

## Welcome to the Arise® Platform!



## How to Enroll in a Certification Course for a Client Program

The Arise® Platform provides customer support businesses with the ability to allow their agents to work from home providing customer support, sales and/or technical support services for Fortune 1000 or larger companies.

Among other things, users of the Arise® Platform have the flexibility to schedule service times to meet personal needs.

However, before you start servicing client programs through the Arise® Platform, you should do your research to ensure you select the program that best fits your needs and schedule.

#### This guide provides the following information:

- Enrollment Process FAQs
- Step-by-Step Instructions
- Additional Information



# **Before You Get Started**

# **Enrollment Process FAQs**

### What is an "Opportunity Announcement"?

An Opportunity Announcement (OA) is a document that contains all the information you need to determine if you, or your agents, would like to provide services for a particular client program. Details about the call types, additional equipment requirements, service revenue\*, certification course schedules and certification requirements are in this document.

It is critical that you read the Opportunity Announcements thoroughly before expressing interest in a client program.

### What Does It Mean to "Express Interest"?

Expressing interest in a client program is the first step to enrolling. When you visit the Portal, and there is something that interests you – click *Learn More*. At this time, you're indicating you want to be notified of next steps – it does NOT mean that you have enrolled in the course or been selected for the client program.

## What Does It Mean to "Enroll" and How Do I Know I've Done it?

Enrolling means you have expressed interest, received instructions on next steps, submitted to a background check, taken any additional assessments, met any other criteria and submitted payment for the certification course.

## Am I Automatically Enrolled in a Client Certification Course When I Select It?

Client programs are available on a first-come, first-serve basis. You may have to take a series of assessments, including a voice assessment, for phone support programs, submit to a background check and submit payment. Finally, you must pass the course in order to service a program.

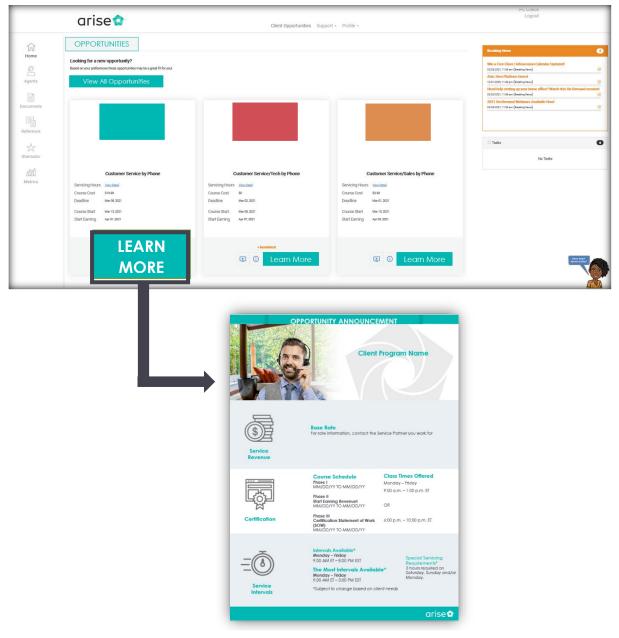
\*Service revenue details can only be viewed by the owner of the customer support business, not agents.



# Enrolling in a Client Program (Step-By-Step)

#### Follow these eight steps to select the right client program for you:

1. Click the blue **LEARN MORE** button to review the Opportunity Announcement which contains the details of the specific client program – including information on the call type, service revenue\*, background check and drug testing requirements and assessment requirements, disqualifiers, and whether there are additional equipment requirements.



\*Service revenue details can only be viewed by the owner of the customer support business, not agents.



2. Click **ENROLL NOW** to review class details. The "Enroll in Class" popup will then display.

#### **Enroll in Class**

- \$19.99
- 03/15/2021 04/19/2021
- Registration Closes 03/08/2021

#### Select Class

- Mon, Tue, Wed, Thu, Fri 8:00 AM 12:00 PM (ET)
- O Mon, Tue, Wed, Thu, Fri 9:00 AM 1:00 PM (ET)
- O Mon, Tue, Wed, Thu, Fri 1:30 PM 5:30 PM (ET)
- O Mon, Tue, Wed, Thu, Fri 6:00 PM 10:00 PM (ET)

#### Continue Cancel

#### This page contains:

- Type of service and associated class times for the certification courses
- The cost of the certification course
- 3. Select the preferred class time and click **Continue**. You will then be taken to the **Enrollment Prerequisites Dashboard**

0% Progess Deadline by 1 Cancel En			
	Voice Assessment @ The Voice Assessment is a short vocal test that you can take from the comfort of your home. Stort	۲	Get prepared before you begin To complete these assessments, you will need • Personal Computer • Headset
Agero provides emergency roadside	Technical Check @	0	
assistance to customers that have emergency roadside benefits as part of their automotive insurance policy or their new vehicle owner's	Program Assessment 💿	0	
package. Assist customers in their time of need, whether it's a flat time, a car that won't start or they've been locked out, you'll be there to provide much needed help to get	Identity Verification 🛛	0	
them back on the road. Additionally, handle customer callbacks. This is an ASD (Arise Secure Desktop) program.	Pay For Class 💿	0	
	Background Check	0	

Note: From this point, if you exit the Enrollment Dashboard you must log into the Arise Portal (<u>Portal.Arise.com</u>) to continue. Just click "Resume".



- 4. Once you have selected a course time, you will be asked to complete the remaining steps in the **Enrollment Process**. This could include:
  - Technical check (Review the <u>System & Equipment Policy</u> to confirm you have the equipment necessary and simple directions to complete the Technical Check successfully or watch a <u>3-minute video</u> with the step by step instructions ).

	uter is compliant. Arise will not refund fees if your computer does not meet the minimum techni	carrequirement
s check determines if your computer mee hnical requirements that CSPs must mee nt-required software to service a program	in order to use	]
is test will check for the following elements o Specification Name	your computer: Requirement	
CPU Speed	Dual-Core 1.0 GHZ or better, 3+ Core will pass	
Internet Download Speed	3 MBPS or faster	
Internet Upload Speed	1.0 MBPS or faster	
Network Latency Max	Less than 150 MS	
os	Windows 7, Windows 10	
RAM	2 GB	

verall Result: P	ASS		
Specification Name	Your Results	Requirement	Resu
CPU Speed	2.6 GHz	Dual-Core 1.0 GHZ or better, 3+ Core will pass	PASS
Internet Download Speed	82.3 Mbps	3 MBPS or faster	PASS
Internet Upload Speed	5.3 Mbps	1.0 MBPS or faster	PASS
Network Latency Max	54 ms	Less than 150 MS	PASS
OS	Microsoft Windows 7 Professional Edition Service Pack 1 (build 7601), 64-bit	Windows 7 only	PASS
RAM	8.0 GB	2 GB	PASS
	111		



 Once the assessments are completed, you will be asked to pay for the course. If you have not passed the assessments, your will be notified that you are not eligible for the particular course. A waiting period may apply, before you can show interest in another course. (See the OA for more details).

			Arise <sup>®</sup> pro	gram enrollment			User ID:36122	Online Help
			Express Interest	Assessments	Enrollment	Start Cass	Notifications	
			Self-Assessment					
			Use this self assessment as a gu You must check all pertinent iten		tep.			
			I understand that self-pace	ed coursework has to be completed o	daily before or after instructor led se	ssion		
			I am committing to attend	100% of the course until certification	n is completed			
			I have read the opportunit	y announcement in its entirety and f	ully understand all the program req	uirements		
					« Previous	Next »		
			Privacy Policy Copyright 2016 Arise. All Rights	Reserved.		-	į	۲ise <sup>12</sup>
Arise		🚯 English	Help   Contact   Log O	<u>ut</u>				
Assessment Home: Enrollmen	t Test							
PLEASE NOTE THAT THIS ASSESSMENT IS NO INDEPENDENT CONTRACTOR RELATIONSHIP	T UNIQUE TO ARISE; LANGUAGE USED II THAT YOU OR YOUR COMPANY HAS WITH	N THE ASSESSMENT MAY NOT ARISE.	BE REFLECTIVE OF THE					
Do not close this window while your session is You will be notified when the session is compl								
If you lose your connection, log in with your S								
Session Status You	have 1 assessment to complete							
Assessment Name	Task	Status	Time Needed					
Assessment	Take Assessment	Not Started	19 Minutes					

Please note:

- Assessments (voice, chat skills, self-assessment)
- An example of an assessment experience is shown below. Not all assessments will look this way, they vary by client program



6. When you are eligible to finalize your enrollment, your status field on the enrollment dashboard will display **Pay**. Click **Resume** to submit payment.

Filter All	•	
ТМ	Client Details	Resume
	Your Status: Pay	4/12/2016

• When you are not eligible, your status field on the enrollment dashboard will display **Canceled**.

Filter All		
Т	Client Details	40 0
	Your Status: Canceled	

• After you submit payment, you will receive confirmation of your enrollment onscreen.

							-	-	
Express In		Assessments	Encoliment	Start Case	Notifications				
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Pay f	or Class			١					
This step is	required to pay for the d	lass and to complete your enrolin	sent in the Opportunity.						
a		T	0-6	1-10-10-00					
	Webcast	\$129.00	\$0.00	\$129.00					
About Vos	uchers and Deferred Pa	ryment Plans							
Vouchers ar	re automatically applied a	gainst the total course cost. Note	: Payments with vouchers are	ineligible for use on some programs.					
				ation and will be deducted from the I	ndependent Business Owner's invoice on the 22nd o	of			
each month	h unbi the remaining bala	nce of the course price has been	liquidated.						
Select	t payment opt	ion 👩							
Pay In I	Full 🔻								
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Card Type	Visa Visa Numbe		CVV	O Expiration Date Jan *	2016				
📄 Use My	Profile Address								
Name									
Address		Apt	Suite		Filter All				
Giv		State	▼ Zip/Postal Code						
							Client Details	Client Details	Client Details
Phone					тм		Class Starts In: 32 days	Class Starts In: 32 days	Class Starts In: 32 days
							Your Status: Enrolled		Your Status: Enrolled You may access any self-paced course material at any time, and instructor-led class at the scheduled time.
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 Click "Class Details" to proceed to the Class Details screen. The screen will display "Class Starts in X days" or "Class Starts Now."

Filter All		
Т	Client Details	Class Details
	Class Starts In: 32 days Your Status: Enrolled	Classes Start: 4/12/2016
	You may access any self-paced course material at any time, and instructor-led class at the scheduled time.	

 Click "Start Class Now"" to attend class on the specified start date, or the "Access Link" to start a self-paced course on Arise U (please ensure you have your pop up blocker turned off). Please note that not all certification courses have self-paced requirements. \*

Arise <sup>2 pro</sup>	gram enrollme	SIIC		
Class Details				
Course Details	Here			
Current Enrollment:				
Current Enrollment:				
Start Date: 5/31/2016 End D				
		_		
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Start Date: 5/31/2016 End D Class Days: Mon - Tue - Wed			ass Starts	Now!
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Start Date: 5/31/2016 End D Class Days: Mon - Tue - Wed 9:00 AM - 1:00 PM EST	- Thu - Fri Type	Time	Duration	Access Link
Start Date: 5/31/2016 End D. Class Days: Mon - Tue - Wed 9:00 AM - 1:00 PM EST Required Pre-Work	- Thu - Fri		16	
Start Date: 5/31/2016 End D. Class Days: Mon - Tue - Wed 9:00 AM - 1:00 PM EST	- Thu - Fri Type	Time	Duration	Access Link
Start Date: 5/31/2016 End D. Class Days: Mon - Tue - Wed 9:00 AM - 1:00 PM EST Required Pre-Work	- Thu - Fri 7ype Online	Time Anytime	Duration 1.00 Hrs	Access Link start now

\*Some client programs may include pre-course work. Assigned pre-course work will be provided to you by the class instructor 3 to 5 days before class starts.



# **Additional Information**

All new users of the Arise® Platform will be asked to submit an Affidavit of Identification. Agents cannot certify to service a client program for their customer support business if the affidavit is not received by the due date. Please see the Opportunity Announcement for all the details regarding submitting the affidavit.

Users of the Arise® Platform will also be asked to submit a background check, for security purposes upon enrolling in a client program. Some client programs may also require a drug test. Please see the Opportunity Announcement for all the details.

New users of the Arise® Platform are invited to attend a Welcome Infosession. The sessions are offered several times each month and provide valuable information to guide you through the process of using the platform resources and where you can go for help. Attending a session allows you the best opportunity to learn what is needed for your customer support business to be successful.

Login to your Arise Portal to view the available client programs. You will also receive emails about specific client programs that are available with links to the "Opportunity Announcement".

- Each Opportunity Announcement includes the details needed to decide if a client program is a good fit for you, your business and/or your agents.
- When reviewing the announcements, pay close attention to all of the requirements for the course and servicing the client program; make sure you can fulfill those requirements before committing.



**Note:** You have 24 hours to process and complete payment for a course or you will be canceled from the course and opportunity and will have to repeat the enrollment process once again. Please note that certification courses are filled on a first-come, first-serve basis and may fill at any given time. Your seat in the course is not secure until you have fully paid for the course.