



Mentor RIA Consulting

Allowing you to focus on what you do best

What Advisers Wish Their Clients Knew

There is a great deal of financial and investing information floating around on the internet and in newspapers, magazines and more. While some of it is useful and accurate, other items may be incomplete, misleading or flat wrong. Many readers and investors do not have enough knowledge to be able to make the distinction between what is useful and what may not be. Some of them already have their own ideas and may not want any new or different ones. Others do not have the time to spend winnowing through all that information to find the “good stuff”.

If you – as an investor, client and consumer of financial services – fall into one of these many groups in terms of handling the enormous amount of often conflicting financial information, do you turn to your adviser for guidance? It is likely that your adviser, like many in the business, want you to ask questions and benefit from the knowledge and experience the adviser has about investments, planning and more.

For more, contact us at www.mentorriac.com or e-mail us at info@mentorriac.com