# **New Client Packet**

Thank you for choosing Serene Pet Sitting & Home Watch Services. We look forward to meeting you and earning your trust!

### **Instructions:**

Please print one copy of this packet and complete it using a pen.

## **This Packet Includes:**

- ✓ Rates Summary
- ✓ Veterinary Release Agreement (Fill in amount, sign and return)
- ✓ Legal Considerations Agreement (Sign and return)
- ✓ Pet Information Disclosure: Please complete one Pet Information Disclosure for each pet, litter, or fish tank (print one copy for each pet, each form is 2 pages, and return).
- ✓ Key Agreement
- ✓ Visitors & Emergency Personnel form
- ✓ Suggested Leave-Out Checklist
- ✓ Service Request and Reservation Form (Print one for each trip or service period, sign and return)

## Have These Items Ready for the Initial Interview:

Your signed documents
2 working keys to your home
Alarm code, instructions for Alarm, name of Alarm Company and their phone number
Emergency contact information for yourself and at least 1 other contact
A list if items you plan to leave out during pet sitter visits (such as paper towel, medicines, etc.)
Veterinary contact & medical information (allergies, conditions)
Trip information, including Hotel
If you plan to have visitors to your home while away

# **Serene Pet Sitting & Home Watch Services**

111 Hartman Road Pottstown, PA 19465

484-686-2624 www.serenepets.com e-mail: info@serenepets.com

## Rates & Services - 2014 (subject to change)

VISIT TYPE	RATE (PER VISIT)
Initial Consultation	FREE = 20-30 mins.
Hourly	\$28 = 60 mins
Extended	\$24 = 45  mins.
Regular	\$18 = 30  mins.
Dog Walks	\$18 = 30 mins. \$24 = 45 mins. \$28 = 60 mins.
Potty Break	\$15 = 15 mins.
Overnights	\$75 \$65 for 4 or more visits
Key Return	\$10
Pet Transportation	\$35 first hour, \$25 each additional hr.
Home Watch only	\$18 = 30 mins. \$24 = 45 mins. \$28 = 60 mins.
Holidays*	\$5 additional per visit
Late Payment	\$5 per visit fee

\*Easter, Memorial Day, Fourth of July, Labor Day, Thanksgiving, Christmas Eve, Christmas Day, New Year's Eve, New Year's Day

\*\*No extra charges for multiple pets, other than extra (more than one) dogs in the home.

\*\*Please schedule **adequate time to provide the services requested**. If your pet(s) or home need more time than scheduled, it will be added as needed and billed to you.

Newspaper pickup, watering and other average tasks are included in base price. More involved tasks are \$4 extra per 15 minutes (e.g., purchase pet food, cat litter, pick up meds, etc.)

#### **Refunds & Cancellations**

Holiday	Payment in full is charged (no refunds)
0-48 Hrs	50% of Payment in full is charged (no refunds)
48 hrs or more	No charge, refund in full

#### **Initial Booking Consultation**

At this visit we can complete the necessary paperwork, answer questions, transfer keys, and tour your home while discussing detailed instructions on how to care for your pets. This required meeting will be scheduled at least **48 hours** prior to service.

#### **Hourly Care**

Choose 1 hour increment of care.

#### **Extended Visit**

Best for long walks, multiple pet homes, and pets with special diets or special needs. Good for horses & hobby farms, and lawn watering.

#### Regular Visit

Our most popular choice. Good for many multiple pet homes, supervised feedings, potty walks and play. Most dogs will require 2-4 Regular visits per day. Cats are best with 1-2 visits per day.

### **Private Dog Walks**

Daily/weekly dog walks -30, 45 or 60 minutes on leash in pet's neighborhood.

#### **Potty Break**

Short; can be used as a quick turnout or potty break, litter box cleaning, easy keeper care, or even a 3rd feeding.

### **In-Home Overnight**

For those pets who need longer care. Pet sitter at pet owner's home overnight from 9 p.m. to 7 a.m. Hours of overnight care are flexible.

#### **Home Watch**

Bring in mail, newspapers and packages, water plants, water flower beds and lawn and do a general security check of your home.

#### **Key Return**

Short drop in to transfer keys (other than during free initial in-home consultation and at last scheduled visit).

### Local Pet Transportation to Groomer, Daycare, Vet, Kennel, etc.

*One Way* -We pick up your pet from one location and transport to another location. *Round Trip* -We pick up your pet from one location, transport to another location and provide return trip. In the event we need to wait at an appointment, its \$35 for the first hour (1 hour minimum) and \$25 for each additional hour thereafter.

## **Important Terms**

Payment is due before service starts. Cash, checks & credit cards accepted. One half of total amount due shall be paid at consultation (new clients) or securing your reservation (regular clients). Second half of total amount due shall be paid before service commences. If second half of payment is not received before service starts, a \$5.00 per visit late fee will be assessed. Checks returned for insufficient funds will be assessed a \$35 fee. A separate signed & completed Service Request is also due for each service, before each service start. With permission you may leave a check in full and the completed Service Request for the first visit. However, your pet sitter must leave your home without providing any service if you forget either item.

# **Veterinary Release Agreement**

In the event that any of my pets or large animals appear to be ill, injured, or at significant risk of experiencing a medical problem at the start of service or while in the care of <i>Serene Pet Sitting &amp; Home Watch Services</i> , I give permission to <i>Serene Pet Sitting &amp; Home Watch Services</i> to seek veterinary service from a veterinarian or a veterinary clinic. My preferred veterinary service providers are listed on each individual Pet Information Disclosure. Other veterinarians or emergency care clinics chosen by the pet sitter are acceptable, in the event that my preferred veterinarian cannot be reached.
I ask Serene Pet Sitting & Home Watch Services to inform the attending clinic or veterinarian of my requested total diagnosis and treatment limit of \$ per pet / all pets (most common values are \$200, \$1000, of unlimited). I understand that efforts will be made to contact me regarding any treatments, illness, injury, or potential problems as soon as the condition is deemed not life threatening and/or contact is possible. I understand that Serene Pet Sitting & Home Watch Services care providers work hard to prevent accidents and injuries and that such problems may occur no matter how well a pet is cared for. I agree to allow Serene Pet Sitting & Home Watch Services care providers to use their best judgment in handling these situations, and I understand that Serene Pet Sitting & Home Watch Services and its staff assume no responsibility for the actions and decisions of the veterinary staff, the health, of death of my pet(s).
I will assume full responsibility for the payment and/or reimbursement for any and all veterinary services rendered including but not limited to diagnosis, treatment, grooming, medical supplies, and boarding. Such payments will be made within 14 days of the initial incident. I also agree to be responsible for all Special Service fees assessed by Serene Pet Sitting & Home Watch Services for emergency transportation, care, supervision, or hiring of emergency caregivers and will pay such fees within 14 days of each incident.
I further authorize Serene Pet Sitting & Home Watch Services and my primary veterinarian(s) to share all of the medical records of all of my animals with veterinary clinics in an emergency in the interest of providing the best care for my ill or injured animal(s).
I agree to notify Serene Pet Sitting & Home Watch Services of any signs of injury or possible illness before any visit as soon as the condition appears. Serene Pet Sitting & Home Watch Services reserves the right to cancel service at any location where a pet with a potentially infectious condition exists. Serene Pet Sitting & Home Watch Services strives to provide clean, safe service to each of our clients. In doing so, Serene Pet Sitting & Home Watch Services strongly recommends that each pet and large animal be vaccinated, de-wormed, and protected from harmful pests and insects according to veterinarian recommended standards.
This agreement is valid from the date below and grants permission for future veterinary care without the need for additional authorization each time Serene Pet Sitting & Home Watch Services cares for one or more of my pets. understand that this agreement applies to all of the pets and large animals within Serene Pet Sitting & Home Watch Services care. In signing this contract, I agree that I have the sole authority to make health, medical, and financial decisions regarding the animals that will be scheduled to receive service.
Pet(s) Name(s):
Client/Owner Name:

Signature: \_\_\_\_\_\_ Date: \_\_\_\_\_\_

# **Legal Considerations Agreement**

purposes of this document, the terms Client, Owner, Pet Owner, and Customer are synonymous with the person ing services for one or more domestic animals.
A signed Service Request must be provided to your sitter before service is provided for any period.
A fifty-percent (50%) deposit is due in full at the time of the reservation. <b>Reservations are not held</b> until payment in full is received by <i>Serene Pet Sitting &amp; Home Watch Services</i> or special arrangements have been agreed upon by both parties in writing. Unless otherwise agreed upon, a \$5 per visit late charge will be assessed to service that is not paid at least 48 hours in advance of service start.
There will be a \$35 service charge for each returned check.
<ul> <li>Cancellation Charge Schedule effective 1/01/2013 (% applies to entire service period total):</li> <li>0 - 48 hours prior to any service, and/or Holidays: Payment in full is charged (no refunds)</li> <li>48 hours prior to service or more: No charge, refund in full.</li> </ul>
Reservations are made to plan sitter availability to clients. Therefore, clients returning home early will be required to pay for the reserved amount of time scheduled.
Serene Pet Sitting & Home Watch Services is not responsible for wilted, dead or otherwise unhealthy plants. Serene Pet Sitting & Home Watch Services will work hard to follow your written directions as precisely as possible, but cannot be responsible if the results are not favorable. Please place all indoor plants together on a waterproof surface in plain sight, as your pet sitter is not responsible for water damaged areas or missed plants.
Serene Pet Sitting & Home Watch Services is not responsible for damage to the home beyond the control of the Pet Sitter. This includes, but is not limited to leaks, electrical problems, and acts of nature. In these situations, the company will attempt to contact the customer and then the emergency contact before making a subjective decision on dealing with the problem. All repairs and related fees (including Special Service emergency service time and coordination fees) will be paid by the client, or fully reimbursed to Serene Pet Sitting & Home Watch Services within 14 days of such payment (the "Special Services Fees").
Serene Pet Sitting & Home Watch Services is not responsible for any damage to property of the client or others unless such damage is caused by the negligent act of the Pet Sitter. Surine Pet Sitting & Home Watch Services agrees to remain fully insured; bond and background check all employees and independent contractors. Serene Pet Sitting & Home Watch Services accepts no responsibility for security of the premises or loss if other individuals have access to a client's home, or if the home is not properly secured by the client or client's visitors.
All other individuals that visit the home will leave a log of their visit.
Serene Pet Sitting & Home Watch Services is not liable for any loss or damage in the event a burglary or other crime that should occur while under this contract. Pet Owner agrees to secure home prior to leaving the premises. Serene Pet Sitting & Home Watch Services will re-secure the home to the best of its ability at the end of each visit. While keys are in the possession of a Pet Sitter, they will be either on the Sitter's physical person, or be properly stored in an undisclosed location.
Pet Owner must have legal rights to place the animals in the care of Pet Sitters, Kennels, and Veterinary Clinics. The Pet Sitter cannot service a home with "Visiting" pets or animals that do not belong to the resident of the service site without separate sets of agreement forms.

Signa	ture: Date:
	The owner states that he/she has read this agreement in its entirety and fully understands and accepts its terms and conditions.
	This agreement is valid from the date signed, and replaces any prior Legal Considerations agreements. Client agrees to any future <i>Serene Pet Sitting &amp; Home Watch Services</i> term changes relayed <i>verbally to the client</i> , mailed or emailed in writing to the client, or posted on our future website under the heading Terms .
	Client agrees to notify Serene Pet Sitting & Home Watch Services of any concerns within 24 hours of return.
	Serene Pet Sitting & Home Watch Services agrees to provide services stated in this agreement in a reliable, caring and trustworthy manner. In consideration of the services as an express condition thereof, the client expressly waives and relinquishes any and all claims against the company and its employees, except those arising from negligence. Claims of negligence that involve an Independent Contractor, hired by Serene Pet Sitting & Home Watch Services, will be the responsibility of the Independent Contractor. All hired Independent Contractors are required to carry liability insurance with optional coverage or bonding through a reputable company.
	Serene Pet Sitting & Home Watch Services reserves the right to terminate this contract at any time if the Pet Sitter, in his/her sole discretion determines that Owner's pet poses a danger to the health or safety of itself, other pets, other people, or the Pet Sitter. If concerns prohibit the Pet Sitter from caring for the pet, the Owner authorizes the pet to be placed in a kennel (or previously arranged locale), with all charges (including but not limited to transportation, kenneling, tranquilizing, treating, accessing, and liability) to be the responsibility of the Owner.
	Future Services: I authorize this contract to be valid approval for services so as to permit <i>Serene Pet Sitting &amp; Home Watch Services</i> to accept all future telephone, online, mail or email reservations.
	It is suggested that arrangements be made with someone to evacuate your pets in case of a disaster or weather related event/crisis/"Code Red". <i>Serene Pet Sitting &amp; Home Watch Services</i> will definitely try to see to your pets safety/care should such events occur, but cannot guarantee it.
	Pet Owner will be responsible for all medical expenses and damages resulting from an injury to a Pet Sitter or other persons by the Pet. Customer agrees to indemnify, hold harmless, and defend <i>Serene Pet Sitting &amp; Home Watch Services</i> , in the event of a claim by any person injured by the Pet.
	Pet Owner is responsible for supplying the necessary, safe equipment/supplies needed for care of their pet(s), including but not limited to a sturdy, well-fit harness (halter, collar, etc.) for walks or in case of emergencies, firmly affixed vaccination tags, a lead rope or leash, pooper-scoopers, litter boxes, food, cleaning supplies, medicines, pet food, and cat litter. Pet Owner authorizes any purchases necessary for the satisfactory performance of duties. Pet Owner agrees to be responsible for the payment of such items, as well as Service Fees for obtaining items, and will reimburse <i>Serene Pet Sitting &amp; Home Watch Services</i> within 14 days for all purchases made.
	Serene Pet Sitting & Home Watch Services is authorized to seek any emergency veterinarian assistance needed during visits, at the cost of the client. However, the company is not responsible for the health/well being of the animal.
	Pet Owner is responsible for pet-proofing house and yard, and the security fences/gates/latches. <i>Serene Pet Sitting &amp; Home Watch Services</i> will not be responsible for the safety of any pets and will not be liable for the injury, disappearance, death, or fines of any pet with unsupervised access to the outdoors.
	The terms of this document apply to all the pets owned by the client, including any and all new pets that the customer obtains on or after the date this document was signed, at any and all locations the owner designates for service.

# **Pet Information Disclosure**

Please complete one Pet Information Disclosure form <b>per pet</b> or litter.						
Owner:			Pet Na	Name:		
Length of Time Owned:  Breed:  Physical Description (if si			Pet Tyj Sex: N Birth d	M/F Declawed: Y/N Neutered: Y/N		
			Weigh	tht: or Size:		
Feeding Instructions:  ☐ Feed apart from other	pets/supervise	Dispose	of uneater	en food Remove food after minutes		
☐ <b>Dry</b> Amount: Where to feed:		☐ Morning ☐ Afternoon ☐ Evening		Procedure:		
☐ <b>Wet</b> Amount: Where to feed:		☐ Morning ☐ Afternoon ☐ Evening		Procedure:		
Medication(s): Amt: Location: Hide In Treat?:		☐ Morning ☐ Afternoon ☐ Evening		Procedure:		
Medication(s): Amt: Location: Hide In Treat?:		☐ Morning ☐ Afternoon ☐ Evening		Procedure:		
☐ Water	Water will be cleaned and filled frequently	☐ Tap ☐ Bottled ☐ Filtered		Dish Location:  Water Location:		
Treats Amt: Location:	•	Notes:				
Pet's Living Area:  NOT allowed outdoors ONLY allowed outdoo Turn out, invisible fence		Restricted Area:				
Turn out, secure fence: Turn out, no fence, but NOT allowed indoors Allowed on furniture, c		Crate Lo	Location:			
Restrict pet area/crate a	Other off-limit areas:					

	an's Name:			Pet'	Allergies:		
Clinic Nai	me:			Vac	cinations up to dat	e (yes/no):	
Phone:				Hear	rtworm test: Nega	ative / Positive	
Pot Modi	cal History	(ongoing or r	eoccurring kn	own illnesses/inir	uries, treatments &	medications)	
i et ivieur	cai ilistory.	(ongoing of to	coccurring kin	own micsses/inje	ires, treatments &	incarcations)	
Tempera	ment/Perso	nality:					
Pet Doesn	't Like:						
Baths	il Clin		Days n / Snow / Co		aring Food Dishes		ienosal / Thundor
Toenai Massa		_	n / Snow / Co v Animals	=	ud Noise / Vacuur Humans	n / Garbage D	pisposal / Thunder
Touch	Ears	Oth	er family pets	Str	angers		
Sprays	3	∐ Peo	ple near food	dish			
Pet reacts	to the above	e by:					
Has Pet E	ver:		De	scribe (even if m	ild, or under extre	me/unusual si	tuations)
Attack	ed someone	/bit someone					
	ed another a						
	d self /escap d self out of	ed out of fear					
	ed from hom						
Where do	es he/she lik	e to escape to:					
	he/she be ret						
			1 1	. 1 . 1 . 1	1.	1	
Command Sit	is: (Please o	Outside	is we know, a Make Poo	nd underline com Potty	mands we are wo Bad	rking on):  Bath	In the House
Stay	Down	Walk	Food	Who's Here	Good	Move	Ride
Stay	Lay	Don't Pull	Treat	Back	Drop It	Come-on	Nuc
Come	Out	Walk Nice	Cookie	Naughty	Don't Touch	Off	
Come				raughty	Don't Touch	OII	
Heel	a ga far ride	s in sitter vein					
Heel Allowed t	Ü	and Astiritia					
Heel Allowed t	Ü	, and Activitie	S.				
Heel Allowed t	Ü	, and Activitie	S.				
Heel Allowed t	Ü	, and Activitie	s: 				
Heel Allowed t	Ü	, and Activitie	S.				

# **Key Agreement**

I have provided Serene Pet Sitting & Home Watch Services with the following key(s) on: (date). Please describe in detail, including which doors the keys will open.
Main Keys:
Furthermore, I agree to and understand the following conditions and terms:
Serene Pet Sitting & Home Watch Services has my permission to make a copy of my key(s) for emergency / backup purposes at their discretion.
Serene Pet Sitting & Home Watch Services agrees to place an identifying code on my keys. My keys will not be marked with my name, address, or pet(s) names. When not in use or prepared for use, my keys will be stored in a secure location by the pet sitter.
Serene Pet Sitting & Home Watch Services has permission to provide my keys to any of its independent contractors that will be providing me with Pet Sitting Services.
Key Return
I understand, that if I decide at any time that I'd prefer to have my key returned at the last visit of my service, I will leave a note on the first day of service. This note will include the message "Pet Sitter Leave Key on (the date and time of the last scheduled visit)" and instructions on how to secure my home while leaving the key. I understand that the pet sitter will not be able to access my house again after the pet sitter has left the key, including in the case of emergencies or delays in my return. Key return at the last visit of service is free.
Serene Pet Sitting & Home Watch Services is willing to exchange keys via drop off or pick up. Each personal key transfer is charged to the client at a rate of \$10. Exchange of keys during initial consultation or at last scheduled visit will not be charged.
Client/Owner Name:
Client Signature:Date:

# **Visitors & Emergency Personnel:**

Our pets are being cared for by a professional who comes in at various times during the day. Please help us provide the best care for our pets by following these special pet care guidelines:

- If a pet escapes, is injured, ill or is having any issues, please call the pet sitter as soon as possible. The pet sitter does have our emergency contact numbers. In the case of severe injury, please take our pet to the emergency vet clinic.
- Please make it obvious that you are here: park in the front, tape a note to the door, and listen for visitors. The police may be called on unexpected visitors. Always carry ID with you.
- Please do not feed the pets or give them any treats, even nibbles, unless instructed to do so.
- Please return the radio, tv, lights, windows, doors, fans, and locks to their original settings.

mark down if	y visit. A sneet	may be provided. Details can be very brief, but
Pet was fed treats or food		
Pet was given water		
Plants were watered		
Pet received a hard workout		
Pet went potty, and what time		
Any accidents were cleaned up		
ch pet, and check to see that no pet ch time before you leave.	ts have escaped	out the door or into a forbidden area (such as a
se mark down your name, arrival and	departure times	, and any future visits.
Areas and doors to remain closed  AUST remain accessible to pet:	d:	
	Emergency	
	#:	
<u> </u>	Emergency	
	Contact	
3	Pet was fed treats or food Pet was given water Plants were watered Pet received a hard workout Pet went potty, and what time Any accidents were cleaned up ch pet, and check to see that no pe ch time before you leave.  The mark down your name, arrival and The areas and doors to remain close	Pet was fed treats or food Pet was given water Plants were watered Pet received a hard workout Pet went potty, and what time Any accidents were cleaned up  The pet, and check to see that no pets have escaped the time before you leave.  The mark down your name, arrival and departure times  The areas and doors to remain closed:  TUST remain accessible to pet:  Emergency #: Emergency

Owner.		#:	
Pets:		Emergency Contact Info:	
Pet Sitter:	Serene Pet Sitting & Home Watch Services 484-686-2624 info@serenepets.com	Other Notes:	

# **Suggested Leave-Out Checklist**

Copy of Service Request, Completed and Signed
Muddy Paw Towels or Rags
Paper Towels – 2 rolls
Can Opener & Spoon
Plants (waterproof surface)
Watering Can
Leashes & Harnesses
Medicines
Injection Materials with detailed instruction – <i>must be pre-approved</i>
Name tags & Amount tags on feeding bins
Reminders & Changes
Carpet Spot Cleaner or Cleaning Machine
General Cleaner
Favorite Toys
Broom, Dustpan & Vacuum
Brushes & Clippers
Treats & Chews
Remote Controls for TV or Stereo
Garbage / Litter bags
Extra Litter, Litter Scoop, Pooper Scooper
Additional Contact #'s (Hotel)
Pencil or Pen
Any special last visit notes (leave key, etc).

#### Call Us!

Feel free to contact your pet sitter to check up on your pets at any time. We try to return all calls the same day. If you do not hear back from us in 24 hours, please try again – voice mails do sometimes get lost. E-mails and texts are also welcome.

## **Keys:**

If you would like the pet sitter to leave your key or remote on the last visit, please leave a note reading "<u>Leave Key</u>" with the date and time of the last visit as well as instructions on how to secure the house without the key. Remember, if we return the key you will not be able to request additional visits if your return is delayed. Transferring the key again in the future does incur an additional fee.

Enjoy your time away!

Carla Surine

Owner/Proprietor

Serene Pet Sitting & Home Watch Services

# **Service Agreement & Reservation Form**

Morning Mid-Day Evening Over-Night Other	t Time Le		Reservation Start Date End Date	& Time:					
Cell Phone: E-Mail:  Details Visit  Morning  Mid-Day  Evening  Over-Night  Other  Phone	t Time   Le								
E-Mail:  Details Visit  Morning  Mid-Day  Evening  Over-Night  Other  Phone	t Time Le		<b>End Date</b>	0- Ti					
Details Visit  Morning  Mid-Day  Evening  Over-Night  Other	t Time   Le			End Date & Time:					
Morning Mid-Day Evening Over-Night Other	t Time Le	E-Mail: Name of Pets:							
Mid-Day Evening Over-Night Other  Phone		ngth	Rate	Cost per Visit	# 0	f Visits	Total		
Evening Over-Night Other  Phone					X	=	\$		
Over-Night Other  Phone					X	=	\$		
Phone					X	=	\$		
Phone					X	=	\$		
					X	= Subtotal	\$		
						scounts	<b>\$</b>		
	Additional Charges								
	50% Deposit – due at booking								
	Remaining 50% – due by 1 <sup>st</sup> visit								
	Grand Total Due								
Cell Phone E-Mail	Phone Hotel								
E-Mail Emergency Contact Name	Emerg	Phone # gency Cont Numbers	act						
Contact Name		Filone	Numbers						
Tasks – please check √					lotes ar	nd Other	Tasks:		
Walk Dog(s)									
Feeding									
Medication	Mail								
Injections Blinds Clean Litter Box Rotate Lights		ights							
Water Indoor Plants Leave Stereo On									
	Water Outdoor Plants Leave TV On								
Payment Method:			Paid In	Full Date:					
** Please make chec ** This request <u>mus</u>				d copy left f	or you	r Pet Sitt	er.		
Signature:		Date:							