

Identification - For the protection of our patients, and to reduce medical identity theft, all patients are required to present a valid insurance ID card AND a driver's license OR a valid photo ID at the time of service. You may email these items to info@cehcharlotte.com

Missed Appointments - There will be a \$85.00 fee for any missed appointments unless the appointment was canceled or rescheduled at least 24 hours in advance. It is still considered a no show, even if you do not receive a courtesy call. If you incur this \$85.00 fee, we cannot refill prescriptions, comply with requests for record transfers, or any other requests until this fee has been paid. Any balance must be paid prior to receiving any services. If you receive three (3) no shows, you are subject to being discharged.

Inappropriate Behavior - Patients may be discharged due to disruptive behavior or non-compliance of treatment.

Late Appointments - If a patient is 5 minutes late for a follow-up medication management appointment, OR 15 minutes late for an initial appointment, OR 15 minutes late for a follow up appointment with a therapist, the patient must reschedule.

Prescription Refills - It is the patient's responsibility to schedule a follow up appointment BEFORE the prescription runs out to ensure a continued supply of the prescription. If you are prescribed medication, you will be provided an initial prescription and refills to last until the suggested follow up visit. Medication refill requests will be denied if the patient fails to keep follow up appointments. Routine prescription refills will not be provided on the weekends.

Disability - There is a \$150.00 charge for the completion of each set of disability paperwork. Any extension or additional paperwork will be subject to a \$75.00 fee. This fee must be paid in advance and may take up to 7-10 business days to be completed.

Medical Records – Records can be released for a fee of \$10.00. This fee must be paid in advance. All medical record requests are subject to be denied per office policy. Record requests may take up to 7-10 business days to be completed.

Messages - Messages will be returned in the order of which they are received, however if it is an emergency, please call 911.

Parent/guardian(s) of children 12 and under must stay on the premises during the entire appointment. Patients 17 and under must be accompanied by a parent or legal guardian to all medication management appointments and other treatment services.

X	
Name of Patient (Please Print)	Date
x	
Signature of Patient (or Parent/Legal Guardian)	Date
x	
Name of Parent/Legal Guardian (Please Print)	Date

Above policies and procedures are not applicable to all CEH programs and services offered.

Compliance Assurance Notification

All health professionals and office staff continuously undergo training so that they may understand and comply with government rules and regulations regarding the Health Insurance Portability and Accountability Act (HIPAA) with particular emphasis on the "Privacy Rule." We strive to achieve the highest standards of ethics and integrity in performing services for our patients. It is our policy to properly determine appropriate uses of Personal Health Information (PHI) in accordance with HIPAA. We are required by law to maintain the privacy of, and provide individuals with this notice of our legal duties and privacy practices with respect to PHI. We want to ensure our patients that our practice will not knowingly contribute in any way to the growing problem of improper disclosure of PHI. As part of this plan, we have implanted a Compliance Program that will help prevent any inappropriate use of PHI. Any questions regarding this policy may be directed to the Office Manager.

Patient's Rights & Responsibilities

If you are or have been a patient of mental health services, you have the right to

- Access services that are appropriate to your disability, culture, language, gender, and age
- Be treated with respect and with due consideration for your dignity and privacy
- Receive information on available treatment options and alternatives, presented in a manner appropriate to your condition and ability to understand
- Participate in decisions regarding your health care, including the right to refuse treatment
- Be free from any form of restraint or seclusion used as a means of coercion, discipline, convenience, or retaliation
- An individualized treatment plan to ensure quality care and coordination of care.
 I acknowledge the above information and my patient rights and responsibilities. A copy of the patient rights and the consumer handbook for mental health from NC Department of Health and Human Services is available to me in each CEH office or by request.
 X
 Signature of Patient (or Parent/Legal Guardian)

Insurance Information

We only bill primary insurance. No secondary insurance will be accepted

Do you have Medicare? □ Yes/ □ No

Please be advised CEH does not accept Medicare as primary or secondary insurance. If at any time your insurance coverage changes to Medicare, you must inform the CEH billing department immediately. Patients who fail to inform the billing department may incur a balance, and/or are subject to discharge. Please sign below acknowledging that you do not have Medicare coverage and that you will inform CEH if there are any changes to your coverage.

Insurance Waiver and Authorization for Payment of Services

I understand that fees paid by my insurance company to CEH for specific services rendered are subject to change. All payments and balances must be paid in order to receive services. Upon receiving final accounting and payment from my insurance company, an additional payment may be required to settle my account with CEH.I understand it is my responsibility to inform the office if my insurance coverage changes at any point in time. I understand that I am financially responsible for any unpaid balance and/or charges not covered/paid by my insurance company. I authorize and request my insurance benefits be paid directly to CEH. This authorization will cover all treatment and services rendered until a written notice of cancellation is received.

authorization will cover all treatment and services rendered until a	written notice of cancellation is received
X	
Signature of Patient (or Parent/Legal Guardian)	Date
Refund Policy	
There are no refunds to services received for therapy, medication no completion of any paperwork, except where CEH is unable to provition a refund must be reviewed by upper management. Patients that rendered will be charged a \$50 administration fee and will no longer or debit card. All future payments must be paid in cash in order to be X	de services. In such case, the request t dispute charges for services er be permitted to pay by credit card
Signature of Patient (or Parent/Legal Guardian)	Date

Patient Information

How did you hear about us? (circ	le one): Family Friend Ir	nternet School Other
Are you a veteran? Yes No	If yes, please inform the p	rovider you are seeing.
Reason for visit:		
Patient's name (Last):	(First:)	MI:
Date of Birth: Age:	Sex (circle one): M or F Mari	tal Status:
Phone # (Home):	Cell #:	
Home Address:		
City:	State:	Zip Code:
		:
		Relationship:
Phone #:	Alternate Phone #:	
	Current Symptoms Checkl	ist
Depressed Mood	Racing Thoughts	Anxiety Attacks
Unable to enjoy activities	Impulsivity	Fatigue
Sleep pattern disturbance	Crying Spells	Change in appetite
Excessive energy	Excessive guilt	Paranoid
Avoidance	Loss of interest	Decreased sex drive
Forgetfulness/Concentration	Excessive worry	Excessive drinking
Increased risky behavior	Increased sex drive	Substance Abuse
	General Questions	
Local Pharmacy Name:		one #:
		one #:
Current Therapist/Counselor:		
Medication Allergies:		
Other Allergies (foods, bees, soap	, etc):	
Current Medications (including ov	ver the counter):	
Herbs, vitamins, supplements:		
Your email address:		
Primary Care Physician:		
Primary Care Physician Contact No	umber:	
□ I authorize and consent for primary care physician liste	=	atment or my child's treatment with the
☐ I do NOT authorize and co with the primary care physi		ose my treatment or my child's treatment
X		
X	l Guardian)	Date

Consent to Treat for Adults

l,	do hereby con	sent to any medical care determined by
Center for Emotional Health Medical Staff.		
☐ I consent to Outpatient Therapy	□ I consent to Drug	Testing
□ I consent to Medication Management	☐ I consent to any n	nedical care determined by the CEH medical staff
XName of Patient (Please Print)		 Date
Name of Fatient (Ficase Finity		Dute
X		
Signature of Patient (or Parent/Legal Guard	dian)	Date
	Consent to Treat N	Minors
I,		(parent, or legal guardian), of
	, b	(parent, or legal guardian), of orn, do
hereby consent to any medical care deterr of my child.	nined by Center for En	notional Health Medical Staff for the welfare
☐ I consent to Outpatient Therapy	☐ I consent to Drug	Testing
☐ I consent to Medication Management	☐ I consent to any n	nedical care determined by the CEH medical staff
X		
Name of Patient (Please Print)		Date
X		
Signature of Patient (or Parent/Legal Guard	dian)	Date
	Urine Screen F/	AQ
Why do I need to provide a urine sample?		
For the health and safety of our patients, (ples to comply with suggested federal
guidelines. By monitoring urine samples C		
 Understand the actual levels of drugs prediction Identify dangerous drug to drug cross-re 		
 Monitor compliance with treatment plan 	•	
How often will I have to do this?	15	
CEH complies with federal guidelines that	require providers to li	mit natient drug diversion. Patients are
subject to random drug testing.	require providers to in	The patient arag arversion rationts are
How was I chosen?		
This office will collect samples from ALL pa	tients initially, as well	as perform random collections for all patients
who are prescribed medications		
Who will see the results?		
Our office staff and lab personnel are auth	=	
** It is CEH policy that we cannot prescrib	·	
history of substance abuse. We will be able	e to assist in alternativ	e medications to treat patients.
I consent to drug testing.	chacking this antion I	will not receive any controlled
I do not consent to drug testing. By medications. I have reviewed this form and		
x		
Name of Patient (Please Print)		Date
v		
XSignature of Patient (or Parent/Legal Guard	 dian)	 Date

"The patient health questionnaires on the below only need to be completed by patients 16 and older"



CENTER FOR EMOTIONAL HEALTH

704-237-4240 ext. 5 • info@cehcharlotte.com • www.cehcharlotte.com

PATIENT HEALTH QUESTIONNAIRE-9 (PHQ-9)

Over the <u>last 2 weeks</u> , h by any of the following	ow often have you been bothered problems?		Several	More than half	Nearly every
(Use "✓" to indicate you		Not at all	days	the days	day
Little interest or pleasur	e in doing things	o	1	2	3
2. Feeling down, depresse	ed, or hopeless	0	1	2	3
3. Trouble falling or staying	g asleep, or sleeping too much	0	1	2	3
4. Feeling tired or having I	ittle energy	0	1	2	3
5. Poor appetite or overea	ting	0	1	2	3
Feeling bad about yours have let yourself or your	self — or that you are a failure or r family down	0	1	2	3
7. Trouble concentrating o newspaper or watching	n things, such as reading the television	0	1	2	3
noticed? Or the opposite	owly that other people could have — being so fidgety or restless ng around a lot more than usual	0	1	2	3
Thoughts that you would hurting yourself in some		0	1	2	3
	FOR OFFICE CODI	NG <u>0</u>			
				= Total Score	:
If you checked off <u>any</u> problems, how <u>difficult</u> have these problems made it for you to do your work, take care of things at home, or get along with other people?					
Not difficult	Somewhat	Very		Extreme	,
at all □	difficult	difficult □		difficult □	t



Mood Disorder Questionnaire

Instructions: Please answer each question to the best of your ability

1. Has there ever been a period in time when you were not your usual self and	YES	NO
you felt so good or so hyper that other people thought you were not your normal self or you were so hyper that you got into trouble?	0	0
you were so irritable that you shouted at people or started fights or arguments?	0	0
you felt much more self confident than usual?	0	0
you got much less sleep than usual and found you didn't really miss it?	0	0
you were much more talkative or spoke much faster than usual?	0	0
thoughts raced through your head or you couldn't slow your mind down?	0	0
you were so easily distracted by things around you that you had trouble concentrating or staying on track?	0	0
you had much more energy than usual?	0	0
you were much more active or did many more things than usual?	0	0
you were much more social or outgoing than usual, for example, you telephoned friends in the middle of the night?	0	0
you were much more interested in sex than usual?	0	0
you did things that were unusual for you or that other people might have thought were excessive, foolish, or risky?	0	0
spending money got you or your family in trouble?	0	0
If you checked YES to more than one of the above, have several of these ever happened during the same period of time?	0	0
3. How much of a problem did any of these cause you - like being unable to Work; having family money or legal troubles; getting into arguments or fights? Please circle one response only. No Problem Minor Problem Moderate Problem Serious Problem	0	0
4. Have any of your blood relatives (i.e. children, siblings, parents, grandparents, aunts, uncles) had manic-depressive illness or bipolar disorder?	0	0
5. Has a health professional ever told you that you have manic-depressive illness or bipolar disorder?	0	0