

341(a) MEETING QUESTIONNAIRE AND SWORN TESTIMONY: BUSINESS

The answers and information provided by the Debtor(s) in this document are a part of the Debtor(s) sworn testimony given before the Chapter 7 Trustee or the Trustee's designated representative.

"You" and "I" in this questionnaire refer to the corporate representative attending the creditors meeting and signing this questionnaire on behalf of the Debtor. You must read the questions stated below and answer fully and completely.

An "insider" in this questionnaire is any person or entity with a direct or indirect pecuniary relationship to the Debtor, and includes, but is not limited to:

- A. Any person or entity that directly or indirectly owns, controls, or holds with power to vote any interest in the Debtor:
- B. A corporation in which the Debtor directly or indirectly owns, controls, or holds any interest,
- C. An entity that directly or indirectly owns, controls, or holds with power to vote, 20 percent or more of the outstanding voting securities of the debtor,
- D. A person whose business is operated under a lease or operating agreement by a debtor, or person substantially all of whose property is operated under an operating agreement with the debtor,
- E. An entity that operates the business or substantially all of the property of the debtor under a lease or operating agreement.
- F. An insider of any of the above persons or entities,
- G. If the debtor is a corporation--
 - (i) Director of the debtor;
 - (ii) Officer of the debtor;
 - (iii) Person in control of the debtor;
 - (iv) Partnership in which the debtor is a general partner;
 - (v) General partner of the debtor; or
 - (vi) Relative of a general partner, director, officer, or person in control of the debtor;
- H. If the debtor is a partnership--
 - (i) General partner in the debtor;
 - (ii) Relative of a general partner in, general partner of, or person in control of the debtor;
 - (iii) Partnership in which the debtor is a general partner;
 - (iv) General partner of the debtor; or
 - (v) Person in control of the debtor;
- I. Any managing agent of the debtor.

To the extent that any of the following information is not shown in the Debtor's petition, schedules, or statement of financial affairs or if any of this information in those documents has changed, please answer the following:

Corporate Representative at meeting

President

Position/title: _____

Name: _____

% ownership of debtor: _____

Address: _____

Telephone # (home): _____

email: _____

Employer(s): _____

Address: _____

Telephone # (work): _____

Secretary

Treasurer

Name: _____

% ownership of debtor: _____

Address: _____

Telephone # (home): _____

email: _____

Employer(s): _____

Address: _____

Telephone # (work): _____

Other persons owning more than 25% of Debtor

Position/title: _____

Name: _____

% ownership of debtor: _____

Address: _____

Telephone # (home): _____

email: _____

Employer(s): _____

Address: _____

Telephone # (work): _____

GENERAL INFORMATION

3. Has the Debtor ever filed bankruptcy before? YES NO

If so, when: _____ Where: _____

4. YES NO

Did the debtor have a regular corporate lawyer? If yes,

Name _____

Address _____

Phone number _____

Email _____

KNOWLEDGE OF BANKRUPTCY ISSUES (Answered by corporate representative at the meeting)

5. YES NO

I received, read and understood the Duties and Responsibilities of a Debtor Under Chapter 7.

6. YES NO

I read and signed Bankruptcy Petition, Schedules, and Statement of Financial Affairs before the Debtor's attorney filed them with the Bankruptcy Court.

7. YES NO

I understand the questions and information contained in the Debtor's Bankruptcy Petition, Schedules, Statement of Financial Affairs and this written Sworn Testimony.

8. YES NO

I understand that the Debtor may not continue to do business after filing a Chapter 7 bankruptcy unless the Trustee operates the business.

ACCOUNTING INFORMATION

9. YES NO

Did the debtor employ an accountant, CPA or tax preparer (not an officer, owner or employee of the Debtor)? If yes,

Name _____

Address _____

Phone number _____

Email _____

10. Who is the officer, owner or employee of the Debtor who was responsible for keeping the books and records?

Name _____

Position _____

Phone _____

Email _____

11. YES NO

Other than the individuals listed above, does any other person keep records regarding accounts receivable or collect accounts receivable?

12. What type of accounting software did the Debtor use? _____

13. Who has or had access to the accounting software? _____

14. What is the password to use the software? _____

15. Where is the computer with the accounting software? _____

16. Where are the Debtor's documents and paper records? _____

QUESTIONS RELATING TO ASSETS

17. YES NO

The Debtor's Bankruptcy Schedules accurately list everything that the Debtor owns including real estate, personal property and money.

18. Who is the officer, owner or employee of the Debtor the trustee should contact regarding the location, condition and turnover of property?

Name _____

Position _____

Phone _____

Email _____

19. YES NO

Is all the Debtor's property insured, other than cash on hand?