



Mentor RIA Consulting

Allowing you to focus on what you do best

What Every Client Should Do Now

What happens when you can no longer take care of business? Will your loved ones know what you would like for them to do or even know what is necessary? Will they have proper authorization or will they need to look to the courts to move forward? There are some basic documents, related to estate planning which everyone needs whether they have an estate worth millions or next to nothing. These documents are intended to ensure that your wishes are fulfilled and your loved ones know what to do as well. There are several items to think about and make sure you have in place before they are needed.

For more, contact us at www.mentorriac.com or e-mail us at info@mentorriac.com