**EXECUTIVE SUMMARY APPLICATION**

**In 2 Pages or Less**

(**Explain project in details – Follow Guidelines**)

**JV EQUITY PROFILE:**

**Proposal Name on Company Letterhead**

**Letter of Request (Cover Letter) on Company Letterhead**

**Company Name and State Of Incorporation, Year of Incorporation, Shares Outstanding**

**Executive Names—Include full Bio of Executive Team – 4 lines or less for each (Equity Partners Are Always looking for A Team)**

**Company Address and Geographical Area**

**Skype Address (outside U.S,)**

**Personal Address (outside U.S.)**

**Office Address**

**Objective** **(2-3 Lines) -- The First Sentence of the first page should explain what your firm does (deals get passed on when a potential partner cannot figure out what the firm does in one Sentence or Paragraph**

**Purpose** **(Importance of Project) (What are the Positive Effects of the Project – Humanity and Community Wise)**

**Project Name:**

**Project Address:**

**Project Description**: -- **(Industry Sector)**

**Acquisition Price/Development Costs:**

**Capital Requested:**

**Property Value:**

**Cost of Improvements:**

**TYPE OF JV EQUITY PARTNERSHIP:**

**Acquisition \_\_ Development \_\_ Other/Specify:**

**Existing First Mortgage:**

**Length of Time Needed**

**Percentage Of Equity Position Offered**

**JV Entity INFORMATION**

**Borrowing Entity Name:**

**Entity Type: Amount of Liquid Capital the Potential Equity Partner is going to bring into the Project**

**$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (Do not leave Blank)**

**Amount of Dollars the Potential Equity Partner Has into the Project at this Time:**

**$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (Do not Leave Blank)**

**PERSONAL GUARANTOR FINANCIAL STATEMENT**

**Name:**

**Address:**

**Phone: Email address:**

**Assets: Liabilities:**

**Net Worth: Income:**

**Cash On Hand:**

***SUBJECT PROPERTY FINANCIALS*** (**No Performa’s, Actual Figures**)**Annual Gross Income:**

**Vacancy Rate:**

**Current Occupancy %:**

**Annual Expenses:**

**Net Operating Income:**

**Use Of Proceeds:**

**COC: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**ROI: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**EXIT STRATEGY:**