INTEGRITY BEHAVIORAL & COACHING SOLUTIONS, LLC

BUDGET WORKSHEET (Fax to 386-943-9976)

|  |  |  |  |
| --- | --- | --- | --- |
| **CATEGORY** | **BUDGET AMOUNT** | **ACTUAL AMOUNT** | **DIFFERENCE** |
| **INCOME:** |   |   |   |
| Wages and Bonuses |   |   |   |
| Interest Income |   |   |   |
| Investment Income |   |   |   |
| Miscellaneous Income |   |   |   |
| **Income Subtotal** |   |   |   |
| **INCOME TAXES WITHHELD:** |   |   |   |
| Federal Income Tax |   |   |   |
| State and Local Income Tax |   |   |   |
| Social Security/Medicare Tax |   |   |   |
| **Income Taxes Subtotal** |   |   |   |
| **Spendable Income** |   |   |   |
| **EXPENSES:** |   |   |   |
| **HOME:** |   |   |   |
| Mortgage or Rent |   |   |   |
| Homeowners/Renters Insurance |   |   |   |
| Property Taxes |   |   |   |
| Home Repairs/Maintenance/HOA Dues |   |   |   |
| Home Improvements |   |   |   |
| **UTILITIES:** |   |   |   |
| Electricity |   |   |   |
| Water and Sewer |   |   |   |
| Natural Gas or Oil |   |   |   |
| Telephone (Land Line, Cell) |   |   |   |
| **FOOD:** |   |   |   |
| Groceries |   |   |   |
| Eating Out, Lunches, Snacks |   |   |   |
| **FAMILY OBLIGATIONS:** |   |   |   |
| Child Support/Alimony |   |   |   |
| Day Care, Babysitting |   |   |   |
| **HEALTH AND MEDICAL:** |   |   |   |
| Insurance (medical,dental,vision) |   |   |   |
| Out-of-Pocket Medical Expenses |   |   |   |
| Fitness (Yoga,Massage,Gym) |   |   |   |
| **TRANSPORTATION:** |   |   |   |
| Car Payments |   |   |   |
| Gasoline/Oil |   |   |   |
| Auto Repairs/Maintenance/Fees |   |   |   |
| Auto Insurance |   |   |   |
| Other (tolls, bus, subway, taxi) |   |   |   |
| **DEBT PAYMENTS:** |   |   |   |
| Credit Cards |   |   |   |
| Student Loans |   |   |   |
| Other Loans |   |   |   |
| **ENTERTAINMENT/RECREATION:** |   |   |   |
| Cable TV/Videos/Movies |   |   |   |
| Computer Expense |   |   |   |
| Hobbies |   |   |   |
| Subscriptions and Dues |   |   |   |
| Vacations |   |   |   |
| **PETS:** |   |   |   |
| Food |   |   |   |
| Grooming, Boarding, Vet |   |   |   |
| **CLOTHING:** |   |   |   |
| **INVESTMENTS AND SAVINGS:** |   |   |   |
| 401(K)or IRA |   |   |   |
| Stocks/Bonds/Mutual Funds |   |   |   |
| College Fund |   |   |   |
| Savings |   |   |   |
| Emergency Fund |   |   |   |
| **MISCELLANEOUS:** |   |   |   |
| Toiletries, Household Products |   |   |   |
| Gifts/Donations |   |   |   |
| Grooming (Hair, Make-up, Other) |   |   |   |
| Miscellaneous Expense |   |   |   |
| **Total Investments and Expenses** |   |   |   |
| **Surplus/Shortage (Spendable income minus expenses & investments)** |  |  |  |