

# Scope of Sales Appointment

## Confirmation Form



### Beneficiary or Authorized Representative:

Please fill in the required information and select plans you would like to learn more about in the space below. By selecting one or more plans, you are confirming this form has been completed *prior* to the discussion of these plans and/or benefits. Signing this form **does not** obligate you to enroll in a plan, affect your current or future enrollment, or automatically enroll you in a Medicare plan.

Name	Relationship (if you're not beneficiary)
Signature	Date

- |  |   |
|--|---|
| <input type="checkbox"/> Medicare Advantage Plans (Part C)                     | <input type="checkbox"/> Long-term Care Plans                 |
| <input type="checkbox"/> Stand-alone Medicare Prescription Drug Plans (Part D) | <input type="checkbox"/> Cancer / Heart Attack / Stroke Plans |
| <input type="checkbox"/> Medicare Supplement Plans (Medigap)                   | <input type="checkbox"/> Hospital Indemnity Plans             |
| <input type="checkbox"/> Dental / Vision / Hearing Plans                       | <input type="checkbox"/> Accident Plans                       |

### Agent:

Please fill in the required information. You must be contracted for the plans selected above; a separate contract and appointment for each plan may be required.

Agent Name & Writing ID	Beneficiary Name
Agent Phone	Beneficiary Phone
Agent's Signature	Beneficiary Address
Date Appointment Completed	Initial Method of Contact

*Lasso Healthcare MSA is an MSA with a Medicare contract. Enrollment in Lasso Healthcare MSA depends on contract renewal. For questions, or for information and/or this form in another format or language, please call Lasso Healthcare at 1-866-766-2583, 8 a.m. - 8 p.m., seven days a week from October 1 through March 31, and Monday - Friday from April 1 through September 30.*