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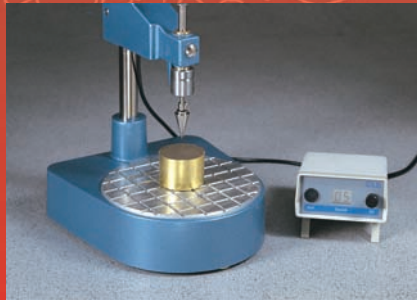
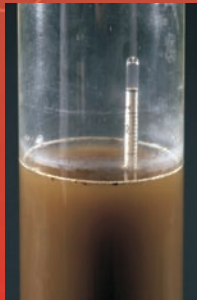
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Manual *of* Soil Laboratory Testing

3rd Edition

K. H. Head



Manual of Soil Laboratory Testing

Manual of Soil Laboratory Testing

Volume 1: Soil Classification and Compaction Tests

Third Edition

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Whittles Publishing



CRC Press
Taylor & Francis Group

Published by
Whittles Publishing,
Dunbeath Mains Cottages,
Dunbeath,
Caithness KW6 6EY,
Scotland, UK
www.whittlespublishing.com

Distributed in North America by
CRC Press LLC,
Taylor and Francis Group,
6000 Broken Sound Parkway NW, Suite 300,
Boca Raton, FL 33487, USA

© 2006 K H Head
1st edition 1980
2nd edition 1992

ISBN 1-904445-36-5
USA ISBN 1-4200-4467-2

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Typeset by
Sharon McTeir, Creative Publishing Services

Preface to third edition

This book, the first of a series of three, is intended primarily as a working manual for laboratory technicians and others engaged on the testing of soils in a laboratory for building and civil engineering purposes. This third edition has been revised to bring the procedures into line with the current requirements of BS 1377: 1990, including its subsequent amendments.

The book is based on my own experience over many years both in managing large soil testing laboratories and in the instruction of technicians and engineers in test procedures in the UK and overseas. I have made a special effort to explain those points of detail that are often the cause of difficulty or misunderstanding. The step-by-step presentation of procedures, the use of flow diagrams, and the setting out of test data and calculations are provided for this purpose, especially for the newcomer to soil testing. It is necessary that those calculations should be properly understood.

This Volume presents details of the methods and equipment used in soil classification and compaction tests, the former including relevant chemical tests. Most of these procedures are covered by British Standards, the most important being BS 1377: 1990, *Methods of test for soils for civil engineering purposes*, Parts 1, 2, 3 and 4. The book is not a substitute for the Standard, but it augments its requirements by its essentially practical approach. References to certain US (ASTM) Standards are included, and some guidance is given on the quality assurance requirements of UKAS, especially regarding calibration procedures. Forthcoming revised editions of Volumes 2 and 3 will similarly relate to Parts 5, 6, 7 and 8 of BS 1377.

A basic knowledge of mathematics, physics and chemistry is assumed, but some of the fundamental principles that are essential in soil testing are explained where appropriate. I hope that the sections giving background information, general applications and basic theory will enable technicians to obtain a better appreciation of the purpose and significance of the tests they perform. The inclusion of a chapter on soil description is intended as an introduction to that important aspect of soil mechanics, and might perhaps stimulate an interest in the broader topic of geology.

I hope that this book will continue to be well used in the laboratory, and I would welcome any comments and criticisms from those who use it.

K. H. Head
Cobham, Surrey

Acknowledgements

I am grateful to ELE International for supplying many of the photographs used in this volume. Thanks are also due to: British Standards Institution; Impact-Test Ltd.; Soil Mechanics; Soil Property Testing Ltd.; Transport Research Laboratory and Veolia Water Systems for permission to reproduce photographs, data and figures. I would also like to thank Cranfield University and the Macaulay Institute for supplying exclusive photographs for this edition.

I would like to extend my gratitude to those who have provided valuable assistance in the preparation of this revision, especially Peter Keeton, John Masters, David Norbury, Philip Sherwood, Simon Townend and Dr Mike Winter.

I would also like to express my sincere thanks to Dr Keith Whittles, who came to the rescue with his offer to produce a real book when others offered only an electronic version.

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Summary of test procedures

<i>Test designation</i>	<i>Section</i>	<i>Abbreviated reference*</i>
<i>Chapter 2</i>		
Moisture content:		
Oven drying	2.5.2	BS: Part 2: 3.2
Sand-bath	2.5.3	(BS 1377: 1975**)
Saturation moisture content of chalk	2.5.4	BS: Part 2: 3.3
Liquid limit:		
Cone penetrometer	2.6.4	BS: Part 2: 4.3
One-point penetrometer	2.6.5	BS: Part 2: 4.4
Casagrande	2.6.6	BS: Part 2: 4.5
One-point Casagrande	2.6.7	BS: Part 2: 4.6
Plastic limit	2.6.8	BS: Part 2: 5.3
Shrinkage limit:		
TRL method	2.7.2	BS: Part 2: 6.3
ASTM method	2.7.3	BS: Part 2: 6.4
Linear shrinkage	2.7.4	BS: Part 2: 6.5
Puddle clay	2.8.2	Nixon (1956)
Free swell	2.8.3	Gibbs & Holtz (1956)
Stick limit	2.8.4	Terzaghi & Peck (1948)
Soil suction (filter-paper method)	2.9	BRE Info. Paper IP4/93
<i>Chapter 3</i>		
Density:		
Measurement	3.5.2	BS: Part 2: 7.2
Tube	3.5.3	Soil Mechanics
Water displacement	3.5.4	BS: Part 2: 7.4
Immersion in water	3.5.5	BS: Part 2: 7.3
Particle density:		
Small pyknometer	3.6.2	BS: Part 2: 8.3
Gas jar	3.6.4	BS: Part 2: 8.2
Large pyknometer	3.6.5	BS: Part 2: 8.4
Maximum density:		
Sands	3.7.2	BS: Part 4: 4.2
Silty soils	3.7.3	Soil Mechanics
Gravelly soils	3.7.4	BS: Part 4: 4.3
Minimum density:		

Sands	3.7.5	BS: Part 4: 4.4
Gravelly soils	3.7.6	BS: Part 4: 4.5
<i>Chapter 4</i>		
Sieving:		
Dry: simple	4.6.1	BS: Part 2: 9.3
Dry: composite	4.6.2	BS: Part 2: 9.3
Dry: very coarse soils	4.6.3	BS: Part 2: 9.3
Wet: fine soils	4.6.4	BS: Part 2: 9.2
Wet: gravelly soils	4.6.5	BS: Part 2: 9.2
Wet: cohesive soils	4.6.6	BS: Part 2: 9.2
Wet: cohesive soils with large particles	4.6.7	Soil Mechanics
Sedimentation:		
Pipette	4.8.2	BS: Part 2: 9.4
Hydrometer	4.8.3	BS: Part 2: 9.5
<i>Chapter 5</i>		
pH value:		
Indicator papers	5.5.1	Supplier
Electrometric	5.5.2	BS: Part 3: 9
Colorimetric	5.5.3	(BS 1377: 1975**)
Lovibond	5.5.4	Supplier
Sulphate content:		
Total sulphates—acid extraction	5.6.2	BS: Part 3: 5.2
Water-soluble sulphates—extraction	5.6.3	BS: Part 3: 5.3
Groundwater	5.6.4	BS: Part 3: 5.4
Gravimetric analysis	5.6.5	BS: Part 3: 5.5
Ion-exchange analysis	5.6.6 & 5.6.7	BS: Part 3: 5.6
Organic content:		
Dichromate oxidation	5.7.2	BS: Part 3: 3.4
Peroxide oxidation	5.7.3	(BS 1377: 1975**)
Carbonate content:		
Rapid titration	5.8.2	BS: Part 3: 6.3
Gravimetric	5.8.3	BS: Part 3: 6.4
Calcimeter: standard	5.8.4	Collins (1906)
simplified	5.8.5	Collins (1906)
Chloride content:		
Qualitative	5.9.2	BS: Part 3: 7.2.3.3
Water-soluble	5.9.3	BS: Part 3: 7.2
Mohr's method	5.9.4	Bowley (1995)
Acid soluble	5.9.5	BS: Part 3: 7.3
Total dissolved salts	5.10.2	BS: Part 3: 8.3

Loss on ignition	5.10.3	BS: Part 3: 4.3
Indicator papers	5.10.4	Supplier
<i>Chapter 6</i>		
Light compaction (1 litre mould)	6.5.3	BS: Part 4: 3.3
Heavy compaction (1 litre mould)	6.5.4	BS: Part 4: 3.5
Compaction in CBR mould	6.5.5	BS: Part 4: 3.4 & 3.6
ASTM compaction	6.5.7	ASTM D 698 & D 1557
Compaction by vibration	6.5.9	BS: Part 4: 3.7
Harvard miniature compaction	6.5.10	ASTM STP 479
Moisture Condition Value:		
MCV as received	6.6.3	BS: Part 4: 5.4
Moisture Condition Calibration (MCC)	6.6.4	BS: Part 4: 5.5
Rapid Assessment	6.6.5	BS: Part 4: 5.6
Chalk Crushing Value	6.7.2	BS: Part 4: 6.4
Compactability of aggregates	6.8	Pike (1972); Pike and Acott (1975)

* BS implies BS 1377: 1990 unless otherwise stated

** Superseded standard

ASTM: American Society for Testing and Materials

BRE : Building Research Establishment

Supplier: Supplier's or manufacturer's instruction leaflets

Chapter 1

Scope and general requirements

1.1 Introduction

1.1.1 Soils as engineering materials

Soils, in the geotechnical sense, can be regarded as engineering materials. The usual definition of soil for engineering purposes is given below (Section 1.1.7). The physical characteristics of soils can be determined by experiment, and the application of methods of analysis enables these properties to be used to predict their likely behaviour under defined working conditions. But unlike other engineering materials such as metals and concrete, over which control can be exercised during manufacture, soils are naturally occurring materials, which more often than not have to be used in their natural condition. Even when some kind of processing is possible, either *in situ* or by using excavated material, the soil can be modified only to a limited extent by relatively simple procedures on site. Perhaps the most important exception is the use of certain types of clay for the manufacture of bricks, but this is outside the scope of geotechnology.

The variety of soils is very wide indeed, and no two sites have identical soil conditions. It is therefore necessary to evaluate the physical properties and engineering behaviour of the soils present at every site that is developed in any way. Many of the procedures used for determining soil characteristics consist of empirical methods derived from practical experience.

1.1.2 Soil mechanics

Soil mechanics is that branch of engineering science that applies the principles of mechanics, hydraulics and geology to the solution of engineering problems in soils. It is one aspect of the earth science known as geotechnics, or geotechnology (derived from the French word *géotechnique*), which also encompasses rock mechanics, geophysics, hydrology and engineering geology.

The study of soil mechanics covers the investigation, description, classification, testing and analysis of soils to determine their inter-reaction with structures built in or upon them or with them. Soil mechanics is the youngest discipline of civil engineering, although soil is the oldest construction material used by man, and is also the most plentiful.

1.1.3 Purpose of soil testing

The physical properties of soils are usually determined by carrying out tests on samples of soil in a laboratory. These tests can be divided into two main categories:

1. Classification tests, which indicate the general type of soil and the engineering category to which it belongs.
2. Tests for the assessment of engineering properties, such as shear strength, compressibility and permeability.

The parameters determined from laboratory tests, taken together with descriptive data relating to the soil and data from *in situ* tests, are required by soil engineers for many purposes, for example:

1. Data acquired from classification tests are applied to the identification of soil strata when the subsurface conditions of a site are being investigated — the process known as site investigation.
2. Other test data enable the engineering properties of soils to be quantified in numerical terms, which can then be used as the basis of analysis on which the recommendations of a site investigation report are based.
3. Test data may be used for the confirmation of assumptions which have been based on previous experience and engineering judgement.
4. Criteria for the acceptance of a soil used in construction (possibly after a processing operation) can be drawn up in the light of available test results.
5. Laboratory tests are needed as part of the control measures that are applied during construction of earthworks or excavations, especially for ensuring that the design criteria are met.
6. The findings of a site investigation can be supplemented by further testing as construction proceeds, as, for instance, when new ground is being opened up.

The laboratory test procedures that have been evolved for the classification of soils, especially in Britain, are the subject of Volume 1. Tests for the determination of engineering properties are covered in Volumes 2 and 3.

1.1.4 Advantages of laboratory testing

In a site investigation for a construction project, the field operations, which include studies of the geology and history of the site, subsurface exploration and *in situ* testing, are of prime importance. The determination of the ground characteristics by *in situ* testing can take into account large-scale effects, such as soil fabric, structure and discontinuities of strata, which cannot be represented in small laboratory specimens.

However the measurement of soil properties by means of laboratory tests, which is the subject of this book, offers other advantages, as follows:

1. Full control of the test conditions, including boundary conditions, can be exercised.
2. Laboratory testing generally permits a greater degree of accuracy of measurements than testing in the field.
3. Control can be exercised over the choice of material to be tested.
4. A test can be run under conditions which are similar to, or which differ from, those prevailing *in situ*, as may be appropriate.
5. Soil parameters can be derived within a reasonable time scale.
6. Changes in conditions can be simulated, as can the conditions likely to occur during or after completion of construction.
7. Tests can be carried out on soils that have been broken down and reconstituted, or processed in other ways.

Scope and general requirements

Both *in situ* and laboratory tests are necessary components of any site investigation. They are not alternative options but are complementary.

1.1.5 General applications

During the last 75 years the evaluation of soil properties from reliable test procedures has led to a closer understanding of the nature and probable behaviour of soils as engineering materials. Some of the resulting benefits in the realm of civil engineering construction have been:

1. Reduction of uncertainties in the analysis of foundations and earthworks.
2. Economies in design due to the use of lower factors of safety.
3. Exploitation of difficult sites.
4. Erection of structures, and below-ground construction, which would not have been feasible without this knowledge.
5. Increased economy in the use of soils as construction materials (for example, in earth dams and embankments).

1.1.6 Laboratory accreditation

A laboratory entrusted with soil testing should be capable of carrying out the required tests in accordance with recognized Standards, in a competent, safe and efficient manner. Quality assurance accreditation provides evidence that a laboratory has these capabilities. Many reputable soil laboratories in the UK and other countries are accredited by United Kingdom Accreditation Service (UKAS). Accreditation of a laboratory by UKAS provides a 'hall mark' of competence in the specific test procedures for which it is accredited, and assures confidence in the laboratory's ability to carry out those procedures correctly.

Some of the requirements for UKAS accreditation are:

1. All procedures are documented, and any departures from written standards are reported.
2. Test equipment is properly maintained, checked and calibrated.
3. Samples are suitably handled, protected and stored.
4. Staff are competent, experienced and fully trained.
5. The laboratory provides an appropriate and safe working environment.
6. An audit system ensures that these requirements are maintained.

1.1.7 Definitions

The following definitions are based on those found in the *Shorter Oxford English Dictionary* and the *Concise Oxford Dictionary*, expanded to cover usage in this book.

Test (from Latin *testum*, tile or earthen pot (cupel) originally used for treating or trying metals in, especially gold or silver alloys). 1. Critical examination or trial by which the quality of anything may be determined. 2. The action or process of examining a substance under known conditions in order to determine its identity or that of one of its constituents. 3. The action by which the physical properties of materials are tested in order to determine their ability to satisfy particular requirements. Definition (3) is the one which is applicable to the testing of soils, but (1) is also relevant, and (2) applies to classification and chemical testing.

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Laboratory (from Latin *laborare*, labour). Room or building set apart for experiments in natural science (originally in chemistry).

Soil (from Latin *solum*, ground). The earth or ground; the face or surface of the earth.

Soil can be defined in different ways for different purposes, and the above definition is too broad for engineering applications. An accepted definition in the geotechnical sense is as follows. *Soil*: Any naturally occurring deposit forming the outer part of the earth's crust, consisting of an assemblage of discrete particles (usually mineral, sometimes with organic matter) that can be separated by gentle mechanical means, together with variable amounts of water and gas (usually air).

This definition is discussed in greater detail in Chapter 7.

Sample (From Middle English *essample*, example). 1. A small separated part which illustrates the properties of the mass from which it is taken. 2. A relatively small quantity of material from which the quality of the mass which it represents may be inferred. Material taken from the ground as being representative of a particular deposit or stratum is referred to in this book as a 'sample'.

Specimen (from Latin *specere*, to look at). 1. An example of something from which the character of the whole may be inferred. 2. A part of something taken as representative of the whole. 3. A part or portion of some substance serving as an example of the thing in question for purposes of investigation or scientific study.

A portion of the original sample which is actually used for testing purposes is usually referred to as a 'specimen' when the material remains virtually undisturbed. However, the words 'sample' and 'specimen' are often used synonymously.

1.1.8 Scope of book

General

This Manual is concerned with the testing of soils in a laboratory, these words being used in the sense defined above. The laboratory may range from a large fully equipped establishment to a small rudimentary testing centre set up on the site of an investigation or a construction project. Tests that are carried out on soil *in situ* are not included in this book. Since it is intended as a working manual, it is addressed primarily to those who are responsible for carrying out the tests.

Procedures covered

In the UK, laboratory tests on soils are generally carried out in accordance with BS 1377: 1990, British Standard Methods of test for Soils for civil engineering purposes, Parts 1 to 8. (Part 9 relates to *in situ* tests). This volume deals with standard laboratory classification, chemical and compaction tests, which are specified in Parts 1 to 4 of that Standard, and are described in Chapters 2 to 6. BS 1377: 1990 is the main reference quoted in this volume, where it is referred to simply as the British Standard, or BS. Other British Standards are referred to by their full title.

Mention is also made of practice in the United States of America, with reference to certain ASTM Standards. Test procedures described therein are generally very similar to those in British Standards, but there are often differences in details. Other countries have their own sets of Standards, some of which are based on British or US practice. Drafting of harmonised European Standards is now well advanced.

Scope and general requirements

Limitations

The British Standard lays down standards of good practice that should be observed in soil testing. However, these procedures, and those described in this Manual, are based on normal British practice with sedimentary soils — that is, soils which were laid down under water and which form the majority of soils found in temperate zones. When other types of soil are encountered, such as residual soils which occur in tropical regions, special procedures may be necessary to obtain reliable and consistent test results. This applies particularly to the treatment of the soil before testing, and to the selection and preparation of a test specimen.

Suggested approach

It is essential that the laboratory technician be able to carry out tests with care and accuracy and to recognized standard procedures. This requires knowledge of good testing techniques and an understanding of the correct procedures for the preparation of soil samples for testing. These topics are presented in Sections 1.3–1.5, and should be studied before the tests described in Chapters 2–6 are proceeded with. Important matters relating to safety in the laboratory are outlined in Section 1.6. Calibration of equipment is discussed in Section 1.7.

The summary of laboratory equipment given in Section 1.2 together with Appendix 5 includes lists for reference purposes, together with comments on the characteristics and use of some of the items that are common to many different tests.

Chapter 7 provides an introduction to the description of soils in the laboratory. The engineering description of soils is an art which is acquired gradually over a period of years, but reasonable competence in giving reliable laboratory descriptions of soils can soon be gained by observing the correct basic principles and by applying common sense.

Appendix 1 provides a summary and a brief explanation of the metric (SI) units adopted by British Standards (used in this book). Appendix 2 provides a summary of the symbols used, and a quick reference to other miscellaneous useful data can be found in Appendix 3.

General arrangement

Each of the main chapters starts with a general introduction to the topic, followed by a list of definitions as applicable in this book. A section on theory presents sufficient theoretical background to enable the tests to be understood. This is followed by an outline, in general terms, of some of the more important applications of the results of the tests to engineering practice. The main emphasis of the book, however, is on the detailed procedures to be followed in preparing samples for and carrying out tests in the laboratory. Comments on general practical matters appertaining to the tests, details of the apparatus required, a list of the procedural stages, and step-by-step detailed procedures are included. Finally, the calculation and plotting of graphs and presentation of results are described, together with typical examples.

Units and terminology

In this volume metric (SI) units of measurement are used throughout. In a few instances where obsolete test equipment is referred to, the original Imperial measurements are also given.

In tests which are covered by a British Standard the terminology and symbols used are compatible with the BS. Otherwise the notation is as listed in the Appendix, except in those instances where it is separately defined. Units and symbols generally conform to those recommended by the International Society for Soil Mechanics and Geotechnical Engineering (ISSMGE) (1981).

References

References are listed at the end of each chapter, under the names of authors arranged alphabetically. The full title of BS1377: 1990, quoted frequently throughout the book, is cited at the end of this chapter only.

1.2 Laboratory equipment

1.2.1 Scope

Equipment required for the laboratory tests covered by this volume is summarised in this section. Instruments used for making measurements of various kinds are listed first. Balances, ovens and ancillary items, which are required for almost all tests, are discussed separately. Major items of mechanical and electrical equipment common to various tests are described, but reference is made to the appropriate chapter for apparatus needed only for a particular test.

Other items required in a soil testing laboratory are listed in Appendix 5 under glassware and ceramic ware, hardware (i.e. metal ware, plastics, etc.), small tools, chemical reagents and indicators, miscellaneous materials, and cleaning materials.

Reference to the Sections and Tables listed below will provide a checklist for all the equipment, consumables, reagents and other materials required for the tests described in this volume. Quantities are not suggested because they depend on individual circumstances.

Measurements:

length, displacement

volume

mass

time

environment

Balances

Drying ovens etc.

Other major items

Special apparatus for specific tests

Glass and ceramic ware

Hardware

Small tools

Chemical reagents and indicators

Miscellaneous materials

Cleaning materials

Table 1.1

Table 1.2; Sections 1.2.7, 1.2.8

Table 1.3; Section 1.2.3

Table 1.4

Table 1.5

Section 1.2.3

Section 1.2.4

Section 1.2.5

Section 1.2.6

Appendix 5

Appendix 5

Appendix 5

Appendix 5

Appendix 5

Appendix 5

1.2.2 Measuring instruments

In soil testing, as in all laboratory work, it is necessary to take measurements of various kinds, and to record them. The devices used for making measurements in the performance of tests described in this volume are discussed in the following pages. However, measurements made with the use of instruments are not the only kind of observations necessary when testing soils; visual observations requiring description in words can be equally important.

Table 1.1 Instruments for measuring length and displacement

<i>Instrument</i>	<i>Figure No.</i>	<i>Range</i>	<i>Resolution (mm)</i>
Pocket tape		2 m or 3 m	1
Metre stick		1 m	1
Steel rule		300 mm	0.5
Pocket steel rule		150 mm	0.5
Slide (Vernier) callipers	1.1	150 mm	0.1
Digital callipers	1.1	154 mm	0.01
Depth gauge		150 mm	0.1
External callipers	1.1	Measured by steel rule	
Internal callipers	1.1		
Micrometer	1.1	25 mm	0.001
Micrometer		75–100 mm	0.01
Dial gauge	1.1	15 mm	0.005
Dial gauge		50 mm	0.01
Penetration gauge on cone LL apparatus	2.11	40 mm	0.1

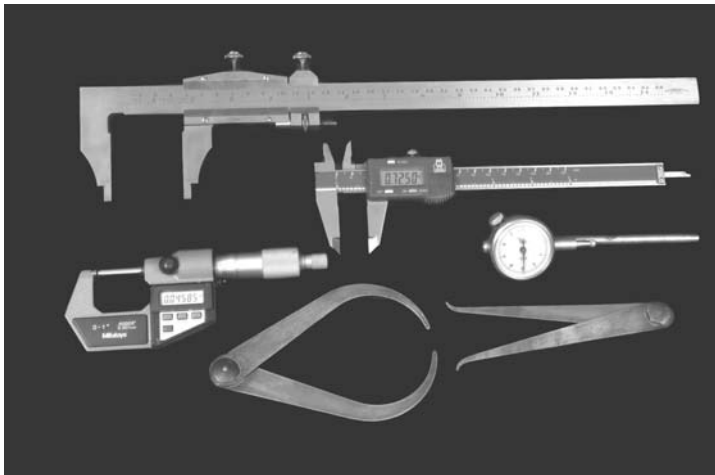


Figure 1.1 Instruments for measuring length and displacement as listed in Table 1.1. Clockwise from top: slide callipers, digital callipers, dial gauge, internal callipers, external callipers and micrometer (photograph courtesy of The Macaulay Institute)

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Table 1.2 Apparatus for measuring volume and fluid density

<i>Item</i>	<i>Capacity</i>	<i>Resolution (ml)</i>
Glass measuring cylinder	2 litres	20
	1 litre	10
	500 ml	5
	250 ml	2
	100 ml	1
	50 ml	0.5
	25 ml	0.5
Plastics measuring cylinder	2 litres	limited intermediate markings
	1 litre	
Glass beaker	800 ml	
	400 ml	
	200 ml	
	75 ml	no intermediate markings
Plastics beaker	800 ml	
	400 ml	
Burette	100 ml	0.2
Pipette	50 ml	no intermediate markings
	25 ml	
	10 ml	
	5 ml	
	2 ml	
Gas jar	1 litre	
Density bottle	50 ml	
Hydrometer (soil type)	0.995–1.030 g/ml	0.000 5 g/ml

Examples are the appearance and ‘feel’ of a soil (discussed in Chapter 7) and the behaviour of a sample during test. These aspects should not be overlooked, even though physical measurements are the main function of the tests.

The tests described in this book for the determination of soil properties involve measurements of the fundamental quantities of length, volume, mass, fluid density, time and temperature. The types of devices required for these measurements are summarised in Tables 1.1–1.5, which include the ‘capacity’ or ‘range’, and ‘resolution’ of most of them. Capacity or range indicates the maximum capacity for which the instrument is designed, or the extent of the available scale readings. Resolution is the size of the smallest interval marked on the scale of the instrument. Readings can often be estimated to within one-half or one-fifth of a marked division, but while this is sometimes necessary, the apparent gain in accuracy is not always justifiable if the instrument is not sensitive enough to respond to so small an increment.

Scope and general requirements

Table 1.3 Scales and balances for measuring mass (see Section 1.2.3)

<i>Category</i>	<i>Type</i>	<i>Fig no.</i>	<i>Capacity</i>	<i>Resolution</i>	<i>Accuracy(%)</i>
Heavy	Platform scale	1.2	60 kg	10 g	0.017
Heavy	Top pan	1.3	30 kg	1 g	0.0033
Coarse	Top pan	---	6 kg	0.1 g	0.0017
Medium	Top pan	1.4	2100 g	0.01 g	0.0005
Fine	Top pan	---	360 g	1 mg	0.0003
Analytical	Enclosed pan	1.5	210 g	0.1 mg	0.00005

Table 1.4 Means of measuring time

<i>Item</i>	<i>Typical scale range</i>	<i>Resolution</i>
Stop-watch	30 min	0.2s
Timer clock	1 h	1 s
Time switch (sieve shaker)	1 h	1 min
Wall clock	12 h	1 min
Calendar	1 year	1 day

Table 1.5 Instruments for environment measurements and control.

<i>Item</i>	<i>Range (°C)</i>	<i>Resolution (°C)</i>
Mercury thermometer	0 – 250	1
	0 – 110	1
	0 – 50	0.5
Thermocouple	1000	20
Maximum/minimum thermometer	–20 – 50	1
Wet and dry bulb thermometer	–5 – 50	0.5
Water-bath control	15 – 50	0.1
Fortin barometer	≈ 670–820 mmHg	0.05 mmHg
Vacuum gauge	zero to atmospheric	2 kPa

1.2.3 Balances

Measurement of mass

Mass can be measured to a greater degree of accuracy than any other physical quantity can in normal laboratory work. The accuracy of the balances referred to in Table 1.3, expressing resolution as a percentage of the capacity, ranges from 0.017 % (1 part in 6000) for platform scales to 0.000 05% (1 part in 2,000,000) for a sensitive analytical balance. Several different types of balance are necessary in a soil laboratory in order to cater for weighing over the range from a fraction of a gram up to perhaps 60 kg, to the required degree of accuracy.

Selection of balances

A selection of electronic balances suitable for soil testing is suggested in Table 1.3. The heaviest type of balance usually required, for weighing very large samples up to 60 kg, is



Figure 1.2 Electronic platform scales, with a capacity of 60 kg and a resolution of 10 g (photograph courtesy of ELE International)

a platform scale such as that shown in Figure 1.2. A typical electronic top-pan balance of 30 kg capacity is shown in Figure 1.3, and a smaller one of 2100 g capacity is shown in Figure 1.4. Most top-pan balances of other capacities look very similar. A fine analytical balance is shown in Figure 1.5. Some modern electronic balances have dual-range facilities, and their accuracy and resolution in each range may be sufficient to require only three, or perhaps two, types to cover the range of weighing needed for the majority of soil tests. Electronic balances require connection to the mains electrical supply, usually via a transformer. Many electronic balances also incorporate a rechargeable battery pack enabling use of the balance remote from the mains electrical supply.

1.2.4 Drying ovens and drying equipment

Conventional drying ovens

Laboratory drying ovens provide a convenient means of drying material by heating to a predetermined and controlled temperature. Electrically heated ovens are normally used, and two sizes of oven are shown in Figures 1.6 and 1.7. Ovens operating on town gas and bottled gas are also available, the latter being convenient for site use.

Before an oven is used, it is essential to calibrate the thermostat setting. The scale on the thermostat dial is not necessarily marked in °C but may be only a calibration number (often from 1 to 10, with intermediate divisions). The oven is calibrated when empty by setting the thermostat to a certain mark and recording the temperature indicated by a thermometer, placed in the middle of the oven, when the temperature becomes steady. This is repeated for each major calibration mark on the scale, and a temperature–calibration



Figure 1.3 Electronic coarse top-pan balance, with a capacity of 30 kg and a resolution of 1 g (photograph courtesy of ELE International)



Figure 1.4 Electronic medium top-pan balance, with a capacity of 2100 g and a resolution of 0.01 g (photograph courtesy of ELE International)

Scope and general requirements



Figure 1.5 Analytical balance, with a capacity of 210 g and a resolution of 0.1 mg (photograph courtesy of ELE International)

mark curve (similar to Figure 1.8) is plotted. For any required temperature the corresponding setting is read off the curve. The usual temperature requirement for drying soil is $105\text{--}110^{\circ}\text{C}$, i.e. $107.5 \pm 2.5^{\circ}\text{C}$, although for some soils a lower temperature (typically between 60° and 80°C) may be necessary (see Section 2.5.2). It is important to calibrate the oven in the surroundings in which it is to be used. If an oven is moved to a different part of the laboratory, it should be re-calibrated.

A laboratory drying oven must be capable of maintaining the desired steady temperature at a substantially uniform value over the whole of the drying space. A good oven should show a temperature fluctuation at any one point over a period of time within $\pm 1^{\circ}\text{C}$, or possibly $\pm 0.5^{\circ}\text{C}$, and a maximum variation throughout the drying space within a range of 4°C . Temperatures should be checked at enough locations in an empty oven to cover the whole of the working space. If at any location it is found that the temperature cannot be maintained within the specified limits, this area should not be used for tests requiring the specified temperature, and the restricted area or areas should be clearly designated. An electric thermocouple probe is useful for inserting at various points within the oven.

Free circulation of air within the oven is essential. In a small oven this might be achieved by convection alone, but in a large oven convection needs to be assisted by means of a fan. Oven shelves should consist of perforated plates or wire mesh. The vent opening must be kept free both inside and outside, and the oven must never be so overloaded that the circulation of air is restricted. Good insulation helps to maintain a uniform temperature and to economise on power consumption.



Figure 1.6 Large-capacity electric drying oven (photograph courtesy of Cranfield University)



Figure 1.7 Bench oven with moisture containers and accessories (photograph courtesy of Cranfield University)

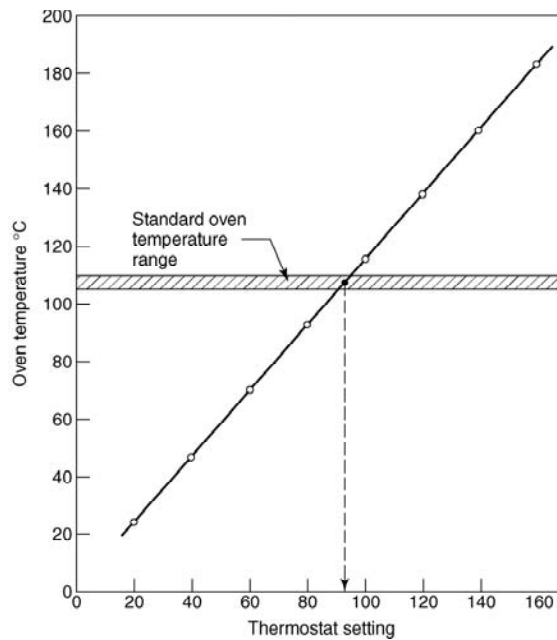


Figure 1.8 Typical calibration of a drying oven

The thermostat unit must not be obstructed or knocked. Some ovens incorporate a secondary thermostat as a safety feature in case the main unit fails. Once the thermostat is set to the required temperature, it should be locked or held fast in that position, or at least marked clearly. Separate indicator lamps show when the oven is switched on and when the heater is actually taking current.

Samples for drying should be placed in the oven in metal containers. Occasionally it is desirable to dry out a sample in a glass jar, in which case it should be handled with extreme care and placed on a high shelf away from the heating elements. Hot sample containers should always be handled with oven tongs or by wearing oven gloves and placed on a heat-insulated mat immediately on removal from the oven. Hot glassware should *never* be placed onto a cold metal surface, otherwise the glass is likely to crack. Containers containing cohesive soil should be transferred to a desiccator cabinet to cool with minimum delay.

The time required to achieve complete drying at the specified temperature may be determined by removing the sample from the oven at intervals, cooling, weighing and returning to the oven. By plotting the mass of the sample against time it can be seen at what point the mass becomes constant. For most purposes a difference between successive weighings of less than 0.1% of the original mass of soil used is an acceptable criterion for constant mass. In practice, drying for 16–24 h (generally overnight) is usually acceptable, provided that control checks have been made to verify this and the evidence documented. A longer time may be necessary for a very large or very wet sample, or if the oven also contains a number of very wet samples.

Other drying methods

Five other types of equipment are available for drying soils:

1. Infra-red drying cabinet (Figure 1.9), which incorporates a number of infra-red lamps to heat the soil. This is useful for the rapid drying of large samples of granular soil in preparation for particle size or compaction tests. However, it is not suitable for determining moisture content, especially if organic matter is present, because there is no means of temperature control.
2. Drying cabinet, in which an electric fan blows heated air over soil samples spread out on trays supported on racks. A large version with racks mounted on trolley-wheels is shown in Figure 1.10.
3. Microwave heating with forced air convection gives a very rapid method of drying, but without temperature control. This method is also not suitable for the determination of moisture content. Drying soil in a microwave oven is hazardous if there is a possibility of water enclosed within particles, because these can explode.
4. A hand-held electric blower with a built-in heater unit providing a stream of air at a nozzle temperature of about 100°C is useful for rapidly reducing the moisture content of small quantities of soil. It is not suitable for drying soil for the determination of moisture content.
5. Electric hot-plates fitted with a heat control unit are available in several sizes. They are useful for the rapid drying of non-cohesive soils spread out on trays, but an uneven distribution of heat requires that the soil be constantly watched and agitated. Hot-plates may be used for the determination of moisture content of some soils by the sand-bath method. They also provide a convenient source of controlled heat for chemical tests, and for many purposes can be used in place of Bunsen burners.

Figure 1.9 Infra-red drying cabinet



Figure 1.10 Heated air drying cabinet
(photograph courtesy of The Macaulay Institute)



Containers for drying soil

Soil needs to be dried for two purposes, for which different types of container are required.

1. Preparation of test specimens. It is sometimes necessary to dry a quantity of soil as part of the procedure for preparing specimens for testing. Open containers such as metal trays are often suitable for this purpose.
2. Determination of soil moisture content. This is necessary in most test procedures, and requires relatively small specimens of soil to be dried. For this purpose, containers with close-fitting lids, such as aluminium 'tins' or glass weighing bottles, are required.

Some typical metal containers suitable for both purposes are shown in Figure 1.11(a), and glass weighing bottles in Figure 1.11(b). Containers used specifically for the determination of moisture content are discussed in Section 2.5.2.

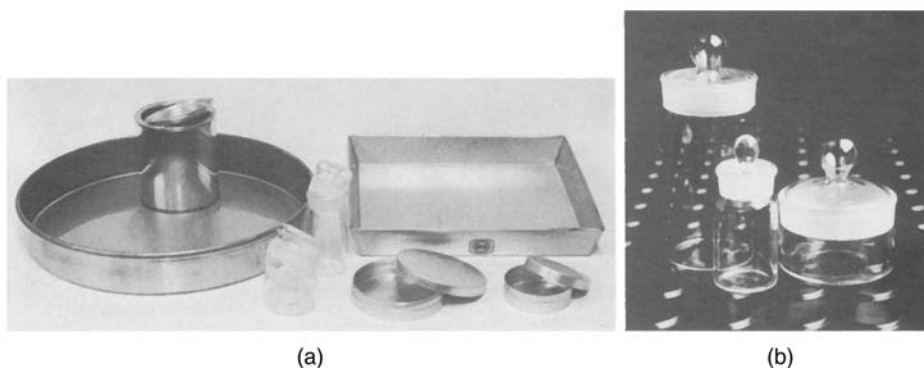


Figure 1.11 Containers for drying soil. (a) Metal containers. (b) Glass weighing bottles

1.2.5 Other major items of equipment

1. Desiccators

After a soil sample has been removed from a hot oven, it is important to allow it to cool in dry air. If exposed to a damp atmosphere, the soil can pick up moisture as it cools. A desiccator is a sealed enclosure in which the air is kept dry by means of a desiccant, and may consist of a conventional laboratory glass desiccator Figure 1.12(a), or a small cabinet, Figure 1.13. The former can also be used as a vacuum chamber (see section 3.6.2) when the protective cage, Figure 1.12(b), is essential.

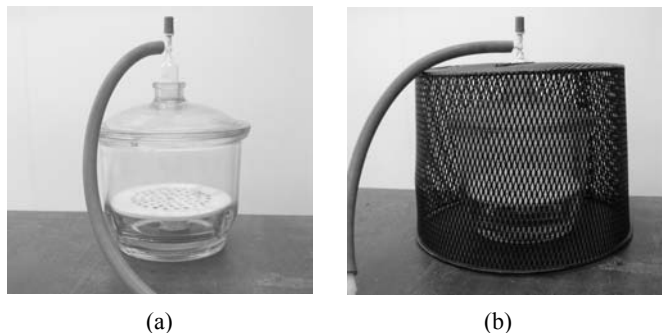


Figure 1.12 (a) Vacuum desiccator and (b) with protective cage (photograph courtesy of Cranfield University)



Figure 1.13 Desiccator cabinet
(photograph courtesy of The Macaulay
Institute)



Figure 1.14 Constant-temperature bath with
heater/thermostat/stirrer unit (photograph
courtesy of ELE International)

The most convenient desiccant is silica gel, in the form of crystals 4–6 mm in size. When freshly dried and active, the crystals are bright blue, but they lose their colour as they absorb moisture, and turn pink when saturated. They can be completely reactivated by drying in the oven at 110°C for a few hours, but they must not be overheated.

The crystals should be spread about 10 mm deep on a small tray under the perforated floor of the desiccator. A desiccator cabinet consisting of two or more separate enclosures must have desiccant in each enclosure. Usual practice is to keep two trayfuls of silica gel for each desiccator enclosure, one in the desiccator and one drying in the oven at 105–110°C. They are interchanged daily so that the desiccant in use is always active.

A convenient arrangement is to position the desiccator between the oven and the balances most often used for moisture content measurements. The flow sequence is balance–oven–desiccator–balance.

2. *Constant-temperature bath*

For tests in which it is necessary to maintain a uniform temperature for any length of time (such as a sedimentation test, or a particle density test using density bottles), a constant-temperature water-bath is essential. A bath for sedimentation tests needs to be deep enough to surround the suspension in the cylinder, and should have clear glass sides. A suitable size is about 600 × 300 × 380 mm deep, as shown in Figure 1.14. A smaller bath can be used for density bottles or, alternatively, a perforated tray supported from the sides of a deeper tank can be provided for supporting density bottles at the appropriate level.

An electrically operated unit consisting of a stirrer, heating coil and adjustable thermostat, together with indicator lamps, can be rested on or clamped to the sides of the bath. As with an oven, the thermostat setting should be calibrated against temperature in the environment in which the bath is to be used. The water temperature should be verified by inserting a calibrated thermometer reading to 0.2°C . The water level should be maintained at the correct level so that the heater and stirrer units remain fully submerged. Use of distilled or boiled water for topping up will minimize build-up of 'scale' on the sides of the tank. A cover placed over the tank keeps the water clean and reduces heat and evaporation losses. Small plastics balls that float on the surface are available as an alternative means of insulation.

A suitable constant temperature for most work is 25°C . If 20°C is chosen, cooling of the water will be necessary in hot weather unless the laboratory is air-conditioned to maintain this temperature.

To inhibit algae growth, a water stabilizer as used in aquarium tanks may be added to each fresh batch of water placed in the tank.

3. *Vacuum*

A simple way of providing a moderate vacuum is by using a filter pump attached to a running water tap (Figure 1.15). With a good mains water pressure a vacuum of about 2 kPa can be obtained. (Atmospheric pressure is about 101 kPa.) This arrangement is adequate for a single item requiring a moderate degree of vacuum, but is not suitable for multiple uses and is wasteful of water.

A vacuum of 1 Pa or less can be produced by means of an electrically driven vacuum pump (Figure 1.16). A pump of this kind, if of sufficient capacity, can be connected to a vacuum line fitted throughout the laboratory, from which connections are taken for a variety of purposes as required.

There are a few points to bear in mind if a system of this kind is to be used. A



Figure 1.15 Filter pump and vacuum filtration flask (photograph courtesy of Cranfield University)

Figure 1.16 Electric vacuum pump (photograph courtesy of Cranfield University)



Scope and general requirements

water-trap, which can be drained off periodically, should be installed near the pump to minimize the amount of condensation collecting in the pump. A similar trap is advisable at any outlet that is to be used extensively for vacuum filtration. Valves must be of a type suitable for use under vacuum, and should be included where they can isolate lengths of line when not in use. A vacuum gauge, reading in Pa, should be fitted adjacent to the vacuum pump, and also at outlets where it is necessary to maintain a high vacuum such as one serving a vacuum desiccator used for de-airing density bottles.

Regular maintenance of a vacuum pump, in accordance with the manufacturer's instructions, is essential. The oil level should be topped up, and regular draining of water out of the reservoir chamber should not be overlooked. A properly maintained pump can be left running continuously for long periods. Before the pump is switched off, all connecting lines should first be isolated from it or opened to atmosphere.

Whenever a glass vessel such as a vacuum desiccator is to be connected to the vacuum line, it should first be covered by a metal cage designed for the purpose as shown in Figure 1.12(b), as a protective measure in case of implosion. A high vacuum should be applied gradually, not suddenly by rapid opening of the connecting tap. Only vessels designed to withstand external atmospheric pressure should be put under vacuum.

The vacuum gauge should be calibrated at intervals not exceeding one year by a suitably accredited external organisation.

4. Water purification

In many soil laboratory tests use of distilled or de-ionised water is called for. Ordinary tap-water contains dissolved solids and bacteria, which may lead to ion-exchange or other reactions taking place with the minerals in the soil and could affect the test results.

Distilled water is usually obtained from an electrically-heated water still. A modern type with a 3 kW heater and producing 4 litres per hour is shown in Figure 1.17. Installation and operating instructions are provided by the manufacturer, but one vital precaution is to ensure that the water is always circulating when the power supply is switched on. The heating elements need to be de-scaled or replaced frequently in hard-water districts to maintain efficiency.

In Britain it is a legal requirement to notify the local Excise Officer of HM Revenue and Customs when a still is installed. An Inspector may visit occasionally to confirm that only water is being distilled.

An alternative method for the purification of water is de-ionization. An example of the renewable cartridge type is shown in Figure

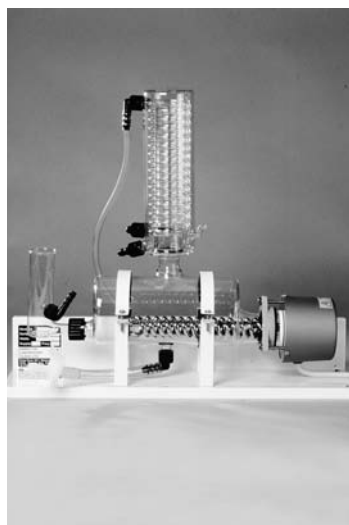


Figure 1.17 Electric water still
(photograph courtesy of ELE
International)



Figure 1.18 Water de-ionisers (photographs courtesy of Veolia Water Systems and Soil Property Testing Ltd., respectively)



Figure 1.19 Electrically heated wax melting pot

1.18(a) and a re-chargeable cylinder type is shown in Fig 1.18(b). Both types are connected to the water supply and enable de-ionised water to be drawn off at the turn of the tap. An electrical resistance meter, usually battery operated, provides a simple indication of the quality of the water being produced, and the cartridge is easily replaceable when necessary. De-ionised water is considered to be of a greater degree of purity than ordinary distilled water.

In this Manual, the term ‘distilled water’ also includes de-ionised water. The requirements for distilled or de-ionised water given in BS 1377: Part 1: 1990 are:

- (a) Not more than 5 mg of total dissolved solids per litre of water, when tested in accordance with Clause 8 of BS 1377: Part 3: 1990 (see Section 5.10.2).
- (b) pH value between 5.0 and 7.5.

5. *Waxpot and wax*

Coating with paraffin wax provides an effective and inexpensive means of sealing samples and protecting them against moisture content changes when in storage. A low-melting-point wax (about 52–54°C) should be used, to avoid damage to samples while being coated. Waxes with a higher melting point tend to be more brittle. Microcrystalline wax is preferable to ordinary paraffin wax because its shrinkage is less.

Wax should be used at a temperature only just above its melting point and should not be overheated, as otherwise its sealing properties will be impaired and it is likely to become brittle. A thermostatically controlled electrically heated waxpot or wax-bath (Figure 1.19) will maintain the wax at the desired temperature, and is an essential requirement in a soil laboratory. Additional items needed are: ladle, paintbrushes (say, 10 mm and 50 mm) and cutting rings (same diameter as a U 100 tube, for making wax discs).

6. *Soil Mixer*

An electrically operated mixer such as a Hobart mixer working on the same principle as a food mixer, facilitates thorough mixing of water with soil, particularly useful with non-cohesive soils. Clays may require a ‘dough-hook’ paddle, but machine mixing may not be practicable for clays of a firm to stiff consistency.

Scope and general requirements

7. Pressure vessel for de-airing water

Tap water or distilled water may be made free of air by agitation under a vacuum in a suitable vessel, or by boiling followed by cooling in a sealed container. With either method, the container must be strong enough to resist the full external atmospheric pressure.

8. Riffle box

A representative subdivision of a large sample of cohesionless soil may be obtained conveniently and rapidly by using a sample divider, or riffle box. Riffle boxes of several different sizes are available, ranging in capacity from 0.3 to 18 litres, the largest accepting gravel size particles up to 50 mm. A complete range of sizes is shown in Figure 1.20, of which the three suggested as being the most useful for soil testing are listed in Table 1.6.

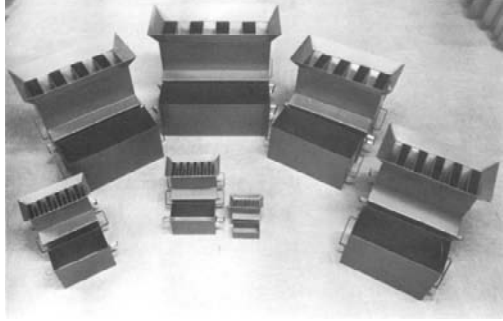


Figure 1.20 Riffle boxes

Table 1.6 Riffle boxes

Maximum particle size (mm)	Slot width (mm)	No. of slots	Capacity (approx.)	
			litres	cm ³
50	64	8	18	18 000
20	30	10	4.4	4 400
5	7	12	0.3	300

A riffle box consists of two separate containers beneath a row of slots; half the slots feed soil into one container, half into the other, arranged alternately. This ensures that each container receives an identical half of the original sample. Use of a third container quickens the process of successive subdivisions.

9. Sieve shakers

A mechanical sieve shaker relieves the operator of physical effort, and ensures a uniform sieving procedure if properly used. Sieve shakers are usually designed to accept a nest of sieves of diameters ranging from 200 mm to 305 mm.

The shaker shown in Figure 1.21 agitates the soil sample with a high-frequency vertical oscillation, at the same time imparting a circular motion causing the material to be rotated around the surface of each sieve. A built-in timer switch enables the sieving time to be controlled.

The shaker shown in Figure 1.22 applies vertical, lateral and rotational motion to the soil by means of electromagnetic impulses. It is connected to a digital control panel, which enables the intensity of vibration to be controlled, as well as incorporating a timer switch. Automatic timers fitted to sieve shakers should be calibrated at regular intervals against a calibrated laboratory timer.



Figure 1.21 Sieve shaker
(photograph courtesy of ELE
International)



Figure 1.22 Sieve shaker, high frequency
vibratory type (photograph courtesy of Impact
Test Equipment)

10. *Bottle shakers*

During the pre-treatment of fine-grained soils prior to a sedimentation test it is necessary to shake a suspension of soil in water for several hours. Continuous shaking is necessary also in some chemical tests. Vibratory shakers for use with conical flasks are available for this purpose from suppliers of chemical test apparatus. In BS 1377, end-over-end shaking is suggested, using a device that rotates at 30 to 60 revolutions per minute. A purpose-made shaker of this kind is shown in Figure 1.23. Up to eight tightly stopped bottles can be attached to a motor-driven rotatable drum using suitable clips. If there are an odd number of test specimens, balance is maintained by placing water in unused bottles. Where end-over-end shaking is not

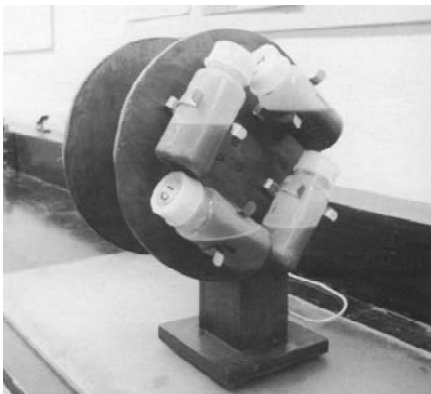


Figure 1.23 End-over-end bottle shaker
(photograph courtesy of Geolabs)



Figure 1.24 Roller shaker (photograph courtesy
of Soil Mechanics)

Scope and general requirements

called for, an alternative is a roller shaker of the type shown in Figure 1.24.

An alternative device is the gas jar shaker shown in Figure 3.15, which requires adaptation to accept a number of bottles or flasks.

The rate of rotation should be checked at least once a year with the shaker loaded, using a calibrated laboratory timer.

11. *Centrifuge*

The centrifuge specified in BS 1377: 1990: 2 for sedimentation tests is capable of holding bottles of 250 ml capacity. This is a large and expensive machine, and is not likely to be available in a soil-testing laboratory. However, by splitting the test sample into smaller portions a machine of more reasonable size and cost, accepting 50 ml centrifuge tubes, may be used instead. A typical centrifuge of this type is shown in Figure 1.25.

The rate of rotation should be calibrated at regular intervals using a suitable stroboscopic instrument. A centrifuge is not an essential item as filtration under vacuum, although slower, may be carried out instead.



Figure 1.25 Centrifuge (photograph courtesy of Cranfield University)

12. *Muffle furnace*

A muffle furnace (Figure 1.26) is required in some chemical tests for ignition of material at a specified temperature. Temperatures up to 800°C are required, and the equipment should be capable of maintaining the temperature automatically to within the limits specified for the test (e.g. $\pm 25^\circ\text{C}$). A muffle furnace should incorporate safety features such as automatic switch-off when the door is opened, and protection of the heating elements in the event of breakdown of the temperature sensor.

An eye-shield and heat-insulated gloves should always be worn when opening the muffle furnace. Oven tongs are used for inserting and removing the crucible (see Figure 1.26).

A calibrated thermocouple should be available so that the temperature reached by the furnace can be related to the indicated or pre-set value. The muffle furnace temperature control should be calibrated at regular intervals by inserting

a suitable calibrated thermocouple probe. Calibration should be continued long enough to verify that a specified temperature can be maintained for the period required by the test method. The services of a suitably accredited external organisation may be required.



Figure 1.26 Muffle furnace (photograph courtesy of ELE International)

1.2.6 Special Apparatus

In addition to the major items of equipment described above, there are numerous special pieces of equipment, and a multitude of lesser items, that are required for operating a soil laboratory. All these are summarised in Appendix A.5. They are listed under Special Items, Glass and Ceramic Ware, Hardware, Small Tools, Chemical Reagents and Indicators and Miscellaneous Materials.

Together with the major items described in Sections 1.2.1 to 1.2.5 above, these lists provide a complete inventory of the equipment, tools and materials that are required for the procedures described in this Volume. The inventory should be useful when setting up a new laboratory, or extending the scope of existing facilities.

1.3 Techniques

1.3.1 General

Good laboratory practice depends first and foremost upon the development of correct techniques in performing tests, observing data and recording observations. Careful plotting of graphs where necessary, accuracy in calculations and correct reporting of results are other skills that a technician must acquire.

Procedures for carrying out tests are detailed in the respective chapters. The techniques given here are those which are relevant to laboratory testing generally and which are required for most tests on soil, such as the correct use of balances. Some of these procedures may appear to be elementary, but it is essential to acquire the right techniques at the outset.

During the course of laboratory testing, the need for certain small items recurs continually. It is, therefore, convenient to carry items such as the following in the pockets, usually of the laboratory coat or overall:

- Pencils (well sharpened) (HB grade for writing, H grade for plotting graphs)
- Ball-point pen
- Rubber eraser
- Notebook
- Felt-tip pen (waterproof)
- Small dusting brush
- Steel rule, 150 mm
- Small spatula

- Pocket-knife
- Hand lens
- Clean cloth

A small pocket calculator is useful for on-the-spot calculations. Laboratory test data sheets, and graph and calculation sheets are conveniently carried on a clipboard.

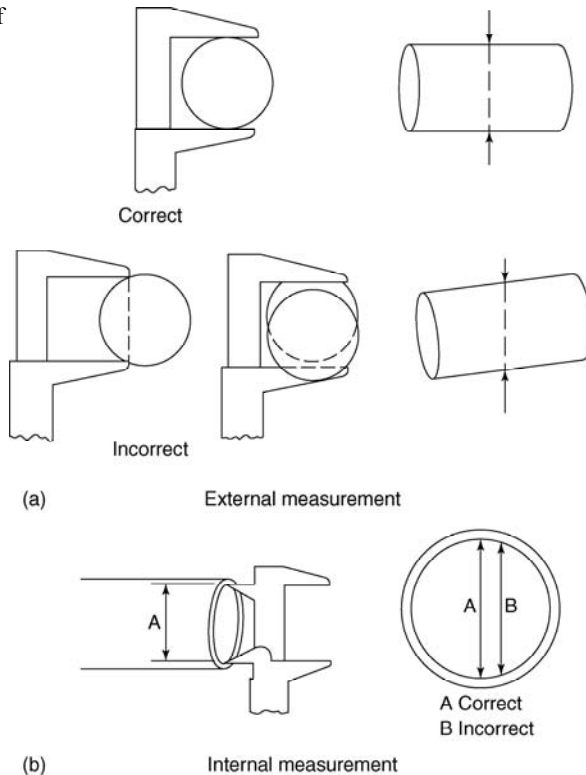
1.3.2 Use of callipers

Gauging callipers consist of a pair of hinged steel jaws that are used for measuring dimensions of solid objects where a scale rule cannot be applied directly. There are two types, illustrated in Figure 1.1 for external and internal measurements respectively.

When gauging or vernier callipers are being used to measure the external diameter of a circular or cylindrical object, it is essential that a true diameter be measured and that the measurement be made squarely and not on the skew (Figure 1.27(a)). The true diameter is the smallest measurement attainable between the jaws. The jaws are closed until they just touch the object at the desired points of measurement, and should not over-tightened. The distance between the jaws is then measured on a steel rule to an accuracy of 0.5 mm, or read from the vernier scale.

The same principle applies when the internal diameter (of a sample tube, for instance) is being measured, as shown in Figure 1.27(b). Here the true diameter is the largest measurement between the jaw extensions, provided that the measurement is made normal to the axis of the tube at a squared-off end.

Figure 1.27 Use of measuring callipers



1.3.3 Using a Vernier scale

A vernier scale is fitted to many types of measuring and surveying instruments. It is commonly used in soil testing as the basis of slide callipers, or vernier callipers (Figure 1.1). The vernier, invented by Pierre Vernier in the seventeenth century, enables measurements to be made by direct reading to 0.1 mm without having to estimate fractions of a division. The scales can be manufactured quite simply without requiring high-precision machine tools.

Vernier callipers consist of a steel scale marked in millimetres with a fixed jaw at one end, and a sliding jaw carrying a scale which is 9 mm long and divided into 10 equal parts (Figure 1.28). A vernier division is therefore 0.9 mm long — that is, 0.1 mm shorter than a 1 mm scale division. When the sliding jaw is brought up to the object being measured, the nearest scale division left of the zero on the vernier indicates the number of whole millimetres being measured, and the vernier mark which exactly coincides with a scale mark gives the number of tenths of a millimetre to be added. In the example shown in Figure 1.28 the vernier zero is between 32 and 33 mm, so the measurement is 32 mm plus a fraction. The seventh mark on the vernier lies directly opposite a scale mark (which is not read), so the fraction is 0.7 mm. The measurement is therefore 32.7 mm.

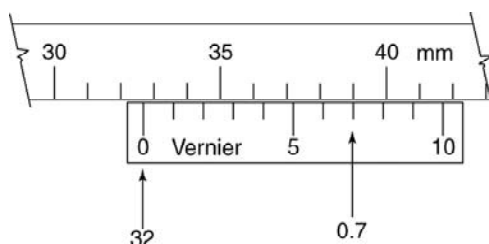


Figure 1.28 Reading a Vernier scale

Slide callipers have jaws for both internal and external measurements. They should be kept clean and the sliding parts should be kept free from dust and soil particles.

Vernier callipers are calibrated by placing gauge blocks between the jaws and comparing the scale reading with the block thickness. Gauging bars or ‘long slips’ are required for calibrating jaw openings exceeding 100 mm.

1.3.4 Use of balances

The following notes provide a general guide to the proper use of balances and procedures for weighing. Details will vary with each individual type of balance. Six main types are listed in Table 1.3.

Choice of balance

To achieve sufficient accuracy, it is necessary before weighing to select the balance that is appropriate to the mass to be measured. This will usually be the balance with the highest sensitivity with the required capacity. Under no circumstances should a balance be loaded beyond its stated capacity, otherwise damage may be caused to the mechanism. If in doubt, roughly weigh the sample on a coarse balance first.

Scope and general requirements

Setting up a balance

The principles to be followed in setting up a balance are outlined below. Details will vary with each type of balance, and the manufacturer's instructions or recommendations should be followed.

1. Balances should be sited in areas away from walkways, doors and other sources of vibration such as machinery and lifts, and preferably not adjacent to an external wall.
2. Balances should not be placed next to a heater, radiator or oven, and must be protected from direct sunlight and from draughts. Balances of high accuracy are particularly sensitive to temperature changes.
3. A sensitive balance should have an independent support. A good arrangement consists of brick or concrete piers mounted on a solid floor carrying a concrete or slate slab 50 mm thick — a paving slab is ideal.. A layer of felt between the piers and slab will help to insulate the balance from vibration.
4. Sufficient space should be allowed for an operator to sit (on a stool of the correct height) or stand at the balance, with enough bench space for recording data as well as for weights and samples.
5. Wherever a balance is situated, it should stand on a firm and solid level surface.
6. The balance should be levelled with the adjusting feet (if fitted), and it is essential that it stands firm.
7. The balance should be protected from dust when not in use.

Weighing procedures

Before weighing a dried soil sample from the oven, the sample should be allowed to cool in a desiccator.

Powdered substances (including soils) should never be placed directly on the pan of a sensitive balance, but on a watch-glass or in a weighing-bottle or moisture container. (This does not apply when using a balance fitted with a scoop-type pan designed for holding soil.)

(a) Electronic balances

These do not require loose weights, and good practice in their use is summarized as follows. They should normally be left switched on all the time, if that complies with the manufacturer's instructions.

1. Check that the pan is clean, and check that the reading is zero when unloaded.
2. Set the tare adjustment to zero with the empty container on the pan, if this facility is used.
3. Place the item to be weighed on the pan gently, near to the centre to avoid eccentric loading.
4. Read the indicated mass and write it down immediately, in the appropriate space on the test sheet, while in front of the balance.
5. *Always* check back to the indicated mass, and confirm that the correct value has been written down.
6. Remove the sample from the pan, and clean the pan.

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(b) Manually operated balances

Good practice in the use of the older types of balance, which have two pans and need loose weights, is summarized as follows.

1. Check that the pans are clean, and that the reading is zero when unloaded (after switching on the indicator light if fitted).
2. Set the tare adjustment to zero with the empty container on the pan, if this type of balance is in use.
3. Place the item to be weighed on the pan centrally and add loose weights (if appropriate) until balanced (see (6) below). If a two-pan balance is being used, the object being weighed is placed in the left-hand pan and loose weights are added to the right-hand pan. When a given mass of soil or other substance is to be weighed out, weights making up the given mass are first placed in the left-hand pan so that the material can be added to the right-hand pan.
4. When a balance that incorporates a 'rest' position to take the weight of the pans off the knife-edges is being used, the pans should be in this position whenever adjustments are being made to the contents of the pans. Raising onto the knife-edges should be done steadily.
5. When the balance has steadied, read the indicated mass, and add to this the total value of any loose weights.
6. Write down this mass immediately in the appropriate space on the test sheet, while in front of the balance.
7. *Always* check back to the indicated mass and loose weights, and confirm that the correct value has been written down.
8. Remove any loose weights and in doing so recheck the total. Replace them in the box.
9. Remove sample from pan, and clean the pan.
10. Switch off the indicator lamp if appropriate.

General care

1. Before use, check that the balance is level and firm.
2. Always keep a balance clean and dust-free. Keep a small soft brush readily available for this purpose. If the balance has a cover, replace it after use.
3. Use the tweezers for handling small loose weights.
4. Loose weights must always be replaced in the weights box.
5. Never use a highly sensitive balance for weighing out corrosive liquids.
6. A regular maintenance contract with one of the specialist firms who provide this service will ensure that balances are kept in good working order. Separate contracts may be necessary with two different firms to cover analytical and fine balances, and the heavier balances and scales.

Calibration of balances

Balances should be calibrated at regular intervals using suitable certificated reference weights. Calibration may be carried out either by the contractor (preferably UKAS accredited) responsible for maintenance of the balance immediately after servicing, as an extension to the maintenance contract, or in-house by senior laboratory staff. The latter should be carried

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out immediately after servicing.

There are many different types of balance, and the detailed calibration procedure will vary according to type. The following outline indicates the general principles. For a balance having dual-range scales, the process should be repeated within each range. Reference weights having valid and traceable calibrations should be used.

Reference weights approximating to 25%, 50%, 75% and 100% of the full-scale reading of the balance should be added in turn, and the readings observed. At least two cycles of loading and unloading should be applied to determine repeatability as well as accuracy. In addition, weights corresponding to about 50% of full scale reading should be added and removed five times as a further repeatability check, observing both the loaded and the unloaded readings each time. All readings should be recorded. The observed accuracy, linearity and repeatability can then be assessed to determine whether or not the performance falls within the specification for the balance.

Calibration intervals should not be less than twelve months. In between calibrations, checks should be made regularly (e.g. once a week) by using working weights that have been calibrated against the reference weights. If any discrepancy is found the full calibration procedures should be followed.

1.3.5 Recording test data

Test forms

The first essential is to record a full identification of the sample to be tested (such as sample number and job reference) in the appropriate space on the test form. A description of the soil should also be recorded. Any special testing instructions should be noted on the form. All entries should be plainly and clearly written. Readings should be accurately recorded at the time they are taken, directly into the appropriate space on the form. Errors should be crossed out (not altered) and fresh figures entered above, so that there can be no possibility of misunderstanding what has been written.

The use of odd pieces of paper for the recording of data should be strictly forbidden. Mistakes are easily made when transferring data from one piece of paper to another, and odd sheets often get lost. Incorrect calculations are another source of error. Figures and calculations should be double-checked, preferably by different methods or by someone else.

On completion of the test, the operator should sign the record sheet and enter the date of the test.

Methods of presenting data

All laboratory tests involve the recording of numbers, which are observed in various ways during the test. Sometimes these observations form part of the data required from the test; sometimes the observed data must be processed by calculation or other means to arrive at the required results. In either case the observed or calculated numbers must be presented in a form in which they can be clearly understood. This can be done in two ways: either by drawing up a table or by plotting a graph.

Tabulation of results is fairly straightforward and will be discussed under each test procedure. Graphs require the application of a few simple rules if the maximum benefit is to be derived from them.

1.3.6 Graphs

A graph is a means of representing a series of observed or calculated numerical data in diagrammatic form. The advantage of a graph over a table is that it links the data together and gives a general picture at a glance. It also enables values in between actual observed values to be estimated easily and reliably.

Most graphs are drawn on squared paper. One set of values is represented along the horizontal axis (the abscissa) to a certain scale, and a second set along the vertical axis (the ordinate) to the same or a different scale. Each corresponding pair of observations or values is plotted as a point, and a smooth curve or straight line is usually drawn through the points to represent the relationship between the two quantities. An example is shown in Figure 2.14, in which penetration of the cone (mm) is plotted against moisture content (%).

Types of graph paper

1. Arithmetical graph paper is ruled up as a square grid. The sheets generally used are in 1 mm, 2 mm or 5 mm squares, sometimes with heavier rulings at 10 mm or 50 mm intervals.
2. Semi-logarithmic scales are used for some applications where a wide range of values is required. The ordinate is divided on an arithmetical scale, but the abscissa is divided into a number of cycles on a logarithmic scale. One cycle represents multiplication by a factor of 10. Thus the distances between 1 and 10, 10 and 100, 100 and 1000 units, etc. are equal. Intermediate markings follow a fixed pattern, as shown in Figure 1.29. A logarithmic scale enables very large numbers to be accommodated, while at the same time very small values can be plotted to the same degree of accuracy. Its main application here is in particle size tests, for which are plotted sizes ranging from 0.002 mm to 200 mm or more (a range of five cycles — i.e. a ratio of 100 000 to 1).

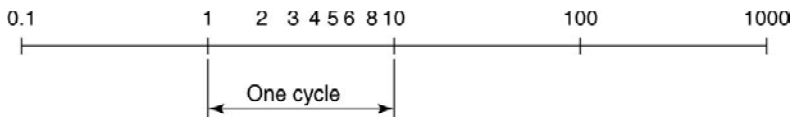


Figure 1.29 Logarithmic graph paper

Table 1.7 Examples of recommended units for plotting results

<i>Examples of recommended scales</i>	<i>Examples of inconvenient scales</i>
1 cm = 1, 2, 5 units	1 cm = 4 units
10, 20, 50 units	25 units
0.1, 0.2, 0.5 units	3 units
1 mm = 0.001, 0.002, 0.005 units	1 mm = 0.004, 0.025 units

Semi-logarithmic graph paper is supplied in various forms with up to seven logarithmic cycles across the width of the sheet.

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Choice of scales

The choice of suitable scales for the axes of a graph on an arithmetical grid is important, and must ensure: ease of plotting, accuracy of plotting and ease of reading off intermediate values.

1. Select a convenient scale in accordance with the recommendations given below.
2. Use the available area of the paper to best advantage.

It is of no advantage to cover the whole sheet if an inconvenient or non-standard scale has to be used to achieve this. The scale used should be one in which each major division represents a single unit of the quantity being plotted, or is related to it by a factor of 2, 5, 10; 20, 50, 100; etc. Wherever possible avoid using a multiple of 4, and *never* use a multiple of 3. The rule is to use factors of 1, 2, 5 or their multiples of 10 (or of 1/10). Some examples of suitable and inconvenient scales using graph paper divided in mm and cm squares are given in Table 1.7.

The selection of a scale for the arithmetical ordinate of a semi-logarithmic plot should follow the same rules as given above. Whenever possible, use the same scale when comparing results of the same test on different samples. Otherwise, indicate very clearly that the scales are different.

1.3.7 Calculating and checking

Calculations based on laboratory test data are normally carried out using a pocket calculator or a desk-top computer. The latter can be programmed to perform the calculations automatically and to display or print out the final results. However, in order to understand the principles correctly it is necessary for the operator to begin by following through all stages of the calculations using ordinary arithmetic. To illustrate the principles involved, all calculations given in this volume are set out in full, in the same way as would be done in practice using conventional work-sheets without the aid of programmed calculators.

All calculations, whether computer-aided or not, should be checked independently by an experienced person. The results should be examined critically, and the question asked — do the results look sensible for this type of test on that type of soil? If there is any doubt after re-checking the calculations and any plotted data a repeat test should be carried out. Proper checking of data and assessment of the validity of results requires judgement based on experience.

Calculations should be made using data as recorded, and without ‘rounding off’ until the final result has been derived. Only then should the result be rounded off, to enable the results to be reported to the accuracy recommended in Table 1.8.

1.3.8 Reporting

Select the correct form on which to present the results. Test results should always be written legibly and must be reported in a clearly understandable and unambiguous manner.

Table 1.8 Recommended accuracy for reporting laboratory test results

<i>Item</i>	<i>Accuracy</i>	<i>Unit</i>
Density	0.01	Mg/m ³
Moisture content	less than 10%: 0.1	%
	more than 10%: 1	%
Liquid limit	1	%
Plastic limit	1	%
Plasticity index	1	%
Particle density	0.01	Mg/m ³
Clay, silt, sand fraction	generally: 1	%
gravel fraction	less than 5%: 0.1	%
Voids ratio	0.001	—

Where there is no standard form, the information required for a complete record of the results consists of:

1. Name and address of laboratory organisation
2. Nature of test
3. Sample identification data (see Section 1.4.2)
4. Name of job and location number
5. Name of client (if known)
6. Description of test sample
7. Test specification and any special instructions
8. Test results as required by the specification and special instructions
9. Particular reference to anything unusual that occurred during the test or in the results
10. Signature, and data of test.

Local laboratory rules vary, but may typically require that each test sheet be signed by the technician who conducted the test. That person would be responsible for ensuring that all information, including calculations and transfer of data, had been checked. The signed and dated forms with the completed results can then be passed to the supervisor.

The degree of accuracy to which results should be reported is indicated under 'Report results' at the end of each test description. These recommendations are summarised for reference in Table 1.8.

1.3.9 Laboratory climate

Regular measurement of the climate in the laboratory is desirable and can be quite important for some tests, although those covered in this volume are not particularly sensitive to changes experienced under normal laboratory conditions. The items usually measured are: laboratory temperature, atmospheric pressure and relative humidity.

Temperature

To record the overall temperature changes in the laboratory, a maximum/minimum thermometer is required. The pointers indicating the maximum and minimum readings can be easily reset to the mercury surface by use of the small magnet provided. The bottom of

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each pointer indicates the maximum and minimum readings, and the mercury level on either side indicates the prevailing temperature.

Typically, five readings are taken and recorded each day: at 9 a.m. (or start of the day) read overnight minimum temperature, the previous day's maximum and the prevailing temperature at the time. Set the pointers to the mercury surfaces. At mid-day, and at 5 p.m. (or end of the day), read the temperature.

If a self-recording apparatus is available, all that is necessary is to renew the record chart each week, or at the appropriate intervals. The thermometer or recording apparatus must be sited away from sources of heat, and shielded at all times from direct sunlight.

Atmospheric pressure

The most satisfactory apparatus for atmospheric pressure is a Fortin barometer, which records pressure to 0.05 mmHg by means of a vernier on the scale. The instrument must be carefully installed. Alternatively, an aneroid barometer may be used.

Readings should be taken twice daily — morning and evening. Self-recording instruments are also obtainable.

Relative humidity

A wet-and-dry bulb thermometer is used to determine relative humidity. It is essential to keep the small reservoir topped up with distilled water, and to ensure that the wick is always moist. It should be replaced if it goes hard or non-absorbent.

From the room temperature (indicated by the dry bulb thermometer) and the difference between the readings of the two thermometers, the relative humidity (%) can be read off from tables supplied with the instrument.

1.3.10 Cleaning

Working areas

Keeping a soil laboratory clean is not easy, because soil is inherently a dirty material. Every effort should be made to prevent the accumulation of excess soil from trimmings and test specimens. After each test, surplus soil should be removed from bench surfaces and floors. At the end of each day, bench tops should be wiped clean and floors swept.

Cupboards, drawers, shelves and storage racks should be cleaned out and tidied at regular intervals. Sample storage areas should also receive regular attention. A regular cleaning regime should be based on good practice and common sense. All operatives should be encouraged to adopt good habits with regard to orderliness and cleanliness. A clean and tidy workplace is an indication of a safe, efficient and well-managed organization.

Equipment

Test equipment should be cleaned, by washing if appropriate, after each use. Items such as moisture content containers can be allowed to dry in an oven. Ferrous items such as spatula blades should be wiped dry immediately after washing.

Ovens, desiccator cabinets, constant temperature baths and the like should be emptied and cleaned out periodically. All equipment should be cleaned and maintained at regular intervals in accordance with the manufacturer's instructions, where relevant.

Balances and apparatus with moving parts should be covered when not in use to protect them against dust, interference or accidental damage.

Glassware

It is important to keep glassware and ceramic ware absolutely clean and free from grease, especially when used for chemical tests. One of the simplest and most effective means of cleaning is to wash with warm soapy water, or water containing a little synthetic detergent (such as Teepol). Wipe with blotting paper or a soft cloth, or with a long-handled brush for equipment such as burettes. Rinse thoroughly afterwards to ensure complete removal of the cleaning agent. Allow the items to drain on a drying rack, and wipe dry with a clean cloth.

1.4 Care of samples

1.4.1 Observations

Soil samples provide some of the most important evidence from a subsurface investigation. They are costly to obtain, and should be treated and handled with proper care.

Inspection and description of samples are usually carried out by a soil engineer or geologist, but observations made when samples are prepared and tested in the laboratory can be equally important. The operator should record as much information as possible about the samples, by means of descriptions of what is seen, felt and smelled. There will be closer contact with samples in the laboratory than anywhere else. For instance, an engineer may initially inspect an undisturbed tube sample only at each end, but it is not until the sample is extruded for test that the whole length of the sample can be observed. If there are significant variations from what has been seen at the ends, these should be brought to the notice of the engineer before any tests are started.

A systematic procedure for description of soils is given in Chapter 7. The following sections are concerned with the general handling and storage of samples.

1.4.2 Identification

Every sample should be clearly identified by means of a unique number, normally comprising three parts:

Job reference number/Borehole number/Depth (m) below surface

In some identification systems a consecutive number, starting from 1 for each borehole, may be used in addition to, or in place of, the sample depth. The essential requirement is to provide every sample with a unique, unambiguous and understandable reference number. Where appropriate, instead of a borehole number the identification number of a pit, trench, adit or other sampling location may be used.

The above minimum information should be written with a waterproof marker on a suitable label attached to the sample container. Reliance should not be placed solely on a label or markings on a lid or end cap. These details should also be recorded clearly at the outset on the sample description sheet. If there is any doubt about the sample numbering, this should be queried immediately.

The full identification of a sample will include the following details:

- Name of location
- Location reference number

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- Borehole or pit number, or similar reference
- Sample number
- Depth below surface (top and bottom)
- Type of sample (disturbed or undisturbed)
- Container type and number
- Date sampled
- Visual description of sample
- By whom described
- Date of description
- Signature.

The visual description formed by the laboratory may be subsequently modified in the light of additional data provided by the laboratory test results.

1.4.3 Opening a sample container

Before opening up a sample for inspection or for testing, examine the container to determine whether it has been properly sealed. Record any observations regarding inadequacy of sealing or packing, especially of undisturbed samples. Also note any damage to or deterioration of the sample container.

Sample containers must be opened carefully to avoid disturbance and loss of material or fluid. The protective wax coating applied to undisturbed samples should be gently prised off. Undisturbed samples must at all times be handled with care, and not dropped or bumped on the bench.

Samples should always be labelled on the container itself, not on the lid or end caps. Nevertheless the lid or caps should remain close to the sample container when removed, so that they do not get mixed up.

1.4.4 Resealing samples

When sufficient material from an undisturbed sample has been taken for testing, the portion which remains should be resealed and returned to the sample stores. Samples should be resealed as soon as possible after description or removal of material for test, to prevent drying out. The sealing procedure is as follows.

An unprotected sample should not be immersed in molten wax. A thin coating of just molten wax should first be applied by brush, making sure that there are no cavities. If the sample is porous, it is first covered with a layer of waxed paper. When the wax has hardened, the sample may be dipped in the wax-bath two or three times, allowing the wax to set between each dipping.

For protecting block samples of cohesive material, muslin or cheesecloth is first wrapped around the sample to reinforce and retain the wax on the sides and at corners.

When a sample is sealed in a U100 tube, a wax disc is first inserted adjacent to the end of the sample. Two or three coats of wax are then brushed on to seal the gap between the disc and the tube. Finally, a thin layer of molten wax is poured on top of the disc, followed by a second layer of about 20 mm thickness when the first layer has hardened. To seal a smaller tube, a disc of paper is inserted and brushed with wax to seal it in, and then two or three layers of molten wax are poured on.

Jar and bag samples should be resealed to prevent loss of moisture and material. After

screwing on the lid of a glass jar, it may be sealed with adhesive plastics tape or by brushing on a coating of wax.

Polythene bags are best sealed by applying plastics adhesive tape over the opening, after removing as much air as possible. Twisting the neck of the bag and tying with wire or tape does not seal in the moisture, but this method may be adequate for coarse-grained soils in which the moisture content is not important. Never tie the neck of the polythene bag in a knot; it is very difficult to untie.

All samples must carry clear identification labels before being returned to stores. Remove or delete any old labels.

Material that has been used for a test should not be replaced with the original material, but repacked separately in a suitable container with a label identifying the sample and showing clearly the type of test for which it has been used.

1.4.5 Storage of samples

Soil samples should be stored under cover in a cool room protected from extremes of heat and cold. Ideally, the store should be maintained at a high humidity, but this may not be practicable except for a small room for special samples.

Disturbed samples in glass jars (honey type) can be conveniently stored in milk bottle crates. Large disturbed samples in polythene bags ('bulk bag' samples) should not be piled one on top of another, but placed individually on shelves or racks. Pallet racking with the aid of a forklift truck is perhaps the most convenient method of storage, and enables the full height of a store shed to be used to maximum advantage. The layout of racks must allow sufficient manoeuvring space.

Undisturbed tube samples may be laid on racks designed for the purpose. However, tubes containing wet sandy or silty soil should be stored upright (suitably protected against being knocked over), to prevent possible slumping and segregation of water. The end caps of tube samples that are to be stored for any length of time should be sealed with tape or wax, in addition to the wax seal next to the sample itself. Any space between the wax and the end cap should be filled with packing material, such as sawdust. Sand or any other type of soil, and grass or straw, should not be used. These samples should be stored away from any possible source of heat, and not high up in the building, where warm air tends to collect.

Racks and shelves and all storage areas should be clearly numbered. It is essential to keep adequate records and to maintain an efficient filing system, so that any given sample can be readily located.

1.5 Preparation of disturbed samples for testing

1.5.1 Soil categories

This section deals with the general principles involved in the preparation of disturbed samples for the classification and compaction tests described in Volume 1. It is based on clause 7 of BS 1377: 1990: 1. The actual amount of material required for test is given with each test procedure, and depends upon the type of soil.

In BS: 1377: 1990, soils are classified as either cohesive or cohesionless (non-cohesive), and each type is then divided into three categories, designated fine-grained, medium-grained and coarse-grained as listed in Table 1.9. All percentages are by mass. (These groupings are related to sample preparation and testing, and do not necessarily correspond with the

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engineering descriptions given in Chapter 7.) These categories depend on the largest size of individual particles present in substantial proportion, i.e. more than 10% by mass. If the category is not obvious it is determined by sieving. The minimum mass required for assessment sieving is obtained by inspection and by reference to Table 1.10.

Table 1.9 Soil classifications and categories

<i>Soil Categories</i>	<i>Definition</i>
Cohesive	Fine-grained soil forms coherent mass at suitable moisture contents (e.g. clay)
Cohesionless	Granular soil consisting of particles that can be identified individually by the naked eye or with the aid of a hand lens (e.g. gravel, sand).
Fine-grained	Not more than 10% of particles retained on a 2 mm test sieve.
Medium-grained	More than 10% of particles retained on a 2 mm sieve but not more than 10% retained on a 20 mm sieve.
Coarse-grained	More than 10% of particles retained on a 20 mm sieve but not more than 10% retained on a 37.5 mm sieve

Materials with more than 10% retained on a 37.5 mm sieve are not usually recognised as soils; some would be classed as aggregates. The only useful soil tests that can be performed on these materials are particle size analysis (sieving), and moisture content and plasticity tests on the fine fraction (if present).

Since the percentages quoted in Table 1.9 are used only as a guide, precision is not essential and the soil need not be dried before the assessment sieving. The soil should be regarded as belonging to the appropriate finest-grained category as defined above.

The preparation of undisturbed samples requires a different approach, which is described in Section 3.5 and will be covered in greater detail in Volume 2.

Table 1.10 Mass of soil required for assessment sieving

<i>Largest size of particle present in substantial proportion (more than 10%)</i>	<i>Minimum mass required</i>
Less than 75mm and greater than 20mm	15 kg
Less than 20mm and greater than 2mm	2 kg
Less than 2 mm	100 g

1.5.2 Selection for test

The most important requirement for any test sample is that it be fully representative of the material from which it is taken. Taking samples on site is beyond the scope of this book, so the sample received in the laboratory has to be treated as being representative of the original material *in situ*. However the mass of soil available for each test should not be less than that given in Table 1.11 for the relevant soil category. These minimum masses are based on Table 5 of BS 1377: 1990: 1. The total mass of soil required to allow for multiple

test determinations, or for more than one test on each sample, should be determined by multiplication or addition of the relevant masses.

For testing purposes a sample smaller than the received sample is usually required (see Table 1.11). The actual quantity of material depends upon the type of test and the nature of the soil. Coarse-grained soils require a larger sample than fine-grained soils to be properly representative. The standard procedure for obtaining a small representative sample from a large quantity of granular soil is given in Section 1.5.5. This principle should always be followed. Taking a single random scoop of material from a bagful or heap does not provide a true representative sample of the whole.

Even though the correct procedure has been followed, a check should be made by visual inspection that the selected test sample is indeed truly representative. For instance, if medium to coarse gravel is present, it can be observed whether the test sample contains an excess or deficiency of the larger particle sizes compared with the original material.

With cohesive soils (clays and silts) the riffing procedure is not possible. To obtain a representative disturbed sample of this type of material, a number of small samples should be selected from several locations and mixed together, rather than taking the whole of the sample from one place. If the soil is laminated or non-homogeneous in any way, careful visual observation is needed to ensure that the test sample is properly representative, and it may be necessary to consider the sample as being of more than one type of material.

1.5.3 Drying

Before a large disturbed sample of cohesionless soil can be properly subdivided, it must first be partially dried until it is in a state in which it can be crumbled. This should normally be done by air-drying, that is, by leaving the soil spread out on trays in the laboratory, with free access to air, for a period of up to 3 days. The trays may be placed in a warm area, such as over an oven, but the temperature should not exceed 50°C.

Air-drying does not remove all the moisture in the soil. If it is necessary to know the dry mass of soil (as defined in Section 2.3.1), this can be calculated from the air-dried mass and the air-dried moisture content, which is determined by taking representative specimens as described in Section 2.5.2, Moisture Content Test.

Cohesive soils should not be dried (even by air-drying at laboratory temperature) before testing, unless it has been ascertained beforehand that drying has no significant effect on the test results. Drying, even partially by exposure to air at room temperature, can cause changes to take place in the physical behaviour of some soils. Some of these changes are not reversible when the soil is re-mixed with water. These effects are particularly significant in organic soils and in many tropical residual soils (Fookes, 1997). These variations can result in changes in the index properties and in the measured particle size distribution due to aggregations of fine particles forming strongly-bonded larger particles. Tests should therefore be carried out on the soil in its natural state, or the state in which it is received at the laboratory. If necessary the dry mass of a sample can be determined from the measured moisture content of a representative portion.

Other soils (whether cohesive or cohesionless) that should not be subjected to drying include those containing organic matter, soils for pH and certain chemical tests and all tropical residual soils.

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Table 1.11 Mass of soil required for each test

Type of test	Section	Clause in BS 1377: 1990	Minimum mass according to soil group		
			Fine-grained	Medium grained	Coarse grained
Moisture content (oven drying)	2.5.2	Part 2:3.2	50 g	350 g	4 kg
Moisture content (sand bath)	2.5.3	—	50 g	350 g	3 kg
Saturation moisture content of chalk	2.5.4	3.3	lump, 300 to 500 ml		
Liquid limit (penetrometer)	2.6.4	4.3	500 g	1 kg	2 kg
Liquid limit (one-point penetrometer)	2.6.5	4.4	100 g	200 g	400 g
Liquid limit (Casagrande)	2.6.6	4.5	500 g	1 kg	2 kg
Liquid limit (one-point (Casagrande)	2.6.7	4.6	150 g	250 g	500 g
Plastic limit	2.6.8	5.3	50 g	100 g	200 g
Volumetric shrinkage (TRRL)	2.7.2	6.3	500 g	1 kg	2 kg
Volumetric shrinkage (ASTM)	2.7.3	6.4	100 g	200 g	400 g
Linear shrinkage	2.7.4	6.5	500 g	800 g	1.5 kg
Particle density (small pycnometer)	3.6.2	8.3	100 g	100 g	100 g
Particle density (gas jar)	3.6.4	8.2	300 g	600 g	600 g
Particle density (large pycnometer)	3.6.5	8.4	1.5 kg	2 kg	4 kg
Particle size distribution (sieving)	4.6.1-7	9.2, 9.3	150 g	2.5 kg	17 kg
Particle size distribution (pipette sedimentation)	4.8.2	9.4	100 g	—	—
Particle size distribution (hydrometer sedimentation)	4.8.3	9.5	250 g	—	—
pH value	5.5.2-4	Part 3:9.5	150 g	600 g	3.5 kg
Sulphate content	5.6.2-6	5.5, 5.6	150 g	600 g	3.5 kg
Organic matter content	5.7.2,3	3.4	150 g	600 g	3.5 kg
Carbon content	5.8.1-5	6.3, 6.4	150 g	600 g	3.5 kg
Chloride content	5.9.2-5	7.2, 7.3	150 g	600 g	3.5 kg
Total dissolved solids (water)	5.10.2	8.3	(≈ 500 ml)		
Loss on ignition	5.10.3	4.3	150 g	600 g	3.5 kg
Compaction test (light, 1 litre mould)*	6.5.3	Part 4:3.3		25 kg (10 kg)	
Compaction test (light, CBR mould)*	6.5.5	3.4		80 kg (50 kg)	
Compaction test (heavy, 1 litre mould)*	6.5.4	3.5		25 kg (10 kg)	
Compaction test (heavy, CBR mould)*	6.5.5	3.6		80 kg (50 kg)	
Compaction test (vibration)*	6.5.9	3.7		80 kg (50 kg)	
Maximum density (sands)	3.7.2,3	4.2	6 kg	—	—
Maximum density (gravelly soil)	3.7.4	4.3	16 kg	16 kg	30 kg
Minimum density (sands)	3.7.5	4.4	2 kg	—	—
Minimum density (gravelly soil)	3.7.6	4.5	16 kg	16 kg	30 kg
Moisture condition value	6.6.3	5.4	3 kg	3 kg	6 kg
MCV/moisture content	6.6.4	5.5	6 kg	6 kg	12 kg
MCV rapid assessment	6.6.5	5.6	3 kg	3 kg	6 kg
Chalk crushing value	6.7.2	6.4	—	2 kg	4 kg

* The masses given in brackets apply only when the soil is not susceptible to crushing during compaction.

1.5.4 Disaggregation of particles

Aggregations of particles must be broken down before cohesionless soil samples are prepared for tests, but for most purposes crushing of individual particles must be avoided. This process is best done in a mortar with a rubber pestle (Figure 1.30). If a large quantity of material is to be prepared it should be done in batches, to avoid the mortar being overloaded with soil.

If a quantity of material passing a certain size of sieve is required, the mortar should be emptied into the sieve at intervals and the material retained on the sieve returned to the mortar for further treatment. This avoids interference with the breakdown process due to the presence of fine material.

Disaggregation of particles may be considered to be complete when only individual particles are retained through a 2 mm sieve.

For some tests such as chemical tests, for which it is permissible to crush individual particles, a conventional stone pestle may be used with the mortar for grinding down to the required degree of fineness.

This procedure is not generally suitable for soils containing cohesive material, for which disaggregation by immersion in water is usually appropriate.



Figure 1.30 Sample preparation equipment

1.5.5 Riffing and quartering

Two methods may be used for subdividing a large sample of granular soil to obtain a representative test-sample. These are:

1. Riffle box method
 2. Cone and quartering method.
- Either process may be referred to as 'riffing'.

Riffle box

Three suggested sizes of riffle box that will cover most requirements are given in Section 1.2.5 and are displayed in Figure 1.20. The material to be divided must first be thoroughly mixed, then poured evenly into the riffle box from a scoop or shovel. It should be distributed along all or most of the slots, not confined to two or three slots near the middle. Each receiving container should then receive an identical sample, one of which is rejected and the other remixed and poured back into the riffle-box after an empty receiver has been inserted. This process is repeated as many times as necessary until the required reduction has been achieved, the material from alternate sides after successive pourings being retained.

Cone and quarter

This procedure is slower and requires more effort than the use of the riffle box, but is equally reliable if the mixing is done thoroughly so that segregation of particle sizes does not occur.

The initial material is mixed on a tray, and formed into a circular conical heap. Any coarse particles around the base of the cone should be evenly distributed. The top of the cone is flattened, and a cruciform sample splitter, or a straight edge, is used to divide the heap into four equal portions, as shown in Figure 1.31. Two diagonally opposite portions (A and C) are separated out, mixed thoroughly together and formed into a smaller heap for quartering as before. The portions B and D are rejected and returned to the original sample container. The above process is repeated as many times as necessary until a small enough representative sample is obtained.

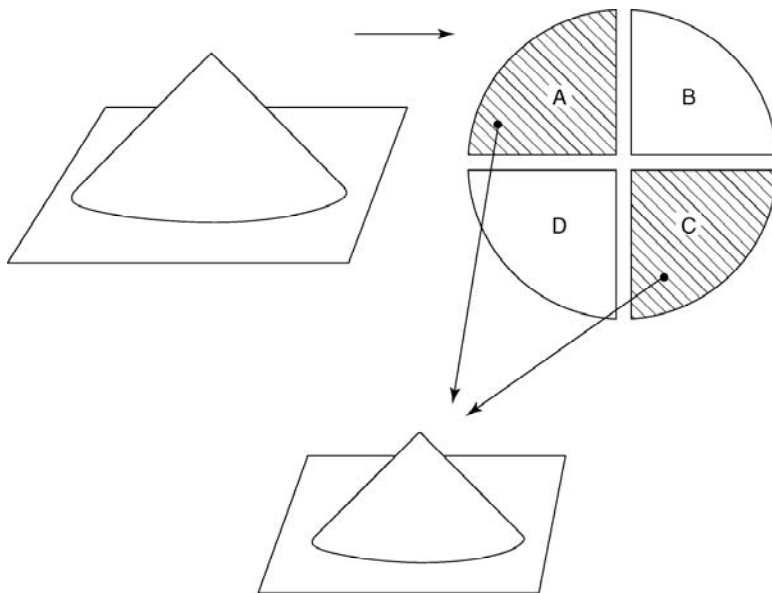


Figure 1.31 Cone-and-quartering

1.6 Safety in the laboratory

1.6.1 Basic rules

Safety in the laboratory implies the avoidance of accidents. Accident prevention is largely a matter of common sense, but it does require the observance of simple precautions, together with tidiness, cleanliness, vigilance, careful working and cautious movements at all times. Short cuts and potentially dangerous expedients should never be used. The effects of an accident can be harmful or disastrous to others besides those directly involved.

The most important requirements can be summarised as follows:

1. Study and observe the laboratory's own rules and procedures.
2. Before handling electrical or mechanical apparatus, refer to the manufacturer's instructions — and observe them. (This is particularly important with a new or unfamiliar piece of equipment.)
3. Chemicals should be handled only after studying instructions in their use and potential hazards.
4. If in doubt, or if the safety of a device or procedure looks at all dubious, do not hesitate to consult the person in charge.

The precautions which follow under various headings are given in summary form as a general guide to safe practice and conduct. These points may be amplified by the laboratory's own rules and practice.

1.6.2 General conduct and handling

- Keep laboratory benches and working areas tidy. This also applies to cupboards, drawers and storage racks.
- Waste materials and soil should be disposed of in proper containers, which should be emptied regularly.
- Cleanliness in a soil laboratory is difficult to maintain, but accumulations of dust and soil trimmings and old samples should be minimized by regular tidying up and cleaning (See Section 1.3.10).
- NEVER RUN in a laboratory building (except in dire emergency).
- A laboratory is not the place for practical jokes that can easily misfire with disastrous consequences.
- Always wear appropriate protective clothing (see Section 1.6.10).
- Items such as Winchester bottles should not be lifted by the neck.
- Never attempt to lift any item which is too heavy or too bulky to handle unaided — obtain assistance.
- Before picking up a heavy or awkward item, make sure that there is a clear and safe space in which to put it down.
- Large or heavy objects should be transported any distance on a suitable trolley. This applies particularly to glassware, such as a tray loaded with glass weighing bottles.
- A trolley should be pulled from in front, not pushed from behind, when passing by doorways.
- Hot objects should be placed on a suitable heatproof mat, not directly onto the bench.
- Use oven gloves and tongs for handling hot items.

1.6.3 Fire

- The local fire rules and drill must be learnt and understood.
- Smoking is one of the greatest fire hazards, and should be prohibited in a laboratory.
- Paperwork and wastepaper containers should be kept away from naked flames and hotplates.
- Some vapours from chemical reactions are highly inflammable. The same applies to the use of certain adhesives that give off inflammable vapours. Smoking in areas where these are used could be lethal.
- Glass reagent bottles and other containers should not be left in direct sunlight because of the lens effect, which can cause localized intense heat.
- Electrical overheating of motors, heaters and electric sparking are other potential fire hazards.

1.6.4 Electricity

Connection of electric items to a conventional socket outlet requires the usual precaution that the wires be correctly connected to the plug. The old British and current International colour codes are as follows:

<i>Terminal</i>	<i>International Standard</i>	<i>Obsolete British Standard</i>
Live	Brown	Red
Neutral	Blue	Black
Earth	Green/yellow	Green

- Ensure that the capacity of the fuse fitted is adequate, but not excessive, for the maximum current rating of the equipment.
- Many electric motors require connection to a 3-phase supply by a competent electrician.
- Suitable leads and cables should be used and should be secured neatly on the bench. Keep cables well away from sources of heat such as hotplates.
- Never touch electrical apparatus or switches with wet hands.
- Before removing a plug from or inserting a plug into a socket, ensure it is switched off.
- Avoid the use of multiple outlet adaptors on a single socket.
- If in doubt, or if any modification is necessary, obtain the services of a competent electrician.
- Check the condition of leads and cables regularly. If the outside covering is worn or damaged, the cable should be replaced.

1.6.5 Gas

- Check flexible gas tubing regularly. Worn or punctured tubing should be replaced — do not attempt to make repairs.
- If a leak is suspected, extinguish any naked flames, open the windows, and notify the Gas Board immediately. Do not attempt any emergency repairs.

- Never search for a leak with a naked flame.
- Learn the correct way to use a Bunsen burner or other gas appliances.

1.6.6 Drains

- Sinks and gullies at which wet sieving (Section 4.6.4) is carried out, or where washing of equipment with adhering soil takes place, should be fitted with removable silt traps. The traps must be cleaned out at regular intervals, normally weekly, but every day if a large volume of wet sieving is being done. If not trapped in this way, silt and clay can very quickly build up in gullies and cause blockage to drains.
- Waste soil and sample remains should never be disposed of by washing down a drain. Proper receptacles should be provided for this purpose.

1.6.7 Chemicals

- Most chemicals are potentially hazardous and poisonous, and must be handled with caution. Wash hands immediately after handling them. Good technique, orderliness and cleanliness are essential.
- Chemicals that emanate fumes should be used only if a properly ventilated fume-hood is available. If there is one — use it.
- Do not sniff gases given off by chemical substances or evolved by a reaction.
- Do not look into a test tube or flask while heating or mixing chemicals.
- Always add acid to water — NEVER water to an acid.
- Do not use the mouth to suck corrosive or toxic or volatile liquids into a pipette.
- Any spillages should be cleared up immediately. Acids or alkalis must first be neutralized.
- Acid or alkali (including ammonia) on the skin should be washed off immediately with plenty of clean water.
- Unlabelled containers of chemicals are useless and potentially dangerous. They should be disposed of, but by the proper means.
- Food and drink should be kept out of chemical testing areas.

Chemicals likely to be used in a soil laboratory that are particularly hazardous are:

Acids and alkalis

- Neutralize spilled acids with sodium carbonate.
- Neutralize spilled caustic alkalis with ammonium chloride.

Strong solutions of these substances should be kept readily available for emergencies.

Ammonia

Ammonia affects the skin and causes painful burns. Drops on the skin should be washed off immediately with plenty of clean water. Its effect on the eyes is immediate and disastrous, unless the eye is held open while being washed with clean water for at least 15 min.

Always open a bottle of ammonia in a fume-cupboard behind glass. Alternatively wear an eye-shield as a protection against the inevitable slight spray. Special care is needed with 0.880 g/ml ammonia; 25% ammonia (density 0.91 g/ml) is less dangerous.

Scope and general requirements

Mercury

Handling of mercury can be hazardous unless the appropriate precautionary measures are taken. Mercury vapour is poisonous, and if sufficient liquid mercury is exposed in an enclosed room at normal temperature (18–22°C), the concentration of mercury vapour can rise to more than 100 times greater than the accepted maximum allowable concentration of 100 µg/m³. However, normal ventilation will prevent the concentration rising as high as that, but it is important to control the surface area of mercury exposed to the air. Further information on the hazards of mercury can be found in Technical Data Note 21 by HM Factories Inspectorate (1976).

Preventative measures To avoid the scattering of mercury and build-up of vapour during handling, the following routine precautions should always be adopted.

1. Good general ventilation (preferably by mechanical means) should be provided.
2. Storage should be in small airtight or water-sealed shatterproof vessels. Large containers should not be used — mercury is very heavy.
3. Containers of mercury should be kept on trays (plastics types are very suitable), which will catch and retain any spillage resulting from the breakage of glass containers or from other causes.
4. Mercury should be handled over trays sloping into a gully leading to a water-sealed trap, or over a perforated tray above a bath containing a sufficient depth of water.
5. Mercury should be handled in an enclosed system if possible, or in a fume-cupboard or an enclosure connected to an exhaust system that can maintain an air speed of about 0.5 m/s over all openings.
6. The exhaust from vacuum pumps should be vented outside the workroom at a safe height.
7. Care should be taken to ensure that no mercury can lodge on any heated surfaces, such as local lighting units, radiators.
8. Contact with the skin should be avoided, protective clothing (laboratory coat, rubber gloves) being used where appropriate.

A method for the determination of mercury vapour in the air is given in booklet No. 13 in the series 'Methods for the Detection of Toxic Substances in Air' published by HMSO.

Spillage If any spillage is not immediately cleaned up, it will, during normal traffic over the area concerned, be broken up into tiny droplets offering a large surface area to the air. The droplets will lodge in any rough or irregular surface and in any cracks, and will be exceedingly difficult to remove. This danger is not always appreciated until an area has already become contaminated, and cleaning will then be of vital importance.

Spillages should first be cleaned up as far as practicable by mechanical means, such as by vacuum probe (a flexible tube connected to a conical vacuum flask which is connected to a vacuum line). The affected areas should then be treated with a wash composed of equal parts of slaked lime and flowers of sulphur mixed with sufficient water to form a thin paste. This yellow wash, which has the appearance of distemper, should be liberally applied and allowed to dry on the floors, the lower parts of the walls, workbenches and any other contaminated surfaces. Twenty-four hours later the wash should be removed with clean water and the surfaces again allowed to dry.

This method of cleaning ensures that any droplets of mercury that cannot be mechanically removed are converted into mercury sulphide, so eliminating the danger of vaporization. It

also ensures by visual observation of the removal of the yellow wash that the cleaning is effectively performed.

Nitric acid

Strong nitric acid can ignite organic material; spillages must not be mopped up with a rag or sawdust unless first neutralized.

Sodium hydroxide

Sodium hydroxide is a strong caustic alkali and should be handled with great care. Emergency precautions are as for ammonia.

Sulphuric acid

The addition of water to strong sulphuric acid generates heat rapidly and causes sputtering. Always add acid to water, *never* water to acid.

1.6.8 Noise

Exceptionally noisy procedures, such as the use of a vibrating hammer, should be kept away from the main working area and carried out in an acoustically insulated room. Ear-muffs should be worn when operating very noisy equipment such as a vibrating hammer.

Intermittent noise of high intensity is not the only possible source of irritation and discomfort in a laboratory. A persistent noise at a much lower level, such as that from a continuously running vacuum pump, can be very troublesome in a laboratory working area. Items such as this should be housed elsewhere, or enclosed in an acoustic surround (making provision for air and exhaust inlet and outlet).

1.6.9 Miscellaneous

Glassware

- Any glassware that is damaged in any way, or even scratched, should be disposed of immediately.
- If breakage occurs, gather up all fragments of glass immediately and place them in a stout box. (Someone else will have to dispose of the refuse.) Ensure that no glass splinters are left in sinks. A piece of Plasticene is effective in picking up small fragments for disposal.
- Take care when inserting bungs in glass cylinders, or when pushing glass tubes through holes in bungs. Alcohol may be used as a lubricating medium.
- Use protective gloves when cutting equipment such as glass tubes. Smooth the ends of off cuts using a flame. Glass cutting and shaping should be done only by the sufficiently experienced.
- All glass vessels should be properly supported when in use.
- Do not store glass containers in strong sunlight, or on a high shelf, or adjacent to heaters or hot water supplies.

Scope and general requirements

Tools

- Do not use a metal file unless it is properly fitted with a handle.
- Use the correct size spanner on nuts and bolts, and preferably not an adjustable spanner.
- Always wear eye protection when using a grinding wheel.
- Machinery with exposed gears, belt drives and other moving parts should be fitted with guards.

Vacuum

- Examine glassware that is to be evacuated (filter flasks, desiccators, etc.). If the slightest flaw is seen, do not use it but dispose of it.
- Always use a protective screen over glassware subjected to vacuum.
- Filtration flasks must be of thick-walled glass and designed for use under vacuum. Never use an ordinary flask and two-hole stopper for filtering by suction.
- Open vacuum valves slowly.
- Lubricate glass vacuum cocks with silicone vacuum grease, and do not force them if stuck.
- Ensure that rubber bungs are large enough to avoid being sucked in.
- Do not stop the vacuum pump until all connections have been opened to atmosphere.

1.6.10 Protective Clothing

Normal laboratory practice requires the wearing of a white laboratory coat at all times. Additional protection is necessary for certain operations, as referred to above. Items of protective clothing that should be available in the laboratory include:

- Overalls
- Boiler suit
- Eye-shield
- Dust mask
- Ear muffs
- Hard hat
- Gumboots
- Toe-protector shoes or boots
- Rubber gloves
- Heat-insulated gloves
- Industrial gloves.

1.7 Calibration

1.7.1 General

Calibration is the process of checking the graduations of a measuring instrument in order to verify its accuracy, by comparing it against a similar instrument of known accuracy, and if appropriate, graduating it correctly. All measuring instruments must be properly calibrated and re-calibrated at regular intervals, if the accuracy of test results is to be maintained. No instrument can have an accuracy greater than the accuracy with which it was calibrated.

To ensure that consistency is maintained between different laboratories, instruments used

for test measurements should be calibrated so that their calibrations are traceable to national standards of measurement through an unbroken chain of calibrations. This is an essential requirement for laboratory accreditation by UKAS (see Section 1.1.6). Traceable calibration can be achieved either by calibrating laboratory working instruments against certificated reference standards held by the laboratory (in-house calibration), or by entrusting calibration of working instruments to an organisation which is accredited by UKAS for such calibration (external calibration). Detailed guidance on calibration is given in UKAS Publication LAB 21, which is the key document for testing laboratories.

Whenever an instrument has been damaged, repaired, adjusted, overhauled, overloaded or dismantled, or when a change in its accuracy is suspected, it should be re-calibrated before further use.

1.7.2 Reference Standards

Reference standards of measurement held in the laboratory for calibration of working instruments should be used for no other purpose. When not in use they should be stored separately from working instruments in a suitable environment, preferably under lock and key.

Reference standards appropriate to the tests described in this volume which may be held by a soil laboratory are listed below, together with the precision category specified in BS 1377: 1990: 1 where appropriate. These reference standards and instruments should have certification of calibration provided by a competent body, such as NPL, National Weights & Measures Laboratory, or a UKAS accredited calibration laboratory. Certification of calibration is required to show traceability to national standards.

Length

Steel rule, 300 mm, graduated 0.5 mm

Gauge blocks, 2.5 mm to 100 mm, and long slip, 150 mm (BS EN ISO 3650, Grade 1)

Reference gauge plate with hole, for use with liquid limit apparatus

A dial gauge comparator stand is required.

Mass

Reference weights:

1 mg to 100 g (Grade F1)

200 g to 10kg (Grade F2)

Temperature

Mercury-in-glass thermometers complying with BS593, and calibrated:

range 0 to 150°C, graduated to 0.5°C

range 0 to 50°C, graduated to 0.2°C

Time

Reference to BT Timeline speaking clock

Scope and general requirements

Sieves

Set of master sieves (BS 410), aperture sizes 63 μm to 5 mm

All items should be calibrated initially and accompanied by a calibration certificate traceable to national standards. Reference standards should be calibrated thereafter at regular intervals by a UKAS accredited calibration organisation. Maximum intervals between calibrations, as specified in UKAS publication LAB 21, are given in Table 1.12. Reference should also be made to UKAS publication LAB 21.

Table 1.12 Calibration intervals for laboratory reference standards (source: LAB 21)

<i>Reference standard</i>	<i>Maximum interval between calibration</i>
Steel rule	5 years
Gauge blocks	5 years
Reference weights (F1 and F2)	1 year
Mercury-in-glass thermometers	5 years
Master sieves	Replace after 200 uses or 8 years (whichever is reached first)

1.7.3 Calibration of working instruments

General requirements

Measuring instruments used for carrying out tests (working instruments) should be calibrated before being put into use, if they are not already accompanied by a certificate of calibration which is traceable to national standards. Re-calibration should be carried out at regular intervals thereafter, the interval between calibrations depending on the type of instrument, intensity of use and the conditions in which used. Calibration intervals specified in BS 1377: 1990: 1 for the types of instrument referred to in this volume are summarised in Table 1.13.

Details of every calibration should be recorded and retained on file. Wherever practicable, a label should be fixed to the instrument immediately after calibration to show clearly:

1. The date of calibration
2. By whom calibrated
3. The date when next calibration is due.

If any instrument is found not to comply with the specified standard of accuracy, or to be faulty in any way, it should be clearly labelled as such and removed from the working area for overhaul.

In-house calibration

In-house calibration of working instruments against the laboratory's own reference standards should be entrusted only to suitably qualified and experienced staff. Written procedures should be followed and calibration records should include the following:

1. Description and identification number of instrument calibrated
2. Method of calibration
3. Equipment used.
4. Calibration certificate number of the reference instrument against which the

- working instrument was calibrated
5. Calibration temperature
 6. Calibration data and results
 7. Date of calibration
 8. Date when next calibration is due
 9. Name and signature of person responsible for calibration.

Table 1.13 Calibration intervals for laboratory working instruments (source: LAB 21)

<i>Item</i>	<i>Routine checks</i>	<i>Max interval between calibrations</i>	<i>Refer to Section</i>
Steel rules	When new	5 years	*
Vernier callipers	Check zero before every use and condition of jaws	1 year	1.3.3
Dial gauges	Check free movement before every use	1 year	(Vol 2)
Balances	Check zero before every use; Verify with known weights daily	1 year	1.3.4
Balance weights		1 year	1.3.4
Thermometers (mercury in glass)	When new	5 years	*
Timers	1 month	Check against BT Timeline annually	*
Vacuum gauge	When new	1 year	1.2.5

* Procedures given below

External calibration

Calibration of working instruments under contract by an external organisation should be carried out at intervals not exceeding those given in Table 1.13 for in-house calibration. The certificate issued by the calibrating organisation should define the route of traceability to national standards, and should include their own name, for whom the item was calibrated and the calibration location. Otherwise the certificate should provide the information listed as items 1–7 and 9 above.

1.7.4 Calibration and checking of test equipment

Calibration of test apparatus

Numerous items of test apparatus, additional to the measuring instruments referred to above, need to be calibrated or checked. The items referred to in this volume are given in Table 1.14, together with the maximum intervals between calibrations or checks specified in BS 1377: 1990: 1.

Specifications for test equipment given in BS 1377 include permissible manufacturing tolerances on critical dimensions (which may be linear dimensions or mass). Working tolerances allow for changes in these dimensions as a result of wear in use. In general, when

Scope and general requirements

working tolerances exceed twice the specified manufacturing tolerances the equipment no longer complies with the Standard. (See BS 1377: 1990: 1, Clause 4.1.3).

Calibration procedures

Calibration procedures for some measuring instruments and major items of equipment are outlined in the appropriate chapters under the sections referred to in Tables 1.13 and 1.14. Suitable procedures for other items (where indicated by * in Tables 1.13 and 1.14) are given in outline below.

Thermometers

Mercury-in-glass thermometers should be calibrated initially, and then re-calibrated or replaced at intervals not exceeding 5 years. Thermometers of this type can be calibrated against the reference thermometer by immersing both in water over a range of temperatures. For temperatures just over 100°C, a good-quality cooking oil can be used (with care) in place of water.

Other types of thermometer, e.g. thermocouples, can be calibrated over this range in a similar manner, and should be re-calibrated at least once every 2 years. Thermocouples used for higher temperatures, such as for verifying temperatures inside a muffle furnace, should be calibrated by a suitably accredited external organisation.

Timers

Laboratory timers can be calibrated over a 24-hour period by reference to the BT Timeline telephone speaking clock service. A good quality stop-watch, if calibrated regularly, may be used as a reference standard for other timers.

If wall clocks are used as timers in tests they should also be calibrated.

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Table 1.14 Calibration and checking intervals for laboratory test apparatus

<i>Maximum intervals between:</i>			<i>Refer to Section</i>
<i>Item</i>	<i>Routine checks</i>	<i>Calibrations</i>	
Drying ovens	1 week	Calibrate against temperature control setting annually	1.2.4
Sieves	Visual check before every use	Perforated plate sieves: measurement of apertures at least twice a year. Woven wire sieves: check against master set at least once every 3 months, depending on use	4.5.6
Desiccator	Change & dry desiccant daily		1.2.5(1)
LL cone apparatus	Check mass when new and every 12 months. Check tip sharpness weekly. Check free movement before every use	Calibrate penetration gauge and auto-timer every 12 months	2.6.4
LL Casagrande apparatus	Check drop before every use	Measure grooving tool every 50 uses. Check cup and bearing for wear every 3 months	2.6.6
Constant temperature water bath	Check daily	Calibrate against control settings annually	1.2.5(2)
Soil hydrometer	When new	2 years	4.8.4
Sampling pipette	When new	2 years	4.8.4
Moulds and cutting rings	When new	1 month	*
Compaction rammers	When new	3 months	*
Vibrating hammer	Inspect before every use	6 months	6.5.9
Glassware	Initial calibration not necessary if to Grade B of relevant BS, if justifiable. Verify at intervals depending on use.		*
Distilled water	Inspect daily	Chemical & conductance analyses annually	1.2.5(4)
De-ionised water	Check conductance whenever drawn from supply	Calibrate conductance indicator annually. Water analysis annually	1.2.5(4)
Sieve shaker	Inspect before each use	3 months	1.2.5(9)
Bottle shaker	Inspect before each use	1 year	1.2.5(10)
Centrifuge	Inspect before each use	1 year	1.2.5(11)
Muffle furnace	Check monthly	1 year	1.2.5(12)
pH meter	Check before and after each use	1 month	5.5.2
Automatic compactor	Mass of rammer, when new. Check auto counter each use; height of drop monthly	1 year	6.5.8

* Procedures given below

Scope and general requirements

Steel rules and tapes

These items should be verified before first use by careful alignment against the reference steel rule. Working steel rules should be re-calibrated within 5 years. Flexible tapes should be re-calibrated more frequently, depending on use, including a check on the error on the movable end stop.

Dial gauges and depth gauges

Calibration of dial gauges is described in Volume 2. Depth gauges can be calibrated on a flat surface (e.g. clean plate glass) by using calibrated gauge blocks.

Sample moulds and compaction moulds

Dimensions of moulds used for preparing test specimens should be determined at regular intervals. Internal diameters should be measured using internal vernier callipers on at least two diameters at each end. Several measurements of length should be made, using either vernier callipers or a steel rule graduated to 0.5 mm.

Moulds used for compaction and MCV tests should be measured in the same way. If the sample is weighed in the mould for determination of density, the mould should be weighed before each test.

Compaction rammers

The mass and height of drop of hand compaction rammers should be verified regularly.

Glassware

Volumetric glassware, if of Grade A or Grade B of the relevant British Standard, need not be calibrated if the use of uncalibrated glassware is justifiable. Calibration, when required, should be verified at regular intervals depending on use. Volumetric containers can be calibrated by weighing the amount of pure water they hold up to the graduation mark (bottom of meniscus), measuring the water temperature and calculating the volume using values of the density of water given in Table 4.14.

Routine checks

At regular intervals between calibrations, test equipment should be inspected and checked to ensure that reliability and accuracy is being maintained. This is additional to routine inspection which should be made as part of every test procedure before starting a test. Suitable intervals for routine checks are included in Tables 1.13 and 1.14.

If as a result of inspection and checking it is suspected that the accuracy or reliability of an item falls below that which is specified, the regular calibration procedure should be followed and corrective action taken if necessary.

References

- BS 410 (2000) *Test sieves - Technical requirements and testing*. British Standards Institution, London
- BS 593 (1989) *Specification for laboratory thermometers*. British Standards Institution, London

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- BS EN ISO 3650 (1999) Geometrical product specifications (GPS) Length Standards. Gauge blocks. British Standards Institution, London
- BS 1377: Parts 1, 2, 3, 4 (1990) *Methods of testing soils for civil engineering purposes*. British Standards Institution, London
- The Concise Oxford English Dictionary of Current English*, 5th edition. Clarendon Press, Oxford
- The Shorter Oxford English Dictionary*, 3rd edition. Clarendon Press, Oxford
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- Technical Terms, Symbols and Definitions in Eight Languages* (1981) International Society of Soil Mechanics & Foundation Engineering
- Fookes, P. G. (editor) (1997) *Tropical Residual Soils*. Geological Society Engineering Group Working Party Revised Report. The Geological Society, London

Further reading

- BS5930 (1999) *Code of Practice for Site investigations*. British Standards Institution, London

Chapter 2

Moisture content and index tests

2.1 Introduction

2.1.1 Scope

This chapter deals with the moisture content (or water content) of soils, and the way in which the amount of water in soils can influence their behaviour. Measurement of moisture content, both in the natural state and under certain defined test conditions, can provide an extremely useful method of classifying cohesive soils and of assessing their engineering properties. These specified conditions have gained worldwide recognition, and results are referred to as the index properties, or consistency limits. The tests to determine them are known as Index Tests or Limit Tests.

2.1.2 Types of test

The moisture content of a soil is the characteristic that is most frequently determined, and applies to all types of soil. The other index properties considered here relate only to cohesive soils, often including silts, and are referred to as their plasticity characteristics.

The tests to be described are for the determination of:

- Moisture content
- Saturation moisture content of chalk
- Liquid limit (abbreviated LL)
- Plastic limit (abbreviated PL)
- Shrinkage limit (abbreviated SL)
- Sticky limit
- Linear shrinkage
- Puddle characteristics
- Swelling capability
- Soil suction

The liquid limit, plastic limit and shrinkage limit are known collectively as the Atterberg Limits, after the Swedish scientist Dr A. Atterberg, who first defined them for the classification of agricultural soils in 1911. Originally they were determined by means of simple hand tests using an evaporating dish. The procedures were defined more precisely for engineering purposes by Professor A. Casagrande in 1932. The mechanical device he designed for determining the liquid limit is still known as the Casagrande apparatus, but this has now been largely superseded in many countries by various types of cone penetrometer, which has numerous advantages over that apparatus. The tests for determining the liquid and plastic limits are specified in BS 1377: 1990: 2 and in ASTM D 4318: 00, and are by far the most widely used of the index tests.

The tests grouped under the heading of Empirical Index Tests (Section 2.8) include simple traditional tests to assess the suitability of clay for use as a puddle material. A simple test to indicate the possible swelling characteristics of clays and the sticky limit test are also included.

2.2 Definitions

Moisture content (w) The mass of water that can be removed from the soil by heating at 105°C, expressed as a percentage of the dry mass. (Also referred to as *Water content*.)

Natural moisture content The moisture content of natural undisturbed soil *in situ*.

Oven drying Drying a soil to constant mass in an oven controlled to within certain limits of temperature, as in the standard moisture content test. *Standard* oven drying is at a temperature of 105–110°C.

Air drying Allowing a soil to lose most of its moisture by exposure to a warm dry atmosphere.

Desiccation The process of drying out.

Liquid limit (w_L) The moisture content at which soil passes from the plastic to the liquid state, as determined by the liquid limit test.

Plastic limit (w_P) The moisture content at which a soil passes from the plastic state to the solid state, and becomes too dry to be in a plastic condition, as determined by the plastic limit test.

Plasticity index (I_P) The numerical difference between liquid limit and plastic limit.

Non-plastic (NP) A soil with a plasticity index of zero, or on which the plastic limit cannot be determined by the standard procedure.

Relative consistency (C_r) The ratio of the difference between liquid limit and moisture content to the plasticity index.

Liquidity index (I_L) The ratio of the difference between moisture content and plastic limit to the plasticity index.

Shrinkage limit (w_S) The moisture content at which a soil on being dried ceases to shrink.

Shrinkage ratio (R_S) The ratio of the change in volume to the corresponding change in moisture content above the shrinkage limit.

Shrinkage range The difference between the field moisture content, or the moisture content at which a clay is placed, and the shrinkage limit.

Linear shrinkage (L_S) The change in length of a bar sample of soil when dried from about its liquid limit, expressed as a percentage of the initial length.

Sticky limit The moisture content below which a cohesive soil does not stick to metal tools.

Soil suction (p_k) The negative pore water pressure (i.e. the suction) of the water contained in the soil voids.

2.3 Theory

2.3.1 Moisture in soils

General principles

Naturally occurring soils nearly always contain water as part of their structure. The moisture content of a soil is assumed to be the amount of water within the pore space between the soil grains that is removable by oven drying at 105–110°C, expressed as a percentage of the mass of dry soil. By dry is meant the result of oven drying at that temperature to constant mass,

usually for a period of about 12–24h. In non-cohesive granular soils this procedure removes all water present.

There are several ways in which water is held in cohesive soils, which contain clay minerals existing as plate-like particles of less than $2\ \mu\text{m}$ across (see Section 7.5). The shape and very small size of these particles, together with their chemical composition, enables them to combine with or hold onto water by several complex means. A simplified illustration of the zones of water surrounding a clay particle is obtained by considering the following five categories of water, indicated diagrammatically in Figure 2.1.

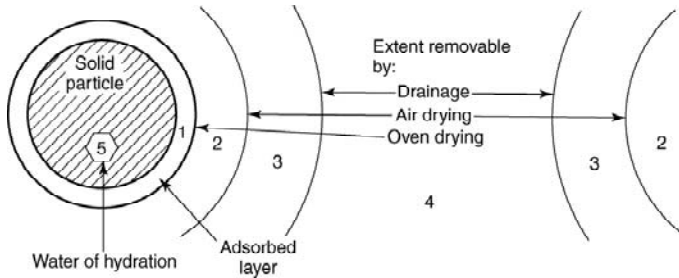


Figure 2.1 Representation of categories of water surrounding clay particles

1. Adsorbed water held on the surface of the particle by powerful forces of electrical attraction and virtually in a solid state. This layer is of very small thickness, perhaps of the order of $0.005\ \mu\text{m}$. This water cannot be removed by oven drying at 110°C , and may, therefore, be considered to be part of the solid soil grain.
2. Water which is not so tightly held and can be removed by oven drying, but not by air drying (hygroscopic moisture).
3. Capillary water, held by surface tension, generally removable by air drying.
4. Gravitational water, which can move in the voids between soil grains and is removable by drainage.
5. Chemically combined water, in the form of water of hydration within the crystal structure. Except for gypsum and some tropical clays, this water is not generally removable by oven drying.

For the purpose of routine soil testing, moisture content relates only to the water that is removable by oven drying at $105\text{--}110^\circ\text{C}$. The water of category 1 above is not taken into account in the determination of moisture content and will not be referred to again in that context. The possible presence of water of category 5 is one reason for avoiding oven drying of tropical soils (Section 2.5.2).

Moisture content is usually expressed as a percentage, always on the basis of the oven-dry mass of soil. If the mass of water removed by drying at 105°C is denoted by m_w , and the mass of dried soil by m_D , the moisture content, w , is given by the equation:

$$w(\%) = \frac{m_w}{m_D} \times 100$$

Saline water

If the water in the soil is saline, e.g. as in off-shore deposits, the dissolved salts will remain in the soil after drying and can be given an incorrect moisture content result. A more appropriate value is the fluid content, i.e. the mass of fluid (water plus salts) per unit dry mass of soil. The fluid content, denoted by w_f (%), can be calculated from the measured moisture content w (%) in one of two ways, depending on whether the dissolved salt content is measured by mass per unit mass, or mass per unit volume, of fluid.

- (a) If the salt content is known in terms of mass of salts per gram of fluid (p mg per gram, i.e. p parts per thousand), the fluid content w_f can be calculated from the equation

$$w_f = \frac{1000w}{1000 - p \left(1 + \frac{w}{100} \right)} \%$$

- (b) If the salt content is known in terms of mass of salt per litre of fluid (q grams per litre), the density of the fluid, ρ_f (Mg/m³) also needs to be known. The fluid content w_f can then be calculated from the equation

$$w_f = \frac{1000w}{1000 - \frac{q}{\rho_f} \left(1 + \frac{w}{100} \right)} \%$$

As an example, assume seawater contains 35 g per litre dissolved salts, and has a density of 1.024 Mg/m³. Typical values of the fluid content, w_f , corresponding to measured moisture contents, w , are as follows (to 3 significant figures).

$w = 10$	20	40	60	80	100	120	%
$w_f = 10.4$	20.9	42.0	63.5	85.2	107	130	%

Intermediate values can be obtained by interpolation.

2.3.2 The Atterberg Limits

The condition of a clay soil can be altered by changing the moisture content; the softening of clay by the addition of water is a well-known example. For every clay soil there is a range of moisture contents within which the clay is of a plastic consistency, and the Atterberg limits provide a means of measuring and describing the plasticity range in numerical terms.

If sufficient water is mixed with a clay it can be made into a slurry, which behaves as a viscous liquid. This is known as the liquid state. If the moisture content is gradually reduced by allowing it to dry out slowly, the clay eventually begins to hold together and to offer some resistance to deformation; this is the plastic state. With further loss of water the clay shrinks and the stiffness increases until there is little plasticity left, and the clay becomes brittle; this is the semi-solid state. As drying continues, the clay continues to shrink in proportion to the amount of water lost, until it reaches the minimum volume attainable by this process. Beyond that point further drying results in no further decrease in volume, and this is called the 'solid' state.

These four states, or phases, are shown diagrammatically in Figure 2.2. The change from one phase to the next is not observable as a precise boundary, but takes place as a

Moisture content and index tests

gradual transition. Nevertheless three arbitrary but specific boundaries have been established empirically, as indicated in Figure 2.2, and are universally recognised. The moisture contents at these boundaries are known collectively as the Atterberg limits or consistency limits:

Liquid limit (LL) (symbol w_L)

Plastic limit (PL) (symbol w_P)

Shrinkage limit (SL) (symbol w_S)

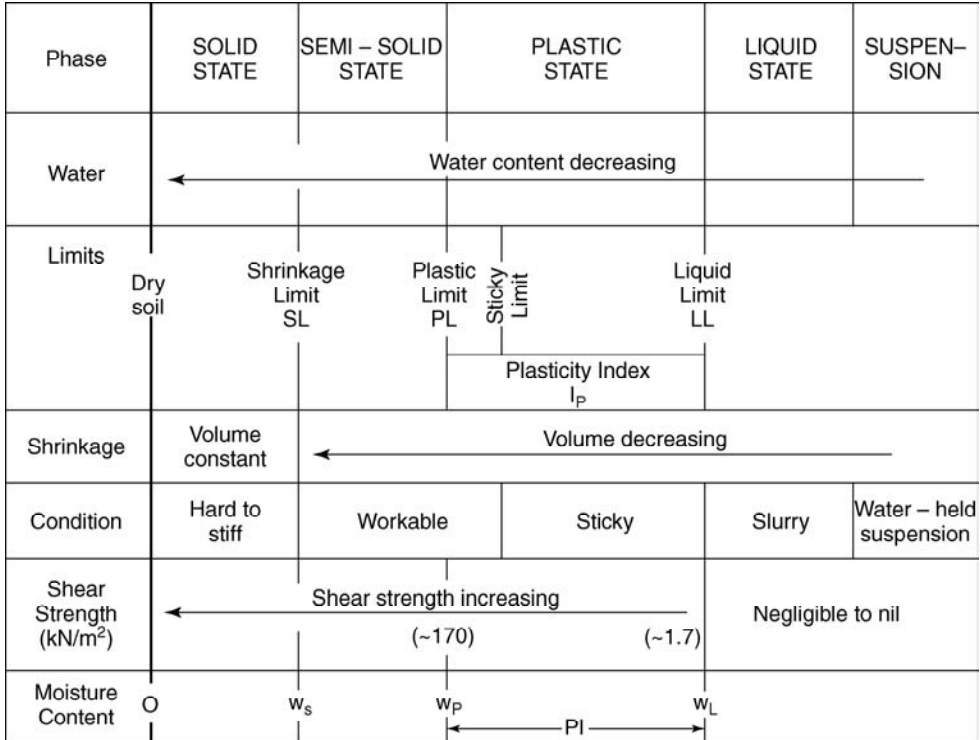


Figure 2.2 Phases of soil and the Atterberg limits

The moisture content range between the PL and LL is known as the plasticity index (PI) (symbol I_p), and is a measure of the plasticity of the clay. Cohesionless soils have no plasticity phase, so their PI is zero.

The tests to determine the Atterberg limits are carried out only on the fraction of soil that passes a 425 μm sieve. For soils that contain particles coarser than that size, the particles retained on the 425 μm sieve must be removed as part of the sample preparation procedure.

2.3.3 Consistency of clays

Moisture content by itself is not sufficient to define the state of consistency of a clay soil. This can only be done by relating its moisture content to its liquid and plastic limits. For example, two different clays can have the same moisture content, denoted by w in Figure 2.3, yet show quite different characteristics. For clay X the moisture content w is greater than the liquid limit, so the clay is in the liquid state (i.e. a slurry). For clay Y the same moisture

content lies between the plastic and liquid limit. This clay is in the ‘plastic’ state, and would be of a firm consistency.

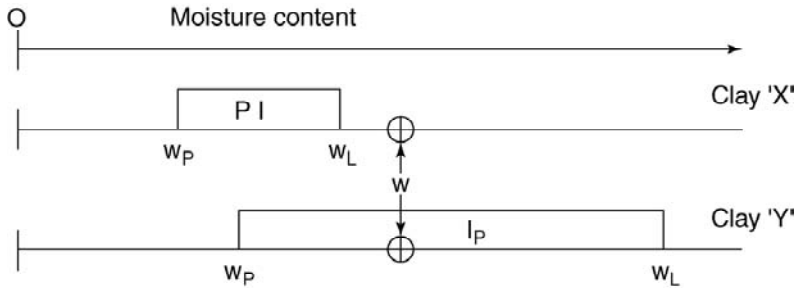


Figure 2.3 Consistencies of two clays

The relationship of the moisture content to the liquid and plastic limits can be expressed numerically in two ways, using parameters known as the relative consistency, denoted by C_r (Terzaghi and Peck, 1948) or the liquidity index, denoted by I_L (Lambe and Whitman, 1967). They are determined as follows:

$$C_r = \frac{w_L - w}{w_L - w_P} = \frac{w_L - w}{I_p}$$

$$I_L = \frac{w - w_P}{w_L - w_P} = \frac{w - w_P}{I_p}$$

Note that $I_L = 1 - C_r$.

Table 2.1 Relative consistency and liquidity index

Moisture content range w		Relative consistency C_r	Liquidity index I_L
Below PL	$w < w_P$	>1	negative
At PL	$w = w_P$	1	0
Between PL and LI	$w_P < w < w_L$	1 to 0	0 to 1
At LL	$w = w_L$	0	1
Above LL	$w > w_L$	negative	>1

The moisture content used in deriving these relationships should relate to the same fraction of the soil as is used for the Atterberg limits tests i.e. the fraction passing the 425 μm sieve. If the natural soil contains material retained on a 425 μm sieve, the moisture content w (%) measured on the whole sample should be corrected to allow for the percentage by dry mass, p_a (%), of the portion which passes a 425 μm sieve. The corrected moisture content, W_a (%), is given by the equation

$$w_a = \frac{100w}{p_a}$$

Values of relative consistency and liquidity index throughout the moisture content range depicted in Figure 2.2 are summarised in Table 2.1. These two parameters must not be confused.

The liquidity index is used more generally than the relative consistency. Between PL and LL an easily visualized indication of the position in the plasticity range at which the soil lies is provided. Below the plastic limit, the value of I_L is negative.

At the liquid limit ($I_L=1$), a slowly drying clay slurry first begins to show a small but definite shear strength, the value of which is about 1.7 kN/m² (Wood and Wroth, 1976). As the moisture content decreases (and I_L approaches zero) the shear strength increases considerably, and at the plastic limit ($I_L=0$) the shear strength may be 100 or more times greater than at the liquid limit. (Skempton and Northey, 1953; Wood and Wroth, 1978).

2.3.4 Activity of Clays

The Atterberg limits are related to the combined effects of two intrinsic properties of a clay, namely particle size and mineral composition. For a particular clay mixed with coarser material, Skempton (1953) showed that the plasticity index depended on the clay fraction (the percentage of particles finer than 2 μm) and that the ratio of plasticity index/clay fraction was constant. For different clays different ratios were obtained, but the ratio was more or less constant for each clay type. The relationship between PI and clay fraction for a particular clay was termed the colloidal activity, or simply activity, where

$$\text{activity} = \frac{I_p}{\text{clay fraction}}$$

To be consistent with the Atterberg limits, the clay fraction used here should be expressed as a percentage of that portion of the soil sample that passes through a 425 μm sieve.

On this basis, clays can be classified into four groups as shown in Table 2.2.

Approximate values of the activity of some clay minerals are shown alongside their liquid limits in Table 2.3.

Table 2.2 Activity of clays

<i>Description</i>	<i>Activity</i>
Inactive clays	<0.75
Normal clays	0.75–1.25
Active clays	1.25–2
Highly active clays	>2
(e.g. bentonite)	(6 or more)

Table 2.3 Typical ranges of index properties of some common clay minerals

<i>Clay mineral</i>	<i>Liquid limit range</i>	<i>Plasticity index range</i>	<i>Activity (approx.)</i>
Kaolinite	40–60	10–25	0.4
Illite	80–120	50–70	0.9
Sodium montmorillonite	700	650	7
Other montmorillonites	300–650	200–550	1.5
Granular soils	20 or less	0	0

2.3.5 Flow Curve

The flow curve for a cohesive soil is derived from the Casagrande liquid limit test (Section 2.6.6). Values of moisture content w are plotted against $\log N$, where N is the number of standard blows required to close the groove. The resulting curve is known as the flow curve, and is virtually a straight line over the range covered by a typical test (see Figure 2.21). A plot of $\log w$ against $\log N$ gives a straight line, inclined at an angle B to the horizontal axis. The slope of this line, $\tan B$, is, according to the British Standard, equal to 0.092 for most British soils. This is the basis of the table of factors for the one-point liquid limit test (Table 2.6) described in Section 2.6.7. In ASTM D 4318 the corresponding value is 0.121.

The equation of the flow line is

$$LL = w \left(\frac{N}{25} \right)^{\tan B}$$

In this equation $\tan B$ is an exponent, not a multiplier.

2.3.6 Shrinkage characteristics

Shrinkage limit

When the water content of a fine-grained soil is reduced below the plastic limit, shrinkage of the soil mass continues until the shrinkage limit is reached. At that point the solid particles are in close contact and the water contained in the soil is just sufficient to fill the voids between them. Further reduction of water content cannot bring the particles closer together, so there is no further decrease in volume of the soil mass. Air enters the voids and the soil takes on a lighter colour. Below the shrinkage limit the soil is considered to be a solid in which the particles remain in contact and in an arrangement that gives a dense state of packing.

Clays are more susceptible to shrinkage than silts and sands. In most cohesive soils the shrinkage limit is appreciably below the plastic limit. In silts the two limits are close together and may be difficult to measure.

The shrinkage of a cohesive soil is illustrated graphically in Figure 2.4, in which the change in volume of the soil mass is plotted against its moisture content as the soil is allowed to dry. The portion AB of the curve is linear, and shows that the decrease in volume is directly proportional to the loss of water. To the left of point C there is no further decrease in volume as the soil dries. The portion BC represents the transition zone between these two conditions. The point E is found from the intersection of the two straight lines AB and DC, and this enables the shrinkage limit value to be determined as shown.

The straight line AB is extrapolated to meet the volume axis at F, which represents the state of the soil if shrinkage could continue without the formation of air voids – that is, by the solid particles merging together to eventually form a single lump. The volume OF therefore represents the volume of the dry solids in the soil mass. If expressed in ml, it is theoretically equal to the mass of dry soil (g) divided by the particle density of the soil grains.

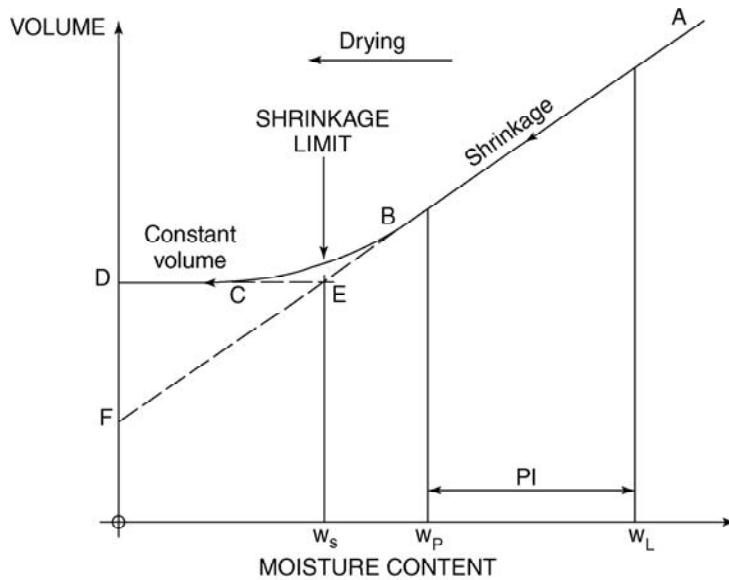


Figure 2.4 Shrinkage curve for clay soil

Shrinkage ratio

The shrinkage ratio is the ratio of the change in volume, expressed as a percentage of the final dry volume, to the change in moisture content, above the shrinkage limit. In Figure 2.5 the shrinkage ratio is equal to the slope of the line AE. (Points A, E, D, F correspond to those in Figure 2.4.) The heights of the vertical columns represent diagrammatically the total volumes of soil at various points on the graph, and their subdivisions indicate the volumes of solid, water (V_w), and (below SL) air, contained within the soil.

Volume of dry soil, V_d (ml)
Mass of dry soil, m_d (g)
Mass of water in soil, $\rho_w V_w$
Moisture content, $w = \rho_w V_w / m_d \times 100\%$

Above the shrinkage limit (w_s) water occupies the whole of the voids between particles. The change in volume on drying from point 1 to point 2 (both above w_s) is therefore equal to the volume of water lost between points 1 and 2.

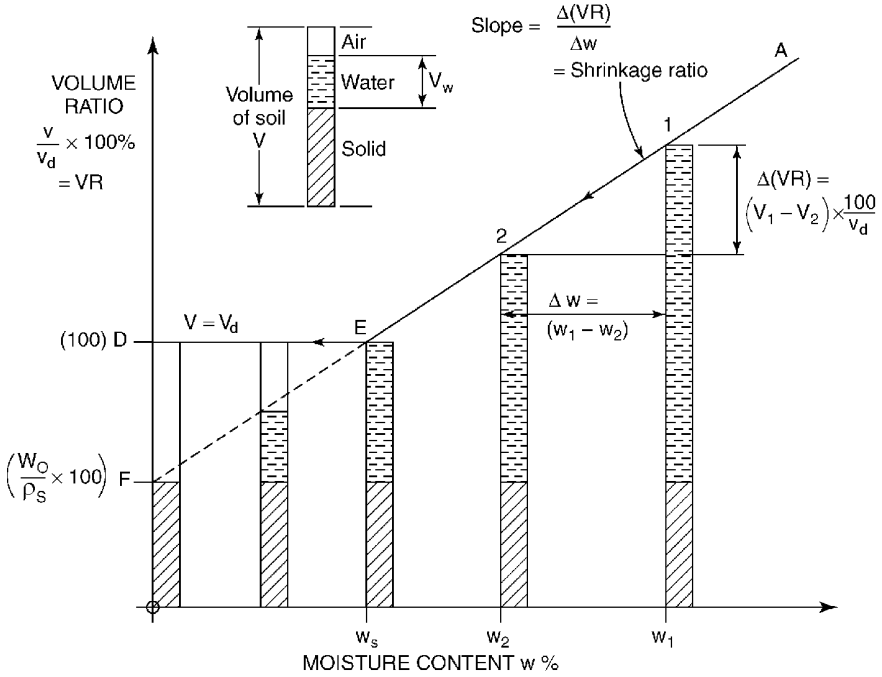


Figure 2.5 Derivation of shrinkage ratio

Change in volume = $V_1 - V_2$

Volume change expressed as percentage of final dry volume, denoted by $\Delta(VR)$:

$$\Delta(VR) = \frac{V_1 - V_2}{V_d} \times 100\%$$

Change in moisture content (Δw):

$$\Delta w = \frac{\rho_w V_1}{m_d} - \frac{\rho_w V_2}{m_d} \times 100\%$$

$$= \frac{\rho_w}{m_d} (V_1 - V_2) \times 100\%$$

By definition, shrinkage ratio $R_s = \Delta(VR) / \Delta w$ (above w_s). Therefore,

$$R_s = \left[\frac{V_1 - V_2}{V_d} \times 100 \right] \div \left[\frac{\rho_w}{m_d} (V_1 - V_2) \times 100 \right] = \frac{m_d}{\rho_w V_d}$$

In SI units, $\rho_w = 1 \text{ g/cm}^3$. Therefore,

$$R_s = \frac{m_d}{V_d}$$

Thus, the shrinkage ratio is equal to the ratio of the mass (g) to the volume (ml) of the oven-dried pat of soil at the end of the test described in Section 2.7.3.

Shrinkage range

The shrinkage range is the difference between the moisture content at which a clay is placed (m_{pl}) and the moisture content at the shrinkage limit:

$$\text{shrinkage range} = m_{pl} - w_s (\%)$$

Linear shrinkage

The measurement of linear (one-dimensional) shrinkage of fine-grained soils is a different procedure from the measurement of volumetric shrinkage referred to above. The linear shrinkage is found by determining the change in length of a semi-cylindrical bar sample of soil when it dries out, starting from near the liquid limit.

If the original length when made up at about the LL is denoted by L_0 , and the dried length by L_D , the change in length is equal to $L_0 - L_D$, and the linear shrinkage, L_S , is given by:

$$L_S = \frac{L_0 - L_D}{L_0} \times 100\%$$

In addition to indicating the amount of shrinkage, this test can provide an approximate estimate of the plasticity index for soils in which the liquid and plastic limits are difficult to determine. Examples are soils of low clay content, or soils from which it is difficult to obtain reproducible results, such as those with a high mica content. In these instances the linear shrinkage test can give more consistent results. An empirical relationship between plasticity index and linear shrinkage was given in BS 1377: 1967 as

$$I_p = 2.13L_S$$

This relationship was based on experience with some British soils, and is not necessarily valid elsewhere. If a similar relationship is required for other soils it should be obtained from relevant test data.

2.3.7 Soil suction (Desiccation)

In some geotechnical applications involving clays, especially problems due to swelling, it is desirable to know the state of desiccation of the soil in the ground. This property is expressed in terms of soil suction, which corresponds to the negative pore pressure* of the water in the soil voids. Soil suction is denoted by p_k , and is expressed in kilopascals (kPa), where 1 kPa = 1 kN/m². The value enables the state of stress in the ground to be determined, provided that high-quality undisturbed samples are used.

The empirical test method described in Section 2.9 makes use of the suction properties of a standard filter paper. A piece of filter paper placed in contact with a clay soil will absorb water until equilibrium is reached between the suction in the clay and that in the paper. The higher the suction in the clay, the less water the filter paper will absorb to reach equilibrium. It was found experimentally that there is a relationship between the soil suction p_k (kPa) and the equilibrium moisture content of Whatman No. 42 filter paper w_p (%). Calibration experiments by Chandler and Gutierrez (1986) indicated that a good relationship can be expressed by the following:

$$\begin{array}{ll} \text{If } 15\% < w_p < 47\% & \log_{10} p_k = 4.84 - 0.0622 w_p \\ \text{If } w_p > 47\% & \log_{10} p_k = 6.05 - 2.48 \log_{10} w_p \end{array}$$

* Pore water pressure is beyond the scope of this Volume, but is defined and discussed in Volume 3.

If w_p is less than 15 %, the equilibrium suction is greater than 8 MPa, and published data do not provide a suitable correlation.

Soil suction is sometimes expressed in terms of the pF scale, in which pF is equal to the logarithm (base 10) of the negative water pressure expressed as a height of water in centimetres. Thus

$$pF = \log_{10} h \text{ (cm)}$$

or approximately

$$pF = \log_{10} (10 p)$$

where p is the pressure in kPa.

2.4 Applications

2.4.1 Moisture content

The reasons for carrying out moisture content tests on soils fall into three categories:

1. To determine the moisture content of the soil *in situ*, using undisturbed or disturbed samples.
2. To determine the plasticity and shrinkage limits of fine-grained soils, for which moisture content is used as the index.
3. To measure the moisture content of samples used for laboratory testing, usually both before and after tests. This is normally done on all test samples as a routine procedure.

2.4.2 Classification

The liquid and plastic limits provide the most useful way of identifying and classifying the fine-grained cohesive soils. Particle size tests provide quantitative data on the range of sizes of particles and the amount of clay present, but say nothing about the type of clay. Clay particles are too small to be examined visually (except under an electron microscope) but the Atterberg limits enable clay soils to be classified physically, and the probable type of clay minerals to be assessed.

Classification is usually accomplished by means of the plasticity chart (also referred to as the A-line chart). This is a graphical plot of the plasticity index (I_p) as ordinate against liquid limit (w_L) as abscissa. The standard chart is shown in Figure 2.6.

When the values of w_L and I_p for inorganic clays are plotted on this chart, most of the points lie just above the line marked 'A-line', and in a narrow band parallel to it. The A-line is defined by the relationship

$$I_p = 0.73 (w_L - 20)$$

This line was derived from experimental evidence and does not represent a well-defined boundary between soil types, but it does form a useful reference datum.

The dashed line labelled 'B-line' is a tentative upper limit for all soils, which has also been drawn from experimental data. It is defined by the relationship

$$I_p = 0.9 (w_L - 8)$$

In British practice this chart is divided into five zones, giving the following categories for clays:

1. Low plasticity (CL), less than 35 liquid limit.

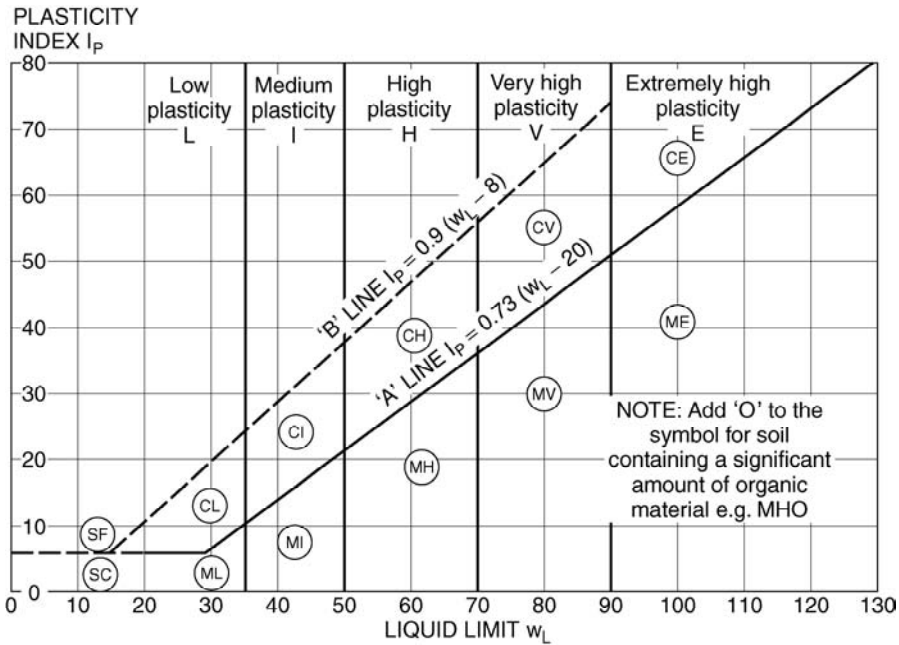


Figure 2.6 Plasticity chart

2. Medium plasticity (CI), liquid limit from 35 to 50.
3. High plasticity (CH), liquid limit from 50 to 70.
4. Very high plasticity (CV), liquid limit from 70 to 90.
5. Extremely high plasticity (CE), liquid limit exceeding 90.

The letters in parentheses are the standard symbols by which each group is known.

Silts when plotted on this chart generally fall below the A-line. They are divided into five categories similar to those for clays. The group symbols are ML, MI, MH, MV, ME.

Clays containing appreciable amounts of organic matter also plot below the A-line. Organic clays and silts include the letter 'O' after the group symbol (for example, CHO, MIO). In the USA, the plasticity chart is divided into three groups:

1. Low plasticity (CL), liquid limit less than 30.
2. Intermediate plasticity (CI), liquid limit from 30 to 50.
3. High plasticity (CH), liquid limit exceeding 50.

An extended version of the A-line chart, embracing liquid limits up to 500, is given in Figure 2.7.

Liquid limit values for some of the commoner clay minerals are typically within the ranges given in Table 2.3. Approximate values of activity ($I_p/\text{clay fraction}$) are also included.

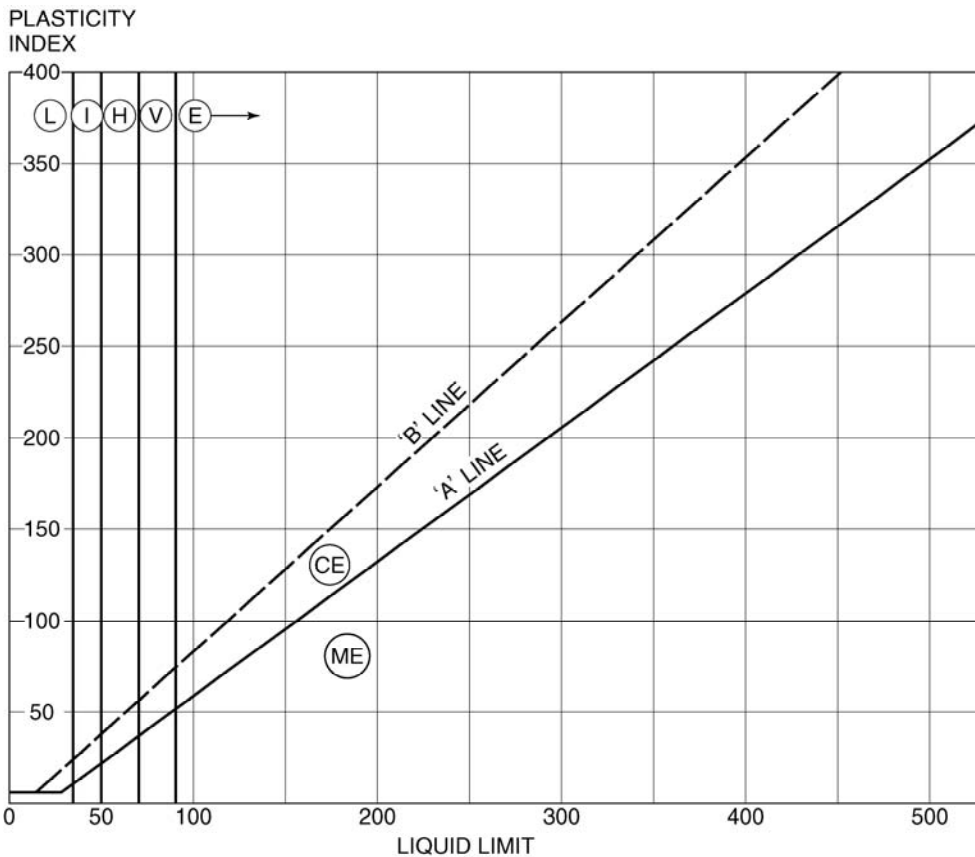


Figure 2.7 Extended plasticity chart

2.4.3 Engineering properties

Plasticity

The Atterberg limits may be used to correlate soil strata occurring in different areas of a site, or to investigate in detail the variations of soil properties occurring within a limit zone. Results of limits tests can also be applied to the selection of soils for use as compacted fill in various types of earthworks construction.

In general, clays of high plasticity are likely to have a lower permeability, to be more compressible and to consolidate over a longer period of time under load than clays of low plasticity. High-plasticity clays are more difficult to compact when used as fill material.

While the liquid and plastic limits indicate the type of clay in a cohesive soil, the condition of the clay is dependent upon its moisture content in relation to those limits, as expressed by the liquidity index. The moisture content used for determining liquidity index should be related to the fraction of soil passing the 425 μm sieve (see Section 2.3.3). Those engineering properties that govern shear strength and compressibility are largely dependent upon this relationship.

For many straightforward applications it is possible to obtain sufficient understanding

Moisture content and index tests

of the nature of clay soil from Atterberg limits and moisture content tests if the geological history of the soil is also known. Where it is necessary to obtain additional information by further testing, the results obtained from limits tests carried out as a first stage facilitate the selection of samples for more complex tests later.

Shrinkage and stickiness

The shrinkage limit of most British soils lies within the range 10–15% moisture content. For some tropical and lateric soils the range may be much wider, and for these soils the shrinkage limit is perhaps more useful as a criterion for classification.

The shrinkage limit and shrinkage ratio of a clay soil, considered in relation to the field moisture content, can indicate whether it is likely to shrink on drying (such as by exposure to atmosphere, movement of ground water or loss of moisture taken up by vegetation or trees) and if so, by how much. These values are particularly useful in connection with the placing of puddle clay in reservoir embankments or canal linings. To prevent excessive cracking if some drying out of the clay is likely to occur, the shrinkage range can be limited to, say, 20% by controlling the placement moisture content in relation to the shrinkage limit.

The sticky limit can provide useful information to a contractor prior to an earthworks contract. If the sticky limit is lower than the natural moisture content of a clay to be excavated, or is lower than the moisture content at which it is to be placed, the handling of the clay may prove to be difficult, owing to its tendency to stick to construction tools and equipment.

Moisture content of chalk

Chalk is a very variable material with engineering properties ranging from those of rock to those of soil. When natural soil is excavated some of the material breaks down into fines ('putty chalk') and some remains as relatively intact lumps.

In assessing the properties of chalk to be placed as fill it is necessary to determine

1. The proportion of the fines content, by sieving (Chapter 4).
2. The moisture content of the fines, using the procedure given in Section 2.5.2.
3. The 'saturation moisture content' of the intact lumps i.e. the moisture content when all the voids are filled with water. This value is significant because it usually reflects the condition of the natural undisturbed chalk (Ingoldby and Parsons, 1977).

The saturation moisture content is used together with the chalk crushing value (CCV) (Section 6.7) to assess the stability and other properties of freshly-placed chalk fill. For natural chalk, this property is compared with other engineering properties in Chapter 3 of CIRIA document C574 (Lord *et al.* 2002).

Soil suction

In addition to the shrinkage characteristics referred to above, a knowledge of the state of desiccation of clays in which shrinkage or expansive behaviour is suspected is needed in order to estimate the magnitude of shrinkage or expansion that is likely to occur in the ground due to anticipated changing conditions. Comparison of measured soil moisture contents is not in itself a satisfactory means of determining the state of desiccation. The pore water suction, if measured in high-quality undisturbed samples, is a more fundamental indicator of desiccation, because it relates directly to the stresses in the ground and is not affected by

local variations in soil properties.

Guidance on desiccation problems in clay soils, and on the application of test data, is provided in BRE Digest 412 (1996).

2.5 Moisture content tests

2.5.1 Test methods

The standard method for determining moisture content of soils is the oven-drying method, and this is the procedure recommended for a soils laboratory. A subsidiary method using a heated sand-bath is also described for use on site where an oven is not available or would be impracticable. Another site method used extensively for moisture control of fill is the carbide method using a ‘Speedy’ moisture tester. This is not included here, but the manufacturer provides detailed instructions with the equipment.

Table 2.4 Moisture content containers

<i>Type of soil</i>	<i>Size of container</i>	<i>Capacity</i>	<i>Typical mass</i>
Clay and silt	65 mm diameter × 20 mm height	75 g	12 g
Medium-grained	90 mm diameter × 20 mm height	150 g	18 g
Coarse-grained	100 mm diameter × 10 mm height	500 g	60 g
Stony	250 mm square × 65 mm height	4 kg	300 g

2.5.2 Oven drying method (BS 1377: Part 2: 1990: 3.2 and ASTM D 2216)

A drying temperature of 105–110°C is specified as the standard procedure, and this should be used as a general rule. However, this temperature may be too high for certain types of soil. For peats and soils containing organic matter a drying temperature of 60°C is preferred, to prevent oxidation of the organic content. For soils containing gypsum the water of crystallization may be lost at temperatures above 100°C, so a temperature not exceeding 80°C should be used. The presence of gypsum can be confirmed by heating a small quantity of soil on a metal plate (e.g. an electric hotplate). Grains of gypsum will turn white within a few minutes, but most other mineral grains will remain unaltered (Shearman, 1979). Some soils from tropical regions might also require drying temperatures not exceeding 80°C. These lower temperatures may need longer drying periods, and check weighings should be made at 2 to 4 hour intervals.

Throughout this book the apparatus and procedures detailed in this section are referred to as the ‘standard moisture content apparatus and procedure’.

Apparatus

1. Thermostatically controlled drying oven, capable of maintaining a temperature of 105–110°C, and adjustable to a lower temperature (down to 60°C) if necessary. (See general notes on Ovens in Chapter 1, Section 1.2.4.)
2. Desiccator container or cabinet, containing anhydrous silica gel.
3. Balance, of a capacity and accuracy appropriate to the size of specimens to be tested (see under under ‘Selection of sample’, below.) An automatic top-pan balance reading to 0.01 g is suitable for most soils except coarse-grained soils.

Moisture content and index tests

4. Numbered glass weighing bottles or non-corrodible containers. For work requiring high accuracy, glass weighing bottles with ground-glass stoppers (both of which are numbered) are preferable. For routine work aluminium containers (usually referred to as moisture tins) or trays are used. Containers with close-fitting lids should be used for cohesive soils. Container and lid should each be stamped with the reference number. Suitable approximate sizes are given in Table 2.4.

Typical weighing bottles and containers are shown in Figure 1.11

All containers must be washed clean, dried thoroughly before use and weighed carefully. The mass of glass weighing bottles can be permanently recorded, although they should be check-weighed periodically. Aluminium containers should be weighed before each use.

5. Trimming knife, spatula, scoop; other small tools as appropriate.
6. Moisture content printed forms, or printed forms for other tests with provision for moisture content test data.

Procedural stages

1. Weigh container
2. Select soil sample
3. Weigh wet
4. Dry in oven
5. Cool in desiccator
6. Weigh dry
7. Calculate
8. Report results
9. Correct for coarse material

The sequence of balance, oven and desiccator should allow for the convenient operation of this repetitive procedure.

Test procedure

1. *Weighing container*

If necessary, clean and dry the container and lid. Make sure that both are marked with the same number or reference letter. Weigh to the appropriate degree of accuracy, usually to within 0.02% of the mass of specimen to be used, as follows:

Mass of specimen up to:	50 g	500 g	4 kg
Weigh to nearest:	0.01 g	0.1 g	1 g

The correct use of balances is described in Section 1.3.4.

Enter the mass in the space provided on the test form.

2. *Selection of sample*

The test sample must be selected so that it is properly representative of the soil sample from which it is taken. The nature of the soil material must also be taken into account. Normal practice should be to make three, or at least two, separate moisture content determinations and to average the results. However, if only a very small quantity of soil is available, it is better to use all the material for one measurement.

For the measurement of natural moisture content, the approximate mass of specimen

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required for each main soil type, and the accuracy of weighing, are as follows:

<i>Soil type</i>	<i>Mass of specimen</i>	<i>Weighing accuracy</i>
Homogeneous clays and silts	30 g	0.01 g
Medium-grained soils	300 g	0.1 g
Coarse-grained (stony) soils	3000 g	1 g

In laminated clays where it is required to measure the moisture content of individual thin layers, it may be necessary to use much less than 30 g, and greater accuracy in weighing may be desirable. With very stony soils it is sometimes preferable to measure the moisture content of the finer fraction only (for instance, the fraction passing a 6.3 mm sieve) and to report it as such.

The test specimen should be taken from near the middle of a mass of soil, not from the outside, where the soil may have partially dried by exposure to the atmosphere. The specimens should be crumbled and placed loosely in the containers so that the soil will dry right through.

Large samples should be placed in trays, and the soil broken up to expose a large surface area, before being placed in the oven. Replace the lids immediately to prevent loss of moisture before weighing.

Observe and record the type of sample, the soil type and its condition at this stage. Include comments on any apparent inadequacy of sealing of the sample in its container, possible drying out or segregation of water. Always record any unusual features that relate to the condition of the sample being tested.

3. *Wet weighing*

Each container with wet soil should be weighed as soon as practicable after taking the specimen. If weighing is likely to be delayed, the lid must be fitted tightly and the container left in a cool place. The container and soil is weighed to the appropriate degree of accuracy referred to in stage 1, and the mass is entered in the space on the test sheet.

4. *Oven drying*

Remove the lid from the container and place both on a shelf in the oven. The thermostat control should already be set to maintain the required temperature, normally 105–110°C unless a lower temperature is desirable for the reasons referred to above. To avoid overheating of the soil, it is essential that air be able to circulate around the container, which should not be placed on the floor of the oven or close to the heating elements. The proper use of ovens is outlined in Section 1.2.4.

Drying in the oven should continue until the specimen has reached a constant mass. (See Section 1.2.4 and stage 6 below.) In practice, drying overnight is usually sufficient for small samples.

Large samples, especially of wet soil, should not be dried at the same time as small samples of cohesive soil because the latter could absorb some moisture. If practicable a separate oven should be used for drying very large or wet samples.

Moisture content and index tests

5. Cooling in desiccator

Remove the specimen container and lid from the oven and place both separately in a desiccator cabinet until cool. Weighing must not be done while hot, because warm air currents can lead to inaccuracies with a sensitive balance. Cohesive soil must not be allowed to cool in the open, because dry soil can absorb moisture from the atmosphere.

6. Dry weighing

When cool, replace the lid on the container and weigh. Enter on the moisture content sheet as the mass of container plus dry soil.

If it is uncertain as to whether or not the soil has been completely dried, repeat stages 4–6 at intervals of 2–4 h until a constant mass is observed. Constant mass is achieved when the difference between successive weighings is less than 0.1% of the original (wet) mass of soil used. Repeated weighings should always be made if an oven temperature lower than 105°C is used.

7. Calculation

The moisture content of a soil is expressed as a percentage of its *dry* mass:

$$\text{moisture content } w = \frac{\text{loss of moisture}}{\text{dry mass}} \times 100\%$$

Let m_1 = mass of container; m_2 = mass of container and wet soil; m_3 = mass of container and dry soil. Then

$$w = \frac{m_2 - m_3}{m_3 - m_1} \times 100\%$$

The value of w for each individual moisture content specimen is calculated to the nearest 0.01%. If two or three separate measurements have been made on one sample, the average value is then calculated.

The specimen should not be disposed of until the moisture contents have been calculated and verified as being sensible values. If there is any doubt, check the dry weighings, or repeat the whole test if necessary.

8. Results

The final moisture content w is reported to two significant figures. (That is, if less than 10%, report to the nearest 0.1%, but if 10% or greater, report to the nearest 1%. If the result is an exact 0.5%, report to the nearest *even* number.)

Remarks on the results sheet should include whether the test was to determine natural moisture content or whether it was done in connection with another test as well as the oven temperature, if different from the standard value.

Typical calculations are given in Calculation 2.1

9. Correction for coarse material

When the moisture content of a cohesive soil is to be compared with the liquid limit and plastic limit (e.g. for calculation of liquidity index) and the soil contains particles retained on a 425 μm sieve, the calculated moisture content should be corrected to obtain the moisture content of the fraction passing the 425 μm sieve. A simple way

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Location	<i>Bracknell</i>				
Location Number	<i>2456</i>				
Sample Reference Number	<i>17/7</i>				
Relevant Text	<i>Natural Moisture</i>				
Operator	<i>CBA</i>				
Date started	<i>03.01.05</i>				
Container Ref / No			<i>A / 6</i>	<i>B / 17</i>	<i>C / 32</i>
	Unit	Notation			
Wet soil and container	g	m_2	<i>52.68</i>	<i>61.39</i>	<i>58.42</i>
Dry soil and container	g	m_3	<i>47.17</i>	<i>54.31</i>	<i>52.01</i>
Container	g	m_1	<i>15.53</i>	<i>16.22</i>	<i>15.75</i>
Dry soil	g	$m_3 - m_1$	<i>31.64</i>	<i>38.09</i>	<i>36.26</i>
Moisture loss	g	$m_2 - m_3$	<i>5.51</i>	<i>7.08</i>	<i>6.41</i>
Moisture Content	%	w	<i>17.41</i>	<i>18.59</i>	<i>17.68</i>
Average value = $\frac{17.42 + 18.59 + 17.68}{3} = 17.89$					
Reported moisture content = 18%					

Calculation 2.1 Moisture content test results and calculations

of doing this is to place the dried moisture content specimens together in a weighed container and weigh them. Transfer the specimens to a 425 μm sieve and wash on the sieve (as described in Section 4.6.4) until the washing water runs clear.

Dry and weigh the particles retained on the 425 μm sieve.

Let m_4 = total mass of dry soil (g)

m_5 = dry mass retained on the 425 μm sieve (g).

The percentage by dry mass of the material passing the 425 μm sieve p_a is given by the equation

$$p_a = \frac{m_4 - m_5}{m_4} 100\%$$

The corrected moisture content w_a is then calculated from the equation

$$w_a = \frac{100w}{p_a} \%$$

where w (%) is the measured moisture content.

2.5.3 Sand-bath method

This method is intended as a site test for moisture content, where a drying oven is not available. It can be used in a main laboratory as a rapid method for granular soils. This method is not included in BS 1377: 1990. This procedure should not be used for soils containing gypsum, calcareous matter or organic matter.

Moisture content and index tests

Apparatus

1. Sand-bath containing clean sand to a depth of at least 25 mm.
2. Moisture content containers for fine soils, as used for oven drying.
3. For coarser soils heat-resistant trays 200–250 mm square and 50–70 mm deep, the size depending on the quantity of soil required for test.
4. Heating equipment, such as a bottled gas burner or paraffin pressure stove, or electric hotplate if mains electricity is available.
5. Scoop, spatula and other appropriate small tools.

Procedural stages

1. Weigh container or tray
2. Select soil sample
3. Weigh wet
4. Dry on sand-bath
5. Cool
6. Weigh dry
7. Calculate
8. Report results

Test procedure

- 1–3 These are similar to the oven drying method. If a tray is used as the specimen container, it should first be cleaned and weighed, the wet soil spread evenly on it and the tray plus the soil then weighed immediately.

4. Drying on sand-bath

Place the sample container or tray on the sand-bath, and heat on the stove. Do not overheat. Small pieces of white paper mixed with the soil will act as an indicator and turn brown if overheated. The soil should be frequently turned with a spatula during heating, to assist evaporation of moisture.

The period of drying will vary with the type of soil, size of sample and prevailing conditions. Check weighings should be made to determine the minimum drying time necessary. If the loss in mass after heating for a further period of 15 min does not exceed the following, the soil may be considered to be dry:

Fine-grained soils	0.1 g
Medium-grained soils	0.5 g
Coarse-grained soils	5 g

5. Cooling

Since this is a less precise test than the oven-drying method, cooling in a desiccator is not essential, but a container should have the lid fitted when cooling. A tray can be dry-weighed as soon as it is cool enough to handle.

6–7 As for oven drying.

8. Results

The moisture content is reported to the nearest whole number, and the method used is reported as the sand-bath method.

2.5.4 Saturation moisture content of chalk (BS 1377: Part 2: 1990: 3.3)

This procedure is used for the determination of the potential moisture content of intact chalk lumps when fully saturated. It is based on the determination of the dry density of chalk lumps, from which the saturation moisture content is calculated on the assumption that the density of the chalk solids is 2.70 Mg/m³.

Apparatus and procedure

The apparatus and procedures for the determination of the density of chalk lumps by immersion in water and for the determination of their moisture content are as described in Section 3.5.5. At least three lumps of chalk should be used, each of a volume of about 300–500 ml, and the results averaged.

Calculations

Calculate the volume V_s (ml) of each lump of chalk from the equation

$$V_s = m_w - m_g - \left(\frac{m_w - m_s}{\rho_p} \right)$$

where m_w is the mass of the chalk lump and wax coating (g); m_g is the apparent mass of the waxed lump when suspended in water (g); m_s is the mass of the chalk lump (g); ρ_p is the density of the paraffin wax (g/cm³).

Calculate the bulk density of each lump, ρ (Mg/m³) from the equation

$$\rho = \frac{m_s}{V_s}$$

Calculate the dry density of each lump ρ_{DI} (Mg/m³) from the equation

$$\rho_{DI} = \frac{100\rho}{100 + w}$$

where w is the moisture content of the lump (%).

Calculate the mean dry density of the lumps tested, ρ_D (Mg/m³), and use the following equation to calculate the saturation moisture content, w_s (%).

$$w_s = 100 \left(\frac{1}{\rho_D} - \frac{1}{2.7} \right)$$

This assumes that the particle density of the chalk is 2.7 Mg/m³, a typical figure. Report the saturation moisture content to two significant figures.

2.6 Liquid and plastic limit tests

2.6.1 Types of test

The following tests for the determination of the Atterberg limits, described in this section, are given in BS 1377: Part 2: 1990:

Clause 4.3 Liquid limit (cone penetrometer)

Clause 4.4 Liquid limit (one-point cone method)

Clause 4.5 Liquid limit (Casagrande method)

Clause 4.6 Liquid limit (one-point Casagrande method)

Clause 5.3 Plastic limit

The method devised by Casagrande (1932), using the apparatus known by his name, was for 40 years the universally recognised standard method for the determination of the liquid limit of clay soils. This has now been superseded in Britain by the cone penetrometer test, although the Casagrande procedure is retained in the British Standard as a subsidiary method.

The plastic limit test, in which the soil is rolled under the hand into a thread until it crumbles, remains unaltered in principle, although some details of procedure have been changed. Recently an alternative method using a rolling device in which the clay is rolled between two plates (similar in principle to a pharmacist's pill-rolling device of a century ago) has been introduced into ASTM standards (ASTM D 4138-00), but this procedure has not yet been widely recognized.

2.6.2 Comparison of methods

Results obtained by the cone method are proven to be more consistent and less liable to experimental and personal errors than those obtained by the Casagrande method (Sherwood and Ryley, 1968). For liquid limit values of up to 100% there is little difference between the results obtained by each method. Above 100%, the cone method tends to give slightly lower values (Littleton and Farmilo, 1977). The relationship between results obtained from the Casagrande and cone methods, based on evidence available in 1978, is shown graphically in Figure 2.8

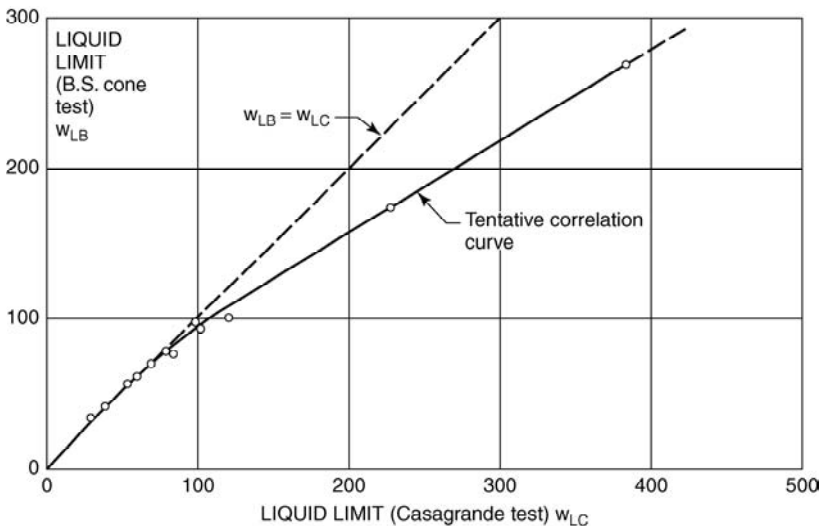


Figure 2.8 Correlation of liquid limit results from two test methods

Both tests are carried out on remoulded soil, the fraction passing a $425\ \mu\text{m}$ sieve being used. The cone method may not be any quicker to perform, but it is fundamentally more satisfactory as the mechanics of the test depend directly on the static shear strength of the soil. The Casagrande procedure, on the other hand, introduces a dynamic component not related to shear strength in the same way for all soils. The definition of the liquid limit is dependent on the point at which the soil begins to acquire a recognisable shear strength (about $1.7\ \text{kN/m}^2$) so a test that is based on this property is to be preferred to any other empirical method.

The one-point methods are useful as rapid test procedures, when only a very small amount of soil is available, or when a result of lesser accuracy is acceptable.

2.6.3 Sample preparation

Effect of drying

Wherever possible the soil used for Atterberg limits tests should not be dried before testing. Drying — even air drying at laboratory temperature — can cause irreversible changes in the physical behaviour of some soils, especially tropical residual soils, which can result in dramatic changes in their plasticity properties (Fookes, 1997) (see Section 1.5.3).

The effect of drying may not be very great for most British sedimentary soils. Nevertheless drying, pestling and dry sieving as was the customary procedure should be avoided and BS 1377: 1990 requires that the soil should not be allowed to become dry for the definitive methods of testing. Use of soil in its natural state wherever possible, or a wet preparation procedure for removal of particles retained on the $425\ \mu\text{m}$ sieve, are specified instead.

The method of preparation of the soil should always be reported with the test results.

Use of natural soil (BS 1377: Part 2: 1990: 4.2.3)

When the soil consists of clay and silt with little or no material retained on a $425\ \mu\text{m}$ sieve, it can be prepared for testing from its natural state. This method should be used whenever practicable.

Take a representative sample of about 500 g of soil and chop into small pieces, or shred with a cheese-grater. Mix with distilled or de-ionised water on a glass plate using two palette



Figure 2.9 Mixing water into soil for liquid limit test

Moisture content and index tests

knives (see Figure 2.9). During this process remove any coarse particles by hand or with tweezers. Mix the water thoroughly into the soil until a thick homogeneous paste is formed, and the paste has absorbed all the water with no surplus water visible. The mixing time should be at least 10 minutes, with vigorous working of the palette knives. A longer mixing period (sometimes up to 45 minutes) may be needed for some soils that do not readily absorb water.

Place the mixed soil in an airtight container, such as a sealed polythene bag, and leave to mature for 24 hours. A shorter maturing time may be acceptable for low plasticity clays, and very silty soils could be tested immediately after mixing. If in doubt, comparative trial tests should be performed. In a laboratory with a continuous workload it is good practice to be consistent and allow 24 hours maturing for all soils.

The mixed and matured material is then ready for the tests described in sections 2.6.4 to 2.6.8.

Wet preparation (BS 1377: Part 2: 1990: 4.2.4)

If the soil includes particles retained on a 425 μm sieve which it is not practicable to remove by hand, the following procedure should be used. This is the procedure specified in BS 1377: 1990, and enables the coarse particles to be removed without the need for drying, pestling and dry sieving.

Take a representative sample of the soil at its natural moisture content to give at least 350 g of material passing the 425 μm sieve. This quantity allows for a liquid limit and a plastic limit test. Chop into small pieces or shred with a cheese-grater and place in a weighed beaker. Weigh and determine the mass of soil, m (g) by difference.

Take a similar representative sample and determine its moisture content, w (%) as described in Section 2.5.2. The dry mass of soil in the test sample, m_D (g), can then be calculated from the equation

$$m_D = \frac{100m}{100 + w}$$

Add enough distilled water or de-ionised water to the beaker to just submerge the soil. Break down the soil pieces and stir until the mixture forms a slurry.

Nest a 425 μm sieve on a receiver under a guard sieve (e.g. 2 mm) if appropriate. Pour the slurry through the sieve or sieves and wash with distilled or de-ionised water, collecting all the washings in the receiver. Water may be recirculated initially, to keep the total amount used to a minimum. Finish by washing with fresh water until it runs clear. Transfer all the washings passing the sieve to a suitable beaker without losing any soil particles.

Collect the washed material retained on the sieves, dry in the oven and determine the dry mass, m_R (g).

Allow the soil particles in the beaker to settle for several hours, or overnight. If there is a layer of clear water above the suspension, this may be carefully poured or siphoned off, without losing any soil particles. However if the soil contains water-soluble salts that might influence its properties, do not remove any water except by evaporation.

Stand the container in a warm place (e.g. on top of an oven), or in a current of warm air, so that it can partially dry. Protect from dust. Stir the soil/water mixture frequently to prevent local over-drying. Alternatively, excess water may be removed by filtration (using

vacuum or pressure). When the mixture forms a stiff paste (such that the penetration of the cone penetrometer would not exceed 15 mm) the soil is ready for mixing on the glass plate as described above. No additional curing time is required and the material is ready for the tests described in Sections 2.6.4 to 2.6.8.

Calculate the percentage, by dry mass, of soil in the original sample passing the 425 μm sieve (p_a) from the equation

$$p_a = \frac{m_D - m_R}{m_D} \times 100\%$$

Dry preparation method (ASTM D 421)

This method of preparation is not recognised in BS 1377: 1990 for the definitive plasticity tests, but is specified for the corresponding tests in ASTM standards. The procedure is as follows.

1. Allow the soil sample to air dry at room temperature or in an oven at a temperature not exceeding 50°C (see Section 1.5.3). The soil should be brought to a state in which it can be crumbled.
2. Break down aggregations of particles in a mortar using a rubber pestle, but avoid crushing individual particles. Sieve the sample on a 2 mm sieve, and use the rubber pestle to break down aggregations of soil particles so that only individual particles are retained (see Section 1.5.4).
3. If necessary, take suitable representative samples for determination of the air-dry moisture content, following the procedure given in Section 2.5.2.
4. Mix the sieved soil thoroughly and sub-divide by riffing or quartering (Section 1.5.5) to produce a representative sample containing about 250 g finer than a 425 μm sieve if the liquid limit and plastic limit tests are to be performed.
5. Sieve the sample on a 425 μm sieve. The fraction passing the 425 μm sieve is used for the plasticity tests.
6. Place the soil on a glass mixing plate or in an evaporating dish and add distilled or de-ionised water in increments. Thoroughly mix each increment of water into the soil by kneading and mashing with two spatulas (see Figure 2.9). Continue adding water and mixing until a thick homogeneous paste is formed. The minimum mixing time is 10 minutes, but up to 45 minutes may be required with some soils to obtain a uniform consistency with no un-absorbed water.
7. Place the mixed soil in an airtight container, such as a sealed polythene bag, and leave for 24 hours to mature before proceeding with the test. The soil is then ready for the tests described in Sections 2.6.4 to 2.6.8.
8. If the percentages of material retained on the 2 mm and 425 μm sieves are to be determined, the soil should be weighed before and after riffing, and the particles retained on the sieves should be weighed. Corresponding dry masses can be calculated by using the measured moisture content. (Percentage calculations follow the same principle as described for sieving in Section 4.6).
9. Report the method of preparation with the test results.

Importance of mixing

Whichever procedure is used for determining the liquid limit and preparing the soil, an essential factor is the thorough mixing of the soil with water followed by proper maturing. There is no shortcut for these processes that demand effort, patience and skill on the part of the operator.

Water

In carrying out these tests, tapwater must not be used for mixing the soil paste. Always use distilled or de-ionised water. Otherwise there is the possibility that ion exchange will take place between the soil and impurities in the water, which could affect the plasticity of the soil.

2.6.4 Liquid limit — Cone penetrometer method (BS 1377: Part 2: 1990: 4.3)

This is the British Standard definitive method for determining the liquid limit of soils. It is based on the measurement of penetration into the soil of a standardized cone of specified mass. At the liquid limit the cone penetration is 20 mm. The method was developed at TRL from various cone tests that have been in use in other countries and was adopted by the BSI with a few modifications. It requires the same apparatus as is used for bituminous materials testing, (BS 2000: Part 49), but fitted with a special cone.

Apparatus

1. Penetrometer apparatus complying with the requirements of BS 2000: Part 49, and illustrated in Figure 2.10(a)
2. Cone for the penetrometer (Figures 2.10(b) and 2.11), the main features being:
 - (a) stainless steel or duralumin
 - (b) smooth, polished surface
 - (c) length approximately 35 mm
 - (d) cone angle 30°
 - (e) sharp point
 - (f) mass of cone and sliding shaft 80 ± 0.1 g
3. Sharpness gauge for cone, consisting of a small steel plate 1.75 ± 0.1 mm thick with a $1.5 \text{ mm} \pm 0.02$ mm diameter hole accurately drilled and reamed.
4. Flat glass plate, about 500 mm square and 10 mm thick, with bevelled edges and rounded corners.
5. Metal cups, of brass or aluminium alloy, 55 mm diameter and 40 mm deep. The rim must be parallel to the base, which must be flat.
6. Wash bottle containing distilled or de-ionised water.
7. Metal straight-edge, about 100 mm long.
8. Palette knives or spatulas:
 - (a) two 200 mm long $\times$ 30 mm
 - (b) one 150 mm long $\times$ 25 mm
 - (c) one 100 mm long $\times$ 20 mm
 - (d) one square-ended, 150 mm long $\times$ 25 mm (preferably of rubber or plastics)
9. Moisture content apparatus (Section 2.5.2).

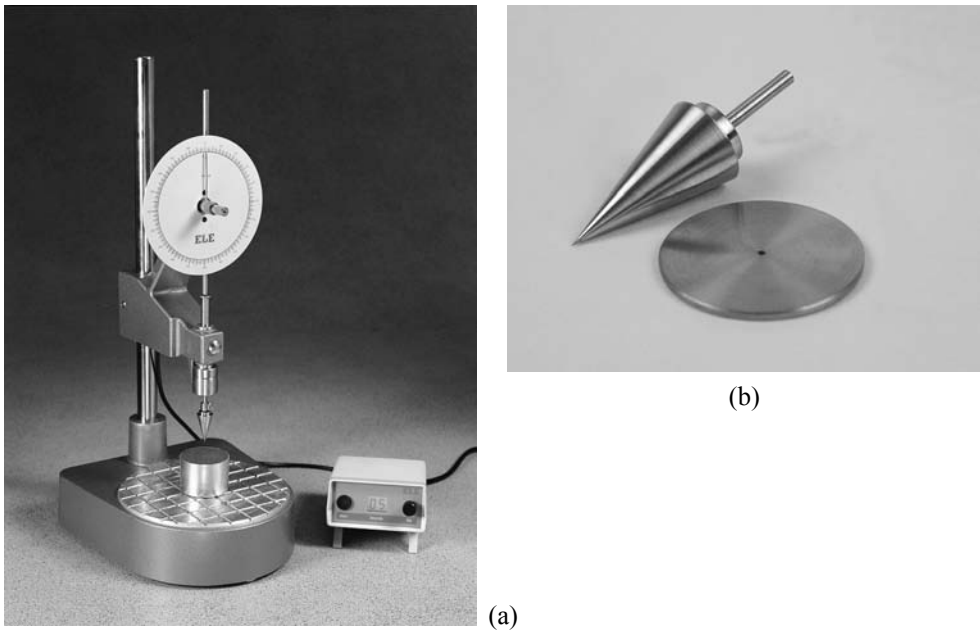


Figure 2.10 Apparatus for cone penetrometer liquid test: (a) Cone penetrometer with automatic timing device, (b) cone and gauge plate (photographs courtesy of ELE International)

Procedural stages

1. Select, prepare and mature the sample
2. Check apparatus
3. Mix and work
4. Place in cup
5. Adjust cone
6. Adjust dial gauge
7. Measure cone penetration
8. Repeat penetration
9. Measure moisture content
10. Remix with extra water
11. Calculate and plot graph
12. Report result

Test procedure

1. *Selection and preparation of sample*

Prepare and mature the test sample as described in Section 2.6.3. Use the natural material if possible, if not use the wet preparation method. Place about 300 g of the prepared soil paste on the glass plate.

If the plastic limit test is also to be done, set aside a small portion in a sealed bag or container before adding too much water while the soil is still firm (see Section 2.6.8).

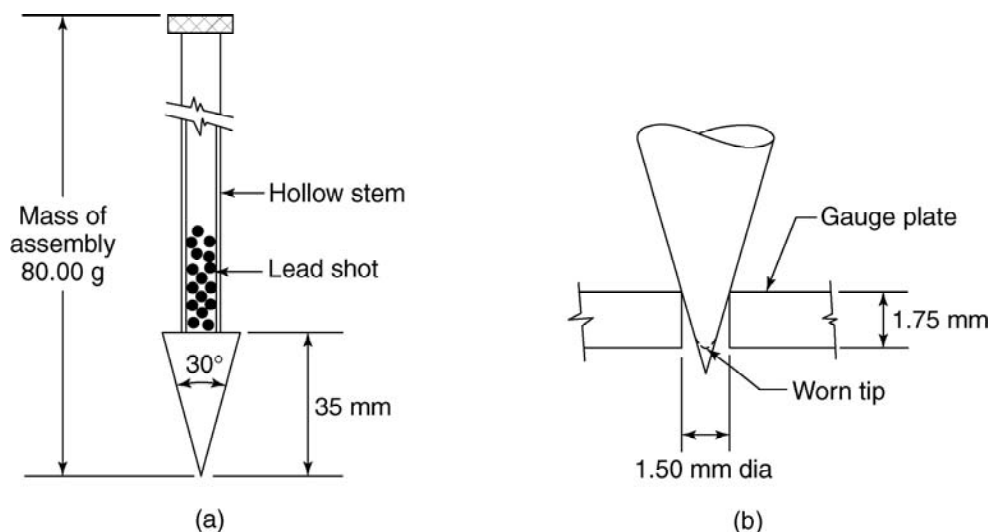


Figure 2.11 Details of cone for penetrometer

2. Checking apparatus

The cone penetrometer apparatus must comply with Clauses 4.3.2.3 and 4.3.2.4 of BS 1377: Part 2: 1990. The main points to check are:

- The cone designed specially for testing soils must be fitted.
- Mass of cone and stem 80 ± 0.1 g. This is most important. The stem is hollow, so that lead-shot can be inserted to bring the cone and stem assembly to the specified mass.
- Sharpness of the cone point can be checked by pushing the tip into the hole of the sharpness gauge plate. If the point cannot be felt when brushed lightly with the tip of the finger, the cone should be replaced (see Figure 2.11(b)).
- The cone must fall freely when the release button is pushed, and the sliding shaft must be clean and dry.
- The penetration dial indicator should be calibrated by inserting gauge blocks between the stem of the indicator and the top of the sliding shaft to which the cone is fixed. Alternatively, calibrated vernier callipers could be used.
- The apparatus must stand on a firm level bench.
- If the apparatus is fitted with an automatic timing device, this should automatically lock the cone shaft assembly 5 seconds after pressing the button which releases it. This time interval should be verified against a reference timer.

3. Mixing and working

Mix the soil paste on the glass plate with the spatulas for at least 10 min. Some soils, especially heavy clays, may need a longer mixing time to break down the soil structure. If necessary add more distilled or de-ionised water to give a cone penetration of about 15 mm, and mix well. It is essential to obtain a uniform distribution of water throughout the sample.

Keep the soil together near the middle of the glass plate to minimise drying out due to exposure to air. Cover with a damp cloth or polythene when not mixing.

Thorough mixing and kneading is hard work, but it is the most important feature of the Atterberg tests (see Section 2.6.3) and must never be overlooked.

4. *Placing in cup*

- (a) Press the soil paste against the side of the cup, to avoid trapping air.
- (b) Press more paste well into the bottom of the cup, without creating an air-pocket.
- (c) Fill the middle and press well down. The small spatula is convenient for these operations.
- (d) The top surface is finally smoothed off level with the rim using the straight-edge.

5. *Adjustment of cone*

Lock the cone and shaft unit near the upper end of its travel and lower the supporting assembly carefully so that the tip of the cone is within a few millimetres of the surface of the soil in the cup. Hold the cone, press the release button and adjust the height of the cone so that the tip just touches the soil surface. A small sideways movement of the cup should just mark the surface. Avoid touching the sliding shaft, especially if clay is adhering to the fingers. Contamination of the shaft can cause resistance to sliding, and jamming in the sleeve.

6. *Adjustment of dial gauge*

Lower the stem of the dial gauge to make contact with the top of the cone shaft. Record the reading of the dial gauge to the nearest 0.1 mm (R_1). Alternatively, if the pointer is mounted on a friction sleeve, adjust the pointer to read zero (i.e. $R_1 = 0$).

7. *Measuring cone penetration*

Allow the cone to fall by pressing the button, which must be held in the pressed position for 5 s, timed with a seconds timer or watch (see Figure 2.12). If an auto-timer is used it is necessary only to press the button and release it immediately. Automatic re-locking of the stem is indicated by a click. The apparatus must remain steady and must not be jerked.

After 5 s release the button so as to lock the cone in place. Lower the dial gauge stem to make contact with the top of the cone shaft, without allowing the pointer sleeve to rotate relative to the stem adjustment knob. Record the dial reading to the nearest 0.1 mm (R_2). Record the difference between R_1 and R_2 as the cone penetration. If the pointer was initially set to read zero, the reading R_2 gives the cone penetration directly.



Figure 2.12 Cone penetrometer test immediately after penetration

Moisture content and index tests

8. Repeat penetration

Lift out the cone and clean it carefully. Avoid touching the sliding stem. Add a little more wet soil to the cup, without entrapping air, smooth off, and repeat stages 5–7. If the second cone penetration differs from the first by not more than 0.5 mm, the average value is recorded, and the moisture content is measured (stage 9).

If the second penetration is between 0.5–1 mm different from the first, a third test is carried out, and provided the overall range does not exceed 1 mm, the average of the three penetrations is recorded and the moisture content is measured (stage 9).

If the overall range exceeds 1 mm, the soil is removed from the cup and remixed, and the test is repeated from stage 4.

9. Moisture content measurement

Take a moisture content sample of about 10 g from the area penetrated by the cone, using the tip of a small spatula. This is placed in a numbered moisture content container, which is weighed, oven dried and weighed as in the standard moisture content procedure (Section 2.5.2). The moisture content sample should not be 'smeared' into the container, but dropped cleanly in by tapping the spatula on another spatula held close to the container, as shown in Figure 2.13.

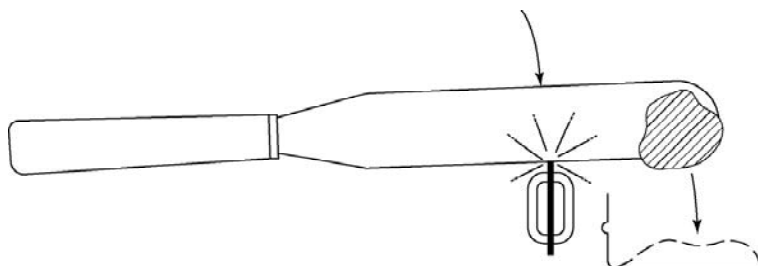


Figure 2.13 Transferring moisture sample to container

10. Remixing

The soil remaining in the cup is remixed with the rest of the sample on the glass plate together with a little more distilled water, until a uniform softer consistency is obtained. The cup is scraped out with the square-ended spatula, wiped clean and dried, and stages 4–9 are repeated at least three more times (making four in all), with further increments of distilled water.

A range of penetration values from about 15 mm to 25 mm should be covered, fairly uniformly distributed.

11. Calculation and plotting

The moisture content of the soil from each penetration reading is calculated from the wet and dry weighings as in the moisture content test.

Each cone penetration (mm) is plotted as ordinate, against the corresponding moisture content (%) as abscissa, both to linear scales, on a graph as shown in Figure 2.14, which also shows typical data. The best straight line fitting these points is drawn.

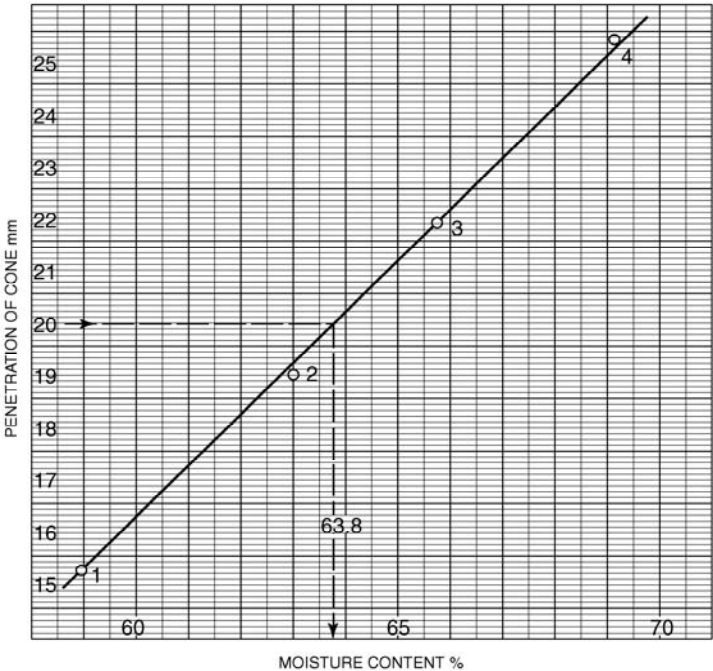
Manual of Soil Laboratory Testing

Atterberg Limits - Cone Test

Location	BRACKNELL		Loc. No.	2456
Soil description	Fim blue - grey silty CLAY		Sample No.	6 / 5
Sample type	Undisturbed	Operator	A. B. S.	Date started 4. 1. 78

PLASTIC LIMIT	Test number		1	2	3	4	5	Average
	Container no.		C1	C5	B7			
	Wet soil & container	g	14.99	15.06	17.62			
	Dry soil & container	g	13.48	13.60	15.58			
	Container	g	7.94	7.99	7.97			
	Dry soil	g	5.54	5.61	7.61			
	Moisture loss	g	1.51	1.46	2.04			
	MOISTURE CONTENT	g	27.26	26.02	26.81			26.70

LIQUID LIMIT	Test number		1		2		3		4
	Cone penetration	mm	15.5	15.1	19.0	19.0	22.0	21.8	25.4 25.2
	Average penetration	mm	15.3		19.0		21.9		25.3
	Container no.		20		56		59		62
	Wet soil & container	g	46.78		57.20		63.60		71.72
	Dry soil & container	g	32.51		38.31		41.64		45.78
	Container	g	8.31		8.35		8.26		8.29
	Dry soil	g	24.20		29.96		33.38		37.49
	Moisture loss	g	14.27		18.89		21.96		25.94
	MOISTURE CONTENT	%	58.97		63.05		65.79		65.19



PREPARATION
As received

RESULTS
LL 64
PL 27
PI 37

Figure 2.14 Liquid limit (cone test) and plastic limit results and graph

12. Results

From the graph the moisture content corresponding to a cone penetration of 20 mm is read off to the nearest 0.1%. The result is reported to the nearest whole number as the liquid limit (cone test).

The percentage of material retained on the 425 μm sieve is reported to the nearest 1%, together with the method of sample preparation.

The plastic limit and plasticity index are usually reported with the liquid limit.

Table 2.5 Suggested factors for cone penetration one-point liquid limit test (from Clayton and Jukes, 1978)

<i>Penetration (mm)</i>	<i>High plasticity soil</i>	<i>Intermediate plasticity soil</i>	<i>Low plasticity soil</i>
15	1.098	1.094	1.057
16	1.075	1.076	1.052
17	1.055	1.058	1.042
18	1.036	1.039	1.030
19	1.018	1.020	1.015
20	1.001	1.001	1.000
21	0.984	0.984	0.984
22	0.967	0.968	0.971
23	0.949	0.954	0.961
24	0.929	0.943	0.955
25	0.909	0.934	0.954
Measured moisture content range	Above 50%	35% to 50%	Below 35%

2.6.5 Liquid limit — One-point cone penetrometer method (BS 1377: Part 2: 1990: 4.4)

This method was suggested by Clayton and Jukes (1978) as a possible less elaborate routine method of assessing the liquid limit of a soil than the four-point cone penetrometer test described in Section 2.6.4. It is based on a statistical analysis of experimental data. If the liquid limit is likely to exceed about 120% this test may not be valid and the four-point test should be performed instead, using the appropriate amount of soil.

The apparatus is the same as that described in Section 2.6.4. The procedure is identical to stages 1–9 of that section, except that a smaller quantity (about 100 g) of soil is required. Proper maturing and thorough mixing with water are just as important as in the standard test. The moisture content of the soil should be adjusted so that a cone penetration of between 15 mm and 25 mm is obtained.

After measuring two or more consecutive values of cone penetration as in steps 7 and 8 of Section 2.6.4, use most of the soil in the cup, including the zone penetrated by the cone, for the determination of the moisture content. Otherwise the procedure is as in step 9 of Section 2.6.4. Express the moisture content to the nearest 0.1% and then multiply by

a factor obtained from Table 2.5 to obtain the liquid limit of the soil. The factor to be used for a given penetration depends upon whether the soil is of low, medium or high plasticity. These categories are explained in Section 2.4.2, but for this purpose high plasticity refers to all soils having a liquid limit exceeding 50%.

The measured moisture content indicates to which group the soil belongs, as indicated at the bottom of Table 2.5. The factor to be used is read off from the appropriate column opposite the measured penetration. Factors for soils of low plasticity are the least reliable because many of the samples used for deriving these factors contained chalk.

The liquid limit (w_L) calculated in this way is reported to the nearest whole number, and the method is reported as the one-point cone penetrometer test. The percentage retained on the 425 μm sieve and the method of sample preparation are also reported.

The plastic limit test may also be carried out on the same sample.

2.6.6 Liquid limit — Casagrande method (BS 1377: Part 2: 1990: 4.5 and ASTM D 4318 11, 12)

This test procedure has been retained in the British Standard as a subsidiary method, but the cone penetrometer method is now the standard preferred method. Results obtainable from the two types of test are discussed in Section 2.6.2.

The ASTM test designation D 4318 replaced the previous designations D 423 and D 424 in 1984.

The liquid limit devices specified in BS 1377 and ASTM D 4318 are similar in principle, but there are some differences in detail. The ASTM device has a rubber base of a different specification from the BS device. The rubber is harder, and test results from the two types of device may not be compatible. The test procedures defined by the two standards are very similar, except for certain details that are indicated.

Apparatus

1. A mechanical device (the Casagrande apparatus), shown in Figure 2.15. The principle of its action is shown in Figure 2.16. The cup must fall freely, without too much side-play.



Figure 2.15 Casagrande liquid limit apparatus and tools
(photograph courtesy of Cranfield University)

Moisture content and index tests

The height to which the cup is lifted must be exactly 10 mm above the base. This can be checked with the spacer gauge (a steel block 10 mm thick, or a block on the handle of the grooving tool as shown in Figure 2.17), which should just pass between cup and base when the cup is at its maximum height. The adjusting screw provides a simple means of adjustment. The locknut must be tightened after adjustment, and the maximum height rechecked with the gauge. For the BS apparatus the material and construction of the base must conform to clause 4.5.2.3 of BS 1377: Part 2: 1990, which makes reference to BS 903: Part A8: 1990, BS 903: Part A26: 1995, and BS 1154: 2003.

Details of the requirements for the base of the ASTM apparatus are given in ASTM D 4318, clause 6.1.1. The height of drop of the ASTM cup is measured to the point at which the cup makes contact with the base.

The apparatus may be fitted with a drive motor designed to turn the cam at the correct speed. Vibration from the motor must not be transmitted to the apparatus itself.

2. Grooving tool as illustrated in Figure 2.17. It must be kept clean and dry, and the dimensions of the cutting profile must be checked periodically. The V-groove profile wears with use, and the essential dimensions must not differ by more than 0.25 mm from those specified. When necessary the tool should be reground to the correct profile.

Plastics grooving tools may be used as an alternative to metal ones. When the profile wears beyond the specified tolerances, the plastics tools should be disposed of and a new one brought into use.

3. Flat glass plate, with bevelled edges and rounded corners, 10 mm thick and about 500 mm square.
4. Wash bottle containing distilled or de-ionised water.
5. Two palette knives (spatulas), blades 200 mm long and 30 mm wide.
6. Spatula with blade about 150 mm long and 25 mm wide.
7. Moisture content apparatus (Section 2.5.2).

Procedural stages

1. Select, prepare and mature sample
2. Adjust apparatus
3. Remix
4. Place in bowl
5. Cut groove
6. Apply blows
7. Repeat run
8. Measure moisture content
9. Repeat tests
10. Calculate
11. Report results.

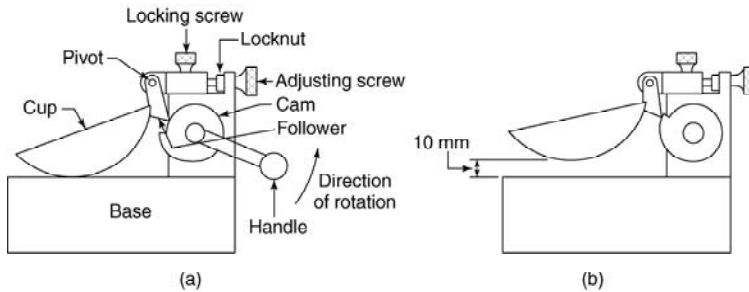


Figure 2.16 Principle of Casagrande apparatus

Test procedure

1. As for the cone penetrometer test (Section 2.6.4).
2. *Adjustment of apparatus*

The Casagrande apparatus must be clean, and the bowl must be dry and oil-free. Check that the bowl moves freely but without too much side-play, and that the drop is 10 mm; adjust if necessary. If a blow counter is fitted, turn it to zero. Check that the grooving tool is clean and dry, and conforms to the correct profile. (See items 1 and 2 under 'Apparatus', above.)

The machine should be placed on a firm, solid part of the bench, so that it will not wobble. The position should also be convenient for turning the handle steadily and at the correct speed (two turns per second). Practise against a seconds timer with the cup empty, to get accustomed to the correct rhythm.

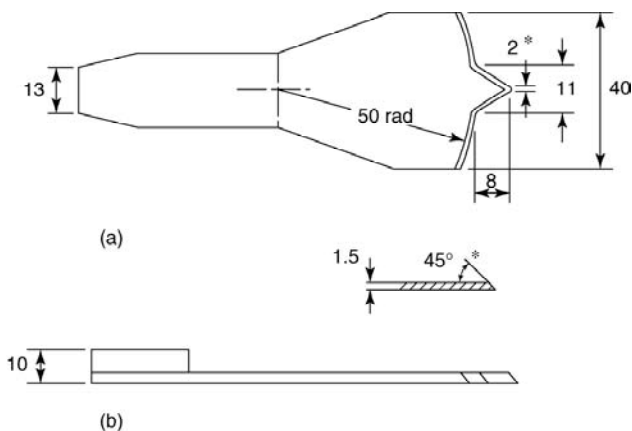


Figure 2.17 Grooving tool for Casagrande apparatus (dimensions in mm)

3. *Remixing*

As for the cone penetrometer test (Section 2.6.4).

The same remarks regarding the vital importance of thorough mixing apply to this test.

4. *Placing in bowl*

See that the bowl of the apparatus is resting on the base, and is not supported by the cam. Place a portion of the mixed soil in the cup, pressing it from the middle outwards to prevent trapping any air. The smaller spatula is best for this. The surface of the soil paste should be smoothed off level and parallel to the base, giving a depth at the greatest thickness of 10 mm (see Figure 2.18(a)).

5. *Cutting groove*

Cut a groove through the sample from back to front, dividing it into two equal halves. Starting near the hinge, draw the grooving tool from the hinge towards the front in a continuous movement with a circular motion, keeping the tool normal to the surface of the cup (see Figure 2.18(b)). The chamfered edge of the tool faces the direction of movement. The tip should lightly scrape the inside of the bowl, but do not press hard. The completed groove is shown in Figure 2.19.

It is sometimes difficult to cut a smooth groove in soils of low plasticity without tearing the soil. The ASTM procedure recommends cutting the groove with several strokes of the grooving tool, or alternatively forming a groove with a spatula and using the tool to trim to the required dimensions. Sliding of the soil pat on the surface of the cup must be avoided, otherwise the soil will slide back again during the test, instead of flowing as it should.

The curved grooving tool previously referred to as the ‘ASTM grooving tool’ is no longer called for in the ASTM standard.

If a smooth groove cannot be cut with the standard tool, this fact should be recorded. If a groove is formed by any other means, the method should be reported.

6. *Application of blows*

Turn the crank handle of the machine at a steady rate of two revolutions per second, so that the bowl is lifted and dropped. Use a seconds timer if necessary to obtain the correct speed. If a revolution counter is not fitted, count the number of bumps, counting aloud if necessary. Continue turning until the groove is closed along a distance of 13 mm. The back end of the standard grooving tool serves as a length gauge. The groove is closed when the two parts of the soil come into contact at the bottom of the groove

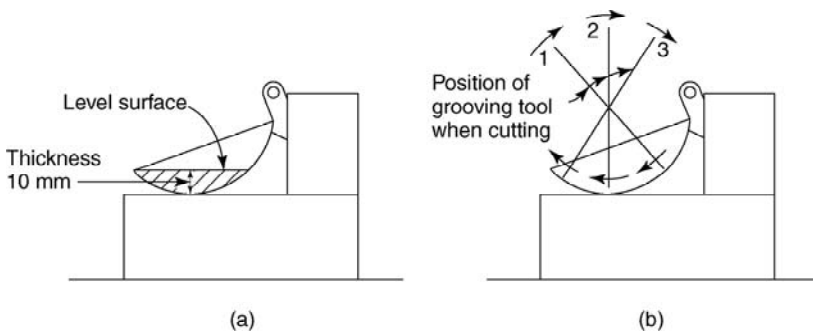


Figure 2.18 Soil placed in Casagrande bowl, and use of grooving tool

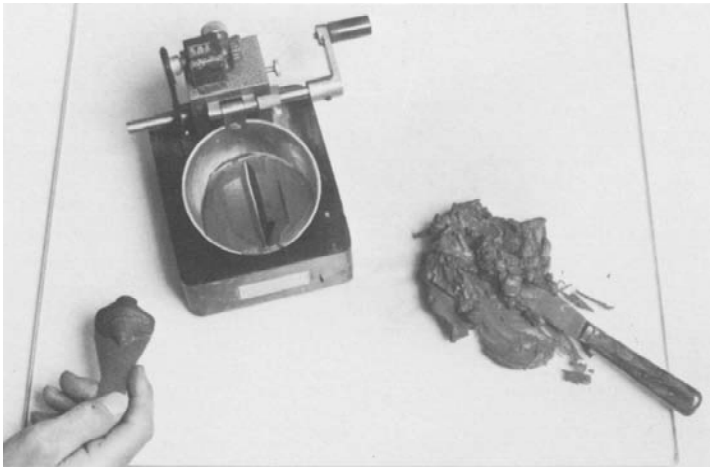


Figure 2.19 Groove before applying bumps

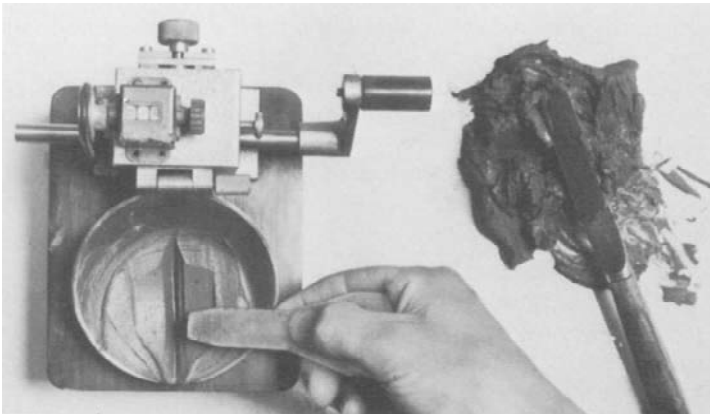


Figure 2.20 Groove after applying bumps

(Figure 2.20). Record the number of blows required to reach this condition. If there is a gap between two points of contact, continue until there is a length of continuous contact of 13 mm, and record the number of blows. If this exceeds 50 blows, remove the soil, mix in a little more water, and repeat stages 4–6.

The ASTM procedure requires verification that both sides of the groove have deformed with approximately the same shape, and that premature or irregular closing has not been caused by an air bubble. If this is suspected, a repeat run as described in 7 below should be made.

Closing of the groove should occur because of plastic flow of the soil, and not as a result of sliding on the surface of the bowl. If sliding occurs, this should be recorded and the result discarded. The test is repeated until flow does occur. If sliding persists after adding and mixing more water, the test is not applicable and it should be reported that the liquid limit could not be obtained.

Moisture content and index tests

7. *Repeat run*

Add a little more soil from the mixture on the glass plate, about as much as was removed in forming the groove. Mix with the soil in the cup. Repeat stages 4–6 until two consecutive runs give the same number of blows for closure. Record the number immediately.

Ensure that the soil does not dry out between repeat tests, because the number of blows will increase with decreasing moisture content.

(This step is called for in the ASTM procedure only if the groove has closed in an irregular manner in step 6.)

8. *Moisture content measurement*

Take a small quantity (about 10 g) of soil from the zone of the groove where the two portions have flowed together, using the small spatula. Place it in a moisture content container, replace the lid and determine the moisture content as in the moisture content test (Section 2.5.2). (See stage 9 of Section 2.6.4.)

9. *Repeat tests*

Remove the soil from the bowl and mix it in with the remaining soil paste on the glass plate. Add a little more water, and mix in thoroughly. Clean the bowl of the apparatus and wipe it dry. Reset the revolution counter, if fitted, to zero. Clean and dry the grooving tool and spatula.

Repeat stages 4–8 at least three more times (four determinations in all), adding a little more water each time. The moisture contents should be such that the number of blows is roughly evenly spaced over the range from about 50 to 10. There should preferably be at least two blow-counts each side of 25. If necessary, do an additional repeat test. The test must start at the drier condition (about 50 blows) and proceed towards the wetter condition (10 blows).

Whenever the soil is left on the glass plate, it should be covered with a damp cloth to prevent drying out.

The ASTM procedure requires a minimum of 3 determinations covering the range 35 to 15 bumps.

10. *Calculations*

Calculate the moisture content for each blow count, as in the moisture content test. Using a semi-logarithmic chart, plot the moisture content as ordinate (linear scale) against the corresponding number of blows as abscissa (logarithmic scale). Draw the best straight line fitting the plotted points. This is called the flow curve (Figure 2.21). Draw the ordinate representing 25 blows, and where it intersects the flow curve draw the horizontal line to the moisture content axis. Read off this value of moisture content and record it on the horizontal line to the nearest 0.1%, as in Figure 2.21.

11. *Results*

The moisture content read off from the flow curve is reported to the nearest whole number as the liquid limit (w_L) of the soil.

The method of test (using the Casagrande apparatus) is reported. Also report the percentage of material retained on the 425 μm sieve (if the sample was sieved), and the method of sample preparation.

The plastic limit (w_p) is usually reported at the same time.

Manual of Soil Laboratory Testing

Atterberg Limits Tests

Location	North Bromwich				Loc. No.	3210	
Soil description	Crey clay with brown motting				Sample No.	4/9	
Sample type	Jar	Operator	F. B. J.		Date started	15. 6. 78	
Test Number		1	2	3	4	5	Average
Container no.							
Wet soil & container	g						
Dry soil & container	g						
Container	g						
Dry soil	g						
Moisture loss	g						
MOSITURE CONTENT	%						

Test Number		1	2	3	4	5	6
Number of bumps		49	40	29	22	16	
Container no.		64	95	57	74	82	
Wet soil & container (m_2) g		19.47	19.77	21.01	22.72	19.26	
Dry soil & container (m_2) g		14.78	14.82	15.39	16.31	14.38	
Container (m_1)g		8.51	8.43	8.38	8.49	8.64	
Dry soil (m_3-m_1) g		6.27	6.39	7.01	7.82	5.74	
Moisture loss (m_2-m_3) g		4.69	4.95	5.62	6.41	4.88	
MOSITURE CONTENT W%		74.8	77.5	80.2	81.9	85.1	

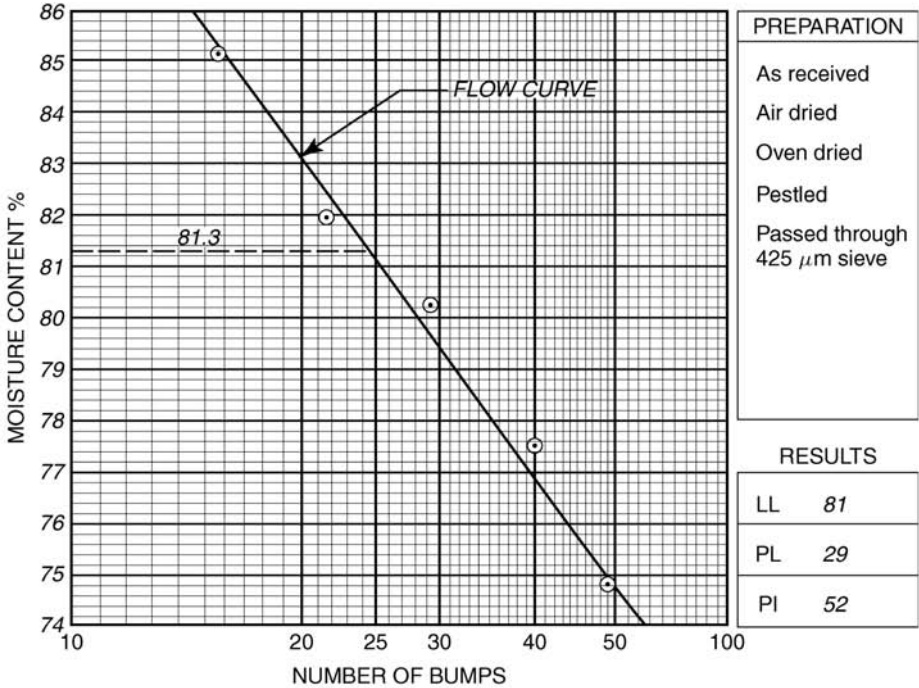


Figure 2.21 Liquid limit (Casagrande test) results and graph

2.6.7 Liquid limit — Casagrande one-point method (BS 1377: Part 2: 1990: 4.6 and ASTM D 4318: 13, 14)

This method provides a quick means of determining the liquid limit of a soil, because only one moisture content measurement is needed. However, the result is likely to be less reliable than the four-point Casagrande method or the cone penetrometer method. If the liquid limit is likely to exceed about 120% this test may not be valid and the four-point test should be performed instead, using the appropriate amount of soil.

It is a useful method when only a very limited quantity of soil is available.

Apparatus

Similar to that listed in Section 2.6.6.

Procedural stages

1. Select, prepare and mature sample
2. Adjust apparatus
3. Mix with water
4. Place in bowl
5. Cut groove
6. Apply blows
7. Repeat run
8. Moisture content
9. Calculate
10. Report results.

Procedure

1. *Selection, preparation and maturing of sample*

About 50 g of soil is required for the test; otherwise the procedure is as described in Section 2.6.6.

Even though a small sample is used, the mixing process is just as important as for the four-point test. The period of maturing should not be omitted for clay soils.

2–5 As in Section 2.6.6.

6. *Application of blows*

This is carried out as in Section 2.6.6 but the moisture content should be such that the number of blows for closure of the groove is between 15 and 35.

7. *Repeat run*

Add a little more soil to the bowl, mix in and make an immediate repeat run. This should give the same number of blows for closure. If not, repeat until two consecutive runs do give the same number.

8. *Moisture content measurement*

Since only one moisture content determination is necessary, most of the soil in the bowl after the second run can be used for this purpose. It is placed in a moisture container and treated as in the moisture content test (Section 2.5.2). Clean out and dry the bowl.

Table 2.6 Factors for Casagrande one-point liquid limit test (BS 1377: 1990)

Number of blows	Factor	Number of blows	Factor	Number of blows	Factor
15	0.95	22	0.99	29	1.01
16	0.96	23	0.99	30	1.02
17	0.96	24	0.99	31	1.02
18	0.97	25	1.00	32	1.02
19	0.97	26	1.00	33	1.02
20	0.98	27	1.01	34	1.02
21	0.98	28	1.01	35	1.03

9. *Calculation*

The moisture content of the soil from the bowl is calculated in the usual way, and expressed to the nearest 0.1%. This moisture content is multiplied by a factor given in Table 2.6, corresponding to the number of blows to provide the liquid limit. The theoretical basis of these factors is discussed in Section 2.3.5. The ASTM Standard gives factors for the range 20 to 30 blows that differ only slightly from those given in Table 2.6.

The moisture content of the soil should be as close as possible to the liquid limit, so that the number of blows required is close to 25. This will minimize the error due to variation of the slope of the flow line from the mean value used for the derivation of the conversion factors.

10. *Report results*

The liquid limit (w_L) calculated as above is reported to the nearest whole number. The method is reported as the one-point method using the Casagrande apparatus. Also report the percentage retained on the 425 μm sieve and the method of sample preparation.

The plastic limit test may also be carried out on the same sample.

2.6.8 Plastic limit (BS 1377: Part 2: 1990: 5.3 and ASTM D 4318, 15)

This test is to determine the lowest moisture content at which the soil is plastic. It can be carried out only on soils with some cohesion, on the fraction passing a 425 μm sieve. The test may be carried out either on soil in its natural state or on soil prepared by the wet preparation method, both as described in Section 2.6.3. The test is usually carried out in conjunction with the liquid limit test.

Apparatus

1. The most important piece of apparatus for this test is the hand of the operator, which should be clean and free from grease.
2. Glass plate and small tools as used for the liquid limit test.
3. A separate glass plate reserved for rolling of threads. This should be smooth and free from scratches, and about 300 mm square and 10 mm thick. The surface condition of the plate can affect the behaviour of rolled threads, and the use of unscratched glass reduces the likelihood of discrepancies. An alternative is to reserve one side of the mixing plate for thread rolling and avoid mixing the soil on this area. Silica particles in soil will inevitably scratch glass during the mixing process.

Moisture content and index tests

4. Two palette knives or spatulas
5. A short length (say 100 mm) of 3 mm diameter metal rod.
6. Standard moisture content apparatus (Section 2.5.2).

Procedural stages

1. Prepare sample
2. Roll into ball
3. Roll into threads until crumbling occurs
4. Measure moisture content
5. Repeat tests
6. Calculate
7. Report results

Test procedure

1. Preparation of sample

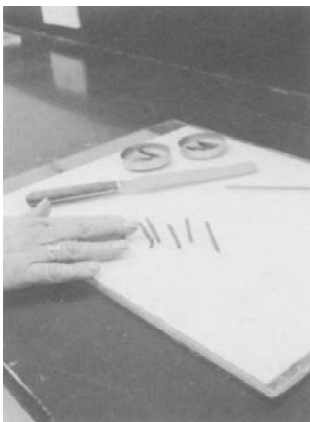
Prepare and mature the test sample by one of the methods described in Section 2.6.3. Take about 20 g of the prepared soil paste and spread it on the glass mixing plate so that it can partially dry. Mix occasionally to avoid local drying out. It is convenient to set aside this sample just before carrying out the liquid limit test.

2. Rolling into a ball

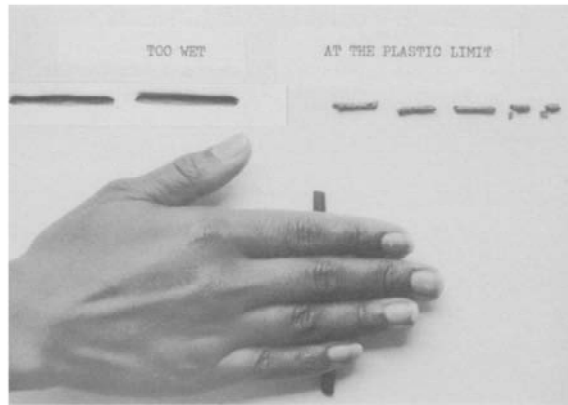
When the soil is plastic enough, it is well kneaded and then shaped into a ball. Mould the ball between the fingers and roll between the palms of the hands so that the warmth of the hands slowly dries it. When slight cracks begin to appear on the surface, divide the ball into two portions each of about 10 g. Further divide each into four equal parts, but keep each set of four parts together.

3. Rolling into threads

One of the parts is kneaded by the fingers to equalize the distribution of moisture, and then formed into a thread about 6 mm diameter using the first finger and thumb of each



(a)



(b)

Figure 2.22 Plastic limit test: (a) apparatus, (b) soil thread before and after rolling (photograph courtesy of Geolabs)

hand. The thread must be intact and homogeneous. Using a steady pressure, roll the thread between the fingers of one hand and the surface of the glass plate (see Figure 2.22). The pressure should reduce the diameter of the thread from 6 mm to about 3 mm after between five and ten back-and-forth movements of the hand. Some heavy clays may need more than this because this type of soil tends to become harder near the plastic limit. It is important to maintain a uniform rolling pressure throughout; do not reduce pressure as the thread approaches 3 mm diameter.

Dry the soil further by moulding between the fingers again, not by continued rolling which gives a dried crust. Form it into a thread and roll out again as before. Repeat this procedure until the thread crumbles when it has been rolled to 3 mm diameter. The metal rod serves as a reference for gauging this diameter. Crumbling of the thread occurs in different ways with different types of soil. These include: falling apart in small pieces; breaking into a number of short pieces tapered towards the ends; longitudinal splitting from the ends towards the middle and then falling apart. The essential requirement is to reach the crumbling condition, not to finish with spaghetti-like threads. Crumbling must be the result of the decreasing moisture content only, and not due to mechanical breakdown caused by excessive pressure, or oblique rolling or detachment of an excessive length beyond the width of the hand.

The first crumbling point is the plastic limit. It may be possible to gather the pieces together after crumbling, to reform a thread and to continue rolling under pressure, but this should not be done.

4. *Moisture content measurement*

As soon as the crumbling stage is reached, gather the crumbled threads and place them into a weighed moisture content container. Replace the lid immediately.

5. *Repeat tests*

Repeat stage 3 for the other three pieces of soil, and place in the same container. Weigh the container and soil as soon as possible, dry in the oven overnight, cool and weigh dry, as in the standard moisture content procedure (Section 2.5.2).

Repeat stages 3–5 on the other set of four portions of the soil using a second moisture content container. The ASTM method requires tests on enough portions, each of 1.5 g to 2.0 g, to give at least 6 g of soil in each container.

6. *Calculations*

Calculate the moisture content of the soil in each of the two containers. If they differ by more than 0.5% moisture content, the test should be repeated.

Calculate the average of the two results, which when rounded to the nearest whole number gives the plastic limit of the soil (w_p).

The difference between the liquid limit and plastic limit is calculated to give the plasticity index (I_p) of the soil:

$$I_p = w_L - w_p$$

(Clause 5.4 in BS 1377: Part 2: 1990)

Typical test data are included in Figure 2.14 (which shows three determinations).

7. *Report results*

The value of the plastic limit w_p is reported to the nearest whole number. If it was

not possible to perform the plastic limit test, the soil is reported as non-plastic (NP). This also applies if the plastic limit is equal to or greater than the liquid limit; the latter can occur in some soils with a high mica content (Tubey and Webster, 1978).

The value of the plasticity index I_p is also reported to the nearest whole number.

The method of preparation of the soil is reported, as is the percentage of material retained on the 425 μm sieve if the soil was sieved. The result is usually reported on the same sheet as the liquid limit test (Figure 2.14).

2.7 Shrinkage tests

2.7.1 Types of test

Tests to measure two aspects of the shrinkage properties of soils discussed in Section 2.3.6, are described here. These are the shrinkage limit and linear shrinkage. Two tests for the determination of the shrinkage limit and a test for determining linear shrinkage are given in BS 1377: Part 2: 1990 and are described below. Both methods for the measurement of shrinkage limit depend upon the accurate measurement of the volume of a soil specimen as it dries out by immersing it in mercury.

The first (the BS definitive method) was developed by the Transport Research Laboratory (TRL) for use with standard 38–51 mm diameter undisturbed samples. It is the more convenient, and potentially more accurate, method provided that corrosion effects at the small electrical contact are avoided.

The second method is the same as that given in ASTM Standards. It requires simple apparatus, but involves the use of exposed mercury. Adequate ventilation is essential, together with precautions to guard against spillage and availability of treatment facilities if spillage does occur (see Chapter 1, Section 1.6.7).

The British Geological Survey (Hobbs and Jones, 2006) has developed an alternative method, which does not require the use of mercury with its associated hazards. A fully automated piece of equipment that incorporates a Class 1 laser and a 3D moving platform, known as the Shrinkit apparatus, is used together with a sensitive digital balance. This enables continuous measurements of sample dimensions and mass to be made under controlled conditions without having to make contact with the sample during drying. The apparatus is expensive, and its use is unlikely to extend beyond specialist research laboratories for the immediate future.

The linear shrinkage test is easy to perform and indicates only the amount of shrinkage.

2.7.2 Shrinkage limit — TRL method (BS 1377: Part 2: 1990: 6.3)

This test is the definitive method for the measurement of volumetric shrinkage in BS 1377: 1990.

Apparatus

1. Shrinkage limit apparatus, the essential features of which are an immersion tank for holding mercury; soil specimen cage; micrometer measuring device readable to 0.01 mm; electric circuit with dry cell battery, platinum contact, indicator lamp and test switch; levelling screws and level indicator bubble (Figure 2.23).
2. Mercury, sufficient to fill the cell of the apparatus to the required level. About 2.5 kg is required.

3. Mould of known volume, for preparation of remoulded specimen.
4. Trimming and measuring tools, for preparation and measurement of undisturbed specimens.
5. Balance, 200 g capacity, 0.01 g accuracy.
6. Tongs, small brush, watch glass and other small tools.
7. Moisture content apparatus (Section 2.5.2).
8. Large tray containing a small depth of water, to retain any spilled mercury.
9. Rubber gloves.

Procedural stages

1. Prepare specimen
2. Measure and weigh
3. Adjust apparatus
4. Measure volume and mass
5. Allow partial drying
6. Repeat volume measurements
7. Oven dry and weigh
8. Measure dry volume
9. Calculate and plot
10. Report results.

Test procedure

1. Preparation of specimen

A cylindrical specimen with a height equal to about twice the diameter is convenient for this test. The size will depend upon the dimensions of the mercury container, but 38 mm diameter and 75 mm long is a typical specimen size.

An undisturbed specimen may be obtained by carefully pushing a thin-walled cutting tube into the main sample, if it is in a relatively large container. A sample in a 100 mm diameter sampling tube should be jacked out and the 38 mm diameter cutting tube pushed in as it emerges. The sample is then pushed out of the cutting tube and trimmed to length. Alternatively, an undisturbed specimen may be prepared by hand trimming, or with the use of a soil lathe (see Volume 2). For a remoulded specimen, the soil is mixed with water if necessary to a stiff plastic consistency (wetter than the plastic limit) and compacted without entrapping pockets of air into a cutting tube or split mould. It is then extruded or removed, and trimmed to length. The soil should not be dried first.

2. Initial measurements

The volume of the specimen (V_1 cm³) may be determined initially from its linear measurements, as described in Chapter 3, Section 3.5.2. This is useful as a check on the volume-measuring apparatus, but is not essential.

The specimen should be weighed to an accuracy of 0.01 g and this mass recorded as the initial mass.

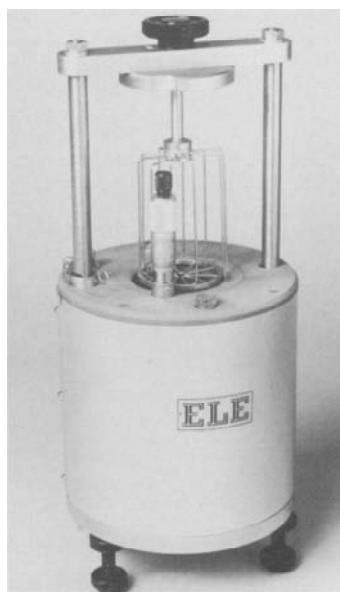


Figure 2.23 Shrinkage limit test — TRL apparatus

Moisture content and index tests

3. *Adjustment of apparatus*

Determine the internal diameter of the apparatus, D , to the nearest 0.1 mm, using internal gauging callipers measured with a vernier calliper.

Set the apparatus on the tray on a firm bench in a fume cupboard or near an air extractor fan. Use the base-adjusting screws to level it, checking with the built-in bubble. Add mercury carefully to the required depth, and recheck for level (the mercury is probably almost as heavy as the apparatus which contains it). The apparatus should remain undisturbed in the same position until the tests in hand are completed, which may cover a period of several days.

Check that the batteries are fresh and that the indicator lamp lights up when the circuit is closed. A test switch is provided for this purpose. Lower the cage into the mercury tank until it is completely immersed. Rotate the cage two or three times to remove trapped air bubbles. Adjust the micrometer until the platinum contact just touches the surface of the mercury. This is indicated by the bulb lighting up. Record the reading of the micrometer as the zero reading, M_0 . Raise the cage out of the tank and raise the micrometer adjustment.

4. *Measurements of volume and mass*

Place the specimen in the cage, and lower into the mercury until the whole is completely immersed. Air bubbles must be dislodged by rotating or agitating the cage. Reset the micrometer so that electrical contact with the mercury surface is just made, and the bulb just lights up. Record the micrometer reading (M).

Raise the cage, remove the specimen and carefully brush off any droplets of mercury back into the tank. Weigh the specimen immediately, to 0.01 g (W).

Use rubber gloves when handling mercury and wash hands afterwards.

5. *Partial drying*

Place the specimen on a watch-glass and leave it standing exposed to the air at room temperature for about 2 h so that it can partially dry.

6. *Repeat measurements*

Repeat stages 4 and 5 so as to obtain a series of readings of volume and corresponding mass. Continue until three successive readings show no change in volume with reducing mass. At this stage the soil will appear lighter in colour. This may require several days, but the process must not be hurried. If the specimen dries too quickly, cracks may develop. If necessary, cover the specimen overnight with a damp cloth under a piece of polythene sheet so that it does not lose too much moisture between readings. If fine shrinkage cracks develop, it is possible that mercury will not be able to penetrate them fully, which will result in a false reading of volume. Other cracks may become filled with mercury that may remain entrapped, giving a false mass.

7. *Oven drying and weighing*

When it is clear that no further shrinkage is taking place, dry the specimen overnight, or to constant mass, in an oven at 105–110°C. The oven and its surroundings must be adequately ventilated to dispose of any mercury vapour (Section 1.6.7). Weigh to 0.01 g after cooling (m_D).

8. *Measurement of dry volume*

Place the dried specimen in the cage, lower into the mercury and record the micrometer reading as in step 4. This reading is denoted M_d .

9. *Calculation and plotting*

The volume of the specimen at any stage is calculated from the height to which the mercury is displaced in the tank. Let D = diameter of tank, M_0 = zero reading of micrometer (mm) without specimen, M = micrometer reading (mm) at any intermediate stage, V = volume at that stage (cm^3), m = mass at that stage (g), m_d = dry mass of soil. Then

$$V = (M - M_0) \times \frac{\pi D^2}{4} \times \frac{1}{1000} \text{ cm}^3$$

For the dried specimen

$$V_d = (M_d - M_0) \times \frac{\pi D^2}{4} \times \frac{1}{1000} \text{ cm}^3$$

If the area of cross-section of the tank is 50 cm^2 (i.e. a diameter of about 80 mm), the volume is given by

$$V = (M - M_0) \times 5 \text{ cm}^3$$

Some older cells were fitted with a micrometer calibrated in inches, and gave a direct reading of volume in cubic inches. Multiply by 16.39 to convert to cubic centimetres.

Calculate the unit volume (U) per 100 g of dry soil at each stage from the equation

$$U = \frac{100 \times V}{m_d} \text{ cm}^3$$

Calculate the moisture content (w) of the specimen at each stage from the expression

$$w = \frac{m - m_d}{m_d} \times 100\%$$

Plot a graph of U (as ordinate) against w . A typical curve, together with test data and calculations, is shown in Figure 2.24. The unit volume U_d in the fully dry state is plotted at zero moisture content, where

$$U_d = \frac{100 \times V_d}{m_d} \text{ cm}^3$$

Calculate the shrinkage ratio, R_s , from the equation

$$R_s = \frac{m_d}{V_d}$$

and report to two significant figures.

For a decrease in moisture content from any value w (%) to the shrinkage limit w_s (%), the corresponding volumetric shrinkage of the soil, V_s (cm^3) can be calculated from the equation

$$V_s = \frac{w - w_s}{R_s}$$

10. *Results*

A smooth curve may be drawn through the plotted points. But the graph consists essentially of two straight portions. Draw the horizontal abscissa through U_d , and produce the inclined straight line of best-fit back so that these two lines intersect at E, as in Figure 2.24.

Moisture content and index tests

The moisture content corresponding to this point of intersection is read off, and is reported as the shrinkage limit (w_s) to the nearest 1%.

Report also the shrinkage ratio (R_s), the initial moisture content and density of the test specimen, the method of specimen preparation and the percentage of material passing the 425 μm sieve.

It is preferable to carry out two tests simultaneously, and to report the average of the two results.

<i>T. R. R. L. method</i>						Shrinkage Limit	
Location <i>Hemel Hempstead</i>					Loc. No. <i>4420</i>		
Soil description <i>Light brown silty clay</i>					Sample No. <i>5/2</i>		
Sample type <i>Jar</i>		Operator <i>G. H. W.</i>			Date started <i>8. 11. 78</i>		
Time	Zero reading R _o units	Volume reading R units			Wet weight of sample g	Moisture content %	Volume of 100 g dry soil $= 100 \frac{V}{m_d} \text{ cm}^3$
			$M - M_0 = V'$	$5 \times V' = V \text{ cm}^3$			
	<i>3.42</i>	<i>20.66</i>	<i>17.24</i>	<i>86.20</i>	<i>149.65</i>	<i>35.8</i>	<i>78.2</i>
	<i>2.18</i>	<i>18.95</i>	<i>16.77</i>	<i>83.85</i>	<i>147.12</i>	<i>33.5</i>	<i>76.1</i>
	<i>6.21</i>	<i>21.95</i>	<i>15.74</i>	<i>78.70</i>	<i>142.27</i>	<i>29.1</i>	<i>71.4</i>
	<i>6.27</i>	<i>21.17</i>	<i>14.90</i>	<i>74.50</i>	<i>137.64</i>	<i>24.9</i>	<i>67.6</i>
	<i>6.30</i>	<i>19.23</i>	<i>12.93</i>	<i>69.65</i>	<i>131.14</i>	<i>19.0</i>	<i>63.2</i>
	<i>6.36</i>	<i>19.91</i>	<i>13.55</i>	<i>67.75</i>	<i>122.43</i>	<i>11.1</i>	<i>61.5</i>
	<i>5.42</i>	<i>18.93</i>	<i>13.51</i>	<i>67.55</i>	<i>122.43</i>	<i>6.7</i>	<i>61.3</i>
	<i>6.03</i>	<i>19.43</i>	<i>13.40</i>	<i>67.00</i>		<i>0</i>	<i>60.8</i>
				Final dry weight m _d	110.20		

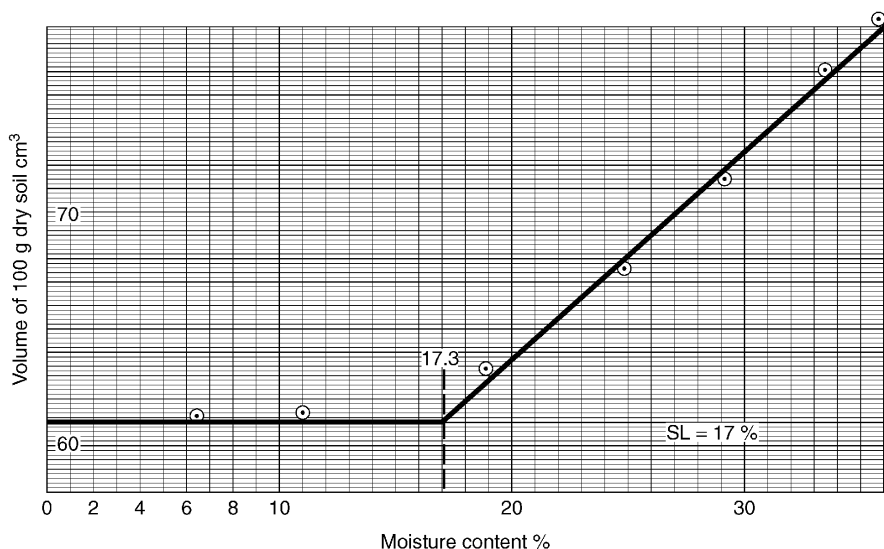


Figure 2.24 Shrinkage limit test results and graph (TRRL method)

2.7.3 Shrinkage limit – Alternative method (BS 1377: Part 2: 1990: 6.4 and ASTM D 427)

This test is referred to in BS 1377 as the subsidiary method. It is performed on remoulded soil, starting at a moisture content wetter than the liquid limit. It requires only one measurement of volume of the soil specimen, which is done by weighing displaced mercury. Shrinkage limit is calculated directly from initial moisture content, dried mass and volume. In this procedure a shrinkage curve is not produced, but intermediate volume measurements could be made if a curve is required. This would be necessary if the test were used as an alternative method for measuring the shrinkage limit of an undisturbed soil sample.

Apparatus

1. Shrinkage dish, porcelain, about 42 mm diameter and 12 mm deep.
2. Glass cup, about 57 mm diameter and 38 mm deep, with rim ground flat.
3. Prong plate, glass or clear acrylic, fitted with three non-corrodible prongs. Dimensions are not critical but the plate should be large enough to completely cover the glass cup.
4. Glass plate, large enough to cover the shrinkage dish.
5. Two porcelain evaporating dishes 150 mm diameter.
6. Measuring cylinder 25 ml.
7. Mercury, rather more than will fill the glass cup.
8. Straight edge, spatula, small tools.
9. Balance, 200 g capacity, reading to 0.01 g.
10. Moisture content apparatus (Section 2.5.2).
11. Large tray containing a small amount of water, to retain any spilled mercury.
12. Petroleum jelly (vaseline).

Procedural stages

1. Prepare specimen
2. Measure and prepare apparatus
3. Form soil pat
4. Weigh
5. Dry
6. Weigh dry
7. Measure volume
8. Calculate
9. Report result

Test procedure

1. Preparation of specimen

About 30 g of soil passing the 425 μm sieve prepared from natural soil or by using the wet sieving process described in Section 2.6.3, is required. Place the soil in an evaporating dish and thoroughly mix with distilled water to make into a readily workable paste. Air bubbles must not be included. The moisture content should be somewhat greater than the liquid limit. The consistency should be such as to require about 10 blows of the Casagrande liquid limit apparatus to close the groove or to give about 25–28 mm penetration of the cone penetrometer.

Moisture content and index tests

2. *Preparation of apparatus*

Clean and dry the shrinkage dish, and weigh it to 0.01 g (m_2). Its internal volume is determined by measuring the volume of mercury held. Place the dish in an evaporating dish and fill it to overflowing with mercury. The evaporating dish will catch the overflow. Press the small glass plate firmly over the top of the shrinkage dish so that excess mercury is displaced, but avoid trapping any air. Remove the glass plate carefully and transfer the mercury to the 25 ml measuring cylinder. Record the volume of mercury in ml, which is the volume of the shrinkage dish (V_1).

Coat the inside of the shrinkage dish with a thin layer of petroleum jelly. This is to prevent soil sticking to the dish.

3. *Forming soil pat*

Add the mixed soil paste to the shrinkage dish so as to about one-third fill it. Avoid trapping air. Tap the dish on the bench surface to cause the soil to flow to the edges of the dish. This should also release any small air bubbles present. The bench should be padded with a few layers of blotting paper or similar material.

Add a second amount of soil, about the same as the first, and repeat the tapping operation until all entrapped air has been released. Add more soil, and continue tapping, so that the dish is completely filled with an excess standing out. Strike off the excess with a straight edge, and clean off adhering soil from the outside.

4. *Weighing*

Immediately after the above, weigh the soil and dish to 0.01 g (m_3). Calculate the mass of wet soil (m_1) from

$$m_1 = m_3 - m_2$$

5. *Drying*

Leave the soil in the dish to dry in the air for a few hours, or overnight, until its colour changes from dark to light. Place it in the oven at 105–110°C, and dry to a constant mass.

If the shrinkage curve during drying is required, make a series of volume measurements at suitable intervals before drying in the oven. Leave the soil in the shrinkage dish exposed to warm air and when it has shrunk away from the dish and can be safely handled, determine its volume and mass as in step 7 below. Place the soil pat on a flat surface to dry further and repeat the measurements until the colour changes from dark to light. Then dry in the oven.

6. *Weighing dry*

Cool in a desiccator, and weigh the dry soil and container to 0.01 g (m_4). Calculate the mass of dry soil m_d from

$$m_d = m_4 - m_2$$

7. *Measurement of volume*

Remove the dried soil pat carefully from the shrinkage dish. It should be intact if it was given long enough to dry in air before transferring to the oven.

Place the glass cup in a clean evaporating dish standing on the large tray. Fill the cup to overflowing with mercury and remove the excess by pressing the glass prong plate firmly on top of the cup. Avoid trapping air under the glass plate. Carefully remove the prong plate, and brush off any mercury drops adhering to the glass cup. Place the cup

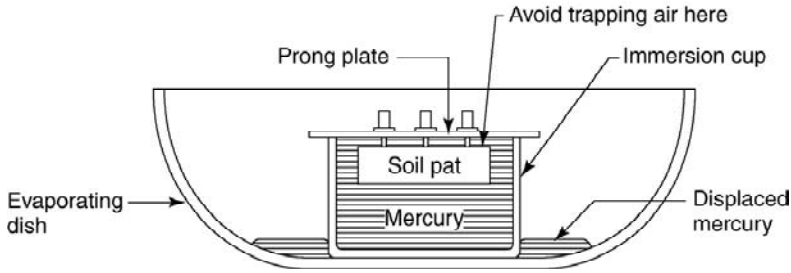


Figure 2.25 Immersion of sample in shrinkage limit test

into another clean evaporating dish without spilling any mercury.

Place the soil pat on the surface of the mercury (it will float). Press the three prongs of the prong plate carefully on the sample so as to force it under the mercury (Figure 2.25). Avoid trapping any air. Press the plate firmly onto the dish. Displaced mercury will be held in the evaporating dish. Brush off any droplets of mercury adhering to the cup into the dish. Transfer all the displaced mercury to the measuring cylinder and record its volume (V_d). This is equal to the volume of the dry soil-pat.

8. *Calculations*

Calculate the moisture content of the initial wet soil-pat, w_1 , from the equation

$$w_1 = \left(\frac{m_1 - m_d}{m_d} \right) \times 100\%$$

The shrinkage limit (w_s) can then be calculated from the equation

$$w_s = w_1 - \left(\frac{V_1 - V_d}{m_d} \right) \times 100\%$$

where V_1 = volume of wet soil pat (ml); V_d = volume of dry soil pat (ml); m_d = mass of dry soil-pat (g).

The shrinkage ratio, R_s , can be calculated from

$$R_s = \frac{m_d}{V_d} \quad (\text{see Section 2.3.6})$$

Typical results and calculations are given in Table 2.7.

If intermediate measurements of volume and mass were made, corresponding values of U and w can be derived and the shrinkage curve plotted, as described in section 2.7.2. An appropriate value of V_s can also be calculated.

9. *Results*

The shrinkage limit is reported to the nearest whole number. The method of test, of preparation and the percentage of material passing the 425 μm sieve should be reported.

The shrinkage ratio is reported to two places of decimals.

Moisture content and index tests

Table 2.7 Shrinkage limit test results (ASTM method).

<i>Calculation</i>	<i>Symbol</i>	<i>Units</i>	<i>Value</i>
Mass of dish + wet soil	m_3	g	35.84
Mass of dish + dry soil	m_4	g	26.31
Mass of dish	m_2	g	12.73
Mass of water	$m_3 - m_4$	g	9.53
Mass of dry soil	$m_4 - m_2 = m_d$	g	13.58
Mass of wet soil $\frac{m_3 - m_4}{m_d} \times 100$	$m_3 - m_2 = m_1$	g	23.11
Moisture content	w_1	%	70.2
Volume of dish	V_1	cm ³	14.81
Volume of dry soil	V_d	cm ³	7.23
Volume change ($V_1 - V_d$)	ΔV	ml	7.58
Unit Volume Change $\frac{\Delta V}{m_d} \times 100$	ΔU	%	55.8
Shrinkage Limit ($w_1 - \Delta U$)	w_s	%	14.4
Shrink age Ratio $\frac{m_d}{V_d}$	R_s		1.88

2.7.4 Linear shrinkage (BS 1377: Part 2: 1990: 6.5)

This test gives the percentage linear shrinkage of a soil. It can be used for soil of low plasticity, including silts, as well as for clays.

Apparatus

1. Mould, of brass or other non-corrodible metal, 140 mm long and 25 mm diameter.
2. Flat glass plate (as for the liquid limit test).
3. Palette knives.
4. Silicone grease or petroleum jelly.
5. Vernier callipers measuring up to 150 mm and reading to 0.1 mm, or steel rule graduated to 0.5 mm.
6. Moisture content apparatus (Section 2.5.2). Oven drying temperatures of 60–65°C and 105–110°C are required.

Procedural stages

1. Prepare mould
2. Prepare soil sample
3. Place in mould
4. Dry
5. Measure length
6. Calculate
7. Report result

Test procedure

1. *Preparation of mould*

Clean and dry the mould. Apply a thin film of grease to the inner surfaces to prevent soil from sticking.

2. *Preparation of sample*

About 150 g of soil passing the 425 μm sieve, prepared from natural soil or by using the wet sieving process described in Section 2.6.3, is required. This proportion of the original sample passing the 425 μm sieve is recorded.

Place the soil on the glass plate and mix thoroughly with distilled water, as for the liquid limit test. Continue mixing until it becomes a smooth homogeneous paste at about the liquid limit. This is not critical, but it may be checked using the cone penetrometer, which should give a penetration of about 20 mm.

3. *Placing in mould*

Place the paste in the mould, avoiding the trapping of air as far as possible, so that the mould is slightly overfilled. Tap it gently on the bench to remove any air pockets. Level off along the top edge of the mould with a palette knife or straight-edge. Wipe off any soil adhering to the rim of the mould.

4. *Drying*

Leave the mould exposed to the air but in a draught-free position, so that the soil can dry slowly. When the soil has shrunk away from the walls of the mould it can be transferred to an oven set at 60–65°C. When shrinkage has virtually ceased, increase the drying temperature to 105–110°C to complete the drying.

5. *Measurement of length*

Allow the mould and soil to cool in a desiccator. Measure the length of the bar of soil with the vernier callipers, making two or three readings and taking the average (L_D).

If the specimen has curved during drying, remove it carefully from the mould and measure the lengths of the top and bottom surfaces. Take the mean of these two lengths as the dry length L_D .

If the specimen has fractured in one place, the two portions can be fitted together before measuring the length. If it has cracked badly, and the length is difficult to measure, repeat the test, using a slower drying rate or leaving the mould longer in air before transferring to the oven.

6. *Calculations*

Calculate the linear shrinkage (L_S) as a percentage of the original length of the specimen from the equation

$$L_S = \left(1 - \frac{L_D}{L_0} \right) \times 100\%$$

where L_0 = original length (140 mm if a standard mould is used); L_D = length of dry specimen.

For some soils the plasticity index, I_p , might be found to be proportional to L_S . This can be useful for silty soils for which the plastic limit is difficult to determine.

7. *Results*

The linear shrinkage of the soil is reported to the nearest whole number. The percentage of soil passing the 425 μm sieve is also reported, together with the method of specimen preparation.

2.8 Empirical index tests

2.8.1 Types of test

Six simple empirical tests on clays are described in this section. They are: pinch, tenacity, elongation, soaking (known collectively as Puddle-clay index tests) and free swell and Sticky limit.

The first four are traditional tests for assessing the suitability of a clay for use as puddle-clay in applications such as earth dams, reservoirs and canal bank linings. They were referred to by Bishop (1946) and Glossop (1946) and were adapted for laboratory use in 1956 by I K Nixon. While they do not provide precise numerical results, they do give an indication of the properties of the clay which may be used as a guide to the selection of more elaborate tests. These tests may also be useful in situations where no laboratory testing facilities are available.

The free swell test is taken from a procedure described by Gibbs and Holtz (1956). Its purpose is to indicate the possible expansive characteristics of a clay, whether in its natural state *in situ* or as a fill after being compacted.

The sticky limit test is described by Terzaghi and Peck (1948).

Very little apparatus is required for these tests, other than standard oven-drying equipment for moisture content measurements.

2.8.2 Puddle tests (Nixon, 1956)

Preparation of sample

The clay is tested at the moisture content considered to be suitable for puddling. If this is not known, first determine the liquid and plastic limit of the natural (undried) soil. Calculate the moisture content required to give a liquidity index (I_L) of about 0.4 (see Section 2.3.3). Use either air-dried soil or undried soil at a known moisture content, and take a quantity equivalent to a dry mass of about 1 kg. If undried soil is used, calculate the amount of additional water needed to bring the moisture content up to the required value. Add the water, mix it well in and allow to mature in an airtight container for a few hours or preferably overnight.

Whether the clay is tested as received or after remoulding, the actual moisture content should be measured on a small representative sample immediately before carrying out these tests.

Pinch test

1. Knead the soil well in the hands and form a ball of clay about 75 mm diameter. It must not be fissured at this stage.
2. Squeeze the ball flat on a glass plate or between the hands until it forms a disc 25 mm thick.
3. Sketch and describe any cracks, if formed. If there are no cracks, state no cracks, and the clay has passed the test.

If the test is not possible because the sample is too friable, record that fact.

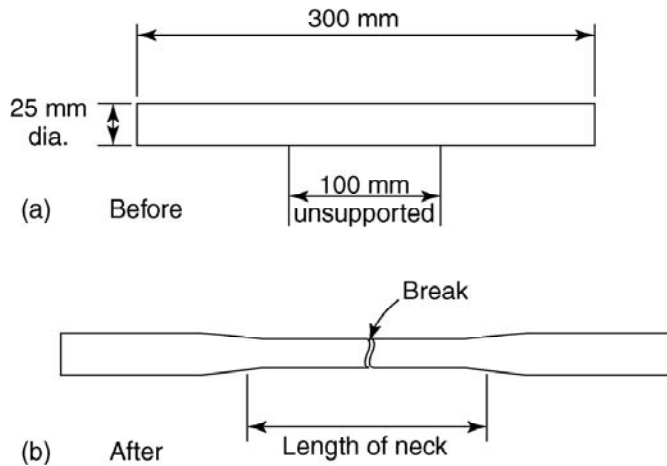


Figure 2.26 Puddle clay — extension of elongation test specimen

Tenacity test

1. Roll a cylinder 300 mm long and 25 mm diameter from the clay sample.
2. Hold it up vertically from one end so that 200 mm is unsupported, for a period of 15 secs.
3. If the clay supports its own weight, record this fact: it has passed the test. If necking or stretching occurs, record the details. Also record whether any cracks are visible.

Elongation test

1. Roll another cylinder 300 mm long and 25 mm diameter.
2. Grip each end firmly in the hands, leaving 100 mm unsupported.
3. Holding the cylinder horizontal, stretch it gradually by pulling on both hands until it breaks.
4. Record the length of neck formed at failure and the type of break. The longer the neck, the more suitable the clay (Figure 2.26). If a break occurs after little or no stretching, this should be recorded.

Soaking test

1. Make up a ball of clay 50 mm diameter, without fissures.
2. Place it in a 600 ml beaker and cover it with water. Note the time of immersion.
3. Record the state of the sample at the following intervals after immersion: 0.5, 1, 2, 4, 8, 24 hours, 2, 4 days. Include details of cracking, flaking, breaking away of pieces and final disintegration. If no change takes place, state 'nil'. A suitable clay should not disintegrate.

Alternatively, if several clays are to be tested, record the times after immersion at which the following events occur: cracking; spalling; flaking; splitting; severe splitting; collapse or disintegration. If these events are marked at equal intervals along the *X*-axis of a graph (starting with 'unchanged' at zero), and if time is plotted to a suitable scale

on the Y-axis, the behaviour of a clay can be represented graphically. Several different clays can be compared at a glance by this method.

Report results

The above four tests are usually carried out together on one sample of clay. Recorded details, and sketches where appropriate, are reported as a set of results on one sheet for a particular clay. After each test should be stated suitable or unsuitable, depending on the results.

The moisture content at which the tests were done, and the Atterberg limits, should also be reported.

2.8.3 Free swell test (Gibbs and Holtz, 1956)

Characteristics

Free swell is defined as the increase in volume of the soil from a loose dry powder form when it is poured into water, expressed as a percentage of the original volume.

Soils with free swell values less than 50% are not likely to show expansive properties. Values of 100% or more are associated with clays that could swell considerably when wetted, especially under light loadings. High-swelling soils such as bentonite might have free swell values up to 2000%.

Preparation of sample

About 50 g of soil is oven dried and passed through a 425 μm sieve. Place the dried soil loosely in a dry 25 ml cylinder up to the 10 ml mark. The powder should not be compacted or shaken down.

Procedure

1. Place 50 ml of distilled water in a 50 ml glass measuring cylinder.
2. Pour the dry soil powder slowly and steadily into the water. The word used in the original text is drizzle, an apt description.
3. Allow the main part of the solid particles to come to rest; this will take from a few minutes to half an hour. The finest particles may remain in suspension for much longer but these can be ignored (see Figure 2.27.)
4. Read off and record the volume of settled solids (V ml).

Calculation and report

Free swell is defined as the change in volume of the dry soil expressed as a percentage of its original volume. It is calculated from the equation

$$\text{free swell} = \frac{V - 10}{10} \times 100\%$$

if the original dry loose volume was 10 ml.

The result is reported to the nearest whole number.

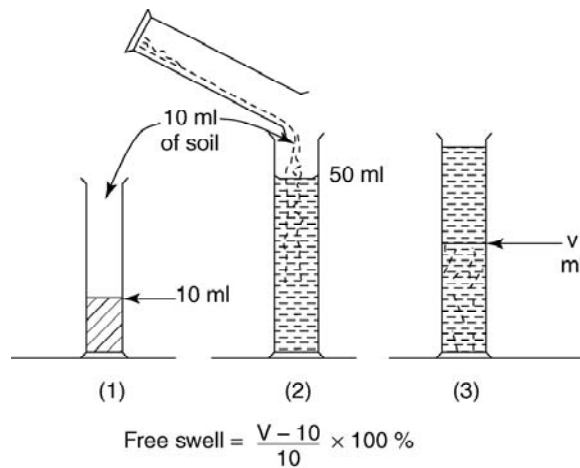


Figure 2.27 Free swell test

2.8.4 Sticky limit

This is a simple test on a clay to determine the lowest moisture content at which the clay adheres to metal tools. This method is based on a procedure outlined by Terzaghi and Peck (1948).

Use a pat of clay which has been matured at a moisture content within the plastic range, such that it is sticky — i.e. the clay sticks to a clean dry spatula blade or a plated grooving tool. Allow the clay to dry gradually by exposure to the atmosphere, at intervals draw the tool lightly over the surface of the clay-pat. When the tool no longer picks up any clay, measure the moisture content. Add a little water to the clay so that it becomes sticky again, and repeat the process once or twice more.

If the measured moisture contents are in reasonable agreement (an overall range of 2%) calculate the average moisture content to the nearest 1% and report it as the sticky limit of the clay.

2.9 Soil suction test

This test procedure, the Filter Paper Method of soil suction measurement, is derived from BRE Information Paper IP 4/93 (Crilly and Chandler, 1993). It is an empirical test for the determination of the state of desiccation of clays. It is based on a relationship that has been established between the equilibrium water content of Whatman No. 42 filter paper, after a period in close contact with a clay specimen, and the pore water suction in the clay (Chandler and Gutierrez, 1986). A similar test is also described in ASTM D 5298-03.

Undisturbed samples of high quality soil are necessary for obtaining meaningful results. The state of desiccation in the ground cannot be obtained from disturbed or remoulded samples. However tests on disturbed samples that have been suitably recompacted can provide an indication of the state of desiccation in placed fill, e.g. in an earth embankment. It is essential that the laboratory compaction process is properly controlled to reproduce the conditions *in situ*, either by achieving a specified density at the relevant moisture content, or by the application of a known degree of compaction. This can be achieved in small specimens

Moisture content and index tests

by using, for instance, the Harvard compaction device (described in Section 6.5.10).

Very careful precision weighing and careful handling procedures are necessary. The masses to be measured are usually little more than 1 gram, and critical mass differences are only fractions of a gram. It is essential that the test is carried out correctly, and with the specified degree of precision.

Apparatus

1. Equipment for moisture content determination (Section 2.5.2).
2. Analytical balance readable to 0.0001 g, minimum capacity 10 g.
3. Thermometer, 0–40 °C, accurate to 0.1 °C.
4. Filter papers, Whatman No. 42 grade.
5. Cling film.
6. Microcrystalline wax.
7. A watertight container for storing the test samples.
8. Small sealable polythene bags.
9. Tweezers

Most of these items are shown in Figure 2.28.

Procedural stages

1. Mark and weigh the polythene bags
2. Select and prepare the test samples
3. Fit discs of filter paper
4. Seal the sample
5. Store the sample for 5 to 10 days
6. Remove filter papers from the sample and place in polythene bags
7. Weigh filter papers in bags
8. Remove and dry filter papers
9. Weigh dried filter papers in same bags
10. Determine the moisture content of the clay



Figure 2.28 Equipment for soil suction test (photograph courtesy of Soil Property Testing Ltd.)

11. Calculate moisture contents and soil suction
12. Report results

Test procedure

1. *Preparation of polythene bags*

The polythene bags should be sealable, and no larger than necessary to hold the filter papers comfortably. Mark each bag for future identification using an indelible marker. Weigh each bag to 0.0001 g using the analytical balance, and record the mass m_B (g).

2. *Prepare test sample*

Undisturbed samples of 100 mm diameter are normally used. Extrude about 100 mm to 150 mm of the soil and select the portion for test. Cut this portion into four roughly equal discs of at least 10 mm thickness. This operation should be carried out as quickly as practicable, in an area in which the temperature is maintained constant at 20 ± 2 °C.

3. *Fit filter paper discs*

Three discs of Whatman No. 42 filter paper, 70 mm diameter, are required. Each disc may be identified by writing on it in pencil, and should be used direct from the packaging. Place a single filter paper between each pair of soil discs, closely in contact with the clay, and reassemble the sample in the process. Make sure that the soil discs fit together snugly.

4. *Seal sample*

Wrap the sample twice in cling film and seal it by coating it with molten microcrystalline wax, using a paint brush. Apply several coats of wax to ensure that the sample is fully sealed. The wax should be melted in a thermostatically controlled bath so that its temperature does not exceed 100 °C.

5. *Store sample*

Store the sample on its side, to minimise compression of the filter papers, for at least five days but not more than ten days. It would be desirable to establish a standard storage time. The sample may be stored in a watertight container, or in an incubator (Figure 2.29). The storage area may be in the laboratory, or in a room that is maintained at the same temperature as the laboratory.

6. *Remove filter papers*

At the end of the storage period, unseal the sample and separate the discs of clay. Quickly remove the filter papers with tweezers as they are exposed, brush off any adhering soil, place each paper in a weighed bag and seal the bags. Any badly contaminated portions of filter paper should be cut off first and this fact recorded.



Figure 2.29 Incubator with maturing soil suction samples (photograph courtesy of Soil Property Testing Ltd., Huntingdon)

Moisture content and index tests

7. *Weigh filter papers*

Weigh each wet filter paper in its bag without delay to 0.0001 g, using the analytical balance (m_{BW} g).

8. *Remove and dry*

Remove the filter papers from their bags, and place in the drying oven maintained at 105–110 °C for one hour. During this period, prop open the mouths of the polythene bags to allow any condensation inside the bags to evaporate into the laboratory atmosphere.

9. *Weigh dried filter papers*

Return each dried filter paper to its own bag, and weigh paper and bag to 0.0001 g (m_{BD} g).

10. *Determine moisture content of the soil*

Take a specimen for determination of moisture content from each of the clay slices and determine the moisture content as described in Section 2.5.2.

11. *Calculations*

Calculate the moisture content of each filter paper (w_p %) using the following equation; the equivalent of the equation for soil moisture content in Section 2.5.2 (7).

$$w_p = \frac{m_{BW} - m_{BD}}{m_{BD} - m_B} \times 100\%$$

If this value exceeds 47 %, calculate the soil suction p_k from the equation

$$\log_{10} p_k = 6.05 - 2.48 \log_{10} w_p \text{ kPa}$$

If the value of w_p is less than or equal to 47 %, calculate the soil suction from the equation

$$\log_{10} p_k = 4.84 - 0.0622 w_p \text{ kPa}$$

Alternatively, these equations can be expressed respectively in terms of powers of 10, thus :

$$p_k = 10^{(6.05 - 2.48 \log w_p)} \text{ kPa}$$

or

$$p_k = 10^{(4.84 - 0.0622 w_p)} \text{ kPa}$$

Also calculate the average of the three filter paper moisture contents and the corresponding soil suction.

12. *Report results*

The calculated suction (kPa) corresponding to each filter paper and to the average filter paper moisture content, is reported to three significant figures. The following data are also reported:

- Sample designation
- Position of each filter paper in the soil sample
- Dry mass of each filter paper, to the nearest 0.0001 g
- Water content of each filter paper, to four significant figures
- The period of time for which the filter papers were kept in contact with the soil.

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Chapter 3

Density and particle density

3.1 Introduction

3.1.1 Scope

In this chapter are described three different laboratory tests for the measurement of density of soil samples and three for the measurement of the density of soil particles. All these tests are to be found in BS 1377: Part 2: 1990. In addition, tests for the determination of the ‘limiting densities’ of granular soils are included, which are given in BS 1377: Part 4: 1990.

The section on theory (Section 3.3) includes illustrations of the meaning of voids ratio, porosity and degree of saturation, and their relationship to density and moisture content.

The measurement of density *in situ* is beyond the scope of laboratory work and is not included here.

3.1.2 Terminology

Density

The concept of *density* is well known, and refers to mass per unit volume. Density can be qualified in several different ways, each one of which has a particular application. These terms are discussed in this chapter and defined below.

In British practice the various terms using density relate to the mass per unit volume (or unit mass of the soil in bulk). The accepted SI term (see Appendix) is mass density, and is denoted by the symbol ρ . It is expressed as a mass per unit volume (e.g. kg/m³ or Mg/m³) and should not be confused with weight density, denoted by γ . Weight density relates to the gravitational force (the weight) acting on the mass, and is expressed as force per unit volume (e.g. N/m³ or kN/m³). Weight (force) is equal to mass multiplied by the local acceleration due to gravity, so, if we consider a unit volume,

$$\gamma = \rho \times g$$

The average terrestrial value of g is about 9.81 m/s², which for many practical purposes can be written as 10 m/s².

The weight density γ expressed in kilonewtons per cubic metre (kN/m³), when the mass density ρ is expressed in Mg/m³, is then given by the equation

$$\gamma = 9.81 \times \rho \quad \text{kN/m}^3$$

or approximately

$$\gamma = (10) \times \rho \quad \text{kN/m}^3$$

Density and particle density

Throughout this book, unless stated otherwise, the term density refers to mass density, ρ . For soils it is expressed in Mg/m^3 , which is the same magnitude as g/cm^3 . The density of water (denoted by ρ_w) for most practical purposes is equal to 1 Mg/m^3 .

Particle density

In BS 1377: 1990 the term *particle density* replaced *specific gravity* as a measure of the average density of the solid particles which make up a soil mass. Specific gravity is the ratio of the mass of dry particles to the mass of water they displace. This is a dimensionless quantity i.e. a number without units. In some European countries the specific gravity has been called relative density which in Britain has a different meaning as a descriptive term derived from *in situ* tests or observations.

The term particle density has been adopted in Britain to comply with international use in ISO Standards. Particle density is denoted by the symbol ρ_s and values are quoted in Mg/m^3 , which is the same unit as for density. It is also numerically equal to the specific gravity (G_s) which it replaces.

Throughout this book the particle density refers to the density of naturally occurring soil particles, usually after oven drying at 105°C to 110°C . This is sometimes referred to as the *apparent particle density* (see Section 3.3.4).

3.2 Definitions

Density Mass per unit volume.

Bulk density (ρ) Mass of dry soil, including solid particles, water and air, contained in a unit volume.

Dry density (ρ_D) Mass of dry soil, after drying at 105°C , contained in a unit volume of undried soil.

Density of water (ρ_w) (see Section 3.3.1).

Limiting densities The dry densities corresponding to the extreme states of packing (loose and dense) at which the grains of soil can be placed. Relevant only for granular soils.

Maximum density ($\rho_{D\max}$) The dry density at the densest practicable state of packing of the particles. (Maximum dry density has a different meaning in connection with the compaction of soil. See Chapter 6.)

Minimum density ($\rho_{D\min}$) The dry density at the loosest state of packing of dry particles that can be sustained.

Particle density (ρ_s) The average mass per unit volume of the solid particles in a sample of soil, where the volume includes any sealed voids contained within solid particles. (In some countries this is known as *relative density*).

Voids The spaces between solid particles of soil. They may contain gas (usually air) or water, or both.

Voids ratio (e) The ratio between the volume of voids (water and air) and the volume of solid particles in a mass of soil.

Density index (I_D) The relationship of the voids ratio e to the limiting voids ratios $e_{\max}$, $e_{\min}$ (corresponding to the minimum and maximum densities):

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$$I_D = \frac{e_{\max} - e}{e_{\max} - e_{\min}}$$

Porosity (n) The volume of voids (water and air) expressed as a percentage of the total (bulk) volume of a mass of soil.

Degree of saturation (S_r) The volume of water contained in the void space between soil particles expressed as a percentage of the total voids.

$$S_r = \frac{w\rho_s}{e}$$

Saturation A soil is fully saturated when all the voids are completely filled with water.

Critical density The dry density corresponding to the critical voids ratio of a granular soil.

Critical voids ratio The voids ratio of a granular soil at which it will neither expand nor contract when subjected to shear strains.

Unit mass Same as *Density*.

Unit weight (γ) Weight (force) per unit volume, equal to mass per unit volume multiplied by local acceleration due to gravity.

Absolute particle density The particle density of the mineral constituents present in the soil. It is measured by pulverizing the soil to silt size or finer, so that all impermeable voids in the coarser grains are exposed. (Mainly applicable to rocks.)

Apparent particle density The particle density of the soil particles as they occur naturally, and referred to simply as particle density. (See definition under *Particle density*.)

***Bulk particle density (Saturated, Surface dry)** The particle density with the permeable or surface voids of the particles filled with water.

***Bulk particle density (Wet, surface dry)** The particle density when the permeable voids are not entirely filled with water.

***Bulk particle density (Oven dry)** The minimum particle density of particles, in which the permeable and impermeable voids associated with the particles are included.

* These terms are mainly used for concrete aggregates and not soils, and are usually expressed in kg/m³.

3.3 Theory

3.3.1 Mass, Volume and Density

Determination of density

In the laboratory, mass is measured in grams. Linear dimensions are measured in millimetres, and a volume calculated from such measurements will be in cubic millimetres (mm³). It is convenient to convert to cubic centimetres (cm³) at the outset by dividing by 1000, because 1 cm³ = 1000 mm³. Thus, for a rectangular prism, the volume V is given by

$$V = \frac{LBH}{1000} \text{ cm}^3$$

and for a right cylinder

$$V = \frac{\pi D^2 H}{4000} \text{ cm}^3$$

Density and particle density

where L , B , H , D relate, respectively, to length, breadth, height and diameter, and are measured in millimetres.

If the mass of a soil sample is in grams, and its volume is $V \text{ cm}^3$, the density ρ is given by

$$\rho = \frac{m}{V} \text{ g/cm}^3 = \frac{m}{V} \text{ Mg/m}^3$$

because $1 \text{ Mg} = 10^6 \text{ g}$ and $1 \text{ m}^3 = 10^6 \text{ cm}^3$.

The practical unit of density is Mg/m^3 , and is obtained directly from laboratory measurements if we convert mm^3 to cm^3 .

If the volume V is obtained by direct measurement, such as by water displacement, it is measured in millilitres (ml). For practical purposes $1 \text{ ml} = 1 \text{ cm}^3$, so the above relationship still applies.

Density of water

The density of pure water is at its maximum value of 1.000 g/ml (or Mg/m^3) at a temperature of 4°C . The density of water at other temperatures may be obtained from the graph in Figure 3.1, or from Table 4.14 in Section 4.7.3. At 20°C it is equal to 0.99820 g/ml .

For most soil testing purposes (except the hydrometer sedimentation test, Section 4.8.3), the density of pure water may be taken to be 1.00 g/ml (or Mg/m^3).

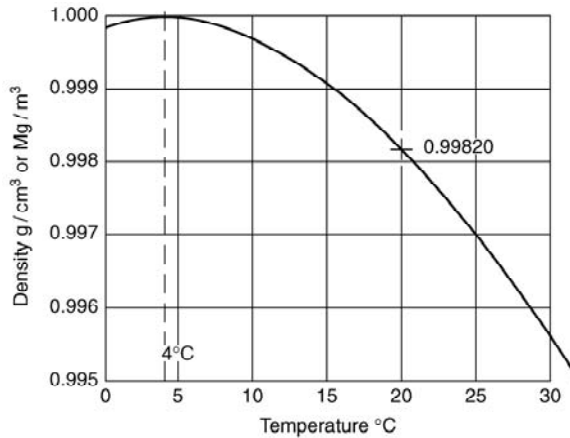


Figure 3.1 Density of pure water

3.3.2 Voids Ratio and Porosity

The amount of void space within a soil has an important effect on its characteristics. Two expressions are used to provide a measure of the void space — namely ‘voids ratio’ and ‘porosity’. The relationships between density, moisture content, particle density, voids ratio and porosity are developed below for soil in four conditions: 1. dry; 2. fully saturated; 3. partially saturated; 4. submerged.

Equations are summarised at the end of this Section for easy reference, but it is better to understand the principles than to attempt to memorise all the formulae.

Dry soil

A dry soil consists of solid particles separated by air spaces (voids), as shown diagrammatically in Figure 3.2(a). The soil occupies a total volume V and its mass is m . The density of the solid particles is ρ_s .

If we imagine that all the solid particles are fused together into a solid lump they will occupy a volume V_s which is less than V . The difference is the volume of voids V_v , as indicated in Figure 3.2(b).

The voids ratio, e , is the ratio of volume of voids to volume of solids, or

$$e = \frac{V_v}{V_s} \quad (3.1)$$

This is a pure number that is usually expressed as a decimal (e.g. 0.35). It can be greater than 1.

Porosity, n , is the ratio of volume of voids to the total volume, or

$$n = \frac{V_v}{V} = \frac{V_v}{V_v + V_s} \quad (3.2)$$

This is often expressed as a percentage, and must be less than 100%.

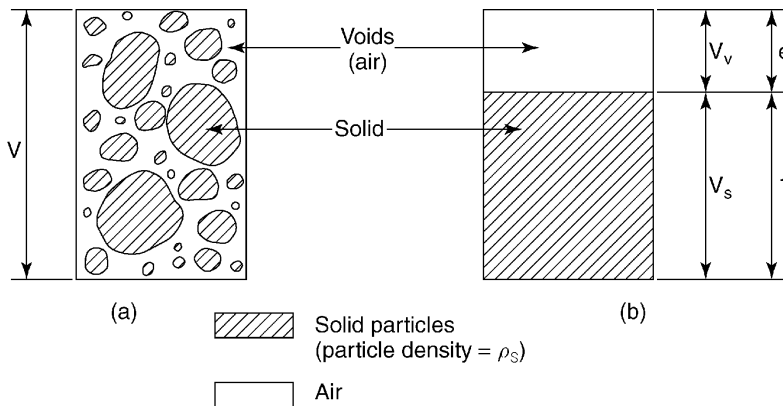


Figure 3.2 Representation of dry soil

Density and particle density

The relationship between voids ratio and porosity is given by the equations

$$n = \frac{e}{1 + e} \quad \text{and} \quad e = \frac{n}{1 - n} \quad (3.3)$$

The mass of the volume of soil is equal to the volume of solids multiplied by their density, the voids having zero mass. If the density of the solid particles is ρ_s , then mass of the soil = $V_s \rho_s$. The volume of this soil is $(V_s + V_v)$.

The density (which in this case is the dry density, ρ_D) is equal to mass divided by volume, or

$$\begin{aligned} \rho_D &= \frac{V_s \rho_s}{V_s + V_v} \\ &= \frac{\rho_s}{1 + \frac{V_v}{V_s}} \end{aligned}$$

i.e.

$$\rho_D = \frac{\rho_s}{1 + e} \quad (3.4)$$

or $e = (\rho_s / \rho_D) - 1$

Saturated soil

In a completely saturated soil the void spaces are completely filled with water, as in Figure 3.3(a). If we again imagine the solids fused together, the remaining voids will be filled with water as in Figure 3.3(b).

Voids ratio and porosity are defined in the same way as before, i.e.

$$e = \frac{V_w}{V_s} \quad (3.5)$$

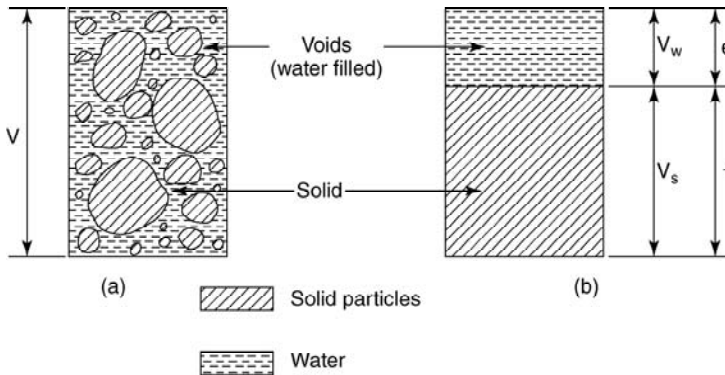


Figure 3.3 Representation of fully saturated soil

$$n = \frac{V_w}{V} = \frac{V_w}{V_s + V_w} \quad (3.6)$$

The total mass is now made up of two parts:

$$\text{solid, } m_s = V_s \rho_s$$

$$\text{water, } m_w = V_w \rho_w$$

The volume is

$$V = V_s + V_w$$

The density is now the saturated density, ρ_{sat} , and is given by

$$\begin{aligned} \rho_{\text{sat}} &= \frac{(V_s \rho_s) + (V_w \rho_w)}{V_s + V_w} \\ &= \frac{\rho_s + \frac{V_w}{V_s} \rho_w}{1 + \frac{V_w}{V_s}} \end{aligned}$$

Therefore

$$\rho_{\text{sat}} = \frac{\rho_s + e \rho_w}{1 + e} \quad (3.7)$$

Partially saturated soil

Many natural soils contain both air and water in the voids — that is, they are partially saturated. This condition can be represented diagrammatically as in Figure 3.4. The symbols on the left of the diagram are those used previously. On the right-hand side the volume of solids V_s is reduced to unity, so that the volume of voids is denoted by e . This notation simplifies calculations involving voids ratio changes or degree of saturation. It is much easier to remember this diagram and to work from the first principles than to remember these equations.

The percentage of the voids occupied by water is denoted by S_r , so that

$$S_r = \frac{V_w}{V_a + V_w} \times 100\% \quad (3.8)$$

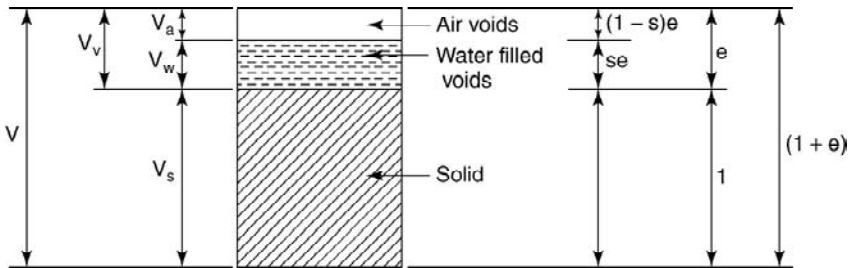


Figure 3.4 Representation of partially saturated water

Density and particle density

The percentage S_r is known as the degree of saturation. In a fully saturated soil, $S_r = 100\%$ and the volume of air voids V_a is zero. In a dry soil, $S_r = 0\%$ and $V_a = V_v$.

The mass of the volume V , represented by $(1 + e)$, is made up as follows.

$$\text{Solid: } 1 \times \rho_s$$

$$\text{Water: } e \times \frac{S_r \rho_w}{100}$$

$$\text{Air: } 0$$

$$\therefore \text{Total mass} = \rho_s + \frac{S_r e \rho_w}{100}$$

The bulk density is denoted by ρ , and

$$\rho = \frac{\text{Mass}}{\text{Volume}} = \frac{\rho_s + \frac{S_r e \rho_w}{100}}{1 + e} \quad (3.9)$$

The moisture content, w , is the ratio of mass of water to mass of solid, expressed as a percentage (Section 2.3.1), i.e.

$$w = \frac{S_r e \rho_w}{\rho_s} \% \quad (3.10)$$

Hence

$$S_r = \frac{\rho_s}{\rho_w} \frac{w}{e} \% \quad (3.11)$$

The dry density, denoted by ρ_D , is the mass of dry soil per unit volume, i.e.

$$\rho_D = \frac{\rho_s}{1 + e}$$

the same equation as (3.4). Substituting from (3.10) in equation (3.9),

$$\rho = \frac{\rho_s + w \rho_s}{1 + e} = \frac{\rho_s}{1 + e} (1 + w)$$

and from equation (3.4)

$$\rho = \rho_D (1 + w)$$

Therefore

$$\rho_D = \frac{1}{1 + w} \rho$$

If w is expressed as a percentage,

$$\rho_D = \frac{100}{100 + w\%} \rho \quad (3.12)$$

Equation (3.12) should be remembered, because it is often needed for calculating dry density from bulk density and moisture content.

Submerged soil

If partially saturated soil is completely submerged and the air in the voids remains entrapped,

the apparent (submerged) density is denoted by ρ' and is derived as follows:

$$\text{Total mass} = \rho_s + \frac{S_r e \rho_w}{100}$$

$$\text{Volume of water displaced} = (1 + e)$$

Therefore

$$\text{Mass of water displaced} = (1 + e) \rho_w$$

By the principle of Archimedes (Section 3.3.3),

$$\text{Apparent mass} = \left(\rho_s + \frac{S_r e \rho_w}{100} \right) - (1 + e) \rho_w$$

$$\text{Submerged density} = \frac{\text{Apparent mass}}{\text{Volume}},$$

i.e.

$$\rho' = \frac{\rho_s - \left[1 + e \left(\frac{100 - S_r}{100} \right) \right] \rho_w}{1 + e} \quad (3.13)$$

If all the voids are filled with water, $S_r = 100\%$ and the density is the submerged saturated density, ρ'_{sat} , so that

$$\rho'_{\text{sat}} = \frac{\rho_s - \rho_w}{1 + e} \quad (3.14)$$

Summary of equations

If we use SI units, the density of water ρ_w is 1 g/cm³ for all practical purposes, and the relationships derived above become

$$\rho_D = \frac{\rho_s}{1 + e}$$

$$\rho_{\text{sat}} = \frac{\rho_s + e}{1 + e}$$

$$\rho = \frac{\rho_s + \frac{S_r e}{100}}{1 + e}$$

$$\rho' = \frac{\rho_s - 1 - e \left(\frac{100 - S_r}{100} \right)}{1 + e}$$

$$\rho'_{\text{sat}} = \frac{\rho_s - 1}{1 + e}$$

Density and particle density

However, if seawater is present, its density ρ_w (about 1.04 Mg/m³) must be allowed for in equations (3.4)–(3.15).

The following equations are worth remembering:

$$S_r = \frac{\rho_s w}{\rho_w e} \% \quad (3.11)$$

$$\rho_D = \frac{100\rho}{100 + w} \quad (3.12)$$

In (3.11), putting ρ_w equal to unity gives $S_r = \frac{\rho_s w}{e} \% \quad (3.15)$

3.3.3 Principle of Archimedes

This principle is explained in textbooks on elementary physics (for example, Abbott, 1969). If a solid body is wholly or partially immersed in a liquid, the upthrust force (or buoyancy force) acting on the body is equal to the weight force of the liquid displaced by the body, and acts vertically upwards through the centre of gravity of the displaced liquid. The apparent mass of a solid body immersed in water is therefore equal to the mass of the body less the mass of water displaced. This is the basis of the water immersion method for measuring density (Section 3.5.5).

The same principle applies to a body immersed in a gas, including the atmosphere, but this effect may be ignored for most practical purposes.

When a body floats in water, the mass of water displaced is equal to the mass of the body, whether it is totally or partially immersed. If it floats wholly immersed, its mean density must be the same as the density of water.

3.3.4 Particle density

A soil consists of an accumulation of particles that may be of a single mineral type, such as clean quartz sand, or more usually a mixture of a number of mineral types, each with a different particle density. For a single mineral type the particle density of the solids comprising a mass of the soil is that of the mineral itself (for example, 2.65 for quartz). But for a soil consisting of a variety of minerals we are concerned only with the mean particle density of the mass as a whole, and this is the sense in which the term is used here. Particle densities of a few common mineral types are listed in Table 3.1.

The particle density of most soils generally lies between 2.60 and 2.80, and for sands which consist wholly or mainly of quartz it is often sufficient to assume that the particle density is 2.65. The presence of particles consisting of other minerals will result in a different value. Clays consist of various minerals, most of which are heavier than, and with higher particle densities than quartz, typically 2.68–2.72 for many British soils. The presence of heavy metals in the form of oxides or other compounds can give even higher values. On the other hand, soils that contain appreciable quantities of peat or organic material may have particle densities considerably less than 2.65 and sometimes below 2.0. Soils consisting of particles that contain small cavities (bubbles of gas), such as pumice, also show a low apparent particle density, although the absolute particle density is higher. Tropical soils may have particle densities that are unexpectedly high or low.

Soils containing substantial proportions of heavy or light particles can give erratic values

Table 3.1 Absolute particle densities of some common minerals

<i>Mineral</i>	<i>Composition</i>	<i>Absolute particle density Mg/m³</i>
Anhydrite	CaSO ₄	2.9
Barytes	BaSO ₄	4.5
Calcite, chalk	CaCO ₃	2.71
Feldspar	KAlSi ₃ O ₈ , etc	2.6–2.7
Gypsum	CaSO ₄ ·2H ₂ O	2.3
Haematite	Fe ₂ O ₃	5.2
Kaolinite	Al ₄ Si ₄ O ₁₀ (OH) ₈	2.6
Magnetite	Fe ₃ O ₄	5.2
Quartz (silica)	SiO ₂	2.65
Peat	Organic	1.0 or less
Diatomaceous earth	‘Skeletal’ remains of microscopic plants	2.00

of particle density. A number of repeat tests may be needed to obtain a reliable average value for this type of soil.

In some applications it may be necessary to determine two (or more) values of particle density. An example is colliery waste. For estimating voids in the compacted material, an average value for the whole sample is required. If the lighter coal particles break down to a minimum size larger than that used in a sedimentation test (Section 4.8), a separate value of particle density for the fraction finer than 63 μm will be needed for computation of the fine particle size analysis.

Particle density is related to the density of water at 4°C, but most laboratory tests are carried out at an ambient temperature of about 20°C. However, the difference in the density of water between 4°C and 20°C is less than 0.003 g/cm³ (i.e. within 0.3%), so for practical purposes this discrepancy can be neglected.

There are several different kinds of particle density in use, especially in American practice, and they are defined in Section 3.2. The apparent particle density is generally used in Britain for soils and is referred to throughout this book as particle density and is denoted by ρ_s .

The absolute particle density gives the highest particle density value that can be obtained for a given soil. The apparent particle density may be equal to, but it usually slightly smaller than, the absolute particle density. The other particle density terms are listed in order of magnitude of their values, the bulk particle density (oven-dry) giving the lowest value, because it includes the volume of all voids associated with the particles. The absolute particle density can be used as a guide for the identification of rock minerals, and is the parameter used in Table 3.1. The three bulk particle densities apply mainly to concrete aggregates, and will not be referred to again.

Table 3.2 Theoretical limiting voids ratios and porosities for equal spheres

	<i>Densest state ρ_{max}</i>	<i>Loosest state ρ_{min}</i>
Voids ratio e	0.35	0.91
Porosity n	26%	48%
Symbols used	$e_{\text{min}}, n_{\text{min}}$	$e_{\text{max}}, n_{\text{max}}$

3.3.5 Limiting Densities

States of packing

The limiting densities, as applied to sands, are the dry densities corresponding to the two extreme states of packing (loosest and densest) at which the particles can be placed in nature. The maximum density represents the densest packing of particles without crushing the grains, and corresponds to minimum porosity. The minimum density represents the loosest packing, and corresponds to maximum porosity.

If we consider a collection of equal spheres, their extreme states of packing can be represented diagrammatically in two dimensions as shown in Figure 3.5. They can be densely packed as at (a), or loosely packed as at (b). In each case the spheres are in face-to-face contact. The densities achieved depend upon the density of the spheres (i.e. particle density), but voids ratios and porosities do not, and can be calculated theoretically. These values are given in Table 3.2.

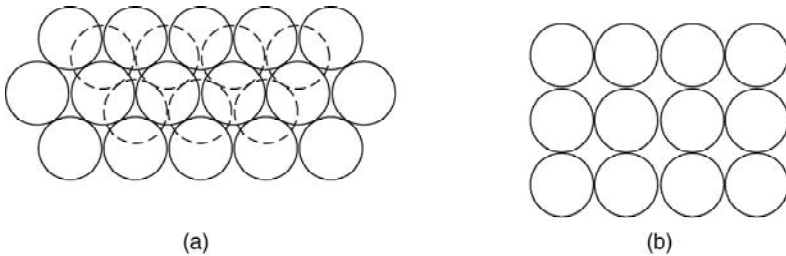


Figure 3.5 States of packing of equal spheres

Real soils consist of particles of many sizes. At their densest packing the voids between large particles contain smaller particles and the voids between these contain yet smaller particles, and so on (Figure 3.6(a)). The Fuller grading curve, referred to in Section 4.4.2, is based on the idealised limit of this concept (Figure 3.6(c)). It might be expected that a real soil with a variety of particle sizes would show smaller values of $e_{\min}$ and $n_{\min}$ than can be obtained with equal spheres, but this is partially offset by the more irregular shape of real sand grains.

In the loosest state it is possible for groups of real soil particles to form ‘arch’ structures, as represented in Figure 3.6(b), which can be sustained if left undisturbed. The possible higher values of $e_{\max}$ and $n_{\max}$ compared with equal spheres are again partially offset by the effect of irregularity of grain shape. For these reasons the voids ratio and porosity limits of many natural sands do not differ greatly from the theoretical values for equal spheres shown in Table 3.2.

In Figure 3.6, sample (a) is dense and stable. Sample (b) is unstable, and the grain structure is likely to collapse under the influence of a sudden shock, vibration or inundation, for example due to earthquakes or flooding.

The minimum density referred to here must not be confused with the bulking phenomenon of damp sand. It is possible to deposit damp sand at a porosity greater than that achieved by the standard procedures for determining the maximum porosity. This effect is due to a film of water on the particles preventing direct contact between them, and so increasing the porosity. This is a condition not found in nature, because natural sand deposits have usually

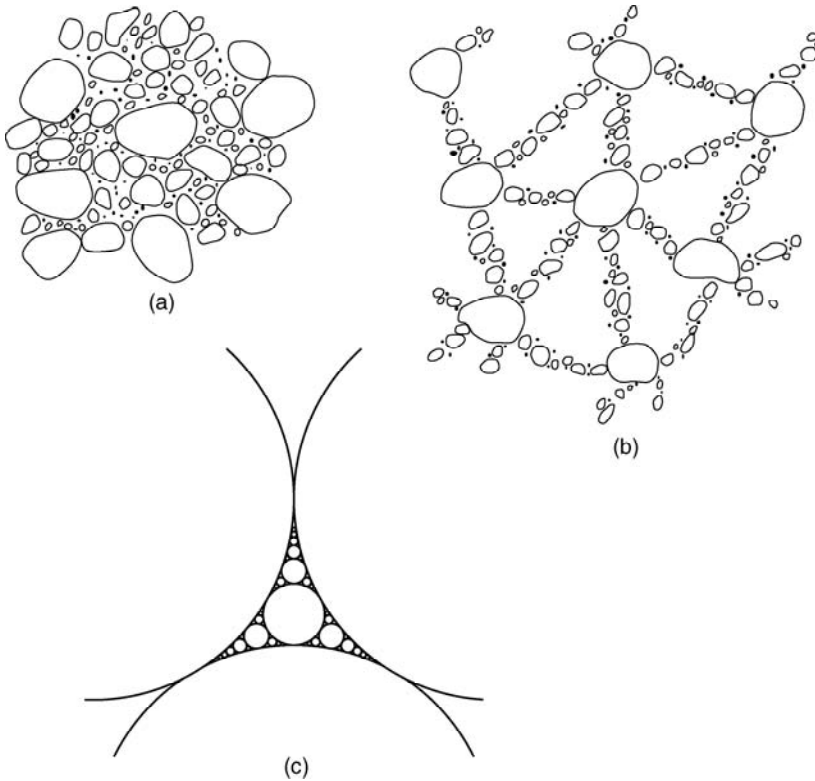


Figure 3.6 States of packing of soil particles: (a) densely packed, (b) loosely packed and (c) idealised 'Fuller' packing

been either laid down under water, or wind-blown in dry conditions.

Density index

The voids ratio of a granular soil can be used with reference to the limiting voids ratios ($e_{\min}$, $e_{\max}$) as an index, in much the same way as the moisture content of clays is used with reference to the Atterberg limits (Chapter 2; Section 2.3.3). The term used here, corresponding to the liquidity index for clays, is *density index* (I_D), previously referred to as *relative density*, and is the ratio derived as follows. If the voids ratio of the soil is denoted by e , then

$$I_D = \frac{e_{\max} - e}{e_{\max} - e_{\min}}$$

Density index is illustrated diagrammatically in Figure 3.7, in which values of voids ratio are plotted from left to right. Zero voids ratio relates to a density equal to the density of the individual particles. The range of voids ratios for equal spheres is shown on the top line.

Considering sand (a), the voids ratio in its natural state is e , and is denoted by the point S. Its density index (I_D), as defined by the above equation, is near the middle of the range

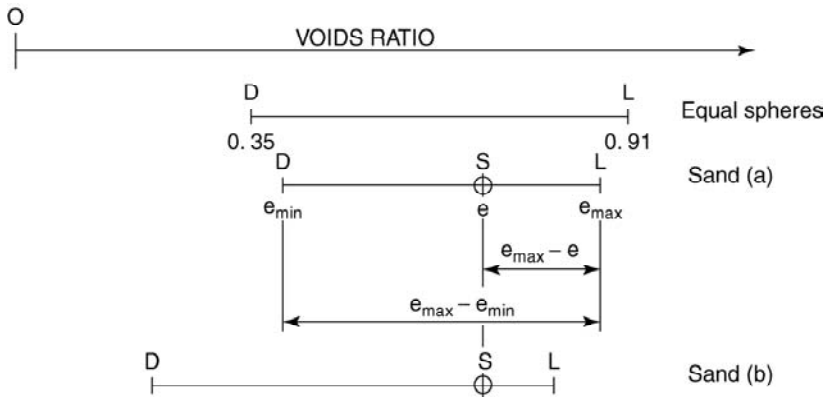


Figure 3.7 Density index of two sands

— that is, sand (a) has a medium density index.

Another material, sand (b), with different values of limiting voids ratios, but at the same natural voids ratio, would have a low density index — that is, it would be at a less dense state of packing than sand (a). It follows that voids ratio (or density), without reference to the limiting voids ratio (or densities), is not sufficient to define the state of compaction of a sand.

To calculate the density index from dry densities instead of voids ratios, the following expression is used:

$$I_D = \frac{\rho_D - \rho_{D,\min}}{\rho_{D,\max} - \rho_{D,\min}} \times \frac{\rho_{D,\max}}{\rho_D}$$

3.4 Applications

3.4.1 Density

The *in situ* density of soil is an important property having many applications in soil engineering. In practical problems associated with earthworks and foundations, the weight of the soil itself exerts forces that have to be taken into account in the analysis. It is therefore necessary to know the bulk density of the soil, from which these forces can be calculated. In the analysis of the stability of a slope, such as an embankment or the sides of a cutting, the weight of soil provides the main force, but it is also significant in calculating the bearing capacity and settlement of foundations for other structures. The bulk density of natural soil is usually determined from laboratory measurements on undisturbed samples.

When soil is used as a construction material, such as in embankments or road sub-bases, measurement of dry density provides an important means of quality control. Direct measurement of compacted density *in situ* is beyond the scope of this book. The methods most often used are the sand-replacement or the core-cutter method, which are given in BS 1377: Part 9: 1990. Undisturbed samples of compacted fill can be taken for laboratory measurements of density, moisture content and other properties.

In general, all undisturbed soil samples (whether from natural ground or from compacted soil) used for laboratory tests are measured for the determination of bulk density and moisture content, from which the dry density can also be calculated (Section 3.3.2). Some typical values of density, voids ratio and porosity for a few soil types are given in table 3.3.

Table 3.3 Typical densities and other properties of soils

<i>Soil type</i>	<i>Moisture content w (%)</i>	<i>Bulk density ρ (Mg/m³)</i>	<i>Dry density ρ_D (Mg/m³)</i>	<i>Voids ratio e</i>	<i>Porosity n (%)</i>	<i>Degree of saturation S (%)</i>
Dry uniform sand, loose	0	1.36	1.36	0.95	49	0
Well-graded sand	7.5	1.95	1.81	0.46	32	43
Soft clay	54	1.67	1.07	1.52	60	99.5
Firm clay	22	1.96	1.61	0.68	41	87
Stiff glacial till	9.5	2.32	2.12	0.27	21	95
Peat	220*	0.98	0.31	3.67	78	85

* Can be up to 10 times greater in bog peat.

3.4.2 Voids Ratio and Porosity

The main application of voids ratio is in the analysis of data from the oedometer consolidation tests, which is given in Volume 2.

Voids ratio and saturation are important factors relating to the compaction of soils, which is dealt with in Chapter 6. Voids ratio is used as an index for assessment of the density index of sands (see Section 3.3.5). Porosity can be useful in some soils as an indication of permeability characteristics.

3.4.3 Particle Density

It is rarely possible to use particle density as an index for soils classification. But knowledge of the particle density is essential in relation to some other soil tests, especially for calculating porosity and voids ratio, and is particularly important when compaction and consolidation properties are considered. The particle density must also be known for the computation of particle size analysis from a sedimentation procedure (Chapter 4; Section 4.8).

3.4.4 Limiting Densities

The application of limiting densities relates only to granular soils, and to sands in particular. Limiting densities of sands are not so widely used as are the Atterberg limits of clays. Nevertheless the assessment of density index can give some indication of the possible effects of loading or of disturbance on sand. This factor is particularly important where a sand deposit is likely to be affected by vibration, such as from machinery, or by earthquake shock. In loose sand or silt deposits below the water table, vibration or shock could result in liquefaction and collapse of the grain structure. It is therefore desirable to have some means of assessing exactly how loose a deposit is, so that appropriate remedial measures (such as compaction by vibration) can be taken if necessary.

Density and particle density

Classification of granular soils, based on density index values as suggested by Lambe and Whitman (1979), is indicated in Table 3.4.

Table 3.4 Density index description, after Lambe and Whitman (1979)

<i>Soil classifications</i>	<i>Density index range I_D (%)</i>
Very loose	0–15
Loose	15–35
Medium	35–65
Dense	65–85
Very dense	85–100

3.5 Density tests

3.5.1 Scope

Measurement of the density of soils is sometimes overlooked, but it can be just as important as the measurement of moisture content. It is good practice to measure the density of all undisturbed samples tested in the laboratory, and sometimes it may be the only test, apart from moisture content.

The tests to be described fall into three categories, based on three different principles for the measurement of volume. The tests are:

1. Linear measurement
2. Water displacement
3. Water immersion (weighing in water)

In many instances the specimen prepared for some other test, such as compressive strength or consolidation, will be used for the measurement of density. Alternatively, an undisturbed sample may be specially prepared for a density test. Sometimes a relatively undisturbed sample will be too friable to handle and prepare for other tests, and a density measurement in the sampling tube or container itself is the only possibility.

Method 1 is applicable only when the sample can be formed into a regular geometric shape, such as a rectangular prism or cylinder. Either of the other methods may be used when the available sample consists of an irregular lump of soil.

3.5.2 Linear measurement (BS 1377: Part 2: 1990: 7.2 and Part 1: 1990: 8)

Linear measurement

The usual types of sample for which the volume can be determined by linear measurement, and the clause reference in BS 1377: 1990 in which these methods are specified, are:

1. Rectilinear sample, hand trimmed from block or tube sample (Part 2:7.2)
2. Cylindrical sample, of the same size as the sample taken in the tube (Part 1:8.3)
3. Cylindrical sample, of a diameter smaller than that of the sampling tube (Part 1:8.4)
4. Cylindrical sample, carved from a block sample (Part 1:8.5)
5. Circular or square disc sample, prepared from a sample taken in a tube (Part 1:8.6)
6. Circular or square disc sample, prepared from a block sample (Part 1:8.7).

Samples of types 2–6 are the types used for shear strength and compressibility tests, and

Manual of Soil Laboratory Testing

their methods of preparation are described in Volume 2, Chapter 9. Preparation of samples of type 1, and the determination of the volume of cylindrical samples, are described below.

Apparatus

1. Cutting and trimming tools:
 - Sharpened knife with rigid blade
 - Scalpel (e.g. a craft tool with interchangeable blades)
 - Wire saw of piano wire about 0.4 mm diameter
 - Spiral wire saw
 - Saw, medium to coarse teeth
 - Steel straight-edge trimmer, $300 \times 25 \times 3$ mm with one bevelled edge
2. Engineer's steel rule, graduated to 0.5 mm
3. Steel try-square
4. Vernier callipers, readable to 0.1 mm
5. Flat glass plate, about 300 mm square and 10 mm thick
6. Mitre box
7. Balance, accurate to 0.01 g
8. For large samples that exceed the capacity of the above balance, a balance accurate to 0.1% of the sample mass or better.
9. Drying oven and moisture content apparatus (Section 2.5.2).

Procedural stages

1. Prepare specimen
2. Weigh
3. Measure
4. Calculate
5. Report results
6. Determine dry density if needed

Test procedure

1. Preparation

A rectangular prism of soil is prepared as follows.

Avoid using the outer face of the original sample, which might have lost some moisture. Cut away at least 10 mm from the outside face, and cut out a rectangular prism of soil a few millimetres larger than the required final dimensions.

Make the ends of the prism flat, plane and parallel, either using the mitre box or by careful trimming and constant checking on the glass plate. Check the surfaces against the light using the steel rule, and trim until they are plane (i.e. no 'daylight'; see Figure 3.8). Check the corners and angles using the try-square. Use the cutting tools or straight edge trimmer for trimming away surplus soil, never the steel rule or try-square.

2. Weighing

Weigh the trimmed specimen to the nearest 0.01 g, or to within 0.1% of its mass for a large specimen (see Section 1.2.3).

Density and particle density

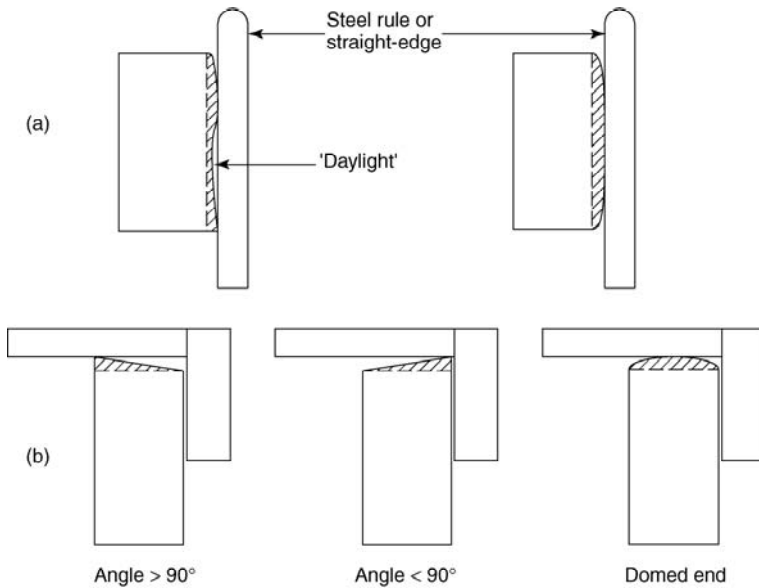


Figure 3.8 Trimming specimens: (a) checks for flatness and (b) checks for squareness

3. Measurements

Measure the length of each face of a rectangular prism along the edges and near the mid-face, using vernier callipers. Record the readings to 0.1 mm.

Measure a cylindrical specimen as follows. Take three measurements of length, using vernier callipers, equally spaced around the cylindrical surface (L_1 to L_3 , Figure 3.9). Take two measurements of diameter, using the callipers, at each end and at mid-length (D_1 to D_6). Read the vernier to 0.1 mm and record each measurement.

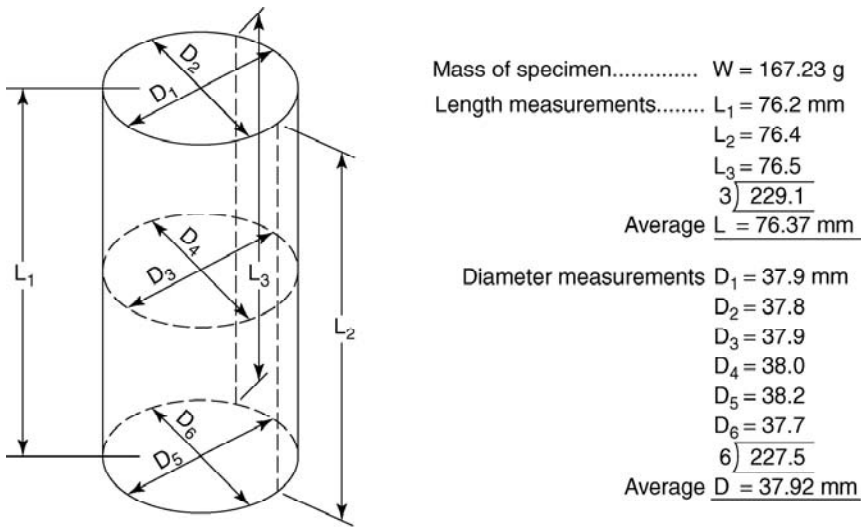
When using vernier callipers, first check the zero reading and record it. Close the jaws carefully onto the specimen so that they make contact without bedding in. The callipers must be perpendicular to the surfaces being measured, not on the skew. Read the vernier, record it, and subtract the zero reading to obtain the length being measured.

The specimen should not be exposed to the air for any longer than necessary, and should not be unduly handled, as otherwise it will lose moisture and may shrink. Wear thin plastics gloves to minimise moisture loss due to the warmth of the hands.

4. Calculation

Calculate the mean value (mm) of each dimension from the several measurements, to the nearest 0.1 mm. For a rectangular block, if L = mean length (mm), B = mean breadth (mm) and H = mean height (mm), the volume V is given by

$$\begin{aligned} V &= LBH \quad \text{mm}^3 \\ &= \frac{LBH}{1000} \quad \text{cm}^3 \end{aligned}$$



$$\text{Volume } V = \frac{\pi}{4} \times (37.92)^2 \times 76.37 \text{ mm}^3$$

$$\frac{\pi}{4} \times \frac{1438 \times 76.37}{1000} \text{ cm}^3 = 86.25 \text{ cm}^3$$

$$\text{Bulk density } \rho = \frac{W}{V} = \frac{167.23}{86.25} = 1.939 \text{ g/cm}^3$$

Report result as $\rho = 1.94 \text{ Mg/cm}^3$

If moisture content $w = 24.6\%$,

$$\text{Dry density } \rho_D = \rho \times \frac{100}{100+w} = 1.939 \times \frac{100}{124.6}$$

$$= 1.556 \text{ Mg/m}^3$$

Report result as $\rho_D = 1.56 \text{ Mg/m}^3$

Figure 3.9 Measurements of a cylindrical soil specimen and calculation of density

For a cylinder of diameter mean D and length L ,

$$V = \frac{\pi D^2 L}{4000} \text{ cm}^3$$

If the mass of the specimen is m grams, the bulk density ρ is given by the equation $\rho = m/V \text{ Mg/m}^3$.

An example calculation for a cylindrical specimen is given in Figure 3.9.

5. *Result*

The result is reported to the nearest 0.01 Mg/m^3 .

6. *Dry density*

If the dry density is also required, and no other test is to be done, the whole specimen can be broken up and placed in the oven to dry, in order to obtain the dry mass from which the moisture content is calculated. Make sure that no fragments of soil are lost.

Density and particle density

The moisture content may be determined instead by using small representative portions of the specimen, or by using trimmings placed directly into a moisture content container when the specimen is being prepared. The trimmings should be taken from a portion immediately adjacent to the test specimen, not from the outer face of the original sample.

If the measured moisture content is $w\%$, the dry density ρ_D is calculated from the equation

$$\rho_D = \frac{100}{100 + w} \rho \quad \text{Mg/m}^3$$

3.5.3 Sample in Tube

If the density of the sample has to be measured in the sampling tube, the following outline procedure is used. The details refer to a U100 tube sample, but the same principle can be used for tube samples of other sizes if weighings and measurements are made to the appropriate degree of accuracy.

1. Clean the outside of the tube, but do not remove the identification label. Record sample number and tube number if marked.
2. Remove end caps and wax or other protective material from each end.
3. Trim each end of the sample to give a flat surface normal to the axis of the tube. Remove all loose material (see Figure 3.10(a)).
4. Measure the overall length of the sampling tube (L_1) to the nearest mm, using a calibrated metre-stick or steel tape.
5. Using a steel rule and straight-edge or depth gauge, measure from the ends of the tube to the trimmed surface of the sample to 0.5 mm, taking three or four readings at each end (Figure 3.10(b)). Calculate the mean of each set to the nearest 0.5 mm (L_2 and L_3).
6. Using the internal-measuring jaws of the vernier callipers, measure the internal diameter of the tube on two perpendicular diameters at each end to 0.1 mm. Calculate the average to 0.1 mm (D). Make sure that the callipers are opened to the maximum extent possible, to give a diametrical reading.

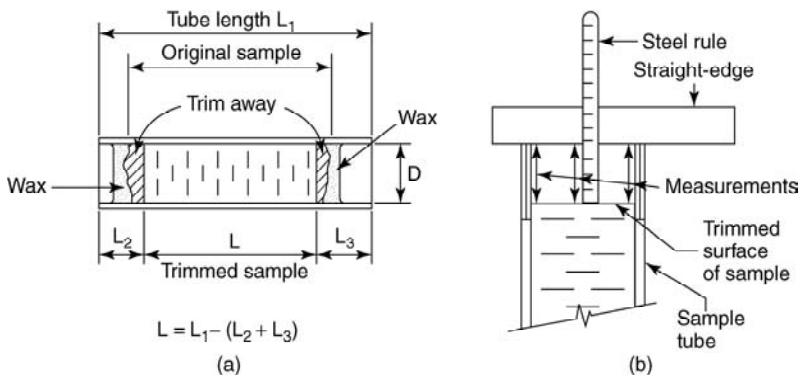


Figure 3.10 Measurements of a sample in a tube: (a) trimming ends and
b) measurements for sample length

7. Weigh the tube and sample, to an accuracy of 0.1% or better (m_1). A 20 kg capacity balance may be required if the sample is contained in a steel tube. The sample is weighed in the tube as a precautionary measure in case the sample cannot be kept together on extrusion.
8. Extrude the sample and collect all material together.
9. Weigh the extruded material (m_2) to the nearest 0.1 g.
10. Clean out the tube, and weigh it (m_3) to 0.1% or better.
11. Check that $m_1 - m_3 = m_2$.
12. Calculate sample length L :

$$L = L_1 - (L_2 + L_3) \text{ mm};$$

sample volume V

$$V = \frac{\pi D^2 L}{4000} \text{ cm}^3$$

bulk density

$$\rho = \frac{m_2}{V} \quad \text{or} \quad \frac{m_1 - m_3}{V} \quad \text{Mg/m}^3$$

Report the result to the nearest 0.01 Mg/m³, and that the density was measured in a U100 tube.

13. Measure the moisture content $w\%$ of the extruded sample, and calculate dry density ρ_D as in Section 3.5.2, stage 6., if it is required.

3.5.4 Water displacement (BS 1377: Part 2: 1990: 7.4)

When it is not possible to trim a specimen to a regular cylindrical or prismatic shape, or when the only available sample is an irregular lump, determination of the volume by simple linear measurement is not practicable. The volume is then measured by one of the immersion methods. Water displacement is the simplest method, though less accurate than weighing in water (Section 3.5.5).

Apparatus

1. Water-displacement apparatus. A cross-section of the apparatus showing the siphon tube is given in Figure 3.11.
2. A watertight container to act as a receiver for water siphoned from the above apparatus. A convenient size is 250 mm diameter and 250 mm deep. A large beaker may be used if appropriate.
3. Balance reading accurate to 1 g.
4. Paraffin wax and thermostatically controlled bath for melting wax. Alternatively, a double pot such as a glue-pot will serve to prevent the wax being overheated.
5. Drying oven and moisture-content apparatus (Section 2.5.2).
6. Plasticene or putty.

Procedural stages

1. Prepare specimen
2. Weigh

Density and particle density

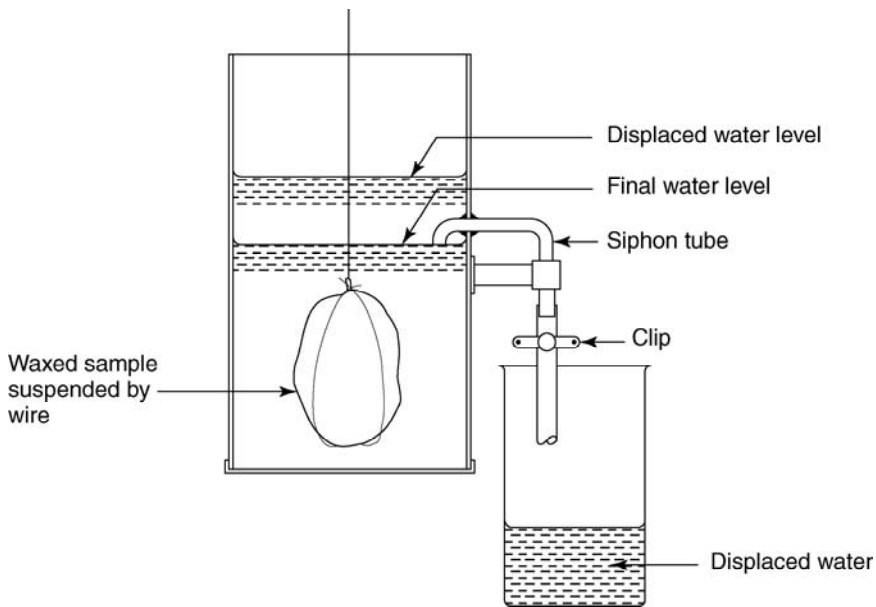


Figure 3.11 Principle of water displacement apparatus

3. Fill voids
4. Coat with wax
5. Weigh
6. Prepare displacement apparatus
7. Immerse in water
8. Measure displaced water
9. Measure moisture content
10. Calculate
11. Report result

Test procedure

1. Preparation of specimen

Trim the specimen to a convenient size and shape, preferably about 100 mm in each direction. Avoid making a long, narrow section, and avoid the formation of re-entrant angles (see Figure 3.12). Use the largest specimen possible, compatible with the capacity of the apparatus.

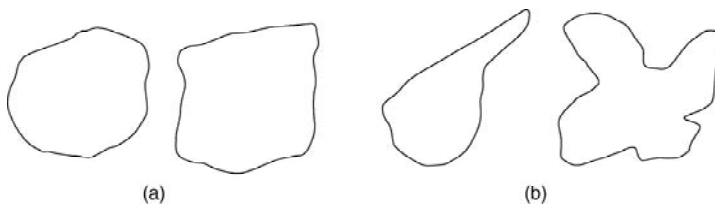


Figure 3.12 Trimmed lump specimens: (a) correct and (b) not satisfactory

Manual of Soil Laboratory Testing

2. *Weighing*

Weigh the specimen to the nearest 1 g (m_s).

3. *Filling the voids*

Fill all the surface air voids with Plasticene or putty and trim off level with the surface of the specimen. Only air voids, and not cavities from which stones have been removed, should be filled. Paraffin wax could be used for this purpose if it is applied carefully (see stage 4) and if the voids are not large. Weigh the specimen after filling, to the nearest 1 g (m_f).

The reason for this operation is to ensure that naturally occurring voids are included as part of the sample volume and are not penetrated by the protective coating of wax applied in stage 4.

4. *Coating with wax*

Apply a first coat of paraffin wax by brushing molten wax on to the surface. This should be done carefully, avoiding trapping air bubbles especially in deep cavities. The wax must be heated to just above its melting point; it must not be overheated, as otherwise shrinkage and cracking will result. When the wax has dried, immerse the whole sample in the wax-bath, remove and allow the wax to set, and repeat the immersion several times.

5. *Weighing*

When cool, weigh the waxed sample to the nearest 1 g (m_w). The mass of wax (m) is given by

$$m = m_w - m_f$$

6. *Preparation of apparatus*

Place the water-displacement apparatus on a level base, close the clip on the outlet tube, and pour water to a level about 50 mm above the siphon tube. Release the clip on the outlet tube and allow excess water to run to waste. Retighten the clip without moving the can.

Weigh the empty receiver container to the nearest 1 g (m_1).

7. *Immersion of sample*

Place the receiving container below the siphon outlet. Lower the waxed specimen carefully into the apparatus until it is completely immersed, taking care to ensure that no air bubbles are trapped underneath the specimen. This operation is easier if the specimen is suspended by a length of fine wire looped around it.

Release the clip on the outlet tube, allowing displaced water to siphon into the receiver. Wait until all excess water has been siphoned off, then retighten the clip.

8. *Measurement of displaced water*

Weigh the receiver and water to the nearest 1 g (m_2).

9. *Measurement of moisture content*

Remove the specimen from the can, dry the surface and break it open. Take representative samples, free from filler and wax, for the determination of the moisture content (w).

10. *Calculations*

The volume of the immersed waxed specimen (V_b cm³) is equal to the volume of water displaced (cm³), which is equal to its mass in grams:

$$V_b = m_2 - m_1$$

Density and particle density

The volume of paraffin wax is equal to m/ρ_p , where ρ_p is the density of the wax. A typical value is 0.91 Mg/m^3 , but the actual value should be verified by trimming, measuring and weighing a rectangular prism of wax, following a procedure similar to that described in Section 3.5.2. The volume of specimen, V_s , is given by the equation

$$V_s = V_b - \frac{m}{\rho_p}$$

The bulk density, ρ , of the soil specimen is equal to its mass divided by its volume:

$$\rho = \frac{m_s}{V_s} \quad \text{Mg/m}^3$$

The dry density, ρ_D is calculated as in Section 3.5.2, stage 6.

11. *Results*

The bulk density and dry density are reported to the nearest 0.01 Mg/m^3 , and the moisture content to two significant figures. The method is reported as the BS water-displacement method.

Alternative procedure

A simple but less accurate method can be used if the sample is small.

1. Take the smallest glass graduated measuring cylinder into which the waxed specimen will conveniently fit.
2. Add water up to a known mark, and record the reading.
3. Prepare, wax and weigh the specimen as for stages 1–5 of the water displacement method.
4. Immerse the specimen in the water in the cylinder, avoiding trapping any air.
5. Read and record the new water level in the cylinder. The difference between the two readings is the volume ($V_b \text{ cm}^3$) of the waxed specimen.
6. Measure moisture content, and calculate bulk density and dry density as for stages 9–11 above. Report as for the measuring cylinder water-displacement method.

3.5.5 Immersion in water (BS 1377: Part 2: 1990: 7.3)

This method requires relatively simple weighing apparatus, and can be used for determining the density of quite large lump samples or compacted samples. It makes use of the principle of Archimedes (Section 3.3.3) for the measurement of volume.

Apparatus

1. Semi-automatic buoyancy balances such as that shown in Figure 3.13 are widely used. Some types of apparatus also provide a direct reading of density. Where neither of these types of buoyancy balance is available, a normal flat-pan balance modified as described below in Test Procedure 1(a) can be used, of 15 or 20 kg capacity, accurate to 1 g.
2. Suitable cradle and supporting frame for suspending the sample below the balance such as that shown in Figure 3.13.
3. Paraffin wax and wax-bath (see item 4 of Section 3.5.4).
4. Watertight container (metal or plastics) such as a dustbin.

5. Drying oven and moisture-content apparatus.
6. Plasticene or putty.

Procedural stages

1. Prepare apparatus
2. Prepare specimen
3. Weigh
4. Fill voids
5. Coat with wax
6. Weigh
7. Weigh immersed in water
8. Measure moisture content
9. Calculate
10. Report result

Test procedure

1. *Preparation of apparatus*
 - (a) If a normal type of balance is to be used, place it on a board or battens projecting over the edge of a firm bench, so that the cradle can be suspended over the middle of the water container standing on the floor. Place a counterbalance weight on the board or battens to ensure that it will not tip over when carrying the specimen. Alternatively, use the apparatus shown in Figure 3.13.
 - (b) Adjust the height of the container and support it below the balance so that the largest specimen to be tested, when placed in the cradle, will be completely immersed, and will not touch the sides or bottom of the container.
 - (c) Fill the container with water to about 80 mm below the top.
 - (d) With the cradle completely immersed, add a counterweight to the scale pan to bring the balance reading to zero if it is of the two-pan type, or use the tare adjustment to set the balance reading to zero.

If a counterweight is added it is preferable to use a jar or tin containing sand, water or lead-shot for this purpose, so that it will not be confused with the weights added later. If balance weights are used, they should be clearly identified as counterweights, for example by standing them on a sheet of thin coloured paper.

- 2–6 Similar to stages 1–5 in Section 3.5.4, using the balance in the normal manner.

mass of prepared sample = m_s



Figure 3.13 Apparatus for weighing in water (photograph courtesy of ELE International)

Density and particle density

mass of sample and filler = m_f

mass of wax-coated sample = m_w

mass of wax = $m = m_w - m_f$ (masses in grams)

7. *Weighing in Water*

Place the waxed specimen in the cradle and suspend the cradle from the supporting frame so that the sample is completely immersed in the water in the container. Check that no air bubbles have been trapped underneath the specimen. If necessary, add more water or adjust the supporting frame to ensure complete immersion of the specimen. Stage 1(d) should then be repeated with the sample removed, followed by a check-weighing of the immersed specimen.

Measure the apparent mass of the specimen in water to the nearest 1 g (m_g).

8. *Measurement of moisture content*

Remove the sample from the cradle, dry the surface and break it open. Take representative samples, free from filler and wax, for the determination of moisture content (w).

9. *Calculations*

From Archimedes' principle, the volume of the immersed waxed specimen V_g (cm^3) is given by

$$V_g = m_w - m_g$$

The volume of the wax coating is equal to its mass divided by its density i.e. m/ρ_p .

The volume of the specimen itself (V_s) is therefore given by

$$V_s = V_g - \frac{m}{\rho_p} = (m_w - m_g) - \frac{m}{\rho_p}$$

The bulk density of the specimen is given by

$$\rho = \frac{m_s}{V_s} \quad \text{g/cm}^3 \quad (= \text{Mg/m}^3)$$

The dry density is calculated as in Section 3.5.2, Stage 6.

10. *Results*

The bulk density and dry density are reported to the nearest 0.01 Mg/m^3 and the moisture content to two significant figures. The method is reported as the BS immersion in water method.

3.6 Particle density tests

3.6.1 Scope

Three tests for the measurement of the density of soil particles are described. These have different applications, summarised as :

1. Density bottle method, for fine-grained soils only.
2. Gas jar method, for most soils including those containing gravel-sized particles.
3. Pycnometer method, for use in a site laboratory on medium- and coarse-grained soils.

These methods are given in BS 1377: Part 2: 1990. The first two are the usual laboratory methods. The third is useful as a simple on-site procedure where full laboratory facilities are not available and when a result of lower accuracy is acceptable.

3.6.2 Density bottle (small pycnometer) method (BS 1377: Part 2: 1990: 8.3)

This is the traditional method for the accurate measurement of the density of particles heavier than water, or of the density of liquids. It is referred to in BS 1377: 1990 as the small pycnometer method.

This method is suitable for soils consisting of particles finer than 2 mm. If the soil contains larger particles they may be ground down to pass a 2 mm sieve before testing, but if these particles contain internal voids a test on broken-down material could give a result different from that obtained on the natural material.

Distilled water is normally used as the density bottle fluid, but if the soil contains soluble salts, an alternative liquid should be used. The usual liquid is kerosene (paraffin) or, alternatively, white spirit. The density of the liquid must be measured separately (Section 3.6.3). The test procedure which follows is the same whether water or another fluid is used, but if the latter, the calculation must allow for the density of the liquid.

Apparatus

1. Density bottles (50 ml) with stoppers, complying with BS ISO 3507, numbered and calibrated (three for each sample). Two density bottles are specified for each test in BS 1377: 1990, but it is preferable to make three determinations.
2. Constant-temperature water-bath, with shelf for holding density bottles, maintained at $25^{\circ}\text{C} \pm 0.2^{\circ}\text{C}$ with thermometer reading to 0.2°C (see Figure 1.14).
3. Vacuum desiccator with protective cage (Figure 1.12(b)).
4. Drying oven and moisture-content apparatus.
5. Balance reading to 0.001 g.
6. Small riffle-box.
7. Source of vacuum, with vacuum gauge calibrated at a pressure of 2 kPa, and vacuum tubing,
8. Chattaway spatula 150×3 mm.
9. Wash bottle containing de-aired density fluid.
10. Rubber-coated tongs, or rubber gloves.

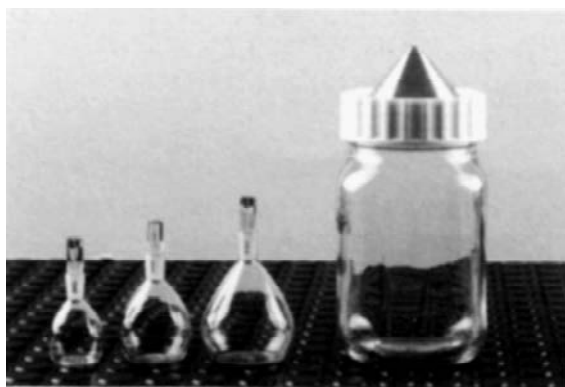


Figure 3.14 Density bottles and large pycnometer

Density and particle density

Materials

De-aired distilled water or de-aired kerosene (white spirit) is required, the specific gravity of which must be known or measured. Obtain air-free distilled water by boiling the water for at least 30 minutes and cooling in a container that can be sealed from the atmosphere during cooling; it must be strong enough to resist the resulting internal reduction of pressure.

Although dissolved air does not greatly affect the accuracy of the result, there is the danger of air coming out of solution in the form of small bubbles when the temperature is raised to 25°C. A wetting agent may be necessary if the soil contains non-polar materials, e.g. coal particles. Add 20% by volume of a very dilute solution of wetting agent to the water in the wash-bottle.

Procedural stages

1. Prepare density bottles
2. Prepare test specimen
3. Weigh and dry specimen in bottle (three bottles)
4. Add liquid and apply vacuum
5. Stir and repeat until air is removed
6. Top up, transfer to temperature bath
7. Weigh bottle, soil and liquid
8. Weigh bottle and liquid
9. Calculate density values
10. Report results

Test procedure

1. Preparation of density bottles

Wash each density bottle with stopper. Rinse with acetone or an alcohol-ether mixture and dry by blowing warm air through them. Cool in the desiccator and weigh to the nearest 0.001 g (m_1). Repeat to ensure that the bottle has been dried to constant weight.

Do not dry density bottles in an oven, otherwise distortion may occur.

Each density bottle should carry a unique identification number. If the identification number becomes worn with use, a laboratory number should be lightly scratched on the neck with a diamond-tipped pencil.

2. Preparation of test specimen

Obtain a sample of 50–100 g by quartering the original sample. If gravel-sized particles are present a representative proportion should be included, but these must be ground with pestle and mortar to pass a 2 mm BS sieve. Riffle the sample to obtain a test specimen of about 30 g, oven dry at 105–110°C, and cool in the desiccator.

If at this temperature the particle density is likely to be changed owing to loss of water of hydration, a drying temperature of 80°C should be used, and the drying time extended if necessary. This fact must be reported.

3. Placing in bottles

Divide the dried specimen into three approximately equal parts, and place each into a density bottle using tongs or wearing rubber gloves. This should be done directly from the desiccator. Weigh each bottle with soil to 0.001 g (m_2).

4. *Adding liquid and applying vacuum*

Add the de-aired liquid (distilled water or kerosene) carefully to each bottle so that the soil is just covered and the bottles are no more than half full. Pour the liquid down the side of the bottle to avoid disturbing the soil and thereby entrapping the air.

Place the bottles (without stoppers) in the vacuum desiccator. Reduce the pressure gradually to about 2 kPa and leave under vacuum for at least one hour. Air trapped in the soil will bubble out, but this must not occur too violently, as otherwise small drops of suspension may be lost through the mouth of the bottle. The vacuum should be maintained until no further loss of air can be seen.

5. *Removal of air*

Release the vacuum, remove the desiccator lid and carefully stir the soil in the bottle with the Chattaway spatula. Wash any soil particles adhering to the blade back into the bottle with a little of the de-aired liquid. Replace the desiccator lid and apply the vacuum again until no further loss of air can be seen.

This process is repeated until no more air is evolved from the soil. Complete removal of air is essential for obtaining reliable results from this test. If in doubt, leave the bottles for a further period under vacuum, preferably overnight.

6. *Transfer to constant-temperature bath*

Remove each bottle from the desiccator and add further air-free liquid until full. Insert the stopper, and place the stoppered bottle in the constant-temperature bath so that it is immersed up to the neck. Leave for 1 h at least, or longer if necessary for it to attain the temperature of the bath.

Surplus liquid will exude through the capillary tube in the stopper. If the liquid is other than water, it should be carefully absorbed on a filter paper to avoid contamination of the water-bath.

If there is a decrease in volume of the liquid, remove the stopper and top up. Repeat if necessary after a further 1 h in the water-bath until the bottle remains full, up to the top of the stopper.

7. *Weighing*

Remove the stoppered bottle from the bath and wipe it dry. Avoid prolonged contact with the hands, which may raise the temperature further. Weigh (bottle + stopper + soil + liquid) to 0.001 g (m_3).

8. *Weighing bottle with liquid*

Clean out each bottle and fill completely with de-aired liquid. Insert the stopper and immerse in the constant-temperature bath as before. Repeat stages 6 and 7 as necessary, and weigh (bottle + stopper + liquid) to 0.001 g (m_4).

9. *Calculation*

Calculate the particle density, ρ_s , of the soil in each bottle from the following equation:

$$\rho_s = \frac{\rho_L (m_2 - m_1)}{(m_4 - m_1) - (m_3 - m_2)}$$

where ρ_L = density of the liquid used, at the constant temperature (if distilled water is used, ρ_L may be assumed to be equal to 1.000 g/ml for most purposes); m_1 = mass of density bottle (g); m_2 = mass of bottle + dry soil (g); m_3 = mass of bottle + soil + liquid (g); m_4 = mass of bottle + liquid only (g).

Density and particle density

The average of the three values obtained is calculated. If any one value differs from the average value by more than 0.03 Mg/m³, the test should be repeated.

10. Results

The average value derived above is reported to the nearest 0.01 Mg/m³ as the particle density of the soil.

The liquid used in the test should be reported with the result.

3.6.3 Calibrations

Calibration of density bottle

Each density bottle is dried to constant weight, cooled and weighed to 0.001 g. The bottle is then filled with air-free distilled water. Insert the stopper and place in the constant-temperature bath until it has attained a temperature of 25°C, as for stage 6 in Section 3.6.2. Take the bottle out of the bath, wipe it dry (care being taken not to raise the temperature of the bottle by prolonged contact with the hands) and weigh to 0.001 g. The test is repeated twice more.

The volume of each density bottle is calculated as follows:

m_1 = mass of density bottle with stopper (g)

m_4 = mass of density bottle with stopper full of distilled water at 25°C

The density of water at 25°C is 0.997 04 g/ml. Then

$$V_d = \frac{m_4 - m_1}{0.99704}$$

where V_d = volume of density bottle (ml).

Density of liquid

Calibrate three density bottles, using distilled water as described above. Empty and dry them, and allow them to cool. Fill with liquid, insert stopper, place in temperature-bath, top up as for stage 6 in Section 3.6.2.

Remove, dry and weigh (m_5).

The density, ρ_L , of the liquid is calculated from the equation

$$\rho_L = \frac{m_5 - m_1}{V_d} \text{ g/ml}$$

where m_1 = mass of density bottle; V_d = volume of density bottle; m_5 = mass of bottle with stopper filled with liquid.

Calculations should be done to at least 5 decimal places. The result should be rounded off to the third decimal place.

The value of ρ_L is used in the equation given in step 9 of Section 3.6.2 for calculating the particle density of soil, when a fluid other than distilled water is used.

3.6.4 Gas jar method (BS 1377: Part 2: 1990: 8.2)

This test appeared for the first time in the 1975 British Standard. It can be used for soils containing up to 10% by mass of particles retained on a 37.5 mm sieve. Particles larger than this should first be broken down so as to pass a 37.5 mm sieve. (See the comments on breaking down of particles in Section 3.6.2).

Apparatus

1. Two gas jars, 1 litre capacity, each with rubber bung and ground-glass cover-plate.
2. Mechanical shaker, giving end-over-end shaking motion at about 50 rev/min (Figure 3.15).
3. Balance, 5 kg capacity, accurate to 0.1 g.
4. Thermometer readable to 1°C.
5. Drying oven and moisture content apparatus.

Procedural stages

1. Prepare specimens
2. Prepare gas jar
3. Weigh jar and sample
4. Add water and shake
5. Top up and fit glass plate
6. Weigh jar, sample, water and plate
7. Weigh jar and water
8. Calculate
9. Report result

Test procedure

1. *Preparation of specimens*

Prepare a representative sample of about 1 kg by riffing or quartering the original sample. Break down any coarse particles in excess of 10% by mass retained on a 37.5 mm sieve, or any particles retained on a 50 mm sieve, to pass the 37.5 mm sieve.

Obtain two test specimens from the prepared sample by riffing. Each should be of about 200 g for fine-grained soil, or 400 g for coarse-grained soil. Dry in the oven at 105° to 110°C, cool in the desiccator and store in airtight containers until required.

2. *Preparation of gas jar*

The gas jars and ground-glass plates are cleaned and dried in the oven, cooled and weighed to the nearest 0.2 g (m_1).

3. *Weighing*

Place each prepared specimen into a gas jar. Weigh the gas jar, contents and ground-glass plate to 0.2 g (m_2).

4. *Adding water and shaking*

About 500 ml of water at room temperature is added to the soil in the jar. The rubber bung is inserted and the jar is allowed to stand for 4 h. The gas jar is then shaken by hand to put the particles in suspension, placed in the shaking apparatus and shaken for 20–30 min.

The jar and bung must be clamped tightly enough to prevent loss of water, but not so tightly that the jar might split while being shaken. Adhesive plastic tape wrapped around the jar and supporting frame of the shaker will ensure that the jar is held in place.



Figure 3.15 End-over-end gas jar shaker
(photograph courtesy of ELE International)

Density and particle density

5. *Topping up and fitting glass plate*

After the required shaking period the jar is taken out of the shaker. Remove the rubber bung carefully to avoid losing fine particles. Any soil particles adhering to the bung must be washed carefully back into the jar with a jet of distilled water. Any froth that has formed is dispersed with the water jet.

Add water to the gas jar to within about 2 mm of the top, with the jar standing on a level surface. After standing for about 30 min to allow the soil to settle, fill the gas jar to the brim with water. Place the ground glass plate on top of the jar without trapping any air. To do this, tilt the jar under a slow stream of water and slide the ground glass plate upwards over the rim.

6. *Weighing jar with sample, water and plate*

The outside of the jar and plate are carefully dried with an absorbent cloth or blotting paper, without disturbing the plate. Jar, contents and plate are weighed to 0.2 g (m_3).

7. *Weighing jar and water*

The gas jar is emptied and washed out thoroughly. It is filled to the brim with water at room temperature, and the ground-glass plate is slid on without entrapping any air. The jar is dried, and the whole is weighed to 0.2 g (m_4).

Stages 3–6 are repeated on the other specimen of the same soil.

8. *Calculations*

The particle density ρ_s of the soil particles for each determination is calculated from the equation

$$\rho_s = \frac{m_2 - m_1}{(m_4 - m_1) - (m_3 - m_2)} \quad \text{Mg/m}^3$$

where m_1 = mass of jar and plate; m_2 = mass of jar, plate and dry soil; m_3 = mass of jar, plate, soil and water; m_4 = mass of jar filled with water and plate.

9. *Results*

If the two values of particle density differ by 0.03 Mg/m³ or less, the average of the two values is reported to the nearest 0.01 Mg/m³ as the particle density of the soil. If the difference is greater than 0.03 Mg/m³, the tests should be repeated.

The method is reported as the British Standard gas jar method.

3.6.5 Large pycnometer method (BS 1377: Part 2: 1990: 8.4)

This method is satisfactory for use with non-cohesive soils in a site laboratory with limited facilities. It is not recommended for general laboratory use, because it is less accurate than the gas jar method (Section 3.6.4). It is not suitable for clay soils.

Particles coarser than 20 mm should be broken down to pass a 20 mm sieve before testing. (See the comments on breaking down of particles in Section 3.6.2).

Apparatus

1. Pyknometer, as illustrated in Figure 3.16. This consists of a screw-top glass jar of about 1 kg capacity with a brass conical cap, screw ring and rubber sealing ring.
2. Balance reading to 0.5 g.
3. Drying oven and moisture-content apparatus,
4. Glass stirring rod.
5. Thermometer, readable to 1°C.

Procedural stages

1. Prepare pyknometer
2. Prepare sample
3. Place in pyknometer and weigh
4. Add water and stir
5. Remove air and top up
6. Weigh
7. Fill pyknometer with water
8. Weigh
9. Repeat test
10. Calculate
11. Report results

Test procedure

1. *Preparation of pyknometer*

Clean and wash the pyknometer, including the cap assembly, dry and weigh to the nearest 0.5 g (m_1).

Check that the rubber sealing ring is in good condition. If it has gone hard, replace it. Screw the securing ring so as to make the seal watertight. Make locating marks adjacent to one another on the conical cap, screw ring and glass jar. When the pyknometer is used, the ring should be tightened to this position every time so that the pyknometer volume remains constant.

If a watertight seal is difficult to make, grind the rim of the pyknometer jar by rubbing it on a sheet of fine carborundum paper laid on a perfectly flat surface, such as the glass plate used for liquid limits. Leakages can give rise to serious errors.

2. *Preparation of sample*

Prepare a representative sample of about 1 kg by riffing or quartering the original sample. Break down any particles larger than 20 mm to pass a 20 mm sieve.

Obtain two test specimens of about 400 g each from the prepared sample by riffing. Dry in the oven at 105° to 110°C, cool in the desiccator and store in airtight containers until required.

3. *Placing in pyknometer*

Remove the screw top from each pyknometer and insert the prepared sample directly from the sealed container. Weigh the jar and sample, together with the cap assembly, to 0.5 g (m_2).

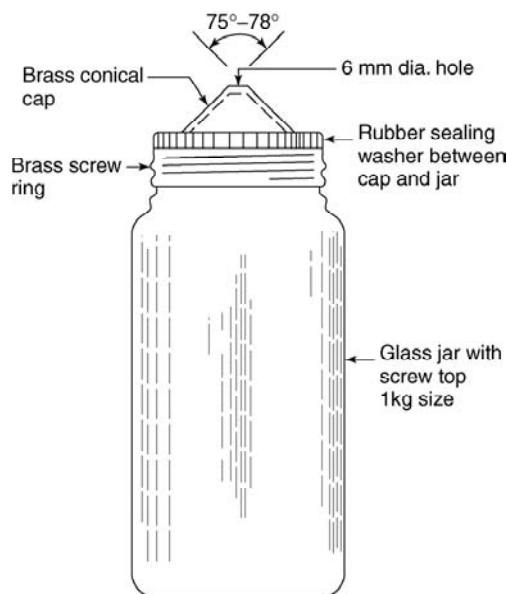


Figure 3.16 Pyknometer

Density and particle density

4. *Adding water*

Add water at about room temperature (within $\pm 2^\circ\text{C}$) to half-fill the jar. Stir thoroughly with the glass rod to remove entrapped air. Replace the cap assembly and fill with water. Check that the locating marks coincide. If necessary the water should be allowed to stand in the laboratory until the temperature is within the stated range.

5. *Removing air and topping up*

Shake the pyknometer, holding one finger over the hole in the conical cap, and allow any further air to escape and froth to disperse. Allow to stand for 24 h if this appears to be necessary. Top up with water to the hole. Entrapped air is a major source of error in this test. By holding a finger over the hole in the cap, the pyknometer can be rolled on the bench to provide additional agitation. Ensure that no air or froth is trapped under the cap.

6. *Weighing*

Carefully dry the pyknometer on the outside, and weigh it with the water and soil to 0.5 g (m_3).

7. *Filling with water*

Empty the pyknometer, wash it out thoroughly, and fill with water at room temperature up to the hole in the cap. Check that the screw cap locating marks coincide when refitting the cap.

8. *Weighing*

Dry the pyknometer on the outside and weigh to the nearest 0.5 g (m_4).

9. *Repeat test*

Repeat stages 3–6 using the other specimen of soil.

10. *Calculation*

Calculate the particle density ρ_s of the soil particles from the equation

$$\rho_s = \frac{m_2 - m_1}{(m_4 - m_1) - (m_3 - m_2)} \quad \text{Mg/m}^3$$

where m_1 = mass of pyknometer; m_2 = mass of pyknometer and soil; m_3 = mass of pyknometer, soil and water; m_4 = mass of pyknometer full of water only.

Calculate the average of the two results obtained. If the two results differ by more than 0.05, repeat the test.

11. *Results*

Report the particle density to the nearest 0.05 Mg/m³. The method is reported as the pyknometer jar method.

3.7 Limiting density tests

3.7.1 Scope

Tests to determine the limiting densities of granular soils are given in Part 4 of BS 1377: 1990. The procedures are based on those proposed by Kolbuszewski (1948a and b). These tests require only a vibrating hammer and standard soil-testing apparatus and they give results which are reliable enough for most engineering applications.

Limiting density tests are also given in ASTM Standards (designation D 4253 and D 4254), where they are referred to as maximum and minimum index densities. (See also Pauls and Goode, 1970; Yemington, 1990.) The test for maximum index density (D 4253) requires

the use of a vibrating table, which is not usually available in soil laboratories equipped for BS tests, but the procedure is certainly less fatiguing for the operator than the vibrating hammer method. Vibrating tables designed for making concrete test specimens in the UK do not provide the same frequency and amplitude as are required for the ASTM test on soils. However a vibrating table operating on a 60 Hz mains supply might be suitable if correctly adjusted.

Three methods are given in ASTM D 4254 for determining the minimum index density. Method A is by pouring through a funnel. In Method B the soil is contained in a cylinder inside the mould, and the cylinder is suddenly withdrawn. Method C is similar to the BS test, but using a 2000 ml cylinder.

Kolbuszewski's tests were developed with clean sands, that is, sand particle sizes from 0.06 mm to 2 mm containing no silt or clay. Silty sands and silts cause difficulties in the maximum density test due to segregation and boiling out of the finest particles. This results in a density lower than the true maximum density being measured; in some cases measured maximum densities less than the dry densities corresponding to optimum moisture contents in a standard compaction test have been reported. The procedure suggested here (Section 3.7.3) for silty soils may not, perhaps, give the highest density which is possible to achieve, but it can generally be relied upon to give a repeatable result at a high density, and to avoid the above anomaly.

For the determination of the minimum density, slow pouring of dry sand in air through a funnel is often recommended (e.g. in ASTM D 4254, Method A). However, slow pouring in air does not necessarily result in the lowest possible density, as this allows each grain time to drop into voids between other grains. Minimum density is achieved when well-dispersed grains of dry sand fall with a high intensity through a small drop so that they immediately lock into position in an open structure caused by the upward movement of the air they displace. This is the basis of the dry shaking test (Section 3.7.5). A similar effect is aimed at in Method B of ASTM D 4254 with the sudden collapse of the soil on removal of the cylinder from the mould.

3.7.2 Maximum density — Sands (BS 1377: Part 4: 1990: 4.2)

This test is suitable only for sands containing very little or no silt and consisting of particles which are not susceptible to crushing. It makes use of some of the apparatus used in the vibrating-hammer method for the determination of the dry density/moisture content relationship (Section 6.5.9). The maximum density is determined by compacting the soil, submerged under water, into a one-litre compaction mould with a vibrating hammer. The procedure is based on that recommended by Kolbuszewski (1948a).

Apparatus

1. Electric vibrating hammer of the type referred to in Section 6.5.9 (Figure 3.17), operating on 110 V and fitted with an earth leakage circuit breaker between the hammer and the mains supply.
2. Steel tamper for attachment to the vibrating hammer, with a circular plate 100 mm diameter (see Figure 3.18).
3. Cylindrical metal mould (compaction mould), 105 mm internal diameter and 115.5 mm high, with detachable base-plate and extension collar (see Figure 6.8).

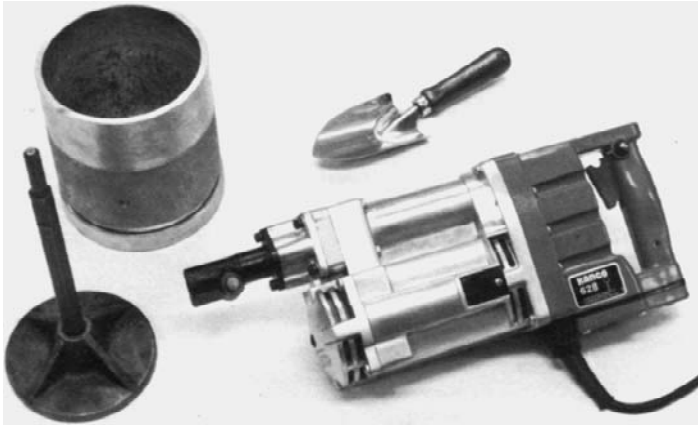


Figure 3.17 Electric vibrating hammer

4. Balance 10 kg capacity, accurate to 1 g.
5. Watertight container large enough to hold the compaction mould, standing on a firm base. If an ordinary galvanised bucket is used, place it on a block so that it is supported by the bottom and not just on the flange.
6. Two watertight containers such as plastic buckets.
7. Metal trays, one about 600 mm square and 80 mm deep and one about 300 mm square and 50 mm deep.
8. Test sieves, 2 mm and 6.3 mm aperture, and receiver.
9. Steel straight-edge scraper, 300 mm long.
10. Small tools including spatula and scoop.
11. Stop clock accurate to 1 second.
12. Drying oven and moisture content apparatus.
13. Supporting guide frame for vibrating hammer (optional) (see Figure 6.22).
14. Extruder, for extracting sample from the mould (optional) (see Figure 6.14).

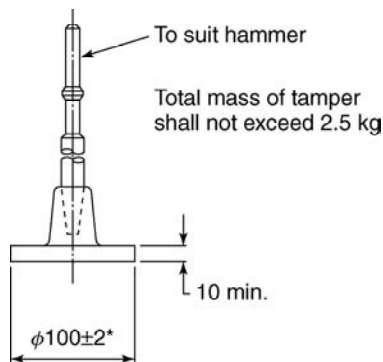


Figure 3.18 Tamper for maximum density test on sands
(Courtesy British Standards Institution, London)

Procedural stages

1. Calibrate vibrating hammer
2. Prepare sample
3. Assemble mould
4. Place in water
5. Place layer of soil in mould
6. Compact by vibration under water
7. Repeat stages 5 and 6 on second layer of soil
8. Repeat stages 5 and 6 on third layer of soil
9. Remove and allow free water to drain from sample
10. Trim sample flush with mould
11. Extrude sample
12. Weigh sample
13. Repeat test
14. Calculate
15. Report results

Test procedure

1. *Calibration of vibrating hammer*
Confirm that the vibrating hammer complies with the requirements of BS 1377: Part 4: 3.7.3 by using the verification procedure given in Section 6.5.9.
2. *Preparation of sample*
A representative sample of about 6 kg of soil passing a 6.3 mm sieve is required to provide two separate test specimens. If necessary sieve the soil on a 6.3 mm sieve and break down retained particles to sizes between 2 mm and 6.3 mm, provided that the total proportion by mass in this size range does not exceed 10%. Mix the soil thoroughly with water on the large tray and divide into two representative portions. Place each portion into a bucket containing warm water and stir thoroughly to remove air bubbles. Cover and allow to stand (preferably overnight) until cool.
3. *Assembly of mould*
Clean and dry the mould body, base-plate and extension collar. Check and record the diameter and length of the mould body, using callipers, to 0.1 mm. Apply a thin coat of oil to the internal faces of all three components. Attach the base-plate firmly to the mould, and attach the extension collar to the mould body.
4. *Placing in water*
Lower the mould assembly into the water container. Add water to about 50 mm depth, both inside and outside the mould. See that the container is on a firm solid base such as a concrete floor or plinth.
5. *Placing soil in mould*
Add the soil-water mixture to nearly half-fill the mould, and spread it level. The amount of soil should be such that when compacted it will fill the mould to about one-third. Avoid loss of fines and segregation of soil particles.
6. *Compaction of first layer*
Place the circular tamper on the sample, with a disc of polythene sheet between the tamper plate and soil to prevent sand particles moving upwards through the annular

Density and particle density

gap. Place a sheet of polythene or cloth around the top of the mould to protect the vibrating hammer from splashing water. Keeping the tamper stem vertical, compact with the vibrating hammer for at least 2 min timed with the stop-clock, or until there is no further significant decrease in height. Throughout this time apply a steady downward pressure to give a force of about 350 N on the sample. The pressure required is greater than that necessary to prevent the hammer bouncing on the soil. It may be checked by applying the vibrating hammer (without vibration) onto a platform scale and pressing down until a reading of about 35 kg is registered. With practice one can judge the feel of the correct pressure.

7. *Second layer*

Lift out the vibrating hammer carefully to avoid disturbing the soil surface. Add a second layer of soil equal to the first and repeat stage 6.

8. *Third layer*

Add a third layer of soil and repeat stage 6. Add water to the container, if necessary, to ensure that the soil being compacted remains submerged. The final level of the soil should be not more than 6 mm above the top of the mould body (see Figure 3.19).

9. *Removal of mould*

Remove the mould containing the soil from the container, wipe off loose soil from the outside and allow free water to drain from the sample.

10. *Trimming sample*

Remove the extension collar carefully, and trim off the compacted soil level with the top of the mould. Refill any cavities left by removal of coarse particles using fine material well pressed in. Check with the straight-edge that the surface is level.

11. *Extrusion of sample*

Take off the base-plate, and remove the soil from the mould either with an extruder or by breaking it up. Place the whole sample in a weighed tray.

12. *Weighing*

Dry the soil in the oven at 105–110°C, weigh when cool and determine the dry mass of soil to the nearest 1 g (*m*).

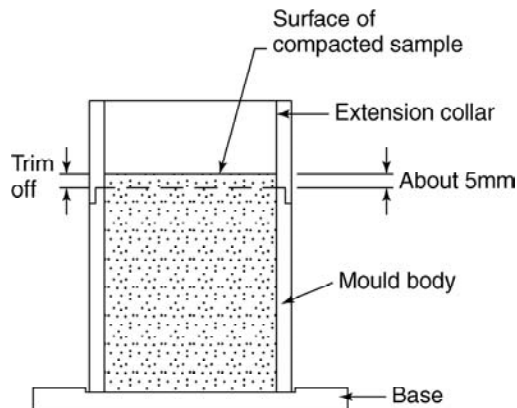


Figure 3.19 Soil in mould after compaction

13. *Repeat test*

Clean and dry the mould and attachments, and repeat steps 4–12 using the second prepared specimen. The results are acceptable if the dry masses differ by no more than 50 g; otherwise repeat the procedure using fresh batches of soil.

14. *Calculations*

The volume of the standard compaction mould is exactly 1000 cm³ if the dimensions are exactly as shown in Figure 6.8. The maximum dry density of the soil in the mould ρ_{Dmax} is given by the equation

$$\rho_{Dmax} = \frac{m}{1000} \text{ Mg/m}^3$$

where m is the greater of the two dry masses determined in step 12.

If the dimensions are not as in Figure 6.8 (for instance, owing to wear of the mould), then its volume (V cm³) is calculated from the equation

$$V = \frac{\pi D^2 L}{4000} \text{ cm}^3$$

where D = mean diameter of mould and L = mean length of mould (mm).

The maximum dry density, $\rho_{D,max}$, is given by the equation

$$\rho_{Dmax} = \frac{m}{V} \text{ Mg/m}^3$$

15. *Results*

The maximum dry density is reported to the nearest 0.01 Mg/m³, and the fact that the vibrating-hammer procedure was used is recorded. The percentage material retained on the 6.3 mm sieve, and whether it was broken down or replaced, is also reported.

3.7.3 Maximum density — Silty soils

For the reasons given in Section 3.7.1, the above method has been found to be unsatisfactory for soils containing appreciable amounts of silt. It is suggested that a dynamic compaction test, based on the British Standard heavy (4.5 kg rammer) compaction test, be used instead to establish a density approaching the maximum density. As with the vibrating-hammer test (Section 3.7.2), this method is not suitable for soils containing particles susceptible to crushing.

Apparatus

As for the heavy compaction test (see Chapter 6, Section 6.5.4).

Procedure

1. Carry out the test described in Section 6.5.4 to determine the optimum moisture content and corresponding dry density for this degree of compaction. (Compaction in five layers, 27 blows per layer, using 4.5 kg rammer with 450 mm drop.)
2. Take about 5 kg of the soil and adjust the moisture content to about 2% less than the optimum determined in stage 1.

Density and particle density

3. Compact the soil into the mould as for the heavy compaction test, but applying 80 blows instead of 27 on each of the five layers.
4. Measure the resulting density and moisture content.
5. Calculate the dry density, and report to the nearest 0.02 Mg/m³ as an approximation to the maximum dry density.

The application of 80 blows per layer is suggested as a practical expedient, because with some soils there has been found to be very little increase in density when the number of blows is increased to 100 or 150 per layer. However, some soils may require a greater compactive effort to achieve the highest possible density, and this can be assessed only on the basis of experience. If appreciably greater effort is required, the moisture content may need to be more than 2% below the optimum determined from the heavy compaction test. The moisture content used should be close to the optimum for the degree of compaction applied, and optimum moisture content decreases with increasing compactive effort (see Figure 6.3.)

3.7.4 Maximum density — Gravelly soils (BS 1377: Part 4: 1990: 4.3)

This test is suitable for determination of the maximum density of soils containing little or no silt and including gravel-size particles passing a 37.5 mm sieve, provided that the particles are not susceptible to crushing. The test is similar to that described in Section 3.7.2 above, except that a larger mould (the CBR mould) is used and a correspondingly larger diameter tamper plate is necessary.

Apparatus

1. As item 1 of Section 3.7.2
 2. Steel tamper for attachment to the vibrating hammer, with a circular plate 145 mm diameter (see Figure 6.23).
 3. Cylindrical metal mould (the CBR mould), 150 mm internal diameter and 127 mm high, with detachable base-plate and extension collar, as described in Section 6.5.4 (see Figures 6.20 and 6.21).
 4. Balance, 20 kg capacity accurate to 5 g.
 5. Watertight container large enough to take the CBR mould, standing on a firm base.
 6. As item 6 for 3.7.2
 7. As item 7 for 3.7.2.
 8. Test sieves of aperture sizes: 6.3 mm, 20 mm, and 37.5 mm and receiver.
- 9–14 As for test 3.7.2.

Procedural stages

As for Section 3.7.2.

Test procedure

The procedure is similar to that described in Section 3.7.2, with the following modifications.

1. Prepare two test specimens of about 8 kg each. Break down any particles retained on a 37.5 mm sieve to sizes between 6.3 and 20 mm, provided that the total proportion by mass in this size range does not exceed 30%.

2. Measure the mould to the nearest 0.5 mm.
- 3–11 As for stages 3–11 of Section 3.7.2.
12. Determine the dry mass of soil to the nearest 5 g (m).
13. Clean and dry the mould and attachments, and repeat steps 4–11 above using the second prepared specimen. The results are acceptable if the dry masses differ by no more than 150 g; otherwise repeat the procedure using fresh batches of soil.
14. If the dimensions of the CBR mould are exactly as shown in Figure 6.20 or 6.21, its internal volume is 2305 cm³ and the maximum dry density is given by the equation

$$\rho_{\max} = \frac{m}{2305} \text{ Mg/m}^3$$

Otherwise use the measured dimensions to calculate the volume of the mould V (cm³) and

$$\rho_{\max} = \frac{m}{V} \text{ Mg/m}^3$$

15. Include in the report the percentage of material retained on the 37.5 mm sieve, and whether it was broken down or replaced.

3.7.5 Minimum density — Sands (BS 1377: Part 4: 1990: 4.4 and ASTM D 4254 Method C)

This test was devised by Kolbuszewski (1948a) and gives a value for the minimum density that a clean dry sand can sustain in a measuring cylinder. After shaking, the soil is allowed to fall freely and in doing so entraps air forming a grain structure that encloses the maximum volume of voids.

The test is not suitable for sands containing more than about 10% of fine material passing a 63 μm sieve, or any particles retained on a 2 mm sieve.

Apparatus

1. Glass graduated cylinder, 2000 cm³, graduated to 20 ml. (In the BS procedure a 1000 cm³ cylinder is specified, but the author recommends the original method using a 2 litre cylinder.)
2. Rubber bung to fit the cylinder.
3. Balance accurate to 0.1 g.
4. Elastic band to fit around the cylinder.

Test procedure

1. Weigh out 1000 g of oven-dried sand, and place in the cylinder. Fit the bung.
2. Shake the cylinder by inverting it a few times, to thoroughly loosen the sand.
3. Turn it upside down, pause until all the sand is at the top end, then very quickly turn it back again and stand it on the bench without jarring it.
4. If the resulting surface of the sand is level, record the volume of sand on the graduated scale to the nearest 10 ml. If the surface is not level, adjust the elastic band around the cylinder to the best give-and-take level, and record the volume at that level. Do not shake or jolt the cylinder while this is being done (see Figure 3.20.)
5. Repeat at least ten times.
6. Take the highest volume reading (V cm³) and calculate the minimum dry density from

Density and particle density

the equation

$$\rho_{D,\min} = \frac{1000}{V} \text{ Mg/cm}^3$$

Report the result to the nearest 0.01 Mg/m³ and the procedure as the dry shaking method.

3.7.6 Minimum density — Gravelly soils (BS 1377: Part 4: 1990: 4.5)

This test was suggested by the author for obtaining an indication of the lowest practicable density of gravelly soil. The principle is similar to that given in Section 3.7.5, except that a metal mould (usually a CBR mould) is used, into which the soil is dropped.

Apparatus

1. CBR mould (as item 3 of Section 3.7.4)
2. Balance, 20 kg capacity accurate to 5 g
3. Metal tray, about 600 mm square and 80 mm deep
4. Test sieve, 37.5 mm aperture, and receiver
5. Metal straight-edge scraper
6. Scoop
7. Bucket, or similar container
8. Weighed container (e.g. a metal tray) suitable for weighing the sample
9. Drying oven.

Test procedure

1. Take a representative sample of soil and remove any material retained on a 37.5 mm sieve. Prepare a representative sample, by riffing or quartering, at least 50% larger than the internal volume of the mould. Dry this portion in an oven at 105–110°C.
2. Measure the internal dimensions of the mould to 0.5 mm.
3. Thoroughly mix the oven-dried soil, to ensure an even distribution of the larger particles.

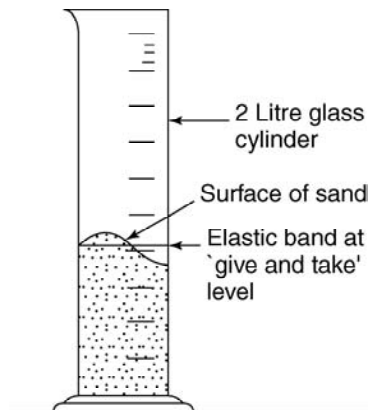


Figure 3.20 Minimum density test on sand (dry)

4. Place it loosely so as to fill a bucket or similar container at least 50% larger than the mould being used.
5. Place the mould, with base and extension attached, on a large tray on the floor.
6. Empty the bucketful of soil rapidly into the mould from a height of about 0.5 m, so that the mould is filled in about 1 second. The surplus soil will overflow onto the tray.
7. Carefully remove the mould extension and level the surface of the soil to the top of the mould. Avoid disturbing the soil in the mould, or jarring it. Pick off large particles individually by hand. Check the surface with the straight-edge. Any cavity left by the removal of a large particle should be filled as far as possible with one or more small particles, carefully placed.
8. Transfer the contents of the mould to the weighed container, weigh and determine the mass of soil to the nearest 5 g (m).
9. Remix the weighed soil with the excess material remaining on the tray and repeat steps 4–8 at least nine further times, to give at least 10 determinations.
10. Use the lowest value of m to calculate the minimum dry density $\rho_{D,\min}$ from the equation

$$\rho_{D,\min} = \frac{m}{V} \text{ Mg/m}^3$$

where V is the volume of the mould (cm^3).

If the mould is the standard size, $V = 2305 \text{ cm}^3$.

11. Report the result to the nearest 0.01 Mg/m^3 and the procedure as rapid dry pouring. State the percentage of particles larger than 37.5 mm in the original sample, and whether they were removed, or broken down and put back.

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Chapter 4

Particle size

4.1 Introduction

4.1.1 Scope

A soil consists of an assemblage of discrete particles of various shapes and sizes. The object of a particle size analysis is to group these particles into separate ranges of sizes, and so determine the relative proportions, by dry mass, of each size range.

4.2.1 Test procedures

Particle size analyses are also referred to as particle size distribution (PSD), sizing or mechanical analysis (MA) tests. Two separate and quite different procedures are used in order to span the very wide range of particle sizes that are encountered. These are the sieving and the sedimentation procedures. Sieving is used for gravel and sand size (coarse) particles, which can be separated into different size ranges with a series of sieves of standard aperture openings (Section 4.6). Sieving cannot be used for the very much smaller silt and clay size (fine) particles, so a sedimentation procedure is used instead. Measurements are made either by sampling a suspension of soil particles in water, by means of a special pipette (Section 4.8.2); or by determining the density of the suspension using a special hydrometer (Section 4.8.3).

For soils containing both coarse and fine particles, composite tests using both sieving and sedimentation methods have to be carried out if a full particle size analysis is required. Particle size testing can range from a simple sieving test on a clean sand and gravel, to elaborate composite tests on clay–silt–sand–gravel mixtures.

Test procedures for different types of materials are similar in principle but vary in detail and are described separately. The most difficult type of material to deal with is glacial till, often referred to as boulder clay, which is treated as a special case.

4.1.3 Presentation of Data

Results of a particle size analysis may be presented as a table showing the percentages of particles finer than certain standard sizes. Usually, however, the results are presented graphically to show the percentages finer than any given size, plotted against the particle size on a logarithmic scale. This graphical presentation is known as the particle size distribution (PSD) or the grading curve for the material, and is described in Section 4.3.4.

There are other ways of presenting particle size distribution data graphically, such as by means of a grain size–frequency curve in which the percentages by mass between certain sizes are plotted against the logarithm of the grain size. These methods are used in other industries, such as powder technology (see, for example, Allen, 1974), but the semi-

logarithmic plot to be described is the procedure generally used for soils.

4.2 Definitions

Particle size analysis expresses quantitatively the proportions by mass of the various sizes of particles present in the soil.

Particle size is usually given in terms of the equivalent particle diameter.

Gravel particles: 60 mm to 2 mm.

Sand particles: 2 mm to 0.06 mm.

Silt particles: 0.06 mm to 0.002 mm.

Clay particles (clay minerals): smaller than 0.002 mm (2 μm).

Fines are particles that pass through a 63 μm sieve.

Clay fraction is the percentage of particles smaller than 2 μm , as determined by a standard sedimentation procedure.

Quartering The process of obtaining a small but representative portion from a large sample of cohesionless material. The sample is first divided into quarters by a standard procedure, two of which are retained, which reduces the size of sample by half. The process is repeated until a sample of the required size is obtained (see Section 1.5.5.)

Riffing A similar process to quartering but using a *Riffle box* of appropriate size. However, this term is often used to indicate subdivision of material with or without a riffle box.

Sieve size Refers to the aperture size of the sieve mesh, that is, the length of the side of the square openings through which particles pass.

Sieve diameter Refers to the diameter of the body of the sieve (the frame) that holds the mesh.

Effective size (D_{10}) The particle size at which 10% of particles are finer, and 90% are coarser. It corresponds to $P = 10\%$ on the particle size curve (see Figure 4.1).

Uniformity coefficient (U) The ratio of the 60% particle size to the 10% particle size:

$$U = \frac{D_{60}}{D_{10}}$$

It is a measure of the slope of the line joining these two points (see Figure 4.1).

Specific surface The total surface area of particles contained in a unit mass.

Flocculation The coagulation of particles together in a suspension, giving the effect of larger particles.

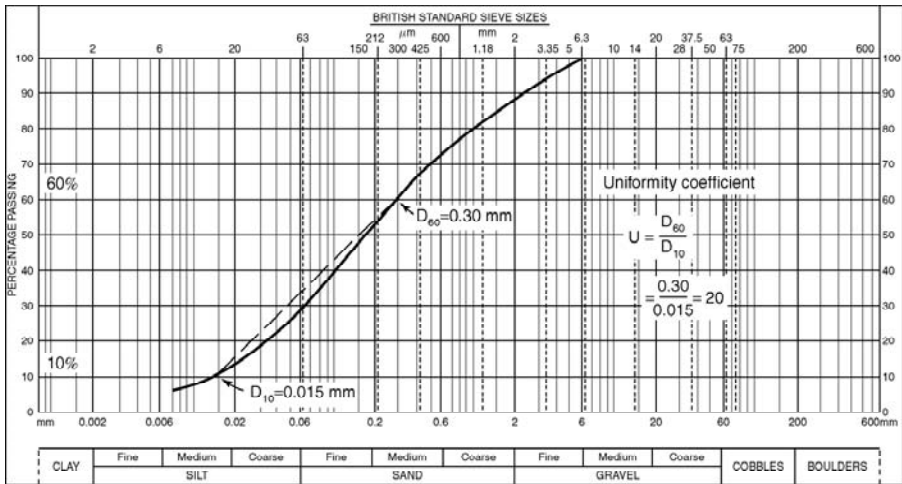
Dispersion The separation of discrete particles so that they will remain separated and not flocculate, when in suspension.

4.3 Theory

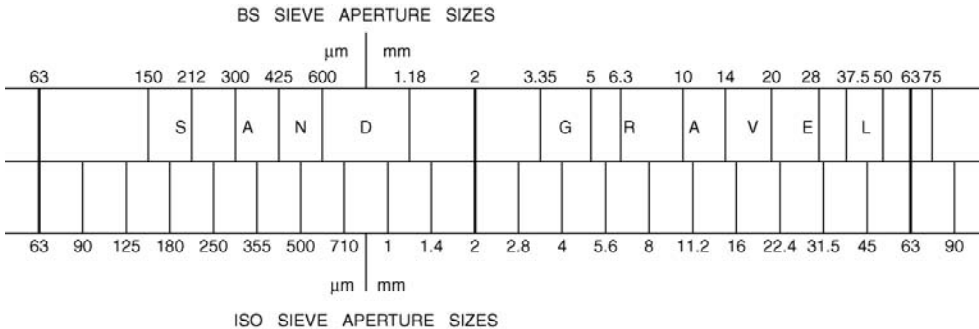
4.3.1 Limitations

A particle size distribution analysis is a necessary index test for soils, especially coarse soils, in that it presents the relative proportions of different sizes of particles. From this it is possible to determine if the soil consists of predominantly gravel, sand, silt or clay. and to a limited extent which of these sizes ranges is likely to control the engineering properties. Particle size curves are of greater value if supplemented by descriptive details such as colour

Particle size



(a)



(b)

Figure 4.1 (a) Particle size distribution chart (b) Comparison of conventional British and ISO sieve aperture sizes. Note the uniform spacing of the latter.

and particle shape, together with grain packing and fabric when observed in the undisturbed state. However, engineering behaviour also depends on factors other than size of particles, such as mineral type, structure and geological history, which have a significant effect on engineering properties and cannot be assessed from particle size tests alone.

For the coarse soil fraction the proportions of the various sizes are determined from the sizes of square openings in sieves. For fine soil particles they are based upon diameters of equivalent spheres obtained from a sedimentation analysis, notwithstanding that particles in the fine silt to clay size range are far from spherical. Indeed, many clay minerals consist of thin flat plate-like or elongated particles. The measurement of the true size of particles therefore becomes less accurate towards the fine end of the scale. However, the absolute magnitude of particle size is of less importance than the distribution of sizes as determined

by a recognised standard procedure, and this is the sense in which particle size is applied to soils. In particular, the clay fraction (the proportion of material consisting of particles smaller than 0.002 mm) is often used as an index for correlating with other engineering properties.

With some soils it is difficult to define what is meant by an ‘individual particle’, such as those in which the size of particles depends upon the degree of disaggregation achieved prior to testing. Examples are residual soils (see Chapter 7), soils containing fragments of weakly cemented sandstone or similar material and colliery spoil. With such soils it is necessary to control the extent to which particles are broken down in the preparation stage. For soil types such as peat and weathered chalk the concept of individual particles does not exist in the same sense as for sands, silts and clay.

Particle Size (mm)		Designation		Test Procedure
60	>200	BOULDERS		Measurement of separate pieces
	200	COBBLES		
	60			Sieve analysis
	20	Coarse	GRAVEL	
	6	Medium		
	2	Fine		
	0.6	Coarse	SAND	
0.2	Medium			
0.06	Fine			
0.06		Coarse	SILT	Sedimentation analysis
	0.02	Medium		
	0.006	Fine		
< 0.002			CLAY	

Table 4.1 Classification by particle size (based on BS 1377: 1990)

4.3.2 Grouping by particle size

Soils may be divided on the basis of their dominating particle size into six arbitrary categories, designated boulders, cobbles, gravel, sand, silt, clay. The size ranges of particles comprising each category, as used in Britain, were originally proposed by Glossop and Skempton (1945). These size ranges, as defined in BS 5930: 1999, are given in Table 4.1, which also shows the subdivision of gravel, sand and silt into coarse, medium and fine sizes. Classification by particle size in other countries may differ from British practice, and a comparison of American (ASTM) systems with the British system is shown diagrammatically in Figure 4.2.

Usually the boulder and cobble sizes, if present, are removed and measured separately before testing, although in some instances it may be necessary to include cobbles in the analysis (see Section 4.6.3). It is the gravel, sand, silt and clay sizes that are generally recognised and tested as soils.

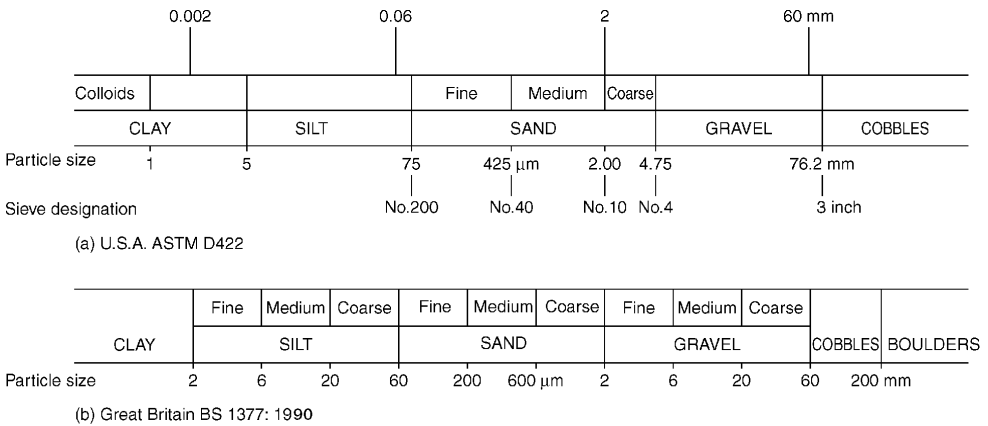


Figure 4.2 Comparison of systems for classifying particle size ranges of soils

4.3.3 Influence of particle size

Particles encountered in most soils testing range from a maximum size of 75 mm down to about 0.001 mm, which is the normal limit of measurement in the sedimentation test. The ratio between these extreme sizes is 75 000 to 1.

As the particle size decreases, the number of particles contained in each gram of material increases, in inverse proportion to the cube of the particle size. The mass of each particle decreases in the same ratio. The total surface area of particles per unit mass (known as specific surface, expressed as mm^2/g) is inversely proportional to particle size. These characteristics are shown in Table 4.2 for the two extreme sizes referred to above together with three intermediate sizes, assuming spherical particles of particle density 2.65 Mg/m^3 . The ratio of the extreme sizes of spherical particles in terms of mass is enormous — about 4.2×10^{14} to 1. There can be few other test procedures that embrace such a wide range of values.

Table 4.2 Particle size, mass and surface area of equal spheres

<i>Equivalent soil category</i>	<i>Particle size (mm)</i>	<i>Approximate mass of particle (g)</i>	<i>Approximate number of particles per gram</i>	<i>Approximate surface area</i>	
				<i>(mm²/g)</i>	<i>(m²/g)</i>
Small cobble (largest soil particle)	75	590	(1.7/kg)	30	
Coarse sand	1	0.0014	720	2300	
Fine sand	0.1	1.4×10^{-6}	7.2×10^5	23 000	0.023
Medium silt	0.01	1.4×10^{-9}	7.2×10^8	2.3×10^5	0.23
Clay (smallest size measured)	0.001	1.4×10^{-12}	7.2×10^{11}	2.3×10^6	2.3

Because natural soil particles are rarely spherical, their specific surface is higher than those shown in Table 4.2. Thus fine sand particles may have a specific surface of about 0.03 m²/g. Individual particles of clay are flat and plate-like, which gives them specific surfaces many times greater than for spheres, depending on the type of clay mineral. Typical values for three of the commonest types are approximately as follows (Lambe and Whitman, 1979):

Kaolinite	10 m ² /g
Illite	100 m ² /g
Montmorillonite	1000 m ² /g

The extremely high specific surface of clay particles is one of the factors responsible for the cohesive properties of clay.

4.3.4 Particle size distribution curve

The type of form recommended in the British Standard for presenting particle size distribution is shown in Figure 4.1 (a). The advantage of plotting particle size data on a standard chart of this kind is that it enables engineers to recognise instantly the grading characteristics of a soil far more easily than from tabulated figures. Moreover the position of a curve on the chart indicates the fineness or coarseness of the grains; the higher and further to the left the curve lies, the finer the grains, and *vice versa*. The steepness, flatness and general shape indicate the distribution of grain sizes within the soil. Examples are discussed in Sections 4.4.2 and 4.4.3.

While this type of chart is used in the UK and many European countries, the practice in the USA until recently has been to use the chart the other way round, with cobbles and gravel to the left and clay to the right. Particle size curves so drawn are the mirror image of those plotted according to British practice.

In Figure 4.1 is also shown the derivation of the effective size D_{60} and the uniformity coefficient U from a typical grading curve.

4.3.5 Sieve aperture sizes

The sieve aperture sizes shown on the particle size distribution chart in Figure 4.1 (a) are those commonly used in Britain for soil testing and referred to in BS 1377: Part 2: 1990:

9.2.2.1. An alternative set of sieves comprises the series of aperture sizes recommended by the International Standards Organisation ISO 3310 and BS 410. These are shown in Figure 4.1 (b), where the aperture sizes are plotted to the same logarithmic scale as the conventional British sizes. The ISO series provides a more logical sequence of sizes, in that each sieve aperture is $\sqrt{2}$ times the next smaller aperture (i.e. alternate sizes are related by a factor of 2). This gives a uniform spacing between each sieve size when plotted on the logarithmic scale, instead of the irregular and irrational spacing of the BS 1377 series. BS 1377: 1990 permits the use of ISO sieve sizes as an alternative series. Both series include aperture sizes of 63 μm , 2 mm and 63 mm, thereby providing the same criteria for the principal elements of soil classification according to particle size.

Table 4.3 ASTM D 422 and equivalent BS sieve apertures

<i>ASTM D 422: Nearest Designation</i>	<i>BS Sieve Aperture</i>
3 inch	75 mm
1½ inch	37.5 mm
¾ inch	19 mm
⅜ inch	9.5 mm
No. 4	4.75 mm
No. 8	2.36 mm
No. 16	1.18 mm
No. 30	600 μm
No. 50	300 μm
No. 100	150 μm
No. 200	75 μm

A complete set of BS and ASTM sieve aperture sizes are compared in Appendix A.4.

4.3.6 Triangular classification chart

A triangular classification chart is not often used but it can be convenient for comparing clay–silt–sand mixtures on the basis of the proportions of each constituent (see Figure 4.3). Each side of the triangle is divided into 100 parts, representing the percentages of clay, silt and sand. A point within the triangle indicates the percentages of these three constituents, all of which total 100%.

The triangular chart originally introduced by the US Bureau of Reclamation used the term *loam*, which is not recognised by the British Standard classification system. The version shown in Figure 4.3 uses the British Standard terminology.

The triangular chart shown in Figure 4.3 is not appropriate for soils containing gravels, except when considering only the clay–silt–sand fractions. If gravelly soils are to be classified in this way, two different charts would be required, one (as shown) omitting gravel and a second chart omitting clay. Perhaps all four elements could be represented simultaneously in three dimensions in the form of a tetrahedron, but this would stretch the imagination too far.

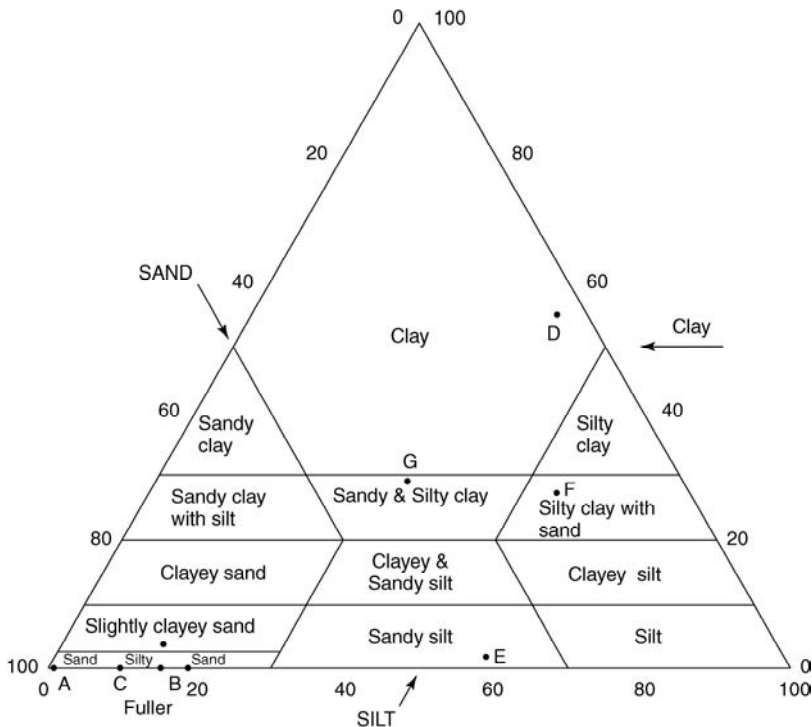


Figure 4.3 Triangular classification chart

4.4 Applications

4.4.1 Engineering classification

The analysis of soils by particle size provides a useful engineering classification system for soils, provided that the limitations referred to in Section 4.3.1 are taken into account.

For engineering purposes in Britain, soils are divided on the basis of particle size into the six categories shown in Table 4.1. Each main horizontal dividing line in the 'Designation' column separates materials of significantly differing engineering properties.

In practice, most natural soils do not fall entirely within one of these main size ranges, but consist of a mixture of two or more of the categories. In all cases, however, grading curves provide a means by which soils can be classified and their engineering properties broadly assessed.

4.4.2 Classification of sands and gravels

Grading curves enable sands and gravels to be identified as being of three main types, based on the distribution of particle sizes, as follows.

1. *Uniform soils*, in which the majority of the grains are very nearly the same size (Figure 4.4(a)). The grading curve is very steep, as shown by Curve A in Figure 4.5, which represents a uniform sand. The uniformity coefficient is not much more than 1.0 (the lowest theoretically possible). A synonymous description is 'narrowly graded'.

2. *Well-graded soils*, containing a wide and even distribution of particle sizes (Figure 4.4(b)). A well-graded silty sand and gravel is shown by curve B in Figure 4.5. The smooth concave upward grading curve is typical of well-graded material.

The dashed curve in Figure 4.5 represents a theoretical grading of a material in which the particles fit together in the densest possible state of packing (Fuller and Thompson, 1907). In this idealised material the largest particles just touch each other, while there are enough intermediate-size particles to occupy the voids between the largest without holding them apart. Smaller particles occupy voids between intermediate sizes, and so on. The arrangement is illustrated diagrammatically in Figure 3.6(c). The Fuller grading curve has the characteristic smooth shape referred to above, and is derived from the equation

$$P = 100 \sqrt{\frac{D}{D_{\max}}}$$

where P is the percentage (by mass) of particles smaller than diameter D and $D_{\max}$ is the maximum particle size (75 mm in the example shown).

3. *Poorly graded soils*, deficient in certain sizes (Figure 4.4(c)). The grading curve has two distinct sections separated by a near-horizontal portion, as shown by curve C in Figure 4.5. This is described as a gap-graded material, and in natural soils the deficiency usually occurs in the coarse sand-fine gravel range. The term ‘poorly graded’ can also be applied to any soil (including uniformly graded soil) that does not comply with the description ‘well graded’.

Points A, B, C corresponding to the above grading curves are plotted on the triangular chart, Figure 4.3. For B and C the gravel fraction is ignored and percentages of clay, silt and sand are enhanced to express them as percentages of material smaller than 2 mm. Effective sizes, and uniformity coefficients, are summarised in the upper part of Table 4.4

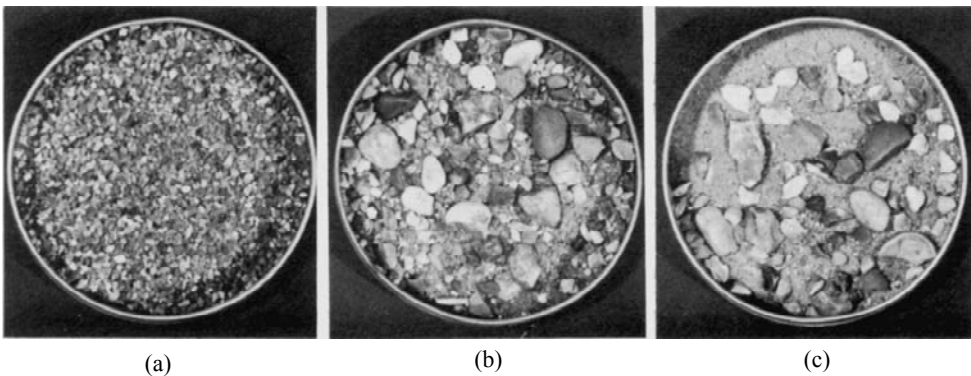


Figure 4.4 Samples of granular soils: (a) uniformly graded; (b) well graded; (c) poorly graded (gap graded)

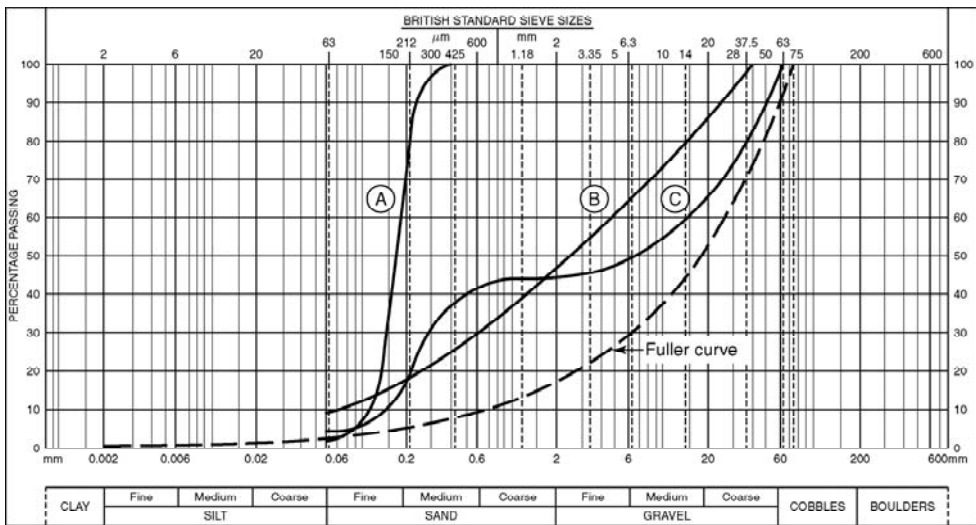


Figure 4.5 Particle size curves: sands and gravels

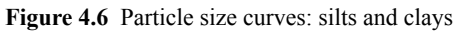
Table 4.4 Effective sizes and uniformity coefficients

Grading curve	Effective size D_{10} (mm)	D_{60} (mm)	Uniformity coefficient D_{60}/D_{10}	Description
A	0.12	0.18	1.5	Uniform fine sand
B	0.070	4.5	64	Well-graded silty sand and gravel
C	0.14	15	107	Poorly graded fine to medium sand and gravel
Fuller curve	0.66	24	36	Ideal grading
D	-	0.0025	-	Clay
E	0.0051	0.060	12	Sandy silt
F	-	0.019	-	Sandy and silty clay
G	<0.001 (estimated)	2.0	>2000	Gravelly sandy silty clay (boulder clay)

4.4.3 Classification of clays and silts

Soils consisting entirely of clay or of silt-size particles are very rarely encountered. Most clays contain silt-size particles, and most material described as silt includes some clay or some sandy material, or both. A clay soil containing quite a high percentage of silt particles could have the properties of clay, and if so, would be described simply as clay (see Chapter 7). This is illustrated by the large area designated clay on the triangular chart, Figure 4.3. Some typical grading curves are shown in Figure 4.6.

Curve D is described as clay, although it consists of 56% clay and 44% silt size particles. However, if the clay sizes (smaller than 2 mm) consist of ground-down silt particles instead of clay minerals, this material would exhibit the properties of silt and would be described as such.



Points D, E, F representing these three grading curves are plotted in the triangular chart, Figure 4.3. Point G relates only to the material smaller than 2 mm in the boulder clay. Effective sizes and uniformity coefficients for gradings E and G are summarised in the lower part of Table 4.4. The '10% passing' sizes for gradings D and F are outside the range of the grading chart, so effective size and uniformity coefficient for these two examples cannot be determined.

4.4.4 Engineering practice

Selection of fill materials Soils used for the construction of embankments and earth dams, in addition to other specifications, are required to be within set limits as defined by particle size distribution curves. The various zones of an earth dam, for instance, each require different grading characteristics.

Road sub-base materials Each layer of a road or airfield runway sub-base must comply to a particular grading specification in order to provide a mechanically stable foundation.

Drainage filters The grading specification for a filter layer must be related in a certain way to the grading of the adjacent ground, or to the next filter layer.

Groundwater drainage The drainage characteristics of the ground are to a large extent dependent upon the proportion of fines (silt and clay size particles) present in the soil.

Grouting and chemical injection The most suitable grouting process to be used in soils, and the extent to which the ground can be impregnated, depend mainly on the grading characteristics of the soil.

Concreting materials Sands and gravels for use as concrete aggregates are divided into various types on the basis of zones on a particle size distribution chart. In the exploration for sand and gravel resources, particle size analysis is the main criterion for selection of sites for potential development.

Dynamic compaction In some situations poor ground conditions can be improved by dynamic compaction, and a particle size analysis can give an indication of the feasibility of this process.

4.5 Practical aspects

4.5.1 Choice of procedure

The procedures to be used for determining the particle size distribution in soils depend upon:

1. Size of the largest particles present
2. Range of particle sizes
3. Soil characteristics
4. Stability of soil grains

Item 1 determines the size of sample required. Item 2 determines the method to be used, such as whether or not a sedimentation test is required. The complexity of the testing is governed by 3 and depends on whether the soil is granular and clean (no fines), predominantly granular with fines or decidedly cohesive. The initial preparation of the soil for testing is dependent on 4 because special care is needed if particles are easily broken down (see Section 1.5.4).

The procedures to be described are:

Simple dry sieving

Composite dry sieving

Wet sieving

Special procedures for boulder clay types of soil

Sedimentation by hydrometer measurements

Sedimentation by pipette analysis

Composite sieving and sedimentation.

For clean sands and gravels (i.e. those containing no silt or clay) dry sieving can be used. If the material consists of sand sizes only, this can be a straightforward operation on a sample of convenient size. If the sample contains particles of medium to large gravel size, a larger sample will be required initially, but this can be reduced by quartering at some stage

of the sieving process. This is referred to as composite sieving. If larger particles (cobbles) are present, a very large sample will be needed, which may be quartered two or three times at suitable stages. The quantity of material required is discussed in Section 4.5.2.

Soils containing silt or clay must first be washed to remove the fine particles which pass a 63 μm sieve. This is known as wet sieving. The retained material can then be dry sieved. Since the fine material is usually run to waste with the washing water, the total quantity of fines can be determined only from the difference between the unwashed and washed masses after drying. Composite sieving is nearly always necessary unless sand is the finest material present.

Predominantly clayey and silty soils containing sand are first subjected to a pretreatment and dispersion process and then washed through a 63 μm sieve. Material passing the 63 μm sieve is collected and used for a sedimentation test. The material retained is dry sieved, and the sieving curve added to the sedimentation curve to obtain the grading curve for the whole sample.

Cohesive soils containing gravel or larger particles require special treatment, which is described separately.

A sieving analysis should not be started without first considering which of the described procedures will be the most appropriate for the type of soil to be tested. When the procedure has been selected, sketch out the sequence of operations as a flow diagram, in the manner shown in Figures. 4.10, 4.12, 4.14, 4.16, 4.18 or 4.20. If the procedure is subsequently modified, amend the flow diagram accordingly. Calculations should be set out in a manner similar to the flow diagrams, as shown in Calculations 4.1–5

4.5.2 Quantity of material for test

For clays, silts and sands the size of particles are such that a sample of about 100 g is sufficient for particle size tests to be representative. However, with gravel-size particles much larger quantities are required for representative results to be obtained. If the size of the sample is too small, the inclusion or exclusion of only a few large particles can influence the whole particle size analysis considerably.

BS 1377: Part 2: 1990: 9.2.3 (Table 3) specifies the minimum quantity of material to be taken for sieve analysis. These requirements are given in Table 4.5. This relates to the maximum size of particle present in substantial proportion (more than 10% of the total sample). These minimum quantities are plotted against the size of particles, on a logarithmic scale in Figure 4.7. The British Standard table only goes as far as 63 mm, that is, the upper end of the gravel range.

When larger material (cobbles) is present, a useful rule is to start with a sample whose dry mass is not less than 100 times the mass of the largest particle. This relationship is indicated by the solid line on the graph in Figure 4.7. The graph given in BS 1377: Part 2: 1990 (Figure 10) follows a parallel line, dashed in Figure 4.7, corresponding to a sample mass of 200 times the mass of the largest particle. These factors are based on the assumption that particles are spherical, with a particle density of 2.67 Mg/m³.

A general rule recommended here is indicated graphically by the solid line in Figure 4.7. This complies with the requirements of the BS below 63 mm, and above that size represents a mass ratio of about 100, which should be adequate for most practical purposes.

It is evident that the mass of sample required increases rapidly with increasing particle size in the cobbles range. For particles up to 200 mm across, about 1000 kg (1 tonne) of

Table 4.5 Minimum quantities for particle size tests. Information based on BS 1377: Part 2: 1990: 9.2.3, Table 3, except for sieve size $\geq 75\text{mm}$.

<i>Maximum size of material present retained on BS sieve (mm)</i>	<i>Minimum mass of sample to be taken for sieving</i>
Pass 2 mm or smaller	100 g
3.35	150 g
5	200 g
6.3	200 g
10	500 g
14	1 kg
20	2 kg
28	6 kg
37.5	15 kg
50	35 kg
63	50 kg
75	70 kg
100	150 kg
150	500 kg
200	1000 kg

material is required. For 300 mm particles this increases to 3 tonnes. A method of dealing with very large samples of this kind of material is described in Section 4.6.3.

4.5.3 Dispersing agents

A dispersing agent is used with a soil suspension in water in order to ensure separation or dispersion of discrete particles of soil, especially in the silt to clay range. A small quantity of soluble chemical is added before the sedimentation test, usually in the form of a measured quantity of a prepared stock solution.

Numerous substances have been tried for use as dispersing agents, many of them very successfully for most soils. For example:

Sodium polyphosphate	Sodium hydroxide
Sodium tripolyphosphate	Sodium silicate
Sodium hexametaphosphate	Tannic acid
Sodium tetraphosphate	Starch
Sodium oxalate	Trisodium phosphate
Sodium carbonate	Tetrasodium phosphate
Sodium bicarbonate	

For most purposes it has been found that sodium hexametaphosphate (known commercially as Calgon) is one of the most suitable and convenient dispersants. The stock solution recommended by the British Standard consists of:

- 35 g sodium hexametaphosphate
- 7 g sodium carbonate
- distilled water to make 1 litre of solution

Particle size

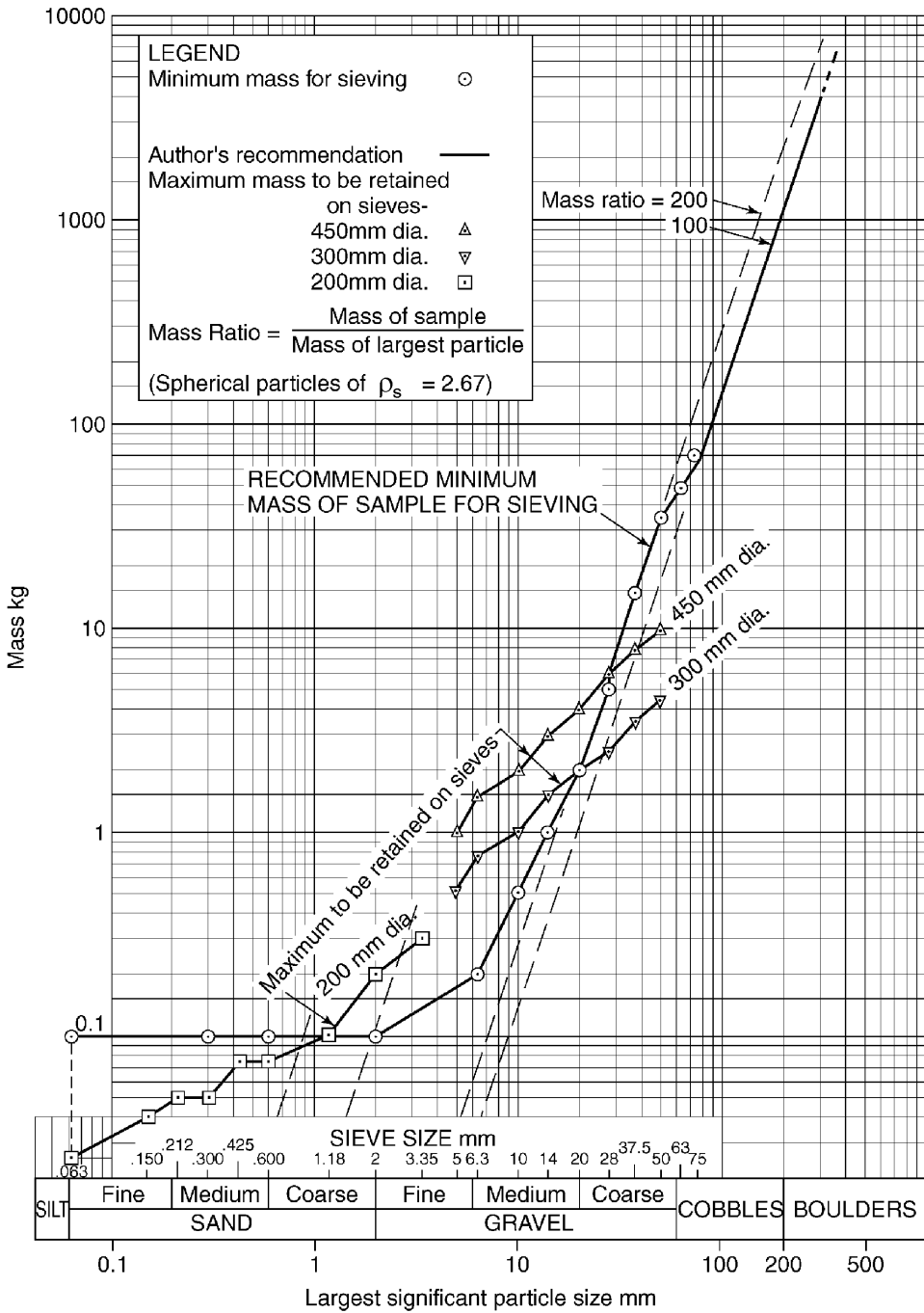


Figure 4.7 Minimum quantity of material required for sieving

This stock solution is referred to as the standard dispersant and is added to the water used for sieving or sedimentation in the proportions specified. A fresh stock solution should be prepared each month, as it is unstable and will not keep for any length of time. The date of preparation should be marked clearly on the container, which should have a tight-fitting stopper.

The standard dispersant may not be fully effective with some tropical residual soils (defined in Chapter 7). Alternative dispersants that have been used are trisodium phosphate or tetrasodium phosphate, but a more concentrated solution (2 or 3 times stronger) of the standard dispersant may be more effective. The alternative dispersants are not usually effective with other types of soil.

Incomplete dispersion results in the formation of relatively large crumbs or 'flocs' of soil particles (aggregations of smaller particles) which in a sedimentation test fall relatively rapidly through the water, leaving a clear layer above the suspension. If this occurs, a higher concentration of dispersing agent may need to be used. Incomplete dispersion, especially in tropical residual soils, can be caused by drying the soil (even by air-drying) before testing, giving erroneous results (see Fookes, 1997).

Use of a dispersant is also necessary before wet sieving of soils containing clay or silt. For this purpose the British Standard specifies covering the soil with water containing 2 g per litre of sodium hexametaphosphate, or 50 ml of standard dispersant solution per litre (see Sections 4.6.6 and 4.6.7).

4.5.4 Sample selection and preparation

The general procedure for the selection and preparation of a small representative sample for test from a large sample is outlined in Section 1.5. Detailed procedures for sample preparation are given in the section describing each type of test, as appropriate.

4.5.5 Selection of sieves

The complete range of sieves specified by the British Standard is given in Table 4.6(a). It is not necessary to use every sieve for every test, but the sieves used should adequately cover the range of aperture sizes for each particular soil.

Three selections of sieves are suggested in Table 4.6(a).

- (A) Full set of 19 British Standards sieves.
- (B) Standard set of 13 sieves that cover most requirements.
- (C) Short set of 7 sieves i.e. those sizes that subdivide soil types. These are the sizes indicated by the heavy lines on the particle size sheet (Figure 4.1) and comprise 63 μm , 20 mm and their submultiples.

For most purposes the standard set is sufficient to provide a reasonable grading curve, but if the soil is uniformly graded, whether as a whole or over part of the range (giving a steeply inclined grading curve) the use of intermediate sieves will give a better-defined curve. An extra sieve can be used after completion of the test if the material retained on each sieve is kept separate. A full set should always be used when the grading curve is to be compared with a specification grading curve and for soils that might be gap-graded.

The largest aperture sieve necessary is the one through which all the material just passes. The mass retained in this sieve is zero and is the size corresponding to 100% passing. The next smallest aperture sieve is the first one to retain material in the test.

Particle size

Table 4.6(a) Metric sieves (BS), all with lid and receiver. Woven wire mesh: 63µm to 5mm; perforated steel plate (square hole): 6.3mm to 75mm

Aperture size	<i>A. Full Set (19)</i>	<i>B. Standard Set (13)</i>	<i>C. Short Set (7)</i>	Suitable sieve diameters		
				450 mm	300 mm	200 mm
75 mm	+	+		+		
63 mm	+	+	+	+		
50 mm	+			+		
37.5 mm	+	+		+	+	
28 mm	+			+	+	
20 mm	+	+	+	+	+	
14 mm	+				+	
10 mm	+	+			+	
6.3 mm	+	+	+		+	
5 mm	+				+	
3.35 mm	+	+			+	+
2 mm	+	+	+	(+)	+	+
1.18 mm	+	+				+
600 µm	+	+	+	(+)	+	+
425 µm	+					+
300 µm	+	+				+
212 µm	+		+			+
150 µm	+	+				+
63 µm	+	+	+	(+)	+	+

Note: Many other test sieves, up to 125 mm and down to 38 µm aperture size, are available. They are manufactured to BS 410: 2000. (+) indicates sieves useful for wet sieving of large samples.

Table 4.6(b) ISO sieves

<i>Aperture size</i>	<i>Alternate set</i>	<i>Short set</i>	<i>Aperture size</i>	<i>Alternate set</i>	<i>Short set</i>
90 mm			2 mm	+	+
63 mm	+	+	1.4 mm		
45 mm			1 mm	+	
31.5 mm	+		710 µm		+
22.4 mm		+	500 µm	+	
16 mm	+		355 µm		
11.2 mm			250 µm	+	
8 mm	+		180 µm		+
5.6 mm		+	125 µm	+	
4 mm	+		90 µm		
2.8 mm			63 µm	+	+

The range of recommended ISO sieve aperture sizes is given in Table 4.6(b). This consists of 22 sieves, but for many requirements use of alternate sieves (those which include 2 mm) would be sufficient. A short set of seven sieves is also indicated in Table 4.6(b).

Test sieves are made in three standard diameters — namely 450 mm, 300 mm, 200 mm—and typical sieves are shown in Figure 4.8. For each sieve diameter there is a lid and receiving pan. The diameters normally used for each aperture size are indicated in Table 4.6(a). The diameter selected should be appropriate to the quantity of material to be sieved. It is usual to riffle the material immediately before changing to sieves of smaller diameter.



Figure 4.8 Test sieves (photograph courtesy of Impact Test Equipment)

4.5.6 Calibration and checking of sieves

Calibration

Perforated metal plate test sieves with aperture sizes of 6.3 mm and upwards should be calibrated at least twice a year (depending on use) by measuring selected apertures with calibrated vernier callipers. The pattern of measurement should be in accordance with BS 410 and should cover two rows of apertures along diameters at right angles and one row in the direction of a hole diagonal. The length and breadth of each hole should be measured and recorded to the nearest 0.05 mm. If the dimensions of all apertures fall within the maximum tolerance given in BS 410, the sieve is satisfactory; otherwise it should be replaced.

Test sieves with aperture sizes less than 6.3 mm (including all woven wire sieves) may be calibrated by using a dry reference material which is sieved first through the working sieves, then through the reference set of sieves. A controlled sieving procedure, using a mechanical shaker, must be used. If the mass retained on any working sieve differs by more than 5% from the mass retained on the corresponding reference sieve, that working sieve should be replaced.

The reference material should be dry quartz sand consisting of rounded or subrounded particles. A different portion should be used with each sieve aperture size, and approximately 50% should be retained on each sieve being checked. Alternatively an artificial reference sample (such as glass ballotini) can be used.

Routine checks

Test sieves should be inspected for defects before each use. A more detailed examination should be made at regular intervals to cover signs of wear, warping, tears, splits, holes, blockages and any other defects in the mesh. The frame should also be examined for damage and to ensure proper nesting. The lid and receiver of a set of sieves should be included in the examination.

4.6 Sieving procedures

4.6.1 Simple dry sieving (BS 1377: Part 2: 1990: 9.3)

Scope

Dry sieving is the simplest of all methods of particle size analysis. The apparatus used, the test procedure and the method of calculation are described here in some detail because they are relevant to all other sieving methods and are used after washing in the wet sieving method.

According to the British Standard, dry sieving may be carried out only on materials for which this procedure gives the same results as the wet sieving procedure. This means that it is applicable only to clean granular materials, which usually implies clean sandy or gravelly soils, that is, soils containing negligible amounts of particles of silt or clay size. Normally the wet sieving procedure (Section 4.6.4) should be followed for all soils.

If particles of medium gravel size or larger are present in significant amounts, the initial size of the sample required may be such that riffing is necessary at some stage to reduce the sample to a manageable size for fine sieving. The procedure is then referred to as composite sieving, described in Section 4.6.2.

Apparatus

1. Test sieves to BS 410. The aperture sizes specified in BS 1377: 1990 are listed in Table 4.6(a). A set of sieves of each diameter requires a lid and receiver. It is advantageous to keep one set of sieves of each diameter for dry sieving and another set for wet sieving. Comments on selection of sieves are given in Section 4.5.5.
2. Mechanical sieve shaker (optional), preferably with timing device.
3. Balances appropriate to the quantities of material to be used.
4. Riffle-box.
5. Drying oven.
6. Sieve brushes, double-ended, brass or nylon bristles.
7. Metal trays.
8. Rubber pestle and mortar.
9. Scoop and miscellaneous small tools.
10. Sieve analysis work sheet (Figure 4.9).

Procedural stages

1. Select and prepare test specimen
2. Oven dry, cool, weigh
3. Select sieves
4. Pass through sieves
5. Weigh each size fraction
6. Calculate cumulative percentages passing each size
7. Plot grading curve
8. Report results

The sieving process is illustrated diagrammatically in Figure 4.10.

Manual of Soil Laboratory Testing

SIEVE ANALYSIS OF SOIL (WET*/DRY* SIEVING)

Job: 2567

Operator: A.B.Smith

Sample No: 3/12

Date: 6.12.78

Site: Elmbridge

Depth: 3.75 m

Description: Light brown fine to medium sand

Total mass of dry sample: 500 g

BS test sieve size	Mass retained	Mass retained	Total Mass retained	Percent retained	Total passing	Remarks
	g	g		%	%	
75 mm	/					
63 mm						
50 mm						
37.5 mm						
28 mm						
20 mm						

Passing 20 mm

Riffled Sample Passing 20 mm

	g	g		%	%	
14 mm	/					
10 mm						
6.3 mm						

Passing 6.3 mm

Riffled Sample Passing 6.3 mm 500 g

	g			%	%	
5 mm	/					
3.35 mm						
2 mm						
1.18 mm	0			0	100	
600 micron	20			4	96	
425 micron						
300 micron	170			34	62	
212 micron						
150 micron	235			47	15	
63 micron	71			14.2	0.8	
Passing 63 micron	3.5			0.7		
Total	499.5			99.9		

* Delete the inappropriate word

Figure 4.9 Sieve analysis data sheet

Test procedure

1. Selection

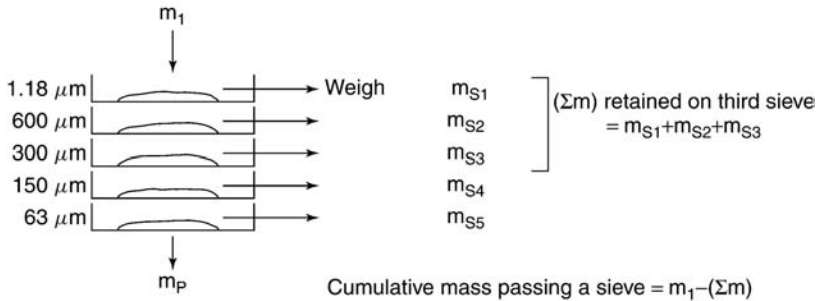


Figure 4.10 Sequence diagram, simple dry sieving

The specimen to be used for the test is obtained from the original sample by riffing or by subdivision using the cone-and-quarter method (Section 1.5.5). The appropriate minimum quantity of material depends upon the maximum size of particles present and is indicated in Table 4.5. See also Section 4.5.2.

2. Drying and weighing

The specimen is placed on a tray and is allowed to dry, preferably overnight, in an oven maintained at 105–110°C. After drying to constant weight, the whole specimen is allowed to cool and is weighed to an accuracy within 0.1% of its total mass or less (m_1).

3. Selection and assembly of sieves

The sieves to be used are selected to suit the size of sample and type of material, as discussed in Section 4.5.5. In this example five sieves from the standard set (Table 4.6(a)) have been used.

Before each use, inspect every sieve for defects, such as tears, splits or large holes. Ensure that the sieve frames are true, and that they fit snugly one inside the other to prevent escape of particles and dust. Sieves are nested together with the largest aperture sieve at the top, and the receiving pan under the smallest aperture sieve at the bottom.

4. Sieving

The dried soil sample is placed in the topmost sieve and is shaken for long enough for all particles smaller than each aperture size to pass through. This can be achieved most conveniently by using a mechanical sieve shaker, as described in point (a) below. If a shaker is not available, sieving can be done by hand, using each sieve separately, as described in point (b). General notes on sieving procedures that apply to either method are given in point (c).

(a) *Use of mechanical shaker* The whole nest of sieves with receiving pan is placed in the shaker and the dried soil is placed in the top sieve, which is then fitted with the lid. The sieves are securely fastened down in the machine (see Figures. 1.21 and 1.22). Agitation in the shaker should be for a minimum period of 10 min. Some shakers have a built-in timing device that can be preset to switch off the motor automatically after the desired period.

(b) *Hand sieving* The largest aperture sieve to be used is fitted with a receiver and the

dried sample is placed on the sieve. The lid should be fitted to prevent escape of dust. The sieve must be agitated by shaking so that the particles roll in an irregular motion and until no more particles pass through the openings.

The material in the receiver is transferred to a tray and the receiver is fitted to the next sieve in the series. The process is repeated, using the material from the tray, and so on through all the sieves to be used, down to and including the 63 μm sieve.

The foregoing procedure is the ideal, but in practice several sieves can often be nested together for shaking.

Table 4.7 Maximum mass to be retained on each sieve

Sieve aperture	Maximum mass		
	450 mm diameter sieves (kg)	300 mm diameter sieves (kg)	200 mm diameter sieves (g)
50 mm	10	4.5	
37.5	8	3.5	
28	6	2.5	
20	4	2.0	
14	3	1.5	
10	2	1.0	
6.3	1.5	0.75	
5	1.0	0.5	
3.35			300
2			200
1.18			100
600 μm			75
425			75
300			50
212			50
150			40
63			25

- (c) *Notes on procedure* Whether shaking is carried out in a machine or by hand, it is essential to ensure at each stage that sieving is complete. On the other hand, an unduly long period of sieving must be avoided, because this would give particles additional opportunity to pass through any openings that might be slightly oversize. The British Standard specifies a minimum sieving time of 10 min, but a maximum time of 15 or 20 min should be standard practice in order to obtain consistent results.

The material retained on each sieve should be examined to make sure that only individual particles are retained. Any agglomerations of particles not naturally cemented together should be broken down with a rubber pestle in a mortar and resieved. On the larger aperture sieves individual particles may be assisted through by hand placing, but they must not be pushed through.

Sieves must not be overloaded. The mass retained on each sieve must not exceed the masses given in Table 4.7. To prevent overloading, a large test sample should be split into two or more parts before sieving. The material on an individual overloaded sieve

Particle size

should be split into parts each not exceeding the mass referred to in Table 4.7 and resieved separately.

With continual use, abrasion causes wear of the sieve material (whether metal plate or woven wire fabric), resulting in the apertures increasing in size. A periodic check should be made as part of the regular calibration procedure described in Section 4.5.6.

5. Weighing

The material retained on each sieve is transferred in turn to the pan of a suitable balance, or to a weighed container. Any particles lodged in the apertures of the sieve should be carefully removed with a sieve brush, the sieve being first placed upside-down on a tray or a clean sheet of paper. These particles are added to those retained on the sieve.

Weighing of each size fraction should be to an accuracy of 0.1% or better of the total initial test sample mass. The masses retained are recorded against the sieve aperture size on the particle size test work-sheet (Figure 4.9). The mass passing the 63 μm sieve (m_p) is also measured and recorded. As a check, calculate the sum of the masses retained on each sieve and the mass m_p . If this total differs from the initial dry mass by more than 1 %, stages 4 and 5 should be repeated.

In this example the arithmetic is made simple by using an initial sample mass of 500 g, which is more than would normally be used for this type of material. The masses shown as retained on the 300 μm and 150 μm sieves exceed those given in Table 4.7, therefore these fractions should have been sieved in several portions as explained in 4(C) above.

6. Calculations

In order to draw up a particle size distribution curve, or to tabulate the data, it is necessary to calculate the cumulative percentage (by mass) of particles finer than each sieve aperture size, that is, passing each sieve. This can be done in two ways:

- (a) *British Standard Method* The mass retained on each sieve is expressed as a percentage of the initial sample mass (m_1). The percentage passing each sieve is then calculated by successive subtraction of each percentage retained in turn. The process is summarised in the left-hand section of Table 4.8, and is illustrated by the worked example in calculation 4.1 (top). Note that after the first sieve, each percentage retained (R_n) must be subtracted from the previous percentage passing (P_{n-1}), not from 100, as we are calculating cumulative percentages.
- (b) *Alternative Method* The mass retained on the first sieve is subtracted from the initial mass (m_1) to give the mass passing the first sieve. The mass retained on each subsequent sieve is subtracted from the mass passing the previous sieve to give the mass passing each sieve. Each mass passing is then expressed as a percentage of the initial mass. The process is summarised in the right-hand half of Table 4.8, and is illustrated by the worked example in Calculation 4.1 (bottom). Note that each mass retained is subtracted from the mass passing the previous sieve.

Table 4.8 Simple dry sieving: methods of calculation (Initial sample mass = m_1)

Sieve	Method (A)			Method (B)	
	Mass retained	% retained	% retained	Mass passing	% passing
			100	m_1	100
1.	m_{s1}	$\frac{m_{s1}}{m_1} \times 100 = R_1$	$100 - R_1 = P_1$	$m_1 - m_{s1} = a$	$\frac{a}{m_1} \times 100$
2.	m_{s2}	$\frac{m_{s2}}{m_1} \times 100 = R_2$	$P_1 - R_2 = P_2$	$a - m_{s2} = b$	$\frac{b}{m_1} \times 100$
3.	m_{s3}	$\frac{m_{s3}}{m_1} \times 100 = R_3$	$P_2 - R_3 = P_3$	$b - m_{s3} = c$	$\frac{c}{m_1} \times 100$
4.	m_{s4}	$\frac{m_{s4}}{m_1} \times 100 = R_4$	$P_3 - R_4 = P_4$	$c - m_{s4} = d$	$\frac{d}{m_1} \times 100$
	etc.		etc.		etc.

Method (b) is preferred as:

- (i) Comparison of the calculated and measured masses passing the last sieve provides a check on both the weighings and the arithmetic.
- (ii) Observed readings, instead of calculated percentages, are successively subtracted. There is a tendency to round off the latter, and this could lead to cumulative errors.

Both calculation procedures are shown by the examples given in Calculation 4.1. The discrepancy of 0.5 g between the calculated and weighed mass passing the 63 μm sieve is insignificant. If the difference is appreciable, the calculations, and if necessary the weighings, should be rechecked.

7. Plotting

The special graph sheet referred to in Section 4.3.4 is used for plotting the particle size distribution curve. On this sheet the sieve sizes are marked by vertical dashed lines. The percentage smaller than any given size (i.e. the percentage passing each sieve) is plotted as the ordinate, to a linear scale, against sieve aperture size, and the points are connected with a smooth curve or by straight lines. The curve from the example given above is shown in Figure 4.11, and the calculated percentages passing are shown against each plotted point. Note that the first point plotted represents 100% passing.

Several particle size curves may be drawn on one sheet, but different symbols should be used for both the plotted points and the connecting lines. Each curve should be clearly labelled, as in the examples shown in Figures 4.5 and 4.6. Up to four particle size curves may be conveniently plotted on one sheet.

8. Reporting results

In addition to the particle size curve and the usual sample identification data, the sheet should include the visual description of the sample. Any material removed before sieving, such as vegetation or an isolated cobble, should be reported.

Particle size

Method A: % passing sieve n = % passing sieve $(n-1)$ – % retained on sieve n			
<i>Sieve size mm</i>	<i>Mass retained g</i>	<i>Percentage retained</i>	<i>Percentage passing</i>
1.18	0	0	100%
0.600	20	$\frac{20}{500} \times 100 = 4$	$100 - 4 = 96\%$
0.300	170	$\frac{170}{500} \times 100 = 34$	$96 - 34 = 62\%$
0.150	235	$\frac{235}{500} \times 100 = 47$	$62 - 47 = 15\%$
0.063	71	$\frac{71}{500} \times 100 = 14.2$	$15 - 14.2 = 0.8\%$
Pass (m_p)	3.5	(Check: $\frac{3.5}{500} \times 100 = 0.7\%$)	
Method B: mass passing sieve n = mass passing sieve $(n-1)$ – mass retained on sieve n			
<i>Sieve size mm</i>	<i>Mass retained g</i>	<i>Cumulative mass passing g</i>	<i>Percentage passing</i>
1.18	0	$500 - 0 = 500$	100%
0.600	20	$500 - 20 = 480$	$\frac{480}{500} \times 100 = 96\%$
0.300	170	$480 - 170 = 310$	$\frac{310}{500} \times 100 = 62\%$
0.150	235	$310 - 235 = 75$	$\frac{75}{500} \times 100 = 15\%$
0.063	71	$75 - 71 = 4$	$\frac{4}{500} \times 100 = 0.8\%$
Pass (m_p)	3.5	(Discrepancy $4 - 3.5 = 0.5$)	

Calculation 4.1 Calculation procedures, simple dry sieving (NB initial mass $m_i = 500$ g)

Tabulated data showing the percentages passing each sieve are sometimes required instead of, or in addition to, the grading curve. An example is given in Figure 4.11, together with the description of the sample.

The method of test is reported as dry sieving in accordance with BS 1377 Part 2: 1990: 9.3.

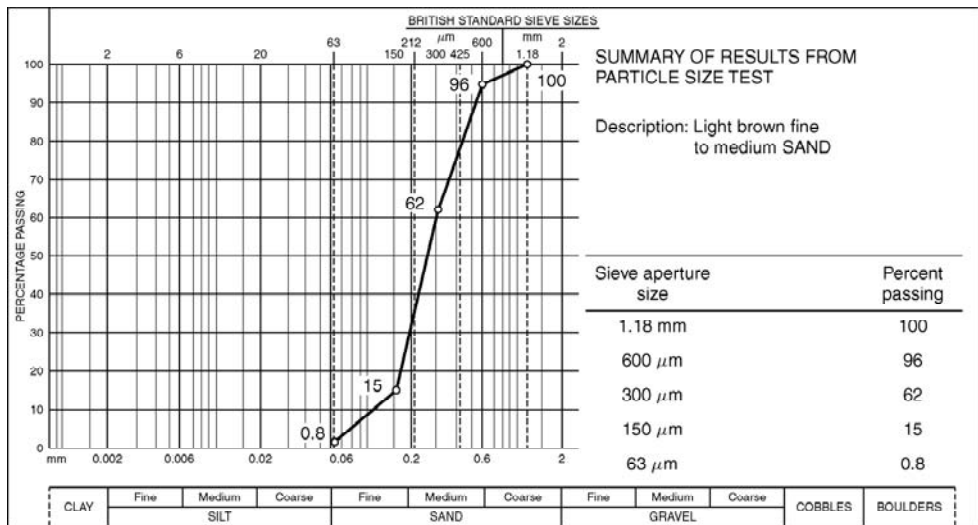


Figure 4.11 Results from particle size test and grading curve

4.6.2 Composite sieving

Scope

The simple procedure described above should only be used with clean sands, or with the washed sand-size fraction of other soils.

When gravel is present in appreciable quantity, it is necessary to start with a large sample and then at some stage subdivide it to give a smaller sample which is more manageable when the finer sieves are used. This process is referred to here as composite sieving. The mass of sample required initially depends upon the size of the largest particles present, as indicated in Table 4.5 and Figure 4.7. It may be necessary with some materials to subdivide twice, or even three times. Each subdivision must be made by proper riffing or cone-and-quartering, using the procedures described in Section 1.5.5 and avoiding segregation of larger particles. The term 'riffle' is used below to indicate subdivision of the sample by any appropriate method.

Riffing to reduce the sample to a smaller quantity may be done after passing the 20 mm and 6.3 mm sieves, as described in BS 1377, but it is sometimes more appropriate to make the second riffle after passing the 5 mm or 2 mm sieve. The point at which riffing is done is immaterial, and should be judged to suit the sample under test. In any case, it is convenient to riffle before changing to sieves of a smaller diameter.

The process of composite sieving is shown diagrammatically in Figure 4.12, which for the purpose of illustration omits some sieves and provides for riffing after passing the 20 mm and 2 mm sieves.

Apparatus

The apparatus required is the same as listed in Section 4.6.1 for simple dry sieving. In addition, two large metal trays are required on which to mix and quarter the material.

Particle size

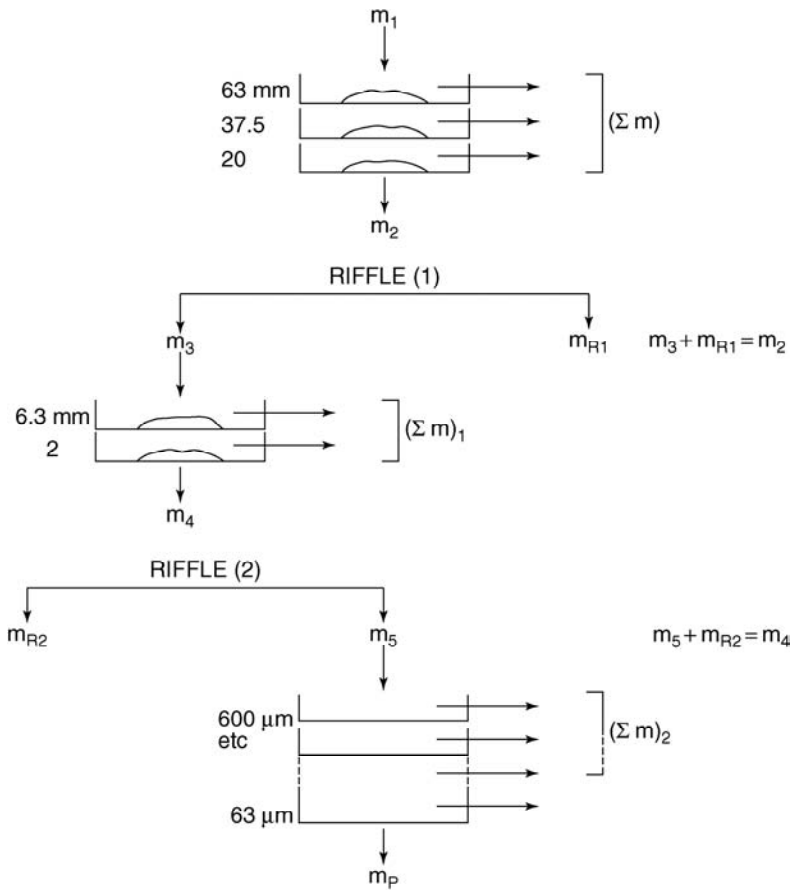


Figure 4.12 Sequence diagram, composite sieving

Procedure

The initial dry sieving procedure, using the coarse gravel size sieves down to 20 mm aperture, is similar to that for simple sieving (Section 4.6.1). Overloading of individual sieves must be avoided (see Table 4.7). Either hand shaking or the shaking machine may be used. The material passing through the 20 mm sieve is collected together and weighed. It is then riffled to a convenient size for the remaining sieves, and is weighed carefully before proceeding. Sieving through the smaller sieves using the riffled portion is carried out as for simple sieving. A second riffling will be necessary after passing the 2 mm sieve if the mass of soil at that point is substantially greater than 150 g.

Calculations

The percentage passing each sieve before riffling is calculated as for simple sieving (Section 4.6.1). After riffling the calculation is modified as explained below. The following symbols are used:

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Initial mass of sample = m_1

Mass of soil passing the 20 mm sieve = m_2

Mass of riffled fraction of m_2 used for subsequent sieves = m_3

Mass of soil passing the 2 mm sieve = m_5

Mass of riffled fraction of m_5 used for subsequent sieves = m_6

Method (a)

The mass retained on each sieve after riffling has to be corrected, by multiplying by the factor m_2/m_3 , to give the equivalent mass before riffling. The corrected masses retained are then expressed as a percentage of m_1 , and the percentages passing each sieve are calculated by successive subtractions, as before. The first calculation is a subtraction from the percentage passing the 20 mm sieve.

If a second riffle is necessary (in this example after passing the 2 mm sieve), a further correction factor equal to m_5/m_6 has to be applied, so that each mass retained is multiplied by

$$\frac{m_2}{m_3} \times \frac{m_5}{m_6}$$

before calculating the percentages passing as above.

The process is summarised in Calculation 4.2.

Method (b)

The mass retained on the first sieve after riffling is subtracted from the riffled mass, m_3 , to give the mass passing the first sieve. The mass retained on each subsequent sieve is subtracted from the mass passing the previous sieve. The mass passing each sieve is then multiplied by the factor m_2/m_3 to give the corrected mass passing, which is then expressed as a percentage of the initial mass m_1 .

If a second riffle is necessary, the procedure is similar except that the mass passing each sieve is multiplied by a factor equal to

$$\frac{m_2}{m_3} \times \frac{m_5}{m_6}$$

to obtain the corrected mass passing.

The process is summarised in Table 4.9 and is illustrated by the worked example in Calculation 4.2.

Alternatively the mass retained on each sieve after riffling can be multiplied by the appropriate riffle factor first, and then subtracted from the previous mass passing, as in the simple sieving calculations.

The grading curve for this example is given in Figure 4.13, and indicates where riffling took place. This material is sand and gravel with cobbles and virtually no silt. The presence of cobbles exceeding 63 mm size called for a large sample, but washing has not been included in this example.

Particle size

Sieve size	Mass retained	Cumulative mass passing	Percentage passing
75 mm	0	$m_1 = 15\,000$	100%
63	300	$15\,000 - 300 = 14\,700$	$\frac{14\,700}{15\,000} \times 100 = 98.0\%$
37.5	900	$14\,700 - 900 = 13\,800$	$\frac{13\,800}{15\,000} \times 100 = 92.0\%$
20	1250	$13\,800 - 1250 = 12\,550 = m_2$	$\frac{12\,550}{15\,000} \times 100 = 83.7\%$
		↓	
		RIFFLE (1)	
		↓ ↓	
		$m_3 = 2275$ $(10275) = m_{R1}$	
6.3	550	$2275 - 550 = 1725$	$\frac{1725}{2275} \times \frac{12\,550}{15\,000} \times 100 = 63.4\%$
2	450	$1725 - 450 = 1275 = m_5$	$\frac{1275}{2275} \times 83.7 = 46.9\%$
		↓	
		RIFFLE (2)	
		↓ ↓	
		$m_6 = 200$ $(1075) = m_{R2}$	
600 μm	90	$200 - 90 = 110$	$\frac{110}{200} \times \frac{1275}{2275} \times \frac{12\,550}{15\,000} \times 100 = 25.8\%$
212	67	$110 - 67 = 43$	$\frac{43}{200} \times 46.9 = 10.1\%$
63	39	$43 - 39 = 4$	$\frac{4}{200} \times 46.9 = 0.9\%$
Pass 63	$m_p = 4$		

Calculation 4.2 Composite sieving calculations (Method B)

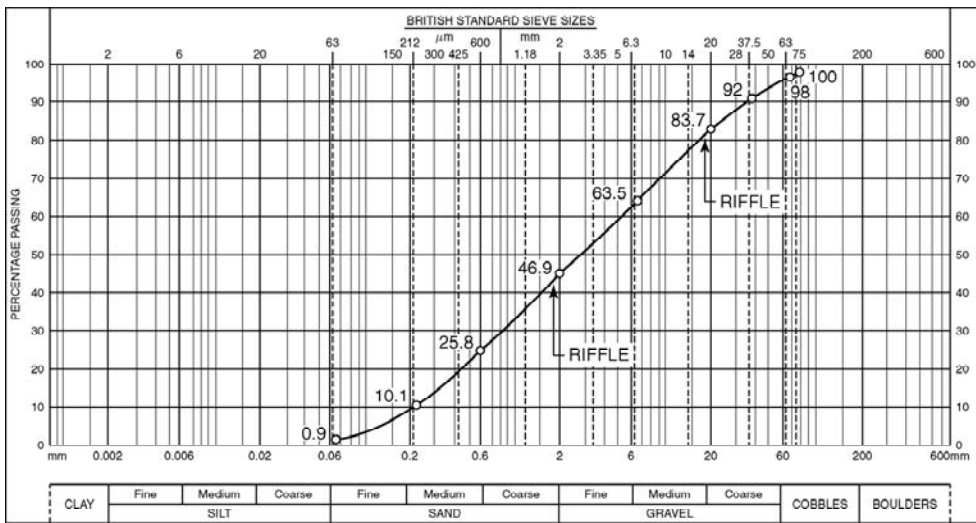


Figure 4.13 Grading curve, composite sieving

4.6.3 Cobbles and Boulders

An extreme example of composite sieving is the particle size analysis of non-cohesive material containing large cobbles or boulders, such as river terrace deposits. For this type of material it may be necessary to start with a sample consisting of a tonne or several tonnes excavated from a trial pit. The quantity required can be assessed from Figure 4.7. The procedure is illustrated in Figure 4.14.

As the material is excavated it is placed on a platform or tarpaulin, and pieces larger than 75 mm are set aside. If necessary, they are brushed clean of adhering fines, which must be returned to the main sample.

The large cobbles are gauged for size with a series of square wood or metal frames. Suitable aperture sizes are 100, 150, 200, 300, 400 mm and even larger, if necessary. Each size range is weighed on site with platform scales of, say, 250 kg capacity. It is essential to mount the platform scales on a rigid level base, and to shield the scales from hot sun, wind or rain.

The main sample is weighed in batches on the platform scales. The whole weighing operation should be repeated, if practicable, to ensure that there has been no mistake in obtaining the total mass of the whole sample. The percentage of each of the cobbles and boulder sizes can be calculated immediately if the material is, for all practical purposes, dry. If not, a correction for moisture content must be made later to obtain the total dry mass.

The main sample, consisting of particles smaller than 75 mm (often referred to as 'minus 75 mm material') can then be riffled with a large riffle-box or by cone-and-quartering. A check should be made by visual inspection that the largest particles have been divided up in representative proportions. A riffled sample of at least 50 kg is required. For convenience it should be placed in two or more lined sacks or bags for transfer to the main laboratory. Each bag should not be too heavy for one man to handle. Leakage or loss of fines during transit must be avoided, therefore unlined hessian or similar sacks are not suitable.

The rest of the particle size analysis can take place in the laboratory, the riffled sample

Particle size

Table 4.9 Composite sieving: calculation method (a) (Initial sample mass = m_1)

<i>Sieve</i>	<i>Mass retained</i>	<i>Corrected mass retained</i>	<i>% retained</i>	<i>% passing</i>
				100
1.	m_{s1}	m_{s1}	$\frac{m_{s1}}{m_1} \times 100 = R_1$	$100 - R_1 = P_1$
2.	m_{s2}	m_{s2}	$\frac{m_{s2}}{m_1} \times 100 = R_2$	$P_1 - R_2 = P_2$
	etc.			
20 mm				$P(20)$
First riffle				
	Mass passing sieve 5 = m_2		$\frac{m_2}{m_3} = x$	
	Mass after riffling = m_3			
6.	m_{s6}	xm_{s6}	$\frac{xm_{s6}}{m_1} \times 100 = R_6$	$P(20) - R_6 = P_6$
7.	m_{s7}	xm_{s7}	$\frac{xm_{s7}}{m_1} \times 100 = R_7$	$P_6 - R_7 = P_7$
8.	m_{s8}	xm_{s8}	$\frac{xm_{s8}}{m_1} \times 100 = R_8$	$P_7 - R_8 = P_8$
	etc.			
10.				$P(10)$
Second riffle				
	Mass passing sieve 10 = m_5		$\frac{m_5}{m_6} x = y$	
	Mass after riffling = m_6			
11.	m_{s11}	ym_{s11}	$\frac{ym_{s11}}{m_1} \times 100 = R_{11}$	$P_{10} - R_{11} = P_{11}$
12.	m_{s12}	ym_{s12}	$\frac{ym_{s12}}{m_1} \times 100 = R_{12}$	$P_{11} - R_{12} = P_{12}$
13.	m_{s13}	ym_{s13}	$\frac{ym_{s13}}{m_1} \times 100 = R_{13}$	$P_{12} - R_{13} = P_{13}$
	etc.		etc.	etc.
63 μm	$m(63)$	$ym(63)$	$\frac{ym(63)}{m_1} \times 100 = R(63)$	$P_n - R(63) = P(63)$
Passing 63 μm	m_p	Check:	$\frac{ym_p}{m_1} \times 100$ should equal $P(63)$	

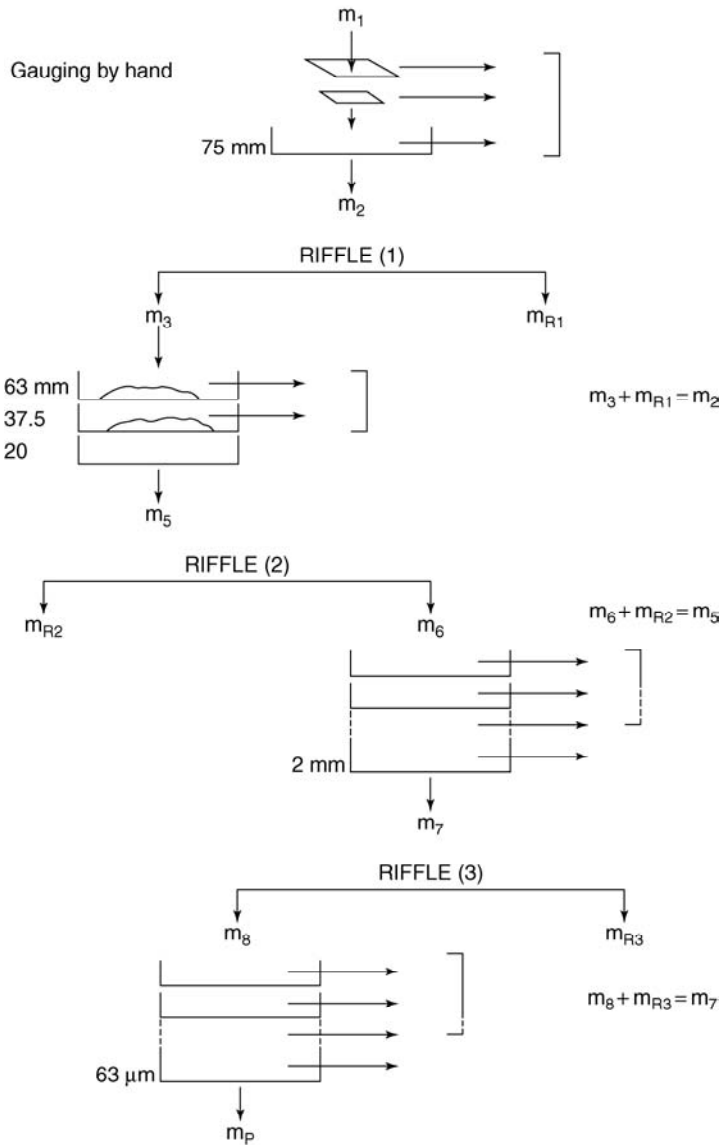


Figure 4.14 Sequence diagram, sieving with cobbles and boulders

being used. Further subdivision will be necessary at subsequent stages. A worked example is not shown, but the procedure, and the calculations are similar to those described in Section 4.6.2, allowance being made in the calculations for every riffing stage. If a sedimentation test is carried out on the fines fraction, a complete particle size curve ranging from cobbles or boulders down to the clay size can be constructed.

Particle size

Table 4.10 Composite sieving: calculation method (b) (Initial sample mass = m_1)

<i>Sieve</i>	<i>Mass retained</i>	<i>Mass passing</i>	<i>Corrected mass passing</i>	<i>% passing</i>
		m_1	m_1	100
1.	m_{s1}	$m_1 - m_{s1} = (a)$	(a)	$\frac{(a)}{m_1} \times 100$
2.	m_{s2}	$(a) - m_{s2} = (b)$	(b)	$\frac{(b)}{m_1} \times 100$
	etc.			
5.				
First riffle				
Mass passing sieve (5) = m_2			$\frac{m_2}{m_3} = x$	
Mass after riffling = m_3				
6.	m_{s6}	$m_3 - m_{s6} = (f)$	$x(f)$	$\frac{x(f)}{m_1} \times 100$
7.	m_{s7}	$(f) - m_{s7} = (g)$	$x(g)$	$\frac{x(g)}{m_1} \times 100$
8.	m_{s8}	$(g) - m_{s8} = (h)$	$x(h)$	$\frac{x(h)}{m_1} \times 100$
	etc.			
10.				
Second riffle				
Mass passing sieve (10) = m_5			$\frac{m_5}{m_6} = y$	
Mass after riffling m_6				
11.	m_{s11}	$m_5 - m_{s11} = (k)$	$xy(k)$	$\frac{xy(k)}{m_1} \times 100$
12.	m_{s12}	$(k) - m_{s12} = (l)$	$xy(l)$	$\frac{xy(l)}{m_1} \times 100$
13.	m_{s13}	$(l) - m_{s13} = (m)$	$xy(m)$	$\frac{xy(m)}{m_1} \times 100$
	etc.			
		(q)		
63 μm	$m(63)$	$(q) - m(63) = (z)$		$P(63)$
Passing 63 μm	m_p	Check: m_p should equal (z)		

4.6.4 Wet sieving — Fine non-cohesive soils (BS 1377: Part 2: 1990: 9.2)

Scope

If a soil contains silt or clay or both, even in small quantities, it is necessary to carry out a wet sieving procedure in order to measure the proportion of fine material present. The wet sieving procedure should always be used for soils, and is the definitive method in BS 1377. Even when dry, fine particles of silt and clay can adhere to sand-size particles and cannot be separated by dry sieving, even if prolonged. Washing is the only practicable means of ensuring complete separation of fines for a reliable assessment of their percentage. If clay is present, or if there is evidence of particles sticking together, the material should be immersed in a dispersant solution before washing, as described in Section 4.6.6 under soil category 2.

The procedure is described in detail below for non-cohesive soils containing little or no gravel.

Apparatus

As for simple sieving (Section 4.6.1), with the addition of the following:

9. Evaporating dishes.
10. Rubber tubing connected to water tap, fitted at the other end with a small spray such as the rose from a small watering can or hair spray (see Figure 4.15).

Procedural stages

(Non-cohesive soil)

1. Select and prepare test specimen
 2. Oven dry, cool, weigh
 3. Wash through 2 mm and 63 μm sieves
 4. Dry retained material
 5. Weigh
 6. Pass through range of sieves
 7. Weigh each size fraction
 8. Calculate percentages passing each sieve and percentage of fines
 9. Plot grading curve
 10. Report result
- The procedure is illustrated at Figure 4.16.

Test procedure

1. *Selection and Preparation*
As for dry sieving (Section



Figure 4.15 Washing soil on 63 μm sieve

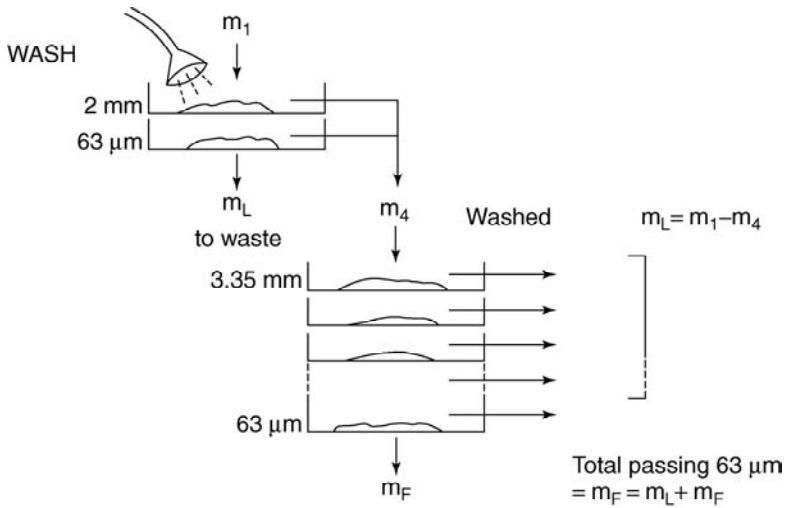


Figure 4.16 Sequence diagram, wet sieving

4.6.1).

2. *Oven drying, cooling and weighing*

As for dry sieving. The total initial dry mass (m_1) must be carefully measured and verified, because the fines will be washed away and their mass determined by difference. There will be no overall check by addition as there is in dry sieving.

3. *Wash*

The 2 mm sieve is nested in the 63 μ m sieve, but the lid and receiver are not used. An additional intermediate sieve may be included to protect the 63 μ m sieve from overloading if the soil contains a high proportion of coarse or medium sand.

The soil is placed a little at a time on the 2 mm sieve and washed over a sink with a jet or spray of clean water. The silt and clay passing the 63 μ m sieve is allowed to run to waste. When the material on the 2mm sieve has been washed free of fines, washing on the 63 μ m sieve is continued until the waste water is seen to run clear, as shown in Figure 4.15.

During this operation the sieve must not be allowed to become overloaded with soil or to overflow with water. The mass of soil retained on the 63 μ m should not exceed 150 g at any one time. Table 4.7 gives the recommended maximum quantities that may be retained on each sieve. If this is likely to be exceeded, the material should be sieved in two or more portions.

The sink used for this operation should be fitted with a silt trap, as referred to in Section 1.6.6.

4. *Drying*

The whole of the material retained on each sieve is allowed to drain, and is carefully transferred to trays or evaporating dishes. These are placed in an oven to dry at 105–110°C, preferably overnight.

5. *Weighing*

After cooling, the whole of the dried material is put together and weighed to an accuracy of 0.1% (m_4).

6. *Sieving*

The dry soil is passed through a nest of the complete range of sieves to cover the sizes of particles present, down to the 63 μm sieve. This operation may be carried out by hand, or preferably on a sieve shaker, exactly as in the dry sieving procedure (Section 4.6.1).

If the fraction passing the 2 mm sieve is large, i.e. substantially greater than 150 g, it should be accurately weighed and then subdivided to give a sample of 100–150 g, as described for composite sieving (Section 4.6.2).

7. *Weighing*

The portion retained on each sieve is weighed, each to an accuracy of 0.1% of the total mass of dried soil.

8. *Calculations*

The cumulative percentage passing each sieve is calculated in the same way as for simple sieving (Section 4.6.1, stage 6, either method (A) or method (B) being used). Note that percentages must be expressed as a percentage of the total initial dry mass (m_1), not the mass after washing (m_4).

The process of washing removes the clay and the finer silt particles from the material, but some particles only slightly smaller than 63 μm sieve may be retained on that sieve owing to the effect of surface tension of water. In the subsequent dry sieving these particles pass through the 63 μm sieve and the presence of this fine material does not necessarily imply that washing was inadequate.

The total amount of fines (i.e. material passing the 63 μm sieve) m_T therefore consists in the original sample of two parts: 1. the amount lost in the washing process (m_L); 2. the amount that passes the 63 μm sieve when dry sieved (m_p). The mass of fines lost by washing is calculated by difference:

$$m_L = m_1 - m_w$$

The mass of dry sieve fines, m_F , is determined by weighing. The total amount of fines is the sum of these two parts :

$$m_T = m_L + m_F$$

This provides a check on the sieving calculations, as m_T should be equal to the calculated cumulative mass passing the 63 μm sieve.

The percentage fines can be calculated directly, and is equal to

$$\frac{m_T}{m_1} \times 100\%$$

- 9-10. Calculations for a silty fine to coarse sand which did not require riffing, using both methods (A) and (B), are given in Calculation 4.3 and the grading curve is shown in Figure 4.17.

Particle size

Initial dry mass, m_1	500g
Dry mass after washing on 60 μm sieve, m_4	370g
Mass lost by washing, m_L	130g

Sieve size	Mass retained g	Percent retained	Cumulative mass passing	Percentage passing
3.35 mm	0	0	500	100%
2	20	4	$\frac{-20}{480}$	$\frac{480}{500} \times 100 = 96\%$
1.18	35	7	$\frac{-35}{445}$	$\frac{445}{500} \times 100 = 89\%$
600 μm	60	12	$\frac{-60}{385}$	$\frac{385}{500} \times 100 = 77\%$
212	145	29	$\frac{-145}{240}$	$\frac{240}{500} \times 100 = 48\%$
63	100	20	$\frac{-100}{140}$	$\frac{140}{500} \times 100 = 28\%$
Pass 63 μm	$m_F = 10$		$m_L = 130$ $m_F = 10$ $m_T = 140$	28%

Calculation 4.3 Simple wet sieving calculations

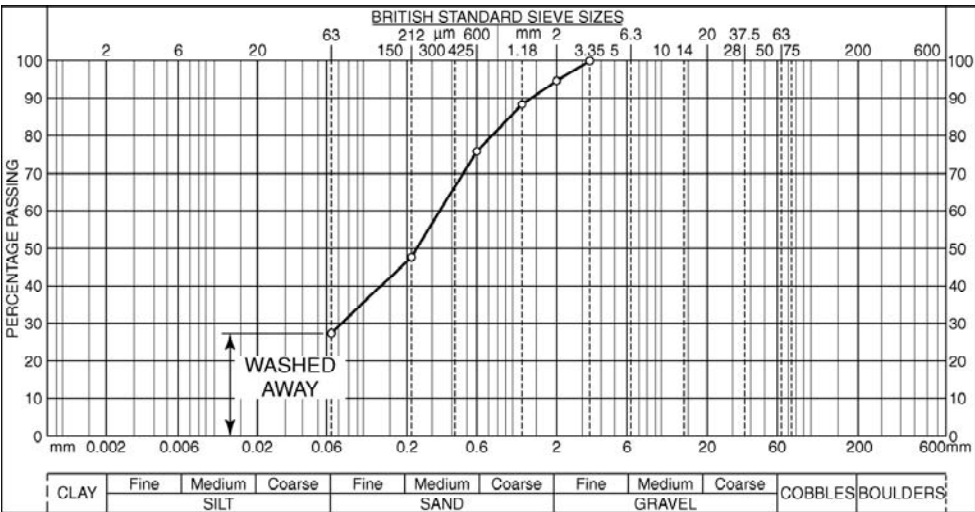


Figure 4.17 Grading curve, simple wet sieving

4.6.5 Wet sieving — Gravelly soils (non-cohesive) (BS 1377: Part 2: 1990: 9.2)

Outline of procedures

If the sample contains particles of coarse gravel and cobble size, a large sample (15 kg or more) is necessary. After drying and weighing (total mass m_1), the material is sieved on a large-diameter 20 mm sieve, with a portion being taken at a time, so as not to overload the sieve (see Table 4.7). Particles retained are brushed or washed if necessary to remove finer material that may be adhering to them, but individual particles must not be broken down. The material retained on the 20 mm sieve, after drying, is then sieved on appropriate larger aperture sieves if necessary, and the amount retained on each is weighed. Removed fines are retained and dried if necessary.

The fraction passing the 20 mm sieve including brushings from larger particles is then weighed (m_2) and is subdivided to give a convenient mass (say 2 kg), denoted by m_3 . This material is then washed on a 2 mm sieve nested in a 63 μm sieve, as described in step 3 of Section 4.6.4, followed by drying and weighing (mass m_4) as in steps 4–5. The procedure is

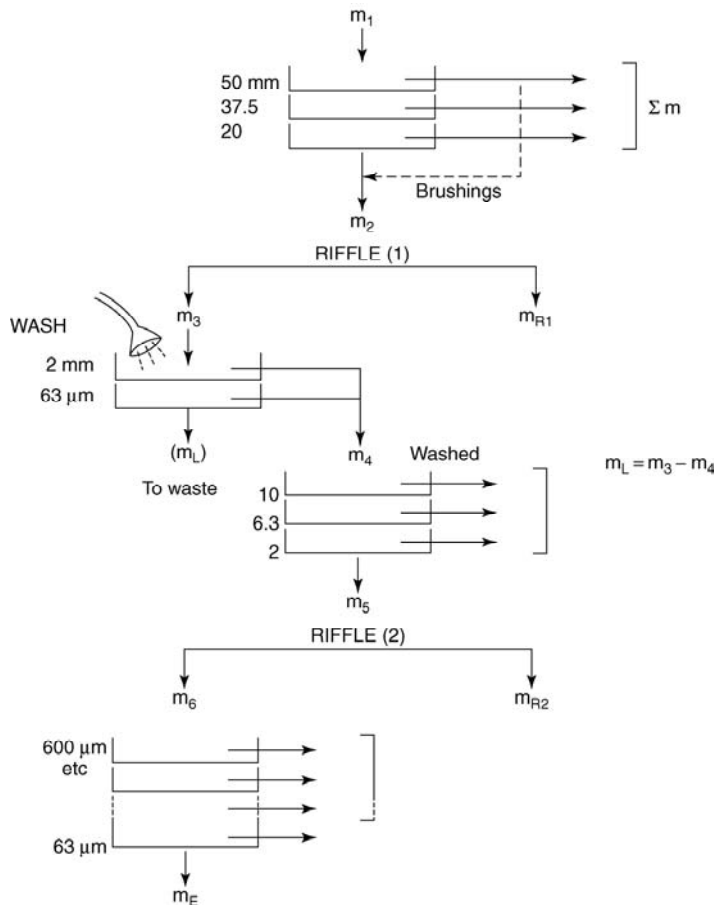


Figure 4.18 Sequence diagram, wet sieving of non-cohesive soil with gravel

illustrated in Figure 4.18. The washed soil is then sieved through the next set of sieves using the dry sieving procedure and the retained portions are weighed. If the mass passing the 6.3 mm or 2 mm sieve is approximately 150 g, the soil is sieved on the remaining sieves down to the 63 μm sieve and each portion is weighed, as described for dry sieving in Section 4.6.1. The mass of any fine material passing the 63 μm sieve is denoted by m_F .

If the mass of material passing the 6.3 mm or 2 mm sieve is appreciably greater than 150 g, riffing is necessary before using the finer sieves as described in section 4.6.2. Masses before and after riffing are denoted by m_5 and m_6 respectively. The riffled sample is then sieved on the remaining sieves, and each portion is weighed, as in steps 6 and 7 of Section 4.6.4. The mass of any fine material passing the 63 μm sieve is now denoted by m_E .

Calculations

Even when a sample is large and is weighed initially in kilograms, calculations are easiest if all masses are expressed in grams. The percentages retained on the 20 mm and larger sieve sizes are calculated as described previously.

After riffing and washing on the 63 μm sieve, the masses retained on (method A) or passing (method B) each of the next set of sieves are corrected as before by multiplying by m_2/m_3 (not m_2/m_4), so that the cumulative mass passing each sieve can be expressed as a percentage of m_1 .

In the procedure shown in Figure 4.18 the total amount of fines passing the 63 μm sieve has to be calculated from two parts, comprising the mass lost by washing m_L (equal to $m_3 - m_4$) after the first riffle, and the small amount of fine material passing the 63 μm sieve, m_E , after the second riffle.

The former must be corrected to relate to the original sample mass m_1 by multiplying by the ratio m_2/m_3 . The latter must first be corrected to relate to m_3 and then to m_1 i.e. the factor is

$$\frac{m_5}{m_6} \times \frac{m_2}{m_3}$$

The total mass of fines in the original sample, m_T , is given by the equation

$$m_T = \left(m_L \times \frac{m_2}{m_3} \right) + \left(m_E \times \frac{m_5}{m_6} \times \frac{m_2}{m_3} \right)$$

where $m_L = m_3 - m_4$.

The percentage of fines in the whole sample, related to m_1 , is therefore equal to

$$\left[m_L + \left(m_E \times \frac{m_5}{m_6} \right) \right] \times \frac{m_2}{m_3} \times \frac{100}{m_1} \%$$

If the second riffle is not necessary, then in the above equations $m_6 = m_5$ and m_E is replaced by m_F . The percentage of fines in the whole sample is then equal to

$$(m_L + m_F) \times \frac{m_2}{m_3} \times \frac{100}{m_1} \%$$

A worked example, showing calculations using method (B), is given in

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Initial mass $m_1 = 20 \text{ kg} = 20\,000 \text{ g}$				
Sieve Size	Mass retained	Mass passing	Total mass passing	Percentage passing
75mm	0	$m_1 = 20\,000$		100%
50	1000	$\begin{array}{r} -1000 \\ \hline 19000 \end{array}$		$\frac{19000}{20000} \times 100 = 95.0\%$
37.5	800	$\begin{array}{r} -800 \\ \hline 18200 \end{array}$		$\frac{18200}{20000} \times 100 = 91.0\%$
20	2200	$\begin{array}{r} -2200 \\ \hline m_2 = 16000 \end{array}$		$\frac{16000}{20000} \times 100 = 80.0\%$
		↓ RIFFLE		
		$m_3 = 2400 = 13\,600 = m_{R1}$		
		↓ WASH ON $63 \mu\text{m}$ ↓ $m_4 = 2000$	$(m_L = 400 \text{ to waste})$ 2400	
10	410	$\begin{array}{r} -410 \\ \hline 1590 \end{array}$	$\begin{array}{r} -410 \\ \hline 1990 \end{array}$	$\frac{1990}{2400} \times \frac{16000}{20000} \times 100 = 66.3\%$
6.3	400	$\begin{array}{r} -400 \\ \hline 1190 \end{array}$	$\begin{array}{r} -400 \\ \hline 1590 \end{array}$	$\frac{1590}{2400} \times 80 = 53.0\%$
2	420	$\begin{array}{r} -420 \\ \hline m_5 = 770 \end{array}$	$\begin{array}{r} -420 \\ \hline m_5 = m_L = 1170 \end{array}$	$\frac{1170}{2400} \times 80 = 39.0\%$
		↓ RIFFLE		
		$m_6 = 160 = 610 = m_{R2}$		
		Adjusted mass retained		
600 μm	73	$73 \times \frac{770}{160} = 351$	$\begin{array}{r} -351 \\ \hline 819 \end{array}$	$\frac{819}{2400} \times 80 = 27.3\%$
212	51	$51 \times \frac{770}{160} = 245$	$\begin{array}{r} -245 \\ \hline 574 \end{array}$	$\frac{574}{2400} \times 80 = 19.1\%$
63	29.5	$29.5 \times \frac{770}{160} = 142$	$\begin{array}{r} -142 \\ \hline 432 \end{array}$	$\frac{432}{2400} \times 80 = 14.4\%$
Pass $63 \mu\text{m}$	$m_E = 6.4$	$6.4 \times \frac{770}{160} = 30.8$		
Check: $(400 + 30.8) \times \frac{16000}{2400} \times \frac{100}{20000} = 14.4\%$				

Calculation 4.4 Wet sieving of non-cohesive soil with gravel

Calculation 4.4 and the resulting grading curve is shown in Figure 4.19. In this example, washing was carried out after riffing. The procedure for washing before the first riffing is given in Section 4.6.7.

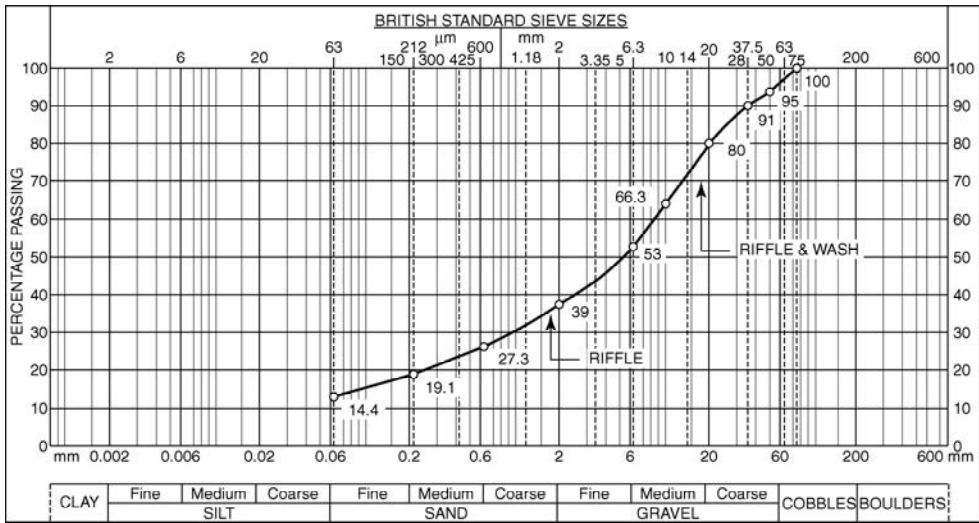


Figure 4.19 Grading curve, silty sand and gravel

This example is similar to that given in Calculation 4.2, except that the presence of silt meant that washing was necessary. Washing of the whole sample without first riffling would be an unnecessarily lengthy process by the usual means. However, a large sieve-shaker can be fitted with an attachment for washing while shaking, as described by West and Dumbleton (1972). This procedure is relatively quick, and is suitable for medium gravel and sand containing small proportions of silt and clay.

4.6.6 Wet sieving — Cohesive soils

Scope

The procedure for carrying out particle size tests on cohesive soils depend upon the range of particle sizes present, and for this purpose the soils can be divided into three categories:

1. Cohesive soils containing particles no larger than 2 mm (coarse sand size); for example, sandy and silty clays.
2. Cohesive soils containing particles up to 20 mm (medium gravel size); for example, gravelly sandy and silty clays.
3. Cohesive soils containing larger particles, such as glacial till and colliery spoil.

The first two categories are dealt with separately below, and the third is described in Section 4.6.7.

Cohesive sandy soils

Cohesive soils containing particles no larger than sands present little difficulty as a test can be carried out on a relatively small sample (100–150 g). The material is first pretreated for a sedimentation test (Section 4.8.1) and then washed on a 63 μm sieve. The retained portion is dried then sieved as described in Section 4.6.1. The material passing the 63 μm sieve is collected for a sedimentation analysis (Section 4.8.2 or 4.8.3).

Cohesive soils with fine gravel

Cohesive soils with up to medium-size gravel require a sample of about 2 kg. A representative sample is dried and carefully weighed, and a separate undried sample of the matrix material (i.e. with most gravel particles removed) is set aside for the sedimentation pretreatment procedure described in Section 4.8.1.

The dried representative sample is spread out on a tray and covered with water containing 2g/litre of sodium hexametaphosphate. The soil is allowed to stand for at least an hour and is stirred frequently. This disperses the clay fraction, so that clay and silt will not adhere to larger particles.

The material is then washed a little at a time through the 2 mm sieve nested in a 63 μm sieve as described for wet sieving (Section 4.6.4), all the fines being washed to waste. When the water passing through the 63 μm sieve is virtually clear, the material retained on the sieves is shaken dry through the complete range of sieves from 20 mm downwards. The material retained on each sieve is weighed to an accuracy of 0.1% of the total dry soil mass. Calculations are similar to those given in Section 4.6.4. However, if riffing is carried out at some stage after washing, the calculations in Section 4.6.5 are applicable.

The grading curve from the sedimentation test, if required, is added to the sieving curve after the appropriate proportionate adjustment referred to in Section 4.8.5 has been made. The grading sheet should include a note indicating that the soil was pretreated by immersion in the dispersant solution.

Recovery of fines

A sedimentation test can be carried out on the same portion of soil as that used for the sieving analysis by recovering the fines removed during the washing process. The sample should be soaked in water without the hexametaphosphate dispersant. The volume of washing water should be kept to a minimum by re-circulating used water initially, and using clean water for a final wash. The washings are allowed to stand for several hours and any clear water can be poured off. The bulk of the remaining water is removed by evaporation at a temperature not exceeding 50°C, until a paste of the required consistency is obtained. This can be subdivided, and separate portions used for a sedimentation test, moisture content and other tests as required.

4.6.7 Wet sieving – Cohesive soils with large particles

Scope

This procedure covers soils of the type represented by curve G in Figure 4.6 of Section 4.4.3. The clay content, though perhaps only about 15% of the whole, is sufficient to give the material *en masse* sufficient cohesion for it to behave as a clay. This description includes materials such as glacial tills (boulder clay) and colliery spoil, and any cohesive soil containing coarse gravel and cobble-sized particles.

A soil of boulder clay type is the most difficult on which to carry out a particle size analysis for the following reasons:

1. The presence of gravel or cobble-size particles necessitates a large initial sample, probably exceeding 20 kg.
2. Because it is cohesive, it must be pretreated with dispersant and the fines fraction washed away. This can be very time-consuming.

Particle size

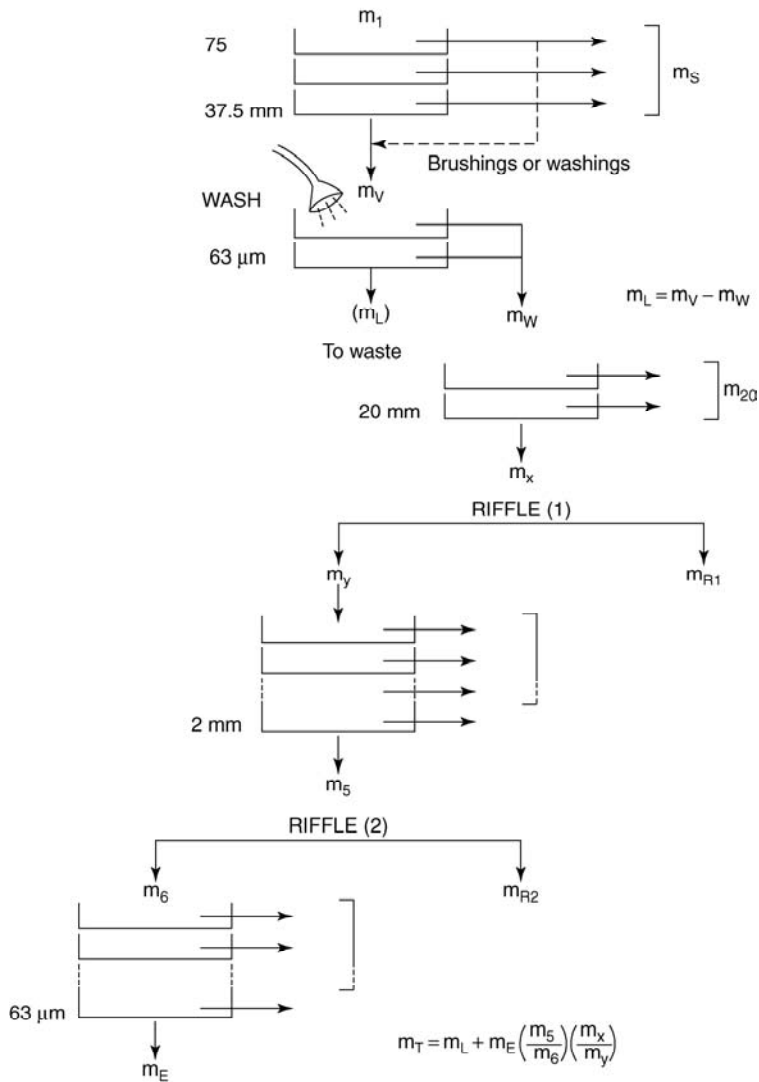


Figure 4.20 Sequence diagram for sieving cohesive soils with gravel ('boulder clay' type)

3. It is of no advantage to dry the whole sample initially, because the clay when dried becomes almost brick-hard. It is then very difficult to break down and remove from larger particles.
4. Because of the complexity of the test procedure, the calculations are less straightforward than those previously described.

The following procedure is the author's adaptation of the general principles outlined in BS 1377: Part 2: 1990: 9.2. In this method the material is washed before riffing. The procedure is shown diagrammatically in Figure 4.20.

Selection of sample

The mass of the sample taken initially for testing should not be less than that indicated in Table 4.5 or Figure 4.7 for the maximum significant particle size. If cobble sizes are present in significant quantity, a sample of 50 kg or more is required, and this is indeed a large sample for cohesive material. The quantity indicated relates to dry mass. Since this type of material is not dried at the outset, allowance must be made for the amount of water present in the soil, which can only be estimated at this stage.

Procedure

1. From a separate sample of the same soil, take several small specimens (each of about 50 g) representative of the fine fraction from different points of the sample. Break or chop them up, mix them together and from this material set aside about 100 g of soil representative of the fraction finer than 2 mm for sedimentation analysis. Discard the remainder.
2. Alternatively, the fines removed by washing (step 12 below), can be collected as described in Section 4.6.7 if dispersant is omitted from the washing water.
3. Weigh the whole of the test sample W_1 in its natural undried state and spread out on a tray or trays.
4. Take three representative samples of material, each of about 300 g for moisture content measurements. Remove any particles larger than 20 mm and return them to the main sample.
5. Weigh each sample, dry overnight, weigh and calculate the moisture contents. The average of the three w (%) is the moisture content of the minus 20 mm fraction. Retain the dried material.
6. Add dispersant solution (water containing 2 g/litre of sodium hexametaphosphate) to the sample on the tray. Stir frequently and break down any clay lumps.
7. Allow to stand overnight and add the dried material from the moisture content determination (stage 5), which should be agitated until completely broken down.
8. Remove all particles larger than 37.5 mm by hand, using a 37.5 mm sieve as a gauge. Brush them, if necessary, to ensure that these particles (referred to here as stones) have been washed free of adhering fine material, which is to remain with the main sample.
9. Dry the stones in the oven and weigh when cool (m_s).
10. Separate the stones into size fractions on the 50 mm, 63 mm and 75 mm sieves, using if necessary, wood frames for gauging larger sizes, such as 100 mm, 150 mm, 200 mm as required.
11. Weigh each size fraction.
12. Take a little at a time of the sample from stage 7, and wash on a 20 mm sieve nested on a 2 mm sieve nested on a 63 μ m sieve. Use 450 mm diameter sieves if available. Allow material finer than 63 μ m to run to waste. Collect about a litre of washings periodically, and continue washing until this water is seen to be clear.
13. Oven dry the material retained on these sieves.
14. Weigh the whole of the retained washed material (m_w).
15. Sieve through 28 mm and 20 mm sieves (450 mm diameter).
16. Weigh material retained on each sieve (the total denoted by m_{20}) and material passing the 20 mm sieve (m_x).
17. Riffle m_x to obtain a suitable size sample (m_y) for the next set of sieves (300 mm

Particle size

diameter).

18. Dry sieve on appropriate sieves down to 2 mm.
19. Weigh material retained on each sieve and material passing the 2 mm sieve (m_5).
20. Riffle (m_5) to obtain a suitable sample (m_6) for the fine sieves (200 mm diameter).
21. Dry sieve on selected sieves down to 63 μm size.
22. Weigh material retained on each sieve including any passing the 63 μm sieve (m_E).

Calculations

The notation used in the following explanation is summarised in Table 4.11. Undried masses are denoted by W , dry masses by m , moisture content by w . Symbols in parentheses represent quantities which are calculated, the others are measured. The mass of the original undried sample is denoted by W_1 .

Table 4.11 Notation for sieve analysis of clay with large particles

Size fraction	Undried mass	Dry mass	Notes
Initial total mass of sample tested	W_1	(m_1)	
Stones larger than 37.5 mm		m_s	
Total passing 37.5 mm		m_v	$m_v = (m_1 - m_s)$
Passing 37.5mm after washing		m_w	
Washed away through 63 μm		(m_L)	$m_L = m_v - m_w$
Retained on 20 mm after passing 37.5 mm		m_{20}	$m_{20} = m_w - m_x$
Total finer than 20 mm	(W_2)	(m_2)	$m_2 = m_x + m_L$
Passing 20 mm after washing		m_x	
Riffled portion of m_x		m_y	
Washed material passing 2 mm		m_5	
Riffled portion of m_5		m_6	
Passing 63 μm		m_E	
Total finer than 63 μm		(m_T)	$m_T = m_L + m_E \left(\frac{m_5}{m_6} \times \frac{m_x}{m_y} \right)$
Initial moisture content of W_2		$w\%$	$m_2 = \frac{100W_2}{100 + w}$

Calculation 4.5 demonstrates the method of computation.

It is assumed that particles larger than 20 mm contain no absorbed water, or that the quantity held is negligible. The undried mass of material passing 20 mm (W_2) is therefore equal to the undried mass of the original sample with the particles larger than 20 mm removed. These consist of the stones retained on 37.5 mm and the washed portion passing 37.5 mm and retained on 20 mm (m_{20}); therefore

$$W_2 = W_1 - (m_s + m_{20})$$

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			Initial undried mass Estimated total initial dry mass	24 970 g = W_1 23 160 g = m_1		
Sieve size	Mass retained	Cumulative mass	Mass passing	Percentage passing		
100 mm	0	0	$m_1 = 23\ 160$	$W_1 = 24\ 970$	100%	
75	714	714	$= \frac{-714}{22\ 446}$	$m_s + m_{20} = 3894$	$\frac{22\ 446}{23\ 160} \times 100 = 96.9\%$	
50	1275	1989	$= \frac{-1275}{21\ 171}$	$W_2 = 21\ 076$	$\frac{21\ 171}{23\ 160} \times 100 = 91.4\%$	
37.5	762	$2751 = m_s$	$= \frac{-762}{20\ 409}$	$w = 9.4\%$	$\frac{20\ 409}{23\ 160} \times 100 = 88.1\%$	
			$m_v = \frac{-762}{20\ 409}$	$m_2 = \frac{100}{109.4} \times 21\ 076$		
			$\downarrow$	$= 19\ 265$		
			WASH ON 63 μ m	$m_s + m_{20} = 3894$		
			$\swarrow$ Retained $m_w = 11\ 958$	$\therefore m_1 = 23\ 159$		
			$\searrow$ Lost (8451) = m_L	Total mass passing	$\frac{8451}{23\ 160} \times 100 = 36.5\%$ lost	
			11 958	$m_2 = 20\ 409$		
28	387	387	$= \frac{-387}{11\ 571}$	$\frac{-387}{20\ 022}$	$\frac{20\ 022}{23\ 160} \times 100 = 86.5\%$	
20	756	$1143 = m_{20}$	$= \frac{-756}{10\ 815} = m_x$	$m_2 = \frac{-756}{19\ 266}$	$\frac{19\ 266}{23\ 160} \times 100 = 83.2\%$	
			$\downarrow$	$\downarrow$		
			RIFFLE (1)	$m_2 = 19\ 266$		
			$\swarrow$ $m_y = 2504$ (8311) = m_{R1}	$\downarrow$		
			$\searrow$ Corrected mass retained	$m_2 = 19\ 266$		
14	117.4	117.4	$117.4 \times \frac{10\ 815}{2504} = 507.1$	$\frac{-507.1}{18\ 758.9}$	$\frac{18\ 759}{23\ 160} \times 100 = 81.0\%$	
6.3	331.2	448.6	$331.2 \times \frac{10\ 815}{2504} = 1430.5$	$\frac{-1430.5}{17\ 328.4}$	$\frac{17\ 328}{23\ 160} \times 100 = 74.8\%$	
2	447.2	925.8	$477.2 \times \frac{10\ 815}{2504} = 2061.1$	$\frac{-2061.1}{15\ 267.3}$	$\frac{15\ 267}{23\ 160} \times 100 = 65.9\%$	
			$m_y = 2504$	$\downarrow$		
			$\frac{925.8}{1578.2}$	$\downarrow$		
			$m_s = 1578.2$	$\downarrow$		
			$\downarrow$	$\downarrow$		
			RIFFLE (2)	$\downarrow$		
			$\swarrow$ $m_6 = 105.3$ (1472.9) = m_{R2}	$\downarrow$		
			$\searrow$	$\downarrow$		
600 μ m	38.2	38.2	$38.2 \times \frac{1578.2}{105.3} \times \frac{10\ 815}{2504} = 2472.5$	$\frac{-2472.5}{12\ 794.8}$	$\frac{12\ 795}{23\ 160} \times 100 = 55.2\%$	
212	41.3	79.5	$79.5 \times \frac{1578.2}{105.3} \times \frac{10\ 815}{2504} = 2673.1$	$\frac{-2673.1}{10\ 121.7}$	$\frac{10\ 122}{23\ 160} \times 100 = 43.7\%$	
63	22.5	102.5	$102.5 \times \frac{1578.2}{105.3} \times \frac{10\ 815}{2504} = 1456.3$	$\frac{-1456.3}{8665.4}$	$\frac{8665}{23\ 160} \times 100 = 37.4\%$	
Passing 63	3.3 = m_E	$105.3 = m_6$	$3.3 \times \frac{1578.2}{105.3} \times \frac{10\ 815}{2504} = 214$	$\downarrow$		
			Check: $m_L = \frac{8451}{8665}$			

Calculations 4.5 Boulder clay soil calculations

Particle size

If the particles larger than 20 mm contain appreciable absorbed water in their natural state, this can be measured separately and allowed for by adjusting m_s and m_{20} .

Since the moisture content of the minus 20 mm fraction is known ($w\%$), the equivalent dry mass (m_2) of this fraction is given by

$$m_2 = \frac{100}{100 + w} \times W_2$$

By adding back the dry mass of particles larger than 20 mm, the initial dry mass (m_1) of the whole sample is obtained:

$$m_1 = m_2 + m_s + m_{20}$$

The mass is used as the starting point in Calculation 4.5, which shows only the dry masses.

The mass of material passing the 37.5 mm sieve m_v and used in the washing process is equal to the initial mass less the mass of stones:

$$\begin{aligned} m_v &= m_1 - m_s \\ &= m_2 + m_{20} \end{aligned}$$

The calculation of percentages passing the sieves down to 20 mm is as described in Section 4.6.5. Washing on the 63 μm sieve has no effect on the masses retained on these sieves. The mass lost in the washing (m_L) is obtained by difference:

$$m_L = m_v - m_w$$

The calculation procedure after riffing is similar to that given in Section 4.6.5 and corrected percentages are related to the dry mass before washing, as shown in Calculation 4.5. After the second riffle, a second multiplying factor is introduced as explained in Section 4.6.2.

The total amount of fine material (m_T) passing the 63 μm sieve is made up of two parts as in Section 4.6.5, comprising m_L and m_E . The latter must be increased by the ratio ($m_5/m_6 \times m_x/m_y$) to give the equivalent mass to add to m_L . The total mass finer than 63 μm in the whole sample is given by

$$m_T = m_L + m_E \left(\frac{m_5}{m_6} \times \frac{m_x}{m_y} \right)$$

and the percentage of fines is equal to

$$\frac{m_T}{m_1} \times 100\%$$

The above equations might seem more difficult than the step-by-step arithmetical procedure shown in Calculation 4.5, which is easier to follow when calculating by hand. However, the equations may be useful when a computer program for these and similar sieving calculations is being written.

The grading curve from the sieving test on this material is shown in Figure 4.21. See section 4.8.5 for further analysis of boulder clay.

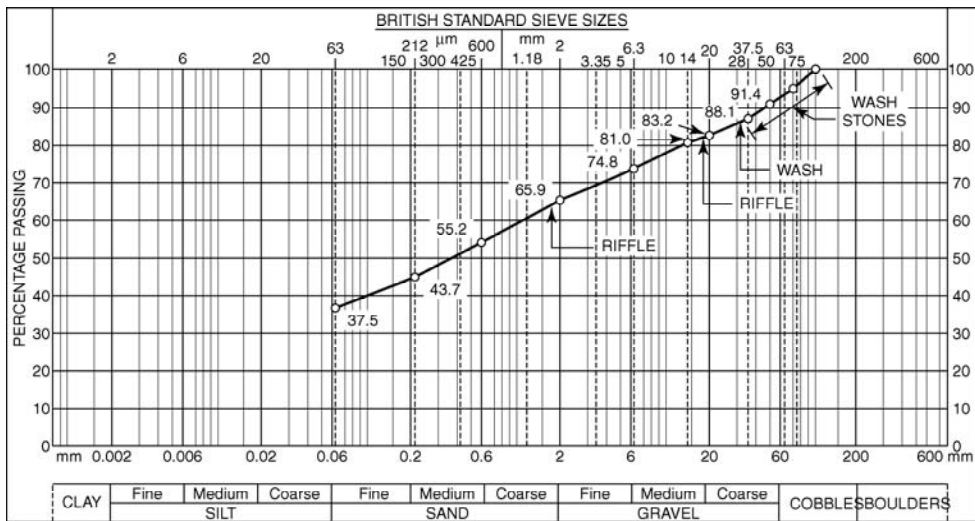


Figure 4.21 Grading curve from sieving test on 'boulder clay'.

4.7 Sedimentation theory

4.7.1 Introduction

The theory of sedimentation is based on the fact that large particles suspended in a liquid settle more quickly than small particles, assuming that all particles have similar densities and shapes. The velocity that a falling particle eventually reaches is known as its terminal velocity. If the particles are approximately spherical, the relationship between terminal velocity v and particle diameter D is given by *Stokes' Law*, named after Sir George Stokes (1891). This states that the terminal velocity is proportional to the square of the particle diameter, or

$$v \propto D^2$$

Although clay particles are far from spherical (see Section 4.3.1), the application of Stokes' Law based on diameters of equivalent spheres provides a basis for comparison of the particle size distribution in fine soils that is sufficiently realistic for most practical purposes.

4.7.2 General principles

In a sedimentation test a suspension of a known mass of fine soil particles of various sizes is prepared in a known volume of water. The particles are allowed to settle under gravity and this is the process known as sedimentation. From certain measurements made at known intervals of time, the distribution of particle sizes can be assessed.

A model that illustrates the sedimentation process is represented diagrammatically in Figure 4.22. Only four different sizes of particles are represented, their terminal velocities and approximate equivalent diameters being shown in Table 4.12.

A real soil contains particles of many different sizes, but the principles of sedimentation can be understood by considering what happens to each of these four sizes after various intervals of time as they are allowed to settle out of a suspension in water in a container just over 300 mm deep.

Particle size

Table 4.12 Terminal velocities of particles in suspension

Particle	Terminal velocity (mm/s)	Approximate diameter (μm)
Coarse silt	1	35
Medium silt	0.1	12
Fine silt	0.01	3.5
Clay	0.001	1.2

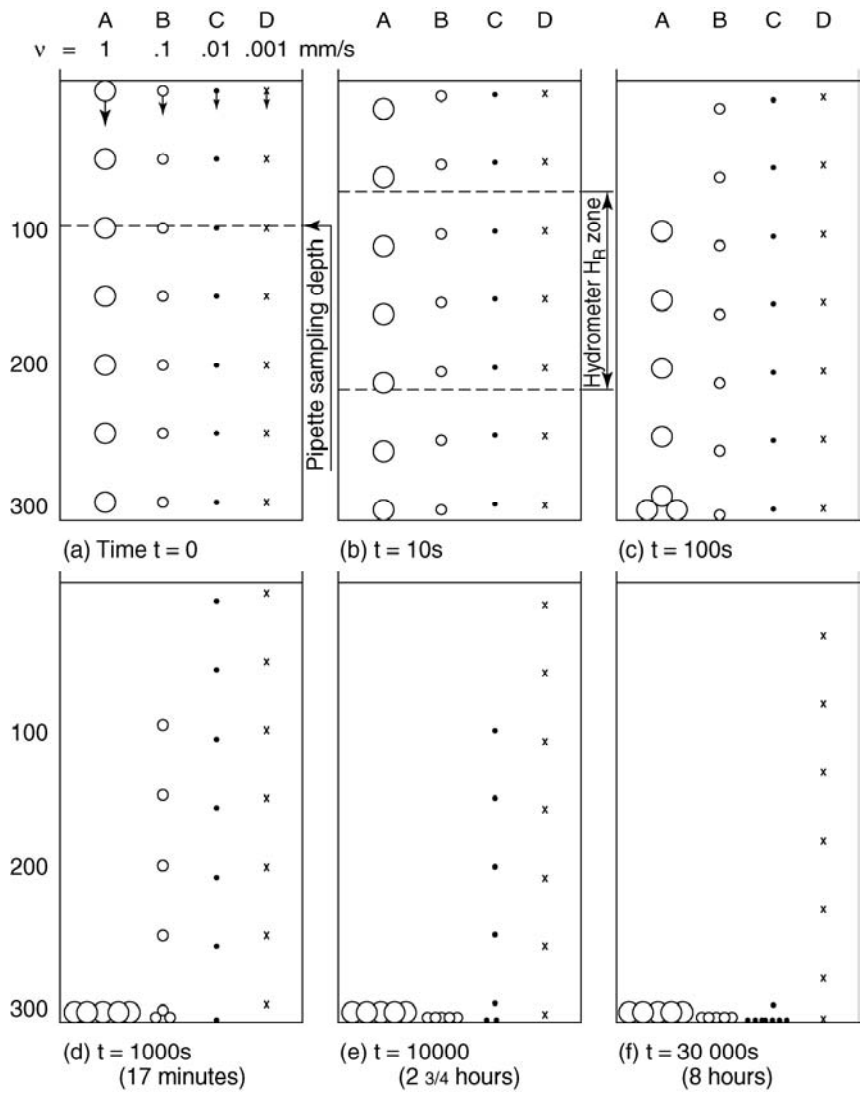


Figure 4.22 Representation of sedimentation process

Immediately after the suspension has been shaken up (time $t = 0$), all particles are uniformly distributed throughout the depth of suspension, as in Figure 4.22(a). If we assume that each particle reaches its terminal velocity within a very short time, after 10 s the coarse silt particles have each fallen 10 mm, the fine silt particles 1 mm and the particles finer than that have hardly fallen at all (Figure 4.22(b)). After 100 s the situation is as in Figure 4.22(c) and the coarse silt particles starting at the 200 mm mark have settled to the bottom. After 1000 s (about 17 min) all the coarse silt particles have reached the bottom (Figure 4.22(d)). All the solid particles now remaining in suspension are smaller than $35 \mu\text{m}$, so a sample taken from anywhere in the suspension would contain only those particles smaller than that size. At the same instant a sample taken from just above the 100 mm mark would only contain particles smaller than $12 \mu\text{m}$ (medium silt).

After 10 000 s (about 2 h 45 min) from the start all medium silt particles have reached the bottom and all fine silt particles are below the 100 mm mark (Figure 4.22(e)). The upper 100 mm, therefore, contains only clay particles in suspension. After 30 000 s (about 8 h) silt particles of all sizes have reached the bottom, leaving only the clay sizes in suspension (Figure 4.22(f)). The smallest size we are considering, $1.2 \mu\text{m}$, will require 300 000 s (about $3\frac{1}{2}$ days) to reach the bottom, but smaller particles will take much longer. A suspension containing an appreciable amount of clay remains cloudy indefinitely.

By applying Stokes' Law to the sedimentation model described above, we can calculate the maximum diameter of particles remaining above a particular depth after a certain interval of time from the start. The mass of solid particles present can be determined either by sampling from a specified depth (as in the pipette test), or by measuring the density of the suspension with a hydrometer (the hydrometer test).

The sampling depth of 100 mm used in the standard pipette test is indicated in Figure 4.22(a). The region marked ' H_R zone' in Figure 4.22(b) indicates the range of effective depths at which the density of suspension is measured during the period of a typical hydrometer test.

4.7.3 Stokes' Law

According to Stokes' Law, the terminal velocity v of a spherical particle falling freely in a fluid is given by

$$v = \frac{D^2 g (\rho_s - \rho_L)}{18 \eta} \quad (4.1)$$

where D = diameter of particle; ρ_s = mass density of the solid particle; ρ_L = mass density of the fluid (liquid); η = dynamic viscosity of the fluid; g = acceleration due to gravity.

The application of Stokes' Law to the process of sedimentation is based on the following simplifying assumptions.

1. The condition of viscous flow in a still liquid is maintained.
2. There is no turbulence i.e. the concentration of particles is such that they do not interfere with one another.
3. The temperature of the liquid remains constant.
4. Particles are small spheres.
5. Their terminal velocity is small.
6. All particles have the same density.
7. A uniform distribution of particles of all sizes is formed within the liquid.

Particle size

Equation (4.1) can be re-written

$$D = \left\{ \frac{18 \eta}{g} \cdot \frac{v}{(\rho_s - \rho_L)} \right\}^{1/2} \quad (4.2)$$

If the particle falls a distance H in time T , its mean velocity $= H/T$.

If the liquid is water, we may write

$$\rho_L = \rho_w$$

Equation (4.2) then becomes

$$D = \left\{ \frac{18 \eta}{g} \cdot \frac{H}{T(\rho_s - \rho_w)} \right\}^{1/2} \quad (4.3)$$

Using the practical units given in Table 4.13, and writing t (min) for T , Equation (4.3) can be written as

$$\frac{D}{1000} = \left\{ \frac{18 \times \eta}{1000 \text{ g}} \cdot \frac{H}{1000 \times t \times 60 (\rho_s - \rho_w) \times 1000} \right\}^{1/2} \text{ mm}$$

or

$$D = \left\{ \frac{3 \times 10^{-4} \times \eta}{g} \cdot \frac{H}{t(\rho_s - \rho_w)} \right\}^{1/2} \quad (4.4)$$

Putting $g = 9.807 \text{ m/s}^2$ and $\rho_w = 1.000 \text{ Mg/m}^3$

or

$$D = 0.005 \ 531 \left\{ \frac{\eta H}{t(\rho_s - 1)} \right\}^{1/2} \text{ mm} \quad (4.5)$$

Equation (4.5) provides the basis for the derivation of sampling times for the pipette test (section 4.8.2) and for calculations using the hydrometer method. Values of η and ρ_w for water temperatures from 0–40°C are given in Table 4.14. Intermediate values may be obtained by interpolation, either arithmetically or graphically.

Table 4.13 Symbols, units and conversion factors for sedimentation formula

<i>Quantity</i>	<i>Symbol</i>	<i>Coherent unit</i>	<i>Practical unit</i>	<i>Multiplying factor</i>
Viscosity of water ¹	η	Ns/m ²	mNs/m ² (= mPa s)	$\frac{1}{1000}$
Height of fall	H	m	mm	$\frac{1}{1000}$
Acceleration due to gravity	g	m/s ²	m/s ²	1
Time	T	s	min	60
Densities ²	ρ_s, ρ_w	kg/m ³	Mg/m ³	1000
Particle diameter	D	m	mm	$\frac{1}{1000}$

¹The practical SI unit of dynamic viscosity is mPa s (millipascal second) or mN s m⁻² (millinewton second per square metre), which is equal to the traditional metric unit cP (centipoise).

²The density of water (ρ_w) may be taken here as 1.000 Mg/m³.

Table 4.14 Viscosity and density of water

Temperature (°C)	Dynamic viscosity, η (mPa s)	Density, ρ_w (Mg/m ³)
0	1.7865	0.999 84
5	1.5138	0.999 95
10	1.3037	0.999 70
15	1.1369	0.999 09
20	1.0019	0.998 20
25	0.8909	0.997 04
30	0.7982	0.995 65
40	0.6540	0.992 22

Based on Kaye and Laby (1973) (see also Figure 3.1).

4.8 Sedimentation procedures

4.8.1 Pretreatment

Before proceeding with either the pipette or hydrometer sedimentation test, any organic matter present must be removed by chemical treatment. The soil must also be treated with dispersant and thoroughly agitated to ensure that discrete particles are separated. This process is known as pretreatment. The principle is the same whether it is for a pipette test or a hydrometer test, but there are a few differences in detail that are mainly due to the different sizes of sample required for the two tests.

The procedure described below applies to both the pipette and hydrometer sedimentation tests. Where the two types of test require different procedures, these are given under the appropriate heading.

Apparatus

1. Mechanical shaker (end-over-end or vibratory) capable of keeping up to 75 g of soil in suspension in 150 ml of water. See Section 1.2.5 point 10.
2. Wide-mouth conical beaker, 1000 ml or 650 ml.
3. Measuring cylinder, 100 ml.
4. Wash bottle and distilled water.
5. Glass stirring rod with rubber 'policeman'.
6. Centrifuge (if available) capable of holding bottles of 250 ml capacity.
7. Polypropylene centrifuge bottles, 250 ml.
8. Sieves 200 mm diameter; 63 μm , 212 μm , 600 μm , 2 mm apertures.
9. Riffle-box, and small tools for sample mixing and dividing.
10. Drying oven and desiccator.
11. Electric hot-plate.

If a centrifuge is not available, items 6 and 7 may be substituted by:

12. Buchner funnel, 150 mm, and filtration flask of 1 litre capacity with rubber bung to take the funnel.
13. Filter pump or vacuum supply with vacuum tubing.
14. Whatman No. 50 filter paper.
15. Evaporating dish, about 150 mm diameter.

Particle size

Required for pipette test only

16. Balance, accurate to 0.001 g.
17. Pipette, or measuring cylinder, 25 ml.
18. Glass beaker, about 500 ml.
19. Glass filter funnel, 100 mm.

Required for hydrometer test only:

20. Balance, accurate to 0.01 g.
21. Pipettes, 100 ml and 50 ml, or measuring cylinders.
22. Four porcelain evaporating dishes about 150 mm diameter.
23. Measuring cylinder 500 ml.

Reagents

1. Hydrogen peroxide (20 volume solution).
2. 'Standard' dispersant solution i.e. 33 g of sodium hexametaphosphate and 7 g of sodium carbonate in distilled water to make 1 litre (see Section 4.5.3).
3. Hydrochloric acid ($c(\text{HCl}) = 1 \text{ mol/litre}$).

Procedural stages

1. Select and prepare test specimen.
 2. Treat for organic matter.
 3. Treat for calcareous matter.
 4. Centrifuge
- or
5. Filter and dry
 6. Disperse.
 7. Sieve.

Test procedure

1. Selection of sample

The test specimen is obtained from the air-dried original sample by riffing or by cone-and-quartering, using the fraction that passes a 2 mm sieve. The appropriate size of specimen required is suggested in Table 4.15, but the mass used depends upon the type of soil. Too much soil can prolong a test unnecessarily; too little can give unreliable results. Experience is the best guide; if in doubt, trial tests should be made.

Determine the initial dry mass of the specimen m_0 to the nearest 0.001 g for the pipette test and to the nearest 0.01 g for the hydrometer test. All subsequent weighings should be made to the same degree of resolution. The soil should be oven dried at 105°C only when it is known from precedent that oven drying does not affect the particle size properties, in which case the dry test specimen itself can be weighed.

In some soils, especially some organic soils and tropical residual soils, the particle size properties can be affected by drying, even if air-dried at room temperature (see Fookes, 1997). It is then necessary to weigh the undried soil and to calculate the dry mass m_0 from the moisture content determined on a duplicate specimen. In some instances it

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Table 4.15 Quantity of material for sedimentation tests

<i>Material</i>	<i>Pipette test</i>	<i>Hydrometer test</i>
Sample after initial riffing	60 g	200 g
Test specimen:		
Sandy soil	30 g	100 g
Silt	12 g	50 g
Clay	12 g	30 g

might be acceptable to air-dry the soil first, and then calculate the dry mass from the air-dry moisture content. After pre-treatment, drying at 60°C is specified in the BS as a compromise, but again drying should be avoided with these special soils and the dry mass should be calculated from a moisture content measurement. This will require a rather larger specimen at the outset.

2. *Pretreatment for organic matter*

Pretreatment is not necessary for inorganic soils. Where the effect of pretreatment on the results is uncertain, parallel tests should be carried out with and without pretreatment on two similar specimens.

If organic matter is present, the test specimen should be pretreated as described below. If pretreatment is not required, omit this stage.

Pipette method Place the soil in a 650 ml conical beaker and add 50 ml of distilled water. Boil the suspension gently until the total volume is reduced to about 40 ml. Use a similar beaker alongside containing 40 ml of water as a comparison in order to judge the right amount. Allow to cool, and then add 75 ml of hydrogen peroxide.

Hydrometer method Place the soil in a 1000 ml conical beaker, or a 500 ml beaker if it is known that a large amount of hydrogen peroxide will not be needed. Add 150 ml of hydrogen peroxide and stir gently for a few minutes with a glass rod.

Warning: soils containing manganese oxides or sulphides may react violently with hydrogen peroxide, especially when heated.

Cover with a glass lid and allow to stand overnight. A tight-fitting cork must not be used, otherwise the pressure of evolved gas may burst the flask.

Next morning, heat the flask and contents gently either on a low-heat hot-plate or on a low gas flame. Agitate frequently by stirring or by shaking with a rotary motion, but avoid frothing over. If necessary, add more hydrogen peroxide in increments of about 100 ml until the oxidation process is complete. Very organic soils may require several additions of hydrogen peroxide and the oxidation process may take 2 or 3 days.

As soon as frothing has subsided, reduce the volume of liquid to about 50 ml by boiling, which decomposes any excess hydrogen peroxide. The flask must not be boiled dry. Allow the mixture to cool.

If appropriate, hydrochloric acid treatment is carried out next (stage 3). If acid treatment is not used, the next stage is to extract the soil by filtration or by means of a centrifuge (stage 4).

3. *Pretreatment for calcareous matter*

This process is not called for in BS 1377: Part 2: 1990, but its use might sometimes

be appropriate. A check should always be made for reaction with hydrochloric acid by dropping a few spots of HCl onto a small portion of the sample. If there is no effervescence, acid treatment is not required. A visible reaction indicates the presence of calcareous compounds which could act as a cementing agent, preventing separation of individual grains. If the effect of these compounds on the final result is to be assessed, parallel tests should be carried out on duplicate specimens with and without acid treatment.

When the soil and water mixture has cooled, add the required volume of hydrochloric acid (see Table 4.16). Stir with a glass rod for a few minutes and allow to stand for 1 h.

Table 4.16 Amount of acid for pretreatment (hydrochloric acid, c (HCl) = 1 mol/litre)

	Pipette test	Hydrometer test
Initial quantity	10 ml	100 ml
Subsequent increments	10 ml	25 ml

Check the pH of the suspension with a universal or wide-range pH paper or with litmus paper. If the reaction has ceased, the suspension should show an acid reaction (pH less than 5, or blue litmus will turn red). If not, add further increments of HCl, as indicated in Table 4.16, followed by stirring and standing as described above, until no further acid reaction is observed.

4. *Centrifuging*

A centrifuge, if available, provides the most rapid and convenient means of recovering the soil after hydrogen peroxide pretreatment.

Weigh the dry 250 ml centrifuge bottle with stopper to the nearest 0.001 g or 0.01 g. Transfer the soil suspension from the conical beaker into the centrifuge bottle, using a fine jet of distilled water from a wash-bottle, taking care not to lose any soil particles. Adjust the volume of water in the bottle to about 200 ml, and fit the stopper. Place in the centrifuge. Usually four to six bottles can be fitted simultaneously, but opposite tubes must be balanced using bottles containing plain water if necessary. Run the centrifuge for 15 min at about 2000 rev/min. Remove the bottle and decant the clear supernatant liquid (i.e. the layer of liquid containing no suspended solids). Place the bottle and contents in the oven set at 60° to 65°C with the stopper removed and allow to dry overnight.

If a centrifuge that takes 250 ml bottles is not available, the soil suspension may be divided, if necessary, into two or more smaller bottles to suit a smaller centrifuge.

Next morning replace the stopper, cool in a desiccator, and weigh accurately. Calculate the dry mass of pretreated soil (m_p). Also calculate the pretreatment loss as in stage 5 below, if required.

5. *Filtration and Drying*

Alternatively, if a centrifuge is not available, the soil may be extracted by the process of filtration and drying. Set up a Buchner funnel fitted with a Whatman No. 50 filter paper on a vacuum filtration flask. It may be convenient to arrange simultaneous operation of, say, six filtration flasks by connecting them to a manifold outlet on the vacuum service line. The vacuum outlet should be fitted with a water trap to

prevent water being inadvertently drawn into the main vacuum line and to the vacuum pump.

Transfer the contents of the conical beaker to the Buchner funnel, rinsing the beaker with a little distilled water to ensure that no soil is lost.

Wash thoroughly with distilled water. If acid treatment has been carried out, the washing must continue until all traces of acid are removed. When a pH paper indicator or blue litmus paper no longer gives an acid reaction, washing is complete.

Transfer the soil residue from the filter paper to a previously weighed borosilicate glass evaporating dish, using a fine jet of distilled water from a wash-bottle. Ensure that no soil is lost.

Dry in an oven at 60° to 65°C, cool, and weigh to the nearest 0.001 g or 0.01 g. Calculate the dry mass of pretreated soil. This mass, denoted by m_p , is used in subsequent calculations, and should be carefully checked.

If the initial untreated dry mass m_0 was measured, the pretreatment loss is equal to $(m_0 - m_p)$, and the percentage loss to be reported is equal to $[(m_0 - m_p)/m_0] \times 100\%$.

6. *Dispersion*

If the centrifuge (stage 4) has been used, dispersion by mechanical shaking can be carried out in the centrifuge bottle. If the soil has been filtered (stage 5), transfer it from the evaporating dish to a suitable container, such as a conical flask with stopper, as indicated below.

Pipette method Add 100 ml of distilled water to the soil in the centrifuge bottle or evaporating dish. If in the evaporating dish, transfer the suspension to the flask without any loss of soil particles. Shake vigorously until all the soil is in suspension. Add 25 ml of the standard dispersing solution (Section 4.5.3), using a pipette.

Hydrometer method Add 100 ml of the standard dispersing solution (Section 4.5.3), using a pipette, to the soil in the centrifuge bottle or evaporating dish. If in the evaporating dish, transfer the suspension to the flask without any loss of soil particles. Shake vigorously until all the soil is in suspension.

Fit the centrifuge bottle or flask, tightly stoppered, onto the mechanical shaker. Shake for at least 4 h, or overnight if convenient. However, if excess shaking would cause breakdown of soil particles (e.g. with shales), the period of shaking should be less than 4 h. The shaking period should be based on experience and knowledge of the soil.

If a mechanical shaker of this type is not available, the following alternative procedures could be used for dispersion.

- (a) ASTM D 422 specifies dispersion in the cup of a mechanical stirrer (Horlicks mixer), fitted with a wire baffle (Figure 4.23). The soil suspension is stirred at high speed for 15 min.
- (b) Alternatively, a Vibro-Stirrer has been found to be equally effective. This type of stirrer is fitted with a blade that oscillates through an angle of 10° at 5000 Hz (Figure 4.24). One advantage of this device is that it can be used in the beaker or conical flask used for pretreatment.
- (c) A hand method that could be used if a motorised unit is not available is as follows. The soil suspension is placed in a mortar and rubbed vigorously with a rubber pestle. After settling for 2 min, the liquid suspension is decanted through a 63

Particle size

μm sieve into the receiver to which it is fitted. More distilled water is added to the mortar and the pestling and decanting processes are repeated until the decanted liquid is clear. Care must be taken to prevent breakdown of individual particles.

7. *Wet Sieving*

Transfer the soil and suspension to a $63\ \mu\text{m}$ sieve, nested on a receiver, without loss of soil.

Wash the soil with a jet of distilled water from a wash-bottle, until all fine material is washed through the sieve. The amount of water should not exceed 150 ml for the pipette test or 500 ml for the hydrometer test. The material collected in the receiver is transferred to a cylinder for the appropriate sedimentation test as described in Section 4.8.2 or 4.8.3.

Transfer the material retained on the $63\ \mu\text{m}$ sieve to an evaporating dish, dry and weigh mass m_s (g).

Sieve through larger aperture sieves as appropriate and weigh the amount retained on each sieve, as for simple dry sieving (Section 4.6.1). These masses are used subsequently for the construction of the grading curve in the sand size range.

Any material passing the $63\ \mu\text{m}$ sieve when dry sieved should be added to the sedimentation cylinder.

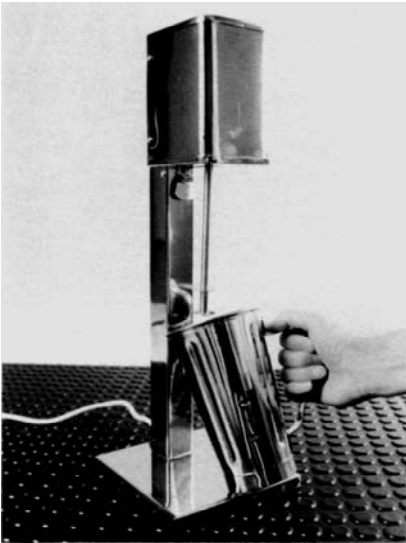


Figure 4.23 High-speed stirrer (photograph courtesy of ELE International)

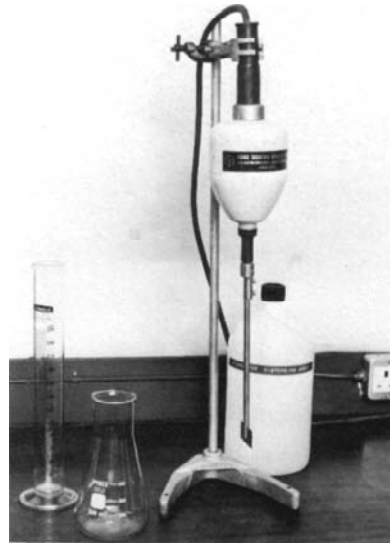


Figure 4.24 Vibro-stirrer

4.8.2 Pipette analysis (BS 1377: 1990: Part 2: 9.4)

Scope

In this test a special sampling pipette is used to obtain a sample of soil, pretreated as in Section 4.8.1, from a suspension in water at three fixed time intervals. The mass of soil in each sample is determined, from which the percentages of coarse silt, medium silt, fine silt and clay can be calculated. Additional samples at selected intervals, up to a maximum of six, may be taken if a better spread of readings is required, and the relevant particle sizes are then determined by calculation.

The British Standard refers to this procedure as the standard or primary method for fine particle analysis. However, the apparatus required is expensive and delicate, and is not suitable for use in a site laboratory running control tests during construction.

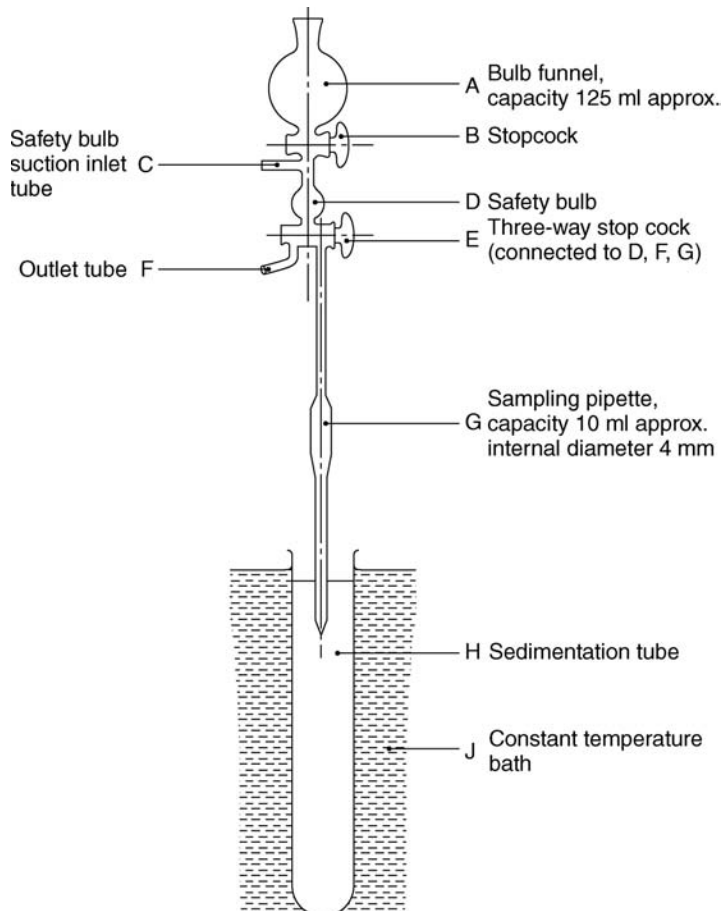


Figure 4.25 Sampling pipette for sedimentation test

Apparatus

The following apparatus is required in addition to that used for pretreatment.

1. Sampling pipette (Figure 4.25) mounted on a stand with a suitable lowering and raising device (Figure 4.26). The pipette, having a capacity of about 10 ml, must be calibrated before use as described at stage 7 below. It is sometimes referred to as an Andreasen pipette.
2. Two glass cylinders, 50 mm diameter, approximately 350 mm long, graduated at 500 ml, with rubber bungs to fit (the sedimentation cylinders).
3. Constant temperature bath maintained at $25^{\circ}\text{C} \pm 0.5^{\circ}\text{C}$, deep enough for immersing the sedimentation cylinders to the 500 ml mark.
4. Stop-clock accurate to 1 sec.
5. Glass rod about 12 mm diameter and about 400 mm long.
6. Nine numbered glass weighing bottles, about 25 mm diameter and 50 mm high, fitted with numbered ground glass stoppers. The mass of each should be determined to the nearest 0.001 g after drying at 105°C and cooling in a desiccator.
7. Thermometer covering the range 0 to 50°C , accurate to 0.5°C .



Figure 4.26 Apparatus for pipette sampling (photograph courtesy of ELE International)

Procedural stages

1. Prepare suspension
2. Take samples with pipette
3. Dry and weigh solid matter
4. Take and measure calibration sample
5. Calculate
6. Plot and present results
7. Calibration of pipette (need not be repeated when the internal volume is known).

Test procedure

1. Preparation of suspension

Transfer the suspension of pretreated soil passing to $63\ \mu\text{m}$ sieve (obtained as described in Section 4.8.1) with the aid of a glass funnel from the receiver into a 500 ml sedimentation cylinder. No soil must be lost in this operation. Make up the water level in the cylinder to the 500 ml graduation mark by adding distilled water.

Place the sedimentation cylinder in the constant-temperature bath, set at 25°C . Into a second sedimentation cylinder place 25 ml of the dispersant solution and make up to the 500 ml graduation mark with distilled water. Place this tube in the same constant-temperature bath.

Insert a rubber bung into each cylinder to obtain a watertight fit, but avoid using excessive

force that may split the glass and cause serious injury to the hand. Shake the cylinders and allow them to stand in the constant-temperature bath until they have reached the bath temperature; about 1 h is usually sufficient.

Several sedimentation cylinders (up to six or eight) may be tested at the same time. When all cylinders are in the constant-temperature bath, the water level of the bath should just reach their 500 ml graduation marks.

Remove the cylinder containing the dispersant solution, shake thoroughly and replace it in the bath. Remove each sedimentation cylinder in turn and, if necessary, stir the sediment with the glass rod so that all the soil goes into suspension. Shake the cylinder vigorously by applying about 120 end-over-end cycles during a period of 2 minutes and immediately replace upright in the constant temperature bath.

At the instant when the cylinder containing the soil suspension is replaced in the bath, start the stop-clock. The instant of placing the tube in the bath is zero time ($t = 0$) for that sample.

Each cylinder can be timed separately, a stop-clock being used for each, but only one clock is necessary if they are started at regular intervals of, say, 5 min.

2. *Sampling with Pipette*

Pipette samples are normally taken at three specified time intervals from zero time for each sample. These times depend upon the density of the particles in the suspension, and are given in Table 4.17. The third sampling operation is at about 7 h from zero, so it is convenient to shake up and start a batch of tests first thing in the morning.

Move the sampling pipette on its supporting frame over the sedimentation cylinder. Lower the pipette until the tip just touches the surface of the water in the cylinder, and record the reading R_0 (mm) on the graduated scale. Repeat for each sedimentation tube of the batch, recording each level separately.

About 15 s before a pipette sample is due (Table 4.17), lower the pipette G steadily with tap E closed (see Figure 4.25) into the suspension until the tip is 100 mm below the surface.

This will be when the scale reading is equal to $R_0 + 100$ mm (or $R_0 - 100$ if the scale reads upwards). The lowering operation should take about 10 s, and must cause no turbulence in the suspension.

Open tap E at the exact sampling time, and draw a sample (volume V_p ml) up into the pipette, until the pipette and the bore in tap E are filled with suspension. A small amount may also be drawn into bulb D. The easiest way of drawing the sample up is by sucking through a length of rubber tubing attached to the inlet C. This operation should take about 10 s. Withdraw the pipette steadily from the suspension, taking about 10 s.

If any suspension has been drawn up into bulb D, wash it away into a beaker down outlet tube F by opening tap E to connect D and F. Allow distilled water to flow from bulb funnel A into D and out through F until no suspension remains.

Place a weighed glass weighing bottle under the end of the pipette and open tap E so that the contents run into the bottle. Wash any suspension on the inside of the pipette into the weighing bottle by allowing distilled water to flow from A via B, D and E into the

Particle size

Table 4.17 Pipette sampling times (25°C)

Particle density of silt and clay fraction (Mg/m ³)	Times after shaking of starting sampling operation					
	1st sample		2nd sample		3rd sample	
	min	sec	min	sec	hours	min
2.50	4	30	50	30	7	35
2.55	4	20	49	0	7	21
2.60	4	10	47	30	7	7
2.65	4	5	46	0	6	54
2.70	4	0	44	30	6	42
2.75	3	50	43	30	6	30
2.80	3	40	42	0	6	20
2.85	3	35	41	0	6	10
2.90	3	30	40	0	6	0
2.95	3	25	39	0	5	50
3.00	3	20	38	0	5	41
3.05	3	15	37	0	5	33
3.10	3	10	36	0	5	25
3.15	3	5	35	0	5	18
3.20	3	0	34	30	5	10
Equivalent particle diameter (mm)	0.02		0.006		0.002	
(μm)	20		6		2	

pipette G. The last few drops of suspension can be removed from the end of the pipette by gently blowing through the tube connected to C.

3. Determination of dry solid matter

Place the weighing bottle and contents in an oven at 105°C until the sample is evaporated to dryness.

Cool in a desiccator and weigh carefully to the nearest 0.001 g. Accurate weighing is essential, because the quantity of soil recovered is very small. Check the mass of the weighing bottle again after cleaning out and oven drying.

From the mass of the empty bottle, determine the mass of soil in the sample by differencing. This is denoted by m_1, m_2, m_3 for the first, second and third sampling operations respectively. These masses are used for the calculations described in stage 5.

4. Calibration sampling

At any convenient time between the stipulated sampling periods, take a pipette sample from the sedimentation tube containing dispersant only, exactly as described for the soil suspensions. The time of this sampling need not be recorded.

Transfer the pipette sample to a glass weighing bottle, dry, cool and weigh accurately, exactly as for the soil suspensions. Determine the mass of solid material, m_s , in the dispersant sample.

5. Calculations

The percentages finer than each sieve size in the gravel (if present) and sand size ranges are calculated as described in the appropriate section under sieving.

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Data obtained from the pipette test enable the percentages of coarse silt, medium silt, fine silt and clay present in the pretreated sample m_p to be calculated, as follows. A worked example is given in Calculation 4.6.

The mass of solid material in the whole 500 ml of suspension at any sampling time can be calculated by proportion from the measured mass in the pipette volume, V_p . If the mass in 500 ml is denoted by W_1, W_2, W_3 (corresponding to sample masses m_1, m_2, m_3), then $W_1 = m_1 \times (500/V_p)$ g, and similarly for W_2 and W_3 .

Similarly the mass of solid material in 500 ml of the dispersant solution W_r is given by the equation

$$W_r = \frac{m_r}{V_p} \times 500 \text{ g}$$

The percentage by mass K of particles smaller than the particle diameter (see below) corresponding to the first sampling operation is calculated from the equation

$$K = \frac{W_1 - W_r}{m} \times 100\%$$

Mass of sample after pretreatment, m_p	25.36 g
Mass retained on 63 μm sieve, m_s	3.88 g
Particle density	2.65 Mg/m ³
Volume of pipette, V_p	9.656 ml
Temperature	25°C

Pipette Sample Number	Time	Pipette mass calculation (g)	Mass in 500 ml in suspension*	Percentage finer than D **	Particle diameter D
1	4 m 5 s	Bottle + sample = 5.5980 Bottle = <u>5.3024</u> Sample m_1 = <u>0.2956</u>	$W_1 = 15.307$	55.1%	0.02 mm
2	46 m	Bottle + sample = 5.6344 Bottle = <u>5.4602</u> Sample m_2 = <u>0.1742</u>	$W_2 = 9.020$	30.3%	0.006 mm
3	6 h 54 m	Bottle + sample = 5.9262 Bottle = <u>5.8158</u> Sample m_3 = <u>0.1104</u>	$W_3 = 5.717$	17.3%	0.002 mm
4 (disp. soln.)	(~30 m)	Bottle + sample = 5.4418 Bottle = <u>5.4160</u> Sample m_r = <u>0.0258</u>	$W_r = 1.336$		
		Mass passing 63 μm aperture sieve = $m_p - m_s$	21.48	84.7%	63 μm

*Mass in 500 ml suspension, $W_x = m_x \times 500/V_p$ (where $x = 1, 2, 3$)

**Percentage by mass of particles smaller than particle diameter D present in solution = $(W_x - W_r) \times 100/m_p$

Calculation 4.6 Pipette sedimentation test results and calculations

Particle size

where m (g) is equal to the initial sample dry mass, m_0 , if pretreatment was omitted or is equal to the dry mass after pretreatment m_p if the soil was pretreated. (Either includes the mass of any material retained on the 63 μm sieve.)

The percentages smaller than the diameter corresponding to the subsequent samplings are calculated in a similar manner.

The equivalent particle diameter D (mm) corresponding to each listed time of sampling is given in the bottom line of Table 4.17. If sampling times other than those given in Table 4.17 are used, the equivalent particle diameter can be calculated from equation (4.5), which can be written

$$D = 0.005531 \sqrt{\left\{ \frac{\eta}{(\rho_s - 1)} \cdot \frac{H}{t} \right\}} \text{ (mm)} \quad (4.5)$$

Converting the particle diameter to μm ,

$$D = 5.531 \sqrt{\frac{\eta}{(\rho_s - 1)} \frac{H}{t}} \text{ (}\mu\text{m)}$$

In this procedure the sampling depth H is constant at 100 mm and so

$$D = \left[5.531 \sqrt{\frac{\eta}{(\rho_s - 1)}} \right] \frac{10}{\sqrt{t}} \text{ (}\mu\text{m)}$$

The term within the square brackets is constant for a given test, and is denoted K_1 . To avoid repetitive calculations,

$$D = 10 \frac{K_1}{\sqrt{t}}$$

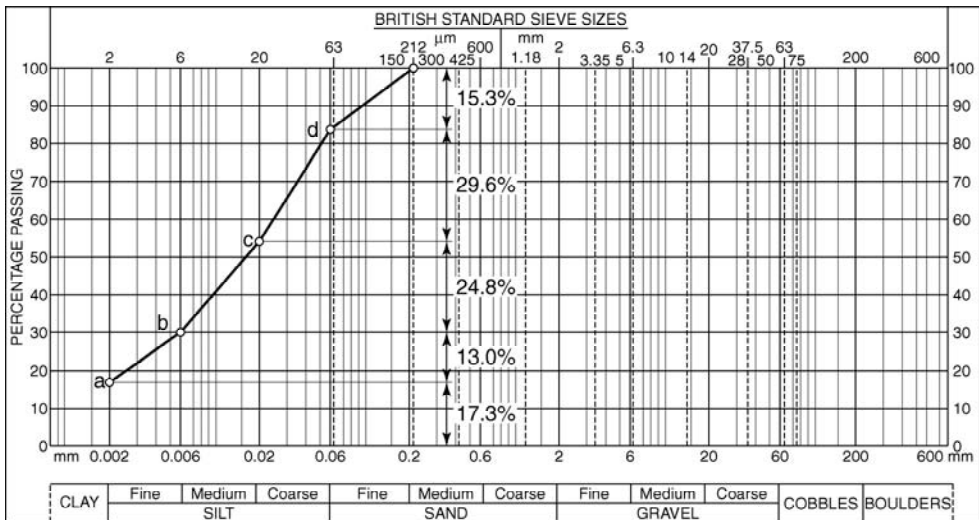


Figure 4.27 Particle size curve from pipette analysis

Values of K_1 are tabulated for various temperatures and particle densities in Table 4.18. They can also be used for the hydrometer test (Section 4.8.3). In the above equations D and H are expressed in millimetres and t is measured in minutes.

For the gravel and sand fractions (total mass m_s), calculate the percentage finer than each sieve aperture size from the mass retained on each sieve as for simple dry sieving (Section 4.6.1). Express the masses passing as a percentage of the initial sample dry mass m_0 or pretreated dry mass m_p as appropriate.

6. *Plotting and presentation*

The percentages finer than each size, from gravel down to fine silt, can be tabulated, expressing the values to the nearest 1%.

Alternatively, and more usually, the percentages obtained from sedimentation and sieving are plotted on a particle size distribution chart to give a continuous grading curve for the whole material. Results from the worked example are plotted in this way in Figure 4.27.

7. *Calibration of pipette*

The internal volume V_p (ml) of the sampling pipette is determined as follows.

Clean the pipette thoroughly and dry it. Immerse the nozzle in distilled water, with tap B closed, and open tap E (Figure 4.25). Using a rubber tube attached to outlet C, suck water into the pipette until it rises above E. Close tap E and remove the pipette from the water. Pour off surplus water in the cavity above E through outlet F into a small beaker. Discharge the water in the pipette and tap E into a glass weighing bottle of known mass, and determine its mass. The internal volume V_p ml of the pipette and tap is equal to the mass of water in grams, calculated to the nearest 0.01 g.

Make three determinations of the volume, take the average and express the volume V_p to the nearest 0.05 ml.

4.8.3 Hydrometer analysis (BS 1377: Part 2: 1990: 9.5 and ASTM D 422)

Scope

In this procedure a density hydrometer of special design is used to measure the density of a soil, pretreated as in Section 4.8.1, in a water suspension at various intervals of time. From these measurements the distribution of particle sizes in the silt range (60–2 μm) can be assessed. The test is not usually performed if less than 10% of the material passes the 63 μm sieve.

This method can give results which are sufficiently accurate for most engineering purposes. The techniques are less exacting than those required for the pipette method. The hydrometer method has the additional advantage that it can be performed without much difficulty in a small field laboratory. If a main central laboratory also uses this procedure, the results obtained by both are directly comparable.

Apparatus

The following apparatus is required in addition to that used for pretreatment.

1. Soil hydrometer of the type illustrated in Figure 4.28. A detailed specification is given in BS 1377: Part 2: 1990: 9.5.2.1. An essential requirement is that the scale reading

Particle size

is graduated to indicate density, in g/cm^3 or g/ml , at scale intervals of 0.0005 g/cm^3 . When used in pure water at 20°C the hydrometer should indicate the density of water at that temperature i.e. 0.9982 g/cm^3 . Each hydrometer is identified by a unique number. Before use each hydrometer must be calibrated, and a calibration curve relating effective depth to hydrometer reading must be drawn (see Section 4.8.4).

2. In ASTM D 422, two types of hydrometer are specified, reference 151 H or 152 H in ASTM Specification E 100. Individual calibration is not required for these hydrometers.
3. Two 1000 ml glass measuring cylinders about 360 mm high, marked at 1000 ml, with stoppers or rubber bungs (the sedimentation cylinders).
4. Constant-temperature bath capable of being maintained at $25^\circ\text{C} \pm 0.5^\circ\text{C}$, deep enough for immersing the sedimentation cylinders to the 1000 ml mark.
5. Stop-clock accurate to 1 s.
6. Glass rod about 12 mm diameter and about 400 mm long.
7. Thermometer covering the range 0 to 40°C , accurate to 0.5°C .

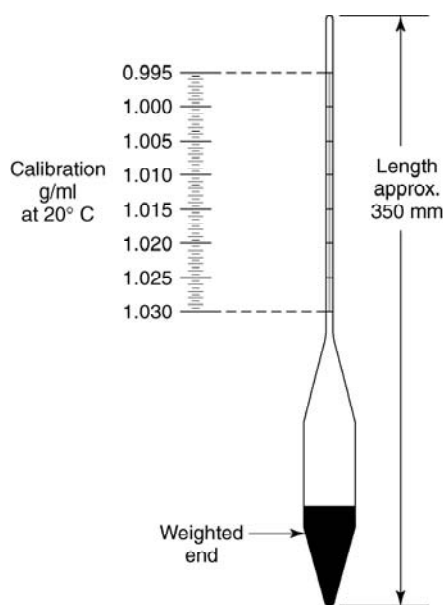


Figure 4.28 Soil hydrometer

Procedural stages

1. Prepare suspension
2. Take hydrometer readings
3. Correct hydrometer readings
4. Calculate
5. Present results.

Test procedure

1. *Preparation of suspension*

Transfer the suspension of pretreated soil passing the $63 \mu\text{m}$ sieve, obtained as described in Section 4.8.1, from the receiver into a 1000 ml sedimentation cylinder without losing any soil. Make up the suspension to the 1000 ml mark exactly with distilled water.

Place the sedimentation cylinder in the constant-temperature bath, set at 25°C . Place a second cylinder containing 100 ml of dispersant solution, made up to the 1000 ml mark with distilled water, in the constant-temperature bath. This solution will be of the same composition as the liquid in the sedimentation cylinder. If more than the usual amount of dispersant is used for the test, the concentration in the second cylinder should be the same as in the test cylinder.

Allow the cylinders to stand in the bath until they have reached the bath temperature; about 1 h is usually sufficient. Several sedimentation cylinders (up to six or eight) may be tested at the same time. When all cylinders are in the constant-temperature bath, the water level in the bath should just reach the 1000 ml graduation marks.

Insert a rubber bung into each cylinder to obtain a watertight fit, but avoid using excessive force, which may split the glass and cause serious injury to the hand. Remove the cylinder containing the dispersant solution, shake thoroughly and replace it in the bath. Remove each sedimentation cylinder in turn and, if necessary, stir the sediment with the glass rod so that all the soil goes into suspension. Shake the cylinder vigorously by applying about 60 end-over-end cycles during a period of 2 minutes, and immediately replace upright in the constant temperature bath. As soon as it is in the upright position, start the stop-watch or timer clock (zero time, $t = 0$ for that sample).

2. *Hydrometer readings*

Remove the rubber bungs from the cylinders, insert the hydrometer steadily and allow it to float freely (Figure 4.29). It must not be allowed to bob up and down, or to rotate, when let go. However, a quick rotational twist with the fingers on the end of the stem will dislodge any air bubbles that may adhere to the side.

Take readings of the hydrometer, in the manner described in stage 3, at the top of meniscus level at the following times from zero: $\frac{1}{2}$, 1, 2, 4 min.

Remove the hydrometer slowly, rinse it in distilled water at water-bath temperature and place it in the cylinder containing dispersant solution standing in the water-bath. Record the hydrometer reading at the top of the meniscus (denoted by R'_0).

Insert the hydrometer in the soil suspension for further readings at the following times from zero, and remove and place it back in the cylinder containing dispersant solution after each reading: 8, 15, 30 min; 1, 2, 4, 8 h; overnight (about 16 h); thereafter (if necessary) twice daily. It is not essential to keep rigidly to these times, provided that the actual time of each reading is recorded on the hydrometer test sheet.

Insertion and withdrawal of the hydrometer into the suspension must be done carefully. Each operation should take about 10 s, and when released the hydrometer should be in its steady floating position.

Disturbance of the suspension, either by the hydrometer or by vibration, must be avoided. If a heater/stirrer unit is fitted to the constant-temperature bath, this must be mounted so that no vibration is transmitted to the sedimentation cylinder.

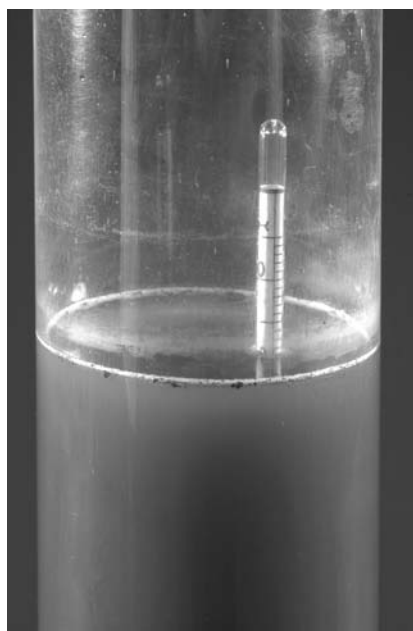


Figure 4.29 Immersion of hydrometer in sedimentation cylinder (photograph courtesy of The Macaulay Institute)

If six or eight samples are being treated together as a batch, it is best to start them at intervals of 5 min from the start of the first. Between each reading the hydrometer should be dipped into the cylinder containing dispersant solution.

The temperature of the suspension should be checked at intervals, but if a reliable constant-temperature bath is used, there should normally be no significant change in temperature throughout the test. A constant temperature of 25°C is preferable to one of 20°C, because it eliminates the necessity of cooling in all but the hottest climates, where a higher working temperature would be appropriate.

3. *Correction of hydrometer readings*

- (a) *Hydrometer readings* Each density reading taken on the hydrometer must first be expressed as a hydrometer reading R'_h corresponding to the level of the upper rim of the meniscus. This is calculated by subtracting 1 from the density and moving the decimal point three places to the right (i.e. multiply by 1000). For example, an observed density of 1.0325 would be a hydrometer reading of $R'_h = 32.5$.
- (b) *Meniscus correction* A hydrometer is calibrated to read correctly at the surface of the liquid in which it is immersed (level *A* in Figure 4.30(a)). Since soil suspensions are not transparent enough to permit a reading to be taken at this level, the scale has to be read at the upper rim of the meniscus. This is shown at *B* in Figure 4.30(a). It is therefore essential that the meniscus be fully developed, which means that the hydrometer stem must be perfectly clean.

The meniscus correction (C_m) has to be added to R'_h in order to obtain the true reading R_h , because density readings on the stem increase downwards. The correction C_m is a constant for a given hydrometer, and is determined as follows.

The hydrometer is inserted in a 1000 ml cylinder about three-quarters full of distilled water. The plane of the surface of the liquid is seen as an ellipse from just below the surface. The eye is raised until the surface is seen as a straight line, and the scale marking at which this plane intersects the hydrometer stem is noted (reading *A* in Figure 4.30b). By looking from just above the plane of the liquid surface, the scale marking at the level of the upper limit of the meniscus is noted (reading *B*). The difference between the two scale readings, multiplied by 1000, is the meniscus correction:

$$C_m = (B - A) \times 1000$$

For example:

If reading $A = 0.9985$

reading $B = 0.9990$

$(B - A) = 0.0005$

$C_m = + 0.5$

This is a typical value for C_m , but it must be determined for every hydrometer. The true hydrometer reading R_h is given by

$$R_h = R'_h + C_m$$

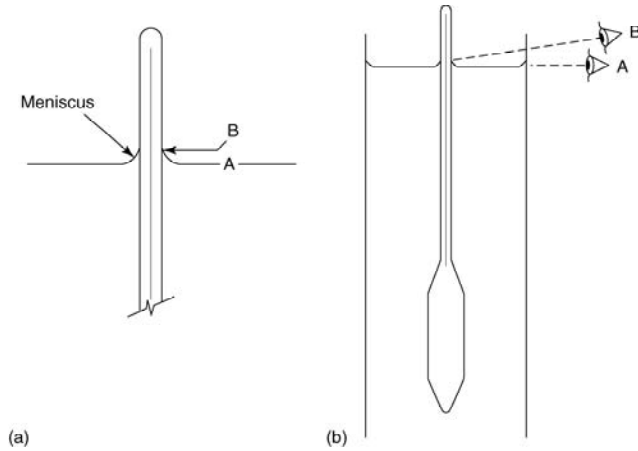


Figure 4.30 Reading a hydrometer

- (c) *Datum reading* No further corrections are required by BS1377: 1990 because the hydrometer reading in the dispersant solution R'_0 provides the datum to which all other readings are related, provided that it is at the same temperature as the soil suspension. The hydrometer density reading in the dispersant solution may be less than 1.000, but the same rule as described above must be followed even if the value of R'_0 is found to be negative.

For example, if the hydrometer reading in the dispersant solution is 0.9985,

$$\begin{aligned} R'_0 &= (0.9985 - 1.000) \times 1000 \\ &= (-0.0015) \times 1000 \end{aligned}$$

$$\text{i.e., } R'_0 = -1.5$$

As explained at stage 4, the modified reading R_d is used only for calculation of percentages of particles smaller than a given size. The value of $R_h = R'_h + C_m$ (i.e. meniscus correction only) is used at all temperatures for computing the particle diameter D , whether by calculation, or by using tables, because here the hydrometer is acting as a measuring rod to determine the effective depth at which the density reading applies.

4. Calculations

- (a) *True hydrometer reading* Calculate the true hydrometer reading R_h for each observed reading R'_h by adding the meniscus correction C_m as described above (column 3 of Calculation 4.7)
- (b) *Effective depth* From the hydrometer calibration curve (obtained as described in Section 4.8.4), obtain the effective depth H_R (mm) corresponding to each value of R_h (column 4 of Calculation 4.7).
- (c) *Equivalent particle diameter* Calculate the equivalent particle diameter D (mm) for each reading from equation (4.5) derived in Section 4.7.3:

$$D = 0.005531 \sqrt{\frac{\eta H_R}{(\rho_s - 1)t}} \quad (\text{mm})$$

Particle size

Hydrometer number	52284
Start date and time	01.06.2001, 09:35
Test temperature	25°C
Meniscus correction, C_m	+ 0.5
Reading in dispersant solution 0.9997, R'_o	- 0.3
Particle density, ρ_s	2.65
Viscosity of water, η	0.8909 mPa
Initial dry mass of soil	59.37 g
Dry mass after pretreatment, m	58.88 g
Pretreatment loss	59.37 - 58.88 = 0.49 g i.e. 0.83%

Calculations:

$$R_h = R'_h + C_m = R'_h + 0.5$$

$$H_R = 214 - 4.1R_h \text{ (or read off calibration curve)}$$

$$R_d = R'_h - R'_o = R'_h + 0.3$$

$$D = 5.531 \sqrt{\frac{\eta}{\rho_s - 1} \frac{H_R}{t}} = 5.531 \sqrt{\frac{0.899 H_R}{1.65 t}} = 4.064 \sqrt{\frac{H_R}{t}} \mu m$$

$$\text{e.g. for } t = 0.5 \text{ min, } D = 4.064 \times \sqrt{\frac{88.9}{0.5}} = 54.2$$

$$K = \frac{100 \rho_s R_d}{m(\rho_s - 1)} = \frac{100 \times 2.65 \times R_d}{58.88 \times 1.65} = 2.728 \times R_d \%$$

$$\text{e.g. for } t = 0.5 \text{ min, } K = 2.728 \times 30.3 = 82.7\%$$

Elapsed time t (min)	Hydrometer Reading R'_h	True Reading R_h	Effective Depth H_R (mm)	Modified Reading R_d	Particle Diameter D (μm)	% finer than D , K %
0.5	30.0	30.5	88.9	30.3	54.2	82.7
1	29.5	30	91.0	29.8	38.8	81.3
2	28.5	29	95.1	28.8	28.0	78.6
4	27.0	27.5	101.2	27.3	20.4	74.5
8	24.5	25	111.5	24.8	15.2	67.7
15	22.5	23	119.7	22.8	11.5	62.2
30	20.0	20.5	130.0	20.3	8.46	55.4
60	17.5	18	140.2	17.8	6.21	48.6
120	14.5	15	152.5	14.8	4.58	40.4
240	11.0	11.5	166.9	11.3	3.39	30.8
450	8.0	8.5	179.2	8.3	2.56	22.6
1420	5.5	6	189.4	5.8	1.48	15.8

Calculation 4.7 Hydrometer sedimentation test data, results and calculations

where η is the dynamic viscosity of water (mPas) at the test temperature (see Table 4.14); ρ_s is the particle density (Mg/m^3); t is the elapsed time (min).

Converting to μm ,

$$D = 5.531 \sqrt{\frac{\eta}{(\rho_s - 1)}} \frac{H_R}{t} (\mu\text{m}) \quad (4.8)$$

To avoid repetitive calculations, the above equation can be written

$$D = K_1 \sqrt{\frac{H_R}{t}} (\mu\text{m}) \quad (4.9)$$

where K_1 is as defined in Section 4.8.2. Values of K_1 for a range of working temperatures and particle densities are given in Table 4.18. This table is based on Table 3 in ASTM D 422, but the values have been calculated so as to be compatible with SI units of measurement. Values of D (μm) calculated from equation 4.9 are entered in column 7 of Calculation 4.7.

Table 4.18 Values of constants K_1 , K_2 for hydrometer test calculations (Based on Table 3 of ASTM D 422)

Temp °C	Particle density, ρ_s (Mg/m^3)								
	2.45	2.50	2.55	2.60	2.65	2.70	2.75	2.80	2.85
	Values of K_1								
16	4.832	4.759	4.683	4.607	4.538	4.471	4.408	4.345	4.288
17	4.775	4.699	4.623	4.551	4.481	4.415	4.351	4.288	4.231
18	4.718	4.639	4.563	4.494	4.424	4.358	4.298	4.234	4.177
19	4.661	4.582	4.506	4.437	4.370	4.304	4.244	4.184	4.127
20	4.604	4.525	4.452	4.383	4.317	4.250	4.190	4.133	4.076
21	4.547	4.471	4.399	4.329	4.263	4.200	4.139	4.082	4.026
22	4.494	4.418	4.345	4.279	4.212	4.149	4.092	4.035	3.978
23	4.440	4.367	4.294	4.228	4.165	4.101	4.045	3.988	3.931
24	4.389	4.317	4.244	4.177	4.114	4.054	3.997	3.940	3.886
25	4.339	4.266	4.196	4.130	4.067	4.007	3.950	3.896	3.842
26	4.291	4.218	4.149	4.082	4.022	3.962	3.905	3.852	3.798
27	4.244	4.171	4.101	4.038	3.978	3.918	3.861	3.807	3.757
28	4.196	4.124	4.057	3.997	3.934	3.874	3.820	3.766	3.716
29	4.149	4.079	4.013	3.950	3.890	3.833	3.779	3.725	3.675
30	4.105	4.035	3.972	3.909	3.848	3.792	3.738	3.684	3.633
	Values of K_2								
	169.0	166.7	164.5	162.5	160.6	158.8	157.1	155.6	154.1

- (d) *Modified hydrometer reading* Calculate the modified hydrometer reading R_d (i.e. the reading related to the reading in the dispersant solution as datum) for each observed reading from the equation

$$R_d = R'_h - R'_o$$

Particle size

Note that if R'_0 is negative, R_d will be greater than R'_h . Enter the values in column 6 of Calculation 4.7.

- (e) *Percentage finer than D* Calculate the percentage by mass of particles smaller than the equivalent particle diameter D (represented by K) from the equation

$$K = \frac{100\rho_s R_d}{m(\rho_s - 1)}$$

where ρ_s is the particle density (Mg/m^3); m is equal to the initial sample dry mass m_0 if pretreatment was omitted, or is equal to the dry mass after pretreatment m_p if the soil was pretreated. (Either includes the mass of any material retained on the $63\ \mu\text{m}$ sieve.)

Enter the values in column 7 of calculation 4.7.

To avoid repetitive calculations, the above equation can be written

$$K = K_2 \left(\frac{R_d}{m} \right) \%$$

where

$$K_2 = \frac{100\rho_s}{\rho_s - 1}$$

Values of K_2 , which depend only on the particle density ρ_s are given at the foot of Table 4.18.

The value of K calculated for each hydrometer reading is plotted against the corresponding particle size, drawn to a logarithmic scale, exactly as for a grading curve determined by sieving. The same graph sheet is used, the sizes of particles being extended downwards to about $1\ \mu\text{m}$. Usually the test is terminated at about $2\ \mu\text{m}$, which is the lower limit of the silt size range. The intersection of the particle size curve with the $2\ \mu\text{m}$ ordinate gives the percentage which is referred to as the clay fraction.

The above method of calculating percentages applies only when the whole of the sample passes a $2\ \text{mm}$ sieve and is used for pretreatment. If the hydrometer test specimen is obtained by quartering down from a larger sample that has been put through larger aperture sieves, the calculated percentages must be adjusted as described in Section 4.8.5.

5. Presentation of results

Calculated percentages finer than each determined size are plotted against the corresponding particle diameter on the same sheet as that used for a sieving analysis. A smooth curve is drawn through the plotted points. If a sieving analysis has also been carried out, a single continuous curve is drawn to give the particle size distribution of the whole sample (see Section 4.8.5).

Details of pretreatment, the size of sample used and the particle density used in the calculations are added to the particle size distribution sheet, together with a visual description of the soil.

6. Typical results and calculations

A typical set of records obtained from a hydrometer sedimentation test is given in Calculation. 4.7, and the sieving data for the dried pretreated portion retained on the $63\ \mu\text{m}$ sieve are presented in Calculation 4.8.

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Initial total dry mass after pretreatment 58.88 g
Dry mass retained on 60 μm sieve 5.92 g

Sieve size μm	Mass retained g	Cumulative mass passing	Percent passing
600	0	58.88	100%
425	1.46	$\frac{-1.46}{57.42}$	$\frac{57.42}{58.88} \times 100 = 97.3\%$
212	1.74	$\frac{-1.74}{55.68}$	$\frac{55.68}{58.88} \times 100 = 94.7\%$
150	0.55	$\frac{-0.55}{55.13}$	$\frac{55.13}{58.88} \times 100 = 93.5\%$
63	1.94	$\frac{-1.94}{53.19}$	$\frac{53.19}{58.88} \times 100 = 90.3\%$
	Pass 0.23	$\frac{-0.23}{52.96}$	
	5.92	52.96	

Calculation 4.8 Sieving data and calculations relating to hydrometer test

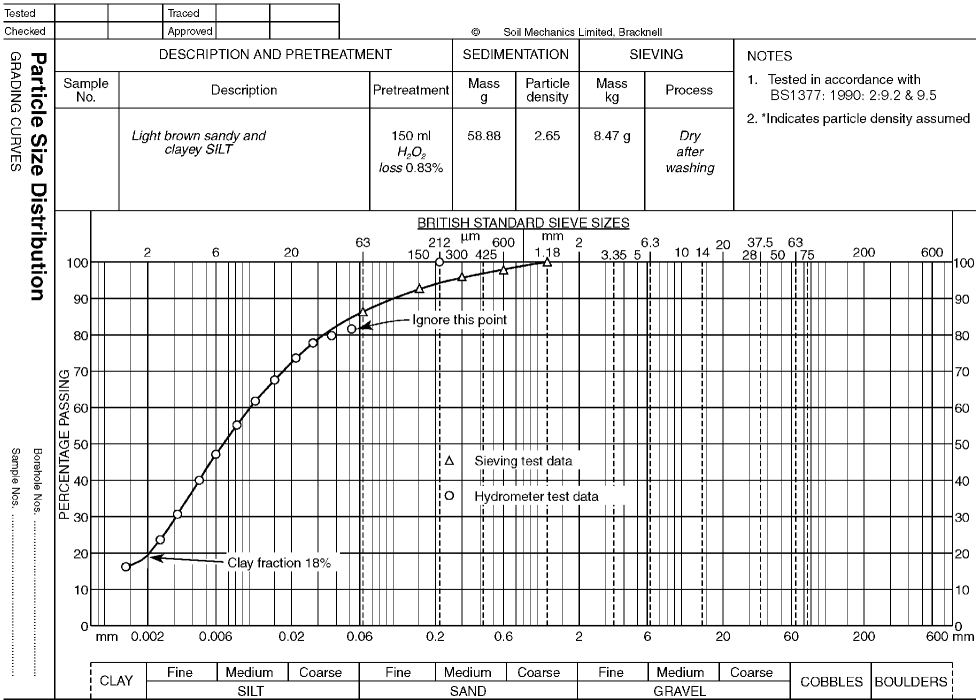


Figure 4.31 Particle size curve from hydrometer test and related sieving

Particle size

The method of calculation of particle diameters, and of percentages finer than each particle size, from the sedimentation test is shown in calculation. 4.7.

The percentages corresponding to each particle size are plotted on the particle size sheet in Figure 4.31, for both the sieving test and the sedimentation test. The masses retained on the sieves are calculated as percentages of mass m_p , the total dry mass *after* pretreatment. In this example the first point from the sedimentation test does not lie on the smooth curve connecting the sieving curve with the remaining points. This is not uncommon, and the reason for the apparent discrepancy is discussed in Section 4.8.5.

4.8.4 Calibration of hydrometer

No two hydrometers are exactly alike, and every hydrometer has a unique identification number. This number must be recorded on the calibration data sheets, and on every test sheet for which it is used.

The hydrometer should be calibrated in the cylinder in which it is to be used. This is because the cross-sectional area A of the cylinder comes into the calibration calculations. In practice, the cross-sectional area varies but little between similar measuring cylinders of one batch; nevertheless each cylinder used should be checked. The sides of the cylinder should be parallel, so that the cross-sectional area is constant throughout its length.

To determine the cross-sectional area A , measure the distance, L , in millimetres between two well-spaced graduations (such as 100 and 1000 ml) on the cylinder. The volume included between these two marks is 900 ml, so the cross-sectional area, A , is given by

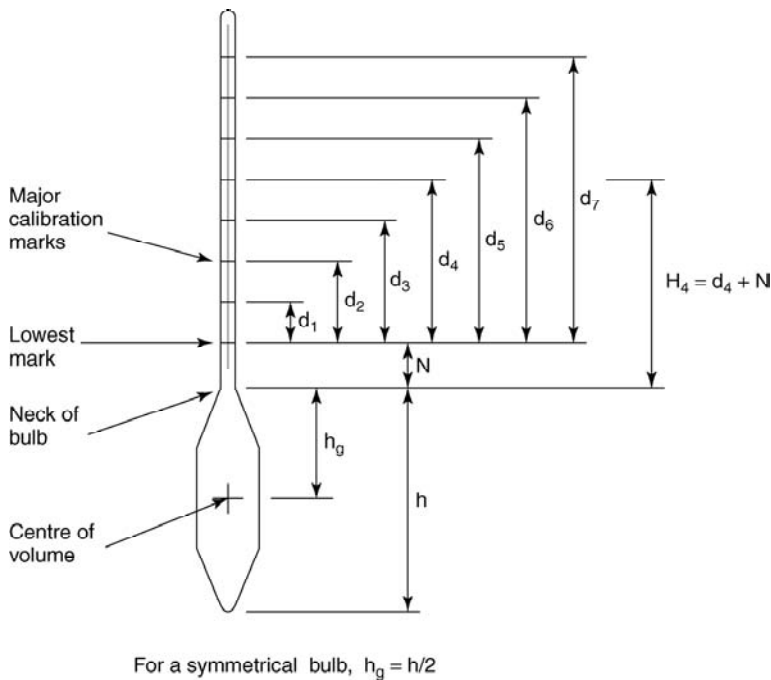


Figure 4.32 Measurements for calibration of hydrometer

$$A = \frac{900}{L} \times 1000 \text{ mm}^2$$

If the cylinder does not have a graduation mark at 100 ml, determine the level by adding a measured 100 ml (or 100 g) of water. Mark a piece of adhesive tape at the bottom of the meniscus when the cylinder is standing on a level surface.

On the hydrometer itself the distance from the neck of the bulb to the lowest calibration mark is measured to the nearest millimetre with a steel ruler. This is denoted by N in Figure 4.32. The distances d_1, d_2 , etc. from this calibration mark to each of the other major marks are measured as shown, to the nearest millimetre, and tabulated. The distance H corresponding to each graduation mark is given by $(N + d_1), (N + d_2)$, etc. For the lowest mark, $H = N$.

The distance from the neck to the bottom of the bulb is measured in millimetres and is denoted by h . This measurement can be made either by laying the hydrometer flat on a sheet of paper and projecting down on to the paper using a set-square, or by holding the hydrometer vertically and projecting across with a square to a metre-stick held vertically by a burette stand.

The volume of the hydrometer bulb V_h can be measured by weighing the hydrometer to the nearest 0.1 g and equating the mass in grams to its volume in ml. Alternatively, the rise in level of water in a 1000 ml cylinder, initially filled to the 800 ml mark, can be measured. In both methods there is a small error due to the inclusion of the stem or part of it, but this can be neglected for practical purposes.

If the hydrometer bulb is of a symmetrical shape, no further measurements are necessary. However if it is not symmetrical, the position of the centre of volume of the bulb must be determined. This can be done with sufficient accuracy by projecting the shape of the bulb onto a sheet of paper and estimating the position of the centre of gravity of the outline. The distance of the centre of gravity of the bulb from the neck is denoted by h_g (see Figure 4.32) and for a symmetrical bulb $h_g = \frac{1}{2} h$.

The effective depth H_R (mm), corresponding to each major graduation mark R_h , is calculated from the equation

$$H_R = H + (h - h_g) - \frac{1000V_h}{2A}$$

If the hydrometer bulb is symmetrical, this equation becomes

$$H_R = H + \frac{1}{2} \left(h - \frac{1000V_h}{A} \right)$$

In practice, calculation of the area A , and the use of zeros that cancel out, can be avoided by re-writing this equation (using L as defined above) in the form

$$H_R = H + \frac{1}{2} \left(h - \frac{V_h}{900} L \right)$$

Values of H_R are plotted against R_h on ordinary graph paper, and a smooth curve is drawn through the points as shown in Figure 4.33. The curve usually approximates to a straight line over the range used. This relationship takes into account the effective depth of the suspension at the level being considered at a given time, and allows for the rise of liquid in the cylinder due to displacement by the hydrometer.

Particle size

By measuring the slope of the calibration line, and reading off its intercept on the H_R axis, the equation of the calibration line can be written in the form

$$H_R = j_1 + j_2 R_h$$

where j_1 is the intercept on the H_R axis corresponding to $R_h = 0$ and j_2 is the slope of the line, which is always negative.

A graph such as that shown in Figure 4.33, which is derived from the data and calculations shown as an example in Calculation 4.9, must be derived for each hydrometer. The calibration equation for this example is

$$H_R = 214 - 4.1 R_h$$

The calibration data, calculations and graph given here are for illustrative purposes only.

Since the graphical representation of the hydrometer is approximately linear, it can easily be incorporated into a computer program. This enables the values of the equivalent particle diameter D and the percentages finer than D to be calculated directly from the observed readings of R_h and time t , after entering values of C_m , η , ρ_s and m which are constants for a particular test.

4.8.5 Combined sieving and sedimentation

If the sample under test consists of particles ranging in size from sand size or larger down to silt or clay, the results of sieving and sedimentation tests must be combined to give a single continuous curve. The method of calculation depends on the type of soil, and the following categories cover most requirements:

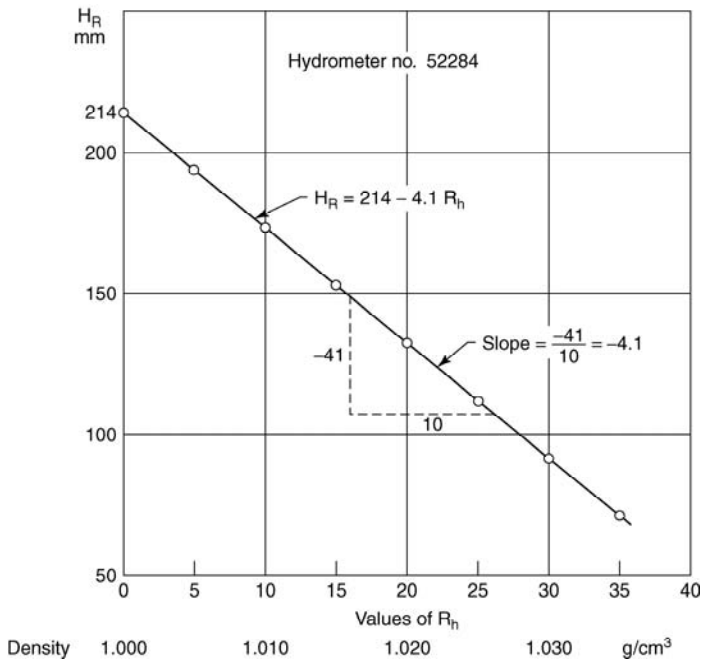


Figure 4.33 Hydrometer calibration curve

Manual of Soil Laboratory Testing

Date of calibration 05.04.1990
 Hydrometer number 52284
 Calibrated by RMS
 Cylinder number 17

Cylinder data

Distance from 100 ml to 1000 ml graduation marks, L 318 mm
 Area of cross-section, A $900/318 \times 1000 = 2830 \text{ mm}^2$

Hydrometer data

Volume, V_h 81.2 cm^3
 Height of bulb, h 158 mm
 Neck to lowest graduation (1.030), N 26 mm

Note that $H_R = H + \frac{1}{2} \left(h - \frac{V_h L}{900} \right)$
 $= H + 65$ from the above figures.

Measurements

Scale mark (g/cm^3)	Reading R_h	Distance from lowest mark d (mm)	$H = d + N$ (mm)	H_R (mm)
1.030	30	0	26	91
1.025	25	21	47	112
1.020	20	41	67	132
1.015	15	61	87	152
1.010	10	82	108	173
1.005	5	103	129	194
1.000	0	123	149	214
0.995	-5	144	170	235

Calculation 4.9 Calibration of hydrometer

1. Soils containing particles up to but not exceeding 2 mm.
2. Non-cohesive soils containing particles larger than 2 mm.
3. Cohesive soils containing gravel or larger sizes, including boulder clay.

Each calculation procedure is described below. They apply equally whether the sedimentation curve was obtained by the pipette analysis or the hydrometer procedure.

1. *Soils containing particles up to 2 mm*

With this type of soil a representative portion of the whole sample is taken for the pretreatment procedure (Section 4.8.1) followed by sedimentation (Section 4.8.2 or 4.8.3). The material retained on the $63 \mu\text{m}$ sieve after washing is dried, resieved and weighed as described in Section 4.6.4. Percentages passing each sieve are calculated on the basis of the initial dry mass of soil (m_0) or the dry mass of soil (m_p) remaining after pretreatment. The fine material washed through the $63 \mu\text{m}$ sieve is used for the sedimentation test, but each size fraction is calculated as a percentage of the mass (m) of soil used (m_0 or m_p), not the mass transferred to the sedimentation cylinder. Examples of the calculation procedure are given in Calculations 4.7 and 4.8.

The calculated percentages can be plotted directly onto the particle size sheet without

further correction against the relevant particle size. A smooth curve is drawn through the plotted points, as in Figure 4.31. The first two or three points connecting the sieving and the sedimentation portions of the graph may not lie on a smooth curve. This is partly because in the early stage of the sedimentation test the assumptions made in the theory based on Stokes' Law (Section 4.7.3) may not be strictly valid. In addition, some of the coarse silt particles are retained on the 63 μm sieve when wet sieved, owing to the effects of surface tension. These particles reappear when dry sieved and unless they are added to the sedimentation cylinder, there is a small deficiency in this size range. The initial readings should be ignored if they do not lie on a smooth curve continued from the sieving curve.

2. Non-cohesive soils containing particles larger than 2 mm

These soils require a sample of more than 100 g, the minimum quantity depending upon the maximum size of the particles (see Table 4.5). It is usually necessary to riffle the portion passing the 2 mm sieve to obtain a sample of a size suitable for pretreatment and sedimentation. As far as the sieving test is concerned, calculations of percentages are similar to those described for composite sieving (Section 4.6.2). However, allowance should be made for the fact that part of the sample has been lost in the pretreatment process, as follows.

Let m_1 = dry mass of original sample; m_2 = dry mass passing 2 mm sieve; m_3 = mass of riffled portion of m_2 used for pretreatment, fine sieving and sedimentation; m_p = dry mass of test sample after pretreatment. The loss due to pretreatment, expressed as a percentage of the riffled mass, m_3 , is equal to

$$\frac{m_3 - m_p}{m_3} \times 100\%$$

If this loss is small, say 1% or less, sieving percentages can be based on the mass m_1 for particles sizes greater than 2 mm, and on the pretreated mass m_p for particle sizes from 2 mm to 63 μm . The latter are corrected to percentages of the original mass by multiplying by the factor m_2/m_1 , as explained in Section 4.6.2. Any errors introduced by this simplification will be insignificant.

If the pretreatment loss is not small, a further correction should be applied. It can be assumed that the percentage of material which would be removed by pretreatment of the unriffled sample, m_2 , is the same as that removed from the riffled portion, m_3 . The mass removable by pretreatment would therefore be

$$\frac{m_3 - m_p}{m_3} \times m_2$$

If it can be assumed that particles larger than 2 mm consist of minerals such as quartz, which are unaffected by pretreatment, this loss would be the same if the whole of the original sample, m_1 , were pretreated. The mass of the whole sample remaining after pretreatment (m_0) is given by

$$m_0 = m_1 - \left(\frac{m_3 - m_p}{m_3} \right) \times m_2$$

The mass passing the 2 mm sieve would be reduced by the same amount to a corrected value of m_4 , where

$$m_4 = m_2 - \left(\frac{m_3 - m_p}{m_3} \right) \times m_2$$

The mass m_0 should be used in place of m_1 for calculating sieving percentages of particles larger than 2 mm. Percentages retained on sieves below 2 mm should be corrected by the factor m_4/m_0 instead of m_2/m_1 .

Calculations illustrating this procedure are given in the upper part of Calculation 4.10.

The sedimentation test is carried out on the material washed through the $63 \mu\text{m}$ sieve, as described in Section 4.8.2 or 4.8.2. The percentage of each size fraction is first calculated on the basis of the mass of soil after pretreatment (m_p), not the mass passing the $63 \mu\text{m}$ sieve. This is then corrected to the percentage of the whole sample by multiplying by the factor m_2/m_1 , or m_4/m_0 if the pretreatment loss was significant. The procedures for both hydrometer and sieving tests are indicated in the lower portion of Calculation 4.10.

The complete grading curve is shown in Figure 4.34.

3. Boulder clay

The procedure for carrying out a sieve analysis on materials of boulder clay type is described in Section 4.6.7. This enables the grading curve to be plotted down to $63 \mu\text{m}$, as shown in Figure 4.21 and represented by curve (S), portion b–c in Figure 4.35.

The subsample of material smaller than 2 mm (Section 4.6.7; Selection of sample) is treated as described in method 1 above to obtain a combined sieving and sedimentation curve from 2 mm down to the clay size range. This is shown as curve (F) in Figure 4.35. It may be assumed that the distribution of particles finer than $63 \mu\text{m}$ in the fine soil fraction (F) is representative of the original sample, but the distribution from $63 \mu\text{m}$ up

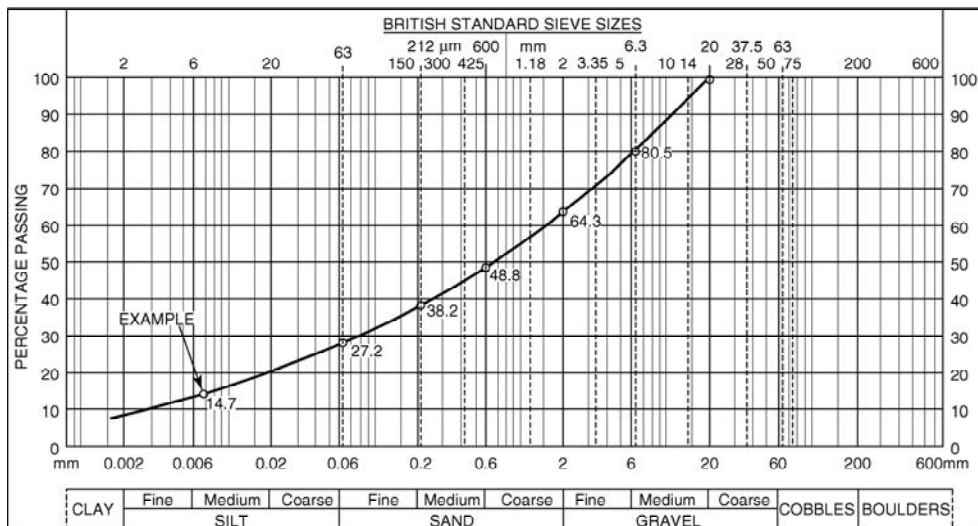


Figure 4.34 Grading curve from combined sieving and sedimentation test data

Particle size

Sieve size	Mass retained	Measured	Mass passing	Corrected	Percentage passing
20mm	0	$m_1 = 2517$		$m_0 = 2482$	100
6.3	484	$\frac{-484}{2033}$		$\frac{-484}{1998}$	$\frac{1998}{2482} \times 100 = 80.5$
2	403	$m_2 = \frac{-403}{1630}$		$m_2 = \frac{-403}{1595}$	$\frac{1595}{2482} \times 100 = 64.3$
		RIFFLED			
		$m_3 = 91.26$ (1538.74)			
		Pretreated		Pretreatment loss	Equivalent loss from original sample
		$m_p = 89.32$ (loss 1.94)		$\frac{=1.94}{91.26} \times 100 = 2.13\%$	$\frac{2.13}{100} \times 100 = 34.7 \text{ g}$
		WASH on 63 μm			
		Retained 51.64 (Sedimentation test 37.68)			$\therefore m_0 = 2517 - 34.7 = 2482.3 \text{ g}$ and $m_4 = 1630 - 34.7 = 1595.3 \text{ g}$
		$m_p = 89.32$			
600 μm	21.52	$\frac{-21.52}{67.80}$			$\frac{67.80}{89.32} \times \frac{1595}{2482} \times 100 = 48.8$
212	14.68	$\frac{-14.68}{53.12}$			$\frac{53.12}{89.32} \times 64.3 = 38.2$
63	15.31	$\frac{-15.31}{37.81}$			$\frac{37.81}{89.32} \times 64.3 = 27.2$
			37.68		
Passing 63	$\frac{0.13}{51.64}$	add to sedimentation test	$\frac{0.13}{37.81}$		
		<u>Sedimentation tests</u>			
	(a)	Hydrometer method			
		Fully corrected hydrometer reading for a given particle diameter, derived as in Calculation 4.7			$P = \frac{\rho_s}{89.32(\rho_s - 1)} \times R \times 64.3$
		Example:			
		$R_h = 13.5$ at $t = 60$ minutes			
		$R = 13.5 - 0.7 = 12.8$			
		$H_R = 214 - (4.1 \times 13.5) = 158.65$			$P = \frac{2.67}{89.32 \times 1.67} \times 12.8 \times 64.3 = 14.7\%$
		$D = 0.004064 \frac{158.65}{60} = 0.00661 \text{ mm}$			
	(b)	Pipette method			
		Percentage finer than each sieve, calculated as in Calculation 4.6			$P = p \times 64.3$
					$= p$

NOTE: The mass used in the sedimentation calculations is the mass after pretreatment ($m_p = 89.32 \text{ g}$), not the mass (37.81 g) transferred to the sedimentation cylinder.

NOTE: The mass used in the sedimentation calculations is the mass after pretreatment ($m_p = 89.32 \text{ g}$), not the mass (37.81 g) transferred to the sedimentation cylinder.

Calculation 4.10 Combined sieving and sedimentation test calculations

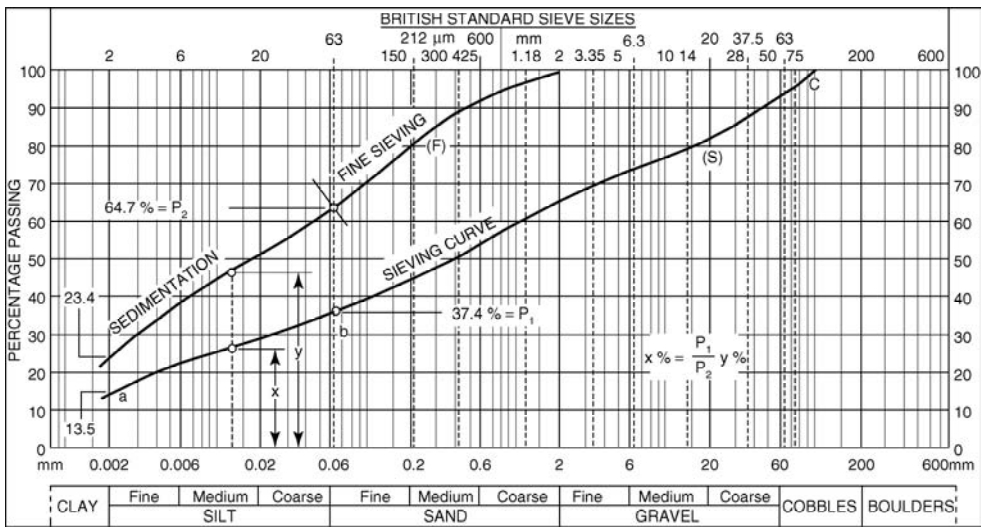


Figure 4.35 Combination of separate sieving and sedimentation curves ('boulder clay' type of soil)

to 2 mm may not be properly representative of the whole.

Curves (F) and (S) are combined by adding the sedimentation curve to the main sieving curve, joining them at 63 μm . If necessary, curve (F) should first be smoothed by rejecting the points derived from the early hydrometer readings, as described in method 1. The sedimentation curve is scaled down by the ratio of percentages passing 63 μm , read off from the two curves as follows.

Let P_1 = percentage passing 63 μm as measured by wet sieving on the total sample;
 P_2 = percentage smaller than 63 μm on the fines fraction used for sedimentation; y = percentage smaller than any given particle size on the hydrometer test curve; x = percentage smaller than the same particle size on the complete corrected grading curve. Then $x(\%)$ is calculated from the equation

$$x(\%) = \frac{P_1}{P_2} \times y(\%)$$

As an example, in Figure 4.35

$$P_1 = 37.4\%$$

$$P_2 = 64.7\%$$

At the arbitrary particle diameter shown by the dashed line, $y = 46.5\%$.

The percentage (x) for this diameter on the complete curve is given by

$$x = 64.5 \times \frac{37.4}{64.7} = 26.9\%$$

Similarly the clay fraction, expressed as a percentage of the whole sample, is equal to

Particle size

$$23.4 \times \frac{37.4}{64.7} = 13.5\%$$

The corrected sedimentation curve is that denoted by the portion a–b in Figure 4.37, and a–b–c is the grading curve for the whole sample.

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Further Reading

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Chapter 5

Chemical tests

5.1 Introduction

5.1.1 Scope

The detailed chemical composition of soil is of little interest for civil engineering purposes, but the presence of certain constituents can be very significant. These include organic matter, sulphates, carbonates and chlorides. The pH reaction (acidity or alkalinity) of the groundwater can also be of importance.

Chemical testing in a soil laboratory is usually limited to routine tests for the determination of the following:

1. Acidity or alkalinity (pH value)
2. Sulphate content
3. Organic content
4. Carbonate content
5. Chloride content
6. Total dissolved solids (in water).

The relevant tests are given in BS 1377: Part 3: 1990 and are described in this chapter together with some additional procedures. Many of the tests described in the chapter are included in other BS Standards for testing aggregates and cement. The procedures may differ slightly but in principle the results are usually comparable. BS EN 1744-1: 1998 and BS EN 196-2: 2005 are two examples.

Chemical tests for the presence of other substances, if required, are normally carried out by a specialist chemical testing laboratory, as are the tests referred to above if adequate facilities are not available in the soil laboratory. In fact, the current trend is towards increasing numbers of chemical tests being carried out by external chemical testing laboratories, replacing in-house testing. In any case these chemical tests should be performed by a chemist or by a technician who has been specially trained in chemical testing procedures. Any unusual behaviour or observation should be referred to a qualified chemist for further analysis.

5.1.2 Types of test

The tests described in this chapter are listed in Table 5.1, which includes notes on their use and their limitations.

5.1.3 Relevance and accuracy of chemical tests

In the quantitative chemical analysis of soils by far the biggest source of error is in the selection of the test sample. Usually a very small sample of dried soil is required at the

Chemical tests

outset, and it is essential that this sample be truly representative of the original sample. The proper procedure of mixing, riffing and quartering, described in Section 1.5.5, must be rigidly adhered to. Short cuts in this procedure lead to inconsistent results.

Results of chemical tests on soils should be regarded as an indication of the order of magnitude of constituents for classification purposes rather than as precise percentages. The British Standard test procedures provide accurate enough results for most soils, but with some soils (especially tropical soils) there is the possibility that the presence of other constituents could have an undetermined effect on the chemical process for the measurement of a particular substance.

However, this does not mean that care and accuracy are not important. All chemical testing procedures require extreme care, accuracy and clean working conditions. The atmosphere must be dust-free, and this means that operations such as grinding, sieving and mixing of dry soil should not be carried out in the chemical testing area. Smoking should not be permitted.

Processes such as acid extraction require the use of a fume-cabinet and air-extractor fan to take away obnoxious gases and fumes. If a separate laboratory for chemical testing is impracticable, a portion of bench space under an air-extraction hood should be allocated solely to chemical tests so as to minimize the effect of fumes, and to keep glassware and other delicate apparatus away from soils testing equipment.

Duplicate determinations should always be carried out for each test measurement.

5.1.4 Practical aspects

Safety

Handling and use of chemicals requires extreme care, and the technician must be aware of the possible hazards involved. Some of the precautions that should be observed are outlined in Section 1.6.7, and they should be studied before proceeding with chemical tests. For further information on this important topic, see Freeman and Whitehead (1982).

Batch testing

The apparatus listed for each test is that required for a single analysis. In a commercial laboratory many tests, such as those for the determination of sulphate and chloride content, have to be carried out in batches, typically six at a time. In a specialist chemical laboratory 20 or more tests may be carried out in a batch. Where several tests are run concurrently, additional numbers of items such as beakers, funnels and crucibles are required, but there is no need to duplicate the major items such as ovens and burettes.

Concentration of solutions

The traditional methods of expressing amounts-of-substance concentrations of solutions in terms of molarity (M) and normality (N) are now obsolete and are not recognised by the International System of Units (SI) nor by British Standards. The SI derived unit for the amount-of-substance concentration of volumetric solutions is the mole per litre (symbol mol/l). The mole (SI basic unit for amount of substance) is defined in Appendix A.1.2.8, and for most practical purposes is the same as the molecular mass in grams. A chemical formula must always be associated with the units mole and mol/l, in order to identify the molecular species considered; the name is not sufficient. The formula (in brackets) is preceded by the

Table 5.1 Chemical tests for soils and groundwater (BS implies BS 1377:1990)

Section	Type of test	Procedure	Reference	Advantages and uses	Limitations and comments
5.5	pH value	Indicator papers	Supplier's instructions	Simple and quick. Useful for determining approximate pH range for a more sensitive test.	Gives approximate values only.
		Colorimetric (Kuhn's method)		Quick field test for soils. Apparatus available as a kit.	Requires colour comparison with chart printed in British standard. Values given to nearest 0.5.
		Lovibond Comparator	Manufacturer's instructions	Colour comparison with standard coloured discs gives pH to nearest 0.2. Range of indicators available.	
		Electrometric	BS Part 3:9	BS standard method. Accurate to 0.1 pH unit or better.	Requires a special electrical apparatus, although low-priced portable battery models are available. Electrodes age slowly, and should be checked periodically with buffer solutions.
5.6	Sulphate content	Total sulphates in soils	BS Part 3:5.2, 5.5 BRE Special Digest 1	Accurate if performed with care and with proper chemical testing facilities. Gives the total amount of sulphates present, including calcium sulphate, which is insoluble in water.	If the measured sulphate content is greater than 0.5%, the water-soluble sulphates should also be measured.
		Water-soluble sulphates in soils (gravimetric)	BS Part 3:5.3, 5.5	Accuracy as above. Gives the amount of water-soluble sulphates only, which are those most likely to attack concrete.	
		Water-soluble sulphates in soils (ion exchange)	BS Part 3:5.3, 5.6	Quick, easy	Cannot be used if chloride, nitrate or phosphate ions are present. Requires a special ion-exchange resin that needs reactivating frequently.
		Sulphates in ground-water (ion exchange)	BS Part 3:5.4, 5.6	As above.	As above.

Chemical tests

<i>Section</i>	<i>Type of test</i>	<i>Procedure</i>	<i>Reference</i>	<i>Advantages and uses</i>	<i>Limitations and comments</i>
5.7	Organic content	Sulphates in ground-water (gravimetric)	BS Part 3:5.4, 5.5	As for water-soluble sulphates in soils.	Has limited action on undercomposed plant remains (e.g. roots and fibres)
		Peroxide oxidation		Eliminates organic matter before sedimentation particle size tests.	
		Dichromate oxidation	BS Part 3:3	Accurate, if proper chemical testing facilities used. Suitable for all soils. Presence of carbon and carbonates does not affect results. Fairly rapid, suitable for small batches	Presence of chlorides affects results but a correction can be applied if chlorides are measured separately. Their effect can be overcome by adding mercuric sulphate.
5.8	Carbonate content	Rapid titration	BS Part 3:6.3	For carbonate content exceeding 10%	Accuracy no better than 1% for carbonates
		Gravimetric	BS Part 3:6.4 BS1881: Part 124	Requires precision weighing and chemical testing facilities.	Method as used for hardened concrete
		Collin's Calcmeter		Compact, simple, fairly quick. Measures the volume of carbon dioxide evolved.	An approximate method, but accurate enough for most engineering purposes. Atmospheric pressure must be known.
5.9	Chloride content	Volhard's method		Titration process requiring chemical testing facilities. Designed for concrete aggregates.	Several standardised reagents are required
		Water soluble	BS Part 3:7.2		
		Acid soluble	BS Part 3:7.3		
5.10.2	Total dissolved solids	Mohr's titration method	Bowley (1995)	Simpler than Volhard's method. Designed for concrete aggregates.	Both methods require an analytical balance.
		Evaporation	BS Part 3:8	Simple procedure	Requires very accurate weighing.
		Ignition	BS Part 3:4	Destroys all organic matter. Suitable for sandy soils containing little or no clay or chalk.	High temperature breaks down certain minerals and carbonates in clay, and removes water of crystallisation.
5.10.3	Loss on ignition				
5.10.4	Concentration of certain salts	Indicator papers	Manufacturer's instructions	Very simple, quick, inexpensive.	Gives approximate indication only; not for accurate work. Presence of salts other than those being tested might affect readings.

symbol c , meaning ‘concentration of’.

A solution with a concentration of 1 mol/litre of a substance contains the molecular weight, in grams, of the substance in distilled water to make up one litre of solution. The masses of constituents required to give 1 mol/l solutions of substances used for the tests described in this chapter are listed in Table 5.3.

As an example, a solution containing 40g of sodium hydroxide per litre would be written

$$c(\text{NaOH}) = 1 \text{ mol/l}$$

Solutions of different concentrations are designated by using the appropriate factor; for example, a solution containing 10 g/litre of NaOH is written

$$c(\text{NaOH}) = 0.25 \text{ mol/l}$$

The unit mol/l is numerically the same as the obsolete molarity (M); or the obsolete normality (N) divided by the relevant valency.

When a litre of standard solution is made up, the constituent should first be dissolved in about three-quarters of that volume of distilled water. This is to allow for the resulting increase in volume. When the constituent is dissolved, further distilled water is added to make 1 litre of solution.

All chemicals used should be of analytical reagent (AR) grade. In a few instances, where the highest accuracy is necessary, a calibration check on a standard solution is required as part of the test procedure.

Use of burette

Volumetric analysis usually requires the use of a burette for the measurement of the volume of a solution used, which is more accurate than the use of a measuring cylinder. For reliable results attention must be paid to the following points:

1. The burette must be clean.
2. The tap must not leak.
3. The tap should be lubricated with only a trace of a lubricant such as Vaseline (not silicone grease).
4. The jet should be fine enough for the rate of discharge not to exceed about 20 ml/min.
5. The burette must be properly clamped to a burette stand so that it is exactly vertical.

Burettes are usually calibrated at intervals of 0.1 ml and numbered (downwards) every 1 ml. When the liquid level in a burette is being read, observe the bottom of the curve of the dark part of the meniscus as indicated in Figure 5.1(a). The eye must be at the same level as the meniscus, to avoid parallax errors.

A sheet of white filter paper slipped around the burette as in Figure 5.1(b) makes the level of liquid easier to read. Generally, readings to the nearest half division (0.05 ml) are accurate enough for soils testing purposes.

Fill the burette from the open end, using a small funnel. Make sure that any air trapped in the tap or jet is removed by running a little liquid through before taking the first reading.

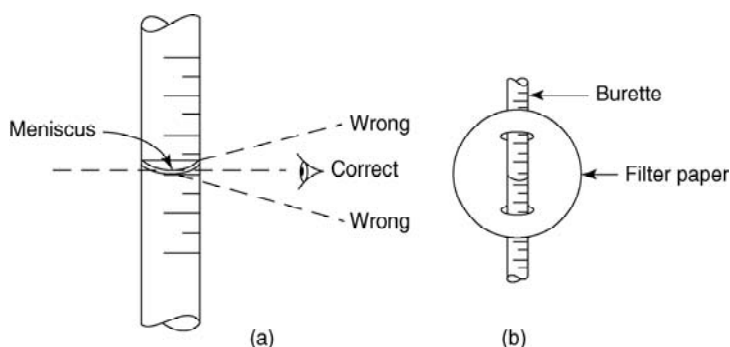


Figure 5.1 Reading a burette

Pipettes

For the delivery of a predetermined volume of liquid in multiples of 5 or 10 ml up to 50 ml, a pipette is convenient, quick and sufficiently accurate for soils testing purposes. A bulb pipette is most often used, but a graduated narrow-tube pipette is required for accurately measuring volumes of less than 1 or 2 ml. They should be used with a suction syringe; acids and other chemical solutions should never be drawn into a pipette by mouth suction.

Filtering under vacuum

Flasks used for vacuum filtration must be purpose-made of thick glass to withstand the external atmospheric pressure (see Section 1.6.9). When a Buchner funnel is used, the holes are covered with a filter paper which must be of the correct diameter. The stem of the funnel should extend below the level of the side-arm to which the vacuum line is connected.

A conical funnel fitted with a cone of paper is not recommended for filtration by suction.

Policeman

A 'policeman' is a wiper consisting of a rubber sleeve that is slipped onto the end of a stirring rod, covering the end of the rod. A piece of rubber tubing may not be adequate. The policeman is used for wiping the inside of a beaker when a precipitate or solid particles is being transferred to another vessel. It should be made of gum rubber, and should be discarded as soon as it shows signs of going hard.

5.1.5 Initial preparation of soil

The size of the soil sample normally required for chemical tests is very small, and it is essential that the specimen used for the test is properly representative of the soil as a whole (see Section 5.1.3).

The initial preparation procedure described below is common to all chemical tests, except that there are a few variations (e.g. drying temperature) which are indicated as appropriate. The crushing procedure is applicable only to certain tests.

Manual of Soil Laboratory Testing

Apparatus

1. Balance, accurate to 1 g.
2. Balance, accurate to 1 mg or 0.1 mg (as required for the relevant test).
3. Drying oven, capable of being controlled to maintain the temperature specified.
4. Desiccator and desiccant.
5. Test sieve, 2 mm aperture.
6. Test sieves: 425 μm aperture and 63 μm aperture.
7. Riffle boxes of suitable sizes (including the smallest size shown in Figure 1.20, with slot width openings of about 7 mm).
8. Pestle and mortar, or suitable mechanical crusher.
9. Rubber-headed pestle.
10. Large metal tray suitable for mixing soil.
11. Small weighed corrosion-resistant metal trays suitable for containing soil for oven-drying.
12. Weighed corrosion-resistant containers for oven-drying.

Initial preparation

1. From the initial soil sample, obtain a representative sub-sample of mass dependent upon soil type as follows:

Fine-grained soil	100 g
Medium-grained soil	500 g
Coarse-grained soil	3 kg

The three categories of soil are as defined in Section 1.5.1. The sub-sample should be prepared as described in Section 1.5.

2. Dry this sample (usually in an oven) at the specified temperature and cool in a desiccator. In this and subsequent drying operations, dry to constant mass i.e. after weighing return to the oven for a further period of 4 hours, then cool and weigh again. The difference in successive weighings should not exceed 0.1% of the specimen mass.

Appropriate drying temperatures for the various tests are:

pH value	air dry (room temperature)
Sulphate content	70 - 80°C
Organic content	50 $\pm$ 2.5°C
Carbonate content	105 - 110°C
Chloride content	105 - 110°C
Loss on ignition	50 $\pm$ 2.5°C

3. Weigh the dried sample to within 0.1% of its mass and record the mass m_1 in grams.
4. Sieve the sample on a 2 mm sieve, guarded if necessary by a sieve or sieves of larger aperture. Crush any retained particles, other than stones, to pass the 2 mm sieve.
5. Reject the stones, but remove any fine material adhering to them and add it to the fine fraction. Weigh the material passing the 2 mm sieve to 0.1% (m_2).
6. Take care to ensure that no fines are lost during the above and subsequent operations.
7. Sub-divide the material passing the 2 mm sieve by successive riffing, using an

Chemical tests

appropriate riffle box, to produce an initial sample of the mass specified for the test. Normally this should be sufficient to provide at least two test specimens.

Crushing procedure

The following steps are used only when specified for the test.

8. Sieve the riffled sample on the 425 μm sieve, and crush all retained particles to pass the sieve. Mix the crushed material thoroughly with the material already passing the sieve.
9. Throughout this and subsequent operations, mix the material thoroughly before dividing and avoid segregation during riffing.
10. Sub-divide this sample by riffing to obtain test samples each of the required mass.
11. Place each portion in a glass weighing bottle which has been weighed to the nearest 0.001 g, and dry in the oven at the specified temperature to constant mass (differences in successive weighings at intervals of 4 hours should not exceed 0.1% of the specimen mass).
12. Allow to cool to room temperature in the desiccator.
13. Weigh to the nearest 0.001 g, and calculate the mass of dry soil by difference.

5.2 Definitions and data

5.2.1 Definitions

Ion A charged atom, molecule or radical whose migration effects the transport of electricity through an electrolyte.

Electrolytic dissociation The (reversible) breaking down of a substance into ions on dissolution in a suitable liquid.

pH Value The logarithm to base 10 of the reciprocal of the concentration of hydrogen ions in an aqueous solution. It provides a measure of the acidity or alkalinity of the solution, on a scale reading from 0 to 14, on which 7 represents neutrality.

Indicator A substance which is capable of giving a clear visual indication of the completion of a chemical reaction in a solution being titrated, usually by means of a change in colour.

Titration The addition of a solution from a graduated burette to a known volume of a second solution, until the chemical reaction between the two is completed. If the strength of one of the solutions is known, that of the other can be calculated from the volume of liquid added.

Molar solution A solution containing the gram-molecular weight (molecular weight in grams) of a substance in distilled water to make up one litre of solution.

Mole The amount of substance, as represented by the molecular mass in grams.

5.2.2 Atomic Masses

Atomic masses of elements referred to in this chapter, and their symbols, are given to three significant figures in Table 5.2.

Table 5.2 Atomic masses (to three significant figures)

<i>Element</i>	<i>Symbol</i>	<i>Atomic mass</i>
Aluminium	Al	27.0
Barium	Ba	137
Bromine	Br	79.9
Calcium	Ca	40.1
Carbon	C	12.0
Chlorine	Cl	35.5
Chromium	Cr	52.0
Copper	Cu	63.5
Hydrogen	H	1.01
Iron	Fe	55.8
Lead	Pb	207
Magnesium	Mg	24.3
Mercury	Hg	201
Nitrogen	N	14.0
Oxygen	O	16.0
Phosphorus	P	31.0
Potassium	K	39.1
Silicon	Si	28.1
Silver	Ag	108
Sodium	Na	23.0
Sulphur	S	32.1

5.2.3 Solutions

The amount of substance in molar solutions of substances used in the tests described in this chapter are listed in Table 5.3.

The approximate composition of seawater, expressed as percentages by mass of dissolved salts, is given in Table 5.4.

Table 5.3 Molar solution: Amount of constituent in 1 litre to give a 1 mol/litre solution

<i>Solution</i>	<i>Constituent</i>	<i>Amount (g)</i>
Hydrochloric acid	HCl	36.5
Sulphuric acid	H ₂ SO ₄	98
Nitric acid	HNO ₃	63
Sodium hydroxide	NaOH	40
Silver nitrate	AgNO ₃	170
Potassium dichromate	K ₂ Cr ₂ O ₇	294

Table 5.4 Main constituents of seawater

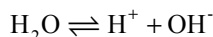
<i>Dissolved salt</i>	<i>Symbol</i>	<i>Typical percentage by mass</i>
Sodium chloride	NaCl	2.71
Magnesium chloride	MgCl ₂	0.38
Magnesium sulphate	MgSO ₄	0.16
Calcium sulphate	CaSO ₄	0.13
Potassium sulphate	K ₂ SO ₄	0.09
Other	(mainly CaCO ₃ , MgBr ₂)	0.02
Total dissolved salts		<u>3.49</u>

5.3 Theory

5.3.1 Acidity, alkalinity and pH

The pH scale

All liquids containing water contain at least two kinds of free ions (atoms or groups of atoms) carrying electric charges. These are the hydrogen ions, which are positively charged, and the hydroxyl ions, which are negatively charged. This results from the electrolytic dissociation of some of the water molecules represented by the reversible action



When the numbers of these two kinds of ions are equal, the liquid is said to be neutral.

One litre of pure freshly distilled water contains one ten-millionth of a gram (10^{-7} g) of hydrogen ions (H^+) and the same number of hydroxyl ions (OH^-). The addition of acid to the water increases the concentration of the H^+ ions and decreases the concentration of OH^- ions. The water then gives an acid reaction and the active acidity increases in proportion to the increase in the concentration of hydrogen ions.

The addition of alkali has the opposite effect, and the active alkalinity increases in proportion to the decrease in hydrogen ion concentration.

At a given temperature the product of the concentration of the H^+ and OH^- ions is constant, so if one is known the other can be calculated. It is usual to refer only to the hydrogen ion concentration, which is expressed in grams of active (ionised) hydrogen per litre of liquid. Since these values are minutely small, the concentration is expressed more conveniently on a logarithmic scale, known as the pH scale. The 'p' stands for the mathematical power, and the 'H' for hydrogen ions. The pH value is the logarithm to base 10 of the reciprocal of the hydrogen ion concentration in grams per litre. This means that the pH value is the index, or power of ten, of the hydrogen ion concentration with the negative sign changed to positive. The value can vary with temperature.

Pure distilled water has an H^+ concentration of 10^{-7} g/litre, and its pH value is 7 which is neutral (neither acid nor alkaline). A solution having a pH of less than 7 is acid, and having a pH greater than 7 is alkaline. Since this is a logarithmic scale, a decrease of one unit of the pH scale represents an increase of H^+ ions by a factor of 10, a decrease of two units by a factor of 100, and so on.

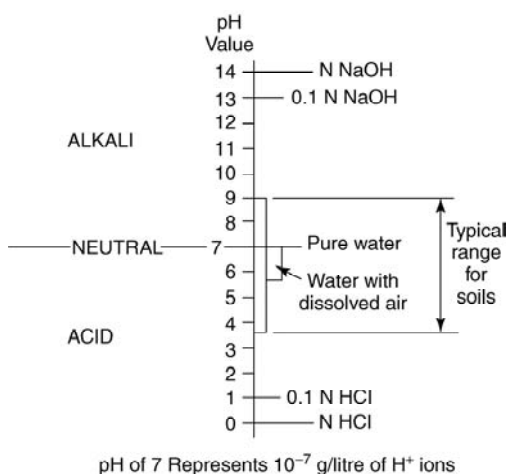


Figure 5.2 Scale of pH values

The acidity referred to above is the active acidity, which may be described as the intensity of the acidity, and the pH provides a measure of this intensity. The total acidity, or amount of acid present, is a different property, which can be measured quantitatively by titration.

The pH values of some solutions are shown diagrammatically on the pH scale in Figure 5.2. Freshly distilled or de-ionised water usually shows a slight acid reaction (pH of 6.6–7.0). On exposure to air this can fall to 6.0 or less, owing to rapid absorption of carbon dioxide, which produces acidity. It is very difficult to measure accurately the pH of pure water.

Indicators

Certain dyes, known as pH indicators, change colour in a definite manner according to the acidity or alkalinity of the solution in which they are mixed. This feature is used in the colorimetric methods of determining pH. The best-known indicator is litmus, which is red in an acid solution and blue in an alkaline solution. However, it is not sensitive enough for measurement of pH, because it may require a pH as low as 4.6 to indicate acid and up to 8.4 to indicate alkali. Indicators used for pH measurement show a complete colour change over a small range of pH values. By using a universal indicator and comparing the colour with the standard pH colour chart, the pH can be estimated to the nearest 0.5.

A more accurate assessment can be made with the Lovibond comparator, the procedure for which is described in Section 5.5.4. The colour change of an indicator is identified by comparison with a number of permanent glass colour standards mounted in a rotatable plastics disc. The number marked on the matching standard is the pH value of the solution under test.

There are many different indicators available covering different ranges of pH. Each indicator must be used with the appropriate disc of standard colours. Some indicators have a double range of pH values, for which two different discs are required. Some of the indicators most useful for soils and ground waters are listed in Table 5.5 together with the pH ranges over which they are applicable. The universal or wide-range indicators are intended to give an approximate pH value only, so that the appropriate narrow-range indicator may be selected for a more accurate assessment.

Chemical tests

Table 5.5 Indicators for soil testing and pH measurement

<i>Purpose</i>	<i>Indicator</i>	<i>pH range</i>	<i>Lovibond disc</i>
General indicators	litmus — blue	<5	
	— red	>8	
	bromophenol blue	2.8–4.6	
	methyl orange	2.8–4.6	
	methyl red	4.4–6.0	
	thymol blue	8.0–9.6	
	Phenolphthalein	8.4–10.0	
Indicator papers for pH	full-range	1–14	
	narrow ranges	1–4	
		4–6	
		6–8	
		8–10	
		10–12	
		12–14	
Indicators for use with Lovibond comparator:	full range*	1–13	2/IZE
Wide-range	Universal*	4–11	2/1P
	BDH Soil*	4–8	2/1N
	BDH 9011	7–11	2/1M
	BDH 1014	10–14	2/BB
Narrow-range	bromophenol blue	2.8–4.4	2/1B
	bromocresol green	3.6–5.2	2/1C
	bromocresol purple	5.2–6.8	2/1G
	bromothymol blue	6.0–7.6	2/1H
	phenol red	6.8–8.4	2/1J
Double-range	cresol red	1.2–2.8	2/1Y
		7.2–8.8	2/1K
	<i>m</i> -cresol purple	1.0–2.7	2/1W
		7.6–9.2	2/1Z
	thymol blue	1.2–2.8	2/1A
		8.0–9.5	2/1L

* Suitable for many purposes not requiring high accuracy.

An indicator is sensitive to colour change only within the limits of its pH range. Beyond these limits there is no further colour change and another indicator is necessary. There is some overlap between indicators covering adjacent ranges, so that a reading at the limit of one indicator can be confirmed by repeating the test with the next.

Indicator papers

Indicator papers are available in booklet form, and consist of strips of absorbent paper impregnated with an indicator. Both universal and narrow-range indicator papers are

available. The most useful ranges are given in Table 5.5.

Electrical conductivity

The electrical conductivity of the hydrogen ions (H⁺) in a very dilute solution is almost double that of the hydroxyl ions (OH⁻). Electrical conductivity of a solution can therefore be related to its pH, and although the converse is far more complex, this property is made use of in the electrometric method of determining pH, described in Section 5.5.2.

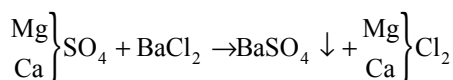
5.3.2 Sulphates

The water-soluble sulphates usually found in soils are sodium sulphate (Na₂SO₄) and magnesium sulphate (MgSO₄). Calcium sulphate (CaSO₄) is commonly found as gypsum, and is only slightly soluble in water but is readily soluble in dilute hydrochloric acid. Treatment with acid is therefore necessary if the total amount of sulphates is required.

The approximate maximum solubilities in water of the three salts mentioned, expressed in terms of SO₃ per litre at about 20°C, are as follows:

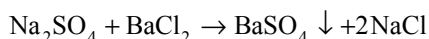
sodium sulphate (Glauber's salt)	240 g/litre
magnesium sulphate (Epsom salt)	180 g/litre
calcium sulphate (gypsum, or selenite)	1.2 g/litre

In the gravimetric methods described in Section 5.6.5 the dissolved sulphates are precipitated as insoluble barium sulphate as a result of a reaction with barium chloride in slightly acid conditions. The chemical reaction with magnesium and calcium sulphate may be represented by the equation



(soluble) (soluble) (insoluble, precipitated) (soluble)

The reaction is similar with sodium sulphate, but the equation is



The precipitate of barium sulphate is filtered out, dried and weighed. From the atomic masses the equivalent percentage of SO₃ in the original sample is calculated as follows.

Molecular mass of barium sulphate (BaSO₄):

<i>Element</i>	<i>Atomic mass (approx.)</i>	<i>No. of atoms</i>
Ba	137	× 1 = 137
S	32	× 1 = 32
O	16	× 4 = 64

Molecular mass 233

Chemical tests

Mass of SO₃:

<i>Element</i>	<i>Atomic mass (approx.)</i>	<i>No. of atoms</i>
S	32	× 1 = 32
O	16	× 3 = 48
		Radical mass = <u>80</u>

Thus the mass of SO₃ will be $80/233 = 0.343$ times the mass of barium sulphate precipitated. If the mass of precipitate is m_4 and the mass of soil used is m_3 , the percentage of SO₃ in the soil used is given by

$$\frac{m_4 \times 0.343}{m_3} \times 100\% = 34.3 \times \frac{m_4}{m_3} \%$$

If the mass m_3 was taken not from the original sample, but from the fraction passing a 2 mm sieve, the calculated percentage must be multiplied by m_2/m_1 to convert it to a percentage of the original sample, where m_1 = mass of selected sample before sieving and m_2 = mass of sample passing the 2 mm sieve.

In this book, as in BS 1377, sulphate content is expressed and reported in terms of SO₃. However in BRE Special Digest 1, which gives practical advice on concrete in sulphate-bearing soils, recommendations are expressed in terms of SO₄.

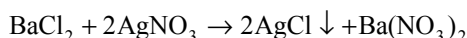
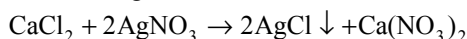
Mass of SO₄:

<i>Element</i>	<i>Atomic mass (approx.)</i>	<i>No. of atoms</i>
S	32	× 1 = 32
O	16	× 4 = 64
		Radical mass = <u>96</u>

Thus the ratio SO₄/SO₃ = $96/80 = 1.2$, so the sulphate content in terms of SO₄ is obtained by multiplying the SO₃ content by 1.2.

If sesquioxides are present the addition of ammonia causes them to be precipitated out, so that they can be removed before the reaction with barium chloride.

During the final filtration the presence of remaining soluble chlorides is indicated by turbidity when a drop of the washings is tested with silver nitrate solution:



(white precipitate if chloride is present)

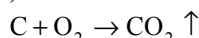
Washings must continue until no turbidity is indicated, otherwise the chlorides will be included in the final weighing.

5.3.3 Organic matter

Organic matter contains carbon, which may occur in complex chain compounds with hydrogen, oxygen, nitrogen and other elements. In a test these compounds are broken down in various ways, depending on the process used.

Ignition test

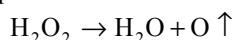
In the ignition test the carbon (present in complex organic compounds) burns to combine with oxygen forming carbon dioxide, which is driven off:



The other constituents of the organic compounds break down, and most are also lost as gases.

Peroxide test

In the peroxide test, hydrogen peroxide (H_2O_2) releases nascent oxygen which vigorously oxidises most of the organic matter present:



In each process the mass of organic matter present is assumed to be equal to the mass lost, which is expressed as a percentage of the dry mass of the soil.

Dichromate oxidation

In the dichromate oxidation method it is assumed that the organic matter in soil contains 58% of carbon by mass, and that approximately 77% of that carbon is oxidised by the action of potassium dichromate. These factors are taken into account in the equation for the determination of organic matter content:

$$\text{percentage organic matter} = \frac{0.67 \times V}{m_3}$$

where V is the volume of potassium dichromate used to oxidise the organic matter in the soil of initial mass m_3 . It is measured by titration with ferrous sulphate.

V is calculated from the equation

$$V = 10.5 \times \left(1 - \frac{y}{x} \right)$$

where y = total volume of ferrous sulphate used in the test and x = volume used in standardization test.

If the mass of soil used is the mass m_3 passing a 10 mm sieve from an initial mass m_1 , the calculated percentage must be multiplied by m_3/m_1 to give the organic matter content as a percentage of the whole original sample.

5.3.4 Carbonates

When hydrochloric acid is allowed to react with a carbonate such as calcium carbonate (which is the main form of carbonates in soils), the chloride is formed and carbon dioxide is evolved:



Chemical tests

The mass of carbon dioxide evolved is related to the mass of carbonates in the test specimen, and the test result is usually expressed in terms of percentage CO₂ by mass. The mass of carbon dioxide evolved can be determined either directly or indirectly, as follows.

- By mass: the CO₂ is absorbed in a granular absorbent and the mass is obtained directly by difference (Section 5.8.3). No other calculations are necessary.
- By volume: the CO₂ is collected and its volume is measured, enabling the mass to be calculated if its temperature and pressure is known (sections 5.8.4 and 5.8.5).
- By titration: the mass of CO₂ is calculated from the volume of hydrochloric acid used in the reaction, after determining the volume of excess acid by titrating against sodium hydroxide (section 5.8.2).

Titration method

In the rapid titration procedure (Section 5.8.2) the mass of carbon dioxide is calculated from the amount of acid used for the reaction represented by the equation given above. A known volume of hydrochloric acid solution of a known concentration is added to the soil to ensure that the reaction reaches finality, and then the volume of excess acid remaining is determined by titration against sodium hydroxide solution of a known concentration. The mass of acid used in the reaction is obtained by difference.

The concentrations of the solutions are:

$$\underline{c} \text{ (HCl)} = H \text{ mol/l}$$

$$\underline{c} \text{ (NaOH)} = B \text{ mol/l}$$

Molecular mass of carbon dioxide:

C	12
O (16 × 2)	32
CO ₂	<u>44</u>

In the test, 100 ml of the HCl solution is added to the soil specimen. Part of the acid (V ml of the original solution) reacts with all the carbonates to produce CO₂ and water. The volume of acid solution equivalent to H mol/l remaining unused is therefore $(100 - V)$ ml in a total volume of liquid which remains the same (100 ml). From this, 25 ml is taken for titration against sodium hydroxide, so that the titration portion contains $0.25 (100 - V)$ ml of the H mol/l solution of HCl. This is neutralized by a measured volume (V_2 ml) of NaOH solution (B mol/l). When the reaction is just completed this volume must be equal to $H/B \times$ (volume of acid solution) i.e.

$$V_2 = \frac{H}{B} \times 0.25 (100 - V)$$

Hence

$$V = 100 - \frac{4BV_2}{H} \text{ ml}$$

From the reaction equation given above it can be seen that 2 molecules of HCl produce 1 molecule of CO₂. This means that 2 litres of the HCl solution are required to produce $44H$ grams of CO₂. Therefore a volume V ml of HCl will produce

$$\frac{44H}{2 \times 1000} \times V \text{ grams of CO}_2$$

Hence the mass of CO₂ produced is equal to

$$\frac{22H}{1000} \left(100 - \frac{4BV_2}{H} \right) \text{ grams}$$

Expressed as a percentage of the mass in grams of the soil specimen used for the test, the proportion of CO₂ is equal to

$$\frac{22}{1000m} (100H - 4BV_2) \times 100\% = \frac{8.8 (25H - BV_2)}{m} \%$$

This equation is used for calculating the test result.

Volumetric method

The measurement of volume in this method (Sections 5.8.4 and 5.8.5) is very sensitive to small changes in temperature and pressure. One of the practical difficulties of this type of test is the maintenance of a known steady temperature and pressure. The apparatus described in Section 5.8.4 was developed to fulfil these conditions.

The mass of 100 ml of carbon dioxide collected in this apparatus depends on the volume of hydrochloric acid used for the test, as well as the temperature and pressure. At the standard conditions (20°C and 101 kPa), if 20 ml of acid is used, the mass of 100 ml of carbon dioxide is 200 mg. If the atmospheric pressure is higher, or the temperature lower, the mass of gas will be greater, and vice versa. The mass of 100 ml of carbon dioxide (W_2) can be obtained from a table (see section 5.8.4, Table 5.7).

W_1 = mass of solid sample tested (g)

W_2 = mass of 100 ml of CO₂ (mg)

V_g = volume of CO₂ evolved (ml)

$$\begin{aligned} \text{mass of CO}_2 \text{ evolved} &= \frac{W_2}{100} \times V_g \text{ mg} \\ &= \frac{W_2 \times V_g}{100 \ 000} \text{ g} \end{aligned}$$

Expressed as a percentage of W_1 ,

$$\text{CO}_2 \text{ content} = \frac{W_2 \times V_g}{100 \ 000 \times W_1} \times 100\%$$

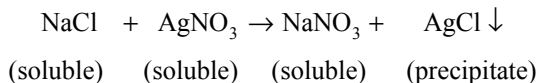
or

$$\text{carbonate content (as CO}_2) = \frac{W_2 \times V_g}{1000 W_1}$$

In a simplified procedure (Section 5.8.5) the volume of acid used is first determined from the prevailing pressure and temperature conditions, so that no subsequent correction is necessary.

5.3.5 Chlorides

The methods for the determination of chloride content described in Section 5.9 depend upon the exchange reaction which takes place between silver nitrate and the chloride salt in solution. For sodium chloride this is represented by the equation



Water-soluble chlorides

In the BS 1377 test for water-soluble chlorides (Volhard's method; Section 5.9.3) an excess of silver nitrate is used to precipitate the chloride, and the quantity of the unreacted portion of silver nitrate is determined from a titration with potassium or thiocyanate. Silver thiocyanate is precipitated, until all the silver has been used up. In the acidified solution the next few drops of ammonium thiocyanate react with the ferric alum indicator to produce ferric thiocyanate, which gives the permanent brown colour and indicates that the end point has been reached.

In this test, $c(\text{AgNO}_3) = 0.100 \text{ mol/l}$

$$c(\text{KSCN or NH}_4\text{SCN}) = C \text{ mol/l}$$

Atomic masses: Ag 108, Cl 35.5

A measured volume (V_2 ml) of AgNO_3 is added to the water extract, of which an unknown volume V ml reacts with the chlorides. The excess silver nitrate then reacts with a volume V_3 ml of the thiocyanate (C mol/l) solution to just reach finality.

1 litre of the thiocyanate solution reacts with $108C$ g of Ag. Therefore V_3 ml of thiocyanate solution reacts with

$$\frac{108C}{1000} \times V_3 \text{ g of Ag}$$

This is contained in a volume of AgNO_3 (0.1 mol/l) solution equal to

$$\frac{1000}{10.8} \times \frac{108C}{1000} \times V_3 = 10CV_3 \text{ ml}$$

Therefore, the volume of AgNO_3 solution, V ml, which reacted with the chloride is equal to the difference, i.e.

$$V = V_2 - 10CV_3$$

1 litre of silver nitrate (0.1 mol/l) solution contains 10.8 g of Ag which combines with 3.55 g of Cl.

Therefore, V ml of AgNO_3 reacts with

$$\frac{3.55}{1000} \times V \text{ g of Cl}$$

i.e.

$$\text{mass of Cl} = \frac{3.55}{1000} (V_2 - 10CV_3)$$

In the 2:1 water:soil extract, 100 ml of solution contains the extract from 50 g of soil. The proportion of chloride ions, Cl, expressed as a percentage of 50 g of soil by mass, is

equal to

$$\frac{3.55}{1000}(V_2 - 10CV_3) \times \frac{100}{50} \% = 0.0071(V_2 - 10CV_3)\%$$

In the above calculations the atomic masses have been rounded to three significant figures, which is why the multiplying factor is 0.0071 instead of 0.00709 as given in BS 1377.

Acid soluble chlorides

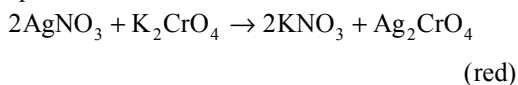
In the BS 1377 test for acid-soluble chlorides (Section 5.9.5) a smaller specimen is used for obtaining the acid extract but the chemical principles are similar to those outlined above for Volhard's method.

The mass of the test specimen is 5 g, so the percentage by mass of chloride ions is equal to

$$\frac{3.55}{1000}(V_2 - 10CV_3) \times \frac{100}{5} = 0.071 (V_2 - 10CV_3)\%$$

Mohr's method

In Mohr's method (Section 5.9.4) the silver nitrate is added to the chloride in a neutral solution which also contains potassium chromate. The silver has a far greater affinity for the chloride than for the chromate, so the above reaction takes place until all the chloride is combined as silver chloride. The next few drops of silver nitrate react with the potassium chromate, producing a red colour which remains even after the titration flask is swirled, indicating that the end point has been reached:



Provided that the same intensity of colour is observed in the test solution as in the 'blank', the difference between the volumes of silver nitrate used in the two flasks is the volume required to react with the chloride.

The principle of the calculations is similar to that for Volhard's method, but the mass of soil used and the concentration of silver nitrate are different.

In this test 100 g of soil is mixed with 200 ml of water, from which 25 ml is taken for test. Therefore the extract in this portion represents 12.5 g of soil.

Silver nitrate solution: $c(\text{AgNO}_3) = 0.02 \text{ mol/l}$

The volume of this solution which reacts with the chlorides, $V \text{ ml}$, is known by difference.

The proportion of chloride ions, expressed as a percentage of 12.5 g of soil by mass, is equal to

$$\frac{35.5 \times 0.02V}{1000} \times \frac{100}{12.5} \% = 0.00568 V\%$$

5.4 Applications

5.4.1 pH Value

Excessive acidity or alkalinity of the groundwater in soils can have detrimental effects on concrete buried in the ground. Even a moderate degree of acidity can cause corrosion of metals. Measurement of the pH value of the groundwater reveals these potential dangers so that remedial measures can be taken.

In the stabilisation of soils for roads, some resinous materials are unsuitable for alkaline soils, yet may be satisfactory with neutral or slightly acid soils.

As well as being used for the above purposes, the pH value is usually determined whenever the sulphate content is measured.

5.4.2 Sulphate content

Groundwater containing dissolved sulphates can attack concrete and other materials containing cement (e.g. cement-stabilised soil) placed in the ground or on the surface. A reaction takes place between the sulphates and the aluminate compounds in cement, causing crystallisation of complex compounds. The expansion which accompanies crystallisation induces internal stresses in the concrete, which results in mechanical disintegration.

Measurement of the sulphate content enables the ground conditions to be classified according to potential sulphate attack. Appropriate precautionary measures, such as the use of sulphate-resisting cement or of a richer, denser concrete mix, can be taken during construction.

Sulphates in soil can also cause disintegration of precast members, such as slabs and concrete pipes, and can lead to corrosion of metal pipes placed in contact with the soil.

The soluble sulphates (sodium and magnesium) are much more aggressive to concrete than calcium sulphate, which is relatively insoluble in water. Therefore if the predominating sulphate present in the soil is calcium sulphate, the test based on the extract of total sulphates (Section 5.6.2) is likely to give a pessimistic indication of the danger due to sulphates. If the total sulphate content exceeds 0.5% the sulphate content of a 1:1 soil–water extract (Section 5.6.3) should be determined. Because of its low solubility (Section 5.3.2) calcium sulphate will show a sulphate content in the aqueous extract of not more than 1.2 g/litre (0.12%). A sulphate content in excess of this amount in the soil–water extract indicates the presence of other more harmful salts.

Although the solubility of calcium sulphate is low, appreciable quantities can be dissolved away in the long term if the groundwater can be continually replenished.

A more detailed discussion of the effect of sulphates in the ground is beyond the scope of this book. Further information is given in Building Research Establishment Special Digest 1 (revised 2005), to which reference should be made for details of the application of test results. Table 5.6 below, which is derived from Table C1 of that publication, gives an indication of the method of classifying soils and groundwater according to sulphate content. It is only a part of the whole Table, which takes several other factors into account. (Note that sulphate solution is now expressed in units of mg/litre of solution.)

Document SD1 is an engineering document that provides an engineers' guide for the selection of tests in particular circumstances, and the interpretation of results. It is not in itself a laboratory test specification.

Table 5.6 Outline classification of soil and groundwater (for natural ground) according to sulphate content (derived from Table C1 of BRE Special Digest 1, revised 2005)

<i>Design sulphate class for location</i>	<i>In 2:1 water/soil extract SO₄ mg/litre</i>	<i>In groundwater SO₄ mg/litre</i>	<i>Total potential sulphate SO₄ %</i>
DS-1	< 500	< 400	< 0.24
DS-2	500–500	400–1400	0.24–0.6
DS-3	1600–3000	1500–3000	0.7–1.2
DS-4*	3100–6000	3100–6000	1.3–2.4
DS-5*	> 6000	> 6000	> 2.4

*For brownfield sites, classes are subdivided into further classes DS-4m and DS-5m for concentrations of magnesium (Mg) greater than 1.0 g/l; see Table C2 of Special Digest 1 (2005) for details. Other factors are also taken into account in the Aggressive Chemical Environment for Concrete (ACEC) site classification system.

5.4.3 Organic matter content

Organic matter in soil is derived from a wide variety of animal and plant remains, so there can be a great variety of organic compounds. They can all have undesirable effects on the engineering behaviour of soils. These can be summarised as follows:

1. Reduction of bearing capacity.
2. Increase in compressibility.
3. Increase in swelling and shrinkage potential due to changes in moisture content.
4. The presence of gas in the voids can lead to large immediate settlements, and can affect the derivation of consolidation coefficients from laboratory tests.
5. The gas can also give misleading shear strength values derived from total stress tests.
6. The presence of organic matter (e.g. in peat) is usually associated with acidity (low pH) and sometimes with the presence of sulphates. Detrimental effects on foundations could result if precautions are not taken.
7. Organic matter is detrimental in soils used for stabilization for roads.

A measure of the organic content of soils is necessary in order to make allowance for these effects.

5.4.4 Carbonate content

Knowledge of the carbonate content of soils is useful for the following reasons:

1. Carbonate content can be used as an index to assess the quality of chalk as a foundation material. A high carbonate content means a low clay mineral content and usually indicates a relatively high strength.
2. In cemented soils and soft sedimentary rocks the carbonate content can indicate the degree of cementing.
3. In the construction of roads, chalky subgrades are susceptible to frost action.
4. The carbonate content of chalk or limestone is an indication of its suitability for the manufacture of cement.

5.4.5 Chloride content

The chloride content is most often used as an indication of whether or not the groundwater is seawater, or whether the soil has been affected by seawater. In some coastal situations, notably in the Middle East, the concentration of sodium chloride in the groundwater can be very much higher than that in seawater. High concentrations can also be present in soils and permeable rocks not now directly in contact with seawater.

Aqueous solutions of chlorides cause corrosion of iron and steel, including steel reinforcement in concrete. If the presence and concentration of chlorides is known, suitable preventative measures can be taken in the design and construction of buried or underwater reinforced concrete structures.

5.4.6 Corrosion of metals

Adverse ground conditions can cause corrosion of metals buried in the ground as well as initiating attack on concrete. Steel and cast-iron pipes and steel sheet piles and tie-bars are perhaps the most common examples of buried metalwork. In addition, steel bars in reinforced concrete members may become exposed if the surrounding concrete is attacked.

Many factors contribute to the corrosion of iron and steel in the ground, but simple chemical tests can often indicate whether corrosion is likely to develop. An acid environment (low pH) is always potentially aggressive, but corrosion of iron and steel can take place in neutral or alkaline conditions if sulphate-reducing bacteria are also present. These bacteria flourish under anaerobic conditions (i.e. where oxygen is absent), and their presence is indicated by the presence of sulphides as well as sulphate conditions (i.e. in the presence of oxygen). The presence of chlorides can accelerate the corrosion process, even in alkaline (high pH) conditions.

Other important procedures for the assessment of soil corrosivity are tests for the measurement of electrical resistivity and of redox potential (referred to as electro-chemical tests). These procedures are beyond the scope of most soil testing laboratories and are not given here, but are included in BS 1377: Part 3: 1990, Clauses 10 and 11.

Tests for the presence of sulphides, aggressive bacteria, and other corrosive agents apart from those covered in this chapter require the facilities of a specialist chemical testing laboratory.

5.5 Tests for pH

5.5.1 Indicator papers

To determine the pH of water, simply dip a strip of the indicator paper into the water and lay it on a white tile or similar white non-absorbent surface. After 30 s compare its colour with the colour chart on the packet or dispenser. The number on the colour which matches the test strip most closely is the pH value of the water.

If the approximate pH of the water is not known to begin with, use a universal or wide-range paper first. Then select a narrow-range paper appropriate to the approximate value indicated. It should be possible to assess the pH to 0.5 unit with a narrow-range paper.

If the water is turbid, it is better to place a drop of water on one side of the paper and observe the same spot on the reverse side for comparison with the colour chart.

To test the pH of a soil, place a quantity of the soil in a test-tube, add distilled water and shake vigorously until all the soil is in suspension. Dip the test paper in the water (if clear),

or place a spot of the water on the paper, and observe the pH value as described above. The quantity of soil used should be such that the ratio of water to soil by volume is about 5 for clay, 3 for silt and 2 for sand.

5.5.2 Electrometric method (BS 1377: Part 3: 1990: 9)

The electrometric determination of the pH value of a soil suspension in water or of groundwater can be the most accurate method, and gives a direct reading to 0.05 pH unit or with some instruments to 0.02 pH unit. The equipment is relatively expensive, and the electrodes must be maintained in perfect condition for the readings to be reliable.

This type of instrument is intended for use in a main laboratory where pH tests are carried out regularly. If used intermittently calibration checks should be made thoroughly before each set of tests.

Principle of operation

The operation of an electrical pH meter is based on the principle that the solution to be tested can be considered as an electrolyte of a voltaic cell. One electrode, known as the reference electrode, remains at a constant voltage with respect to the solution and is unaffected by changes of pH. The voltage of the other electrode is affected by the conductivity, and indirectly by the pH, of the test solution, and the complex relationship between pH and voltage can be determined. In most instruments the voltage indicator is calibrated to read directly in pH units. The reference electrode most commonly used is the saturated calomel type. The other electrode may be of various types, of which the glass type is considered to be the most reliable. This consists of a thin-walled glass bulb, of a special kind of glass, enclosing a suitable electrolyte and electrode.

Apparatus

1. Electric pH meter of the type referred to above, covering the range pH 3.0 to 10.0, with a scale accurate to 0.05 pH unit. One type of instrument is shown in Figure 5.3.
2. Three 100 ml glass beakers with cover-glasses and stirring rods.
3. Two 500 ml volumetric flasks.
4. Wash-bottle and distilled water.
5. Pestle and mortar.
6. 2 mm aperture BS sieve.
7. Balance accurate to 0.001 g.
8. Tray (galvanised steel or plastics).



Figure 5.3 Electric pH meter (photograph courtesy of Cranfield University)

Reagents

1. Buffer solution of pH 4.0.
2. Buffer solution of pH 9.2.

These are obtainable as powders ready for solution in water as directed by the manufacturers. Alternatively, they can be made up as follows:

Solution of pH 4.0: Dissolve 5.106 g of potassium hydrogen phthalate in distilled water

Chemical tests

and make up to 500 ml.

Solution of pH 9.2: Dissolve 9.54 g of sodium tetraborate (borax) in distilled water and make up to 500 ml.

3. Potassium chloride, saturated solution (for maintenance of calomel electrode).

Procedure

1. From the initial soil sample prepare a sample passing the 2 mm sieve as described in Section 5.1.5, steps 1–7. In step 2, air-dry the soil by spreading it out on a tray exposed to air at laboratory temperature. In step 7, divide the material to give a representative sample of 60–70 g to provide two test specimens.
2. From this sample weigh out 30 g of the soil to within ± 0.1 g for each test specimen. Place each specimen in a 100 ml beaker.
3. Add 75 ml of distilled water, stir for a few minutes.
4. Allow to stand overnight. Stir again immediately before testing.
5. After calibrating the pH meter (see below) wash the electrodes with distilled water and immerse them in the suspension.
6. Take two or three readings of pH, stirring briefly between each reading, when the meter reaches equilibrium. These readings should agree within ± 0.05 pH unit. About 1 min may be required to reach a constant value.
7. Remove the electrodes and wash with distilled water.
8. Recheck the calibration, using one of the buffer solutions. If out of adjustment by more than 0.05 pH unit, reset the instrument and repeat the test until consistent readings are obtained.
9. Leave the electrodes standing in distilled water when the instrument is not in use.
10. If the pH of groundwater is to be measured, place about 80 ml in the beaker and follow stages 5–9.

The above procedure is a general guide but the detailed instructions provided by the manufacturer should be followed carefully.

Report results

Report the pH value of the soil suspension, or groundwater, to the nearest 0.1 pH unit, stating that the electrometric method was used.

Calibration of pH meter

The detailed procedure for calibration is given in the manufacturer's instructions accompanying each instrument and must be compensated for temperature. Calibration should be carried out at regular intervals, and the instrument, especially the electrodes, should be inspected frequently. The main stages for calibration are:

1. Wash the electrodes with distilled water.
2. Set the electrical controls as directed.
3. Immerse the electrodes and a thermometer in the buffer solution of pH 4.0.
4. Adjust the buffer controls so that the pH scale reads 4.00. If the temperature of the solution is not 20°C, use the correction tables or graphs to determine the required corrected value.
5. Wash the electrodes with distilled water.

6. Immerse them in the buffer solution of pH 9.2, as a check on the reading before use.
7. Wash the electrodes with distilled water before using in the soil suspension or groundwater sample.

5.5.3 Colorimetric (Kuhn's method)

This method is intended primarily for use in the field. The colour of the indicator is compared with the colours on a printed colour chart provided by the manufacturers. The method was first reported by Kuhn in 1930.

Apparatus

1. A number of glass tubes, fitted with rubber bungs at each end. The tubes are about 200 mm long and 13 mm internal diameter, with graduation marks at 115 mm and 140 mm from one end (see Figure 5.4).
2. Wooden rack for the tubes.
3. Chattaway spatula with blade about 130 mm long and 10 mm wide.
4. Wash bottle with distilled water.
5. Colour chart.

Reagents

1. (a) Indicator solution, obtainable specially for soil pH test.

Alternatively,

- (b) Indicator solution may be made up using bromothymol blue, methyl red, thymol blue and sodium hydroxide. Weigh out accurately 0.15 g bromothymol blue, 0.063 g methyl red and 0.013 g of thymol blue and transfer

them to a 1000 ml beaker. Add 500 ml of distilled water. Heat the beaker gently and stir its contents with a glass rod until the indicators have dissolved. The colour of the mixture of indicators in the beaker is adjusted by carefully adding drops of approximately 0.1 N sodium hydroxide solution until the colour approximately matches the colour corresponding to pH 7.0 on the colour chart. Allow the mixture to cool, and dilute to 1 litre with distilled water. Store the indicator in a stoppered bottle.

2. Barium sulphate of soil-testing grade.

The above apparatus and reagents are commercially available in a portable kit known as the BDH Soil Testing Outfit, as shown in Figure 5.5.

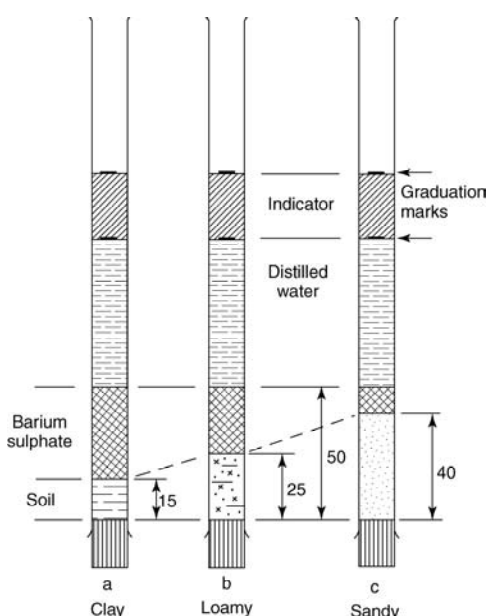


Figure 5.4 Glass tubes for pH test (colorimetric method)

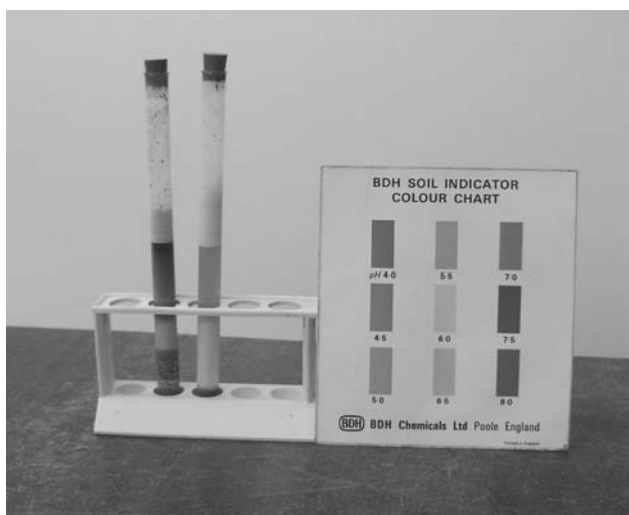


Figure 5.5 Colorimetric apparatus for pH measurement
(photograph courtesy of Cranfield University)

Procedure

1. Prepare an air-dried sample of 20–25 g of soil passing a 2 mm sieve, as described in Section 5.1.5, steps 1–7.
2. Place a stopper in the end of one of the glass tubes furthest from the graduation marks. Place the soil in the tube to a depth of (a) 15 mm for clay soil; (b) 25 mm for loamy (silty) soil; (c) 40 mm for sandy soil, as indicated in Figure 5.4.
3. Add barium sulphate on top of the soil so that the combined depth of soil and barium sulphate is 50 mm.
4. Add distilled water to the tube up to the first graduation mark.
5. Add indicator up to the second graduation mark.
6. Place a rubber bung in the open end of the tube and shake the tube vigorously until all the soil and barium sulphate are in suspension.
7. Place the tube in the rack to allow the solids to settle. The barium sulphate (which is insoluble in water) accelerates the settlement of the clay particles, which would otherwise remain as a turbid suspension, and leaves a clear-coloured supernatant liquid above the sediment.
8. Compare the colour of the supernatant liquid in the tube with the colour chart. Record the pH value of the colour which matches most closely.
9. Report the pH value to the nearest 0.5 pH unit, stating that the colorimetric method was used.

If at stage 7 the suspension clears only very slowly, too little water was added. Part of the suspension can be poured out, the remainder diluted with extra water and indicator and the tube reshaken. However, as much soil as possible (consistent with obtaining a clear solution) should be used, because too little soil gives an unreliable result.

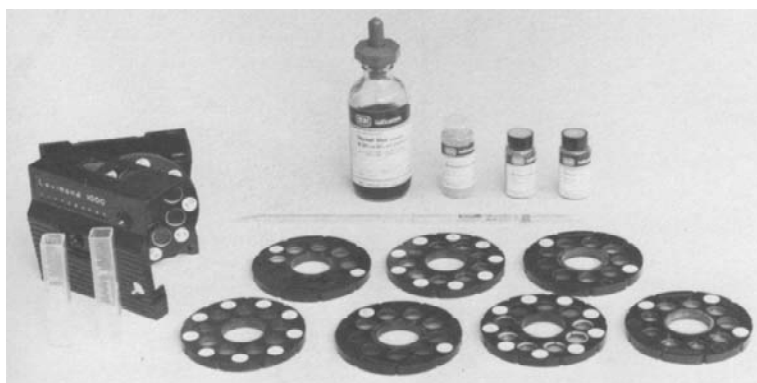


Figure 5.6 Lovibond Comparator for pH measurement

5.5.4 Lovibond comparator

This procedure can be used either with a full-range indicator, to obtain an approximate measure of pH (to the nearest unit), or with one of the many available narrow-range indicators, with which the pH can be read to 0.2 of a unit. It is intended for use with ground-water or with aqueous solutions.

Apparatus

The Lovibond Comparator consists of a plastics holder in which two small test-tubes can be placed, and to which a rotatable comparator colour disc can be fitted (Figure 5.6). A special pipette is provided.

There are over 30 different comparator discs available, and almost as many indicators. Sixteen discs with appropriate indicators are listed in Table 5.5. One of the three wide-range indicators marked with an asterisk would be sufficient for many purposes for which the greatest accuracy is not required.

Procedure

1. If the water or solution to be tested contains solid particles in suspension, allow the solids to settle and filter if necessary.
2. Fill both test tubes up to the 10 ml mark with the water or solution to be tested.
3. Using the pipette provided, add the appropriate quantity of the selected indicator to the right-hand tube only. Do not immerse the tip of the pipette below the surface of the liquid. For most indicators 0.5 ml is used, but some require 0.2 or 0.1 ml. Follow the supplier's instructions.
4. Carefully mix the indicator into the liquid, using a clean glass stirring rod.
5. Insert the appropriate comparator disc in the recess provided. Hold the device so that the tubes may be viewed against north daylight or a source of white light (not a tungsten electric light bulb).
6. Rotate the comparator disc until the nearest colour match is obtained between the sample tube and the colour disc.
7. Read the pH number which appears in the indicator recess.

8. Report the result to the nearest whole number if a wide-range or universal indicator is used, or to the nearest 0.2 of a unit if a narrow-range indicator is used. State that the Lovibond comparator method was used.
9. Wash the tubes and pipette after use.

5.6 Sulphate content tests

5.6.1 Scope of tests

In this section methods for the determination of the following are described:

Total (acid-soluble) sulphates in soils, expressed as a percentage.

Water-soluble sulphates in soils, expressed as a percentage.

Sulphates in groundwater, expressed in grams/milligrams per litre (in some references parts per 100 000, alternatively parts per million (ppm)).

There are two methods of analysis given in the British Standard (the second more rapid than the first) for determining sulphates in soils and groundwater. These are:

1. The gravimetric method, in which the sulphates are precipitated as insoluble barium sulphate, which is collected and weighed.
2. The ion-exchange procedure, which involves titration against a standardized sodium hydroxide solution.

For sulphate tests on soils, whether for total or for water-soluble sulphates, and whichever type of test procedure is used, it is first necessary to obtain a liquid extract containing the sulphates in solution. The gravimetric method of analysis of the extract is the same whether an acid or a water extract is obtained, and this procedure can also be used for the analysis of water samples.

The ion-exchange procedure can be used either for groundwater or for the water-soluble extract from soils, but not for the acid extract.

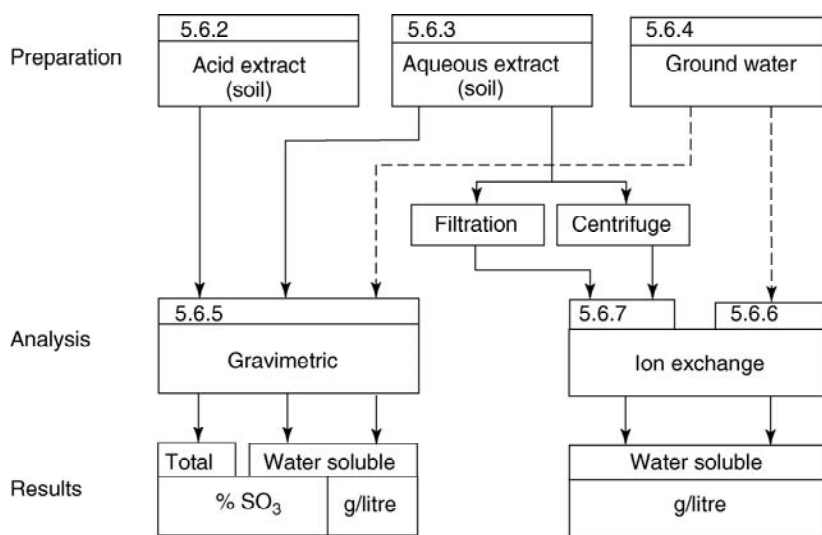


Figure 5.7 Sulphate test procedures — flow diagram

The ways in which these procedures are related to each other, and to the results obtained, are shown diagrammatically in Figure 5.7.

For most of these tests the size of soil sample actually tested is very small, in some instances only about 2 g. It is, therefore, essential that the test sample be correctly prepared so as to be properly representative of the initial sample.

Another method which is available for determination of sulphate content is the analysis of the density of the precipitated insoluble sulphates by optical means, using a turbidimetric analysis. A nephelometer is an instrument of this type which can be calibrated to give a rapid indication of the amount of sulphates present if the concentration is below a certain level. This method is not discussed here, but further details are given in the paper by Bowley (1995). The equipment is expensive and the accuracy is much lower than that obtainable by the standard methods, but it enables large numbers of tests to be carried out quickly.

5.6.2 Total sulphates in soils — Preparation of acid extract (BS 1377: Part 3: 1990: 5.2)

This section describes the procedure for the extraction of a solution of acid-soluble sulphates in soil. For most practical purposes this includes all naturally occurring sulphates. The analysis of the extract is described in Section 5.6.5.

If the sulphate present in the soil is predominantly calcium sulphate, which has a low solubility in water, the total sulphate content as determined on the acid extract is likely to give a misleading and pessimistic impression of the danger to concrete or cement-stabilized material arising from the presence of sulphates. In cases where the total sulphate exceeds 0.5% the water soluble sulphate content of a 2 to 1 soil–water extract should be determined. If calcium sulphate is the only sulphate salt present its low solubility will ensure that the sulphate content of the aqueous extract does not exceed 1.2 g/litre. Sulphate contents in excess of this amount in a soil–water extract or in ground water, as determined in this test, therefore indicate the presence of other and more harmful sulphate salts.

The procedure can be divided into two main parts:

- (A) Physical preparation of soil sample.
- (B) Chemical treatment to prepare acid extract.

Apparatus

This list does not include the apparatus required for the analysis of the acid extract.

1. Analytical balance accurate to 0.001 g or better.
2. Glass weighing bottle of 50 mm diameter and stopper.
3. Two conical beakers, 500 ml, with cover-glasses.
4. Glass filter funnel, 100 mm diameter.
5. Whatman no. 42 filter papers to fit the funnel.
6. Desiccator and desiccant.
7. Two glass stirring rods approximately 200 mm long.
8. Wash-bottle, containing distilled water.
9. Drying oven, set at 80°C.
10. Test sieves, 2 mm and 425 μm aperture, with receivers.
11. Riffle-box, small size, 300 cm³ capacity.
12. Pestle and mortar.

Chemical tests

13. *Buchner funnel 110 mm diameter and vacuum filtration flask, 500 ml or 1000 ml.
14. *Vacuum pump and connecting vacuum tubing.
15. *Dropping bottle with pipette.
16. *Filter papers to fit the filtration funnel, hardened medium grade (e.g. Whatman no. 540) and fine grade (e.g. Whatman No. 42).
17. *Red litmus paper.
18. Electric hotplate with controllable source of heat.

Items marked * are required only if the soil contains sesquioxides in appreciable quantity (steps (B) 4–6 below).

Reagents

This list does not include the reagents needed for the analysis of the extract.

1. Dilute hydrochloric acid (10% HCl). Add 100 ml of concentrated hydrochloric acid (1.18 g/ml) to about 800 ml of distilled water, then add more distilled water to make 1 litre of solution.
2. *Dilute ammonia solution. Take 500 ml of ammonia (0.880 g/ml) and add distilled water to make 1 litre of solution.
3. *Silver nitrate, 0.5% (m/v) solution. Dissolve 0.5 g of silver nitrate in 100 ml of distilled water. Store the solution in an amber-coloured glass bottle.
4. *Concentrated nitric acid (density 1.42 g/cm³).

Items marked * are required only if the soil contains sesquioxides in appreciable quantity (steps (B) 4–6 below).

All reagents must be of analytical reagent grade.

Procedure

(A) Preparation of sample

The sample for test is prepared from the initial sample generally as described in Section 5.1.5. Only about 2 g of soil is used for the test, so it is essential that the test sample is properly representative of the soil. The actual mass of each test specimen (step 14 below) depends on the amount of sulphates present, and ideally should produce a precipitate of barium sulphate weighing about 0.2 g. An initial trial test may be desirable to ascertain the appropriate size of sample to use.

Details of the procedure, with reference to Section 5.1.5, are:

1. As step 1 of 5.1.5.
2. As step 2 of 5.1.5, but using an oven drying temperature of 75–80°C.
3. As step 3 of 5.1.5.
4. As step 4 of 5.1.5. However, if the material retained on the 2 mm sieve includes lumps of gypsum, these should be removed by hand, crushed to pass the 2 mm sieve and added to the fraction passing the sieve.
- 5–6. As steps 5–6 of 5.1.5.
7. As step 7 of 5.1.5. The mass of material required is about 100 g.
- 8–13. As steps 8–13. of 5.1.5. The mass of each test sample obtained in step 10 should be about 10 g. The oven drying temperature in step 11 is 75–80°C.
14. Transfer at least two representative portions of the appropriate mass (e.g. about 2g, but see above) from the weighing bottle to separate 500 ml conical beakers. Weigh

the bottle after removal of each portion and calculate the mass of each test specimen transferred, to the nearest 0.001 g, by difference (m_3).

Each test specimen is then ready for treatment to obtain the acid extract.

(B) Preparation of acid extract

1. Add 100 ml of the 10% hydrochloric acid to the sample in the 500 ml beaker. If frothing occurs, take care to ensure that no material is lost.

Soils containing sulphides will release hydrogen sulphide (H_2S), detectable by its smell, on acidification. Sulphides if present will give an over-estimate of the sulphate content due to sulphide oxidation. For these soils place 100 ml of the acid in a 500 ml beaker and heat to boiling. Remove from the heat source and, while stirring the acid solution, sprinkle the weighed soil sample onto the acid.

2. Cover the beaker with a cover-glass, bring to the boil and simmer gently for 15 minutes in a fume cupboard. Rinse the underside of the cover-glass with distilled water back into the beaker.
3. Filter the suspension through a Whatman no. 52 filter paper into a 500 ml conical beaker. Wash the first beaker and the residue with distilled water until the washings are free from chloride, as indicated by an absence of turbidity when a drop is added to a small volume of silver nitrate solution. Collect all the washings. The filtrate, together with the washings, is then normally ready for the gravimetric analysis described in Section 5.6.5.

However, if the soil contains sesquioxides in appreciable quantity (e.g. as in some tropical residual soils), these should be precipitated before proceeding with the analysis by following steps 4–6 below.

4. Add a few drops of nitric acid while the suspension continues to boil.
5. Slowly add ammonia solution (preferably from a burette) to the boiling suspension stirring constantly, until the sesquioxides are precipitated and red litmus is turned to blue by the liquid. Filter and proceed as described in 3 above.
6. If a voluminous precipitate of sesquioxides forms when ammonia is added in step 5, some sulphate may be entrapped which will not be removed by washing and could lead to low results. In this case a second precipitation is recommended. This is done by carefully removing the filter paper with the precipitate and replacing it in the original beaker. Add a 10% solution of hydrochloric acid and stir the contents until the sesquioxides have gone into solution (20 ml of 10% hydrochloric acid should be sufficient). Bring the contents to the boil, and repeat step 5.

5.6.3 Water-soluble sulphates in soils — Preparation of aqueous extract (BS 1377: Part 3: 1990: 5.3)

This section gives the procedure for obtaining a 2:1 water–soil extract from a soil sample. Two procedures for measuring the sulphate content of the aqueous extract are described in Sections 5.6.5 and 5.6.7. The quantity of extract used for the test depends upon which procedure is followed.

The procedure consists of two main parts:

- (A) Physical preparation of the soil sample.
- (B) Preparation of aqueous extract.

Chemical tests

Apparatus

Items 1–18 of the apparatus listed in Section 5.6.2, with the addition of:

19. Mechanical shaker, or stirrer, capable of keeping 50 g of soil in continuous suspension in 50 ml of water.
20. Watch-glass of 75 mm diameter.
21. Extraction bottle of approximately 250 ml capacity.
22. Centrifuge and centrifuge tubes.
23. Conical beaker 250 ml.
24. Pipettes, 25 ml and 50 ml.
25. Filter papers, Whatman Nos 44 and 50, or Barcham Green Nos 800 and 975.

Procedure

(A) Preparation of sample

1–7 Prepare the soil sample from the initial bulk sample in the same way as for the total sulphates test (Section 5.6.2), except that a riffled sample of about 120 g instead of 100 g is prepared at step (A)7.

8. Weigh out two representative test specimens each of 50g on watch-glasses and transfer each to a clean dry extraction bottle.

Each prepared test specimen is then ready for treatment to obtain the water extract.

(B) Preparation of water extract

1. Add exactly 100 ml of distilled water to the extraction bottle or centrifuge tube, using the 50 ml pipette, and stopper tightly.

Place in the shaker and agitate for 16 hours (i.e. overnight).

2. The final preparation stages (3–4, or 5–6, or 7–8) depend upon whether a gravimetric analysis (Section 5.6.5) or the ion-exchange method (Section 5.6.7) is to be followed, and for the latter whether filtration or a centrifuge is used.

Gravimetric method

3. Filter the soil suspension through a Whatman No. 50 or Barcham Green No. 975 filter paper into a clean, dry filter flask, using a Buchner funnel. Do not add any more water.
4. Transfer exactly 50 ml of the extract to a clean, dry 500 ml conical beaker, and add distilled water to make a total volume of about 300 ml. The extract is now ready for the gravimetric analysis described in Section 5.6.5.

Ion-exchange method (filtration)

5. After stage 14 filter the soil suspension through a Whatman No. 50 or Barcham Green No. 975 filter paper into a clean, dry filter flask, using a Buchner funnel. Do not add any additional water, and do not wash the soil remaining on the filter paper.
6. Transfer exactly 50 ml of the water extract to a clean, dry 250 ml conical beaker, using the 50 ml pipette. The extract is now ready for the ion-exchange method of analysis described in section 5.6.7.

Ion-exchange method (centrifuge)

7. After stage 14 centrifuge the suspension so that the solids settle out, leaving a clear,

supernatant liquid above them.

8. Draw off exactly 50 ml of the supernatant liquid into the pipette and run into a 250 ml conical beaker. The extract is now ready for the ion-exchange method of analysis described in Section 5.6.7.

5.6.4 Sulphates in groundwater — Preparation of water sample (BS 1377: Part 3: 1990: 5.4)

This section describes the simple procedure required for preparing a groundwater sample for the analysis of the sulphate content, which is expressed as grams per litre. The methods of analysis are described in Section 5.6.5 (gravimetric method) or Section 5.6.6 (ion-exchange procedure).

Apparatus

1. Three conical beakers, 500 ml.
2. Two conical beakers, 250 ml.
3. Pipette, 50 ml.
4. Glass measuring cylinder, 100 ml.
5. Filtration funnel and stand.
6. Filter papers, Whatman No. 44 or Barcham Green No. 800, to suit the funnel.

Procedure

1. A sample of groundwater of at least 500 ml should be collected in a clean bottle. The method of sampling is described in BRE Special Digest 1 (2005), section C4.6.
2. Filter the water sample through a Whatman No. 44 or Barcham Green No. 800 filter paper into a clean dry flask, to remove any particles in suspension.

Continue with either stage 3 or stage 4, depending on which procedure is to be used.

Gravimetric analysis (Section 5.6.5)

3. Transfer exactly 50 ml of the filtered water sample to each of two clean, dry 500 ml conical beakers, and add approximately 100 ml of distilled water.

Ion-exchange method (Section 5.6.6)

4. After stage 2 transfer exactly 100 ml of the sample to each of two clean dry 250 ml conical beakers

The water samples are now ready for the analysis described in Section 5.6.5 or Section 5.6.6.

5.6.5 Sulphate analysis on prepared solution — Gravimetric method (BS 1377: Part 3: 1990: 5.5)

The gravimetric procedure for the determination of the sulphate content of a liquid extract from soil (either an acid extract, or a 2:1 water–soil extract), and of a sample of groundwater, is described below. The analysis is the same in all cases, but the method of calculation differs slightly depending on the purpose of the test.

Chemical tests

Apparatus

The following are additional to the apparatus required for preparation of the extract (items 1–25 of Sections 5.6.2 and 5.6.3).

1. Porcelain or silica ignition crucible, about 35 mm diameter and 40 mm high.
2. Electric muffle furnace capable of maintaining $800^{\circ}\text{C} \pm 50^{\circ}\text{C}$. (Figure 1.26)
3. Bunsen burner, tripod and pipe clay triangle (if muffle furnace not available).
4. Glass stirring rod fitted with rubber policeman.
5. Balance, readable to 0.001 g.

Reagents

The following are additional to the reagents required for the preparation of the extract (items 1–4 of Section 5.6.2).

1. Barium chloride, 5% solution. Dissolve 50 g of barium chloride in 1 litre of distilled water. Filter before use if necessary. *Note: barium chloride is poisonous.*
2. Indicators: methyl red, or blue litmus paper.
3. Silver nitrate, 5% solution.

All reagents must be of analytical reagent grade.

Procedural stages

The test is carried out on the prepared solution in the conical flask, and follows on from the stage previously described, as under:

Total sulphates in soil from stage (B) 3 of Section 5.6.2.

Water-soluble sulphates in soil from stage (B)4 of Section 5.6.3.

Sulphates in groundwater from stage 3 of Section 5.6.4.

The procedural stages given below are divided into six parts:

- (A) Prepare precipitate
- (B) Collect precipitate
- (C) Ignite precipitate
- (D) Weigh
- (E) Calculate
- (F) Report results.

(A) Preparation of precipitate

1. Test the solution in the flask for acidity with blue litmus paper, and if necessary make slightly acid by adding about 20 drops of dilute hydrochloric acid. Alternatively, add two drops of methyl red indicator to the solution in the flask, and add dilute (10%) hydrochloric acid to acidify it (red coloration), plus a slight excess. An indicator solution is preferable to a paper indicator (as given in the British Standard) because it is easier to ensure thorough mixing. Methyl red is more sensitive than litmus.
2. Dilute to 300 ml (if necessary) and bring the solution to the boil.
3. Add 10 ml of the 5% barium chloride solution, drop by drop, while stirring the solution in the beaker. Continue boiling gently until the precipitate is properly formed.
4. Cover the solution and keep just below boiling point for at least 30 min. This digestion period is necessary to enable the precipitate to form in particles large enough to be retained by filtration.
5. Allow the suspension to settle, and add a drop or two of barium chloride solution to the

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supernatant liquid.

6. If any slight cloudiness is observed as the drops enter, precipitation is incomplete and stages 2–4 should be repeated.

(B) Collection of precipitate

1. Transfer the precipitate with extreme care to a Whatman No. 42 filter paper in the glass funnel placed over a beaker, and filter. Wash several times with hot, distilled water until the washings are free from chloride.
2. To check for the presence of chloride, test a drop of the filtrate with a little of the silver nitrate solution. If there is no turbidity, the washings are free from chloride. Use a rubber policeman to remove the barium sulphate adhering to the walls of the beaker.
3. Transfer the filter paper and precipitate carefully to a porcelain or silica crucible which has previously been ignited and weighed to 0.001 g (m_7).

(C) Ignition of precipitate

If a muffle furnace is available, follow stages 1 and 2, omit stages (3*) and (4*), and continue from stage 5. Otherwise, continue from stage 3.

1. Place the crucible and contents in an electric muffle furnace at room temperature.
2. Raise the temperature of the furnace slowly to red heat (800°C) and maintain for 15 min. The filter paper should char slowly, not inflame.
3. *Dry the filter paper slowly at first over a small bunsen flame. Do not allow the filter paper to inflame, but let it char slowly.
4. *Ignite by heating to red heat, and maintain this heat for 15 min.
5. Allow to cool to room temperature in a desiccator.

(D) Weighing residue

1. Weigh the crucible and contents to 0.001 g (m_8).
2. Calculate the precipitated mass (m_4) by difference:

$$m_4 = m_8 - m_7$$

(E) Calculations

1. *Total sulphates* (Acid extract procedure, Section 5.6.2). The percentage of total (acid-soluble) sulphates, expressed as SO_3 , in the fraction of the soil sample finer than 2 mm is calculated from the equation

$$\text{SO}_3 (\%) = \frac{34.3m_4}{m_3}$$

2. *Water-soluble sulphates* (Water extract procedure, Section 5.6.3). The percentage of water-soluble sulphates, expressed as SO_3 , in the fraction of the soil sample finer than 2 mm is calculated from the equation

$$\text{SO}_3 (\%) = 1.372m_4$$

This is based on the mass of soil used (m_3) being exactly 50 g. If the mass differs from this, the calculated percentage is adjusted in inverse proportion to the mass.

3. Alternatively, the water-soluble sulphates may be expressed as grams per litre in the 2:1 aqueous extract, as follows:

$$\text{Sulphates (SO}_3\text{) in aqueous extract} = 6.86 \times m_4 \text{ g/litre}$$

4. *Sulphates in groundwater* (Section 5.6.4). The concentration of sulphates, expressed as

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SO₃, in the 50 ml groundwater sample is given by

$$\text{SO}_3 = 6.86 \times m_4 \text{ g/litre}$$

5. If the results of individual determinations differ by no more than 0.2% (SO₃) or 0.2 g/litre, calculate the mean result. Otherwise the test should be repeated starting with two new test portions of soil.
6. Calculate the percentage of the original soil sample passing the 2 mm sieve, which is equal to

$$\frac{m_2}{m_1} \times 100$$

where m_2 is the mass of material passing the 2 mm sieve (g) and m_1 is the initial dry mass of the sample (g).

(F) Report results

1. The sulphate content of soil, whether total (acid-soluble) or water-soluble, is reported as the percentage of SO₃ to the nearest 0.01% of the fraction passing a 2 mm sieve. It is important to state whether this relates to total sulphates or water-soluble sulphates. The sulphate content of groundwater, or of an aqueous solution, is reported as SO₃ in grams per litre, to the nearest 0.01 g/litre.
2. The percentage by dry mass of the original sample passing the 2 mm sieve is reported to the nearest 1%.

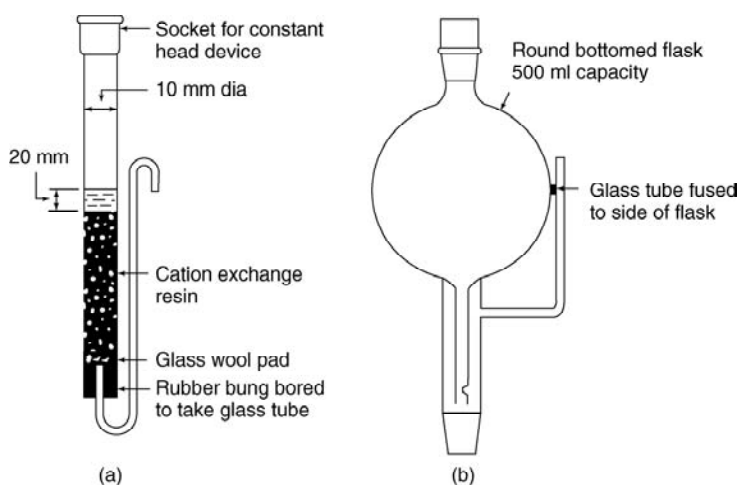


Figure 5.8 Ion-exchange column and constant-head apparatus

5.6.6 Sulphates in groundwater — Ion-exchange method (BS 1377: Part 3: 1990: 5.6)

This method is quicker and easier than the gravimetric procedure given above. However, it cannot be used if the groundwater contains chloride, nitrate or phosphate ions. If these or other anions are present, the gravimetric procedure (Section 5.6.5) should be used instead.

Apparatus

1. Glass tube 400 mm long and 10 mm diameter (the ion-exchange column), with swan-neck outlet, as detailed in Figure 5.8(a).
2. Constant-head device, made from a round-bottomed flask, as detailed in Figure 5.8(b). If this is not available, the tap on a burette can be adjusted to provide a steady rate of flow into item 1.
3. 50 ml burette and burette stand
4. Two 500 ml conical beakers.
5. Beaker, 250 ml.
6. Amber-coloured glass bottle with stopper.

Reagents

1. A strongly acidic cation-exchange resin. Suitable types are Zeo-Karb 225 or Amberlite IR-120.
2. Sodium hydroxide solution ($c(\text{NaOH})$ = approximately 0.1 mol/litre). Dissolve 2 g of sodium hydroxide in 500 ml of distilled water. Determine the exact concentration of this solution by titration against standardized potassium hydrogen phthalate solution (see below). *Note: sodium hydroxide is strongly caustic — use eye protection*

Keep the solution in an airtight plastics container.

3. Potassium hydrogen phthalate solution ($c(\text{KHC}_6\text{H}_4(\text{COOH})_2)$ = 0.1 mol/litre). Weigh 5.10 g of potassium hydrogen phthalate, which has been dried in an oven at 105° to 110°C for 2 hours, dissolve in distilled water and dilute to 250 ml in a volumetric flask.

Potassium hydrogen phthalate solution is used for standardization of the NaOH solution in preference to hydrochloric acid solution because the concentration of the former is known to sufficient accuracy without the need for a standardization check.

4. Silver nitrate solution. Dissolve 0.5 g of silver nitrate in 100 ml of distilled water. Store in an amber-coloured glass bottle.
5. Nitric acid, 5% v/v solution. Dilute 5 ml of concentrated nitric acid (density 1.42 g/ml) in about 60 ml of distilled water, then add more distilled water to make 100 ml.
6. Indicator solution, such as screened methyl orange, which gives a distinct colour change in the range pH 4–5.
7. Indicator solutions (if necessary): phenolphthalein or thymol blue.
8. Hydrochloric acid solution ($c(\text{HCl})$ = 4 mol/litre approximately). Dilute 360 ml of concentrated hydrochloric acid (1.18 g/ml) with distilled water to make 1 litre.

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Procedural stages

1. Determine concentration of sodium hydroxide solution.
2. Prepare ion-exchange column.
3. Prepare groundwater sample.
4. Pass through ion-exchange column.
5. Add indicator.
6. Titrate.
7. Calculate.
8. Report result.

Test procedure

1. Determination of concentration of sodium hydroxide solution

The exact concentration B of the sodium hydroxide solution (nominally 0.1 mol/litre) is obtained by titration against the potassium hydrogen phthalate solution prepared as described above, using phenolphthalein or thymol blue as indicator. Details are given in Vogel (1961).

Alternatively, a ready standardized solution of sodium hydroxide can be used, from which the specified concentration is prepared in accordance with the manufacturer's instructions.

2. Preparation of ion-exchange column

Take a quantity of ion-exchange resin sufficient to half-fill the column, place in a beaker and stir with distilled water. Empty the suspension of resin in water into the column. When the resin has settled, drain off surplus water so that about 20 mm depth of water remains above the resin (see Figure 5.8(a)). Maintain this depth of water above the resin at all times.

The resin is activated by leaching with 100 ml of the hydrochloric acid solution followed by washing with distilled water. If the constant-head device (Figure 5.8(b)) is used, place the acid in the round-bottomed flask, replace the stopper and leave the acid to pass through the column. Rinse the flask with distilled water and leave the water to percolate through the column until the liquid coming out shows no turbidity when tested with about 1 ml of silver nitrate solution acidified with a few drops of nitric acid.

If the constant-head device is not available, add the acid and water in increments but allow each increment to drain away before adding the next. Alternatively, use a burette as a substitute for the constant head device.

After four successive determinations of sulphate content, the resin must be re-activated as described above.

3. Preparation of sample

As described in Section 5.6.4.

4. Use of ion-exchange column

Place a 500 ml conical beaker under the outlet of the ion-exchange column. Pass the water through the column, followed by rinsing with two 75 ml increments of distilled water. Collect the water and washings together in the conical beaker.

5. Addition of indicator

Add indicator to the collected liquid to impart sufficient colour for the detection of the end point of the titration.

6. *Titration*

Titrate the liquid against the standardised sodium hydroxide solution. Record the volume of sodium hydroxide solution required to just neutralise the liquid to the nearest 0.05 ml (V). This has occurred when the solution retains a yellow colour after swirling the flask.

7. *Calculation*

The sulphate content expressed as SO_3 of the groundwater is calculated from the equation

$$\text{SO}_3 = 0.4 BV \text{ g/litre}$$

where B is the concentration of the sodium hydroxide solution (mol/litre) (see step 1); V is the volume of sodium hydroxide solution used (ml). If individual results differ by no more than 0.2 g/litre (SO_3), calculate the mean result. Otherwise repeat the test starting with two new 100 ml samples of filtered ground water.

8. *Result*

The sulphate content of the groundwater, expressed as SO_3 , is reported in grams per litre to the nearest 0.01 g/litre, as determined by the ion-exchange column method.

5.6.7 Sulphates in aqueous soil extract — ion-exchange method (BS 1377: Part 3: 1990: 5.6)

This method is quicker and easier than the gravimetric method, but it cannot be used if the soil contains chloride, nitrate or phosphate ions, or other anions.

The procedure is similar to that described for groundwater samples in Section 5.6.6, except that a 2:1 water-soil extract must first be prepared as described in Section 5.6.3. The same apparatus and reagents as referred to in both these sections are required.

Procedure

1. *Determination of concentration of sodium hydroxide solution.* As Stage 1 of 5.6.6.
2. *Preparation of ion-exchange column.* As Stage 2 of Section 5.6.6.
3. *Preparation of aqueous extract.* As described in Section 5.6.3. To the 50 ml of aqueous extract in the 250 ml beaker from Stage (B)6 or 8, add distilled water to make up to 100 ml.
- 4–6. These stages are similar to Stages 4–6 in Section 5.6.6.
7. *Calculation.* The sulphate content, expressed as SO_3 , of the soil-water extract, is calculated from the equation

$$\text{SO}_3 = 0.8 BV \text{ g/litre}$$

where B is the concentration of the sodium hydroxide solution (mol/litre). If individual results differ by no more than 0.2 g/litre (SO_3), calculate the mean result. Otherwise repeat the test starting with two new test portions of soil.

8. *Results.* The sulphate content of the soil-water extract, expressed as SO_3 , is reported in grams per litre to the nearest 0.01 g/litre, as determined by the ion-exchange column method. The percentage of the original soil sample passing the 2 mm sieve is reported to the nearest 1%.

5.7 Organic content tests

5.7.1 Scope of tests

Two procedures are given for the determination of the organic content of soils:

Oxidation with hydrogen peroxide

Dichromate oxidation.

The dichromate method is the one given in BS 1377: Part 3: 1990: as the standard procedure for soils. Hydrogen peroxide has only a limited action on undecomposed plant remains, such as roots and fibres.

5.7.2 Dichromate oxidation method (BS 1377: Part 3: 1990: 3.4)

This method was first introduced by Walkley and Black in 1934. It has been found to give reproducible results. The accuracy is not absolute but is sufficient for most engineering purposes.

Soils containing sulphides or chlorides have been found to give high results by this method. These substances, if present, can be removed at the sample preparation stage by the appropriate chemical treatment, as described under Procedure. Methods for checking for their presence are included.

Apparatus

1. Balances accurate to 0.001 g.
2. Two 1 litre volumetric flasks.
3. Two 25 ml burettes, graduated to 0.1 ml, and burette stands.
4. 10 ml pipette with rubber teat.
5. 1 ml pipette with rubber teat.
6. Two 500 ml conical flasks.
7. Graduated measuring cylinders, 250 ml and 20 ml.
8. Glass weighing bottle, 25 mm diameter.
9. Sieves, 2 mm and 425 μm aperture.
10. Pestle and mortar.
11. Wash-bottle with distilled water.
12. Drying oven set to give a temperature of $50^\circ \pm 2.5^\circ\text{C}$.
13. Desiccator and desiccant.
14. Riffle box, small (300 cm^3).
15. Glass boiling tube.
16. Filter funnel approximately 110 mm diameter.
17. Filter papers to suit the funnel; medium grade (e.g. Whatman No. 40) and fine grade (e.g. Whatman No. 42).
18. Blue litmus paper.

Reagents

1. Potassium dichromate ($\text{K}_2\text{Cr}_2\text{O}_7$) = 0.167 mol/litre). Dissolve 49.035 g of potassium dichromate in distilled water to make 1 litre of solution.
2. Hydrochloric acid, 25% v/v solution. Dilute 250 ml of concentrated hydrochloric acid (density 1.18 g/ml) with distilled water to make 1 litre of solution.

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3. Sulphuric acid, concentrated (density 1.84 g/ml).
4. Sulphuric acid solution ($c(\text{H}_2\text{SO}_4) = \text{approximately } 1 \text{ mol/litre}$). Add 53 ml of concentrated sulphuric acid to about 500 ml of distilled water, then make up to 1 litre with distilled water.
5. Ferrous sulphate solution. Dissolve 140 g of ferrous sulphate in sulphuric acid solution ($c(\text{H}_2\text{SO}_4) = 0.25 \text{ mol/litre}$) to make 1 litre of solution. This solution is unstable in air and should be kept tightly stoppered. It should be standardised against the dichromate solution weekly. Prepare the sulphuric acid solution by adding 14 ml of concentrated sulphuric acid to about 800 ml of distilled water, then make up to 1 litre by adding further distilled water. *Note: Do not add water to the concentrated acid.* Record the date the solution is made on the bottle.
6. Orthophosphoric acid, 85% v/v solution, density 1.70 to 1.75 g/ml.
7. Indicator solution. Dissolve 0.25 g of sodium diphenylamine sulphonate in 100 ml of distilled water.
8. Lead acetate paper. Filter paper that has been dipped in a solution of lead acetate.

Procedural stages

The procedure is divided into five parts:

- (A) Standardise ferrous sulphate solution
- (B) Prepare sample
- (C) Test for sulphides
- (D) Eliminate sulphides
- (E) Check for chlorides
- (F) Eliminate chlorides
- (G) Test for organic matter
- (H) Calculate
- (I) Report result.

Test procedure

(A) Standardisation of ferrous sulphate solution

1. Run 10 ml of the potassium dichromate solution from the burette into a 500 ml conical flask.
2. Very carefully add 20 ml concentrated sulphuric acid. This will generate heat. Swirl the mixture and allow to cool, standing on a heat-insulating surface or pad. Protect from draughts.
3. Add 200 ml of distilled water very carefully.
4. Add 10 ml of orthophosphoric acid and 1 ml of indicator and mix thoroughly.
5. Add ferrous sulphate from the burette in increments of 0.5 ml, swirling the flask, until the colour changes from blue to green.
6. Add a further 0.5 ml of potassium dichromate, changing the colour back to blue.
7. Add ferrous sulphate slowly drop by drop, with continued swirling, until the colour of the solution changes from blue to green after the addition of a single drop. Record the total volume of ferrous sulphate used x to the nearest 0.05 ml.

Chemical tests

(B) Preparation of test specimen

The specimen for test is prepared from the original soil sample generally as described in Section 5.1.5. Details are:

1. As step 1 of 5.1.5.
2. As step 2 of 5.1.5, but using an oven drying temperature of $50^{\circ} \pm 2.5^{\circ}\text{C}$.
3. As step 3 of 5.1.5.
4. As step 4 of 5.1.5. If the material retained on the 2 mm sieve is seen to contain organic matter, remove the pieces of organic matter by hand, crush them to pass the 2 mm sieve and add them to the fraction passing the sieve.
- 5–6 As steps 5–6 of 5.1.5.
7. As step 7 of 5.1.5. The mass of material required is 100 g.
- 8–9 As steps 8 and 9 of 5.1.5.
10. Sub-divide this sample by riffing to obtain the following test specimen, as appropriate.
 - (a) If sulphides and chlorides are known to be absent: two test samples each of about 5 g.
 - (b) To determine whether sulphides are present: test a sample of about 5 g.
 - (c) To determine whether chlorides are present: test a sample of about 50 g.
 - (d) If sulphides and/or chlorides are present: a test sample of about 50 g.
- 11–13 As steps 11–13 of 5.1.5. The oven drying temperature in step 10 is $50^{\circ} \pm 2.5^{\circ}\text{C}$.

(C) Qualitative checks for sulphides

The following procedure enables the presence of sulphides in the soil to be verified.

1. Place the 5 g check sample (which need not be weighed) in a boiling tube and add about 20 ml of hydrochloric acid, 25% solution.
2. Boil the acid and check by smell (very carefully) whether hydrogen sulphide is evolved. If so the soil contains sulphides.
3. Alternatively, check for hydrogen sulphide by holding in the vapour a piece of filter paper that has been dipped in a 10% solution of lead acetate. This will turn black if hydrogen sulphide is present.
4. If the presence of sulphides is indicated they should be removed from the test specimen as described in (D) below before proceeding with the analysis for organic matter, otherwise a result that is too high will be obtained.
5. If the presence of sulphides is not indicated, omit procedure (D).

(D) Elimination of sulphides

The procedure for the elimination of sulphides from the test sample is:

1. Weigh about 50 g of the soil to 0.01 g, after cooling to room temperature in the dessicator, and place it in a 500 ml conical flask.
2. Add sulphuric acid ($c(\text{H}_2\text{SO}_4) = 1.0 \text{ mol/litre}$) until no further evolution of hydrogen sulphide occurs. Check by testing with lead acetate paper.
3. Filter the contents of the conical flask on a medium grade filter paper, taking care to retain all solid particles. Wash several times with hot distilled water until the washings do not indicate acidity when tested with blue litmus.
4. Dry the soil retained on the filter paper to constant mass at a temperature of $50^{\circ} \pm 2.5^{\circ}\text{C}$ and cool in the desiccator.
5. Carefully remove all the soil from the filter paper and determine its mass to 0.01 g.

6. Sub-divide the treated sample, as in Section (B) step 10 (a), and dry and cool each test specimen as in steps 11–13 of 5.1.5 with an oven temperature of $50 \pm 2.5^\circ\text{C}$.

(E) Qualitative check for chlorides

The presence of chlorides in the soil can be verified by following the procedure given in Section 5.9.2.

If the presence of chlorides is indicated they should be removed from the test sample as described in (F) below before proceeding with the analysis for organic matter, otherwise a result that is too high will be obtained.

Alternatively, the effect of chlorides on the organic matter determination can be partly eliminated by using concentrated sulphuric acid in which silver sulphate has been dissolved, in place of the concentrated sulphuric acid. If the ratio of carbon to chloride does not exceed unity, 25 g of silver sulphate per litre of sulphuric acid will be sufficient to precipitate the chloride.

If the presence of both sulphides and chlorides is indicated, the procedures given in Sections (D) and (F) should both be carried out on the sample of soil before determination of the organic content.

If the presence of chlorides is not indicated, omit procedure (F).

(F) Elimination of chlorides

The procedure for the elimination of chlorides from the test sample is as follows.

1. Weigh about 50 g of the soil, after cooling to room temperature in a dessicator.
2. Place the soil on a medium-grained filter paper (e.g. Whatman No. 40) in a funnel and wash with distilled water.
3. Continue washing until no turbidity is observed when a drop of the wash water is tested with silver nitrate solution.
4. Dry the soil retained on the filter paper to constant mass at a temperature of $50^\circ \pm 2.5^\circ\text{C}$ and cool in the desiccator.
5. Carefully remove all the soil from the filter paper and determine its mass to 0.01 g.
6. Sub-divide the treated sample, as in Section (B) step 10(a) and dry and cool each test specimen as in steps 11–13 of 5.1.5 with an oven temperature of $50 \pm 2.5^\circ\text{C}$.

(G) Analysis for organic matter

1. Weigh each weighing bottle containing prepared soil, obtained as described in Section (B) or (D) or (F), to 0.001 g.
2. Transfer at least two representative portions of the appropriate mass (usually 5 g to 0.2 g, depending on the organic content) from the weighing bottle to separate dry 500 ml conical flasks. Weigh the bottle after removal of each portion and calculate the mass of each test specimen transferred, to the nearest 0.001 g, by difference (m_3).

The size of the sample for analysis depends on the amount of organic matter present in the soil. As much as 5 g may be required for soil low in organic matter, and as little as 0.2 g for a very peaty soil. After a number of determinations have been made experience will indicate the most suitable size of sample to be taken. Otherwise a series of samples of varying sizes should be tested, and the determination giving a total volume V of 5 ml to 8 ml of potassium dichromate solution reduced should be taken as giving the correct result.

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3. Run 10 ml of the potassium dichromate solution into the conical flask from a burette and add 20 ml concentrated sulphuric acid very carefully from a measuring cylinder. Swirl the mixture thoroughly for about 1 min, and then allow to stand on a heat-insulating surface for 30 min to allow oxidation of the organic matter to proceed. During this period protect the flask from cold air and draughts.
4. Add 200 ml of distilled water very carefully to the mixture, followed by 10 ml of orthophosphoric acid and 1 ml of the indicator, and shake the mixture thoroughly. If the indicator is absorbed by the soil add a further 1 ml of the solution.
5. Add ferrous sulphate solution from the second burette in 0.5 ml increments and swirl the contents of the flask until the colour of the solution changes from blue to green.
6. Add a further 0.5 ml of potassium dichromate solution, changing the colour back to blue.
7. Slowly add ferrous sulphate solution drop by drop with continued swirling until the colour of the solution changes from blue to green after the addition of a single drop.
8. Record the total volume of ferrous sulphate solution used, y , to the nearest 0.05 ml.

(H) Calculations

1. Calculate the total volume, V ml, of potassium dichromate solution used to oxidise the organic matter in the soil sample from the equation

$$V = 10.5(1 - y/x)$$

where y is the total volume of ferrous sulphate solution used in the test (ml) and x is the total volume of ferrous sulphate solution used in the standardisation test (ml).

2. Calculate the percentage of the original soil sample passing the 2 mm BS test sieve from the equation

$$\text{Fraction finer than 2 mm} = \frac{m_2}{m_1} \times 100\%$$

where m_1 is the initial dry mass of sample (g) and m_2 is the mass of the sample passing the 2 mm sieve (g).

3. Calculate the percentage of organic matter present in the fraction of the soil specimen finer than 2 mm for each determination from the equation

$$\text{Percentage organic matter content} = \frac{0.67V}{m_3} \%$$

where m_3 is the mass of soil used in the test.

4. The test method is based on wet oxidation of the organic content of the soil, and assumes that soil organic matter contains an average of 58% of carbon by mass. The method employed oxidizes approximately 77% of the carbon in the organic matter, and these factors are included in the above equation. The factors will give correct results only for soil containing natural organic matter.

If the individual results differ by no more than 2% organic matter, calculate the mean results. Otherwise repeat the test starting with two new test portions of soil.

(J) Results

1. Report the average percentage of organic matter content present in the soil fraction passing a 2 mm BS test sieve to the nearest 0.1%.

2. Report the percentage by dry mass of the original sample passing the 2 mm sieve to the nearest 1%.
3. If sulphides or chlorides have been identified in the soil, include a suitable statement in the report.

5.7.3 Peroxide oxidation method

This method is used as part of the pretreatment of soils before a fine particle size analysis, to eliminate colloidal organic matter (Section 4.8.1).

Apparatus

1. Balance accurate to 0.001 g
2. Porcelain evaporating dish, 150 mm diameter
3. Glass stirring rod
4. Thermometer, 0–100°C
5. Buchner funnel and filter flask
6. Source of vacuum
7. Filter papers, Whatman No. 50
8. Beaker, 400 ml
9. Drying oven and desiccator.

Reagent

1. Hydrogen peroxide, 6% (20 volume) solution.

Procedure

1. Prepare a sample, oven dried at $50^{\circ} \pm 2.5^{\circ}\text{C}$, of 50 to 100 g of soil passing a 2 mm sieve, as described in Section 5.1.5, steps 1–7. Weigh the sample to 0.01 g (m_1) and place in a clean dry wide-mouth conical flask.
2. Add 150 ml of hydrogen peroxide and stir gently with a glass rod. Cover, and allow to stand overnight.
3. Heat gently to a temperature of about 60°C , stirring to release bubbles of gas. Avoid frothing over.
4. Allow the reaction to continue until gas is no longer evolved at a very rapid rate.
5. Boil the mixture to reduce the volume to about 50 ml and to decompose excess peroxide.
6. When cool, add more peroxide if necessary to complete the oxidation, and repeat stages 4–5. With very organic soils this process may take one or two days.
7. Filter through a Whatman No. 50 filter paper, using a Buchner funnel and vacuum flask. Wash thoroughly with distilled water.
8. Transfer the soil to a weighed and dried glass evaporating dish (mass m_2).
9. Dry the dish and contents in the oven at $105\text{--}110^{\circ}\text{C}$ to constant mass.
10. Weigh dish and contents (m_3).
11. Calculate the loss due to hydrogen peroxide treatment from the equation

$$\text{loss} = \frac{m_3 - m_2}{m_1} \times 100\%$$

12. Report the result as a percentage to the nearest 0.1% as the organic matter content determined by hydrogen peroxide treatment.

5.8 Carbonate content tests

5.8.1 Scope of tests

Four tests for the determination of the carbonate content of soils are described here. All depend upon the reaction between carbonates and hydrochloric acid, which liberates carbon dioxide. In all except the first method the amount of carbon dioxide evolved is measured. In all cases the test results are expressed as a percentage of CO_2 . Initial preparation of soil is the same for all tests, and is described in Section 5.1.5.

The first procedure (Section 5.8.2) is a rapid titration method, in which the excess hydrochloric acid remaining after reaction with the carbonates is measured by titration against sodium hydroxide. This method is suitable when an approximate estimate only is required, for soils in which the carbonate content exceeds about 10%.

The second procedure (Section 5.8.3) is a gravimetric method in which the evolved carbon dioxide is absorbed and weighed. It is based on the procedure given in BS 1881: Part 124: 1988 for the determination of the carbonate content of hardened concrete. This method is best suited to a laboratory devoted to chemical testing.

In the third procedure, the amount of carbon dioxide is measured by volume, using the Collins apparatus. The fourth method is a simple version of the third. Both are relatively easy to carry out, once the necessary apparatus has been assembled, and the results are accurate enough for most engineering purposes (Sections 5.8.4 and 5.8.5).

In ASTM D 4373, the calcium carbonate content of soils is determined from the measurement of the pressure generated by the evolved carbon dioxide as a result of the reaction with hydrochloric acid. A purpose-made closed pressure vessel (the Rapid Carbonate Analyzer) is required. Calibration tests are first performed using a range of known masses of pure calcium carbonate. This test is not included here.

5.8.2 Rapid titration method (BS 1377: Part 3: 1990: 6.3)

This is a quick test, once the test sample has been prepared and the acid solution standardized, and is suitable where an accuracy of about 1% is sufficient.

Apparatus

1. 250 ml tall-form beaker and watch glass cover
2. Two 100 ml burettes reading to 0.1 ml
3. 25 ml pipette
4. 250 ml conical flask
5. 1 litre volumetric flask.

Reagents

1. Hydrochloric acid ($c(\text{HCl})$ = approximately 1 mol/litre). Dissolve 88 ml of concentrated hydrochloric acid in distilled water to make one litre of solution.
2. Sodium hydroxide solution ($c(\text{NaOH})$ = approximately 1 mol/litre). Dissolve about 20 g of sodium hydroxide in 500 ml of distilled water and store in an airtight plastics container. *Note: sodium hydroxide is strongly caustic — use eye protection.*

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3. Screened methyl orange indicator. Screened methyl orange gives a more distinct end-point than the unscreened indicator but the latter may be used if preferred. Methyl red or bromocresol green are also suitable.

Procedural stages

- (A) Standardize sodium hydroxide
- (B) Standardize hydrochloric acid
- (C) Prepare sample
- (D) Analyse for carbonates
- (E) Calculate
- (F) Report result.

Procedure

(A) Standardization of sodium hydroxide solution

1. Transfer 25 ml of the sodium hydroxide solution into a 250 ml volumetric flask, using a pipette.
2. Dilute with distilled water to make up to 250 ml. If the concentration of the original solution is B mol/litre, the concentration of this diluted solution is $0.1 B$ mol/litre.
3. Determine the concentration ($0.1 B$) of the diluted solution, using the method given in Section 5.6.6, step 1 of Test Procedure.
4. Multiply this value by 10 to obtain the concentration (B) of the concentrated solution.

(B) Standardization of hydrochloric acid solution

1. Place 25 ml of the hydrochloric acid into a 250 ml conical flask using a pipette.
2. Place the conical flask on a white background and add sodium hydroxide solution slowly from a burette. During this operation, rotate the flask constantly with one hand while controlling the stop-cock on the burette with the other.
3. Continue adding sodium hydroxide until the end-point is reached and the hydrochloric acid is neutralised.
4. Record the volume of sodium hydroxide used.
5. Repeat steps 1 and 4 using two more 25 ml aliquots of acid solution. The volumes of sodium hydroxide used for each titration should not differ by more than 0.1 ml.
6. Calculate the mean volume of sodium hydroxide used (V_1 ml) and calculate the concentration H of the hydrochloric acid solution (mol/litre) from the equation

$$H = \frac{V_1}{25} B$$

where B is the concentration of the sodium hydroxide solution (mol/litre).

(C) Preparation of test specimen

The initial sample for testing is prepared from the original soil sample generally as described in Section 5.1.5 steps 1–7. The oven drying temperature in step 2 is 105–110°C, and the mass of material required in step 7 is about 50 g.

The test specimen is prepared as described in Section 5.1.5, steps 8–13. The mass required in step 10, to provide two test specimens, is about 12 g.

Chemical tests

Take about 5 g of dry soil for each test specimen, and record the mass of each to the nearest 0.001 g (m).

(D) Analysis of test specimen

Each test specimen is analysed as follows:

1. Place the weighed specimen into the 250 ml tall-form beaker.
2. Add 100 ml of the hydrochloric acid solution slowly from the burette.
3. Cover the beaker with the watch glass and allow to stand for 1 hour, stirring occasionally.
4. When the soil has settled after the final stirring, remove 25 ml of the supernatant liquid with the pipette and transfer to a conical flask.
5. Add six drops of the indicator solution and titrate with the sodium hydroxide solution as described in step (B)3 until the same colour change as observed in the standardization procedure occurs. Record the volume V_2 of the sodium hydroxide solution used to the nearest 0.1 ml.

(E) Calculations

Calculate the carbonate content of the soil, as a percentage of CO_2 , from the equation

$$\text{Carbonate (as } \text{CO}_2) = \frac{8.8 (25H - BV_2)}{m} \%$$

where H is the concentration of the hydrochloric acid solution (mol/litre); B is the concentration of the sodium hydroxide solution (mol/litre); m is the mass of the soil specimen (g); V_2 is the volume of sodium hydroxide used (ml).

If the individual results differ by no more than 2% of CO_2 , calculate the mean result. Otherwise repeat the test starting with two new portions of soil.

(F) Results

1. Report the average carbonate content of the soil sample, expressed as a percentage of CO_2 , to two significant figures.
2. If appropriate, report the percentage by dry mass of the original sample passing the 2 mm sieve, to the nearest 1%.

5.8.3 Gravimetric method (BS 1377: Part 3: 1990: 6.4)

This method refers to the method given in BS 1881: Part 124: 1988 for the determination of the carbonate content of hardened concrete. Its application to soils is described below.

Apparatus

1. Analytical balance, accurate to 0.0001 g (i.e. to 0.1 mg).
2. Muffle furnace, to provide controlled temperatures of $925 \pm 25^\circ\text{C}$ and $1200 \pm 50^\circ\text{C}$.
3. Desiccator with desiccant.
4. Apparatus for the determination of carbon dioxide by absorption. The assembled apparatus is shown diagrammatically in Figure 5.9, and consists of the following components.
 - (a) Two reaction flasks, each fitted with a tap funnel and connected to a water-cooled condenser (2 required).
 - (b) Drechsel bottle bubbler.

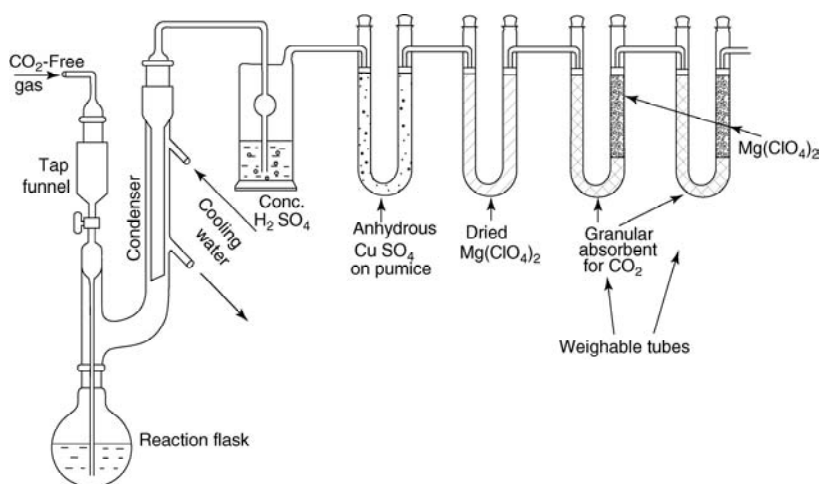


Figure 5.9 Arrangement of carbon dioxide absorption apparatus

- (c) Two absorption tubes for removal of atmospheric carbon dioxide.
- (d) Two weighable absorption tubes for the absorption of carbon dioxide.
- 5. Guard tubes apparatus for removal of carbon dioxide from a stream of air i.e. to provide a source of gas free of carbon dioxide.

Reagents

1. Concentrated sulphuric acid.
2. Pumice coated with anhydrous copper sulphate.
3. Dried magnesium perchlorate.
4. Granular absorbent for carbon dioxide.
5. Concentrated orthophosphoric acid, density 1.7 g/ml.
6. Soda lime (sodium hydroxide and calcium hydroxide) for absorption of carbon dioxide from a stream of air.

Procedural stages

- (A) Prepare sample
- (B) Prepare apparatus
- (C) Determine 'blank' measurement
- (D) Analyse
- (E) Calculate
- (F) Report

Chemical tests

Test procedure

(A) Preparation of test specimen

1. The test specimen is prepared and weighed as described in Section 5.8.2 (C), except that the mass required for the test depends on the amount of carbonates present in the soil. The dry mass m will range from about 0.2 g for a pure limestone or chalk to 1 g for a relatively non-calcareous soil. If in doubt, determine the appropriate quantity by performing preliminary trial tests.
2. Place the specimen to be tested first in a reaction flask. Keep subsequent specimens in air-tight containers, such as glass weighing bottles, until required.

(B) Preparation of apparatus

1. Assemble the apparatus shown in Figure 5.9, but without the weighable absorption tubes. Ensure that the tap funnel is free of acid.
2. Connect the source of carbon dioxide-free gas to the tap funnel of an empty reaction flask and flush the apparatus with the gas for 15 minutes, applying a rate of flow of about 3 bubbles per second through the Drechsel flask.
3. Weigh the two absorption tubes to the nearest 0.0001 g and connect them to the apparatus.

(C) Determination of 'blank' measurement

1. Disconnect the gas inlet, and place 30 ml of concentrated orthophosphoric acid into the tap funnel, with the tap closed.
2. Open the tap and reconnect the gas inlet, so that the gas pressure forces the acid into the reaction flask.
3. Slowly raise the temperature of the contents of the flask to boiling and boil for 5 minutes.
4. Allow to cool for 15 minutes while maintaining the gas flow.
5. When cool, disconnect the absorption tubes and discontinue the flow of gas.
6. Weigh the absorption tubes to the nearest 0.0001 g.
7. Calculate the difference between the mass of the absorption tubes before and after the above operation, m_0 (g). This is known as the 'blank' for the apparatus and should be less than 1 mg.
8. If the blank is greater than 1 mg, check the joints and ensure that they are free of leaks, then repeat the blank determination. If the blank still exceeds 1 mg, replace the absorbents and repeat the whole procedure.

(D) Analysis

1. Assemble the apparatus, and flush with carbon dioxide-free gas, as described in stage (B)1 and 2 above.
2. Replace the empty reaction flask by the one containing the test sample and continue to pass the carbon dioxide-free gas.
3. Weigh the two absorption tubes to the nearest 0.0001 g and connect them to the apparatus.
4. Disconnect the gas inlet and place 30 ml of concentrated orthophosphoric acid into the tap funnel, with the tap closed.
5. Open the tap and reconnect the gas inlet, so that the gas pressure forces the acid into the reaction flask.

6. After effervescence has ceased, slowly raise the temperature of the contents of the flask to boiling, and boil for 5 minutes.
7. Allow to cool for 15 minutes while maintaining the gas flow.
8. When cool, disconnect the absorption tubes and discontinue the flow of gas.
9. Weigh the absorption tubes to the nearest 0.0001 g.

(E) Calculations

1. Calculate the increase in mass in the absorption tubes, m_1 (g), during the test to the nearest 0.0001 g.
2. Calculate the carbonate content, as CO_2 , as a percentage to the nearest 0.1% from the equation

$$\text{CO}_2 = \frac{m_1 - m_0}{m} \times 100\%$$

where m_1 is the increase in mass of the absorption tubes during the test (g); m_0 is the increase in mass of the absorption tubes during the 'blank' determination (g); m is the mass of the test sample (g).

3. Calculate the average percentage CO_2 from the two or more separate determinations.

(F) Reporting

1. Report the average carbonate content of the soil sample, expressed as a percentage of CO_2 , to two significant figures.
2. If appropriate, report the percentage by dry mass of the original sample passing the 2 mm sieve, to the nearest 1%.

5.8.4 Collins Calcimeter — Standard method

This procedure for measuring the carbonate content of soils was first published by Collins in 1906. The apparatus that bears his name was developed from what was originally known as Scheibler's apparatus.

In this test a weighed amount of soil is treated with hydrochloric acid. The volume of carbon dioxide given off is measured, and is corrected for temperature and atmospheric pressure. The carbonate content of the soil is calculated from the corrected volume of carbon dioxide.

Apparatus

1. Collins Calcimeter. This consists of several components (listed below) in a clear Perspex tank which can be filled with water. This is to maintain a uniform temperature in all components throughout the duration of the test. The results are very sensitive to temperature.

The apparatus is illustrated in Figure 5.10, and is shown diagrammatically in Figure 5.11. It is no longer available commercially, but can be constructed from:

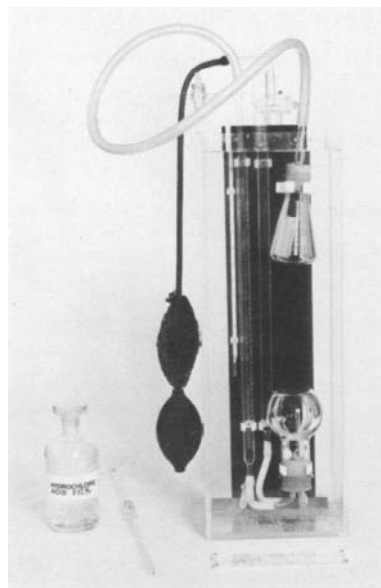


Figure 5.10 Collins Calcimeter for carbonate content test

Chemical tests

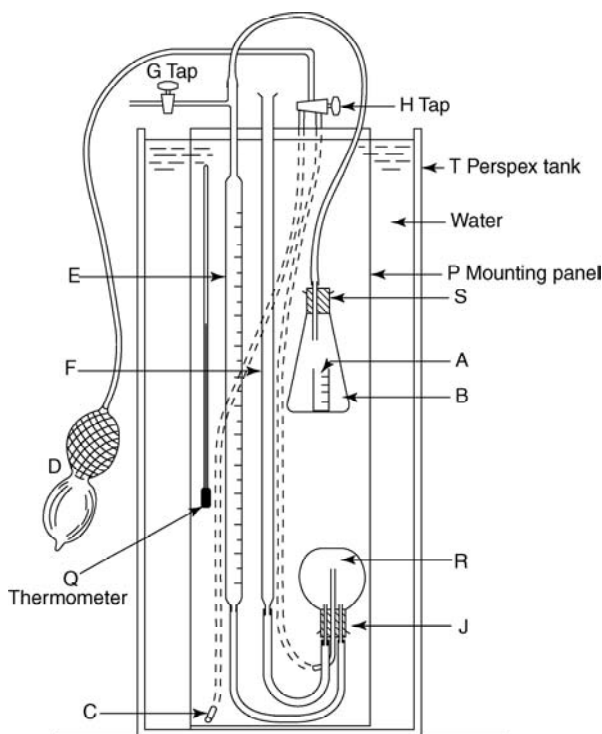


Figure 5.11 Diagrammatic arrangement of Collins Calcimeter

Measuring cylinder for hydrochloric acid (A) (preferably of clear plastics), conical reaction flask (B), 150 ml, with rubber stopper (S), graduated burette reading to 0.1 cm^3 (E), levelling tube (F)

reservoir flask (R) with 3-hole stopper (J)

hand pressure bulb (D)

tap (G)

two-way tap (H) (see Figure 5.12)

outlet (C)

rectangular perspex tank (T)

mounting panel (P)

thermometer, $0\text{--}40^\circ\text{C}$ accurate to 0.2°C (Q)

2. Barometer, or means of ascertaining local barometric pressure.
3. Balance reading to 0.001 g .
4. Drying oven and equipment.

Reagent

1. Hydrochloric acid solution, 25% v/v. Dilute one volume of concentrated hydrochloric acid with three volumes of distilled water.

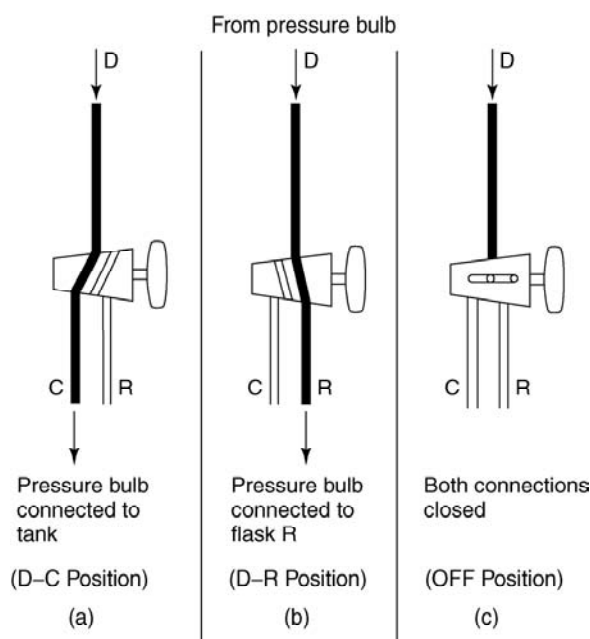


Figure 5.12 Two-way tap on Collins Calcimeter

Procedural stages

1. Prepare test specimens
2. Place in flask
3. Prepare Calcimeter apparatus
4. Insert acid
5. Connect reaction flask
6. Agitate water
7. Adjust burette to zero
8. Mix acid and soil
9. Agitate water
10. Equalise burette
11. Repeat stages 7–10 until steady
12. Read or obtain atmospheric pressure
13. Calculate
14. Report results.

Test procedure

1. Preparation of test specimen

The test specimen is prepared and weighed as described in Section 5.8.2 (C), except that the mass required for the test depends on the amount of carbonates present in the soil. The dry mass m will range from about 0.2 g for a pure limestone or chalk to about 20 g for a relatively non-calcareous soil. If in doubt, ascertain the appropriate quantity by performing preliminary trial tests.

Chemical tests

2. *Placing in flask*
Place the specimen to be tested first in the reaction flask. Keep subsequent specimens in air-tight containers, such as glass weighing bottles, until required.
3. *Preparation of Calcimeter*
Fill the perspex tank (T) with water at room temperature to within about 25 mm from the top. Use boiled or distilled water if the local mains water is hard. Before connecting the hand pressure bulb (D) and with tap G open to atmosphere, pour water into the levelling tube (F) using a funnel, so as to half-fill the reservoir flask (R) with water.
4. *Insertion of acid*
Add hydrochloric acid (25% v/v) to the graduated cylinder (A) from a pipette or burette, then carefully place it in the reaction flask (B). The amount of acid required will range from 10 ml for soils containing little calcareous matter to 15 ml for highly calcareous soils. Take care not to spill any acid on to the soil sample.
5. *Connection of reaction flask*
Connect the reaction flask to the apparatus by inserting the rubber stopper (S). Place the flask under the water in the tank and secure it into position with the spring clip on the mounting board.
6. *Agitation of water*
Set tap H so as to connect the hand pressure bulb to the tube (C) (the D–C position, Figure 5.12(a)). Gently blow air through the water in the tank by squeezing the hand bulb so as to obtain a uniform temperature. Record the temperature T_1 °C when it is steady.
7. *Adjustment of burette*
Open tap G and set tap H to the D–R position (Figure 5.12(b)). Gently squeeze the bulb with one hand until the water level in burette E exactly coincides with the zero mark, then close tap G with the other hand. The water level in tube F should be at the same level as that in E. Release the pressure bulb, and the water level in tube F will fall. The level in E will also drop slightly.
8. *Mixing acid and soil*
Carefully remove flask B from the water-bath, keeping it connected to the burette (E). Tilt the flask so that the acid in the cylinder (A) spills over the soil sample. Shake the flask well (being careful not to break or crack cylinder A), and replace it in the water-bath.
9. *Agitation of water*
Set tap H to the D–C position, and gently blow air through the water in the tank until a uniform steady temperature T_2 °C is established.
10. *Equalisation of water levels*
Set tap H to the D–R position. Gently squeeze the pressure bulb until the water levels in tubes E and F are equal. Then close tap H (Figure 5.12(c)). Read the volume indicated in the burette (E).
11. *Check reaction complete*
Remove reaction flask B without disconnecting it, shake, return to the water-bath, and adjust the levels in tubes E and F (stages 7–10). Repeat this process until there is no further increase in the volume indicated by burette E. Record the final reading as the volume of CO₂ evolved (V_1 ml).

12. *Barometric pressure*

Read the barometric pressure at the time of the test. If an accurate barometer is not available, the local meteorological office can give this information, or it may be estimated approximately from the day's newspaper weather report.

13. *Calculations*

- (a) If the temperature at the end of the test T_2 °C differs by more than 0.2°C from that at the beginning T_1 °C, a correction to the measured volume is necessary. The correction δV_1 is calculated from the equation

$$\delta V_1 = \frac{T_1 - T_2}{2} \text{ ml}$$

If during the test the temperature falls from T_1 to T_2 , δV_1 is positive; if the temperature rises, δV_2 is negative.

This correction is based on the fact that 136 ml of air expands by about 0.1 ml for a temperature rise of 0.2°C. The volume of air in flask B is equal to 150 ml less the volume of acid (10 to 15 ml), i.e. 135 to 140 ml.

- (b) Calculate the means temperature T_m °C during the test from the equation

$$T_m = \frac{1}{2} (T_1 + T_2)$$

- (c) Determine the mass of carbon dioxide m_2 mg, equivalent to 100 ml of gas measured in the apparatus corresponding to the mean temperature T_m °C, from Table 5.7(a) under the volume of acid used (V_a ml).
 (d) Determine the volume correction δV_2 for barometric pressure, from Table 5.7(b).
 (e) Determine the correction δV_3 for the measured volume of gas V_1 from Table 5.7(c).
 (f) Calculate the corrected volume of carbon dioxide V_g from the equation

$$V_g = V_1 + \delta V_1 + \delta V_2 + \delta V_3$$

- (g) Calculate the percentage carbonate in the soil sample, as CO_2 , from the equation

$$\text{Carbonate (as } \text{CO}_2) = \frac{m_2 V_g}{1000 m} \%$$

- (h) Calculate the average percentage CO_2 from the two or more separate determinations.

14. *Reporting*

- (a) Report the average carbonate content of the soil sample, expressed as a percentage of CO_2 , to two significant figures.
 (b) If appropriate, report the percentage by dry mass of the original sample passing the 2 mm sieve, to the nearest 1%.

5.8.5 Collins Calcimeter — Simplified method

This procedure is less accurate than the standard method described above, but it gives a direct reading of carbonate content without any calculations.

This is achieved by first reading the temperature of the water-bath and observing the barometric pressure. The volume of hydrochloric acid (25% v/v) required for the test is

Table 5.7 Data for Collins Calcmeter test

(a) <i>Mass m_2 (uncorrected)</i> <i>Volume of acid used, V_a (ml)</i>										(b) <i>Corrections for barometric pressure</i> <i>(δV_2) (mmHg and mbar)</i>					(c) <i>Corrections for volume</i> <i>V_g (ml) (δV_3)</i>			
T_m (°C)	10	12	14	16	18	20	30	40	740	750	760	770	780	0-9	10-19	20-29	30-40	
12	198	201	204	208	211	214	230	249	-6	-3	0	+3	+6	+1	0	0	-1	
14	196	199	202	204	207	210	226	244	-5	-3	0	+3	+5	+1	0	0	-1	
16	193	196	198	201	203	206	221	238	-5	-3	0	+3	+5	+2	0	0	-2	
18	191	193	196	198	201	203	216	233	-5	-3	0	+3	+5	+2	+1	-1	-2	
20	188	190	193	195	198	200	212	228	-5	-3	0	+3	+5	+3	+1	-1	-3	
22	186	188	190	192	194	196	208	223	-5	-3	0	+3	+5	+3	+1	-1	-3	
24	183	185	187	189	191	193	204	218	-5	-3	0	+3	+5	+5	+3	-3	-5	
26	181	183	185	186	188	190	200	213	-5	-3	0	+3	+5	+8	+4	-4	-8	
28	178	180	182	183	185	187	196	208	-5	-3	0	+3	+5					
30	176	178	179	181	182	184	192	203	-5	-3	0	+3	+5					

1. Data are valid for a 150 ml reaction flask (B).
2. The first section of the table gives the mass of 100 ml CO₂ (mg) based upon a measured volume of 20 ml of CO₂ at 760 mmHg pressure, and at mean temperatures between 12 and 30°C (T_m).
3. The correction sections show values to be added or subtracted for different pressures and measured volumes of CO₂.
e.g. $V_a = 20$ ml, $T_m = 22^\circ\text{C}$, barometer reading 750 mmHg, $V_g = 10$ ml. Therefore 100 ml of CO₂ weighs: $196 - 3 + 1 = 194$ mg = m_2 (mg).
If the dry mass of sample used was 2.51 g = m_1 (g),
$$\text{carbonate content \% (as CO}_2\text{)} = \frac{194 \times 10}{1000 \times 2.51} = 0.77\%$$
4. 1 mmHg = 133.3 Pa = 1.333 mbar.

dependent on these two readings, and is read off from Table 5.8(a). This volume of acid is placed in the measuring cylinder (A, Figure 5.11). The mass of soil used should be 0.2 g for limestone or chalk, 20.0 g for soil with little carbonate content or 2.0 g for an intermediate material.

Table 5.8 Data for simplified procedure: Collins Calcimeter Test

(a) Volume (ml) of acid to be used

<i>Temperature (°C)</i>	<i>Barometric pressure (mmHg)</i>						
	730	740	750	760	770	780	790
12	19	17	15	13	11	9	7
14	21	19	17	15	13	11	9
16	23	21	19	17	15	13	11
18	25	23	21	19	17	15	13
20	27	25	23	21	19	17	15
22	29	27	25	23	21	19	17

Note: Where the quantity of acid indicated exceeds 15 ml, then half the stated quantity of 50% (v/v) HCl should be placed in tube A and the same amount of distilled water in flask B with the sample.

(b) Conversion to carbonate content

<i>Mass of soil (g)</i>	<i>Carbonate content represented by each cm³ of CO₂ (%)</i>
0.2	1.0
2.0	0.1
20.0	0.01

The test is carried out exactly as described in Section 5.8.4. The volume of carbon dioxide evolved is read from burette E. This is converted to carbonate content of the soil (%) as indicated in Table 5.8(b).

Where the quantity of acid indicated in Table 5.8(a) exceeds 15 ml, use half the stated quantity of 50% (v/v) hydrochloric acid (instead of 25% HCl) in measuring cylinder A and the same amount of distilled water in flask B with the sample.

5.9 Chloride content tests

5.9.1 Scope of tests

The tests described here for the determination of the chloride content of soils comprise a rapid check to verify whether or not chlorides are present (Section 5.9.2), two tests for water-soluble chlorides and one test for acid-soluble chlorides.

Of the tests for the determination of the water-soluble chloride content, the first (based on the procedure known as Volhard's method, Section 5.9.3) is given in BS 1377: Part 3: 1990. The second (known as Mohr's method, Section 5.9.4) is probably simpler, but both methods require careful observation and accurate weighing.

The acid-extract method (Section 5.9.6 also due to Volhard) is included in BS 1377: Part 3: 1990.

5.9.2 Qualitative check for chlorides (BS 1377: Part 3: 1990: 7.2.3.3)

The following is a quick check to verify whether or not chlorides are present in the soil. The reagents used are items 1 and 3 in Section 5.9.3.

(A) Preparation of test specimen

Prepare a sample for the test from the original soil sample as described in Section 5.1.5, steps 1–7. The oven-drying temperature in step 2 is 105–110°C, and the mass of soil required for the check test is about 50 g.

The check test specimen could alternatively be part of the sample prepared for either of the tests described in Sections 5.9.3 and 5.9.4.

Dry the specimen in an oven at 105–110°C to constant mass and allow to cool to room temperature in the desiccator.

(B) Check test

1. Place the 50 g check specimen in a 500 ml conical flask and add to it an approximately equal mass of distilled water.
2. Agitate the contents intermittently for 4 hours, allow to settle and pour off some of the supernatant solution into a beaker.
3. If necessary filter the solution through a medium grade filter paper (e.g. Whatman No. 40) until about 25 ml of clear solution is obtained.
4. Acidify the liquid with the nitric acid solution, add about five drops of the silver nitrate solution and allow to stand for 10 minutes.

If no turbidity is apparent after this time the soluble chloride ion content of the soil is negligible and the test for chloride content is not necessary. These observations should be reported.

5.9.3 Chloride content (BS 1377: Part 3: 1990: 7.2)

The principle used in this method was developed by Volhard, in which an excess of silver nitrate solution is added to the acidified chloride solution and the unreacted portion is back-titrated with potassium thiocyanate, with ferric alum used as an indicator.

Apparatus

1. Balance accurate to 0.001 g.
2. Two 1000 ml volumetric flasks.
3. Graduated measuring cylinders, 10 ml and 500 ml.
4. Pipettes, 100 ml and 25 ml.
5. Two 50 ml burettes and burette stands.
6. At least four conical flasks, 250 ml.
7. Wash-bottle and distilled water.
8. Amber-coloured glass reagent bottle.
9. Three plastics bottles with wide mouth and watertight screw tops, 2 litres capacity.
10. Filter funnel, about 100 mm diameter.
11. Filter papers to suit the funnel medium grade (e.g. Whatman No. 40) and fine grade (e.g. Whatman No. 42).
12. Mechanical shaker, either a vibratory type or one that rotates the watertight containers end-over-end at 30 to 60 rpm.

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13. Drying oven, to give controlled temperatures of $105 \pm 5^\circ\text{C}$ and $150 \pm 5^\circ\text{C}$.
14. Desiccator and desiccant.
15. 500 ml volumetric flask.
16. Two beakers, about 250 ml capacity.

Reagents

1. Silver nitrate ($c(\text{AgNO}_3) = 0.100 \text{ mol/litre}$). Dry about 20 g of silver nitrate in the oven at 110°C for 1–2 h, and cool in the desiccator. Weigh out 16.987 g of the dried silver nitrate, dissolve in distilled water, and make up to exactly 1000 ml with distilled water in the volumetric flask. Store the solution in the amber-coloured bottle away from sunlight.
2. Thiocyanate solution. Either potassium thiocyanate ($c(\text{KSCN}) = \text{approximately } 0.1 \text{ mol/litre}$) or ammonium thiocyanate ($c(\text{NH}_4\text{SCN}) = \text{approximately } 0.1 \text{ mol/litre}$) may be used. Dissolve 10.5 g of potassium thiocyanate, or 8.5 g of ammonium thiocyanate, in distilled water and make up to 1000 ml in a volumetric flask. This solution will be a little stronger than 0.1 N, and the exact normality is determined as described in steps (A)1–5 of the procedure below.
3. Nitric acid ($c(\text{HNO}_3) = \text{approximately } 6 \text{ mol/litre}$). Dilute 100 ml of nitric acid (density 1.42 g/ml) with distilled water to 250 ml, and boil until it is colourless.
4. 3,5,5-Trimethylhexan-1-ol indicator.
5. Ferric alum indicator solution. Add 60 g of water to 75 g of ammonium ferric sulphate, warm to dissolve, and add 10 ml of the nitric acid (item 3). Allow to cool and store in a glass bottle.

Procedural stages

The procedure described below is divided into five main sections:

- (A) Standardize thiocyanate solution
- (B) Prepare sample
- (C) Prepare solution and titrate
- (D) Analyse extract
- (E) Calculate
- (F) Report result.

Test procedure

(A) Standardization of thiocyanate solution

1. Use a pipette to place 25 ml of the silver nitrate solution into a 250 ml conical flask.
2. Add 5 ml of the nitric acid solution and 1 ml of the ferric alum indicator solution.
3. Add thiocyanate solution from a burette until the colour changes to pink.
4. Record the volume of thiocyanate solution used V_1 ml.
5. Calculate the concentration T of the thiocyanate solution from the equation

$$T = \frac{2.5}{V_1} \text{ mol/litre}$$

(B) Preparation of test specimen

The sample is prepared for testing as described in Section 5.9.2 (A), except that the mass of

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soil required is about 500 g for each test specimen.

(C) Preparation of water-soluble chloride extract

The water-soluble chloride extract is obtained from each test portion as follows:

1. Weigh a clean and dry screw-capped bottle to 1 g, and record its mass.
2. Place the dried test specimen in the bottle and weigh the bottle and contents to 1 g.
3. Calculate the mass of soil by difference.
4. Add to the bottle a mass of distilled water equal to twice the mass of the test specimen. A portion of the same 2:1 water–soil extract as prepared for sulphate analysis (Section 5.6.3) may be used. However for non-cohesive soils a 1:1 extract may be more convenient, in which case a different factor is used for the calculation below. Fasten the water-tight cap securely.
5. Secure the bottle to the shaking apparatus and shake for at least 16 hours. When convenient the soil can be left shaking overnight.
6. Filter the water through a medium-grade filter paper into a clean beaker until at least 100 ml of clear filtrate has been collected. If the filtrate is not completely clear, filter through a fine-grade paper. If the solids settle quickly and the supernatant liquid is clear it can be carefully poured off instead of filtering.

(D) Analysis of extract

Each water extract sample is analysed as follows:

1. Take 100 ml of the filtered extract by means of the pipette and transfer to the 250 ml conical flask.
2. Add 5 ml of the nitric acid solution to the flask followed by silver nitrate solution from a burette until all the chloride has been precipitated, and then add a little excess silver nitrate.
3. Record the total volume V_2 ml of silver nitrate solution added.
4. Add 2 ml of 3, 5, 5 trimethylhexan-1-ol, fit the stopper, and shake the flask vigorously to coagulate the precipitate.
5. Carefully loosen the stopper, avoiding loss of solution, rinse with distilled water, and collect the washings in the solution.
6. Add 5 ml of the ferric alum indicator solution, followed by the standardized thiocyanate solution from a burette until the first permanent colour change occurs, i.e. to pink, and is the same depth of colour as was used for the standardization described in (A) above.
7. Record the volume V_3 ml of thiocyanate solution added.

(E) Calculations

Calculate the amount of chloride ions present in each water extract, as a percentage by dry mass of soil, from the equation

$$\text{Chloride ion content} = 0.007092 (V_2 - 10 TV_3)\%$$

where V_2 is the volume of the silver nitrate solution added (ml); V_3 is the volume of standardized thiocyanate solution added (ml); T is the molarity of the standardized thiocyanate solution.

If the water-soil ratio is 1:1 instead of 2:1 (see (C) 4 above), replace the constant 0.007092 in the above equation by 0.003546.

If more than one specimen has been tested, and if the individual results differ by no more than 0.1% of chloride ion content, calculate the mean result. If they differ by more than 0.1%, repeat the test starting with new test specimens.

(F) Report

1. Report the average percentage of chloride ions in the soil sample, to the nearest 0.01%.
2. The water to soil ratio used for preparing the soluble extract should also be reported.

5.9.4 Chloride content — Mohr's method

This method for determination of water-soluble chlorides in soil is based on Mohr's procedure, and is outlined by Bowley (1995). The test solution and a blank for comparison are each titrated with silver nitrate solution, potassium chromate being used as an indicator.

Apparatus

1. Analytical balance accurate to 0.0001 g.
2. Three conical flasks, 250 ml.
3. Burette, 50 ml, and burette stand.
4. Filtration funnel.
5. Filter papers, Whatman Nos. 541 and 44.
6. Ashless tablets.
7. Glass bottles, about 500 ml, with stopper.
8. Pipette, 25 ml.
9. Drying oven, desiccator.
10. Desiccator and desiccant.

Reagents

1. Sulphuric acid solution ($c(\text{H}_2\text{SO}_4) = 0.005$ mol/litre).
2. Silver nitrate solution ($c(\text{AgNO}_3) = 0.02$ mol/litre).
3. Potassium chromate saturated solution.
4. Indicator papers, narrow-range (pH 6.0–7.0).

Procedural stages

The procedure described below is divided into five main sections:

- (A) Prepare sample
- (B) Prepare solutions
- (C) Titrate
- (D) Calculate
- (E) Report result

Test procedure

(A) Preparation of test specimen

1. Initial preparation of the sample is as described in Section 5.9.2 (A), except that the mass of soil required is about 1 kg.
2. Sieve the sample on a 425 μm sieve and crush all retained particles to pass the sieve. Mix the crushed material thoroughly with the material already passing the sieve.
3. Dry the sample in an oven at 105–110°C to constant mass and cool in the desiccator.

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4. Weigh out 100 ± 0.01 g of the dried soil for each test specimen, and place in a 500 ml bottle.

(B) Preparation of solutions

1. To the soil sample add 200 ml of distilled water. Insert the stopper and shake frequently over a period of 24 h in order to dissolve all the water-soluble chlorides. Do not apply heat.
2. Filter a portion of the liquid, if necessary, to remove any solids in suspension, and transfer 25 ml by means of a pipette into a 250 ml conical flask.
3. Acidify with sulphuric acid solution, just sufficiently to bring the pH to between 6 and 7, checking with a narrow-range pH paper.
4. Add two drops of saturated potassium chromate solution. Add the same to two similar conical flasks, each containing 25 ml distilled water. These are for colour comparison and blank determination.

(C) Titration

1. Titrate the blank with the silver nitrate solution until a blood-red tinge is just obtained and remains permanent. Record the volume V_1 ml of silver nitrate solution used.
2. Titrate the test solution in the same way, until the same colour as in 1 is obtained. Record the volume V_2 ml of silver nitrate solution used. The volume V ml of silver nitrate solution required for the chloride reaction is the difference between the measured volumes, i.e. $V = (V_2 - V_1)$ ml.

(D) Calculation

1. Calculate the amount of soluble chloride ions present in the water extract, as the equivalent sodium chloride, as a percentage by dry mass of soil, from the equation

$$\text{chloride ion content} = 0.00568 V\%$$

If the mass of dry soil is m g instead of 100 g, this equation becomes

$$\text{chloride ion content} = \frac{0.568 V}{m} \%$$

- (a) If the chloride content is very high, it is more convenient to use a more concentrated solution of silver nitrate ($c(\text{AgNO}_3) = 0.1$ mol/litre) at stage (c).

For 100g of soil, the above calculation becomes

$$\text{chloride ion content} = 0.0284 V\%$$

For a mass m g of dry soil,

$$\text{chloride ion content} = \frac{2.84 V}{m} \%$$

- (b) The volume of water extract taken for the titration analysis is given at step (B) 2 as 25 ml, but this is suitable only when the concentration of chlorides is fairly low. If the concentration is high, use a lesser quantity, say 5 ml (measured accurately with a pipette), and dilute with distilled water to make up to 25 ml for a working solution. The aim should be to use approximately 10 ml of silver nitrate solution during titration. An amount greatly in excess of this is wasteful, and using very much less (say less than 5 ml) reduces the accuracy of the measurement by burette.

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If 5 ml of extract is used instead of 25 ml, the calculations for chloride content above must be amended by a factor of 5, so that

$$\text{chloride ion content} = 0.0284 V\%$$

or

$$\text{chloride ion content} = \frac{2.84 V}{m} \%$$

Similarly, if any other volume (x ml) of extract is used, the calculation must be proportionately adjusted by multiplying by the factor $25/x$.

(E) Report results

The result is reported as a percentage to two significant figures as the soluble chloride ion content.

5.9.5 Acid-soluble chloride content (BS 1377: Part 3: 1990: 7.3)

This procedure is based on Volhard's method and is used for the determination of the acid-soluble chlorides in soil, including chlorides that are not extracted by water. The chlorides are extracted from dry soil with dilute nitric acid.

Apparatus

1. Balance accurate to 0.001 g.
2. 1000 ml volumetric flask.
3. 10 ml graduated glass measuring cylinder.
4. 50 ml graduated glass measuring cylinder.
5. 15 ml pipette.
6. 500 ml beaker.
7. Two 50 ml burettes.
8. At least two stoppered conical flasks, 250 ml capacity.
9. Filter funnel of approximately 100 mm diameter.
10. Filter papers of a diameter appropriate to the size of the funnel: coarse grade (e.g. Whatman No. 541).
11. Support for filter funnel (e.g. burette stand).

Reagents

The reagents required are as listed in Section 5.9.4.

Procedural stages

The procedure described below is divided into six main sections:

- (A) Standardize thiocyanate solution
- (B) Prepare sample
- (C) Prepare acid extract
- (D) Analyse extract
- (E) Calculate
- (F) Report result.

Chemical tests

Test procedure

(A) Standardization of thiocyanate solution

The procedure is the same as that given in Section 5.9.3.

(B) Preparation of test specimens

1. Initial preparation of the soil for test is as described in Section 5.1.5, steps 1 and 2. The oven drying temperature is 105–110°C.
2. Sieve the dried sample on a 150 μm BS test sieve (if appropriate, guarded by a sieve of larger aperture.)
3. Crush all retained particles to pass the 150 μm sieve and mix thoroughly with the material already passing the sieve.
4. Divide the material by successive riffing to produce representative samples each of about 10 g.
5. Dry the samples in the oven at 105–110°C and allow to cool in the desiccator.

(C) Preparation of acid extract

The acid-soluble chloride extract is obtained from each prepared sample as follows:

1. Weigh out 5 g (to an accuracy within 0.005 g) as the test specimen and place it in a 500 ml beaker.
2. Add 50 ml of distilled water to disperse the particles, followed by 15 ml of nitric acid.
3. Heat to near boiling point and keep warm for 10 to 15 minutes.
4. Filter through a coarse-grade filter paper into a conical flask, wash with hot water and collect the washings with the filtrate. Some cloudiness in the filtrate is permissible. Allow to cool.

(D) Analysis of extract

1. Add silver nitrate solution from a burette until all the chloride has been precipitated, then add a little excess silver nitrate.
2. Record the total volume V_2 ml of silver nitrate solution added.
3. Add 2 ml of 3,5,5 trimethylhexan-1-ol, fit the stopper, and shake the flask vigorously to coagulate the precipitate.
4. Carefully loosen the stopper, avoiding loss of solution, rinse with distilled water, and collect the washings in the solution.
5. Add 5 ml of the ferric alum indicator solution, followed by the standardised thiocyanate solution from a burette until a colour change occurs to pink.
6. Record the volume V_3 ml of thiocyanate solution added.

(E) Calculations

Calculate the chloride content as a percentage by dry mass of soil from the equation

$$\text{Chloride content} = 0.07092 (V_2 - 10 TV_3) \%$$

where V_2 is the volume of the silver nitrate solution added (ml); V_3 is the volume of standardized thiocyanate solution added (ml); T is the molarity of the standardized thiocyanate solution.

If more than one specimen has been tested, and if the results differ by no more than 0.1% of chloride content, calculate the mean result. If they differ by more than 0.1%, repeat the test starting with two new test specimens.

(F) Report

1. Report the percentage of chlorides in the soil sample, to the nearest 0.01%.
2. Report that the acid extraction method was used.

5.10 Miscellaneous tests

5.10.1 Scope

The tests described below are procedures that have not been covered in the foregoing sections. The first is a test for the determination of the total solids dissolved in groundwater, irrespective of the actual substances. The second is the determination of the mass lost from a soil by ignition at a specified temperature. The third is an outline of the use of indicator papers for assessing the approximate concentration of certain dissolved salts.

5.10.2 Total Dissolved solids (BS 1377: Part 3: 1990: 8.3)

This test enables the total amount of dissolved solids in a sample of water e.g. ground water, to be determined.

The result obtained by this method may not be precise, especially if ammonium salts are present, but it is sufficiently accurate for practical purposes where an indication of the amount of dissolved salts is required.

Apparatus

The following apparatus is required:

1. Buchner funnel of about 100 mm diameter.
2. Vacuum filtration flask of about 500 ml capacity, to take the funnel.
3. Source of vacuum, and vacuum tubing.
4. Filter papers to fit the funnels e.g. Whatman No. 40.
5. Evaporating dish.
6. Drying oven capable of maintaining a temperature of $180 \pm 10^\circ\text{C}$.
7. Desiccator with desiccant.
8. Volumetric flasks, of a size appropriate to the amount of water required for each test determination.
9. Balance accurate to 0.5 mg.
10. Electric hotplate, or Bunsen burner and tripod.
11. Shallow container for holding boiling water, for use as a boiling water bath.
12. Wash-bottle containing distilled water.

Procedure

1. Filter the sample of groundwater, using the Buchner funnel and flask so as to remove any suspended solids.
2. Collect a known volume V ml of filtered water in each volumetric flask. The volume of water tested should be such as to yield between 2.5 mg and 1000 mg of dissolved solids.
3. For each determination, heat the evaporating dish to 180°C for 30 min, allow to cool in a desiccator and weigh to 0.5 mg (m_1 grams).
4. Pour a portion of the filtered water sample into the dish and evaporate over a bunsen

Chemical tests

burner (or electric hot-plate) on a boiling water-bath. This must be done in a clean atmosphere to prevent contamination with airborne solids.

5. Add further portions of the water sample to the dish as evaporation proceeds. When the flask is empty, rinse it twice with 10 ml of distilled water and add the rinsings to the evaporating dish.
6. Allow to evaporate to dryness and wipe dry the outside of the dish.
7. Heat the dish and contents in an oven at 180°C for 1 h.
8. Allow to cool in a desiccator, and weigh to 0.5 mg (m_2 grams).
9. Repeat stages 7 and 8, but heating for 30 min only, until the difference between successive weighings does not exceed 1 mg.

Calculations

Calculate the total dissolved solids (TDS) in each measured sample of water from the equation

$$\text{TDS} = \frac{m_2 - m_1}{V} \times 10^6 \text{ parts per million}$$

where m_1 is the mass of the dried evaporating dish (g); m_2 is the mass of the dish with dissolved solids after drying at 180°C (g); V is the measured volume of the sample of water used (ml).

Calculate the mean of the individual results if more than one sample has been tested. If they differ by more than 10% of the mean value, repeat the test starting with two new water samples.

Report result

The result expressed in parts per million (ppm) is reported to two significant figures as the total dissolved solids in the water sample when dried at 180°C.

If it was not possible to filter the sample free of all traces of turbidity, this fact should be reported.

5.10.3 Loss on Ignition (BS 1377: Part 3: 1990: 4.3)

The mass lost from a soil on ignition is related to the organic content of soils such as sandy soils containing little or no clay, chalky material and peats and clays containing more than about 10% of organic matter. However, in some soils, material other than organic matter could contribute a major proportion of the mass loss on ignition.

Apparatus

1. Balance, accurate to 0.001 g.
2. Silica or porcelain crucible or similar container of about 30 ml capacity.
3. Electric muffle furnace capable of maintaining a temperature of $440 \pm 25^\circ\text{C}$, or
4. Meker gas burner, pipeclay triangle and tripod.
5. Drying oven capable of maintaining a temperature of $50 \pm 2.5^\circ\text{C}$.
6. Desiccator with desiccant.

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Procedural stages

- (A) Prepare crucible
- (B) Prepare sample
- (C) Ignite
- (D) Calculate
- (E) Report.

Test procedure

(A) Preparation of crucible

7. Before starting each series of tests, place the crucible in the unheated muffle furnace and heat to $440 \pm 25^\circ\text{C}$, or heat to red heat over the Meker burner.
8. Maintain the temperature for one hour.
9. Remove the crucible from the furnace or burner and allow it to cool to room temperature in the desiccator.
10. Weigh the crucible to the nearest 0.001 g.
11. Repeat 1–4 to verify that the mass remains constant to within 0.01 g. If not repeat again until constant mass is achieved.
12. Record the crucible mass to the nearest 0.001 g (m_c).

(B) Preparation of test specimen

Initial preparation of the sample is as described in Section 5.1.5. Details are:

- 1–6 As steps 1–6 of 5.1.5. The oven drying temperature in step 2 is $50 \pm 2.5^\circ\text{C}$.
7. As step 7 of 5.1.5. A prepared sample of about 20 g is required for two determinations.
- 8–10 As steps 8–10 of Section 5.1.5. The mass of each test specimen should be about 5 g.
11. Place each specimen in a prepared crucible, dry in the oven at $50 \pm 2.5^\circ\text{C}$ to constant mass and cool in the desiccator.
12. Weigh the crucible and contents to the nearest 0.001 g (m_3).

(C) Ignition of soil

Each test specimen is ignited as follows:

1. Place the crucible with soil in the unheated muffle furnace, heat to $440 \pm 25^\circ\text{C}$, and maintain this temperature for a period of not less than three hours or until constant mass is achieved. The period required for ignition will vary with the type of soil and size of sample.
2. Remove the crucible and contents from the furnace and allow to cool to room temperature in the desiccator.
3. Weigh the crucible and contents to the nearest 0.001 g (m_4).

(D) Calculations

1. Calculate the loss on ignition LOI as a percentage of the dry mass of soil passing a 2 mm BS test sieve from the equation

$$\text{LOI} = \frac{m_3 - m_4}{m_3 - m_c} \times 100\%$$

where m_3 is the mass of the crucible and oven-dry soil specimen (g); m_4 is the mass of the crucible and specimen after ignition (g); m_c is the mass of the prepared crucible (g).

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2. Calculate the average LOI from the separate determinations.
3. Calculate the percentage of the original soil sample passing the 2 mm BS test sieve from the equation

$$\text{Fraction finer than 2 mm} = \frac{m_2}{m_1} \times 100\%$$

where m_1 is the original dry mass of sample (g); m_2 is the mass of sample passing the 2 mm sieve (g).

(E) Report

1. Report the average loss on ignition as a percentage of the soil fraction passing the 2 mm BS test sieve to two significant figures.
2. Report the furnace temperature and period of ignition.
3. Also report the percentage by dry mass of the original sample passing the 2 mm sieve to the nearest 1%.

5.10.4 Use of indicator papers

Blue and red litmus papers, for indicating acidity or alkalinity are the most familiar type of indicator papers used in chemical testing. Indicator papers for the measurement of pH are described in Section 5.5.1. Sensitised papers of a more complex type have become available in recent years for the rapid quantitative determination of many substances present in solution in water. The most important of these in soils work are sulphate content and chloride content. One brand of these indicating papers is known as 'Quantab'. They are available in sealed bottles containing 50 test strips.

The test strip carries a scale marked from 0 to 10, at the top end of which is a thin coloured horizontal stripe (see Figure 5.13). The test strip is immersed in the solution to be tested and held there for a few seconds until the horizontal indicator stripe turns colour. This confirms that water has made its way to the top of the test strip by capillary action, so that the whole length of the strip has been wetted. The length of the strip, from the bottom upwards, which has changed colour after a period of 30 s, is dependent on the concentration of the substance in the solution. The reading on the scale where the colour-change ends is referred to a table supplied with the indicator strips, from which the percentage (e.g. of sulphates) can be read off. Full instructions are provided by the manufacturer. The use of 'Quantab' test strips for the determination of chloride ions and sulphate ions in aggregates is also described in BS 812: Parts 117 and 118.

These indicators are not intended to be a substitute for chemical analysis, but they are useful for providing an approximate indication. They can be used in the first instance to assess whether or not a full analysis is necessary.

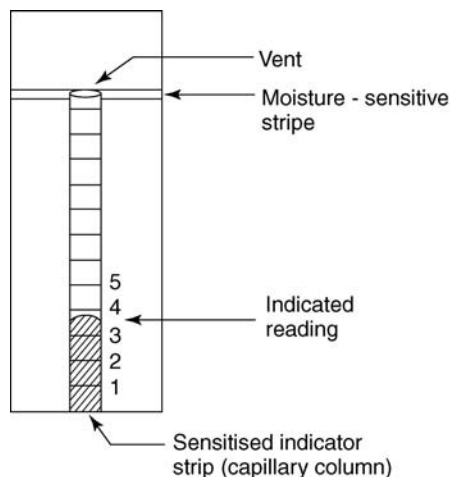


Figure 5.13 Typical indicator strip

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Chapter 6

Compaction tests

6.1 Introduction

6.1.1 Scope

Many civil engineering projects require the use of soils as fill material. Whenever soil is placed as an engineering fill, it is nearly always necessary to compact it to a dense state in order to obtain satisfactory engineering properties that would not be achieved with loosely placed material. Compaction on site is usually effected by mechanical means such as rolling, ramming or vibrating. Control of the degree of compaction is necessary to achieve a satisfactory result at a reasonable cost. Laboratory compaction tests provide the basis for control procedures used on site.

Compaction tests furnish the following basic data for soils:

1. The relationship between dry density and moisture content for a given degree of compactive effort.
2. The moisture content for the most efficient compaction i.e. at which the maximum dry density is achieved under that compactive effort.
3. The value of the maximum dry density so achieved.

Item 1 is expressed as a graphical relationship from which items 2 and 3 can be derived. The latter are the moisture and density criteria, against which the compacted fill can be judged if *in situ* measurements of moisture content and density are made.

There are several different standard laboratory compaction tests. The test selected for use as the basis for comparison will depend upon the nature of the works, the type of soil and the type of compaction equipment used on site. This chapter describes the tests accepted in Britain as standard practice and two tests of American origin that have special applications.

Tests that are carried out on site to determine the density and other characteristics of the compacted fill are not described here.

6.1.2 Development of test procedures

A test to provide data on the compaction characteristics of soil was first introduced by Proctor in the USA in 1933, in order to determine a satisfactory state of compaction for soils being used in the construction of large dams, and to provide a means for controlling the degree of compaction during construction. The test made use of a hand rammer and a cylindrical mould with a volume of $1/30 \text{ ft}^3$, and became known as the standard Proctor compaction test (Proctor, 1933; Taylor, 1948). The test now known as the British Standard light compaction test is very similar, although the equipment used differs in some details.

At that time it was believed that the Proctor test represented in the laboratory the state of compaction that could be reasonably achieved in the field. But with the subsequent

introduction of heavier earth-moving and compaction machinery, especially for the construction of large dams, higher densities became obtainable in practice. A laboratory test using increased energy of compaction was then necessary to reproduce these higher compacted densities, so a test was introduced which used a heavier rammer with the same mould. This intensified procedure became known as the modified Proctor test. It is similar to the British Standard heavy compaction test. The ‘Proctor’ mould of 1/30 ft³ (944 cm³) is used in ASTM standards. When the British Standard changed to SI units in 1975 the volume of the mould was rounded up to 1000 cm³, and this is known as the one-litre compaction mould. The dimensions and masses of rammers were rationalized to metric units at the same time. It is essential to appreciate that the BS and ASTM tests, although similar in principle, require different apparatus and use procedures which differ in some details.

Details of the BS and ASTM compaction moulds are summarised in Table 6.1, and data for compaction rammers are included in Table 6.2.

Granular soils, especially gravels, are most effectively compacted by vibration. A laboratory test using a vibrating hammer was introduced into British Standards in 1967 to establish the compaction characteristics for these conditions. Because particles up to coarse gravel size are necessary to represent these materials as closely as possible in the test, a large mould (the CBR mould) is used. This procedure is known in this country as the British Standard vibrating hammer compaction test.

Dry densities measured on compacted soils *in situ* are still often expressed as a percentage of the maximum dry density for a specified degree of compaction. This percentage is called the relative compaction of the soil. When the dry density required on site is greater than the BS light maximum dry density, the field density is more usually related to the BS heavy maximum dry density, rather than quoting values of relative compaction in excess of 100%.

Table 6.1 Details of compaction moulds: Internal dimensions

<i>Type of mould</i>	<i>Diameter</i>		<i>Height</i> (mm)	<i>Internal volume</i>	
	(mm)	(in)		(cm ³)	(cu ft)
BS 1 litre	105		115.5	1000	
CBR	152		127	2305	
ASTM 4 in	101.6	(4)	116.4	944	(1/30)
6 in	152.4	(6)	116.4	2124	(0.075)

Compaction tests

Table 6.2 Compaction procedures

<i>Type of test</i>	<i>Mould</i>	<i>Rammer</i>		<i>No</i>	<i>Blows</i>	<i>Refer</i>
		<i>Mass</i> (kg)	<i>Drop</i> (mm)	<i>of</i> <i>Layers</i>	<i>per</i> <i>layer</i>	<i>to</i> <i>section</i>
BS light	One litre	2.5	300	3	27	6.5.3
	CBR	2.5	300	3	62	6.5.5
ASTM (5.5 lb)	4 in	2.49	305	3	25	
	6 in	2.49	305	3	56	6.5.7
BS heavy	One litre	4.5	450	5	27	6.5.4
	CBR	4.5	450	5	62	6.5.5
ASTM (10 lb)	4 in	4.54	457	5	25	
	6 in	4.54	457	5	56	6.5.7
BS Vibrating hammer	CBR	32–41*		3	(1 min)	6.5.9

* Downward force to be applied.

6.2 Definitions

Compaction The process of packing soil particles more closely together, usually by rolling or mechanical means, thus increasing the dry density of the soil.

Optimum moisture content (OMC) The moisture content of a soil at which a specified amount of compaction will produce the maximum dry density.

Maximum dry density The dry density obtained using a specified amount of compaction at the optimum moisture content.

Relative compaction The percentage ratio of the dry density of the soil to its maximum compacted dry density determined by using a specified amount of compaction.

Dry density-moisture content relationship The relationship between dry density and moisture content of a soil when a specified amount of compaction is applied.

Percentage air voids (V_a) The volume of air voids in a soil expressed as a percentage of the total volume of the soil.

Air voids line A line showing the dry density–moisture content relationship for a soil containing a constant percentage of air voids.

Saturation line (Zero air voids line) The line on a graph showing the dry density–moisture content relationship for a soil containing no air voids.

6.3 Theory

6.3.1 Process of compaction

Compaction of soil is the process by which the solid soil particles are packed more closely together by mechanical means, thus increasing the dry density (Markwick, 1944). It is achieved through the reduction of the air voids in the soil, with little or no reduction in the water content. This process must not be confused with consolidation, in which water is

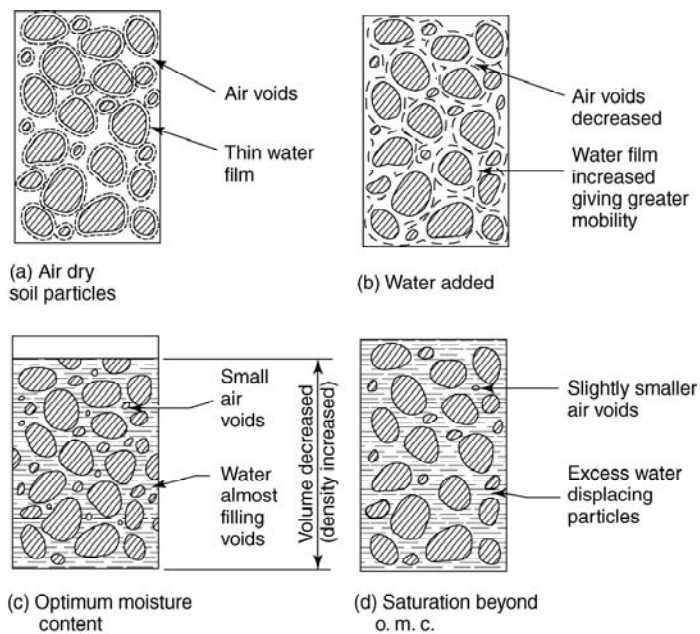


Figure 6.1 Representation of compaction of soil grains

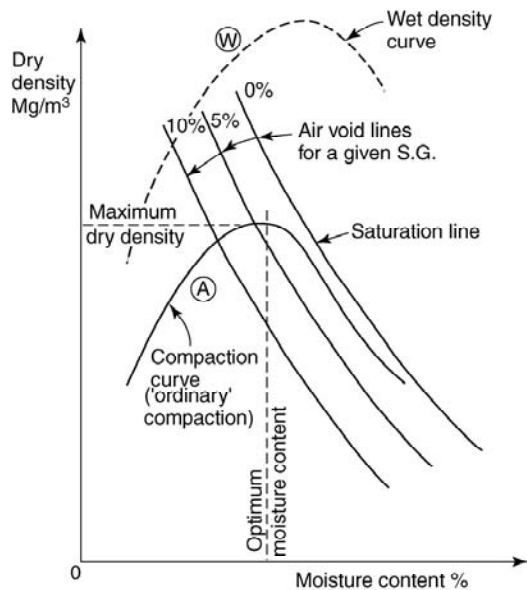


Figure 6.2 Dry density–moisture content relationship for soils

Compaction tests

squeezed out under the action of a continuous static load. The air voids cannot be eliminated altogether by compaction, but with proper control they can be reduced to a minimum. The effect of the amount of water present in a fine-grained soil on its compaction characteristics, when subjected to a given compactive effort, is discussed below.

At low moisture content the soil grains are surrounded by a thin film of water, which tends to keep the grains apart even when compacted (Figure 6.1(a)). The finer the soil grains, the more significant is this effect. If the moisture content is increased, the additional water enables the grains to be more easily compacted together (Figure 6.1(b)). Some of the air is displaced and the dry density is increased. The addition of more water, up to a certain point, enables more air to be expelled during compaction. At that point the soil grains become as closely packed together as they can be (i.e. the dry density is at the maximum) under the application of this compactive effort (Figure 6.1(c)). When the amount of water exceeds that required to achieve this condition, the excess water begins to push the particles apart (Figure 6.1(d)) so that the dry density is reduced. At higher moisture contents little or no more air is displaced by compaction, and the resulting dry density continues to decrease.

If at each stage the compacted dry density is calculated and plotted against moisture content, a graph similar to curve A in Figure 6.2 is obtained. This graph is the moisture–density relationship curve. The moisture content at which the greatest value of dry density is reached for the given amount of compaction is the optimum moisture content (OMC), and the corresponding dry density is the maximum dry density. At this moisture content the soil can be compacted most efficiently under the given compactive effort. The relationship between bulk (wet) density and moisture content is shown by the dotted curve (W) in Figure 6.2. This curve is not generally plotted, except perhaps as a guide during a compaction test before the moisture contents are measured.

A typical compaction curve obtained from the British Standard light compaction test (Section 6.5.3) is shown in Figure 6.3 as curve A. If a heavier degree of compaction corresponding to the BS heavy compaction test (Section 6.5.4) is applied at each moisture content, higher values of density and therefore of dry density will be obtained. The resulting moisture–density relationship will be a graph such as curve B in Figure 6.3. The maximum dry density is greater, but the optimum moisture content at which this occurs is lower than in the light test.

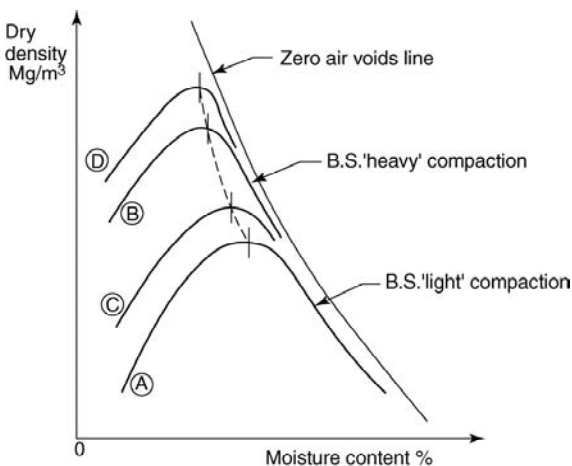


Figure 6.3 Dry density–moisture curves for various compactive efforts

Every different degree of compaction on a particular soil results in a different compaction curve, each with unique values of optimum moisture content and maximum dry density. For instance, a compaction test similar to the BS light test but using, say, 50 blows per layer instead of 27 would give a graph similar to that shown by curve C in Figure 6.3. A test similar to the heavy compaction test but using a greater number of blows would give a graph similar to curve D. It can be seen that increasing the compactive effort increases the maximum dry density but decreases the optimum moisture content.

6.3.2 Air voids lines

A compaction curve is not complete without the addition of air voids lines. An air voids line is a (curved) line showing the dry density–moisture content relation for soil containing a constant percentage of air voids. A set of air voids lines can be drawn from calculated data if the particle density of the soil grains is known; three are indicated in Figure 6.2. The derivation of the equation relating dry density to moisture content for a given percentage of air voids V_a is given below. Note that V_a is the volume of air voids in the soil expressed as a percentage of the total volume of soil, as in BS 1377: 1990: Part 1: 2.2.37, and not as a percentage of the voids. V_a is not the same as $(100 - S)$, where S is the saturation expressed as a percentage of the total voids.

If all the air voids are removed, so that the total voids between solid particles are filled with water, the soil reaches the fully saturated condition. The equation relating the saturated dry density to moisture content, from which the zero air voids line can be drawn, can be derived by setting V_a equal to zero.

The notation is the same as that used in Section 3.3.2, with some additional symbols:

Volume of solids	= 1
Volume of air voids	= a
Volume of water in voids	= b
Total volume = V	= $\overline{1 + a + b}$
Mass of solids = $1 \times \rho_s$	= ρ_s
Mass of air = $a \times 0$	= 0
Total dry mass	= ρ_s

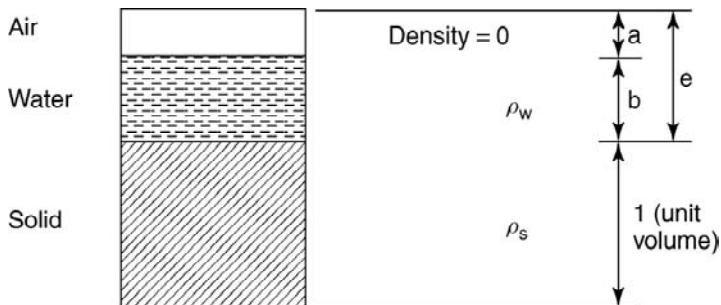


Figure 6.4 Representation of soil with air voids

Compaction tests

$$\text{Mass of water, from moisture content} = \frac{w}{100} \times \rho_s$$

Therefore,

$$\text{Volume of water} = \frac{w\rho_s}{100\rho_w} = b \quad (6.1)$$

Volume of air voids, a , expressed as a percentage of the total volume, is denoted by V_a .
i.e.

$$V_a = \frac{a}{V} \times 100 = \frac{100a}{1+a+b} \quad (6.2)$$

Hence

$$a = \frac{V_a(1+b)}{100-V_a}$$

therefore

$$\begin{aligned} V &= 1 + \frac{V_a(1+b)}{100-V_a} + b \\ &= \frac{(1+b)(100-V_a) + V_a(1+b)}{100-V_a} \\ &= \frac{100(1+b)}{100-V_a} \end{aligned} \quad (6.3)$$

Substituting for b from Eq. (6.1),

$$\begin{aligned} V &= \frac{100 \left(1 + \frac{w\rho_s}{100\rho_w} \right)}{100-V_a} \\ &= \frac{1 + \frac{w\rho_s}{100\rho_w}}{1 - \frac{V_a}{100}} \end{aligned} \quad (6.4)$$

$$\text{Dry density } \rho_D = \frac{\text{dry mass}}{\text{volume}} = \frac{\rho_s}{V}$$

$$= \rho_s \cdot \frac{1 - \frac{V_a}{100}}{1 + \frac{w\rho_s}{100\rho_w}}$$

i.e.

$$\rho_D = \frac{\left(1 - \frac{V_a}{100}\right) \rho_w}{\frac{\rho_w}{\rho_s} + \frac{w}{100}} \quad (6.5)$$

Using SI units and setting $\rho_w = 1 \text{ Mg/m}^3$ gives the equation

$$\rho_D = \frac{1 - \frac{V_a}{100}}{\frac{1}{\rho_s} + \frac{w}{100}} \text{ Mg/m}^3 \quad (6.6)$$

For the fully saturated condition (no air voids), $V_a = 0$. Therefore,

$$\rho_{D(\text{sat})} = \frac{1}{\frac{1}{\rho_s} + \frac{w}{100}} \rho_w \text{ Mg/m}^3 \quad (6.7)$$

This equation defines the zero air voids line, or the saturation line. It is impossible for a point on a compaction curve (in terms of dry density) to lie to the right of this line, whatever degree of compactive effort is applied.

Curves for 0, 5 and 10% air voids (i.e. $V_a = 0, 5, 10\%$) are shown in Figure 6.2. These curves are defined only by the particle density of the soil grains. Sets of standard curves can be drawn up for various particle densities, so that the set applicable to a particular soil can be selected, either by use of the data given in Table 6.3 or direct from equations (6.6) and (6.7). The air voids lines do not apply to the wet density curve (W) in Figure 6.2.

6.3.3 Compactive efforts

The procedures used for various types of BS and ASTM compaction test are summarised in Table 6.2.

The mechanical energy applied in each type of BS test, in terms of the work done in operating the rammer, is derived and compared below.

BS Light compaction test

$$\begin{aligned} (2.5 \text{ kg}) \times \frac{(300 \text{ mm})}{1000} \times 27 \times 3 &= 60.75 \text{ kg m} \\ &= 60.75 \times 9.81 \text{ Nm} = 596 \text{ J} \\ (\text{kg m} \times 9.81 &= \text{newton metres} = \text{joules}). \end{aligned}$$

Volume of soil used = $1000 \text{ cm}^3 = 0.001 \text{ m}^3$. Therefore,

$$\text{work done per unit volume of soil} = \frac{596}{1000} \text{ J/cm}^3 = 596 \text{ kJ/m}^3$$

BS Heavy compaction test

$$4.5 \times \frac{450}{1000} \times 27 \times 5 \times 9.81 = 2682 \text{ J, or } 2682 \text{ kJ/m}^3$$

Compaction tests

Table 6.3 Data for constructing air voids lines*

Moisture content $w(\%)$	Air voids, $V_a(\%)$	Particle density ρ_s Mg/m ³				
		2.60	2.65	2.70	2.75	2.80
0	0	2.60	2.65	2.70	2.75	2.80
	5	2.47	2.52	2.57	2.61	2.66
	10	2.34	2.39	2.43	2.48	2.52
5	0	2.30	2.34	2.38	2.42	2.46
	5	2.19	2.22	2.26	2.30	2.33
	10	2.07	2.11	2.14	2.18	2.21
10	0	2.06	2.09	2.13	2.16	2.19
	5	1.96	1.99	2.02	2.05	2.08
	10	1.86	1.89	1.91	1.94	1.97
15	0	1.87	1.90	1.92	1.95	1.97
	5	1.78	1.80	1.83	1.85	1.87
	10	1.68	1.71	1.73	1.75	1.77
20	0	1.71	1.73	1.75	1.77	1.79
	5	1.63	1.65	1.67	1.69	1.71
	10	1.54	1.56	1.58	1.60	1.62
25	0	1.58	1.59	1.61	1.63	1.65
	5	1.50	1.51	1.53	1.55	1.56
	10	1.42	1.43	1.45	1.47	1.48
30	0	1.46	1.48	1.49	1.51	1.52
	5	1.39	1.40	1.42	1.43	1.45
	10	1.31	1.33	1.34	1.36	1.37
35	0	1.36	1.37	1.39	1.40	1.41
	5	1.29	1.31	1.32	1.33	1.34
	10	1.23	1.24	1.25	1.26	1.27

* Dry densities (Mg/m³) corresponding to various moisture contents for soils of different particle densities

Light compaction in CBR (California bearing ratio) mould

$$\text{Volume} = 2305 \text{ cm}^3$$

$$2.5 \times 0.3 \times 62 \times 3 \times 9.81 = 1368 \text{ J}$$

$$\frac{1368}{2305} \times 1000 = 594 \text{ kJ/m}^3$$

Heavy compaction in CBR mould

$$4.5 \times 0.45 \times 62 \times 5 \times 9.81 = 6158 \text{ J}$$

$$\frac{6158}{2300} \times 1000 = 2672 \text{ kJ/m}^3$$

The calculations verify that for the light compaction tests, whether carried out with the one-litre mould or the CBR mould, the compactive energy per unit volume of soil is about the same.

For the heavy test the energy is similar with both procedures. The energy applied per unit volume in the heavy test is 4.5 times as much as that used in the light test ($2682/596 = 4.5$ exactly).

Vibrating hammer compaction (see Section 6.5.9)

Assume a 600 W motor and that 50% of the electrical input is converted to mechanical energy, half of which is absorbed by the soil sample (the other half being taken mainly by the operator), then

$$\begin{aligned}\text{energy applied to sample} &= 600 \times \frac{1}{2} \times \frac{1}{2} \times 60 \times 3\text{J} \\ &= 27\,000\text{ J}\end{aligned}$$

$$\frac{27000}{2300} \times 1000 = 11\,739\text{ kJ/m}^3$$

The ratio of the calculated energy applied by the vibrating hammer to that applied by the heavy compaction test is $11\,739/2672 = 4.39$, which is of the same order of magnitude as the ratio (4.5) of the heavy to the light compactive effort.

6.3.4 Effect of stone content

In the laboratory compaction tests using the one-litre mould only the fraction of soil passing a 20 mm sieve is used. Particles larger than 20 mm that are removed before test may consist of gravel, fragments of rock, shale, brick or other hard material, and are collectively referred to below as stones. The soil actually tested is called the ‘matrix’ material.

The density achieved on site for the total material cannot be compared directly with the results of laboratory compaction tests on the matrix material only. If the matrix material is compacted to reach a particular density, the presence of stones will give the total material a higher density, as the stones have a greater density than the matrix material they displace. The resulting *in situ* density of the whole material can be calculated from the equation derived below, provided that (a) the proportion of stones in the total material is known and (b) this

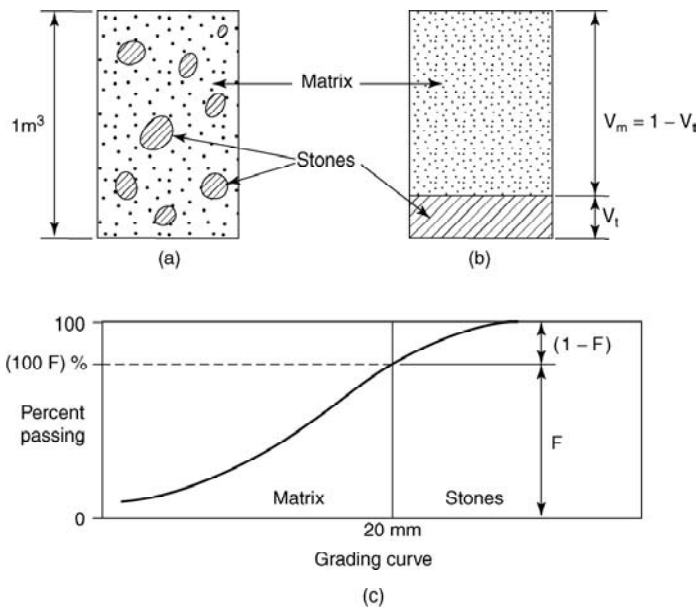


Figure 6.5 Representation of stony soil

Compaction tests

proportion is not large (i.e. not more than about 25% of the total by dry mass), so that the stones are distributed within the matrix in such a way that they are not in contact with each other (Maddison, 1944; McLeod, 1970).

In practice, the presence of stones requires additional compactive effort to achieve the same degree of compaction of the matrix as when the matrix is compacted alone. However, this effect is not great for small percentages of stones and does not affect these calculations. If the percentage of stones is quite large, there may not be sufficient matrix materials completely to fill the voids between the stones, and this could be an unsatisfactory fill material for many purposes.

A unit volume of stony soil is represented diagrammatically in Figure 6.5(a), and the stones are imagined to be fused together in one piece occupying a volume V_t , as in Figure 6.5(b). The idealized grading curve of the whole material is shown in Figure 6.5(c). The proportion of material finer than 20 mm, expressed as a decimal fraction, is denoted by F .

The symbols used in the expressions below are summarised in Table 6.4. Four relationships can be written in the form of equations, as follows.

$$\text{The total dry mass in a unit volume is equal to } \rho_D = m_m + m_t \quad (6.8)$$

The mass of matrix materials is equal to its density multiplied by its volume i.e.

$$m_m = (1 - V_t) \rho_{mD} \quad (6.9)$$

The mass of stones is equal to the volume of solid material multiplied by the density of that material i.e.

$$m_t = V_t \rho_t \quad (6.10)$$

From the grading curve, the fraction of the matrix material to the whole is equal to the ratio of its dry mass to the total dry mass i.e.

$$F = \frac{m_m}{m_m + m_t} \quad (6.11)$$

Table 6.4 Symbols for stone content equations

<i>Soil properties</i>	<i>Matrix material</i>	<i>Stones</i>	<i>Total material</i>
Dry density	ρ_{mD}		
Particle density	ρ_s	ρ_t	
Volume	V_m	V_t	1
Mass in a unit volume of soil	m_m	m_t	$(m_m + m_t)$

From these equations the relationship between the dry density of the material containing stones ρ_D and the dry density of the matrix material measured in the laboratory ρ_{mD} can be derived, and is as follows:

$$\rho_D = \frac{\rho_t}{(1 - F) + F \left(\frac{\rho_t}{\rho_{mD}} \right)} \quad (6.12)$$

Using customary SI units and setting $\rho_w = 1 \text{ Mg/m}^3$ this equation becomes

$$\rho_D = \left[\frac{\rho_t}{(1-F)\rho_{mD} + F\rho_t} \right] \rho_{mD} \quad (6.13)$$

This is the theoretical dry density to be expected *in situ*, derived from the dry density, ρ_{mD} of the matrix material measured in the laboratory.

The overall moisture content of the total material will differ from that of the matrix, owing to the presence of the stones. The stones themselves may absorb a certain amount of moisture, which will be removed by the normal oven drying procedure. Let w_m = moisture content of matrix, and w_t = moisture content (absorbed moisture) of stones. This absorbed moisture does not alter the volume of the stones. Moisture contents are expressed as decimal fractions. Other notation is as before.

Mass of water contained in matrix

$$\begin{aligned} &= w_m m_m = w_m F(m_m + m_t) \\ &= w_m F \rho_D \end{aligned}$$

Mass of water contained in stones

$$= w_t m_t = w_t (1-F) \rho_D$$

Therefore, total mass of water contained in unit volume of combined material

$$= W = w_m F + w_t (1-F) \rho_D$$

Moisture content of total material

$$= w \frac{W}{\text{dry mass}} = \frac{W}{\rho_D}$$

Therefore,

$$w = F w_m + (1-F) w_t \quad (6.14)$$

If the stones contain no absorbed water (e.g. if they consist of pieces of quartz gravel), the value of w_t is zero and w is simply equal to $F \times w_m$.

Relationships similar to the above are given in ASTM Standards, D 4718.

6.4 Applications

6.4.1 Objectives of proper compaction

Soils may be used as fill for many purposes, the most usual being:

1. To refill an excavation, or a void adjacent to a structure (such as behind a retaining wall).
2. To provide made-up ground to support a structure.
3. As a sub-base for a road, railway or airfield runway.
4. As a structure in itself, such as an embankment or earth dam, including reinforced earth.

Compaction, by increasing the density, improves the engineering properties of soils. The most significant improvements, and the resulting effects on the mass of fill as a whole, are summarised in Table 6.5.

Compaction tests

Table 6.5 Effects of proper compaction of soils

<i>Improvement</i>	<i>Effect on mass of fill</i>
Higher shear strength	Greater stability
Lower compressibility	Less settlement under static load
Higher CBR value	Less deformation under repeated loads
Lower permeability	Less tendency to absorb water
Lower frost susceptibility	Less likelihood of frost heave

6.4.2 Construction control

The relationship between dry density and moisture content for soil subjected to a given compactive effort, established by laboratory compaction tests, provides reference data for the specification and control of soil placed as fill. On many projects the laboratory compaction tests are supplemented by field compaction trials by using the actual placing and compacting equipment that is to be employed for construction (Williams, 1949).

Sometimes it is necessary to adjust the natural moisture content of a soil to a value at which it can be most effectively compacted, or at which it has the highest strength. The required moisture content, and the dry density to be achieved, can be assessed on the basis of the dry density–moisture content relationship derived from laboratory compaction tests on samples taken from the borrow area.

While compaction *in situ* needs to be of a sufficient degree to obtain the required density, it is equally important not to over-compact fine-grained soils. Overcompaction not only is wasteful of effort, but should be avoided because overcompacted soil, if not confined by overburden, can readily absorb water, resulting in swelling, lower shear strength and greater compressibility. Tops and sides of embankments are particularly sensitive to this effect.

6.4.3 Design parameters

When the compaction characteristics of a soil are known, it is possible to prepare samples in the laboratory at the same dry density and moisture content as that likely to be attained after compaction in the field. These samples can be subjected to laboratory tests for the determination of their shear strength, compressibility and other engineering properties. Design parameters derived from these tests enable the stability, deformation and other characteristics of the fill to be assessed. They can also provide the basis for the initial design of an embankment or earth dam.

More elaborate tests can be carried out on compacted samples to measure the changes of pore pressure due to changing conditions of applied stress. During construction, pore pressures can be monitored in order to ensure that they do not at any time exceed certain limiting values established by the tests.

A specification for compacted fill may require a certain relative compaction (measured in terms of dry density) to be achieved, within specified limits of moisture content. More usually a specification defines the maximum air voids permitted in the compacted soil within the required dry density range. For this reason it is necessary to determine the density of soil particles so that air voids lines can be added to the compaction test graphs.

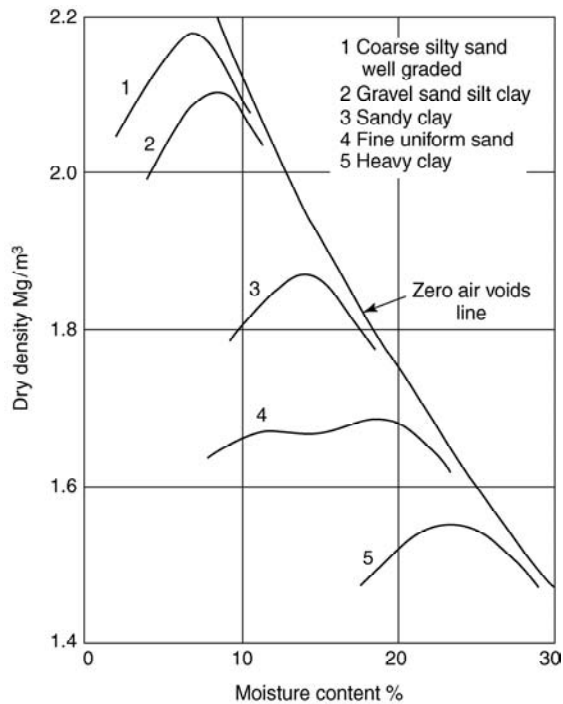


Figure 6.6 Compaction curves for some typical soils

6.4.4 Types of compaction curve

The form of compaction curve for five typical materials is shown in Figure 6.6. For ease of comparison they have been related to a common zero air voids line by adjusting the curves to the same particle density. These curves relate to BS or ASTM light compactive effort.

In general, clay soils and well-graded sandy or silty soils show a clearly defined peak to the compaction curve. Uniformly graded free-draining soils, consisting of a narrow range of particle sizes, give a flatter compaction curve from which the optimum condition is not easy to define. A double peak is often obtained from uniformly graded fine sands. For these materials a moisture content for optimum compaction is not easy to define. The results of laboratory tests can be meaningless or misleading, and provide a poor guide to field compaction behaviour. A higher dry density can often be obtained in the field, and a maximum density test (Section 3.7.2 or 3.7.4) might be more appropriate.

6.4.5 Compaction of chalk

Chalk is a very variable material which in its natural state exists as a virtually saturated porous rock. When excavated and recompacted its properties and behaviour can range from those of rock to those of soil, depending on the proportion of putty chalk formed as a result of breakdown of the natural material (see Section 2.4.3).

If the proportion of putty chalk is high enough to control the behaviour of the mass, the fill material will be weak and unstable and may be difficult to compact at all.

The extent to which chalk is likely to break down during earth-works construction processes can be assessed from the chalk crushing value (CCV). The test to obtain this value was developed at TRL when it was realized that other methods of test for soil and rock could not realistically represent the susceptibility of chalk to crushing. The CCV, together with the saturation moisture content (see Sections 2.4.3 and 2.5.4) enables the chalk to be classified as to whether it is suitable for use as fill, and if so to assess the appropriate construction methods to use (Ingoldby and Parsons, 1977).

6.5 Compaction test procedures

6.5.1 Types of test

The tests described in the following sections are those given in BS 1377: 1990: Part 4 as the recognised tests for the determination of the moisture–density relationship of soils. Very similar tests, except for the vibrating hammer method, are also given in ASTM Standards, and their differing features are outlined in separate sections:

1. Light compaction: Section 6.5.3 (BS clause 3.3) and Sections 6.5.5–6.5.7 (ASTM D 698).
2. Heavy compaction: Section 6.5.4 (BS clause 3.5) and Section 6.5.7 (ASTM D 1577).
3. Compaction of soils containing large particles, in CBR mould: Section 6.5.5 (BS clauses 3.4 and 3.6, and ASTM D 698 and D 1577).
4. Compaction using vibrating hammer: Section 6.5.9 (BS clause 3.7).

The British Standard describes these tests under the title ‘Determination of dry density/moisture content relationships’. The ASTM title is ‘Moisture-density relations’.

Preparation of soil for the BS tests is given in Section 6.5.2, and for the ASTM tests in Section 6.5.6.

The use of an automatic compaction apparatus as an alternative to hand compaction (Section 6.5.8) is included.

It is important to refer to the test designation in full when reporting results or when quoting the tests, including whether reference is made to British or ASTM Standards.

6.5.2 Preparation of soil for BS compaction tests

General

The method of preparation of test samples from the original soil sample depends upon

- (a) the size of the largest particles present in the original sample
- (b) whether or not the soil particles are susceptible to crushing during compaction.

Criterion (a) is assessed by inspection, or by passing the soil through sieves in the gravel-size range. The amount of coarse material determines the size of mould to be used, i.e. whether the one litre (4 in) or the CBR (6 in) mould should be used.

Criterion (b) can sometimes be assessed by inspection and handling, but trial compaction may be desirable, with sieving tests on the soil before and after compaction to determine whether any particles break down during the process. Breakdown of particles results in a change in the soil characteristics, and if a single batch of soil is compacted several times that change will be progressive during the test. A separate batch of susceptible soil is needed for each determination of compacted dry density; consequently a much larger sample is required.

Cohesive soils need to be broken down into small pieces before adjusting the moisture content for compaction. These soils should not be dried first, but should be chopped with a suitable knife, or shredded using a cheese-grater, while at natural moisture content. The extent of chopping or shredding should be consistent, because the results of a compaction test depend on the size of pieces. In any case the results will not necessarily relate directly to results obtained *in situ* because the extent of breaking down is quite different from that obtained in the laboratory. Typical methods are to chop the soil into pieces to pass a 20 mm sieve or to shred it to pass a 5 mm sieve. The method used should be recorded.

Grading Criteria For the purpose of compaction tests, soil is divided into six zones on the particle size chart, depending on the percentages retained on the 20 mm and 37.5 mm sieves. The six grading zones are designated and defined as follows.

Zone 1. No particles retained on (i.e. 100% passing) the 20 mm sieve.

Zone 2. 100% passing the 37.5 mm sieve, and not more than 5% retained on the 20 mm sieve.

Zone 3. 100% passing the 37.5 mm sieve, and between 5% and 30% retained on the 20 mm sieve.

Zone 4. 100% passing the 63 mm sieve, and not more than 5% retained on the 37.5 mm sieve, and not more than 30% retained on the 20 mm sieve.

Zone 5. 100% passing the 63 mm sieve, and between 5% and 10% retained on the 37.5 mm sieve, and not more than 30% retained on the 20 mm sieve.

Zone X. More than 10% retained on the 37.5 mm sieve, or more than 30% retained on the 20 mm sieve.

The criteria (in terms of percentages retained on each sieve) are summarised in Table 6.6. These zones are also shown diagrammatically in Figure 6.7, which represents the relevant portion of a particle size distribution chart. If the grading curve passes through more than one zone, the highest-numbered zone applies. If the grading curve passes through zone (X), the soil is not suitable for these tests unless the coarse material is removed.

If appropriate, soils in grading zones 1 and 2, which would normally be compacted in the one litre mould, may be compacted in the CBR mould provided that there is enough material. This procedure is useful when CBR tests (see Volume 2) are to be performed on the compacted soil over a range of moisture contents.

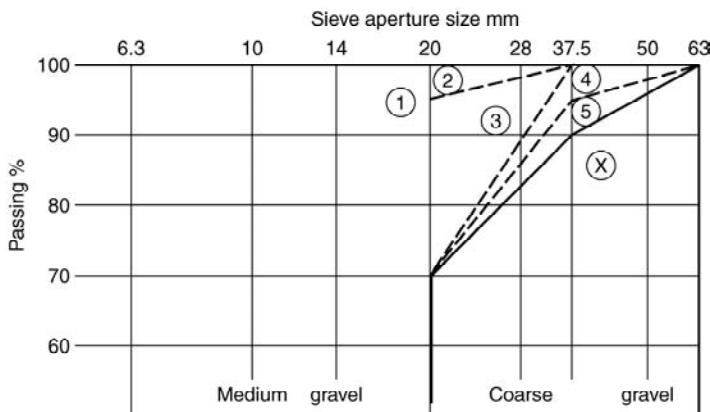


Figure 6.7 Summary of soil grading zones

Compaction tests

Table 6.6 Grading criteria for BS compaction tests

Grading zone	<i>Retained on sieves (%)</i>		<i>Min mass reqd</i>		Mould used	<i>Mass for each determination</i>
	37.5 mm	20 mm	(a)	(b)		
1	0	0	6 kg	15 kg	one litre	2.5 kg
2	0	0–5				
3	0	5–30	15 kg	40 kg	CBR	6 kg
4	0–5	0–30				
5	5–10	5–30				
X	>10 or	>30	Tests not applicable			

(a) Single batch — soil particles not susceptible to crushing.

(b) Multiple batches — soil particles susceptible to crushing.

Method of preparation (BS 1377: Part 4: 1990: 3.2)

1. Grading zone

Determine the grading zone to which the soil belongs, by sieving on the 37.5 mm and 20 mm sieves as appropriate. Use undried soil for this assessment, and determine the dry mass of soil passing the 20 mm sieve from the moisture content measured on a representative portion.

The amount of soil used for this preliminary sieving should be not less than the mass indicated in Table 4.5. If enough soil is available a separate representative portion may be used for sieving, and that portion may be dried if it is not to be used for the compaction test.

The sample is dealt with as follows, according to the grading zone to which it is allocated.

Zone 1: Can be compacted in the one-litre mould.

Zone 2: Either remove the material retained on the 20 mm sieve and compact in the one-litre mould, or compact in the CBR mould.

Zone 3: Compact in the CBR mould.

Zone 4: Remove the material retained on the 37.5 mm sieve and compact in the CBR mould.

Zone 5: Remove and weigh the material retained on the 37.5 mm sieve. Replace this material by the same mass of similar material passing the 37.5 mm sieve and retained on the 20 mm sieve. Compact in the CBR mould.

Zone X: Not suitable for these tests.

Any coarse material removed should be weighed and the mass recorded.

2. Susceptibility to crushing

Assess whether the soil particles are susceptible to crushing under the degree of compaction to be applied in the test. Soils susceptible to crushing contain granular material of a soft nature e.g. soft limestone, sandstone, chalk, or other minerals likely to be broken down by compaction. If necessary, compact a portion of the soil by the appropriate method. If in doubt, assume that soil particles are susceptible to crushing.

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Table 6.7 Moisture contents for compaction tests (Note: w_p is the plastic limit of the fraction finer than 425 μm).

Type of soil	Suggested lowest value		Increments for subsequent stages
	2.5 kg test	4.5 kg test	
Sandy and gravelly	4 to 6	3 to 5	1 to 2
Cohesive	$(w_p - 10)$ to $(w_p - 8)$	approx $(w_p - 15)$	2 to 4

Whenever practicable the procedures described for susceptible material should be followed for all soils.

3. *Mass of soil for test*

The mass of soil to be prepared for the test is obtained from Table 6.6 when the grading zone and susceptibility to crushing of particles have been established. A considerably larger initial sample is required if the particles are susceptible to crushing. Obtain the required representative mass from the original sample (after removing coarse material if necessary) by riffing or quartering, as described in Section 1.5.5.

4. *Adjustment of moisture content*

The lower end of the moisture content range for a test, and suitable increments of moisture content for each stage, should be judged from experience. The values given in Table 6.7 provide a general guide.

5. *Single batch of soil (BS 1377: Part 4: 1990: 3.2.4 and 3.2.5)*

It is often convenient to make the first determination with the soil at the moisture content 'as received'. For subsequent determinations, adjust the moisture content as follows.

- (a) To obtain a lower moisture content, allow the soil to partially air-dry to the moisture content at which it is to be compacted. Do not allow the soil to dry more than necessary, and mix frequently to prevent local over-drying. Estimate the moisture content by inspection, or by weighing at intervals.
- (b) To obtain a higher moisture content, mix additional water thoroughly into the soil as described in 6 below.

Place the soil in an airtight container if it is not to be used immediately. For a cohesive soil, leave it in the container for a maturing period of at least 24 hours to allow for a uniform distribution of water in the sample.

6. *Multiple soil batches (BS 1377: Part 4: 1990: 3.2.6 & 3.2.7)*

Multiple batches are essential when soil particles are susceptible to crushing. Subdivide the prepared soil sample to give five or more representative specimens for test. Each specimen should be of about 2.5 kg for the one-litre mould, or 6 kg for the CBR mould (see Table 6.6).

Add a different amount of water to each specimen, in order to cover the required range of moisture contents (see Table 6.7). The range should provide at least two values on either side of the optimum moisture content at which maximum dry density occurs.

Thorough mixing with the water is especially important with cohesive soils. After mixing, a cohesive soil should be allowed to mature for at least 24 hours in a sealed container.

6.5.3 Light Compaction Test (2.5 kg rammer method) BS 1377: Part 4: 1990: 3.3

This test is suitable for soils containing particles no larger than 20 mm. The detailed procedures depend on whether or not the granular material is susceptible to crushing during compaction. Use procedure (a) if not susceptible and (b) if particle crushing is likely.

If the soil contains particles larger than 20 mm, refer to Section 6.5.5.

Apparatus

1. Cylindrical metal mould, internal dimensions 105 mm diameter and 115.5 mm high. This gives a volume of 1000 cm³. The mould is fitted with a detachable baseplate and removable extension collar (see Figure 6.8).
2. Metal rammer with 50 mm diameter face, weighing 2.5 kg, sliding freely in a tube which controls the height of drop to 300 mm (see Figure 6.9).
3. Measuring cylinder, 200 ml or 500 ml (plastics).
4. 20 mm British Standard sieve and receiver.
5. Large metal tray e.g. 600 × 600 × 60 mm deep.
6. Balance, 10 kg capacity accurate to 1 g.
7. Jacking apparatus for extracting compacted material from the mould.
8. Small tools: palette knife, steel straight-edge, 300 mm long, steel rule, scoop or garden trowel.
9. Drying oven and other equipment for moisture content determination.

Compaction test equipment is shown in Figure 6.10. If a mechanical compaction apparatus is available, refer to Section 6.5.8. The procedure described below is the same in principle whether compaction is effected by the hand rammer or by the machine.

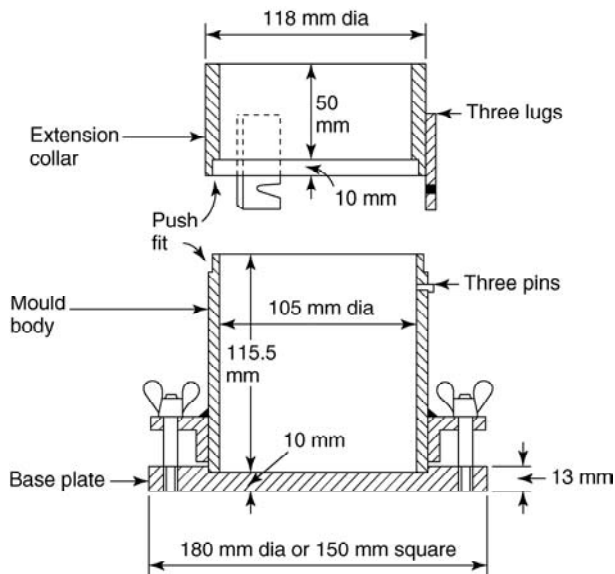


Figure 6.8 British Standard one-litre compaction mould

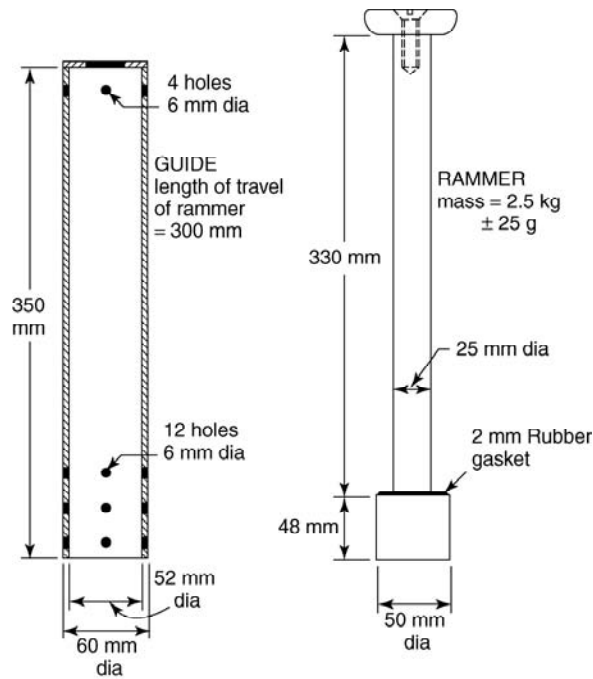


Figure 6.9 Rammer for BS 'light' compaction test

Procedural stages

1. Prepare apparatus
2. Prepare test sample or samples
3. Place soil in mould
4. Compact soil into mould
5. Trim off
6. Weigh
7. Remove soil from mould
8. Measure moisture content
9. *Either* (a) break down the soil for re-use or (b) discard
10. *Either* (a) repeat stages 3–8 and 9(a) after mixing in more water with sample or (b) repeat stages 3–8 and 9(b) using the next batch; a total of at least five compactions in either case.
11. Calculate
12. Plot graph
13. Read off optimum values
14. Report results.

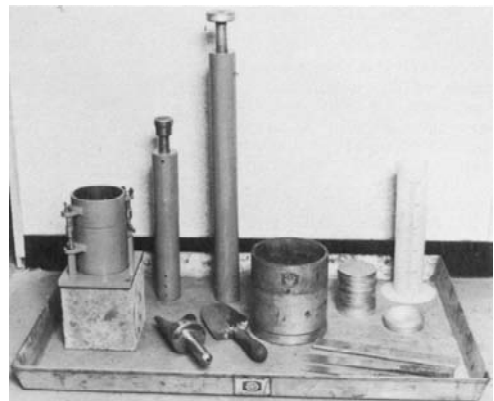


Figure 6.10 Equipment for compaction tests

Test procedure (a) — Particles not susceptible to crushing (BS 1377:Part 4:1990: 3.3.4.1)

1. *Prepare apparatus*

Verify that the mould, baseplate, extension collar and rammer to be used are those that conform to BS 1377. Check that the mould, extension collar and baseplate are clean and dry. Weigh the mould body to the nearest 1 g (m_1). Measure its internal diameter D mm and length L mm in several places to 0.1 mm using vernier calipers, and calculate the mean dimensions. Calculate the internal volume of the mould V cm³ from the equation

$$V = \frac{\pi \times D^2 \times L}{4000}$$

The mould is designed to give a volume $V = 1000$ cm³, but this may change slightly with wear.

Check that the lugs or clamps hold the extension collar and baseplate securely to the mould, and assemble them together. A wipe with a slightly oily cloth on the internal surfaces will assist removal of soil afterwards. A disc of thin filter paper may be placed on the baseplate for the same purpose.

Check the rammer to ensure that it falls freely through the correct height of drop, and that the lifting knob is secure.

2. *Preparation of sample*

Prepare the soil as described in Section 6.5.2, to provide the single sample of about 6 kg (step 3), and adjust the moisture content to the desired starting value (step 5).

3. *Place into mould*

Place the mould assembly on a solid base such as a concrete floor or plinth or a concrete cube. A resilient base may result in inadequate compaction.

Add loose soil to the mould so that after compaction the mould will be one-third filled.

4. *Compaction in mould*

Compact the soil by applying 27 blows of the rammer dropping from the controlled height of 300 mm (Figure 6.11).

Take care to see that the rammer is properly in place before releasing. The hand that holds the tube must be kept well clear of the handle of the falling rammer. Do not attempt to grab the lifting knob before the rammer has come to rest; a finger or thumb trapped between knob and tube can sustain a nasty injury.

The first few blows of the rammer, which are applied to soil in a very loose state, should be applied in a systematic manner to ensure the most efficient compaction and maximum reproducibility of results. The sequence shown in Figure 6.12(a) should be followed for the first four blows, in order that the effort dissipated in displacing loose material is kept to a minimum. After that the rammer should be moved



Figure 6.11 Compacting soil into mould

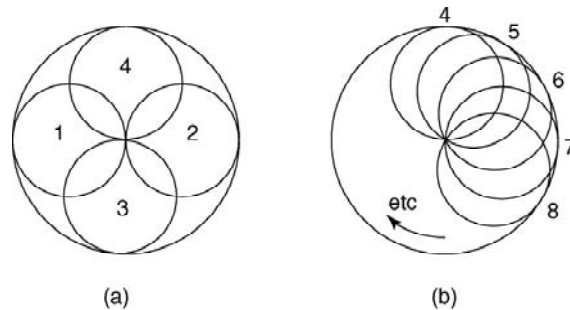


Figure 6.12 Sequence of blows using hand rammer

progressively around the edge of the mould between successive blows, as indicated in Figure 6.12(b), so that the blows are uniformly distributed over the whole area. Soil must not be allowed to collect inside the tube of the rammer, because this will impede the free fall of the rammer. Make sure that the end of the tube is resting on the soil surface and does not catch on the edge of the mould before releasing the rammer. The guide tube must be held vertically. Place the tube gently on the soil surface; the rammer does the compaction, not the tube.

If the correct amount of soil has been used, the compacted surface should be at about one-third of the height of the mould body i.e. approximately 77 mm below the top of the mould body, or 127 mm below the top of the extension collar. If the level differs significantly (by more than, say, 5 mm) from this, remove the soil, break it up, mix it with the remainder of the prepared material and start this stage again.

Lightly scarify the surface of the compacted soil with the tip of a spatula or point of a knife. Place a second, approximately equal, layer of soil in the mould, and compact with

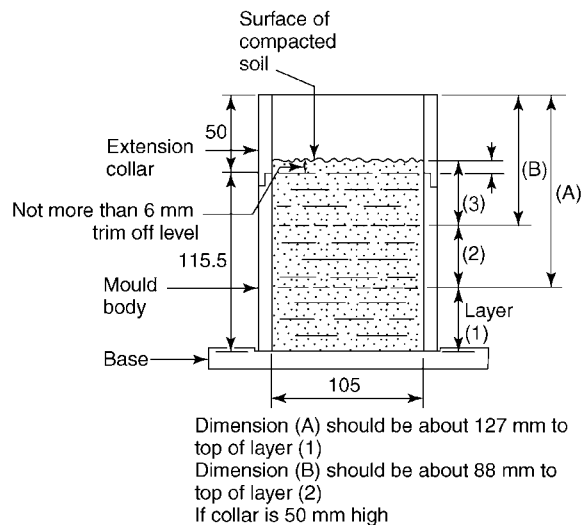


Figure 6.13 Soil in mould after compaction

Compaction tests

27 blows as before. Repeat with a third layer, which should then bring the compacted surface in the extension collar to not more than 6 mm above the level of the mould body (see Figure 6.13). If the soil level is higher than this, the result will be inaccurate, so the soil should be removed, broken up and remixed, and the test repeated with slightly less soil in each layer.

5. *Trim off*

Remove the extension collar carefully. Cut away the excess soil and level off to the top of the mould, checking with the straight-edge. Any small cavities resulting from removal of stones at the surface should be filled with fine material, well pressed in.

6. *Weigh*

Remove the baseplate carefully, and trim the soil at the lower end of the mould if necessary. Weigh soil and mould to the nearest 1 g (m_2).

The British Standard procedure does not call for the removal of the baseplate before weighing. If the soil is granular and will not hold together well, the baseplate is best left on. In this case the mass m_1 refers to the mould with baseplate. If the soil is cohesive enough to hold together, it is preferable not to include the baseplate in the weighings, because the mould with baseplate weighs substantially more than the soil it contains.

7. *Remove soil*

Fit the mould onto the extruder and jack out the soil (Figure 6.14). Alternatively, remove the soil by hand, but this can be difficult with gravelly soils containing a clay binder. Break up the sample on the tray.

8. *Measure moisture content*

Take up to three representative samples in moisture content containers for measurement of moisture content, using the standard procedure described in Section 2.5.2. This must be done immediately, before the soil begins to dry out. The average of the three measurements is denoted by $w\%$.

Alternatively, moisture content samples may be taken, one from each layer, as the soil is placed in the mould for compaction.

9. *Break up and remix*

Break up the material on the tray, by rubbing through a 20 mm sieve if necessary, and mix with the remainder of the prepared sample. Add an increment of water, described approximately as follows:

Sandy and gravelly soils: 1–2% (50–100 ml of water to 5 kg of soil).

Cohesive soils: 2–4% (100–200 ml of water to 5 kg of soil).

Mix in the water thoroughly.

10. *Repeat with added water*

Repeat stages 3–9 for each increment of water added, so that at least five compactions are made. The range of moisture contents should be such that the optimum moisture content (at which the dry density is maximum) is near the middle of that range. If necessary to define the optimum value clearly, carry out one or more additional tests at



Figure 6.14 Jacking soil out of mould

suitable moisture contents. Keep a running plot of dry density against moisture content so as to see when the optimum condition has been passed.

Above a certain moisture content the material may be extremely difficult to compact. For instance, a granular soil may by then contain excessive free water, or a clay soil may be very soft and sticky. In either event the optimum condition has been passed and there is no point in proceeding further.

Test procedure (b) — Particles susceptible to crushing (BS 1377: Part 4: 1990: 3.3.4.2)

1. As step 1 above.
2. *Preparation of sample*
Prepare the soil as described in Section 6.5.2, to provide a sample of about 15 kg (step 3), from which five (or more) separate batches of about 2.5 kg are obtained and made up to different moisture contents (step 6).
- 3–8 Treat the first batch as described in steps 3–8 of the ‘non-susceptible’ procedure. The whole compacted sample can be used for the moisture content determination if it is not required for further tests.
9. Discard the material as no longer being representative of the original sample. If it is to be retained in store, it should be clearly labelled as such, with a record of the test performed and the date.
10. Repeat stages 3–9 for each batch in turn. If necessary, make up another batch or batches and test them if other points are required on the compaction curve

The following stages refer to both of the above test procedures:

11. *Calculate*

Calculate the bulk density of each compacted specimen from the equation

$$\rho = \frac{m_2 - m_1}{1000} \text{ Mg/m}^3$$

where m_1 = mass of mould (and base if included) and m_2 = mass of soil and mould (and base if included). If the volume of the mould is not 1000 cm³ but is V cm³, then

$$\rho = \frac{m_2 - m_1}{V} \text{ Mg/m}^3$$

Calculate the average moisture content $w\%$ for each compacted specimen.

Calculate the corresponding dry density from the equation

$$\rho_D = \left(\frac{100}{100 + w} \right) \rho \text{ Mg/m}^3$$

Typical density and moisture content data and calculations are given in Figure 6.15.

Calculate the percentage of stones retained on the 20 mm sieve.

12. *Plot graph*

Plot each dry density ρ_D against the corresponding moisture content w . Draw a smooth curve through the points. The curves for 0, 5 and 10% air voids may be plotted as well.

A typical graph, together with other test data, is shown in Figure 6.16, which includes three air voids lines.

Compaction tests

Compaction test Work sheet

D.S. 1377		Location: <i>Easthampstead</i>		Loc No. <i>1998</i>	
No. of layers: <i>3</i>	Rammer <i>2.5 kg</i>	Soil description: <i>Brown sandy clay with a little fine gravel</i>		Sample No. <i>27/4</i>	
Blows per layer: <i>27</i>	Drop <i>300 mm</i>	Sample type: <i>Bulk bag</i>	Operator: <i>C.B.A.</i>	Date started: <i>10. 3. 78</i>	
Compacted by hand/machine		Sample preparation: <i>Air dried and riffled</i>			
One-litre/CBR/cylinder no. <i>7</i>		No. of separate batches: <i>5</i>		Special techniques: <i>Separate batches used</i>	
DENSITY		Volume of cylinder (V) <i>1002 cm³</i>			
Measurement no.		(1)	(2)	(3)	(4)
Cylinder & soil	A g	3786	3807	3989	3962
Cylinder	B g	1917	1917	1917	1917
Wet soil	A - B g	1869	1990	2082	2045
Wet density	ρ Mg/m ³	1.865	1.986	2.078	2.041
MOISTURE CONTENT					
Container no.		64	44	18	
Wet soil & container	g	104.12	97.48	89.67	
Dry soil & container	g	96.02	90.42	82.76	
Container	g	9.36	16.58	9.51	
Dry soil	g	88.66	73.84	73.25	
Moisture loss	g	8.10	7.06	6.91	
Moisture content $w_{1,2,3}$	%	9.35	9.56	9.44	
AVERAGE MOISTURE	%	9.45	12.55	15.95	18.71
DRY DENSITY	ρ_D Mg/m ³	1.704	1.765	1.792	1.719

$$\rho = \frac{A - B}{V}$$

$$W = \frac{W_1 + W_2 + W_3}{3}$$

$$\rho_D = \rho \times \frac{100}{100 + W}$$

Figure 6.15 Compaction test data and calculations (BS 1377: Part 4: 1990: 3.3)

13. Read off optimum values

Ascertain the point of maximum dry density on this curve, and read off the maximum dry density value. The maximum value may lie between two plotted points, but the peak should not be exaggerated when drawing the curve. Read off the corresponding moisture content, which is the optimum moisture content for this degree of compaction.

14. Report results

The report should state that the test was carried out in accordance with Clause 3.3 of BS 1377: Part 4: 1990, and should include the following:

- The graphical plot, showing the experimental points and giving a description of the soil.
- Method of preparation of the sample, and whether a single sample or separate batches were used, and if relevant the size of lumps or pieces to which a cohesive soil was broken down.
- The percentage by dry mass (to the nearest 1%) of the original material retained on the 20 mm and 37.5 mm sieves.
- The maximum dry density for the degree of compaction used, to the nearest 0.01 Mg/m³.
- The optimum moisture content, to two significant figures.
- The particle density used for constructing the air voids lines, and whether measured (if so, the method used) or assumed.

6.5.4 Heavy Compaction Test (4.5 kg rammer method)—BS 1377: Part 4: 1990: 3.5

This test gives the dry density – moisture content relationship for a soil compacted in five layers in the same mould as used in the light compaction test, using 27 blows per layer with a 4.5 kg rammer falling 450 mm. The total compactive energy applied is 4.5 times greater

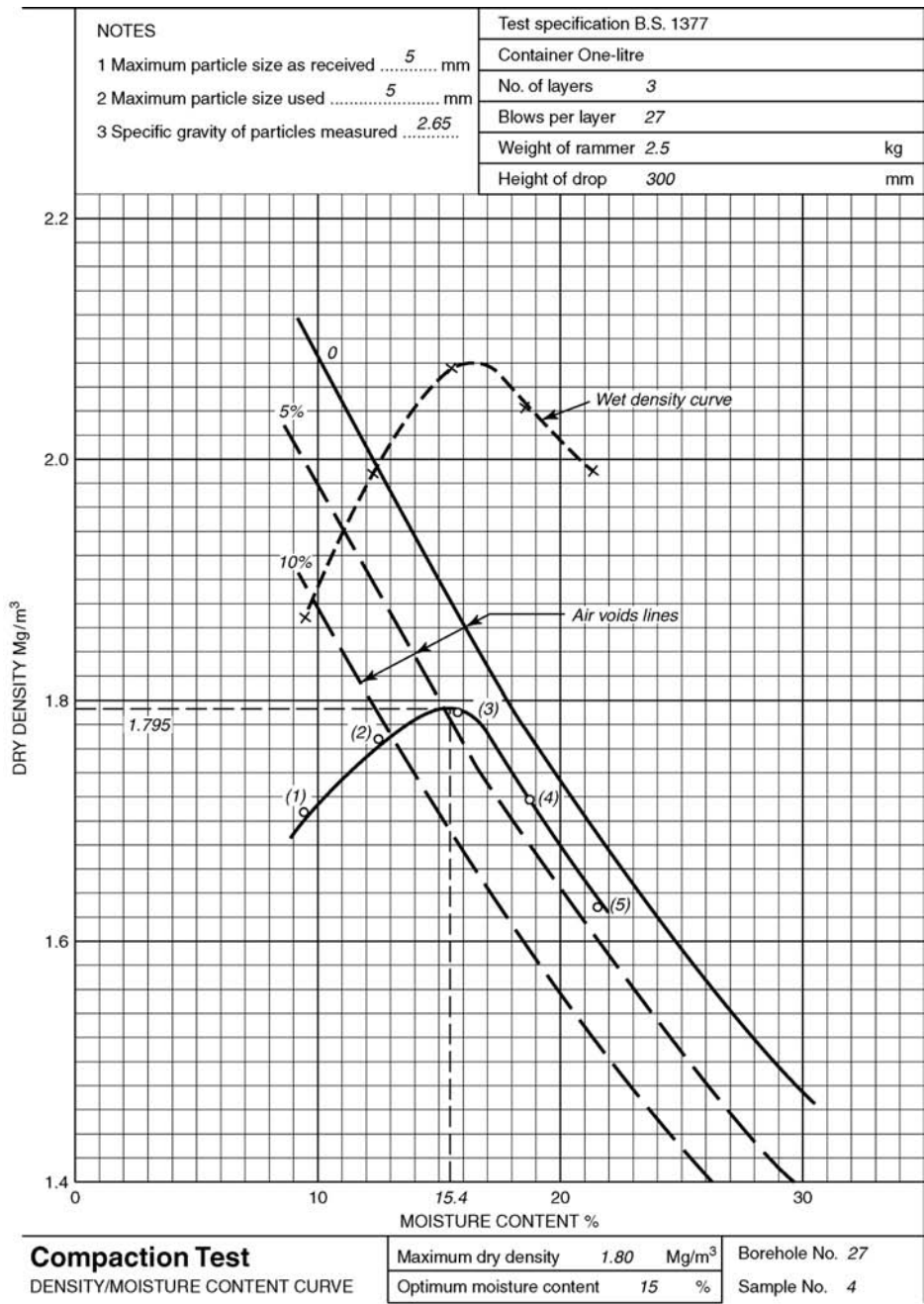


Figure 6.16 Dry density—moisture content test results and graph (the wet density curve is not normally plotted) (BS 1377: Part 4: 1990: 3.3)

Compaction tests

than in the light test. From the density–moisture curve the optimum moisture content and the maximum dry density for this heavier degree of compaction can be determined.

As with the light test, this procedure is suitable for soils containing particles no larger than 20 mm, and the details depend on whether or not the particles are susceptible to crushing. If the soil contains particles larger than 20 mm, refer to Section 6.5.5.

Apparatus

1. Mould, as for the light compaction test (Section 6.5.3).
2. Metal rammer with 50 mm diameter face, weighing 4.5 kg, and a controlled height drop of 450 mm (see Figure 6.17). Otherwise, it is similar to item 2 of Section 6.5.3.
- 3–9 As for the light test (Section 6.5.3).

Procedural stages

The stages are similar to those given in Section 6.5.3 for the light test.

Test procedure

The procedure is similar to that described in Section 6.5.3, with the exception of the detailed modifications referred to below. As in Section 6.5.3, the test is carried out either on a single sample of soil (a) or on separate batches (b), depending on the nature of the soil particles.

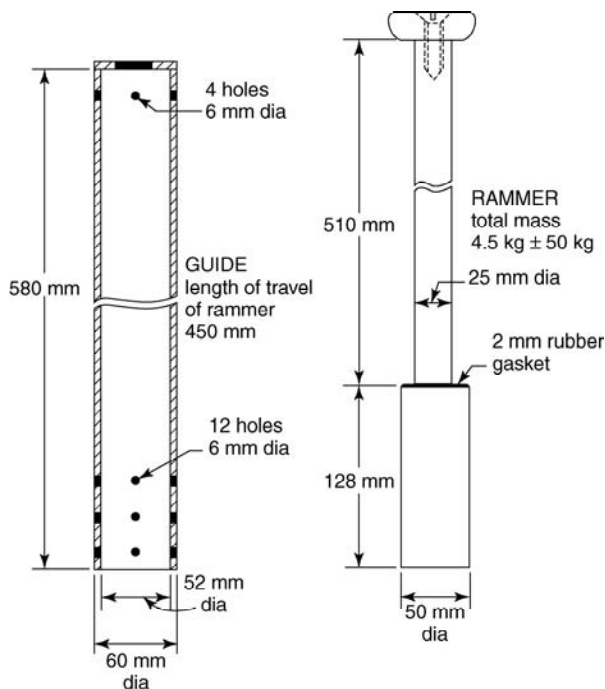


Figure 6.17 Rammer for BS 'heavy' compaction test

1–2 *Sample preparation* As for the light test, depends upon whether the soil particles are susceptible to crushing. The quantity of water to be added to the sample initially, or to the first batch is a little less than for the light test (see Table 6.7).

3–4 *Compaction* Carried out in five layers instead of three, the 4.5 kg rammer with a drop of 450 mm being used, with 27 blows for each layer. Take extra care when using this rammer to ensure that it is properly in place before releasing. See stage 4 of Section 6.5.3.

If the correct amount of soil has been used for compacting the first layer, the compacted surface should be at about one-fifth of the height of the mould body i.e. approximately 92 mm below the top of the mould body, or 142 mm below the top of the extension collar. If significantly different from this, remove the soil and start this stage again.

Compact four more equal layers into the mould as before. The final compacted surface should be not more than 6 mm above the top of the mould body (see Figure 6.13). If it is higher than this, remove the soil, break it up and repeat this stage, using slightly less soil in each layer.

5–10 As for Section 6.5.3. Moisture content increments are similar to those suggested in stage 9.

11–13 *Calculation, plotting and reporting* These are as described in Section 6.5.3, except that the reported procedure is in accordance with Clause 3.5 of BS 1377: Part 4: 1990.

6.5.5 Compaction of stony soils

For soils containing gravel-size fragments larger than 20 mm, a calculated correction can be applied to the maximum dry density to estimate the corresponding maximum dry density in the field. The principle is explained in Section 6.3.4, but applies only if the stone content does not exceed about 25%.

For soils containing larger proportions of coarse material, the only satisfactory method of obtaining the compaction characteristics is to carry out a test in a larger container so that a larger maximum particle size can be used. A CBR mould, as used in the vibrating hammer test (Section 6.5.9), is used for this purpose. The nominal volume of this mould is 2305 cm³, but this may change slightly with wear and the dimensions should be checked as described in Section 6.5.3. When this mould is used for compaction tests, up to 30% of particles retained on a 20 mm sieve can be included in the test sample. Verify that the BS mould is used.

Either the equivalent light or the equivalent heavy standard compaction test may be carried out with the CBR mould. The total quantity of material passing the 37.5 mm sieve required is 25 kg, or five batches each of 8 kg if the particles are susceptible to crushing. The procedures are the same as those described in Sections 6.5.3 and 6.5.4, except that 62 blows are required in each layer instead of 27. This is because of the increased volume of soil compared with the smaller mould (see Table 6.2). Weighings are made to the nearest 5 g instead of 1 g.

Application of the first few blows should be done systematically, but the pattern differs from that used for the one-litre mould because of the larger size. The first two blows should be applied at the edge and diametrically opposite each other, the next two half-way between and the fifth at the centre (see Figure 6.18). The next four (numbered 6, 7, 8, 9) are placed between those already applied. After that, work systematically around the mould and across the middle so that the whole area is uniformly compacted.

Compaction tests

The test report should state that the procedure is in accordance with Clause 3.4 or 3.6 (as appropriate) of BS 1377: Part 4: 1990.

6.5.6 Preparation of soil for ASTM tests

In ASTM test designations D 698 (5.5 lb rammer method) and D 1557 (10 lb rammer method), three categories of soil are recognised, depending on the largest sizes of particles remaining after initial preparation. These categories relate to the following test methods.

Methods A: Use if 20% or less by mass of the material is retained on a no. 4 (4.75 mm) sieve. If Method A is not specified, this material may be tested using Method B or C.

Method B: Use if more than 20% by mass of the material is retained on a no. 4 (4.75 mm) sieve and 20% or less by mass is retained on a 3/8 in (9.5 mm) sieve. If Method B is not specified, this material may be tested using Method C.

Method C: Use if more than 20% by mass of the material is retained on a 3/8 in (9.5 mm) sieve and less than 30% by mass is retained on a 3/4 in (19.0 mm) sieve.

If the material contains more than 5% by mass retained on the 3/4 inch (19.0 mm) sieve and is not included in the test sample, corrections to the density and moisture content must be applied as described in ASTM D 4718.

If the amount of material retained on the 0.75 in (10.0 mm) sieve is 30% or more, the test methods for the determination of maximum dry density or optimum moisture content are not applicable.

For method A and B, the 4 inch compaction mould is used, and a test sample of about 11 kg is required. For method C the 6 in mould is used, and test samples of about 23 kg are required. In all cases the test sample is divided into at least four portions for compaction, each of which is brought to a different moisture content so as to bracket the optimum moisture content. Otherwise, the method of test preparation is generally similar to that described in Section 6.5.2.

6.5.7 ASTM Compaction test procedures (ASTM D 698 and D 1557)

The ASTM compaction test procedures are similar in principle to the corresponding British Standard procedures described in Sections 6.5.3, 6.5.4 and 6.5.5.

Verify that the mould, baseplate, extension collar and rammer are those that conform to ASTM D 698 or D 1557 as appropriate, whether the 4 in or 6 in mould is used.

In Test Designation D 698, the 5.5 lb (2.49 kg) rammer with a 12 in (305 mm) drop is used. Soil prepared by Method A or B (Section 6.5.6) is compacted into the 4 in (101.6 mm) diameter mould (944 cm³) in 3 layers applying 25 blows of the rammer on each layer. Soil prepared by Method C requires the 6 in (152.4 mm) diameter mould (2124 cm³), and is compacted in 3 layers with 56 blows of the rammer on each layer.

In Test Designation D 1557, the 10 lb (4.54 kg) rammer with a drop of 18 in (457 mm) is used. Soil prepared by Method A or B (Section 6.5.6) is compacted into the 4 in (101.6 mm) diameter mould (944 cm³) in 5 layers applying 25 blows of the rammer on each

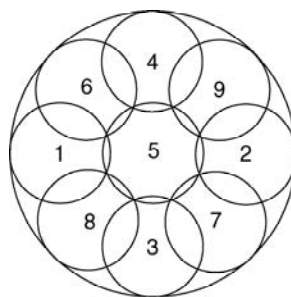


Figure 6.18 Sequence of blows using hand rammer in CBR mould

layer. Soil prepared by Method C requires the 6 in (152.4 mm) diameter mould (2124 cm³), and is compacted in 5 layers with 56 blows of the rammer on each layer.

An automatic compaction device as described in Section 6.5.8, suitably designed to give the compactive efforts required for the ASTM procedures, may be used in place of the hand rammer in any of these tests.

In all cases the whole compacted sample, after removal from the mould, should be used for the determination of moisture content if the soil is of high permeability, such that the moisture content is not uniformly distributed throughout the sample.

Calculations, plotting and reporting are similar to the requirements for the BS tests.

6.5.8 Use of automatic compactor

An automatic compaction apparatus eliminates much of the physical effort required for carrying out compaction tests. However, it has been found that the densities achieved by machine are often less than those obtained by hand compaction. This is partly because the blow pattern differs from that recommended in Sections 6.5.3 and 6.5.5, and partly because the base not only rotates but also has to provide horizontal movement when a CBR mould is being used so that its whole area may be covered by the rammer. This results in the mould support being less rigid than a concrete base.

A machine of the type shown in Figure 6.19 incorporates the following features:

1. The blow pattern closely follows the recommended pattern; widely spaced blows to flatten the soil surface, followed by overlapping blows.
2. The area of a CBR mould is covered by shifting the position of the rammer assembly instead of moving the base.
3. The rotating base is supported by an inertia block offering a machined annular surface of large area, which provides a very rigid support.

Separate machines are designed specifically for the BS and the ASTM compaction tests, and the machine used must be to the correct specification.

The performance of an automatic compaction machine can be assessed by performing parallel tests on duplicate samples using a hand rammer and the machine with the appropriate setting. If the density obtained by the machine is within $\pm 2\%$ of the density obtained by using the hand rammer, the machine is satisfactory and meets the requirements of BS 1377.

6.5.9 Compaction by vibration (BS 1377: Part 4: 1990: 3.7)

This test is applicable to granular soils passing the 37.5 mm sieve. It is not suitable for cohesive soils. The principle is similar to that of the rammer procedures, except that a vibrating hammer is used instead of a drop-weight rammer, and a larger mould (the standard CBR mould) is necessary.



Figure 6.19 Automatic compaction apparatus (photograph courtesy of ELE International)

Compaction tests

Apparatus

1. Cylindrical metal mould (CBR) internal dimensions 152 mm diameter and 127 mm high. The mould can be fitted with an extension collar and baseplate. Details of two types of mould are shown in Figures 6.20 and 6.21. (Note: The mould shown in Figure 6.21 must not be confused with the similar ASTM compaction mould which is 116.4 mm high.)
2. Electric vibrating hammer, power consumption 600–800 W, operating at a frequency in the range 25–60 Hz. To comply with safety regulations, the hammer should operate on 110 V, and an earth-leakage circuit breaker (ELCB) should be included in the line between the mains supply and the hammer. A check test to verify whether the hammer meets the requirements of the British Standard is described below. A special supporting frame for the hammer may be used for easier operation, as shown in Figure 6.22.

Electric vibrating hammers other than the above may be used providing it can be demonstrated that they comply with the calibration requirement specified in BS 1377: Part 4: 1990: 3.7.3.

3. Steel tamper for attaching to the vibrating hammer, with a circular foot 145 mm diameter (see Figure 6.23).
4. 37.5 mm BS sieve and receiver.
5. Depth gauge or steel rule accurate to 0.5 mm.
6. Laboratory stop-clock accurate to 1 sec.

Also required are items 3–9 as listed in Section 6.5.3, except that a balance of higher capacity is required for which accuracy to 5 g is adequate.

Procedural stages

Alternatives marked (a) are for soils containing particles not susceptible to crushing, (b) if crushing by compaction is likely.

1. Prepare apparatus
2. Prepare test sample or samples
3. Place soil in mould

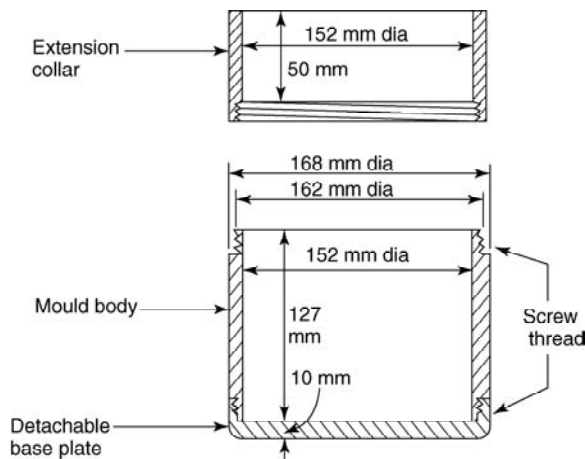


Figure 6.20 CBR mould, screw type (BS)

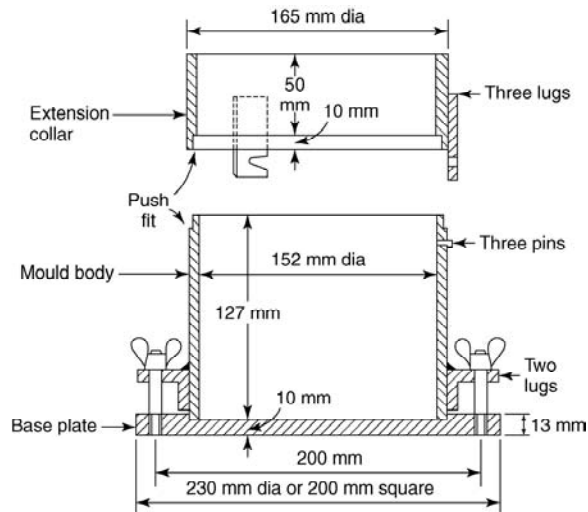


Figure 6.21 CBR mould, clamp type (BS)



Figure 6.22 Vibrating hammer in supporting frame

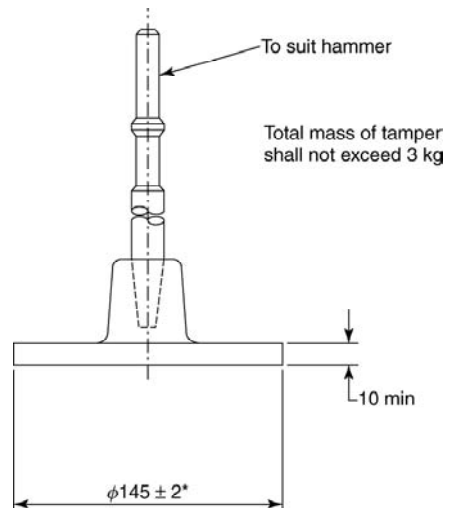


Figure 6.23 Tamper for vibrating hammer (courtesy of BSI, London)

4. Compact into mould in layers
5. Measure height
6. Weigh
7. Remove soil from mould
8. Measure moisture content
9. Either (a) break down the soil for re-use or (b) discard the material

Compaction tests

10. *Either* (a) repeat stages 3–8 and 9(a) after mixing in more water with the sample *or* (b) repeat stages 3–8 and 9(b) using next batch; a total of at least five compactions in either case.
11. Calculate
12. Plot graph
13. Read off optimum values
14. Report results.

Test procedure (a) — Particles not susceptible to crushing (BS 1377: Part 4: 1990: 3.7.5.1)

1. *Prepare apparatus*

See that the component parts of the mould are clean and dry. Assemble the mould, baseplate and collar securely, and weigh to the nearest 5 g (m_1). Measure the internal dimensions of the assembly, and calculate the internal volume, as described in Section 6.5.3. The nominal dimensions of the mould give an area of cross-section of 18 146 mm² and a volume of 2304.5 cm³ (say 2305 cm³), but these may change slightly with wear. The inside height of the mould with collar is recorded as h_1 (mm).

The comments regarding preparation of the compaction mould given in Section 6.5.3 apply equally to the CBR mould. It is particularly important to ensure that the lugs and clamps holding the mould assembly together are secure and in good condition, in order to withstand the effects of vibration. If the mould has screw-on fittings (Figure 6.20), the threads must be kept clean and undamaged. Avoid cross-threading when fitting the baseplate and extension collar, and make sure that they are tightened securely as far as they will go without leaving any threads exposed. Screw threads and mating surfaces should be lightly oiled before tightening.

Ensure that the vibrating hammer is working properly, in accordance with the manufacturer's instructions. See that it is properly connected to the mains supply, and that the connecting cable is in sound condition. The supporting frame, if used, must move freely without sticking. The hammer should have been verified as described below.

The tamper stem must fit properly into the hammer adaptor, and the foot must fit inside the CBR mould with the necessary clearance (3.5 mm all round).

2. *Preparation of sample*

Prepare the soil as described in Section 6.5.2, to provide a single sample of about 15 kg (step 3), and adjust the moisture content to the desired starting value (step 5). A typical moisture content for a sandy and gravelly soil would be about 3% to 5% but the actual value should be judged from experience.

3. *Place into mould*

Place the mould assembly on a solid base, such as a concrete floor or plinth. If the test is performed out of doors because of noise and vibration problems, place the mould on a concrete paved area, not on unpaved ground or on thin tarmac. Any resilience in the base results in inadequate compaction.

Add a quantity of soil to the mould, such that after compaction the mould is one-third filled. A preliminary trial may be necessary to ascertain the correct amount of soil. A disc of polyethylene sheet, of a diameter equal to the internal diameter of the mould,

may be placed on top of the layer of soil. This will help to prevent sand particles moving up through the annular gap between the tamper and the mould.

4. *Compaction into mould*

Compact the layer with the vibrating hammer, fitted with the tamper, for 60 s, applying a firm pressure vertically downwards throughout. The downward force, including that resulting from the mass of the hammer and tamper, should be 300–400 N. This force is sufficient to prevent the hammer bouncing up and down on the soil. The correct force can be determined by standing the hammer, without vibration, on a platform scale and pressing down until a mass of 30–40 kg is indicated. With experience the pressure to be applied can be judged, but an occasional check on the platform scale is advisable. If the hammer-supporting frame is used, the hand pressure required is much less but should be carefully checked.

Repeat the above compaction procedure with a second layer of soil, and then with a third layer. The final thickness of the compacted specimen should be between 127 mm and 133 mm; if it is not, remove the soil and repeat the test.

5. *Measure height*

After compaction, remove any loose material from the surface of the specimen around the edge so that the surface is reasonably flat. Clean off the top edge of the mould collar. Lay the straight-edge across the top of the collar, and measure down to the surface of the specimen with the steel rule or depth gauge to an accuracy of 0.5 mm. Take readings at four points spread evenly over the surface and 15 mm from the side of the mould. Calculate the average depth (h_2 mm). The mean height of the compacted specimen, h , is given by

$$h = (h_1 - h_2) \text{ mm}$$

6. *Weigh*

Weigh the mould with the compacted soil, collar and baseplate to the nearest 5 g (m_2).

7. *Remove soil*

Remove the soil from the mould and place on the tray. A jacking extruder makes this operation easy if fittings to suit the CBR mould are available. Sandy and gravelly (non-cohesive) soil should not be too difficult to break up and remove by hand, however.

8. *Measure moisture content*

Take two representative samples in large moisture content containers for measurement of moisture content. This must be done immediately after removal from the mould, before the soil begins to dry out. The moisture content samples must be large enough to give results representative of the maximum particle size of the soil (see Section 2.5.2). The average of the two moisture content determinations is denoted by $w\%$.

9. *Break up and remix*

Break up the material on the tray and rub it through the 20 mm or the 37.5 mm sieve if necessary. Mix in with the remainder of the sample. Add an increment of water so as to raise the moisture content by 1 or 2% (150–300 ml of water for 15 kg of soil). As the optimum moisture content is approached it is preferable to add water in smaller increments.

10. *Repeat with added water*

Repeat stages 3–9 for each increment of water added. At least five compactions should be made, and the range of moisture contents should be such that the optimum moisture

Compaction tests

content is within that range. If necessary, carry out one or more additional tests at suitable moisture contents.

Above a certain moisture content the soil may contain an excessive amount of free water, which indicates that the optimum condition has been passed.

Test procedure (b) — Particles susceptible to crushing (BS 1377: Part 4: 1990: 3.7.5.2)

1. As step 1 above.
2. Prepare the soil as described in Section 6.5.2, to provide a sample of about 40 kg (step 3), from which five (or more) separate batches of about 8 kg are obtained and made up to different moisture contents (step 6).
- 3–8 Treat the first batch of soil as described in steps 3–8 above.
9. Discard the material as no longer being representative of the original sample. If it is to be retained in store, it should be clearly labelled as such, with a record of the test and the date.
10. Repeat steps 3–9 on each batch of soil in turn. If additional points are required to define the optimum condition on the compaction curve, make up additional 8 kg batches at appropriate moisture contents and compact each batch as above.

The following stages apply to both the above procedures:

11. *Calculate*

Calculate the bulk density of each compacted specimen from the equation

$$\rho = \frac{m_2 - m_1}{18.15 \times h} \text{ Mg/m}^3$$

where m_1 = mass of mould, collar and baseplate; m_2 = mass of mould, collar and baseplate with soil; h = height of compacted soil specimen = $h_1 - h_2$.

The above equation applies only if the average diameter of the mould is 152 mm. If it is not, and is represented by D mm, use the area of cross-section A ($= \pi D^2/4$) in the equation

$$\rho = \frac{m_2 - m_1}{A \times h} \times 100 \text{ Mg/m}^3$$

Calculate each dry density from the corresponding moisture content $w\%$ from the equation

$$\rho_D = \frac{100}{100 + w} \times \rho \text{ Mg/m}^3$$

Calculate the percentage of coarse material retained on the 37.5 mm sieve.

12. *Plot graph*

Plot the values of dry density ρ_D against moisture content w and draw a smooth curve through the points. The curves corresponding to 0, 5 and 10% air voids may be plotted as well.

13. *Read off optimum values*

Read off the maximum dry density and the corresponding moisture content from the compaction curve.

14. *Report results*

The report should state that the test was carried out in accordance with Clause 3.7 of BS 1377: Part 4: 1990, and should include the following:

- The graphical plot, showing the experimental points and giving a description of the soil.
- Method of preparation of the sample, and whether a single sample or separate batches were used.
- The percentage by dry mass (to the nearest 1%) of the original material retained on the 37.5 mm sieve.
- The maximum dry density for the degree of compaction used, to the nearest 0.01 Mg/m³.
- The optimum moisture content, to two significant figures.
- The particle density used for constructing the air voids lines, and whether measured (if so the method used) or assumed.

Verification of vibrating hammer (BS 1377: Part 4: 1990: 3.7.3)

The following procedure may be used to ascertain whether the vibrating hammer used for the above test complies with the requirements of BS 1377:1990 and is in satisfactory working order.

About 5 kg of an unused sample of clean, dry silica sand from the Woburn Beds of the Lower Greensand in the Leighton Buzzard district is required. The specified grading requires 100% passing the 850 μm sieve, at least 75% passing 600 μm , at least 75% retained on 425 μm , and 100% retained on 300 μm . The sand must be dry and free from flaky particles, silt, clay and organic matter.

Sieve this sand through a 600 μm sieve and discard the retained material. Add water to the sieved sand to bring its moisture content to 2.5% (125 ml of water to 5 kg of dry soil). Mix the water in thoroughly and check the actual moisture content, which should not differ from the stated value by more than 0.5%.

Compact the sand into the CBR mould in three layers with the vibrating hammer, as described in stage 4 of the above test procedure. Measure the height of the compacted sample, weigh and determine the compacted dry density to the nearest 0.002 Mg/m³, as described above. Repeat twice on the same sample of sand, making three tests in all.

If the range of values of dry density exceeds 0.01 Mg/m³, repeat the above procedure. The vibrating hammer is satisfactory for the vibrating compaction test if the mean dry density achieved exceeds 1.74 Mg/m³.

This test is valid only for the sand specified above. Other types of sand will give different results.

6.5.10 Harvard Compaction Method

The Harvard compaction test procedure is given in ASTM STP 479 (Wilson, 1970) as a suggested method for determining the compaction characteristics of fine-grained soil when only a small quantity of material is available. The action of the apparatus differs from the drop-weight principle of the conventional compaction tests in that the soil is subjected to kneading rather than impact. Results from the Harvard test may not be directly comparable with the BS or ASTM tests, and is not intended as a substitute for them.

Compaction tests

This small-scale procedure can be useful in the laboratory for the preparation of small recompacted specimens for use in other tests. The controlled degree of compaction which it provides gives results which are more reproducible than those obtained by arbitrary hand tamping methods.

Apparatus

The compaction device consists of a hand-held spring-loaded tamper and special mould, which are shown in Figure 6.24. The spring is compressed by means of the adjusting nut to a compression of 40 lb (18.2 kg or 178 N), so that a small increase of force above that value will compress the spring further. Springs of different stiffnesses can be substituted. The metal tamper rod is 0.5 in (12.7 mm) diameter.

The mould used has an internal diameter of 33.34 mm and is 71.5 mm high, giving a volume of 62.4 cm³. This volume was selected because the mass of soil, in grams, is equal to its density in pounds per cubic foot. An extension collar about 38 mm high may be added to the mould, both of which can be fitted to a detachable baseplate.

The Harvard compaction procedure can be modified to provide additional or lesser degrees of compaction, but the relationship to the BS or ASTM compaction efforts can only be determined experimentally for a particular soil.

A specially designed jig (the collar remover) enables the compacted soil to be held in place and kept intact while the extension collar is being removed.

A sample ejector quickly and easily removes the compacted specimen from the mould.

Soil sample

Soil for use with this apparatus should contain particles no larger than 2 mm. The usual procedure for sub-dividing, sieving, mixing and curing should be followed.

If a complete moisture–density relationship test is to be done, separate batches should be used for each moisture content, and a compacted specimen should not be remixed and reused.

Compaction procedure

Compaction is effected by placing the plunger on the soil surface and pressing down with the hand grip until it can be felt that the spring is just starting to compress, and then releasing and moving to the next position. The first four tamps should be applied in opposite quadrants touching the edge of the mould, followed by one at the centre (see Figure 6.25). The next four should be in a similar pattern but spaced between the first four, then at the centre. This sequence is repeated until the required number of tamps

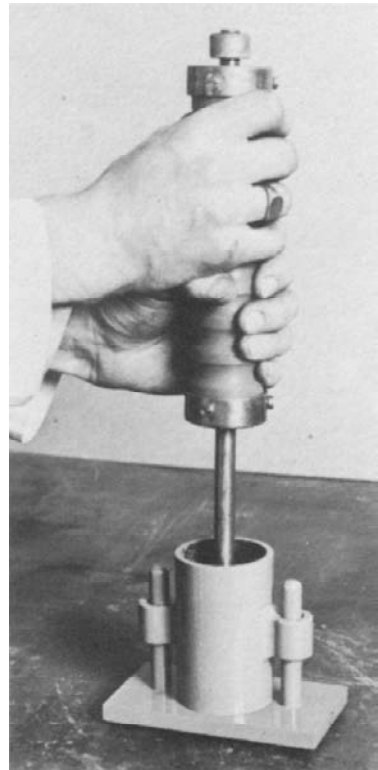


Figure 6.24 Harvard compaction apparatus (photograph courtesy of ELE International)

have been applied, at a rate of about one tamp every 1.5 s.

With a 40 lb (178 N) spring, compaction in three layers with 25 tamps per layer is roughly equivalent to BS light compaction, but this is given only as a general guide and not an established relationship.

Measurement of density and moisture content and calculations are done in the same way as for the compaction tests described above. Results of a moisture–density relationship test should include a note reporting the type of test, size of mould and compression spring used.

Apart from its use for determining the moisture–density relationship, the Harvard tamping device provides a convenient means of preparing small reproducible test specimens for shear strength and other tests on recompacted soil.

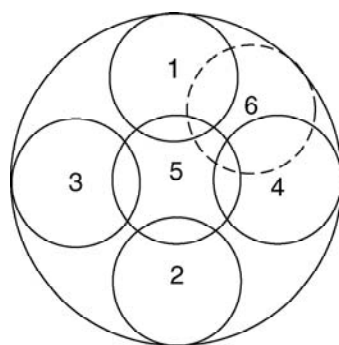


Figure 6.25 Sequence of tamps using Harvard apparatus

6.6 Moisture condition tests

6.6.1 Scope

Purpose of tests

The procedure for determining the moisture condition value (MCV) of a soil was developed at the Transport and Road Research Laboratory as a rapid means of assessing the suitability of soil for use in earthworks construction in relation to the specified limits of moisture content or strength (see TRL Reports by Parsons, 1976; Parsons and Boden, 1979; Parsons and Toombs, 1987; Matheson and Winter, 1997; Winter, 2001). Because of the variability of materials encountered on a typical earthworks construction site it is not usually possible to assign unique values of soil parameters such as moisture content, plastic limit and optimum moisture content. This causes difficulties in the control of the quality of earthworks, and it is these difficulties that the MCV test attempts to overcome.

The merits of the MCV test can be summarised as:

1. It provides an immediate result, without having to wait for the determination of moisture content or other parameters.
2. The test is applicable to a wide range of soil types, usually with the exclusion of granular soils containing no fines.
3. Some variations within a given soil type are not critical.
4. The test can be performed on site as well as in the laboratory, using the same size of test specimen, and test results are compatible provided that the same method of interpretation of test data is used.
5. Test results show good reproducibility.
6. The likelihood of operator error is small.
7. Variability associated with sampling is not excessive because a reasonably large sample is used.
8. The test can provide a useful indicator of the engineering quality and of some aspects of the soil behaviour.

It is possible that relationships can be derived between MCV and laboratory-measured soil parameters such as undrained shear strength and CBR value, as well as soil classification.

Compaction tests

MCV, CBR and moisture content are all inter-related. The MCV could also be related to the performance of earthmoving plant, and could indicate where high degrees of compaction are likely to be difficult to achieve, or where excess pore water pressures might be produced by over-compaction.

Types of test

The procedures given in clause 5 of BS 1377: Part 4: 1990 comprise the following.

1. Determination of the MCV of a sample of soil at the moisture content as received (Section 6.6.3.)
2. Determination of the relationship between MCV and moisture content, known as the Moisture Condition Calibration (MCC) (Section 6.6.4).
3. Rapid assessment of whether or not a sample of soil is suitable for compaction by comparison with a previously determined criterion (Section 6.6.5.).

In the MCV test the soil is repeatedly compacted into a rigid mould under the blows of a falling rammer. The apparatus used is a modification of the machine used for the determination of the aggregate impact value, described in BS 812: Part 112: 1990. The minimum compactive effort required to produce near-full compaction of the soil fraction passing a 20 mm sieve is determined.

The relationship between MCV and moisture content for a particular soil type can be determined. A criterion can then be established against which a rapid assessment test can determine whether or not a similar soil complies with the pre-calibrated standard. Further comments on the test and its applications, especially to the use of glacial tills in earthworks, are given by Winter (2004).

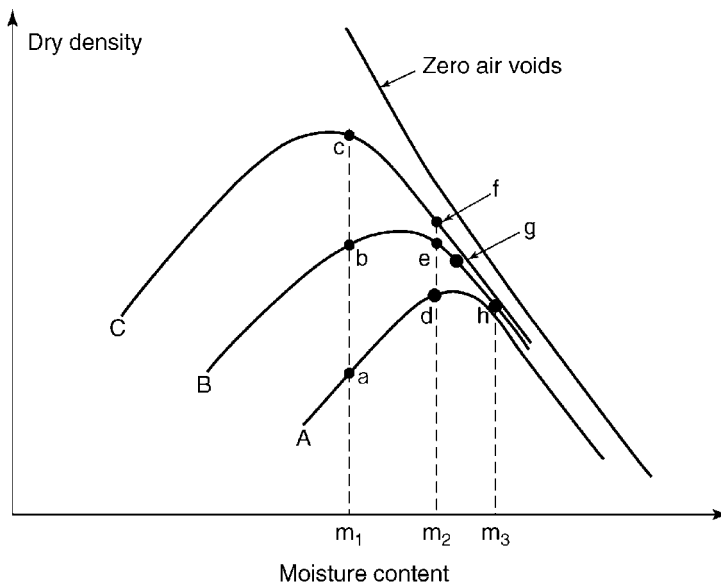


Figure 6.26 Idealized compaction curves for three different compactive efforts

6.6.2 Principles

The MCV test is based on the principles of compaction of soil described in Section 6.3.1. If a soil is subjected to compaction tests using different compactive efforts, as the moisture content increases the curves relating dry density to moisture content tend to converge. They lie close to the zero air voids line, as shown in Figure 6.3. Compaction curves for a soil when three different compactive efforts are used, denoted by A, B and C (A being the lightest, C the heaviest) are shown diagrammatically in Figure 6.26.

When the soil is at moisture content m_1 , compactive effort A gives a dry density corresponding to point a; effort B to point b; and effort C to point c. Increasing the compactive effort results in corresponding increases in dry density at this moisture content.

At the higher moisture content m_2 , compactive effort B still gives a higher dry density than effort A (points e and d respectively). However effort C (point f) gives a relatively insignificant increase compared with effort B because point e is already close to the zero air voids line. Thus at moisture content m_2 , compactive effort B is sufficient to produce very nearly full compaction of the soil. Increasing the moisture content a little more (point g), curves B and C virtually coincide and effort B gives full compaction.

Increasing the moisture content further to m_3 and beyond, no significant increase in dry density can be achieved by using compactive efforts B or C compared with effort A. At this moisture content (point h), effort A is sufficient to produce full compaction.

It can be seen that the higher the moisture content of the soil, the lower is the compactive effort required beyond which no significant increase in dry density occurs i.e. the lower is the effort required to give full compaction. A measure of the moisture condition can be obtained by determining the lowest compactive effort beyond which the increase in dry density is not significant.

In the test the change in height of the sample (which is related to change in density) in the mould is determined by measuring the penetration of the rammer. The change is considered to be insignificant when the change in penetration due to additional compaction is 5 mm or less.

The bulk density and dry density are not required to be calculated in the BS test. However the determination of these values, although liable to some error, requires little additional effort and they provide further useful data for comparison with other test results

6.6.3 Moisture Condition Value (MCV) test (BS 1377: Part 4: 1990: 5.4)

The test is carried out on soil containing particles passing a 20 mm sieve. It is particularly relevant to cohesive soils, but for non-cohesive (granular) soils there may be difficulties in interpretation of results, especially if particles are susceptible to crushing.

Apparatus

1. Moisture condition apparatus complete with mould, separating disc and a means of measuring the penetration or protrusion of the rammer. A typical apparatus is shown in Figure 6.27, and the main features are shown diagrammatically in Figure 6.28.

Full specification details are given in BS 1377: Part 4: 1990: 5.2. Essential requirements are:

- (a) Mass of base of frame: at least 31 kg
- (b) Mould with detachable permeable base:

Compaction tests

Internal diameter 100 mm
Internal height at least 200 mm
Internal surface with protective coating
Permeability of base to allow water discharge of 4 to 7 litres per minute when the water level in the mould is maintained at a head of 175 mm above the base.

- (c) Rammer: falling mass 7 kg, diameter of face 97 mm, height of drop 250 mm.
- (d) Scale and vernier to measure penetration or protrusion of rammer to 0.1 mm.
- (e) Fibre disc to separate soil from rammer: minimum diameter 99.10 mm.
- (f) Lifting system to release rammer at pre-set level, fitted with automatic counter.
- (g) Drop height control to regulate the height of drop in the range 100 mm to 260 mm, to within ± 5 mm.



Figure 6.27 Apparatus for moisture condition test (photograph courtesy of ELE International)

It is not necessary to stand the apparatus on a plinth or inertia block as the specified mass of the base provides enough inertia.

The energy per blow delivered by the rammer is $2\frac{1}{3}$ times that delivered by the BS 2.5 kg rammer. The energy delivered per unit volume of soil per blow is about 3 times that of the 2.5 kg rammer, or about 11% more than that of the BS 4.5 kg rammer.

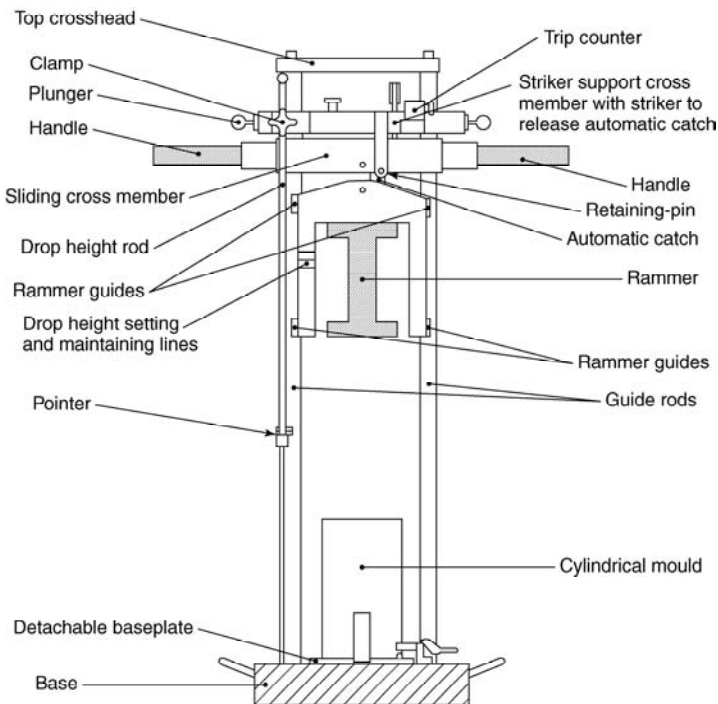


Figure 6.28 Main features of moisture condition apparatus (courtesy of BSI, London)

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2. Balance, 2 kg capacity accurate to 1 g.
3. 20 mm sieve and receiver.
4. Large metal tray e.g. 600 × 600 × 60 mm deep.
5. Drying oven and other equipment for moisture content determination.
6. Jacking apparatus for extracting compacted soil from the mould.

Procedural stages

1. Check apparatus
2. Prepare test sample
3. Place soil in mould
4. Fit mould
5. Apply blows and measure penetrations
6. Remove sample
7. Calculate
8. Plot graph.

Derivation of the MCV, and reporting of results, are described under separate headings.

Test procedure

1. Checking apparatus

Ensure that the rammer drops freely.

Adjust the height of drop of the rammer to give a fall of 250 mm to the top of the rigid disc when placed in the mould on the machine base, in accordance with the manufacturer's instructions. (A smaller height of drop may be appropriate in some tests in which higher moisture contents are used; if so the height of drop should be clearly stated.)

Ensure that all components of the apparatus are secure.

Check that the mould and its components are clean and dry, and that the internal protective coating has not been worn away by abrasion.

Measure the internal dimensions of the mould.

For safety, when checking or adjusting the apparatus or placing the mould and fittings with the rammer in the raised position, ensure that it is securely held by the retaining pin.

Check that the separating disc passes freely through the bore of the mould.

2. Preparation of test sample

Sieve the original sample of soil on a 20 mm sieve, break down any aggregations of retained particles, and remove individual particles retained on the sieve.

Weigh the sample and the removed material to 1 g if the proportion of coarse particles is to be reported.

Take a representative portion of soil passing the 20 mm sieve for determination of moisture content.

Subdivide the soil passing the sieve to give a representative test sample of about 1.5 kg (± 20 g). Do not break down any aggregation of particles in this sample.

If compacted densities are to be measured (not a requirement of the BS, but useful for

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comparisons), weigh the test sample to the nearest 1 g.

3. *Placing soil in the mould*

Place the 1.5 kg sample of soil as loosely as possible in the mould. If necessary, push the soil in if it would otherwise overflow the rim, but push only enough for the surface of the loose soil to finish within about 5 mm of the top of the mould.

The loose condition can be achieved by pouring the soil into the mould, through a funnel if necessary. If the soil is not placed in its loosest condition the reproducibility of the result can be affected.

4. *Fitting mould*

Secure the rammer of the apparatus in the raised position with the retaining pin.

Place the mould in position on the base of the apparatus and place the fibre disc on top of the sample.

Adjust the automatic counter to zero.

Holding the rammer steady, remove the retaining pin and lower the rammer gently onto the disc covering the loose sample. Allow the rammer to penetrate into the mould under its own weight until it comes to rest.

Set the height of drop to 250 mm.

5. *Application of blows*

Raise the rammer until it is released by the automatic catch, so that one blow is applied to the sample. Measure the depth of penetration of the rammer inside the mould, or the distance to the top of the rammer from the rim of the mould i.e. the protrusion, to 0.1 mm using the depth gauge and vernier.

It is immaterial whether penetration (which will increase with further blows) or protrusion (which will decrease) is measured, because the plotting is based on changes in measurements. Measurement of protrusion using a depth gauge is usually easier, and the test data given below are based on that type of measurement, but reference is also made to penetration.

Reset the height of drop of the rammer to 250 mm. Apply further blows, and when appropriate make corresponding measurements, as described above. Reset the height of drop to 250 mm as necessary, and continue until there is no further significant increase in penetration, or until 256 blows have been applied.

Measure the penetration or protrusion after the blows numbered as follows.

1	4	16	64	256
2	8	32	128	
3	12	48	192	
6	24	96		

In each line of this sequence, every number is 4 times the previous number. The criterion for 'no significant increase in penetration' has been arbitrarily set at a change of not more than 5 mm between the application of n blows and $4n$ blows (see Section 6.6.2 above).

Enter the readings opposite the blow number in the second column of the form shown in Figure 6.29. If the material is very dry and more than 256 blows would be required, report the MCV as 'more than 18'.

Moisture condition

Single sample/separate batches*	
Initial sample mass	g
Moisture content	g
Dry mass	g
Mass retained on 20 mm sieve	g
	%

Location	Job ref.	
	Borehole/ Pit no.	
Soil description	Sample no.	
	Depth	
Test method BS 1377 : Part 4 : 1990 : 5	Date	

* Delete as appropriate

Total number of blows n	Penetration or protrusion mm	Change in penetration n to $4n$ mm
1		
2		
3		
4		
6		
8		
12		
16		
24		
32		
48		
64		
96		
128		
192		
256		

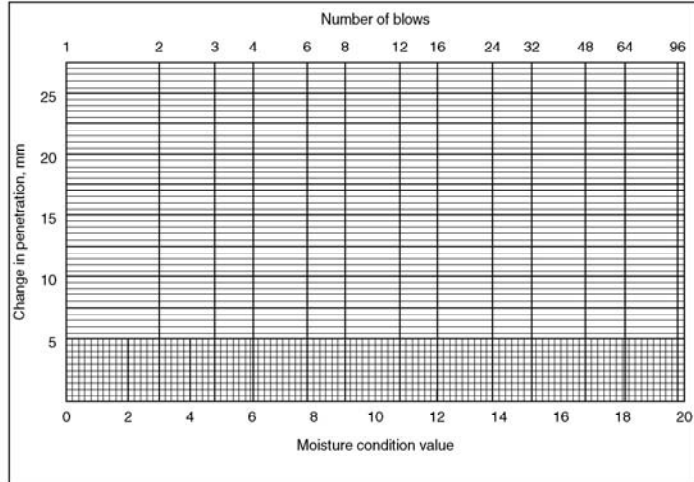


Figure 6.29 Form for recording moisture condition value test (courtesy of BSI, London)

When all the required blows have been applied, raise the rammer carefully and secure it with the retaining pin.

6. Removal of sample

Remove the mould from the base of the apparatus, take off the base and extract the sample. Clean and dry the mould ready for its next use.

Although not required by the British Standard, a representative sample may be taken for determination of moisture content.

7. Calculation

Calculate the change in penetration between a given number of blows n and four times as many blows $4n$.

Enter the difference in the third column of the table in Figure 6.29 opposite n blows. For example, enter the difference between 4 and 16 blows on the same line as 4 blows.

If desired, calculate the approximate density of the compacted soil from the known mass of soil used. The height of the compacted sample can be determined from the mould and rammer measurements and the final penetration or protrusion measurement. If the height is denoted by H (mm), and the mass of soil used is 1.5 kg, the density is equal to $191/H \text{ Mg/m}^3$.

From the density and moisture content calculate the dry density using equation (3.12) in Section 3.3.2. This value, although not a requirement of the BS, enables the tested sample to be related to the moisture/density relationship obtained from a compaction test.

Compaction tests

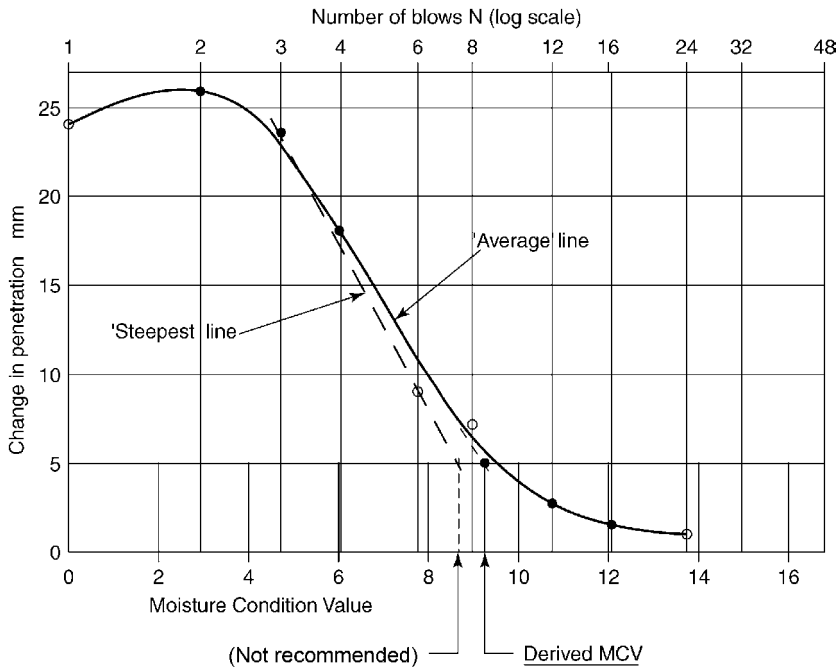


Figure 6.30 Typical plot of change in penetration against number of applied blows (logarithmic scale)

8. Plotting graph

Plot each change of penetration, on the linear scale, against each initial number of blows, n , on the logarithmic scale, using a form similar to that shown in Figure 6.30. Use the value of penetration change on the same line as the number n .

Draw a smooth continuous curve through the plotted points. Interpretation of this graph differs according to the requirements of different authorities, as described below.

Derivation of MCV

(a) BS 1377 method

This method of derivation of the MCV from the graph is given in Clause 5.4.2.3 of BS 1377: Part 4: 1990. It is in line with the procedure described in SR522, Section 11 (Appendix). It is sometimes referred to as the English method.

Draw the steepest average straight line through the plotted points immediately before the 5 mm change in penetration value. Extend this line, if necessary, to intersect the horizontal line corresponding to 5 mm change. Read off the number of blows (B), to two significant figures, at the intersection point. The procedure is illustrated in Figure 6.31. The MCV is then defined as $10 \log_{10} B$, in which $B=B_1$.

The flattening out of the curve, which for many soils found in the UK occurs after, or only a little before, the 5 mm change in penetration is reached, reflects the increasing difficulty of expelling air from the soil as the state of full compaction is approached. The steepest straight line interpretation helps to minimize this effect.

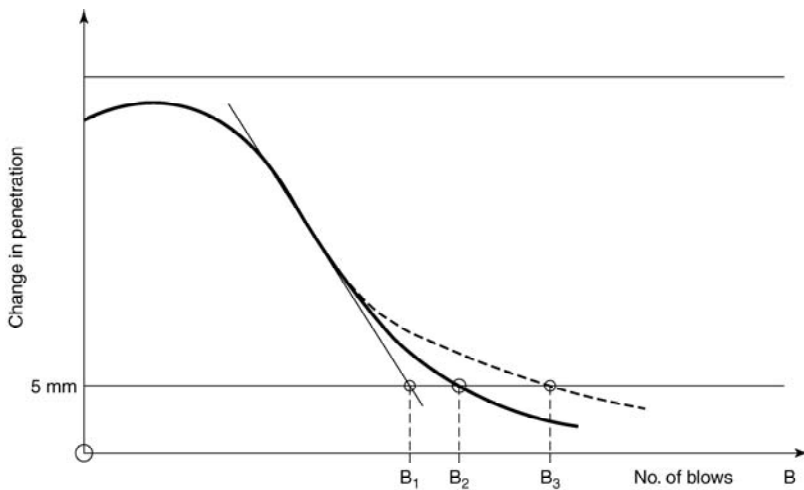


Figure 6.31 English and Scottish methods of interpretation of penetration curve from MCV test

In Figure 6.30, an arithmetical scale of 0 to 20 for the range of blows from 0 to 100 has been added along the bottom. This scale enables the MCV to be read off directly to the nearest 0.1.

The Note to the above clause in BS 1377 draws attention to problems that may arise with interpretation of the graph, some of which are covered in (c) below.

(b) Scottish method

This method is advocated by Matheson and Winter (1997) because it appears to be more suitable for the granular tills found in Scotland. It was given in the original TRRL document LR750, and appears in Section 3 of SR522.

Determine the point at which the plotted curve intersects the line representing 5 mm change in penetration. Read off the number of blows ($B = B_2$ in Figure 6.31) corresponding to this point and calculate the MCV as described above or read off the MCV directly from the arithmetical scale.

The English method can give appreciably lower, and therefore more conservative, MCV results than the Scottish method when the flattening out of the graph begins above the 5 mm change line, as illustrated by the dashed curve in Figure 6.31. This curve gives $B = B_3$, which is significantly greater than B_1 . Winter (2004) recommends that the best-fit curve (giving point B_2 in Figure 6.31) should be used for all soils.

(c) Other interpretations

When using the English method, the line of interpretation should be the steepest sensible straight line, obtained by averaging the points if there is some scatter. A reasonable interpretation is shown by the full line in Figure 6.30. The line should not be obtained by joining only two of the plotted points to give the greatest possible slope, illustrated by the broken line in Figure 6.30.

With some soil types, notably granular soils, the relationship between change in penetration and number of blows may be of the form shown in Figure 6.32. Here

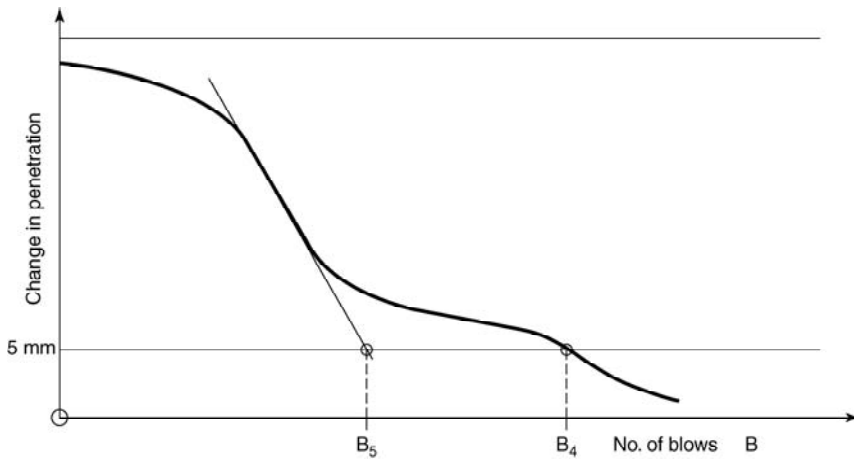


Figure 6.32 Type of MCV curve sometimes obtained for granular soils

the slope of the curve decreases and then increases again, before reaching the 5 mm change line. This is probably due to factors other than reaching full compaction, such as expulsion of water and crushing of soil particles. The latter is very likely with sandy gravel soils. If it is unlikely that crushing of particles will occur during compaction in the field, it would be unreasonable to apply the Scottish method, which gives $B = B_4$, to this type of curve. On the other hand, the English method, giving $B = B_5$, could produce an unreasonably conservative MCV. Interpretation of a curve of this type should be avoided unless adequate field data are also available.

In general, MCV tests on granular soils are difficult to interpret. Fine to medium sands in particular are not amenable to this test. Very low MCV results may be obtained for granular soils, indicating that they are apparently not suitable for earthworks, whereas in fact they may be good free-draining material.

When comparing test results, for example data from a main laboratory with data from site, the same method of interpretation must be used in both cases. Interpretation of MCV test results is discussed in more detail by Dennehy (1988) and Winter (2004).

Reporting results

The plot of change in penetration against logarithm of the number of blows should normally form part of the test report. The method of interpretation of the graph should be clearly stated.

The report should also include:

- The method of test (BS 1377: Part 4: 1990: 5.4).
- The moisture condition value (MCV) of the soil, to the nearest 0.1.
- The percentage moisture content at which the soil was tested if required, and whether it represents the natural moisture content.
- The proportion by dry mass of particles larger than 20 mm (if any) which were removed from the initial sample.

6.6.4 MCV/Moisture Content Relationship (BS 1377: Part 4: 1990: 5.5)

This is a calibration procedure for a given soil, and is referred to here as the Moisture Condition Calibration (MCC) test. This procedure is not suitable for free-draining soils (Winter, 2004).

The MCV test is first carried out on the soil over a range of moisture contents.

Apparatus

As for the MCV test, Section 6.6.3.

Preparation of test sample

If the soil contains particles which are susceptible to crushing during compaction, or includes clay of low permeability requiring at least 24 hours after mixing with water to ensure uniform distribution of water, a separate batch of soil should be prepared for compaction at each moisture content (method 1). Otherwise a single sample may be prepared, and reused after mixing with further increments of water (method 2). The soil should not be dried to a moisture content that is less than the lowest value required for the test. The effects of sample preparation procedures, for Swedish glacial tills, are discussed by Lindh and Winter (2003).

1. Separate batches

Prepare the soil as described in stage 2 of Section 6.6.3, after partially air-drying to the lowest moisture content required for the test. Do not allow the soil to dry completely. At least 10 kg of soil passing the 20 mm sieve is required.

Sub-divide the soil to give at least 4 test samples of about 2.5 kg each. Mix each sample with a different amount of water to give a suitable range of moisture contents, providing MCVs from approximately 3–14. Samples of cohesive soil should be stored in sealed containers for at least 24 hours before testing.

2. Single batch

Prepare the soil as described in stage 2 of Section 6.6.3, to give a sample of about 4 kg. The initial moisture content should produce an MCV of 13–15 (full compaction after 20 to 32 blows of the rammer). Reduce the moisture content by partial air drying, or add water and mix well in, if it is already too dry, to achieve this condition.

Test procedure

1. Separate batches

Determine the MCV of each sample in turn, using the procedure described in Section 6.6.3.

After extracting each sample from the mould, take a representative portion for the determination of the moisture content. The remainder of each sample may be discarded.

2. Single batch

Take a representative sample of 1.5 kg (± 20 g) of the prepared soil and carry out the MCV test as described in Section 6.6.3.

After extracting the soil from the mould, take a representative portion for the determination of moisture content. Break up the remainder of the soil and mix with the

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remains of the original sample. Add a suitable amount of water and mix in thoroughly. Repeat the MCV test after each increment of moisture content, to make at least four determinations in all. The moisture contents should give MCVs ranging from about 3–14.

Plotting

Plot the moisture content of each compacted sample against the MCV for the sample, and draw the best-fit line through the points. A typical relationship is of the form shown by the full line in Figure 6.33, which is plotted above the curves obtained from the individual MCV tests. For clarity only three MCV curves are shown, but in practice 6 or 8 MCV tests would be performed to derive the calibration curve.

The MCC for a granular soil, or a clayey soil with a high gravel content, may provide points marked X lying on a second calibration line or curve at low moisture content, as indicated by the dashed curve in Figure 6.33. These points are below an 'optimum MCV'. This branch of the curve represents non-effective calibration, and should not be used.

The effective calibration for clay soils might be in the form of a curve. This can reflect

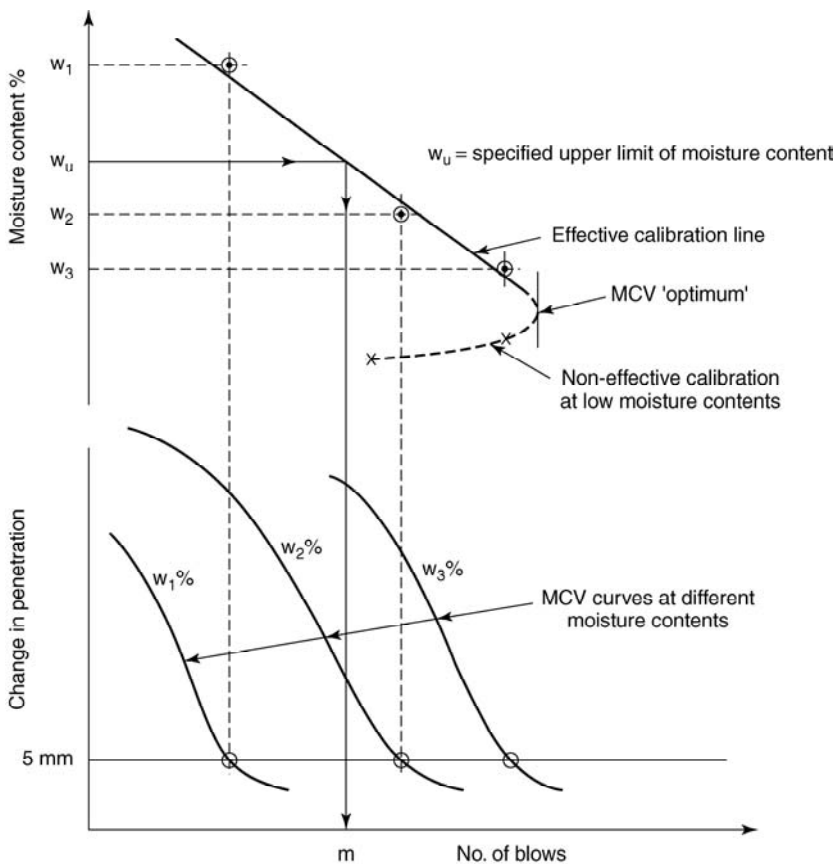


Figure 6.33 Idealized curves from moisture condition calibration (MCC) tests

the extent to which the clay structure is broken down before testing, and often occurs with overconsolidated clays. A linear calibration is more likely if the clay has been worked more before testing, but excessive breaking down and working of clay in the laboratory would not usually represent field conditions, and a non-linear curve might be more representative.

Reporting

The graphical calibration plot, which may be added above the curves obtained from the individual MCV tests (see Figure 6.33), forms part of the test report. The method of test, and other information listed under Reporting for the MCV test (Section 6.6.3), should also be reported.

6.6.5 Assessment of soil strength (BS 1377: Part 4: 1990: 5.6)

This procedure provides a rapid method, which can be carried out on site, for the assessment of the condition of a soil, regarding its acceptability for use in earthworks construction. It is based on the results of an MCC test on similar soil, using the procedure given in Section 6.6.4, from which a calibration standard in terms of MCV has already been derived. This rapid test indicates only whether the soil is acceptable or unacceptable without indicating the degree to which it exceeds or fails to meet the precalibrated standard. The result is normally insensitive to small variations in soil properties.

The normal procedure given here relates to a limit at the wet end of the moisture content range. This method can also be used to relate the moisture condition of the soil to the dry end limit. If penetration measurements are taken after 6, 24 (or 25) and 100 blows it can be assessed immediately whether the MCV of the soil lies between 8 and 14.

Apparatus

As for the MCV test, Section 6.6.3. For a site assessment test, item 2 can be replaced by a balance such as a robust spring balance accurate to 20 g and item 5 is not necessary.

Determination of precalibrated standard

The procedure for deriving a precalibrated standard MCV for a given soil can be summarized as:

1. Carry out the appropriate moisture–density relation test (2.5 kg or 4.5 kg rammer method) and determine the optimum moisture content (OMC).
2. For cohesive soils, determine the plastic limit w_p .
3. Select the upper limit of moisture content w_u to be specified for *in situ* compaction.
4. Carry out the MCC test (Section 6.6.4) on a representative sample of the soil.
5. From the calibration curve, read off the MCV and initial number of blows corresponding to w_u .

The selected upper limit of moisture content will depend on the type of soil, method of compaction, field conditions and other factors. It can be related to the OMC or plastic limit, and the following relationships have sometimes been used as a general guide.

$$\text{For clays, } w_u = 1.2 \times w_p \%$$

$$\text{For other soils, } w_u = (\text{OMC} + 1.5) \%$$

Alternatively, the upper limit may be more easily related to a correlation already established between MCV and CBR value or shear strength. The criterion to be used must

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be decided by the engineer responsible for the works.

A typical MCC calibration plot is shown in Figure 6.33. The upper limit of moisture content w_u is marked on the moisture content scale and projected across to the calibration curve. The number of blows corresponding to this value m is read off from the horizontal scale. The corresponding MCV can also be derived if required. The number m (blows) corresponds to the precalibrated standard MCV.

Preparation of test sample

Prepare a representative sample of the soil to be tested as for the MCV test, Section 6.6.3.

Test procedure

Place the sample in the mould and apply blows as in the MCV test, Section 6.6.3, up to the total number of blows m equivalent to the MCV of the precalibrated standard, re-setting the height of drop as necessary. Measure the penetration or protrusion of the rammer to 0.1 mm.

Apply additional blows equal to three times the number already applied (i.e. 3 m blows, making a total of 4 m blows), without further adjustment to the height of drop of the rammer. Measure the penetration or protrusion of the rammer as above.

Assessment

Calculate the difference in penetration or protrusion between the application of m blows and 4 m blows to the nearest 0.1 mm.

If this difference exceeds 5.0 mm, the soil is stronger than the pre-calibrated standard, and is in a suitable condition for compaction. If the difference is less than 5.0 mm, the soil is weaker than the standard.

6.7 Chalk crushing value

6.7.1 Scope

This procedure was developed at the TRL to enable the strength of chalk, in terms of its resistance to crushing, to be measured. In the test, intact lumps of chalk are subjected to crushing by the action of the rammer in the MCV apparatus and the rate at which the chalk lumps are crushed provides the chalk crushing value (CCV). The CCV can be used in conjunction with the saturation moisture content of the intact lumps (Section 2.5.4) to classify the chalk with regard to its behaviour as a freshly placed fill material (for details see Ingoldby and Parsons, 1977).

6.7.2 Chalk Crushing Value (CCV) test (BS 1377: Part 4: 1990: 6.4)

The following procedure is described for a single sample of chalk lumps, but normal practice should be to prepare and test at least 6 representative samples and derive the mean value.

Apparatus

1. Moisture condition apparatus complete with accessories, as described in Section 6.6.3.
2. Balance of 2 kg capacity accurate to 1 g.
3. Hammer, such as a 2 lb club hammer.
4. 20 mm and 10 mm sieve and receiver.
5. Large metal tray e.g. 600 × 600 × 60 mm deep.
6. Jacking apparatus for extracting compacted soil from the mould (optional).

Test Procedure

1. *Preparation of test sample*

Take a representative sample of the intact chalk lumps and sieve them on the 20 mm and 10 mm sieves. A sample of 1 kg of material passing the 20 mm sieve and retained on the 10 mm sieve is required. Determine the percentage of the whole sample, by mass, of material retained on the 10 mm sieve. If necessary, break down lumps of chalk larger than 20 mm, using the hammer, to provide enough material for the test sample.

Do not include in the sample any coagulated lumps of chalk fines, fragments of flint, or any other non-chalk material.

The degree of saturation of the chalk lumps is not significant, but the chalk should not be oven-dried.

2. Place the prepared sample loosely in the clean, dry mould of the MCV apparatus, and place the separating disc on top of the chalk.
3. With the rammer held in the raised position by the retaining pin, place the mould in position on the base of the apparatus, and adjust the automatic counter to read zero.
4. Hold the rammer steady and remove the retaining pin. Lower the rammer gently onto the separating disc and allow it to penetrate into the mould under its own weight until it comes to rest. Set the height of drop at 250 mm ± 5 mm.
5. Apply one blow of the rammer to the sample by raising the rammer until it is released by the automatic catch. Measure the penetration of the rammer into the mould, or the length of rammer protruding from the mould, to 0.1 mm. (See the comment in step 5 of Section 6.6.3). Record the readings on a test form similar to that used for the MCV test (Figure 6.29) but with the appropriate listing of the number of blows (see below).
6. Re-set the height of drop to 250 mm.
7. Repeat steps 5 and 6, taking readings of penetration or protrusion after selected accumulated numbers of blows and resetting the height of drop to 250 mm as necessary.

The cumulative numbers of blows after which readings are taken should comprise at least the following, which provide a reasonable spacing of points when plotted on a logarithmic scale.

1, 2, 3, 6, 8, 12, 20, 30, 40.

Readings may be taken after intermediate numbers of blows if appropriate.

8. Stop the test when water starts to ooze from the base of the mould, no further penetration occurs or a maximum of 40 blows is reached. Carefully raise the rammer and insert the retaining pin.
9. Remove the mould from the apparatus, take off the base and extract the crushed chalk.

Plotting and Calculations

10. Plot the penetration or protrusion of the rammer (mm) on a linear scale against the number of blows on a logarithmic scale.
11. The greater part of the relation should form a straight line, the slope of which represents the rate at which the chalk was crushed. The Chalk Crushing Value (CCV) is taken as one-tenth of the slope of the straight line.

$$\text{CCV} = \frac{P_a - P_b}{10(\log a - \log b)}$$

where P_a is the penetration or protrusion (mm) after a blows of the rammer as read from the straight line; P_b is the penetration or protrusion (mm) after b blows of the rammer as read from the straight line.

For ease of calculation it is convenient to use values of a and b such that $a = 10b$. Then $\log a - \log b = 1$ and

$$\text{CCV} = \frac{P_a - P_b}{10}$$

The CCV should be expressed as a positive number.

Reporting Results

12. The test report should include the following:
 - The chalk crushing value (CCV) to two significant figures.
 - The plot of penetration against logarithm of the number of blows, if required.
 - The percentage of material in the original sample retained on a 10 mm BS test sieve.
 - The saturation moisture content of the chalk, when appropriate.
 - The method of test (clause 6.4 of BS 1377: Part 4: 1990).

6.8 Compactibility test for graded aggregates

This test was developed at the TRL (Pike, 1972; Pike and Acott, 1975) and is a method for assessing the compactibility of graded aggregates, particularly those used in road bases and sub-bases. The standard compaction tests used for soils were found to be unreliable when applied to some of these materials, and this procedure aims to provide a standardised approach to compactibility testing.

The principle of the test is similar to the vibrating hammer test described in Section 6.5.9. However, a more powerful vibrating hammer is used, in a standardised manner. It is mounted in a loading frame and the sample is compacted in a special heavy-duty mould. The test results are presented in the usual form of a moisture content–dry density relationship, but the dry density can also be expressed in terms of a volumetric equivalent.

The following special apparatus is required, in addition to standard soil-testing equipment:

1. Compaction mould, comprising body, base, filter assembly and anvil. The latter covers the whole area of the sample, and may be fitted with an optional vacuum release plug. Any excess water is permitted to drain downwards.
2. Electric vibrating hammer, power consumption 900 W, frequency 33 Hz, fitted with a

tool to mate with the anvil.

3. Loading frame to support the hammer and mould, providing a steady downward force of 360 ± 10 kN.

The mould assembly and its component parts are illustrated in Figure 6.34. The load frame and mould, preferably housed, set up for use in a noise-reducing cabinet, are shown in Figure 6.35.

The procedure is not described here, but it is given in Clause 2.1.5 of BS 1924: Part 2: 1990.

It is suggested that this apparatus could provide a means of determining the maximum density (minimum porosity) of granular soils including silty sands, an alternative to the procedure described in Sections 3.7.2 and 3.7.3.

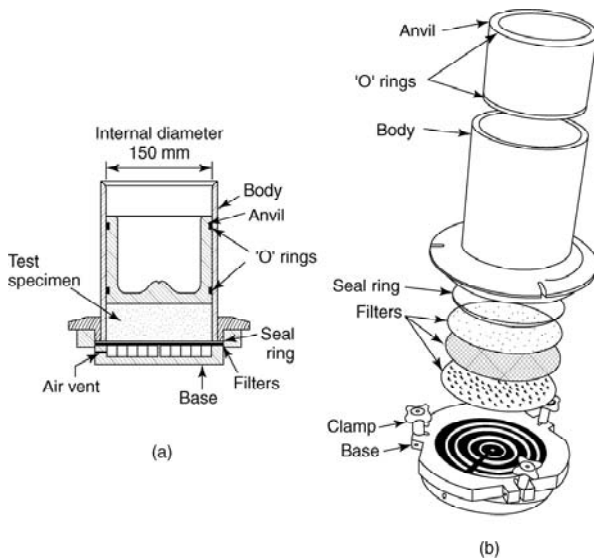


Figure 6.34 Mould and anvil for compactibility test (courtesy of Transport Research Laboratory)

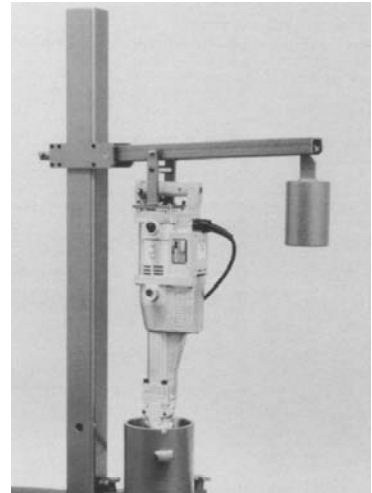


Figure 6.35 Equipment for compactibility test

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Chapter 7

Description of soils

7.1 Introduction

7.1.1 The nature of soil

A definition of soil appropriate for geotechnical engineering is stated in Section 1.1.7 and is repeated in Section 7.2. Different definitions apply in the fields of geology, pedology and in agriculture, but in geotechnology the significant features of soils are their particulate nature and the porous structure which the particles form.

The relatively thin layer of humic topsoil that supports vegetation is usually unimportant unless it extends to exceptionally great depths.

Most natural soils comprise particles known as boulders, cobbles, gravels, sands, silts and clays, as defined in Chapter 4. Extensive deposits of organic matter, notably peats, though usually of fibrous rather than particulate nature, are included within the definition of soils. Natural materials that have been disturbed by man, such as clay or gravel placed in a road embankment, or colliery and quarry waste, are also included. To these may be added man-made materials such as furnace slag, pulverized fuel ash (PFA) from power stations, builders' rubble and domestic refuse.

7.1.2 Origin of soils

Most natural soils are composed of the breakdown products of rocks that have been attacked by physical, chemical or biological weathering processes. The weathered material may have been transported and deposited elsewhere as sediments, or may remain *in situ* as residual soils.

Sediments

The principal types of sediments, and their modes of origin, can be summarised as:

Aeolian deposits are those formed by wind action. They include desert sands and loess silts, and some brick-earths that were probably formed by wind erosion of glacial deposits.

Pyroclastic deposits are granular materials of all sizes blasted from volcanoes and deposited on land or in water. Layers of fine volcanic ash may be found interbedded with loess deposits.

Glacial deposits are materials of all grain sizes, typically unbedded and of various forms and origins deposited by glaciers and their meltwaters in a variety of forms. These include deposits loosely referred to as boulder clay in Britain.

Periglacial deposits are formed in near-glacial conditions by frost heave and solifluxion. An example of these is head deposits (combe rock).

Lacustrine deposits are materials deposited in fresh or salt-water lakes, including glacial lake deposits.

Alluvial deposits are river-laid materials including fine-grained alluvium, levees, river terrace deposits and wadi gravels.

Estuarine deposits are materials deposited in the tidal regions of rivers forming mudflats and river delta areas.

Marine deposits are varied materials occurring at all levels in the sea, such as deep-sea muds, shell banks, coral reefs and beach deposits.

Residual soils

These soils are formed *in situ* by deep chemical weathering of rocks, usually in a tropical climate. Some components are removed as a result, usually leaving a clay-based deposit. The main soil types are summarised in Table 3.2 of the Geological Society Revised Report on Tropical Residual Soils (1997).

7.1.3 The need to identify soils

Since there is such a wide variety of soil types, it is necessary to be able to describe and classify soils in terms which convey their characteristics clearly and concisely, and which are generally accepted and understood by geotechnical engineers. The engineering properties of a soil are governed to a large extent by its physical properties and behaviour, so a careful visual inspection together with a few simple tests can provide a valuable first appraisal of the soil.

No two sites are alike, and an identification and description system needs to be flexible enough to relate to the relevant critical features and problems which should be clearly identified. However it is essential that, for a given site, the particular details of the description system should be understood and consistently applied.

This chapter covers the routine visual description of soils as carried out on samples in a soil laboratory. Some soils of an unfamiliar type may require more detailed study, such as mineralogical analysis to identify clay minerals, but this requires more specialized facilities.

7.1.4 Description in the laboratory

Before beginning a test on a soil sample, it should be examined and the observations recorded. This initial description, if carefully prepared, can provide valuable information to which field observations and laboratory test results can be related.

The first requirement is to record the identity of the sample in terms of its location, reference number and other details, as outlined in Section 1.4.2. Every description sheet should bear at least the identification number of the sample, the date, and the name and signature of the person preparing the description. A suitable form for recording sample descriptions is shown in Figure 7.1.

The sample should be described, briefly and clearly, using the recognized terminology given in the following sections. The description should include not only what is seen, but also what is felt by handling the soil, and, where appropriate, what can be smelled. The approach will depend upon which of the four main categories (Section 7.3) the soil can be assigned to. Detailed procedures for each main type are given in Sections 7.4–7.6. They

Description of soils

Sample Description

Location <i>BRACKNELL</i>						Location No. <i>2456</i>	
Described by <i>P.D.J.</i>						Borehole No. <i>6</i>	
Date <i>3. 1. 78</i>						Sheet No. <i>1 OF 4</i>	
Sample No.	Type*	Tube No.	Depth m		% recovery	VISUAL DESCRIPTION	
			from	to			
<i>1</i>	<i>D</i>		<i>G.L.</i>	<i>0.25</i>		<i>Dark brown TOPSOIL</i>	
						<i>with plant roots</i>	
<i>2</i>	<i>T</i>		<i>0.25</i>	<i>1.40</i>		<i>Yellow brown fine silty</i>	
						<i>SAND with a little</i>	
						<i>fine to medium gravel</i>	
<i>3</i>	<i>D</i>		<i>1.40</i>	<i>1.60</i>		<i>Firm blue-grey CLAY</i>	
						<i>occasionally mottled brown</i>	
<i>4</i>	<i>U100</i>	<i>18978</i>	<i>1.60</i>	<i>2.05</i>	<i>100</i>	<i>Top: As 3</i>	
						<i>Base: Firm to stiff blue-grey</i>	
						<i>fissured silty CLAY</i>	
<i>5</i>	<i>D</i>		<i>2.05</i>	<i>2.1</i>		<i>As base of 4</i>	
<i>6</i>	<i>U100</i>	<i>16373</i>	<i>2.1</i>	<i>2.55</i>	<i>60</i>	<i>Top: As 5</i>	
						<i>Base: Fine to medium grey-green</i>	
						<i>SAND with bands of</i>	
						<i>brown silty sand</i>	
<i>7W</i>	<i>W</i>		<i>2.4</i>			<i>Ground water</i>	
<i>8</i>	<i>B</i>		<i>2.7</i>	<i>3.4</i>		<i>Brown SAND and GRAVEL</i>	
						<i>with occasional lumps</i>	
						<i>of soft grey clay</i>	
*U100, U38 etc.: Undisturbed (number indicates dia. mm) D: Disturbed T: Tin C: Core (state dia. mm) B: Bulk W: Water P: Piston						Remarks	
						Engineer's signature P.D. Jones	

Figure 7.1 Sample description form

are based on the principles set out in Section 6, Clause 41 of BS5930: 1999, with some modifications for composite soil types.

7.1.5 Equipment for soil description

When a batch of samples is to be examined collectively as a separate operation, special facilities are desirable. Description of soils should be done at a well-lit bench with a generous working area. Natural north daylight is best; direct sunlight should be avoided. Artificial light, if needed, should be from fluorescent tubes of colour-matching standard. Ordinary tungsten electric light bulbs cause distortion of colours, especially of the drab brown, green and blue tints that are frequently encountered in soils. The description bench should be within easy reach of a water-tap and sink, the waste from which should incorporate a silt trap.

Equipment and tools useful for soil description include:

Tools for unpacking and opening samples.	Wash bottle containing distilled water.
Extruder for jacking out undisturbed samples.	Hydrochloric acid (0.2 mol/litre) in bottle with dropper.
Sample container racks.	Steel rule — 150 mm.
Pocket knife.	Sample description sheets.
Cobbler's knife.	Moisture content sheets.
Spatulas—large and small.	Clip-board.
Tweezers.	Plain white paper.
Hand lens ($\times 10$ magnification).	Waxpot, wax, brushes, muslin.
Pocket penetrometer, or hand vane.	Aluminium foil.
Watch-glasses.	Cling-film wrap.
Small scoop.	Spare polythene bags, glass jars.
Pestle and mortar.	Labels, marker pen (waterproof).
Sieve, 63 μm , and receiver.	Rubber tubing fitted to water-tap.
Aluminium or galvanised steel trays.	Wiping cloths.
Small brush.	Fingernail brush.
Beakers—glass and plastics.	Waste bin.
Glass stirring rod.	

7.2 Definitions

Soil Any naturally occurring deposit forming part of the Earth's crust which consists of an assemblage of discrete particles (usually mineral, sometimes with organic matter), that can be separated by gentle mechanical means, together with variable amounts of water and gas (usually air).

Identification Establishment of the main characteristic features of soil, either visually or as a result of carrying out index tests.

Description Written presentation of soil characteristics based on visual examination, feel, smell and simple hand tests.

Classification Division of soils into a number of groups, on the basis of standard index tests, each group being defined by fixed limits of certain characteristics.

Index tests Relatively simple tests, including those related to density, particle density, particle size and plasticity (as distinct from tests to determine mechanical properties such as strength and compressibility).

Sediments Soils made up of materials, derived from pre-existing rocks by weathering, which have been transported by various means and deposited elsewhere.

Residual soils Soils that have not been transported but are the remains *in situ* from the weathering of rocks.

7.3 Identification of soils

7.3.1 Main characteristics

The following factors are taken into account when making an engineering description of soils:

1. Mass characteristics of the soil formation
2. Material characteristics
3. Geological formation, type and age
4. Classification group
5. Any additional relevant information.

A laboratory description is concerned mainly with item 2, the material characteristics of soils, which can be described from undisturbed or disturbed samples. The mass characteristics, item 1, can be described satisfactorily only from exposures on site, although a limited amount of information can be obtained from undisturbed samples. Assignment of soil to a particular geological formation or period, item 3, requires specialist geological knowledge, and any conjecture in this respect should be avoided. Classification groups, item 4, are referred to in Section 2.4.2 for fine soils and in Section 4.4.2 for granular soils.

Under item 5, observations on the general state of the sample, and its packing and preservation, should be recorded at the time of inspection, together with any unusual features or variations in characteristics that may be noticed (see Section 1.4.3).

7.3.2 Soil groups

Soils can be broadly divided into four main categories:

1. very coarse soils: boulders and cobbles
2. coarse soils: gravels and sands, also called granular or non-cohesive soils
3. fine soils: silts and clays, also called cohesive soils
4. organic soils.

The very coarse materials comprise particles with a mean diameter larger than 60 mm (in practice, particles retained on a 63 mm sieve). Those up to 200 mm across are termed cobbles, and particles larger than 200 mm are termed boulders. These large particles lie outside the range of sizes normally regarded as soil, and if present should be removed, either physically or visually, before attempting to classify or describe a sample.

The material passing a 63 mm sieve is that which is referred to here as soil, and is described according to the following principles. The characteristics of inorganic coarse soils and fine soils are described in more detail in Sections 7.4 and 7.5 respectively. Organic soils and other soil types are covered in Section 7.6.

Most soils are a composite mixture of particle sizes belonging to more than one of the above size categories. Usually one size range predominates, and this provides the principal descriptive name.

The recognized geotechnical soil classification system is summarised in Table 7.1, which is derived from Table 13 of BS 5930: 1999, Section 6. In this Table, coarse soils are

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Table 7.1 Identification and description of soils (from BS 5930:1999)

SOIL GROUP	Density/Compactness/Strength		Discontinuities		Bedding		Colour	Composite soil types (mixtures of basic soil types)	
	Term	Field Test							
Very coarse soils	Loose	By inspection of voids and particle packing	Scale of spacing of discontinuities		Scale of bedding thickness		Red Orange Yellow	For mixtures involving very coarse soils, see 41.4.4.2	
	Dense		Term	Mean spacing mm	Term	Mean thickness mm			
Coarse Soils (over about 65% sand and gravel sizes)	Borehole with SPT N - Value		Very widely	over 2000	Very thickly bedded	over 2000	Brown Green Blue White	Term before principal soil type	Approx. % secondary ^{c)}
	Very Loose	0 - 4	Widely	2000 to 600	Thickly bedded	2000 to 600		Slightly (sandy ^{d)})	<5
	Loose	4 - 10	Medium	600 to 200	Medium bedded	600 to 200	Cream Grey Black	- (sandy ^{d)})	5 to20 ^{b)}
	Medium Dense	10 - 30	Closely	200 to 60	Thinly bedded	200 to 60		Very (sandy ^{d)})	>20 ^{b)}
	Dense	30 - 50	Very closely	60 to 20	Very thinly bedded	60 to 20	etc	SAND AND GRAVEL	about 50
	Very Dense	> 50	Extremely closely	under 20	Thickly laminated	20 to 6			
	Slightly cemented	Visual examination; pick removes soil in lumps which can be abraded	Fissured	Breaks into blocks along unpolished discontinuities	Thinly laminated	under 6	supplemented as necessary with: Light Dark Mottled		
	Un-compact	Easily moulded or crushed in the fingers			Inter-bedded	Alternating layers of different types. Prequalified by thickness term if in equal proportions. Otherwise thickness of and spacing between subordinate layers defined.			
	Compact	Can be moulded or crushed by strong pressure in the fingers	Sheared	Breaks into blocks along polished discontinuities					
	Very soft	Finger easily pushed in up to 25mm (< 20 kPa)			Spacing terms also used for distance between partings, isolated beds or laminae, desiccation cracks, rootlets etc.	Inter-laminated			
Soft	Finger pushed in up to 10mm (20 - 40 kPa)								
Firm	Thumb makes impression easily (40 - 75 kPa)								
Stiff	Can be indented slightly by thumb (75 - 150 kPa)								
Very stiff	Can be indented by thumb nail (150 - 300 kPa)								
Hard (or very weak mudstone)	Can be scratched by thumb nail (>300 kPa)								
Organic soils	Firm	Fibres already compressed together	Fibrous	Plant remains recognisable and retains some strength	Transported mixtures			Colour	
	Spongy	Very compressible and open structure	Pseudo-fibrous	Plant remains recognisable, strength lost	Slightly organic clay or silt Slightly organic sand		grey as mineral		
					Organic clay or silt Organic sand		dark grey dark grey		
	Plastic	Can be moulded in hand and smears fingers	Amorphous	Recognisable plant remains absent	Accumulated in situ		black black		
PEAT									
Example descriptions		Loose brown very sandy subangular fine to coarse flint GRAVEL with small pockets (up to 30mm) of clay. (TERRACE GRAVELS)			Medium dense light brown gravelly clayey fine SAND. Gravel is fine. (GLACIAL DEPOSITS)				

Description of soils

Minor constituent type			Particle Shape	Particle Size (mm)	PRINCIPAL SOIL TYPE	Visual Identification	Minor Constituents	Stratum Name	
Calcareous, shelly, glauconitic, micaceous etc			Angular		BOULDERS	Only seen complete in pits or exposures	shell fragments, pockets of peat, gypsum crystals, flint gravel, fragments of bricks, rootlets, plastic bags etc	(RECENT DEPOSITS), (ALLUVIUM), (WEATHERED BRACKLESHAM CLAY), (LIAS CLAY), (EMBANKMENT FILL), (TOPSOIL), (MADE GROUND OR GLACIAL DEPOSITS ?) ETC.	
			Subangular	200	COBBLES	Often difficult to recover whole from boreholes			
			Subrounded	60	GRAVEL	Easily visible to naked eye; particle shape can be described; grading can be described.			
			Rounded	coarse 20					
			Flat	medium 6					
			Tabular	fine 2					
			Elongated		SAND	Visible to naked eye; no cohesion when dry; grading can be described			
				coarse 0.6					
				medium 0.2					
				fine 0.06					
% defined on a site or material specific basis or subjective			coarse 0.02	SILT	Only coarse silt visible with hand lens; exhibits little plasticity and marked dilatancy; slightly granular or silky to the touch; disintegrates in water; lumps dry quickly; possesses cohesion but can be powdered easily between fingers.	% defined on a site or material specific basis or subjective			
			medium 0.006						
			fine 0.002	CLAY/SILT	Intermediate in behaviour between clay and silt. Slightly dilatant.				
				CLAY	Dry lumps can be broken but not powdered between the fingers; they also disintegrate under water but more slowly than silt; smooth to the touch; exhibits plasticity but no dilatancy; sticks to the fingers and dries slowly; shrinks appreciably on drying usually showing cracks.				
Slightly (calcareous)									
- (calcareous)									
Very (calcareous)									
Contains finely divided or discrete particles of organic matter, often with distinctive smell, may oxidise rapidly. Describe as for inorganic soils using terminology above.					NOTES a) Or described as coarse soil depending on mass behaviour b) Or described as fine soil depending on mass behaviour c) % coarse or fine soil type assessed excluding cobbles and boulders d) Gravelly or sandy and/or silty or clayey e) Gravelly and/or sandy f) Gravelly or sandy		with rare	with occasional	with numerous / frequent / abundant
Predominantly plant remains, usually dark brown or black in colour, distinctive smell, low bulk density. Can contain disseminated or discrete mineral soils.									
Stiff very closely sheared orange mottled brown slightly sandy slightly gravelly CLAY. Gravel is fine and medium of rounded quartzite. (REWORKED WEATHERED LONDON CLAY)					Firm thinly laminated grey CLAY with closely spaced thick laminae of sand. (ALLUVIUM)		Plastic brown clayey amorphous PEAT. (RECENT DEPOSITS)		

shown as containing less than about 35% (by dry mass) of particles finer than 0.06 mm. The main constituents are gravel (particles from 60 mm down to 2 mm) and sand (2 mm down to 0.06 mm). Fine soils contain more than about 35% of particles finer than 0.06 mm. They consist mainly of silts (0.06 mm down to 0.002 mm) and clays (smaller than 0.002 mm). Organic soils contain organic matter (mainly decomposed plant remains) in significant quantity. They include peat, deposits formed *in situ* in mires, and eroded or transported mixtures of organic and inorganic components. Each main soil category is discussed in a separate section below.

The arbitrary dividing line of 35% fines provides only general guidance for the description of inorganic soils. Other factors that have to be taken into account include the type of fines, soil composition and overall grading, and reference to secondary constituents in a consistent manner. A description based only on a quantitative criterion will not necessarily reflect the engineering properties and the mass behaviour of the soil *in situ*. A simple indication of whether a soil should be described as 'coarse' or 'fine' is its behaviour when wet. If the soil mass sticks together, even though it may contain coarse material, it contains sufficient clay and/or silt to provide cohesion and plasticity and can be described as 'fine-grained'. If the mass does not stick together and exhibit cohesion and plasticity, it is described as 'coarse-grained'.

The flow chart in Figure 7.2 provides an aid to establishing the principal soil types. It is derived from Table 12 in BS 5930: 1999, Section 6. (See also European Standard EN ISO 14688-1: 2002, Part 1.)

A description of chalk is not included here, mainly because it is classified as a rock, not a soil, in BS 5930. The characteristics of chalk can be derived satisfactorily only from visual inspection *in situ*. Descriptive terms such as 'soft' or 'hard' that are used for clays can be misleading if applied to chalk. Guidance on the engineering description of chalk is given by Lord, Clayton and Mortimore (2002).

7.3.3 Identification chart

The identification chart given in Table 7.1 provides the key to the visual naming and description of soils. It includes examples of descriptions of composite soil types.

The main dividing lines separate soils into the three major categories of coarse soils, fine soils and organic soils, as defined in Section 7.3.2. Inorganic soils are further subdivided on the basis of their particle size or their plasticity. Characteristics of the three categories are described in more detail in Section 7.4 (coarse soils), 7.5 (fine soils), and 7.6 (organic soils).

Table 7.1 may be followed for describing soils on the basis: size of particles, plasticity, nature of particles, compactness, or strength, colour, structure or secondary constituents in mixed basic types.

The terms used in Table 7.1 are those that are generally accepted in the geotechnical engineering sense, and may sometimes differ from geological or colloquial usage.

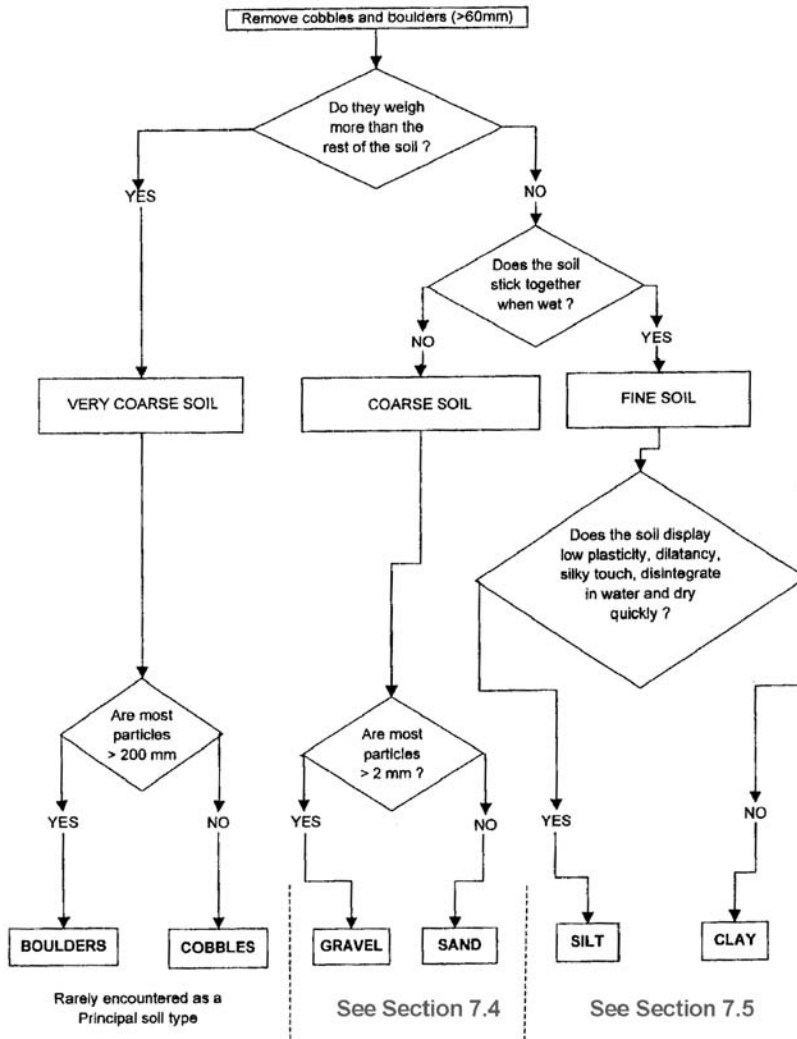


Figure 7.2 To establish principal soil types

7.4 Description of coarse (granular) soils

7.4.1 Particle size

The particle size range for gravel (from 60 to 2 mm) and for sand (from 2 to 0.6 mm), together with their subdivisions into coarse, medium and fine, are indicated in Table 7.1 and are discussed in Section 4.3.2.

Gravel particles can be easily seen and handled, and their shape and surface texture observed. Sand particles are visible to the naked eye. Sand has a gritty feel, and shows very

little or no cohesion when dry.

The main grading characteristics (that is whether in the engineering sense the soil is uniformly graded, well graded or poorly graded), as described in section 4.4.2, can usually be estimated by eye, and should be noted as part of the visual description. (These terms relating to grading have different meanings for geologists.)

7.4.2 Nature of particles

The shape of individual particles should be included in the description of gravel and coarse sand particles. The degree of angularity or roundness is indicated by using the terms angular, sub-angular, sub-rounded, rounded or well rounded, as depicted in Figure 7.3. The general form, if other than approximately equi-dimensional, may be described as flat, elongated, flat and elongated or irregular.

An indication of the surface texture should be included, the usual terms being rough, smooth or polished.

The type of rock that forms the soil particles is not normally identified except by a geologist. However, if the particles are of a type that can be recognized easily, such as fragments of chalk or sandstone, this may be included in the description.

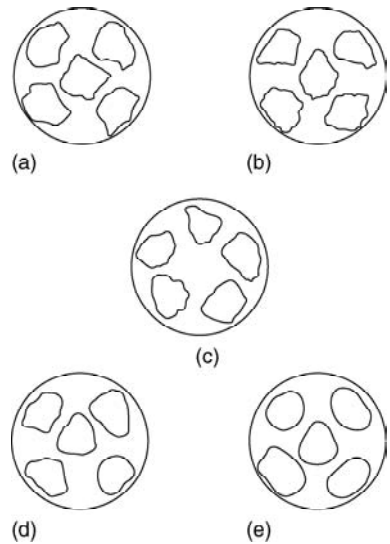


Figure 7.3 Shape of particles:
(a) angular, (b) sub-angular, (c) sub-rounded, (d) rounded, (e) well rounded

7.4.3 Composite soils

Many soils consist of particle sizes which span two or more basic soil types. The composition of mixtures of particles of sand and gravel size is indicated by using the following terms in the description. The dominant constituent is printed in bold type.

<i>Term</i>	<i>Approximate constituents by mass</i>
Slightly sandy gravel	up to 5% sand
Sandy gravel	5–20% sand
Very sandy gravel	20–40% sand
Gravel/sand	approx equal proportions of gravel and sand
Very gravelly sand	40–20% gravel
Gravelly sand	20–5% gravel
Slightly gravelly sand	up to 5% gravel

Coarse soils containing fine material (silt or clay, or both) as a secondary constituent are described by the terms slightly clayey, clayey or very clayey (or similarly with silty), as indicated in Table 7.1. If the soil has no cohesive strength when dry, the fines are non-plastic and contain no clay. Occasionally a deposit may have a secondary constituent that is distinctive because of its composition, in which case this can be mentioned. For example, if a sand contained small shiny plates of mica, it would be described as micaceous.

Secondary constituents may include organic matter, which is dealt with in Section 7.6.1.

7.4.4 Compactness

The state of compactness (relative density) of granular soils can be assessed only on the basis of *in situ* tests and experience, so this factor is not included in a laboratory description. However, grains may be bonded together, in which case the soil would be described as cemented. If lumps can be abraded easily, the soil is weakly or slightly cemented.

In some sands a coating of fine particles on the grains causes them to stick together and appear to be cemented. On immersion in water the grains rapidly fall apart, and this type of soil should not be described as cemented.

7.4.5 Colour

The colours listed in Table 7.1 with the qualifying adjectives listed below, are sufficient for general description purposes. The Munsell Soil Colour Chart may be used for a more detailed classification of colours. Alternatively, reference samples or a purpose-made colour chart can be used as an aid to consistency in description. The colour of granular soils should be based on overall appearance, not individual particles.

7.4.6 Structure

Typical terms used to indicate the structure (discontinuities and bedding) of soils are given in Table 7.1. These features cannot usually be observed in disturbed samples.

Bedding and laminations are referred to in Section 7.5.8, in connection with fine soils, but similar characteristics may be present in granular soils.

7.4.7 Summary of terms

A granular soil is usually described in the following sequence: The main soil type is written in capital letters, underlined or in bold.

Compactness, or whether cemented

Colour

Structure

Secondary constituent

Particle nature

Grading

MAIN SOIL TYPE

Minor constituents

Other remarks.

The terms for description of coarse soils are summarised in Table 7.2. This includes in column 8 some typical descriptions relating to minor constituents which might be present. Three examples of soil descriptions are given at the foot of Table 7.2.

7.5 Description of fine soils

7.5.1 Size of particles

Fine soils consist of silts and clays having particles smaller than 0.06 mm. Material known as silt consists of particles in the size range 0.06 mm to 0.002 mm, and is subdivided into coarse, medium and fine, as indicated in Table 7.1. Particles of coarse silt can just be

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Table 7.2 Terms and description for coarse soils

<i>Relative density</i> (1)	<i>Colour</i> (2)	<i>Lithology</i> (3)	<i>Secondary constituents</i> (4)	<i>Particle nature</i> (5)	<i>Grading</i> (6)	<i>Principal soil type(s)</i> (7)	<i>Minor constituents</i> (8)
	light			angular	fine	boulders	containing
Very loose	dark	bedded	clayey	subangular		cobbles	many crystals
Loose	mottled	laminated	silty	subrounded	medium	gravel	
Medium-dense			sandy	rounded		sand	with:
Dense	pinkish		gravelly	flat	coarse	(silt)	scattered
Very dense	reddish			elongated			gravel
	yellowish	very thickly		platey	well-		occasional
	brownish	thickly		spherical	graded		shells
	olive	medium		tubular			pockets of peat
	greenish	thinly			poorly		bands of clay
	bluish	very thinly			graded		lenses of clay
	greyish		peaty				some rootlets
			micaceous	rough	gap-graded		partings of silt,
	pink			smooth			etc.
	red			polished			
	yellow				uniform		
Weakly	brown						
Cemented	olive		very				
	green						
	white		slightly				
	grey						
	black						

Examples: (a) Loose (1) light grey (2) clayey and peaty (4) fine (6) **sand** (7) with occasional shells (8) (b) Medium-dense (1) dark brownish-yellow (2) subangular (5) well-graded (6) **gravel** (7) (c) Dense (1) mottled yellow and green (2) medium and coarse (6) **sand** (7) and subrounded (5) fine (6) gravel (7)

discerned by the naked eye, but silt particles generally can be seen under a good hand lens ($\times 10$ magnification).

Particles forming clay consist of complex minerals that are mostly flat and plate-like or elongated, and of a size less than 0.002 mm. However, if particles of this size are not true clay minerals, but consist of very fine particles (e.g. rock flour), the material would behave not as a clay but as a silt.

When describing fine soils, it is first necessary to decide whether the soil is effectively a silt or a clay.

7.5.2 Identification of silt

Silt has little plasticity with a smooth or silky touch. It dries quite quickly on the hands and can be dusted off. Lumps dry quickly, and when dry have a granular appearance and can be powdered easily. A small lump placed in water disintegrates quickly into its individual particles, which will take several minutes to settle. When loose in a sample tube, silt may tend to slump and the water will tend to drain out of the soil.

Silt exhibits dilatancy when subject to the following simple hand test. Moisten a pat of soil so that it is soft but not sticky, and place it in the open palm of one hand. Shake the hand, tapping it against the other hand several times. The appearance of a shiny film of water on the surface of the pat indicates dilatancy. Squeeze the pat by pressing with the fingers, and the surface will dull again as the pat stiffens and finally crumbles. These reactions indicate the presence of predominantly silt-sized material or very fine sand, provided that the amount of moisture is not excessive. It is difficult to roll moist silt into threads, which break and crumble easily.

7.5.3 Identification of clay

The most significant properties of clay are its cohesion and plasticity. If when pressed together in the hands at a suitable moisture content the particles stick together in a relatively firm mass, the soil shows cohesion. If it can be deformed without rupture (i.e. without losing its cohesion), it shows plasticity. Clay dries more slowly than silt and sticks to the fingers; it cannot be brushed off dry. It has a smooth feel, and shows a greasy appearance when cut with a blade. Softer consistencies behave rather like butter, and harder consistencies like cheese. Dry lumps can be broken, sometimes with difficulty, between the fingers, but cannot be powdered. A lump placed in water remains intact.

Clay does not exhibit dilatancy. Lumps shrink appreciably on drying and show cracks that are the more pronounced the higher the plasticity of the clay. At a moisture content within the plastic range, clay can easily be rolled into threads 3 mm diameter (as in the plastic limit test) which for a time can support their own weight. Threads of high-plasticity clay are quite tough; those of low-plasticity clay are softer and more crumbly.

7.5.4 Plasticity

The plasticity of fine-grained soils, and their subdivision in terms of the liquid limit into non-plastic soil and several ranges of plasticity, are discussed in Section 2.4.2. It may not be possible to assign a clay soil to a particular plasticity range by inspection alone, but it is usually possible to assess whether it is of low plasticity (L) or in the upper plasticity range (U), the latter incorporating groups, I, H, V and E in the Plasticity Chart, Figure 2.6.

7.5.5 Composite soils

Fine soils rarely consist of particles entirely of silt size or clay size, but usually contain a mixture of both. The nature of clay minerals is such that a relatively small proportion of clay in a clay–silt mixture is sufficient to impart to the material the properties of a clay, in which case it is described simply as clay. For instance, a medium-plasticity (lean) clay may contain only 10–20% of clay-sized particles, and even a high-plasticity (fat) clay may contain not more than 50–70% clay. Examples are given in Section 4.4.3.

The description of soils consisting of mixtures of fine-grained and coarse-grained

materials depends upon which constituent predominates. For example, sand may be described as slightly clayey, clayey or very clayey, depending on the approximate percentage of clay present. If the clay predominates, the soil would be described as sandy clay, or clay with a little (or some) sand. The terms used for various proportions of secondary constituents are summarised in Table 7.1, in both the Coarse Soils and Fine Soils sections.

Secondary constituents may include organic matter, which is dealt with in Section 7.6.1.

7.5.6 Strength

The following descriptions provide an indication of the shear strength of undisturbed clay soils.

Very soft Exudes between fingers when squeezed in the fist. A finger can be pushed 25 mm or so into it quite easily. Can be cut with a knife from a sample tube very easily. Tends to slump on extrusion.

Soft Easily moulded in fingers. Finger can be pushed 10 mm or so into it. May tend to slump on extrusion.

Firm Can be moulded by strong pressure in fingers. Thumb will make an impression.

Stiff Cannot be moulded in fingers and only slight impression possible with thumb. Cutting with a knife requires some effort.

Very stiff Brittle or very tough. Difficult to cut with a knife.

Hard No impression possible with thumb.

Where a sample appears to be borderline, it can be described as soft to firm, or firm to stiff. Some soft or firm clays when worked in the hand will become significantly softer; the true consistency is the original one, provided the material has not already been disturbed by sampling. Very soft clays are prone to this. For a preliminary assessment the consistency can be assessed using a pocket penetrometer (Figure 7.4) or a pocket vane shearmeter (Figure 7.5), while referring to Table 7.3. These devices should be used only as an aid to the



Figure 7.4 Pocket vane shear meter

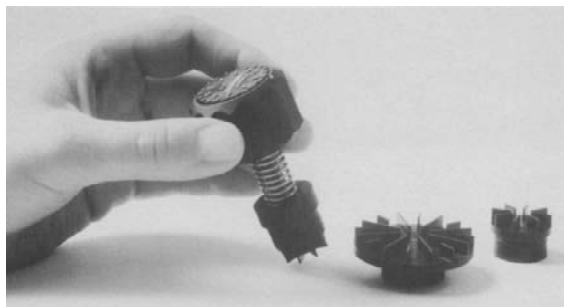


Figure 7.5 Pocket penetrometer (photograph courtesy of ELE International)

Description of soils

description of the consistency of clays, and not as a means of determining shear strength for engineering purposes.

Silts are described as:

Soft or loose: Easily moulded in fingers, slumps easily and moisture drains out.

Firm or dense: Can be moulded by strong pressure in the fingers. Does not slump.

Table 7.3 Consistency of clays

<i>Consistency of clay</i>	<i>Undrained shear strength (kN/m²)</i>
Very soft	<20
Soft	20–40
Soft to firm	40–50
Firm	50–75
Firm to stiff	75–100
Stiff	100–150
Very stiff	>150

7.5.7 Colour

See Section 7.4.5.

In fine soils a mottled pattern probably indicates weathering. A dark-brown, dark-grey or black colour might indicate the presence of organic matter, which would be confirmed by smell. Changes in colour on partial drying can reveal structural (fabric) details that are not obvious at the natural moisture content. Some colours are unstable when exposed to light and air for some time, so colours should be described only from a freshly exposed face, and any rapid change of colour should be recorded.

7.5.8 Structure

A deposit consisting essentially of one soil type is described as homogeneous. If laminations or fissures are not present and not reported in the description, it is understood that the soil is intact.

The presence of layers within a clay deposit is due to bedding. If the bedding spacing is more than 20 mm, the clay is described as bedded (thinly, medium or thickly). The scale of bedding spacing is shown in Table 7.1. Laminations in clay may be separated by very thin layers of silt or sand of up to 0.5 mm thickness, known as partings or dustings. If the laminations are all very regular and grade from sand through silt to clay, each representing a seasonal deposition cycle, the clay is described as varved, but this term is normally reserved for glacial lake deposits.

If a clay contains discontinuities not necessarily related to bedding surfaces, it is fissured. It will tend to break up into irregular blocks along fissure surfaces, which may be described as polished, striated or dull. The nature of any infilling should be reported. Very close fissures may cause the clay to break down to crumbs when worked in the hand, or a high silt content could have the same effect; this type of clay is friable. The scale of fissure spacing is given in Table 7.1.

7.5.9 Summary of Terms

A fine-grained soil is usually described in the following sequence:

- Strength
- Colour
- Structure
- Discontinuities
- Secondary constituents
- MAIN SOIL TYPE
- Minor constituents
- Other remarks.

The terms used for description of fine-grained soils are summarised in Table 7.4. Three examples of descriptions are given at the foot of the table.

Table 7.4 Terms and descriptions for fine soils

<i>Strength (1)</i>	<i>Colour (2)</i>	<i>Lithology (3)</i>	<i>Discontinuities (4)</i>	<i>Secondary Constituents (5)</i>	<i>Principal soil type(s) (6)</i>	<i>Minor constituents (7)</i>
Very soft		bedded	fissured			
Soft		laminated		sandy	clay	
Firm	as Table 7.2		very widely	gravelly		as Table 7.2
Stiff		very thickly	widely	silty	(silt)	
Very stiff		thickly	medium	peaty		
Hard		medium	closely	chalky		
		thinly	very closely			
		very thinly	extremely closely			

(a) Very stiff (1) grey (2) thickly bedded (3) silty (5) **clay** (6) with dustings of silt (7)

(b) Firm (1) olive-brown (2) thinly laminated (3) and closely fissured (4) **clay** (6)

(c) Soft (1) reddish-brown (2) **clay** (6) thickly interbedded (3) with red (2) fine **sand** (7)

7.6 Description of other soil types

7.6.1 Organic soils

Organic soils are predominantly plant remains, usually dark brown, dark grey, black or blue-black in colour, often with a distinctive smell and low bulk density. Mineral soils can contain organic matter in finely disseminated form, which produces a similar dark colouring, often oxidising to brown on exposure to air.

Topsoils contain roots or rootlets and living vegetation, but plant rootlets can penetrate much deeper. Wherever rootlets of other organic remains are found their attitude and frequency should be reported, for instance, whether as vertical rootlets or as horizontal fibres. These features can have an important effect on drainage characteristics. The diameter of rootlets, and whether they are closed, open or in-filled, is also significant.

Organic matter which is partly decomposed may be described as peat (see Section 7.6.2). This may be fibrous, when the structure of individual leaves, roots, twigs and branches is

Description of soils

seen, or amorphous, where no structure is visible and the sample looks like a dark-brown or black silt. If it is firm, the material has been compressed and it is not easy to indent it with the thumb. If it is spongy, identification is easy and the sample may exude brown water. Amorphous peat is often plastic. Peat often occurs in conjunction with clay and so may be clayey. Coal and lignite should be described as such and not simply as organic matter, since they are relatively strong and incompressible materials compared with peat.

Organic soils are difficult to form into a thread, which is very weak. Lumps of organic soil crumble easily.

7.6.2 Characteristics of peat

Composition

The composition of peats differs significantly from that of inorganic soils, in ways which have an important influence on their engineering properties. Instead of being made up of entirely individual mineral particles, they consist mainly of plant remains such as stems, roots and leaf cells that may be in various stages of decomposition by humification. Peats range from coarse fibrous material showing little or no humification, to amorphous highly humified black peat with a granular appearance. The degree of humification according to the 'von Post' system can be assessed by the simple test described below (von Post, 1924; Landva and Pheaney, 1980).

Classification by the von Post test

Take a handful of peat and squeeze it in the palm of the hand. Examine the liquid or other material extruded between the fingers and the residue remaining in the hand. By comparing the observations with the description given in Table 7.5 the degree of humification and decomposition on the von Post scale (H_1 to H_{10}) can be assessed.

Engineering properties

The particle density of peat ranges from about 1.4 to 2.5, depending upon the amount of mineral matter present. In highly organic peats most of the material is lost when subjected to the loss on ignition test (Section 5.10.3). The mean particle density can be obtained from the loss on ignition by using the following equation:

$$\rho_s = \frac{3.78}{\left(1.3 \times \frac{N}{100}\right) + 1.4} \text{ Mg / m}^3$$

where $N\%$ is the ignition loss. This is based on assumed particle densities of 2.7 for mineral particles and 1.4 for the organic matter (Skempton and Petley, 1970).

Unconsolidated peats typically contain 75% to 95% water by volume. Voids ratios range from about 5–20, and moisture contents of several hundred percent (sometimes over 1000%) are not uncommon. The voids also include gas generated during humification.

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Table 7.5 Degree of humification of peat (von Post system)
(based on Landva and Pheeney, 1980)

<i>Degree of humification</i>	<i>Decomposition</i>	<i>Description</i>	<i>Material extruded between fingers</i>	<i>Residue in hand</i>
H ₁	None	Entirely unconverted mud-free peat	Clear, colourless water	
H ₂	Insignificant	Almost entirely unconverted mud-free peat	Yellowish water	
H ₃	Very slight	Very slightly converted or very slightly muddy peat	Brown, muddy water; no peat	Not pasty
H ₄	Slight	Slightly converted or somewhat muddy peat	Dark brown, muddy water; no peat	Somewhat pasty
H ₅	Moderate	Fairly converted or rather muddy peat, plant structure still quite evident	Muddy water and some peat	Thick, pasty
H ₆	Moderately strong	Fairly converted or rather muddy peat, plant structure indistinct but more obvious after squeezing	About one third of peat squeezed out; water dark brown	Very thick
H ₇	Strong	Fairly well converted or markedly muddy peat; plant structure still discernible	About one half of peat squeezed out, consistency like porridge; any water is very dark brown	
H ₈	Very strong	Well converted or very muddy peat, very indistinct plant structure	About two thirds of peat squeezed out, also some pasty water	Plant roots and fibres which resist decomposition
H ₉	Nearly complete	Almost completely converted or mud-like peat, plant structure almost not recognizable	Nearly all the peat squeezed out as a fairly uniform paste	
H ₁₀	Complete	Completely converted or entirely muddy peat, no plant structure visible	All the peat passes between the fingers; no free water visible	

Peats in categories H1 to H3 can be described as fibrous, H4 to H7 as pseudo-fibrous and H8 to H10 as amorphous.

7.6.3 Man-made soils

In the case of basically natural soils that have been reworked by man, the above descriptions apply. Where manufactured material is involved, the terms above should only be used if they will not cause confusion with a natural soil. The fact that the material is unnatural can be emphasized in the description: for example, ‘cobble-sized angular slag’, or alternatively ‘slag consisting of cobble-sized angular pieces’.

Pulverized fuel ash from power stations, known as fly ash, is fairly easily recognizable. It is usually light grey in colour, consisting mainly of silt-size spherical particles, and often contains occasional fragments of unburnt coal. The density of particles is generally low, owing to entrapped air, and some particles (floaters) may even be less dense than water.

7.6.4 Composite soils

Soils that have much secondary material but still retain the basic appearance and behaviour of the principal soil type have been dealt with in the preceding sections.

Some soils, however, particularly tills (soils of glacial origin) contain a wide range of particle sizes. The type of glacial till known as boulder clay contains particles of all sizes, usually well-graded, ranging from cobbles or gravel down to clay. Meaningful descriptions of these soils require practice and experience. The principles outlined above still apply but it may be necessary to reappraise the initial description after carrying out field or laboratory tests.

7.6.5 Tropical soils

The engineering description of soils found in tropical zones follows the same general principles as outlined above, but there are some additional points to be observed, both in description and in the manner in which tests are carried out. Some tropical soils, known as residual soils, have been formed by the decomposition of rock *in situ* by chemical decay in humid tropic conditions, and may retain signs of their original structure or fabric. Two of the more important types are laterites and bauxites, but both types are often loosely referred to as lateritic soils. Laterites are rich in iron oxide, and are characteristically red-brown in colour. Bauxites are rich in aluminium, and are usually dirty-white. The clay particles of these soils tend to aggregate into silt-size flocks, and might be difficult to disperse unless a special dispersant is used (see Section 4.5.3).

The black cotton soils form another important type that is found extensively in tropical areas. These are usually clays of high plasticity, black or dark brown in colour, and can retain moisture through dry seasons, which is why they are of value for growing crops. The clay fraction contains a large proportion of high-activity minerals of the montmorillonite group, which is responsible for the pronounced shrinkage and swelling capability of these soils. They belong to a category known as expansive clays.

The sabkha soils found in the Middle East were formed under arid subtropical conditions. (The Arabic term ‘sabkha’ refers to the salt-encrusted coastal and inland flats where these soils occur.) Evaporation of groundwater (often seawater) has left concentrations of salts, mainly chlorides and gypsum, in the pore spaces. The salts contain water of crystallisation which can easily be driven off if dried at too high a temperature, leading to erroneous moisture content and porosity values. (See Section 2.5.2 for special precautions when oven drying.)

Some tropical soils break down further the more they are handled. The results of laboratory tests can vary according to the amount of working, such as by the use of pestle and mortar, sieving or the length of time for which they are worked. Many of these soils are affected by oven drying, or even air drying, and they should never be dried out completely. It might be necessary, therefore, to carry out a series of comparative tests to assess the effects of sample preparation and methods of testing on the end results, and, if necessary, to adopt modified procedures.

Description and identification of tropical residual soils is discussed in detail in the Geological Society Engineering Group Report on Tropical Residual Soils (1990), and in the Revised Report (Fookes, 1997). The test procedures laid down in British Standards may not always be suitable as they stand for these types of soil.

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Appendix

Units, nomenclature and laboratory equipment

Appendix 1

Metric (SI) units

A1.1 Units in use

The units and symbols listed in Table A1.1 are used or referred to in this volume. This list is taken from the selection of SI Units for Soil Mechanics and Foundation Engineering, which is generally accepted within the industry.

SI is the accepted abbreviation for *Système International d'Unités* (International System of Units), the modern form of the metric system finally agreed at an international conference in 1960. Multiples and submultiples of SI units are formed by placing prefixes in front of the unit symbol. The most commonly used prefixes are given in Table A1.2. Recommended prefixes are those representing 10 raised to a power of ± 3 . Use of those marked with an asterisk in Table A1.2 should be avoided unless the recommended prefixes are inconvenient.

A1.2 Definitions and notes

A1.2.1 Length

The metre (m) is defined as the length of the path travelled by light in vacuum during a specified time interval (approximately $\frac{1}{3} \times 10^{-9}$ second).

The former prototype metre (a bar of invar metal) is still kept in the custody of the *Bureau International des Poids et Mesures* (BIPM) at their laboratories at Sèvres, near Paris.

The millimetre (mm) is used in most laboratory measurements:

$$1 \text{ mm} = 10^{-3} \text{ m}$$

The use of the centimetre (cm) should be avoided. The micrometre (μm) is often called a micron, but the former is technically correct.

A1.2.2 Volume

It usually simplifies calculations if volumes calculated in mm^3 are divided by 1000 to convert to give cubic centimetres (cm^3):

$$1 \text{ cm}^3 = 1000 \text{ mm}^3 = 1 \text{ ml (millilitre)}$$

Note that although use of the centimetre is deprecated in SI, the cm^3 is compatible with the recommendation that multiple units should be related by factors of 10^3 .

The litre is recognised as a special name for one cubic decimetre, but should *not* be used to express scientific or high accuracy measurements of volume. For most practical purposes,

$$\begin{aligned} 1 \text{ litre} &= 1 \text{ dm}^3 \\ &= 1000 \text{ cm}^3 \end{aligned}$$

However, in precise scientific work, $1 \text{ litre} = 1000.028 \text{ cm}^3$.

Appendices

Table A1.1

<i>Quantity</i>	<i>Unit</i>	<i>Unit symbol</i>	<i>Application</i>	<i>Conversions</i>
Length	millimetre	mm	Sample measurements,	$1\ \mu\text{m} = 10^{-6}\ \text{m}$
	micrometre	μm	particle size Sieve aperture and particle size	$= 10^{-3}\ \text{mm}$
Area	square millimetre	mm^2	Area of section	
Volume	cubic metre	m^3	Earthworks	
	cubic centimetre	cm^3	Sample volume	$1\ \text{m}^3 = 10^6\ \text{cm}^3$
	millilitre	ml	Fluid measure	
	cubic millimetre	mm^3	Sample volume as calculated	
Mass	gram	g	Accurate weighings	
	kilogram	kg	Bulk sample and	$1\ \text{kg} = 1000\ \text{g}$
	megagram	Mg	approximate weights Alternatively known as tonne	$1\ \text{Mg} = 1000\ \text{kg}$ $= 10^6\ \text{g}$
Density	megagram per cubic metre	Mg/m^3	Sample density and dry density	Density of water $= 1\ \text{Mg}/\text{m}^3$ $= 1\ \text{g}/\text{cm}^3$
Temperature	degree Celsius	$^{\circ}\text{C}$	Laboratory and bath temperatures	Celsius is preferred name for Centigrade**
Time	second	s	Timing of laboratory tests	1 minute = 60 s
Force	newton	N	Load ring calibrations Small-magnitude forces	$1\ \text{kgf} = 9.807\ \text{N}$ $1\ \text{N} = 101.97$
	kilonewton	kN	Forces of intermediate magnitude	gramf $1\ \text{kN} = 1000\ \text{N}$ $= \text{approx. } 0.1$
Pressure and stress	newton per square metre = pascal	N/m^2 Pa	Very low pressures and stresses	tonne f $1\ \text{g}/\text{cm}^2$ $= 98.97\ \text{N}/\text{m}^2$ $= 98.07\ \text{Pa}$
	kilonewton per square metre = kilopascal	kN/m^2 kPa	Pressure gauges Compressive strength and shear strength of soils	$1\ \text{kgf}/\text{cm}^2$ $= 98.07\ \text{kN}/\text{m}^2$ $1\ \text{bar} = 100\ \text{kN}/\text{m}^2$
Pressure (vacuum)	millimetres of mercury *	mmHg	Very low pressure under vacuum	$1\ \text{mmHg} = 133.3\ \text{N}/\text{m}^2$ $= 0.1333\ \text{kPa}$
Dynamic viscosity	millipascal second	mPas	Viscosity of water	$1\ \text{mPas} = 1\ \text{cP}$ (centipoise)
	= millinewton second per square metre	mNs/m^2		
Amount of substance	mole	mol	Concentration of solutions	(Replaces N or M)

*Equal to 'torr', a now obsolete unit. ** See Figure A1.1 for temperature conversion chart.

Table A1.2

<i>Prefix</i>	<i>Name</i>	<i>Factor</i>
G	giga	1 000 000 000 = 10^9
M	mega	1 000 000 = 10^6
k	kilo	1 000 = 10^3
h	*hecto	100 = 10^2
da	*deca	10
d	*deci	0.1 = 10^{-1}
c	*centi	0.01 = 10^{-2}
m	milli	0.001 = 10^{-3}
μ	micro	0.000 001 = 10^{-6}
n	nano	0.000 000 001 = 10^{-9}

A1.2.3 Mass

The kilogram (kg) is equal to the mass of the international platinum prototype kept by BIPM at Sèvres. It is the only basic quantity to be a multiple unit:

$$1 \text{ kg} = 1000 \text{ g (grams)}$$

There is no SI unit of 'weight'. When 'weight' is used to mean the force due to gravity acting on a mass, the mass (kg) must be multiplied by g (9.807 m/s^2) to give the force in newtons (N).

A1.2.4 Density

The megagram per cubic metre (Mg/m^3) is the density unit adopted for soil mechanics. It is 1000 times larger than the kilogram per cubic metre, the basic SI unit, and is equal to one gram per cubic centimetre:

$$\begin{aligned} 1 \text{ Mg/m}^3 &= 1 \text{ g/cm}^3 \\ &= 1000 \text{ kg/m}^3 \end{aligned}$$

The density of soil particles (particle density) is expressed in Mg/m^3 , which is numerically equal to the specific gravity (now obsolete). Using Mg/m^3 , the density of water is unity.

A1.2.5 Time

The second (s) is defined in terms of the period of radiation of the caesium-133 atom under specified conditions. Sedimentation test times are usually measured in minutes.

A1.2.6 Force

The newton (N) is that force which, applied to a mass of 1 kilogram, gives it an acceleration of 1 metre per second per second:

$$1 \text{ N} = 1 \text{ kg m/s}^2$$

The kilonewton (kN) is the force unit most used in soil mechanics:

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$$1 \text{ kN} = 1000 \text{ N}$$

$$= \text{approximately } 0.1 \text{ tonne f or } 0.1 \text{ ton f}$$

A1.2.7 Pressure and stress

The pascal (Pa) is the pressure produced by a force of 1 newton applied, uniformly distributed, over an area of 1 square metre.

The pascal has been introduced as the pressure and stress unit, and is exactly equal to the newton per square metre:

$$1 \text{ Pa} = 1 \text{ N/m}^2$$

In dealing with soils the usual unit of pressure is kilonewton per square metre (kN/m²), or kilopascal:

$$1 \text{ kN/m}^2 = 1 \text{ kPa} = 1000 \text{ N/m}^2 = 1 \text{ MPa}$$

The bar is not an SI unit but is sometimes encountered in fluid pressure:

$$1 \text{ bar} = 100 \text{ kN/m}^2 = 100 \text{ kPa}$$

$$= 1000 \text{ mb (millibars)}$$

Standard atmospheric pressure $1 \text{ atm} = 101.325 \text{ kPa} = 1013.25 \text{ mb}$.

A1.2.8 Amount of substance

The mole (mol) is the amount of substance of a system which contains as many elementary entities as there are atoms in 0.012 kg of carbon 12. For practical purposes the 'amount of substance' is equal to the molecular mass in grams.

A1.2.9 Standard gravity

The international standard acceleration due to the Earth's gravity is accepted as $g = 9.80665 \text{ m/s}^2$ although it varies slightly from place to place. For practical purposes $g = 9.81 \text{ m/s}^2$, the conventional reference value used as a common basis for measurements made on the Earth.

A1.3 Conversion factors, imperial and SI units

	<i>Imperial to SI</i>	<i>SI</i>		<i>Imperial</i>	<i>SI to imperial</i>
Length	0.3048	m	:	foot (ft)	3.281
	25.4	mm	:	inch (in)	0.03937
Area	0.09290	m ²	:	square foot	10.76
	645.2	mm ²	:	square inch	0.001550
Volume	0.02832	m ³	:	cubic foot	35.31
	4.546	litre	:	gallon (UK)	0.2200
	3.785	litre	:	gallon (USA)	0.2642
	28.32	litre	:	cubic foot	0.03531
	16.39	ml	:	cubic inch	0.06102
	16387	mm ³	:	cubic inch	0.000061
Mass	1.016	Mg (tonne)	:	ton	0.9842
	0.4536	kg	:	pound (lb)	2.205
	453.6	g	:	pound (lb)	0.002205
	28.35	g	:	ounce (oz)	0.03527
Density	0.01602	Mg/m ³ (g/cm ³)	:	pound per cubic foot	62.43
Force	9.964	kN	:	ton force	0.1004
	4.448	N	:	pound force	0.2248
Pressure	0.04788	kN/m ² (kPa)	:	lb f/sq ft	20.89
	6.895	kN/m ²	:	lb f/sq in	0.1450
	47.88	N/m ² (Pa)	:	lb f/sq ft	0.02089

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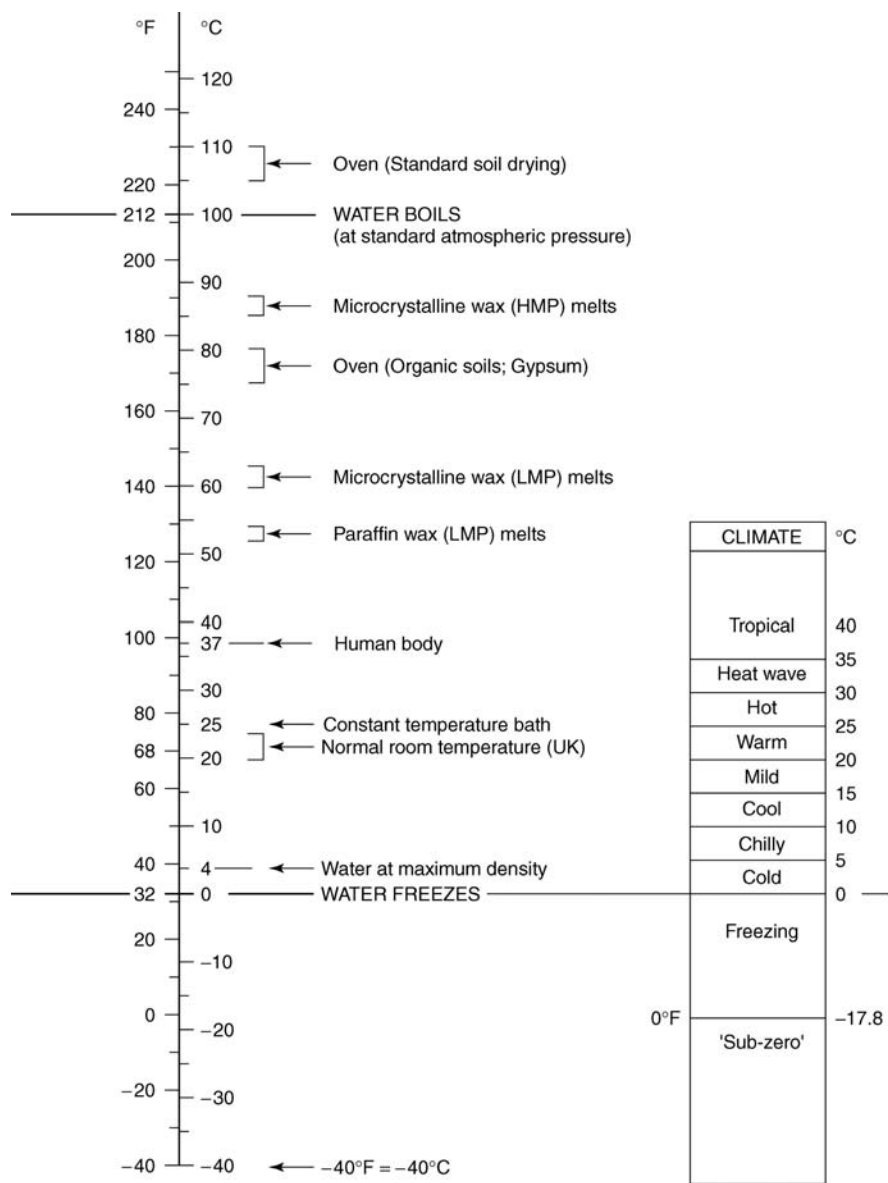


Figure A1.1 Temperature conversion chart

Appendix 2

Nomenclature

A2.1 Symbols for soil and water properties

<i>Measured quantity</i>	<i>Symbol</i>	<i>Unit of measurement</i>
Moisture content	w	%
Liquid limit	w_L	%
Plastic limit	w_P	%
Plastic index	I_P	%
Non-plastic	NP	—
Relative consistency	C_r	—
Liquidity index	I_L	—
Shrinkage limit	w_S	%
Linear shrinkage	L_S	%
Shrinkage ratio	R	—
Unit weight	γ	kN/m ³
Bulk (mass) density	ρ	Mg/m ³
Dry density	ρ_D	Mg/m ³
Saturated density	ρ_s	Mg/m ³
Submerged density	ρ'	Mg/m ³
Minimum dry density	ρ_{Dmin}	Mg/m ³
Maximum dry density	ρ_{Dmax}	Mg/m ³
Density of water	ρ_w	Mg/m ³
Optimum moisture content	OMC	%
Density of soil particles	ρ_s	Mg/m ³
Density of liquid	ρ_L	g/ml or Mg/m ³
Degree of saturation	S	%
Voids ratio	e	—
Porosity	n	—
Percentage air voids	V_a	%
Particle size	D	μm or mm
Percentage smaller than D	P	%
Effective size	D_{10}	mm
'60% finer than' size	D_{60}	mm
Uniformity coefficient	U	—
Dynamic viscosity of water	η	mPas

Appendices

A2.2 The Greek Alphabet

<i>Upper case</i>	<i>Lower case</i>	<i>Name</i>	<i>Upper case</i>	<i>Lower case</i>	<i>Name</i>
A	α	alpha	N	ν	nu
B	β	beta	Ξ	ξ	xi
Γ	γ	gamma	O	$\omicron$	omicron
Δ	δ	delta	Π	π	pi
E	ϵ	epsilon	P	ρ	rho
Z	ζ	zeta	Σ	σ	sigma
H	η	eta	T	τ	tau
Θ	θ	theta	Y	υ	upsilon
I	ι	iota	Φ	ϕ	phi
K	κ	kappa	X	χ	chi
Λ	λ	lambda	Ψ	ψ	psi
M	μ	mu	Ω	ω	omega

Appendix 3

Useful data

A3.1 Density

	<i>Temperature (°C)</i>	<i>Density (g/cm³)</i>
Pure water	15	0.999 09
	20	0.988 20
	25	0.997 04
Sea water	20	1.04
Waxes		
Paraffin (melting point)	52–54	0.912
Microcrystalline (melting point)	60–63	0.915
Mercury	20	13.546

A3.2 Viscosity

Dynamic viscosity of water at 20°C = 1.0019 mPas

N.B. 1 mPas = 1 mNs/m² = 1 cP (centipoise)

A3.3 Nominal Container Sizes

	<i>Diameter (mm)</i>	<i>Height (mm)</i>	<i>Volume (cm³)</i>	<i>Approximate mass of soil contained (kg)</i>
Compaction mould	105	115.5	1000	1.8–2.2
CBR mould	152	127	2305	4.0–5.0
U-100 tube (per 100 mm)	100	100	785.4	1.4–1.7
U-100 tube (full)	100	450	3534	6.3–7.7
Sample tube	38	76	86.2	0.150–0.190

Appendix 4

Comparison of BS and ASTM sieve aperture sizes

<i>Sieves to ASTM D 422</i>		
<i>BS sieve aperture size</i>	<i>Nearest designation</i>	<i>Aperture size</i>
75 mm	3 inch	75 mm
63	2½ inch	63.5
50	2 inch	50.8
37.5	1½ inch	38.1
28	—	—
—	1 inch	25.4
20	¾ inch	19.05
14	—	—
10	⅜ inch	9.52
6.3	—	—
5	No. 4	4.75
3.35	No. 6	3.35
—	No. 8	2.36
2	No. 10	2.00
1.18	No. 16	1.18
—	No. 20	850 µm
600 µm	No. 30	600
425	No. 40	425
300	No. 50	300
—	No. 60	250
212	No. 70	212
150	No. 100	150
—	No. 140	106
75	No. 200	75
63	No. 230	63

Appendix 5

Inventory of equipment

This Appendix, in conjunction with Sections 1.2.1 to 1.2.5, provides a complete record of all the soil testing equipment required for the tests described in this Volume.

A5.1 Special apparatus

Items of equipment that are specifically required for particular tests are listed below against the number of the chapter in which they are described more fully. These lists include certain specialized items of glassware that are not repeated under General Glassware in A5.2.

- Chapter 2:
 - Liquid limit cone penetrometer apparatus
 - Cone sharpness gauge
 - Metal cups for penetrometer test
 - Liquid limit apparatus, Casagrande type
 - Casagrande grooving tool and gauge
 - Gauge rod 3 mm diameter
 - Shrinkage limit cell (TRRL apparatus)
 - Shrinkage limit containers (ASTM apparatus)
 - Shrinkage limit mould
 - Shrinkage limit prong plate
 - Mercury
 - Linear shrinkage moulds
- Chapter 3:
 - Sample extruder
 - Sample tube adapters
 - Thin-walled sampling tubes
 - End-over-end shaker
 - Magnetic stirrer
 - Water displacement apparatus
 - Balance attachments for weighing in water
 - Vibrating hammer and tamping attachment
 - Support for vibrating hammer
- Chapter 4:
 - Sieves 450 mm diameter with lid and receiver
 - Sieves 300 mm diameter with lid and receiver
 - Sieves 200 mm diameter with lid and receiver
 - Sieve brush
 - High-speed stirrer
 - Vibro-stirrer
 - Sampling pipette and support frame
 - Soil hydrometer

Appendices

Chapter 5:	BDH soil test kit
	Lovibond comparator
	Electric pH meter
	Ion-exchange column and constant-head device
	Collins calcimeter apparatus
	Carbon dioxide absorption apparatus
Chapter 6:	One-litre compaction mould, collar, baseplate
	Compaction rammer: 'light' (2.5 kg) and 'heavy' (4.5 kg)
	CBR mould, collar baseplate and tools
	Vibrating hammer
	Tamping attachments: 102 mm diameter and 145 mm diameter
	Automatic compaction machine
	Harvard compaction tamper
	Moisture Condition Value apparatus
	Spare fibre discs
	Mould extrusion jack with attachment for one-litre, CBR and MCV moulds

A5.2 Glassware and Ceramic Ware

A5.2.1 General glassware

Beakers, Pyrex, with watch glass covers	100 ml
	250 ml
	400 ml
	600 ml
tall form	250 ml
Measuring cylinders graduated	10 ml
	25 ml
	50 ml
	100 ml
	250 ml
	500 ml
	1000 ml
	2000 ml
one mark, no spout	1000 ml
Volumetric flasks	250 ml
	500 ml
	1000 ml
Conical flasks	250 ml
Conical flasks, wide mouth	500 ml
	650 ml
	1000 ml
Pipettes, bulb	10 ml

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	25 ml
	50 ml
	100 ml
Dropping bottle with pipette	25 ml
Burettes	50 ml
	100 ml
Extraction bottle	100 ml
Weighing bottles	25 mm dia × 50 mm
	50 mm dia × 30 mm
	40 mm dia × 80 mm
Desiccators: vacuum	200 mm diameter
	250 mm diameter
cabinet	300 × 300 × 300 mm
Funnels	50 mm diameter
	110 mm diameter
Filter flasks	500 ml
	1000 ml
Stirring rods	7 mm dia × 200 mm
	3 mm dia × 100 mm
Watch-glasses	50 mm and 75 mm dia
Gas jar with cover	1 litre
Density bottle with capillary vent stopper	50 ml
Pyknometer jar with brass cone	1 kg
Suction syringe	
Sedimentation tube	500 ml
Tubing	
Glass plate	500 × 500 × 10 mm
	300 × 300 × 10 mm
Bottle with watertight stopper	500 ml
Bottle, amber-coloured, with stopper	1000 ml

A5.2.2 Ceramic ware

Evaporating dishes	100 mm diameter
	150 mm diameter
Buchner funnels	110 mm diameter
	150 mm diameter
Crucibles: silica	35 mm diameter
porcelain, with lid	25 ml
Mortar & pestle	200 mm diameter
Rubber-covered pestle	

A5.3 Hardware

A5.3.1 Metal ware

Moisture content containers	75 g
	150 g
	500 g
	4 kg
Sample trays	250 × 250 × 40 mm
	300 × 300 × 40 mm
	600 × 600 × 60 mm
	760 × 760 × 60 mm
Quartering trays	900 × 900 × 75 mm
	1000 × 1000 × 75 mm
	1200 × 1200 × 50 mm
Spatula, steel blade	100 × 20 mm
	150 × 25 mm
	200 × 30 mm
Spatula, square ended, rubber or plastics	100 × 20 mm
Chattaway spatula	150 × 3 mm
	130 × 10 mm
Tongs: oven	400 mm
crucible	200 mm
bow	200 mm
rubber-coated	150 mm
Electric hotplate with heat control	
Bunsen burner	
Tripod stand	
Wire gauze	
Iron wire triangle	
Heat-insulated mat	
Bottled gas burner or paraffin stove	
Spare gas cylinders or paraffin	
Stands: burette	
retort	
funnel	
Boss-head and clamps	
Cheese grater	
Trays	
Trolley	
Diamond-tipped pencil	

A5.3.2 Plastics ware etc.

Beakers	250 ml
	600 ml
	1000 ml
Measuring cylinders	250 ml
	500 ml
	1000 ml
	2000 ml
Centrifuge bottles, polypropylene	250 ml
Funnels	115 mm diameter
	200 mm diameter
Wash bottle	500 ml
Polythene bottle with watertight screwtop	500 ml
	2000 ml
Aspirator bottle	4.5 litres
Rubber tubing	
Rubber vacuum tubing	
Plastics tubing	
Rubber bungs; teat; ‘policeman’	
Filter pump	
Water spray rose	
Bucket	9 litres
Dustbin	50 litres

A5.4 Small Tools

Scoop	Test-tube brushes	
Hand shovel, flat blade	Glass cutter	
Gardening trowel	Cork boring tool set	
Pointing trowel	Magnet	
Float, steel	Steel rules	150 mm
Shovel		300 mm
Trimming knife	Steel try-square	
Craft tool with replacement blades	Reference straight-edge	
Saw:	Mitre box	
medium to coarse teeth	Callipers:	
piano wire	gauging	
spiral wire	external	
Ball-pein hammers	internal	
	Vernier	
	Depth gauge	
Club hammer		

Appendices

		Pliers:	
Geological hammers	500 g	flat	
	1 kg	gas	
Hide mallet		electrical	
Straight-edge scraper	300 mm	Pincers	
Wire brush		Screwdrivers	
Soft hair brush		Files: hand, round, triangular	150mm
Sieve brush		smooth and second cut	or 250mm
Wax brush		Engineers' vice	
Tweezers			

A5.5 Chemical reagents and indicators

A5.5.1 Reagents

Absorbent for carbon dioxide	Potassium chromate
Ammonia (0.880 g/cm ³)	Potassium dichromate
Ammonium ferric sulphate	Potassium hydrogen phthalate
Barium chloride	Potassium or ammonium thiocyanate
Barium sulphate	Pumice coated with anhydrous copper sulphate
Ferrous sulphate	
Hydrochloric acid (1.18 g/cm ³)	Silver nitrate
Hydrogen peroxide (20 vols.)	Sodium carbonate
Lead acetate	Sodium diphenylamine sulphonate
Magnesium perchlorate	Sodium hydroxide
Nitric acid	Sodium tetraborate
Orthophosphoric acid, 85% (1.70–1.75 g/cm ³)	Sulphuric acid (1.84 g/cm ³)
Potassium chloride	3,5,5-Trimethylhexan-1-ol

A5.5.2 Indicators

Litmus paper: red, blue	Bomocresol green
pH indicator papers:	Bromothymol blue
universal	Methyl red
narrow ranges (see Table 5.5)	Thymol blue
Methyl orange (screened)	Soil indicator
Buffer solution:	Sodium diphenylaminesulphonate
pH 4.0 (potassium hydrogen phthalate)	Special indicator strips
pH 9.2 (sodium tetraborate)	

A5.5.3 Other materials

Cationic exchange resin (Zero-Karb 225 or Amberlite IT-120)	Filter papers:
Mercury, redistilled	Whatman No. 40
Silica gel granules	Whatman No. 42
Sodium hexametaphosphate (Calgon)	Whatman No. 44
	Whatman No. 50
	Whatman No. 541

A5.6 Miscellaneous materials

A5.6.1 General

Kerosene (paraffin)	Felt-tip markers
Leighton Buzzard silica sand, 63–600 μm	spirit base
Plasticine or putty	water base
Paraffin wax (melting point 52–54°C)	Clip-boards
Microcrystalline wax (melting point 60–63°C)	Glass sample jars
Silicone grease or petroleum jelly	Plastics adhesive tape
Vacuum grease	Cling-film wrapping
Labels:	Aluminium foil
tie on	Muslin
adhesive	Polythene bags (various sizes)
	Protective clothing (see Section 1.6.10)

A5.6.2 Cleaning implements and materials

<i>Implements</i>	<i>Materials</i>
Wire brush	Soap
Bottle brushes	Teepol
Test-tube brushes	Scouring powder
Soft hair brush	Woodwork polish
Washing-up brush	Metal polish
Viscose sponges	Cellulose cloths
Nylon pan scourer	‘Brillo’ pads
Tea towels	Steel wool
Hand towels	White spirit
Dusters	Acetone
Polishing cloths	Alcohol
Waste bin	Ether
	Slaked lime
	Flowers of sulphur

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Manual of Soil Laboratory Testing

K. H. Head

This volume, the first in a set of three, is a vital working manual which covers the basic tests for the classification and compaction characteristics of engineering soils. It will therefore be an essential practical handbook for all engaged on the testing of soils in a laboratory for building and civil engineering purposes.

Based on the author's experience over many years managing large soil testing laboratories, particular emphasis has been placed on ensuring that procedures are fully understood. Each test procedure has therefore been broken down into simple stages with each step being clearly described. The use of flow diagrams and the setting out of test data and calculations will be of great benefit, especially for the newcomer to soil testing.

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Contents:

Scope and general requirements; Moisture content and index tests; Density and particle density; Particle size; Chemical tests; Compaction tests; Description of soils; Appendix: Units, nomenclature and laboratory equipment; Index

The Author:

Ken Head has decades of experience in soil testing and after working with several major companies in the field, was a consultant for many years. He is well known for his three-volume *Manual* and diverse contributions to the industry both nationally and internationally.

Whittles Publishing



CRC Press

