



**X BloX TaxEs**

[www.xbloxtaxes.com](http://www.xbloxtaxes.com)

**Don't forget to bring with you:**

**Personal Information**

- Your Social Security Number and date of birth
- Your spouses' Social Security Number and date of birth – if applicable
- Driver License or Government issued ID
- Spouses' Driver License or Government issued ID – if applicable
- Bank account number and routing number – if using direct deposit

**Dependent(s) Information**

- Social Security Number(s) and date of birth(s)
- Income of all dependents being claimed

**The Basics**

- Amount of state and local income taxes you paid in 2018 – if applicable
- Health Insurance for everyone on tax return

**Forms**

- All forms that say W-2, 1098, 1099 or Schedule K-1
- Contributions you made to retirement plans or IRAs
- Mortgage interest, real estate and personal property tax

**Income and Investments**

- Income and expenses for work you performed
- Records of other income and expenses (unemployment, rental income, jury duty, gambling, alimony income, etc.)
- The date of purchase, total investment and expenses related in any stocks or other investments

**Deductions and Expenses**

- Records for childcare
- Student loan interest or higher education cost
- Records of cash and non-cash donations
- Employment related expenses