

SUNDAY**OCTOBER 27, 2019**

1:30pm – 2:20pm **Board of Director’s Meeting**

3:00pm – 4:00pm **Registration**

4:00pm – 6:00pm **Federal Tax Updates**
TBA

6:00pm – 8:00pm **Reception**

2:50pm – 3:30pm **Follow-up on 199A**
Jose Carrasco
Washington National Tax Office

3:30pm – 4:20pm **Medical Cannabis**
John Zakhem
Jackson Kelly PLLC
Denver, CO

9:35am – 10:05am **West Virginia Benefit Corporations**
Elaine Waterhouse Wilson
Associate Dean and Professor of Law, WVU College of Law, Morgantown, WV

10:05am – 10:35am **State & Local Economic Development Policy**
Megan Randall
Research Associate, Urban Institute
500, Washington, DC

MONDAY**OCTOBER 28, 2019**

7:30am – 8:30pm **Breakfast (provided)**

8:30am – 9:20am **Estate Planning**
Missia Vasalaney
Taft, Stettinius & Hollister, LLP
Cleveland, OH

9:20am – 10:10am **Cyber Security for Tax Preparers**
Julie Shank
Bowles Rice
Wheeling, WV

4:20pm – 5:10pm **Market Place Facilitators**
Chris Hunter
Jackson Kelly PLLC
Charleston, WV

5:10pm - 5:30pm **Break**

5:30pm – 6:30pm **Social Hour**

6:30pm – 8:00pm **Dinner**

10:35am – 10:55am **Break**

10:55am – 11:20am **The US Supreme Court and Amicus Brief**
Lila Disque
Deputy General Counsel to the Multistate Tax Commissioner

11:20am - 11:35am **Federal Partnership Audi Regime**
Rebecca Rodak
Attorney, Legal Division, WV Tax Department

10:10am – 10:30am **Break**

10:30am – 12:00pm **World of Opportunity - O-Zones**
Roger Hunter
Bowles Rice
Charleston, WV

TUESDAY **OCTOBER 29, 2019**

7:00am – 8:00am **Breakfast (Provided)**

8:00am – 8:35am **Welcome by the Secretary of Revenue - Overview of the Department & Current Programs, Goals & Plans**
Dave Hardy
WV Secretary of Revenue
Charleston, WV

11:35am – 11:55am **Legislative, Regulatory & Tax Policy Developments**
Stephen B. Stockton
Managing Attorney, Technical Section, Legal Division WV Tax Department

11:55am – 12:15pm **WV Office of Tax Appeals Cases Decided over the Last 12 Months**
A. M. “Fenway” Pollack
Chief Administrative Law Judge, WV Office of Tax Appeals

12:00pm – 1:00pm **Lunch (provided)**

1:00pm – 1:50pm **Ethics**
Catherine Karayan Wilbur
Rodriguez, Horii, Choi & Cafferata LLC
Los Angeles, CA

8:35am – 9:05am **Recent Accomplishments & Current Programs, Goals & Plans of the Tax Department**
Dale Steager
WV Tax Commissioner
Charleston, WV

12:15pm – 12:35pm **WV Circuit Court & Supreme Court Cases Decided over the Last 12 Months and Pending Cases of Interest**
L. Wayne Williams
Assistant Attorney General, Office of the WV Attorney General

1:50pm – 2:00pm **Break**

2:00pm – 2:50 pm **Ethics**
Catherine Karayan Wilbur

9:05am – 9:35am **WV State Budget Issues and Outlook**
Mark Muchow
Deputy Secretary of Revenue

Charleston, WV