTION AGENCY,	WHO WAS THE ORIGINAL C	CREDITOR THEY ARE COLLECTING FOR?
30. CREDITOR NAME:		
ADDRESS:		
CITY:	STATE:	ZIP:
ACCOUNT NUMBER:		
AMOUNT YOU OWE: \$		
BRIEFLY DESCRIBE THE KIND OF DE LOAN?	BT THIS IS (CREDIT CARD, L	OAN, MEDICAL, PAYDAY OR STUDENT

ZIP:
DICAL, PAYDAY OR STUDENT
THEY ARE COLLECTING FOR?
THEY ARE COLLECTING FOR?
ZIP:
DICAL, PAYDAY OR STUDENT
_

#### Section 4 - Unexpired Leases and Contracts (Schedule G)

List below any leases or contracts that are still are a party to. Examples are apartment leases, commercial leases, car leases, gym contracts, cable/satellite contracts, book clubs, etc. Let us know if you wish to remain in the contract or if you would like to reject it. If you don't have any, proceed to Section 5.

Description of Lease or Contract	Name and Address of Other Party	Approximate Date Contract Expires	Do You Want Out of the Lease?
			□ YES
			□ NO
			□ YES
			□ YES

# Section 5 - Current Income (Schedule I)

Part A. Debtor's Employer Information		
Name and Address of your employer:		
How long have you been employed at this job:		
Occupation (please state job title or provide brief description):		
Name and Address of your Second employer (if applicable):		
How long have you been employed at this second job:		
Occupation (please state job title or provide brief description):		
Part B. Joint Debtor's (Spouse's) Employer Information		
"If you are married and living in the same household, we need your Spouse's Employment information		
EVEN IF they are not filing bankruptcy with you!		
Name and Address of your spouse's employer:		
How long has spouse been employed at this job:		
Occupation (please state job title or provide brief description):		
Name and Address of your spouse's Second employer:		
How long has spouse been employed at this second job:		
Occupation (please state job title or provide brief description):		
Part C. Debtor's Wage Information		
Typical gross amount of your paycheck before taxes/other deductions are taken out \$		
How often do you get paid?  once a week very two weeks		
□ twice a month □ once a month		

What is your estimated overtime pay per month on average? \$
Do you receive income from business operations outside of your regular paycheck? $\square$ No $\square$ Yes
If yes, how much do you receive per month? \$
Do you receive income from interest or dividends outside of your regular paycheck? $\square$ No $\square$ Yes
If yes, how much do you receive per month? \$
Do you receive income from alimony or family support payments for your use or for the care of your dependents? $\Box$ No $\Box$ Yes
If yes, how much do you receive per month? \$
Do you receive income from Unemployment? 🗆 No 🗆 Yes
If yes, how much do you receive per month? \$
Do you receive income from Social Security?   No  Yes
If yes, how much do you receive per month? \$
Do you receive monetary government assistance? 🗆 No 🗆 Yes
If yes, please describe: How much do you receive per month? \$
Do you receive retirement or pension money? $\Box$ No $\Box$ Yes
If yes, how much do you receive per month? \$
Do you have any other source of income not listed? <ul> <li>No</li> <li>Yes</li> </ul>
If yes, please describe How much do you receive per month? \$
Are you expecting any increase or decrease in salary next year? $\Box$ No $\Box$ Yes
If yes, please describe

# Section 6 - Current Expenses (Schedule J)

1. Is this a Joint Filing with your Spouse? 

No
Yes

Relationship	Age	Who does the dependent live with?
3. Do your exp □ Yes	penses include another pe	erson's expenses other than yourself and your dependents? $\Box$ No
Indicate how	/ much you pay for eac	h item each month:
4. Primary ren	it or home mortgage: \$	
Does that amo	ount include real estate ta	axes? 🗆 No 👘 Yes
If no, how mu	ıch do you pay in real esta	ate taxes? \$
Does that amo	ount include property, ho	meowner's, or renter's insurance? 🗆 No 🛛 Yes
If no, how mu	ch do you pay? \$	
Does that am	ount include any home m	naintenance, repair, or upkeep expenses? 🗆 No 🗆 Yes
If no, how mu	ich do you pay? \$	
Does that amo	ount include any homeow	ner's association or condominium dues?   No  Yes
If no, how mu	ch do you pay? \$	
5. Are there a	dditional mortgage paym	ients? 🗆 No 🗆 Yes
If yes, how mu	uch do you pay? \$	
6. Utilities: a.	Electricity and heating fue	el: \$
b.	Water and sewer: \$	
		istance: \$

If yes, describe and enter monthly amount below:	\$
7. Food and housekeeping supplies \$	
8. Childcare and Children Education Costs \$	
9. Clothing, laundry, and dry cleaning: \$	
10. Personal care products and services: \$	
11. Medical and dental expenses: \$	
12. Transportation (do NOT include car payments): \$	
13. Charitable contributions and religious donations: \$	_
14. Insurance <b>NOT</b> deducted from wages or included in home mortgag property expenses:	e payments or other real estate
a. Life insurance: \$	
b. Health insurance: \$	
c. Auto insurance: \$	
d. Other insurance (describe and list monthly amount):	\$
15. Tax bills NOT deducted from wages or included in home mortgage property expenses:\$	
16. Installment payments for car, furniture, etc. (Describe):\$	\$
\$	
17. Alimony, maintenance and support paid to others: \$	
18. Payments for support of additional dependents not living at your h	ome: \$
19. Other Real Estate Property expenses NOT included with Rent or Ho include amounts entered in Line 4 or Line 5)	ome Mortgage Property (Do not
a. Mortgage payment on other Real Estate Property \$	
b. Taxes on other Real Estate Property \$	
c. Other Real Property, Homeowner's, or Renter's Insurance pa	ayments \$
d. Home maintenance (including repairs and upkeep) \$	
e. Homeowner's association or condominium dues \$	
20. Other expenses (Describe):\$	
\$	

\$\_\_\_\_\_\$

21. Describe any increase or decrease in expenses you expect to occur within the next year?

 \$	
 \$	
 \$	

#### Section 7 – MISCELLANEOUS

Other than in the ordinary course of a business, have you transferred or sold any assets within the last year? NO | Yes If yes, please describe what you sold/transferred, when and for what price?

Have you made any payments to family, friends or business partners in the last year? $\Box$ NO	□ Yes If yes,
please to who, when and how much?	

Are you currently or have you been involved in any lawsuits in the last year as either a defendant or a plaintiff ?  $\Box$  NO  $\Box$  Yes If yes, please describe each one and be sure that your bankruptcy attorney has paperwork for each suit (petition/judgment etc)

List all property foreclosed or repossessed in the last year  $\Box$  None

Creditor Name	Date of FC or Repo	Description and Value of Property

Have you suffered any losses in the last year by fire, theft or gambling?  $\Box$  NO  $\Box$  Yes If yes, please describe:

Have you closed any financial accounts in the last year such checking/savings accounts, investment accounts?  $\Box$  NO  $\Box$  Yes if yes please describe what kind of account, how much was in it when you closed/transferred it and why?

Do you own any safety deposit boxes? 
NO 
Yes \_\_\_\_\_\_

Does anyone currently hold property for you that belongs to you?  $\Box$  NO  $\Box$  Yes

For all business owned for last six years, please list the following for each; Name Taxpayer ID/EIN Address Nature of Biz Dates in Business

\_\_\_\_

Who does your books? 
ME Other; \_\_\_\_\_

#### THE END!!

# Please don't forget to save to your files...then you may either print fill out and scan/fax to us or email!!

www.jkingllc.com Please put in subject line: Online Evaluation along with your name