



Schedule E Worksheet for Rental Property

IRS Requires us to have your information in hand to support all Schedule E's

Rental Property #1 Address _____ If Purchased this Year – Date ___/___/___

Initial Cost _____ Improvements _____ % of Property Owned: _____

How many days of year is property rented: _____ % of Property Rented: _____

Rental Property #2 Address _____ If Purchased this Year – Date ___/___/___

Initial Cost _____ Improvements _____ % of Property Owned: _____

How many days of year is property rented: _____ % of Property Rented: _____

Rental Property #3 Address _____ If Purchased this Year – Date ___/___/___

Initial Cost _____ Improvements _____ % of Property Owned: _____

How many days of year is property rented: _____ % of Property Rented: _____

	Rental #1	Rental #2	Rental #3
INCOME			
Rents Received	\$ _____	\$ _____	\$ _____
EXPENSES			
Advertising	\$ _____	\$ _____	\$ _____
Cleaning and Maintenance	\$ _____	\$ _____	\$ _____
Commissions	\$ _____	\$ _____	\$ _____
H O A Dues	\$ _____	\$ _____	\$ _____
Insurance	\$ _____	\$ _____	\$ _____
Legal/Professional Fees	\$ _____	\$ _____	\$ _____
Management Fees	\$ _____	\$ _____	\$ _____
Mortgage Interest Paid to Banks	\$ _____	\$ _____	\$ _____
Other Interest	\$ _____	\$ _____	\$ _____
Repairs	\$ _____	\$ _____	\$ _____
Supplies	\$ _____	\$ _____	\$ _____
Taxes	\$ _____	\$ _____	\$ _____
Utilities	\$ _____	\$ _____	\$ _____
Other _____	\$ _____	\$ _____	\$ _____
Other _____	\$ _____	\$ _____	\$ _____

VEHICLE 1 (Make Model & Year) _____ Date put into use: _____

▶ Business Mileage For Vehicle 1 to and from Rentals

_____ mi _____ mi _____ mi

▶ Total Annual Mileage For Vehicle 1

_____ mi _____ mi _____ mi

VEHICLE 2 (Make Model & Year) _____ Date put into use: _____

▶ Business Mileage For Vehicle 2 to and from Rentals

_____ mi _____ mi _____ mi

▶ Total Annual Mileage For Vehicle 2

_____ mi _____ mi _____ mi

Question MUST be answered >> Do you have "evidence" to support your mileage? Yes No
and this if applicable >> If yes, is the "evidence" written? Yes No
"Evidence" includes mileage logs, appointment records, calendars, etc. plus IRS could ask for odometer readings from oil changes, repair invoices, purchase and sale documents.

▶ Appliance/HVAC Purchases \$ _____ \$ _____ \$ _____

▶ Major Improvements \$ _____ \$ _____ \$ _____

▶ Do you have an Office in Your Home Used for Rental Business? Yes No

If Yes Sq Ft of Office _____ Sq Ft of Home _____
Real Estate Taxes \$ _____ Mortgage Interest \$ _____
HO Insurance \$ _____ Utilities \$ _____

I certify that I have listed all income, all expenses, and I have documentation to prove the figures entered on this worksheet.

Tax Year: _____

Printed Name _____

Signature _____

Date _____