

<b><u>SUNDAY</u></b>	<b><u>OCTOBER 28, 2018</u></b>	<b>2:00pm – 2:30 pm</b>	<b>Recent Laws in International Tax</b> <b>Pat Donahoe</b> Donahoe & Associates, Inc Charleston WV	<b>9:10am – 9:35am</b>	<b>State Tax Developments Relating to Federal Tax Reform</b> <b>Jared Walczak</b> Senior Policy Analyst, Center for the State Tax Policy, Tax Foundation
<b>1:30pm – 2:20pm</b>	<b>Board of Director’s Meeting</b>				
<b>3:00pm – 4:00pm</b>	<b>Registration</b>				
<b>4:00pm – 6:00pm</b>	<b>Federal Tax Updates</b> <b>Gary Zwick</b> Walter Haverfield, LLP Cleveland, OH	<b>2:30pm – 2:40pm</b>	<b>Break</b>	<b>9:35am – 10:15am</b>	<b>South Dakota v. Wayfair, Inc. – Developments and Implications</b> <b>Susan Haffield</b> Partner, PWC, Minneapolis
		<b>2:40pm – 3:30pm</b>	<b>The Distributional Impact of WV Taxes</b> <b>Carl Davis</b> Research Director, Institute on Taxation and Economic Policy Washington, DC		
<b>6:00pm – 8:00pm</b>	<b>Reception</b>			<b>10:15am – 10:35am</b>	<b>State &amp; Local Economic Development Tax Incentives – Advantages &amp; Perils</b> <b>Ted Boettner</b> Co-Founder & Executive Director, WV Center on Budget & Policy
<b><u>MONDAY</u></b>	<b><u>OCTOBER 29, 2018</u></b>				
<b>7:30am – 8:30pm</b>	<b>Breakfast (provided)</b>	<b>3:30pm – 4:20pm</b>	<b>Primer on Ethics and Circular 230 Issues</b> <b>Katherine Wilber</b> Mitchell Silberberg & Knupp LLC Los Angeles, CA	<b>10:35am – 10:55am</b>	<b>Break</b>
<b>8:30am – 9:20am</b>	<b>TBA</b> <b>Missia Vaselaney</b> Tatt, Stettinius & Hollister LLP Cleveland, OH	<b>4:20pm – 5:10pm</b>	<b>Individual Tax Planning</b> <b>Marlin Witt</b> Arnett Carbis Toothman Charleston, WV	<b>10:55am – 11:20am</b>	<b>WV Economic Development Progress, Programs &amp; Plans</b> <b>Todd Hooker</b> Senior Manager, Financial Programs & national Accounts, WV Development Office
<b>9:20am – 10:10am</b>	<b>New Pooling Rules</b> <b>Floyd “Kin” Sayre</b> Bowles Rice LLP Martinsburg, WV	<b>5:10pm - 5:30pm</b>	<b>Break</b>	<b>11:20am - 11:35am</b>	<b>WV Economic Development Tax Incentives</b> <b>Rebecca Rodak</b> Attorney, Legal Division, WV Tax Department
<b>10:10am – 10:20am</b>	<b>Break</b>	<b>5:30pm – 6:30pm</b>	<b>Social Hour</b>		
<b>10:20am – 11:10am</b>	<b>Choice of Entity</b> <b>David Croft</b> Spilman, Thomas & Battle Wheeling, WV <b>John Allevato</b> Spilman, Thomas & Battle Charleston, WV	<b>6:30pm – 8:00pm</b>	<b>Dinner</b>	<b>11:35am – 11:55am</b>	<b>Legislative, Regulatory &amp; Tax Policy Developments</b> <b>Stephen B. Stockton</b> Managing Attorney, Technical Section, Legal Division WV Tax Department
		<b><u>TUESDAY</u></b>	<b><u>OCTOBER 30, 2018</u></b>		
<b>11:10am – 12:10pm</b>	<b>New Section 199A</b> <b>Jose Carasco</b> Grant Thornton Washington, DC	<b>7:00am – 8:00am</b>	<b>Breakfast (Provided)</b>	<b>11:55am – 12:15pm</b>	<b>WV Office of Tax Appeals Cases Decided over the Last 12 Months</b> <b>A. M. “Fenway” Pollack</b> Chief Administrative Law Judge, WV Office of Tax Appeals
<b>12:10pm – 1:15pm</b>	<b>Lunch (provided)</b>	<b>8:00am – 8:25am</b>	<b>Welcome by the Secretary of Revenue - Overview of the Department &amp; Current Programs, Goals &amp; Plans</b> <b>Dave Hardy</b> WV Secretary of Revenue		
<b>1:15pm – 2:00pm</b>	<b>Loss Disallowance Rules Changes</b> <b>Greg Fairbanks</b> Grant Thornton Washington, DC	<b>8:25am – 8:45am</b>	<b>Recent Accomplishments &amp; Current Programs, Goals &amp; Plans of the Tax Department</b> <b>Dale Steager</b> WV Tax Commissioner	<b>12:15pm – 12:45pm</b>	<b>WV Circuit Court &amp; Supreme Court Cases Decided over the Last 12 Months and Pending Cases of Interest</b> <b>L. Wayne Williams</b> Assistant Attorney General, Office of the WV Attorney General
		<b>8:45am – 9:10am</b>	<b>WV State Budget Issues and Outlook</b> <b>Mark Muchow</b> Deputy Secretary of Revenue		