

Direct Gift Donation

- A. Analyze and inspect all existing properties for their condition you are looking to donate.
- B. Produce reports and documents related to financial standing of the properties for donation..
- C. Complete assessment necessary for legal and CPA team to finalize the donation.
- D. Connect you with nonprofits looking for the property type you are donating.
- E. Facilitate the meeting between you, the nonprofit, the legal and CPA team for the closing.

Time Commitment: 30 Days Investment: \$5,000 per property

Charitable Remainder Trust

- A. Analyze and inspect all existing depreciating properties for their condition of all investors involved.
- B. Produce reports and documents related to financial standing of the properties for donation at 5% of the price.
- C. Determine established cash flow that will be ultimately transferred to the nonprofit organization.
- D. Connect you with nonprofits looking for the property type you are donating.
- E. Facilitate the meeting between you, the nonprofits, the legal and CPA team for the closing upon dissolution.
 - a. Establish the trust entity amongst all real estate investors involved.
 - b. Establish immediate charitable deduction equal to present interest value.
 - c. Finalize documentation and transferring of deeds for proper processing.
 - d. Finalize tax processes to ensure clearance for the nonprofit organizations and investors involved.

Time Commitment: 30 Days Investment: \$5,000 per property

To get started, schedule your consultation <u>here.</u>