	CA Notes	Health Cl		☐ Insurance		
Purpose of this form: ☐ OUT	REACH OFFICE	E Psychol	ogical Testi	~		
Referral DateRe	eferral Source	Clie	ent LD			
Client Name		S.S.#				
Address	D.O.BAge					
City S	StateZip_			u Male u Fe	male	
Horne Phone #	OK to Say Agency Name? Yes No					
Work Phone #	OK to Say Agency Name? Yes No					
Other Phone #	OK t	o Say Agency N	Name, 🗖 Yes	s 🗖 No		
Parent/Guardian						
Ins. Co	Plan_		Manag	ed by		
Ins. #			_	•		
^{2nd} Ins. Co	Ins.#	<u> </u>	,Phone			
Primary Subscriber	DO	В	<u>S</u> .S. #			
Secondary Subscriber	DC	DBS	s.s #			
Verifier		ф	***		Φ.	
Deductible \$Benefit Limits	V1sitsCo-	pay \$	_V1S1tS	Co-Pay Increase	: \$	
Authorization Required □Y □ N Therapy Auth #	From	To	4	# Visits Authorized_		
Therapy Auth # Psychiatric. Aurh #						
Billing Address						
P resenting Problem:	□ Copay Paid yes / no					
☐ Individual Therapy ☐ Coup1esTherapy ☐ Psycholo ☐ Group T ☐ Psychiatric Evaluation ☐ Family T						
Prior treatment? Where/when						
Current treatment Where?						
s client currently (or in past) on medicati	ion(s)? If so, list					
Therapist (Male/Female)	bist (Male/Female)Available Times					
	DSM Diagno					

Date:

Clinician Signature_