

**CLIENT INFORMATION SHEET**

*Please Print*

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Home & cell phone numbers: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Occupation/Work: \_\_\_\_\_

Work address: \_\_\_\_\_

Work telephone number: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Date the problem occurred: \_\_\_\_\_

Educational background: \_\_\_\_\_

Ever arrested? ( Y or N ) Circumstances: \_\_\_\_\_  
\_\_\_\_\_

Ever convicted? ( Y or N ) Circumstances: \_\_\_\_\_

Ever sued? ( Y or N ) Circumstances: \_\_\_\_\_

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File for bankruptcy? ( Y or N ) \_\_\_\_\_

Ever file a lawsuit before? ( Y or N ) \_\_\_\_\_

Have you ever testified in court or had your deposition taken? ( Y or N )

**Worst case scenario: This case might take a long time, 1-3 years. You may have to take off work to have your deposition taken. If the case does not settle or we**

***do not win by a motion, you may also have to show up to trial and testify. Are you willing to do this? ( Y or N )***

**Name of person/company against whom you have a dispute: \_\_\_\_\_**

\_\_\_\_\_.

**Details of Dispute: \_\_\_\_\_**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_