

FleetTax Recovery Specialists
CLIENT AGREEMENT

This agreement is made between FleetTax Recovery Specialists (hereafter called "FleetTax") and _____ (hereafter called "Customer").

- (I.) It is hereby agreed that FleetTax will describe and reveal to Customer a minimum of two potential unclaimed refunds/credits or overcharges (hereafter called refunds) relating to the trucking fleet of Customer. If any or all of the refunds are unclaimed by Customer, FleetTax will furnish the personnel to compile and compute the unclaimed refunds/credits for all periods allowable under the statute of limitations (normally three years). Customer will provide access to daily transportation records, etc. needed to compile and compute the unclaimed refunds.
- (II.) FleetTax will be responsible for any and all of the necessary correspondence with appropriate entities regarding the refunds. FleetTax agrees to provide Customer copies of all documents, forms, and emails relating to the above referenced refunds. Customer may expect FleetTax to work expeditiously to complete any field work necessary within two business days after being provided access to required daily fleet records, etc.
- (III.) FleetTax will receive a contingent fee of fifty per cent (50%) of the refunds received by Customer directly related to the unclaimed refunds/ based on filings initiated by FleetTax. Payment to FleetTax by Customer will be made within 5 business days of receipt of refunds.
- (IV.) Customer will retain all future benefits from the unclaimed refunds/claims with no further fees due FleetTax unless otherwise agreed. FleetTax at the Customer's option, will provide ongoing refund services in the future for an agreed upon rate. If not, FleetTax will develop procedures for Customer to correctly identify and recover the above referenced refunds in the future. FleetTax will train all appropriate personnel in all procedures and techniques necessary to achieve the above to the satisfaction of Customer.
- (V.) All Customer client information will be kept strictly confidential by FleetTax. FleetTax will not use nor disclose any information obtained during the review except for the purpose of obtaining any refunds due Customer. Customer also agrees to keep the findings, results, and identity of any refunds uncovered by FleetTax strictly confidential. Upon Customer approval, FleetTax may use Customer as a client reference.
- (VI.) In the unlikely event of a dispute, it will be resolved in Burke County, NC. If either party is awarded a judgment in the dispute, the other party agrees to pay reasonable attorney's fees and court costs of both parties. Both parties agree this represents the entire agreement between FleetTax and Customer.

Accepted Signature:

Accepted Signature:

FleetTax Recovery Specialists

Date: _____

Date: _____