

# WILSON COUNSELING, LLC

## HEALTH INSURANCE INFORMATION

DATE: \_\_\_\_\_ NEW or UPDATED THERAPIST: \_\_\_\_\_

CLIENT NAME: \_\_\_\_\_ GENDER: MALE/FEMALE

CLIENT DATE OF BIRTH: \_\_\_\_\_ CLIENT SSN: \_\_\_\_\_

IF OTHER THAN CLIENT, PERSON(S) RESPONSIBLE FOR ACCOUNT: \_\_\_\_\_

\_\_\_ I understand that each parent is equally responsible for payment of out-of-pocket expenses and that it is not the obligation of this agency to manage percentages.

CLIENT ADDRESS: \_\_\_\_\_  
Street City State Zip

PHONE: \_\_\_\_\_

EMAIL ADDRESS TO RECEIVE MONTHLY STATEMENTS: \_\_\_\_\_

\_\_\_ I understand it is my obligation to ensure current health insurance information has been provided and I hereby accept responsibility for amounts not covered by insurance.

**PRIMARY INSURANCE:** \_\_\_\_\_ MEMBER ID: \_\_\_\_\_

POLICY HOLDER'S NAME IF DIFFERENT THAN CLIENT: \_\_\_\_\_

POLICY HOLDER'S EMPLOYER: \_\_\_\_\_

POLICY HOLDER DATE OF BIRTH: \_\_\_\_\_ POLICY HOLDER SSN: \_\_\_\_\_

**SECONDARY INSURANCE:** \_\_\_\_\_ MEMBER ID: \_\_\_\_\_

POLICY HOLDER'S NAME IF DIFFERENT THAN CLIENT: \_\_\_\_\_

POLICY HOLDER'S EMPLOYER: \_\_\_\_\_

POLICY HOLDER DATE OF BIRTH: \_\_\_\_\_ POLICY HOLDER SSN: \_\_\_\_\_

### FOR STAFF USE ONLY:

DIAGNOSIS 1: \_\_\_\_\_

DIAGNOSIS 2: \_\_\_\_\_

DIAGNOSIS 3: \_\_\_\_\_

DIAGNOSIS 4: \_\_\_\_\_