



Considering Sources of Income in Retirement

A common area of concern for financial planners and their clients is that of source of income during retirement. Clients need to know how they will support their desired lifestyle, including many variable necessities, during a period of retirement that is unknown in its duration as well as in the changing needs and priorities that will occur. These concerns lead to discussions about a number of related issues all involving types of income that may be available during retirement, including

- the future of Social Security retirement benefits;
- the availability of pensions;
- the impact of low interest rates on savings and bonds;
- the role of annuities of various types;
- consideration of alternative investments to obtain regular income; and,
- any new ideas developed by the financial and insurance industries.

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