

## Refund/Payment Options

You will be notified by telephone or email upon completion of your tax return.

Please complete the following options for refund and/or balance due returns:

Choose your method of refund: IRS OR RA Bank Product

Paper Check or Direct Deposit or Prepaid Card

(Please circle one)

If you selected Direct Deposit, please present a voided check or list the bank name, routing number, account number, and account type on the lines below for the account to be used for direct deposit. Please note, if using Direct Deposit, the fee for tax services will be taken from your refund and deposited directly into the AQ Tax Account.

Circle one

Bank Name: \_\_\_\_\_ Type: Checking or Savings/ Joint or Single

FEDERAL ACC INFO / STATE ACC INFO REFUND ADV

RTN #: \_\_\_\_\_ RTNRA: 044204370

Account #: \_\_\_\_\_ ACCRA: 725957 \_\_\_\_\_

A payment voucher will be supplied for balance due returns.

\*Other payment options are:

Direct Debit and Credit Card Cash

In reference to the Patriot Act, if we did not prepare your return last year please provide identification.

DLicense #: \_\_\_\_\_ STATE: \_\_\_\_\_ Exp. Date \_\_\_\_\_ Is. Date: \_\_\_\_\_

### Taxpayer Responsibilities

1. verify the accuracy of the prepared income tax return, including direct deposit information 2. sign and date Form 8879, and 3. to return the completed Form 8879 to the ERO by hand delivery, U.S. mail, private delivery service or fax. Your return will not be transmitted to the IRS until AQ Tax receives your signed Form 8879

LOYALTY CARD RECEIVED YES NO AMOUNT\$ \_\_\_\_\_