## Managing Finances with Community Living Assistance Support Service

Feeling overwhelmed by financial matters? Need help navigating the representative payee process?

Getting started with Community Living Assistance Support Service is an easy three-step process:

Step 1: Determine need.

If a disability, illness, or addiction is making it difficult for you to pay your monthly bills, you may qualify for representative payee services provided by Community Living Assistance Support Service.

Step 2: Assess finances.

Community Living Assistance Support Service will review your monthly finances to develop a plan to meet your necessities and pay appropriate bills on time.

Step 3: Develop financial goals and an action plan.

Together, you and your caseworker will create short- and long-term financial goals and a path to reach success.

Take the first step today!

## Frequently Asked Questions

## What is a representative payee?

A representative payee is a person or an organization that receives Social Security or SSI disability benefits on behalf of a participating beneficiary. A representative payee must use the monthly benefits to support and care for the beneficiary only.

## Learn More

- 1. Social Security Benefits Links
- 2. The Social Security Administration publishes a number of links to information that can help you understand your benefits, apply for them and manage them. Here are a few of these links:
- 3. **SSI form** for **Disability Benefits**. This publication will help you understand if you are qualified for disability under social security as well as how to apply for disability benefits.
- 4. **Ticket To Work Program**. If you want to apply for disability benefits but are still able to perform some tasks of your job, you may be able to work while drawing partial benefits. This publication explains how.
- 5. Social Security Information For Foreign Workers. If you work in the United States but are the citizen of another country, your wages may or may not be subject to Social Security withholding. If they are, you may be eligible to draw benefits.

- 6. Verifying Social Security or SSI Benefits. This publication shows a quick way to verify all Social Security and SSI benefits.
- 7. Replacing a Social Security Card. If you have lost your Social Security card, learn how to get a new one.
- 8. Changes in Social Security services. Social Security has made changes in its services, and this publication outlines the ones most likely to affect you.
- 9. Veterans Affairs and Social Security. If you are a veteran, be sure to read about how Social Security and Veterans Benefits work together to provide you with coverage.
- 10. Military Service and Social Security. If you are on active military duty, find out how your service affects your Social Security benefits.
- 11. Household Workers. Find out about Social Security benefits for domestic workers.
- 12. Self-Employed Workers. If you are self-employed, it is important to learn more about how you pay into and draw benefits from Social Security.
- 13. Calendar of Social Security and SSI Payments. This easy-to-read calendar will keep you upto-date on all scheduled benefit payments.
- 14. **SSA 4164**, Representative Payee Form. This form is used when requesting that a representative payee such as Resource Oversight & Guidance Services take over management of Social Security or SSI payments.
- 15. Form SSA-787, Capability of Benefit Management Statement. This form must be signed by a physician to verify a patient's ability to manage payments.

Help is available. Call Community Living Assistance Support Service today! 216-510-4845