**Client’s Information Sheet:**

Client’s Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Client’s Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Client’s Phone#: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* Interested C:\Users\Kathleen\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.IE5\FQMWWPQQ\Square_-_black_simple.svg[1].pngEmail/Phone Call C:\Users\Kathleen\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.IE5\FQMWWPQQ\Square_-_black_simple.svg[1].pngZoom Meeting C:\Users\Kathleen\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.IE5\FQMWWPQQ\Square_-_black_simple.svg[1].pngEnrolled
* Email #1 Congratulations Date Sent \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Email #2 Month 2 Update Date Sent \_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Email #3 Month 3 Update Date Sent\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Email #4 Month 4 Update Date Sent\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Client’s Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Client’s Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Client’s Phone#: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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* Email #1 Congratulations Date Sent \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Email #2 Month 2 Update Date Sent \_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Email #3 Month 3 Update Date Sent\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Email #4 Month 4 Update Date Sent\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Client’s Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Client’s Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Client’s Phone#: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* Interested C:\Users\Kathleen\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.IE5\FQMWWPQQ\Square_-_black_simple.svg[1].pngEmail/Phone Call C:\Users\Kathleen\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.IE5\FQMWWPQQ\Square_-_black_simple.svg[1].pngZoom Meeting C:\Users\Kathleen\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.IE5\FQMWWPQQ\Square_-_black_simple.svg[1].pngEnrolled
* Email #1 Congratulations Date Sent \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Email #2 Month 2 Update Date Sent \_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Email #3 Month 3 Update Date Sent\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Email #4 Month 4 Update Date Sent\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_