

Company Name:

Norfleet Fixed-Income Investments LLC

Name of Owner:

Fredrick B. Norfleet, United States Navy, Disabled American Veteran

Address, City, State, Zip:

5031 Laurel Lake Drive, Memphis, TN, 38125

Phone, Email Address, Web Address

+1-901-430-7130, fbnorfleet@gmail.com, www.nfiillc.com

Company Logo:



About Us:

Norfleet Fixed-Income Investments LLC, focus on research and investing in marketable fixed-income securities including but not limited to: Treasury Bills and Floating Rate Notes, Series EE and I Savings Bonds, Fixed-Income Mutual Funds and EFTs, New Issue CDs, Treasury Bonds, Agencies Bonds, Municipals Bonds, Corporate Bonds, Prime Money Mkt Funds, Federal Money MKT Funds, Treasury Money MKT Funds, Municipal Money MKT Funds, and High Yield Cumulative Preferred Stocks.

Target Customers:

Norfleet Fixed-Income Investments LLC does not target any customers, does not provided investment advice, nor purchase fixed-income securities for any entity other than Norfleet Fixed-Income Investments LLC.

Company Goals:

Norfleet Fixed-Income Investments LLC goal is to invest in marketable fixed-income investments wherein the borrower/issuer is obliged to make payments to Norfleet Fixed-Income Investments LLC, of a fixed amount on a fixed schedule: i.e., the borrower has to pay Norfleet Fixed-Income Investments LLC interest at a fixed rate once a month, quarterly, semiannually and/or annually, and to repay the principal amount on maturity.

Mission Statement:

The mission of Norfleet Fixed-Income Investments LLC is to provide a strong level of current income consistent with preserving capital over time by primarily investing in a marketable diversified pool of fixed-income securities.

Principle Member and Role:

Fredrick Norfleet is the Owner and Managing Member of Norfleet Fixed-Income Investments LLC. His role is to research and invest in marketable fixed-income investments that are designed to preserve capital and provide interest income.

Legal Structure:

Norfleet Fixed-Income Investments LLC is privately owned limited liability company. Norfleet Fixed-Income Investments LLC Employer Identification Number is 84-1881374 and assigned by the Department of the Treasury, Internal Revenue Service, Cincinnati, OH 45999-0023. Articles of Organization for Norfleet Fixed-Income Investments LLC, SOS Control Number 001030911, were filed May 29, 2019 with Tre Hargett, Secretary of State, Division of Business Services Department of State, State of Tennessee, Nashville, TN 37243-1102. On May 29, 2019 Norfleet Fixed-Income Investments LLC., was assigned D-U-N-S Number 117081928 by Dun & Bradstreet.

Fixed-Income Industry:

The Fixed-Income industry is made up of Fixed-Income securities that provide periodic income payments at an interest or dividend rate known in advance by the holder. The most common fixed-income securities include Treasury bonds, corporate bonds, certificates of deposit (CDs) and preferred stock.

Investment Life Cycle:

Norfleet Fixed-Income Investments LLC will invest in 1-3-month, 6-month, 9-month and 12-month new issue CDs, Treasuries, Agencies, Municipals and Corporate marketable fixed-income securities. Money Market Funds, Preferred Stocks, Mutual Funds and EFT marketable fixed-income securities may have longer maturity dates.

Company Growth Plan:

Norfleet Fixed-Income Investments LLC will grow by investing in marketable fixed-income securities with high yields and a stable price. Norfleet Fixed-Income Investments LLC will focus only on high-yielding interest income sources.

Business Loan Needed for Working Capital:

Norfleet Fixed-Income Investments LLC., seeks \$1,799,255.50 up to \$8,996,127.50 in funding, with a loan duration of 7-years, at the current prime lending rate upon loan agreement.

Business Grants Needed for Working Capital:

Norfleet Fixed-Income Investments LLC., accepts all business grants regardless of amount.

Norfleet Fixed-Income Investments LLC., 2019 Financial Projections:

Please see pages 4-12.

Norfleet Fixed-Income Investments LLC., 2019 Financial Projections Overview

Total Principal	\$1,798,629.50	Average Coupon	2.617%	Average Price	\$99.92
Total Accrued Interest	\$6,711.65	Average Maturity	0.62 years	Average Yield To Worst	2.117%
Total Commission	\$600.00	Average Modified Duration	0.49	Average Yield To Maturity	2.153%
Total Net Money	\$1,805,941.15			Average Current Yield	2.615%
First Year Cash Flow	\$1,575,812.33				
Second Year Cash Flow	\$256,000.00				
Total Par Value	\$1,800,000.00				
Total Securities in Portfolio	8				

2019 Norfleet Fixed-Income Investments LLC., Financial Projections

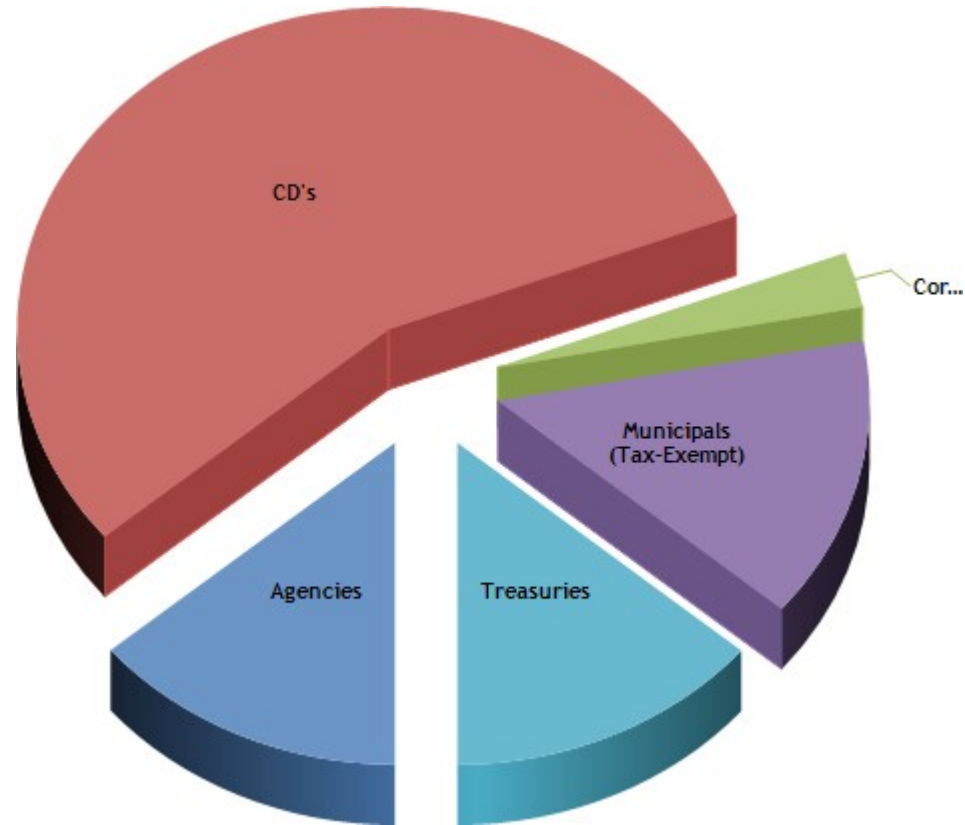
Quantity (M)	CUSIP	State	Sec. Type	Description	Moody's/S&P Ins (Underlying)	Maturity Coupon	Price	YTW	YTM	Principal	Accrued Interest	Net Money	Comm. \$/ticket
250	491552UF0	KY	MUNI	Kentucky St Tpk Auth Economicdev Rd Rev Material Events	Aa3 /A-	7/1/2019 5.000	100.280	0.573	0.573	250,700.00	5,173.61	256,123.61	250.00
250	60685BEX5	CA	CD	Mizrahi Tefahot Bank, Ltd Conditional Puts - Death Of Holder - Restricted States: MT, OH, TX	— /—	9/12/2019 2.400	100.000	2.400	2.400	250,000.00	0.00	250,000.00	
250	760296FN8	KY	CD	Republic Bk & Tr Co Louisville KY Conditional Puts - Death Of Holder - Restricted States: In,KY	— /—	12/5/2019 2.450	100.000	2.450	2.450	250,000.00	0.00	250,000.00	
250	912828V31		TRSY	United States Treas Note	Aaa /—	1/15/2020 1.375	99.375	2.379	2.379	248,437.50	1,272.44	249,709.94	
250	27579TSX9	CA	CD	East West Bk Pasadena Calif Conditional Puts - Death Of Holder	— /—	3/5/2020 2.400	100.000	2.400	2.400	250,000.00	0.00	250,000.00	
50	281020AK3	CA	CORP	Edison Intl Make Whole Call Only - Make Whole Call Exp 04/2020	Baa3 /BBB-	4/15/2020 2.125	99.109	2.929	2.929	49,554.50	132.81	49,787.31	100.00
250	3133EKMG8	DC	AGCY	Federal Farm Cr Bks Callable 08/19@100	Aaa /—	5/21/2020 2.390	99.975	2.058	2.312	249,937.50	132.78	250,320.28	250.00
250	378802AD4	NY	CD	Glens Falls Natl Bk & Tr Co N Conditional Puts - Death Of Holder	— /—	6/5/2020 2.400	100.000	2.400	2.400	250,000.00	0.00	250,000.00	
				Weighted Averages and Totals		0.61 yrs 2.617	\$99.92	2.117	2.153	\$1,798,629.50	\$6,711.65	\$1,805,941.15	

YTW = Yield-to-Worst

YTM = Yield-to-Maturity

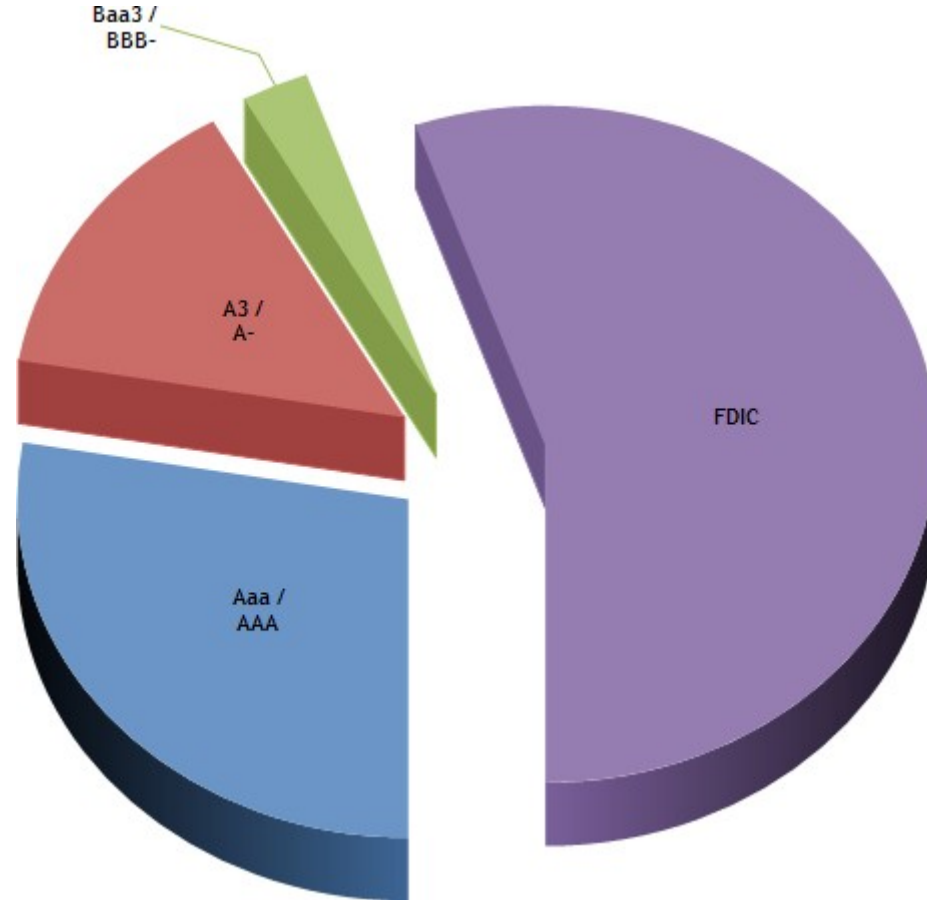
2019 Norfleet Fixed-Income Investments LLC., Financial Projections

Security overview										
Security Type	Number of Securities	Par Value	Percentage of Par Value	Principal	Accrued Interest	Net Money	Percentage of Portfolio	Average Maturity	Average Coupon	Average Yield to Worst
Agencies	1	\$250,000.00	13.89%	\$249,937.50	\$132.78	\$250,320.28	13.86%	0.98 years	2.39%	2.058%
CD's	4	\$1,000,000.00	55.56%	\$1,000,000.00	\$0.00	\$1,000,000.00	55.37%	0.62 years	2.413%	2.413%
Corporate	1	\$50,000.00	2.78%	\$49,554.50	\$132.81	\$49,787.31	2.76%	0.88 years	2.125%	2.929%
Municipals (Tax-Exempt)	1	\$250,000.00	13.89%	\$250,700.00	\$5,173.61	\$256,123.61	14.18%	0.09 years	5%	0.573%
Treasuries	1	\$250,000.00	13.89%	\$248,437.50	\$1,272.44	\$249,709.94	13.83%	0.63 years	1.375%	2.379%
Total	8	\$1,800,000.00	100.00%	\$1,798,629.50	\$6,711.65	\$1,805,941.14	100.00%	0.61 years	2.617%	2.117%



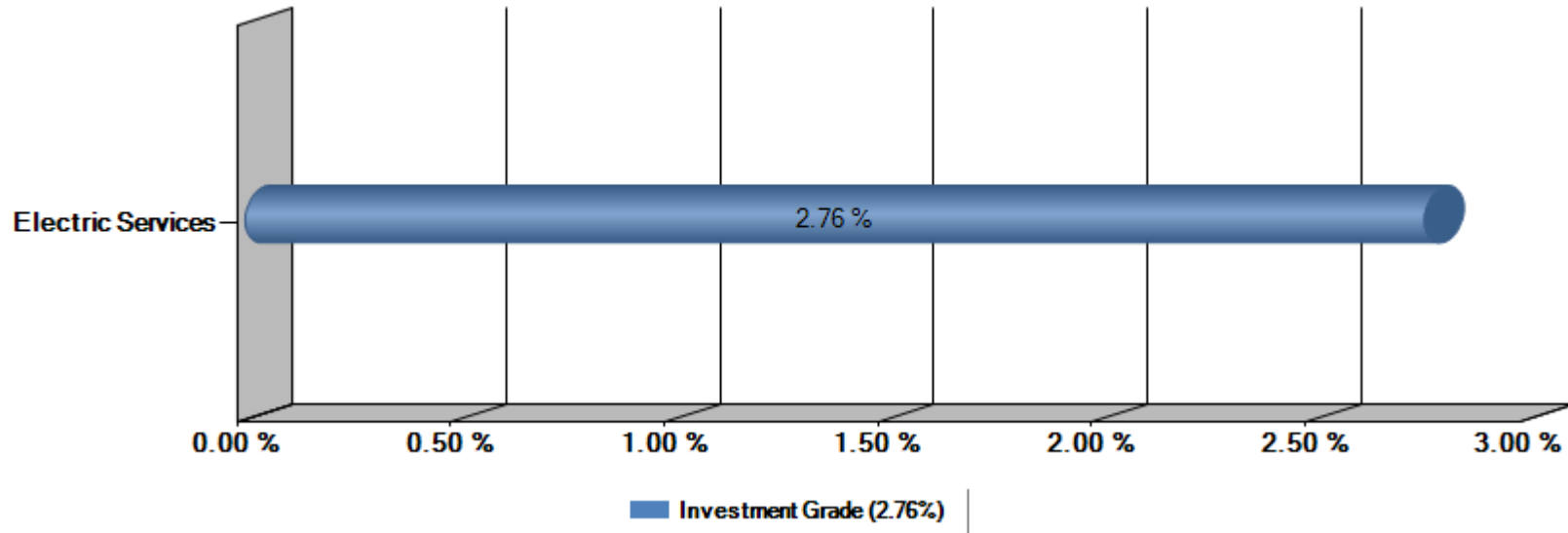
2019 Norfleet Fixed-Income Investments LLC., Financial Projections

Ratings overview										
Rating (Moody's & S&P)	Number of Securities	Par Value	Percentage of Par Value	Principal	Accrued Interest	Net Money	Percentage of Portfolio	Average Maturity	Average Coupon	Average Yield to Worst
Aaa / AAA	2	\$500,000.00	27.78%	\$498,375.00	\$1,405.22	\$500,030.22	27.69%	0.81 years	1.883%	2.219%
A3 / A-	1	\$250,000.00	13.89%	\$250,700.00	\$5,173.61	\$256,123.61	14.18%	0.09 years	5%	0.573%
Baa3 / BBB-	1	\$50,000.00	2.78%	\$49,554.50	\$132.81	\$49,787.31	2.76%	0.88 years	2.125%	2.929%
FDIC	4	\$1,000,000.00	55.56%	\$1,000,000.00	\$0.00	\$1,000,000.00	55.37%	0.62 years	2.413%	2.413%
Total	8	\$1,800,000.00	100.00%	\$1,798,629.50	\$6,711.65	\$1,805,941.14	100.00%	0.61 years	2.617%	2.117%



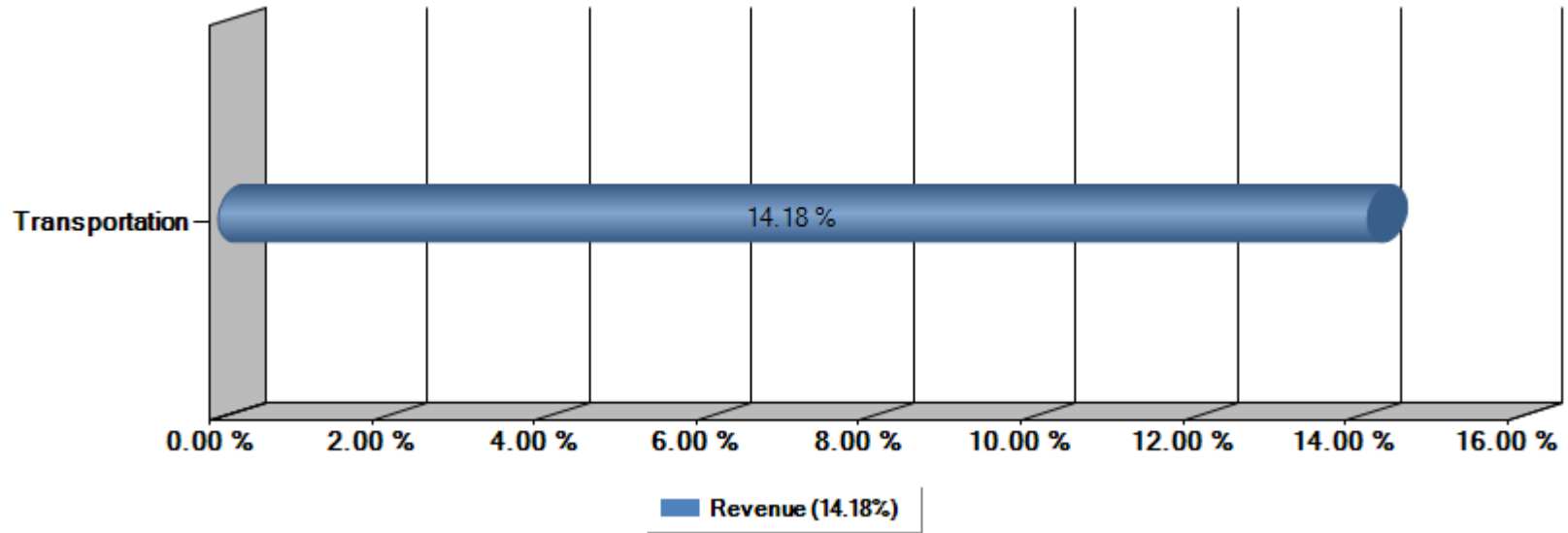
2019 Norfleet Fixed-Income Investments LLC., Financial Projections

Industry overview									
Industries	Number of Securities	Par Value	Percentage of Par Value	Principal	Accrued Interest	Net Money	Percentage of Portfolio	Investment Grade	High Yield
Electric Services	1	\$50,000.00	100%	\$49,554.50	\$132.81	\$49,787.31	2.76%	2.76%	0%
Total	1	\$50,000.00	100%	\$49,554.50	\$132.81	\$49,787.31	2.76%	2.76%	0%



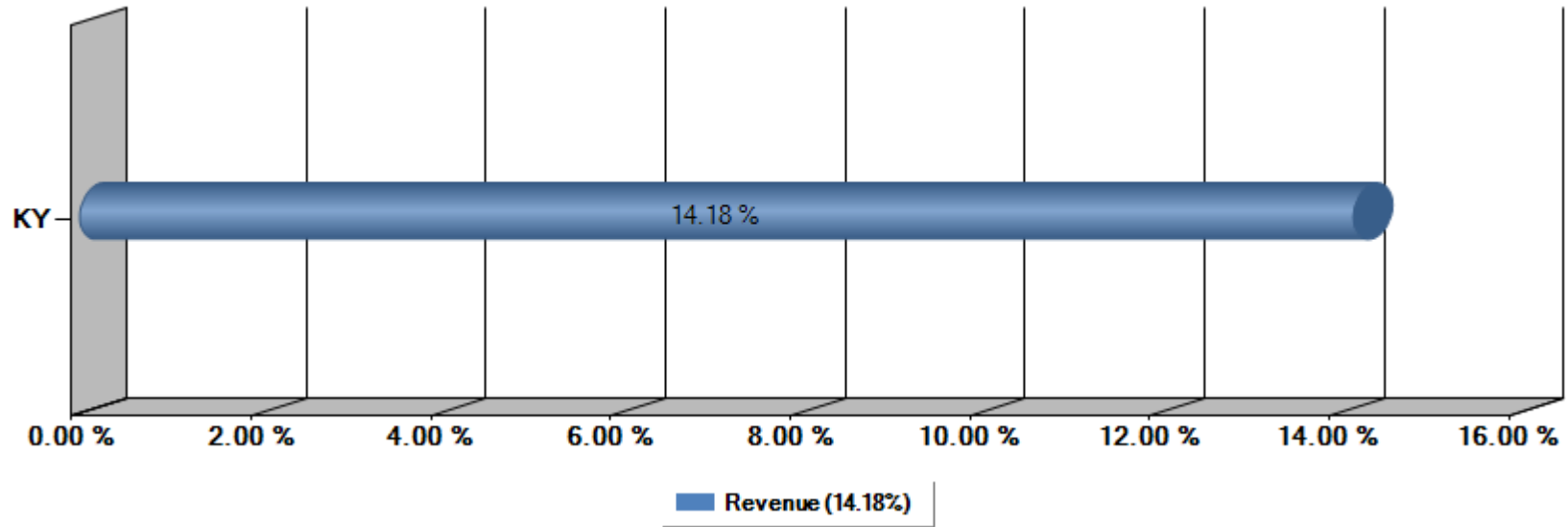
2019 Norfleet Fixed-Income Investments LLC., Financial Projections

Use of proceeds										
Use of Proceeds	Number of Securities	Par Value	Percentage of Par Value	Principal	Accrued Interest	Net Money	Percentage of Portfolio	General Obligation	Revenue	Double-barreled
Transportation	1	\$250,000.00	100%	\$250,700.00	\$5,173.61	\$256,123.61	14.18%	0%	14.18%	0%
Total	1	\$250,000.00	100%	\$250,700.00	\$5,173.61	\$256,123.61	14.18%	0%	14.18%	0%



2019 Norfleet Fixed-Income Investments LLC., Financial Projections

State overview										
State of Issuance	Number of Securities	Par Value	Percentage of Par Value	Principal	Accrued Interest	Net Money	Percentage of Portfolio	General Obligation	Revenue	Double-barreled
KY	1	\$250,000.00	100%	\$250,700.00	\$5,173.61	\$256,123.61	14.18%	0%	14.18%	0%
Total	1	\$250,000.00	100%	\$250,700.00	\$5,173.61	\$256,123.61	14.18%	0%	14.18%	0%



2019 Norfleet Fixed-Income Investments LLC., Financial Projections

Monthly Income ■ Maturity Payment (*in italics*)

Qty. (M)	Issue	CUSIP	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Total
250	Mizrahi Tefahot Bank, Ltd	60685BEX5					<i>251,512.33</i>									251,512.33
250	Republic Bk & Tr Co Louisville Ky	760296FN8								<i>253,070.89</i>						253,070.89
250	East West Bk Pasadena Calif	27579TSX9			493.15	509.59	509.59	493.15	509.59	493.15	509.59	509.59	<i>250,476.71</i>			254,504.11
250	Glens Falls Natl Bk & Tr Co N	378802AD4														
250	United States Treas Note	912828V31			1,718.75						<i>251,718.75</i>					253,437.50
250	Federal Farm Cr Bks	3133EKMG8							2,987.50						<i>252,987.50</i>	255,975.00
250	Kentucky St Tpk Auth Economicdev Rd Rev	491552UF0			<i>256,250.00</i>											256,250.00
50	Edison Intl	281020AK3						531.25						<i>50,531.25</i>		51,062.50
					\$258,461.90	\$509.59	\$252,021.92	\$1,024.40	\$3,497.09	\$253,564.04	\$252,228.34	\$509.59	\$250,476.71	\$50,531.25	\$252,987.50	\$1,575,812.33

2019 Norfleet Fixed-Income Investments LLC., Financial Projections

Monthly Coupon Payments

