

Tiffany M. Sorgen, Esq.

Attorney & Counselor at Law

20 Pleasant Street, Suite 202
Canandaigua, New York 14424
(585) 412-6110
Fax: (585) 412-6111

service of process by fax not accepted

Penn Yan phone & fax: (315) 694-7236
E-mail: tms@tmsorgenesq.com



CUSTODY INTAKE QUESTIONNAIRE

Name: _____

Address: _____

Mailing Address (if different): _____

Home Phone: _____ Cell Phone: _____

Work Phone: _____ Preferred: Home Cell Work

E-mail Address: _____

Social Security Number: _____ Date of Birth: _____

Have you ever been charged with a crime or violation? Yes No
If yes, please describe: (include date, crime charged, name of the court, and disposition)

Have you ever been the subject of an indicated report of child abuse or neglect, or had a child protective proceeding (Article 10) brought against you? Yes No
If yes, please provide details: (court, date, disposition)

Have you filed a petition with the Family Court? Yes No
If yes, please provide copies of petitions.

Tiffany M. Sorgen, Esq.

Attorney & Counselor at Law

20 Pleasant Street, Suite 202
Canandaigua, New York 14424
(585) 412-6110
Fax: (585) 412-6111

service of process by fax not accepted
Penn Yan phone & fax: (315) 694-7236
E-mail: tms@tmsorgenesq.com

Are you employed? Yes No

Name of Employer: _____

Job Title: _____ Employer Phone #: _____

What are your hours? _____

Highest Level of Education: _____

Do you own or rent? _____

Monthly rent/mortgage payment: _____

How many people reside in your household, including yourself? _____

Please list names, dates of birth and relationship to you:

Does anyone in your household have a criminal record? Yes No

If yes, please detail:

Is anyone in your household or your immediate family or circle of friends a registered sex offender? Yes No

If yes, please list name and level, if known:

Tiffany M. Sorgen, Esq.

Attorney & Counselor at Law

20 Pleasant Street, Suite 202
Canandaigua, New York 14424
(585) 412-6110
Fax: (585) 412-6111

service of process by fax not accepted

Penn Yan phone & fax: (315) 694-7236
E-mail: tms@tmsorgenesq.com

Are you currently in treatment for substance abuse? Yes No
If yes, please list treatment provider and substance of choice:

Were you previously in treatment for substance abuse? Yes No
If yes, please set forth dates, name of treatment provider(s) and whether you were discharged successfully or unsuccessfully:

Is anyone in your household currently in treatment for substance abuse? Yes No
If yes, please list treatment provider and substance of choice:

Was anyone in your household previously in treatment for substance abuse: Yes No
If yes, please set forth dates, name of treatment provider(s) and whether discharged successfully from treatment:

Are you currently in treatment for mental health issues? Yes No
If yes, please list treatment provider, diagnosis, and any medications you currently take:

Were you previously in treatment for mental health issues? Yes No
If yes, please set forth dates, name of treatment provider(s) and whether you were discharged successfully or unsuccessfully:

Tiffany M. Sorgen, Esq.

Attorney & Counselor at Law

20 Pleasant Street, Suite 202
Canandaigua, New York 14424
(585) 412-6110
Fax: (585) 412-6111

service of process by fax not accepted

Penn Yan phone & fax: (315) 694-7236
E-mail: tms@tmsorgenesq.com

Is anyone in your household currently in treatment for mental health issues? Yes No
If yes, please list treatment provider, diagnosis, and any medication:

Was anyone in your household previously treated for mental health issues: Yes No
If yes, please set forth dates, name of treatment provider(s) and whether discharged
successfully from treatment:

Relationship Status: _____

Name of Spouse/Paramour/Significant Other: _____

Does this individual have a criminal history?	Yes	No
Registered Sex Offender?	Yes	No
Child protective history?	Yes	No
Drug or alcohol issues?	Yes	No
Anger management issues?	Yes	No
Mental health issues?	Yes	No

If yes to any of the above, please detail below:

Do you own a vehicle?	Yes	No
Do you have a valid driver's license?	Yes	No

Tiffany M. Sorgen, Esq.

Attorney & Counselor at Law

20 Pleasant Street, Suite 202
Canandaigua, New York 14424
(585) 412-6110
Fax: (585) 412-6111

service of process by fax not accepted
Penn Yan phone & fax: (315) 694-7236
E-mail: tms@tmsorgenesq.com

For each child who is the subject of this proceeding, please list the following:

Name: DOB: Sex: Name of School: Grade:

Have you previously attended mediation?	Yes	No
Do you have a prior Order of custody/visitation?	Yes	No

Name of other party: _____

General Overview of problems with other party: _____

List the top 5 worst things the other party is going to claim about YOU in court:

1. _____
2. _____
3. _____
4. _____
5. _____

What is your goal in Family Court? _____
