

**Client Information Sheet**

Date \_\_\_\_\_

*Your answers to these questions are confidential and are helpful in determining if these services are most appropriate, as well as for treatment planning. If you have any questions regarding these items, please discuss them with the therapist.*

Name \_\_\_\_\_ SS # \_\_\_\_\_  
First Middle initial Last

Address \_\_\_\_\_ Home Phone \_\_\_\_\_  
Street Apt. OK to call and leave message? Y N  
City Zip Cell Phone \_\_\_\_\_  
OK to mail address? Y N OK to call and leave message? Y N

E-mail address \_\_\_\_\_  
(only for scheduling purposes) OK to email? Y N

Emergency contact \_\_\_\_\_  
Name Phone # Relationship  
=====

**Demographics**

Date of birth \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Gender \_\_\_ male \_\_\_ female \_\_\_ other \_\_\_\_\_ (please specify)  
What is your race/ethnicity? \_\_\_\_\_  
What is your country of origin? \_\_\_\_\_  
Relationship status: \_\_\_\_\_  
Sexual orientation: \_\_\_\_\_  
What is your occupation? \_\_\_\_\_  
What is your highest level of education? \_\_\_\_\_  
With whom do you live? \_\_\_\_\_  
What is the main reason for your visit today? (brief)

To what extent are you in crisis today?  
Not at all A little Some A lot

How many times would you estimate that you will need to meet with the psychologist? (circle one)  
1 session 2-5 sessions 6-10 sessions 11-14 sessions 15+ sessions

**Do you have concerns about the following:**

*Circle the number for each statement that applies to you.*

- |                                  |                                   |   |
|----------------------------------|-----------------------------------|---|
| 1. Academic difficulties         | 17. Homesickness                  | 32. Schizophrenia/psychotic symptoms  |
| 2. Alcohol use/abuse             | 18. Identity issues               | 33. Self-confidence/self-esteem issues  |
| 3. Aging issues                  | 19. Impulse control               | 34. Self-mutilating behavior  |
| 4. Anger management              | 20. LD/ADD/ADHD                   | 35. Sexual assault/abuse  |
| 5. Anxious feelings              | 21. Disciplinary/Legal actions    | 36. Sexual orientation issues   |
| 6. Choice of major/career        | 22. Loneliness/isolation          | 37. Sexual problems/difficulties  |
| 7. Concentration problems        | 23. Loss of significant other     | 38. Shyness   |
| 8. Concerns about family         | 24. Loss of a loved one           | 39. Sleep pattern disturbances  |
| 9. Cultural/ethnic/racial issues | 25. Mania/bipolar mood            | 40. Stress  |
| 10. Dealing with conflict        | 26. Motivation                    | 41. Suicidal thoughts   |
| 11. Depression                   | 27. Panic attacks                 | 42. Time management/procrastination   |
| 12. Drug use/abuse               | 28. Parent conflicts              | 43. Trouble saying no/setting limits  |
| 13. Eating/body image issues     | 29. Pregnancy                     | 44. Non-substance addiction (shopping, gambling, internet, pornography, etc.) |
| 14. Friends/social support       | 30. Relationship issues           | 45. Athletic performance issues   |
| 15. Guilt/shame                  | 31. Repetitive/intrusive thoughts | 46. Obsessive-compulsive behaviors/thoughts                                   |
| 16. Health issues                |                                   |   |

**Please list the item numbers that identify your three most important concerns today (Items 1 thru 46)**

Most important concern \_\_\_\_\_  
2<sup>nd</sup> most important concern \_\_\_\_\_  
3<sup>rd</sup> most important concern \_\_\_\_\_

**Were you referred by someone?** \_\_\_\_ yes \_\_\_\_ no

Name \_\_\_\_\_ Relationship to Person \_\_\_\_\_

**If not referred by someone, how did you learn of this service?** \_\_\_\_\_

**Are you currently under a doctor's care?** \_\_\_\_ yes \_\_\_\_ no

Doctor's name and area (e.g. psychiatry, OB/GYN, cardiology): \_\_\_\_\_

**Are you currently prescribed medication?** \_\_\_\_ yes \_\_\_\_ no

Please list name and purpose of each medication:

**Do you have Health Insurance?** \_\_\_\_ yes \_\_\_\_ no

If yes, who is your insurer? \_\_\_\_\_

**Have you utilized previous counseling/mental health services?** \_\_\_\_ yes \_\_\_\_ no

If yes, please list the nature and time period of the services received.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please check all that apply**

- \_\_\_\_ A family member or friend attempted suicide.
- \_\_\_\_ A family member or friend died by suicide.
- \_\_\_\_ I have felt suicidal today.
- \_\_\_\_ I have felt suicidal this week.
- \_\_\_\_ I have felt suicidal in the past month.
- \_\_\_\_ I have felt suicidal in the past 6 months.
- \_\_\_\_ I feel hopeless about the future.
- \_\_\_\_ I vomit, take laxatives, or exercise a great deal to control my calorie intake.
- \_\_\_\_ There are periods of time when I feel so good or hyper that other people thought I was not my normal self.
- \_\_\_\_ I have been arrested or had disciplinary action taken for an alcohol or drug related offense.

**Do you have any pending court or legal issues?** \_\_\_\_ yes \_\_\_\_ no

**How many drinks do you typically have on a night out?** *(circle one)*

None      1-2 drinks      3-6 drinks      7-10 drinks      10-15 drinks      over 15 drinks

**Finances**

How would you describe your **financial status right now?** *(circle one)*

Always stressful      Often stressful      Sometimes stressful      Rarely stressful      Never stressful

How would you describe your **financial status while growing up?** *(circle one)*

Always stressful      Often stressful      Sometimes stressful      Rarely stressful      Never stressful

**Religious or spiritual preference**

Agnostic       Atheist       Buddhist       Christian  
 Hindu       Jewish       LDS (Mormon)       Muslim  
 No preference       Other \_\_\_\_\_ (please specify)

**To what extent does your religious or spiritual preference play an important role in your life?** *(Circle one)*

Very important      Important      Neutral      Unimportant      Very unimportant

**Please indicate yes or no, how many times and the last time you had each of the following experiences.**

	Yes/No	Number of times	The last time
Been hospitalized for mental health concerns			
Felt the need to reduce your alcohol or drug use			
Others have expressed concern about your alcohol or drug use			
Received treatment for drug or alcohol use			
Purposely injured yourself without suicidal intent (e.g., cutting, burning, hair pulling, etc.)			
Seriously considered attempting suicide			
Made a suicide attempt			
Considered causing serious injury to another person			
Intentionally caused serious injury to another person			
Someone had sexual contact with you without your consent (e.g. you were afraid to stop what was happening, passed out, drugged, drunk, incapacitated, asleep, threatened or physically forced)			
Experienced harassing, controlling, and/or abusive behavior from another person (e.g., friend, family member, partner or authority figure)			
Experienced a traumatic event that caused you to feel intense fear, helplessness, or horror			

If you selected "yes" to the previous question, please briefly describe the event(s).

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