INTEGRITY BEHAVIORAL & COACHING SOLUTIONS, LLC

BUDGET WORKSHEET (Fax to 386-943-9976)

|  |  |  |  |
| --- | --- | --- | --- |
| **CATEGORY** | **BUDGET AMOUNT** | **ACTUAL AMOUNT** | **DIFFERENCE** |
| **INCOME:** |  |  |  |
| Wages and Bonuses |  |  |  |
| Interest Income |  |  |  |
| Investment Income |  |  |  |
| Miscellaneous Income |  |  |  |
| **Income Subtotal** |  |  |  |
| **INCOME TAXES WITHHELD:** |  |  |  |
| Federal Income Tax |  |  |  |
| State and Local Income Tax |  |  |  |
| Social Security/Medicare Tax |  |  |  |
| **Income Taxes Subtotal** |  |  |  |
| **Spendable Income** |  |  |  |
| **EXPENSES:** |  |  |  |
| **HOME:** |  |  |  |
| Mortgage or Rent |  |  |  |
| Homeowners/Renters Insurance |  |  |  |
| Property Taxes |  |  |  |
| Home Repairs/Maintenance/HOA Dues |  |  |  |
| Home Improvements |  |  |  |
| **UTILITIES:** |  |  |  |
| Electricity |  |  |  |
| Water and Sewer |  |  |  |
| Natural Gas or Oil |  |  |  |
| Telephone (Land Line, Cell) |  |  |  |
| **FOOD:** |  |  |  |
| Groceries |  |  |  |
| Eating Out, Lunches, Snacks |  |  |  |
| **FAMILY OBLIGATIONS:** |  |  |  |
| Child Support/Alimony |  |  |  |
| Day Care, Babysitting |  |  |  |
| **HEALTH AND MEDICAL:** |  |  |  |
| Insurance (medical,dental,vision) |  |  |  |
| Out-of-Pocket Medical Expenses |  |  |  |
| Fitness (Yoga,Massage,Gym) |  |  |  |
| **TRANSPORTATION:** |  |  |  |
| Car Payments |  |  |  |
| Gasoline/Oil |  |  |  |
| Auto Repairs/Maintenance/Fees |  |  |  |
| Auto Insurance |  |  |  |
| Other (tolls, bus, subway, taxi) |  |  |  |
| **DEBT PAYMENTS:** |  |  |  |
| Credit Cards |  |  |  |
| Student Loans |  |  |  |
| Other Loans |  |  |  |
| **ENTERTAINMENT/RECREATION:** |  |  |  |
| Cable TV/Videos/Movies |  |  |  |
| Computer Expense |  |  |  |
| Hobbies |  |  |  |
| Subscriptions and Dues |  |  |  |
| Vacations |  |  |  |
| **PETS:** |  |  |  |
| Food |  |  |  |
| Grooming, Boarding, Vet |  |  |  |
| **CLOTHING:** |  |  |  |
| **INVESTMENTS AND SAVINGS:** |  |  |  |
| 401(K)or IRA |  |  |  |
| Stocks/Bonds/Mutual Funds |  |  |  |
| College Fund |  |  |  |
| Savings |  |  |  |
| Emergency Fund |  |  |  |
| **MISCELLANEOUS:** |  |  |  |
| Toiletries, Household Products |  |  |  |
| Gifts/Donations |  |  |  |
| Grooming (Hair, Make-up, Other) |  |  |  |
| Miscellaneous Expense |  |  |  |
| **Total Investments and Expenses** |  |  |  |
| **Surplus/Shortage (Spendable income minus expenses & investments)** |  |  |  |