

**H. DENISE WOOTEN, PsyD, P.A. LICENSE #24437**

**Patient Information**

NAME: \_\_\_\_\_ DOB: \_\_\_\_\_ AGE: \_\_\_\_\_ GENDER: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ GRADE: \_\_\_\_\_

CITY, STATE, ZIP \_\_\_\_\_

(H) PHONE \_\_\_\_\_ (W) PHONE \_\_\_\_\_ (C) PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_

FATHER/GUARDIAN if applicable \_\_\_\_\_ EMAIL \_\_\_\_\_

OCCUPATION \_\_\_\_\_ EMPLOYER \_\_\_\_\_

WORK PHONE \_\_\_\_\_ CELL PHONE \_\_\_\_\_

MOTHER/GUARDIAN if applicable \_\_\_\_\_ EMAIL \_\_\_\_\_

OCCUPATION \_\_\_\_\_ EMPLOYER \_\_\_\_\_

WORK PHONE \_\_\_\_\_ CELL PHONE \_\_\_\_\_

SELF (*ADULT ONLY*) OCCUPATION \_\_\_\_\_ EMPLOYER \_\_\_\_\_

**ACKNOWLEDGMENT OF OFFICE**

OUT OF NETWORK, SELF PAY RATE: \$135/UNIT. I ACKNOWLEDGE THIS RATE \_\_\_\_\_ INITIALS \_\_\_\_\_ DATE \_\_\_\_\_

I HAVE READ THE OFFICE POLICIES AND AGREE WITH THE OFFICE POLICIES: \_\_\_\_\_ INITIALS \_\_\_\_\_ DATE \_\_\_\_\_

Patient Information

ACKNOWLEDGEMENTS & CONSENTS

CONSENT FOR TREATMENT OF MINOR/DEPENDENT CHILD

I certify that I am the {father, mother, managing conservator, legal guardian (circle one)} of the above named child, and I hereby give my authorization and informed consent for the above named child to receive psychological or therapeutic outpatient diagnostic and treatment services from H. Denise Wooten, PsyD. I further certify that I have the legal authority to authorize and consent to this treatment.

Signature & Date

CONSENT FOR TREATMENT (Adults, 18 years+ only)

I have the legal authority to authorize and give my authorization and informed consent to receive psychological or therapeutic outpatient diagnostic and treatment services from H. Denise Wooten, PsyD

Signature & Date

CONSENT TO COMMUNICATE WITH OTHER

If you consent to allow Dr. Wooten to communicate with your physician or other professional regarding your case, please sign below. Your signature will indicate your consent to this communication until you withdraw your consent in writing.

Physician/Professional Name Telephone Number of Professional

Signature & Date

ASSIGNMENT OF INSURANCE BENEFITS

IN-NETWORK INSURED:

If you wish Dr.Wooten’s office to file for direct in-network reimbursement by your insurance company, please provide the information requested below.

I hereby assign payment of medical benefits by: (Insurance Company)

to H. Denise Wooten, PsyD. I also authorize the release of any medical information requested by the above named insurance or managed health care company. The assignment will remain in effect until revoked by me in writing (a photocopy of this assignment is to be considered as valid as the original). I understand that I am financially responsible for all charges whether or not paid by said insurance except to the extent that a contract between the provider and a managed health care company might limit that financial responsibility.

Signature & Date

Patient Information

**CHILD AND FAMILY INFORMATION**

INSTRUCTIONS: Please complete the following information about your child and family. If any questions do not apply to your child, simply write "DNA" (does not apply) in the space provided or leave the space blank. It is best if this form is completed by all parents or primary caretakers. This information will be helpful to your child's doctor or other professional to better understand your child and your family.

**I. REFERRAL INFORMATION**

Describe the concerns that prompted your call.

Have you discussed this situation with any professionals? Yes or No, If yes, please describe:

What would you like to accomplish by coming:

**II. BEHAVIORAL CHECK LIST**

Check the items that describe your child:

	Always on the go, has difficulty staying seated at school, church, meals, etc.		Slow to walk.
	Often doesn't seem to listen.		Delayed development.
	Hard to discipline.		Explosive temper, tantrums.
	Argues excessively.		Destructive (breaks toys, furniture, etc.)
	Socially withdrawn (prefers to be alone)		Fights (adults or children).
	Doesn't like self.		Overly sensitive/fearful.
	Has run away.		Seems unhappy/depressed.
	Has breath-holding spells.		Overly dependent on parents or others.
	Has difficulty keeping his/her attention (Concentration) on tasks at school or home.		Lies excessively.
	School reports child often disrupts class, speaks or acts without thinking.		Stealing.
	Speech unclear.		Fire-setting or playful with matches.
	Not talking.		History of physical/sexual abuse (if yes, circle which).
	Other:		

Patient Information

III. FAMILY INFORMATION

Length of current marriage/union: \_\_\_\_\_

Any previous marriages/unions:

for mother: YES NO

for father: YES NO

Is there another adult living in the home YES NO If yes, relationship to the child:

Do parents agree on discipline? YES NO

Is discipline consistent? YES NO

Does child sleep alone in own bed? YES NO If NO, with whom does he/she sleep?

Are there brothers/sisters at home? YES NO If YES, ages and relation to child:

Do any of them have problems similar to this child? YES NO

Pregnancy & Birth

Was child adopted? YES NO If YES, age of child when you took him/her home? \_\_\_\_\_

Did mother have doctor's care during pregnancy? YES NO

Did mother have any problems during pregnancy? YES NO If YES, please explain:

Did mother have any shots or x-rays during pregnancy? YES NO If YES, please explain:

Did mother use any of the following during pregnancy?

Tobacco \_\_\_\_ Alcohol \_\_\_\_ Drugs \_\_\_\_ Medications \_\_\_\_

Estimated length of pregnancy: \_\_\_\_ Birthweight: \_\_\_\_ Apgar score: \_\_\_\_

Type of delivery: Spontaneous \_\_\_\_ Caesarean \_\_\_\_ If caesarean, why?

Was infant born: Head first \_\_\_\_ Breach \_\_\_\_?

Did baby require special treatment at birth? YES NO If yes, please describe:

**Patient Information**

**Early Infancy**

During the first two weeks, did the baby experience any health problems? YES or NO  
 Did infant have nursing or feeding problems? YES or NO  
 Did the infant require a special diet? YES or NO  
 Was there any problem with diarrhea or constipation? YES or NO  
 Was there any problem with colic? YES or NO  
 Was there normal weight gain? YES or NO  
 Any other problems: \_\_\_\_\_

**Developmental – Social - Self Help** (indicate approximate age for following)

Walked without support: \_\_\_\_\_

Toilet Trained: Bladder: Daytime \_\_\_\_\_ Nighttime \_\_\_\_\_  
 Bowel: Daytime \_\_\_\_\_ Nighttime \_\_\_\_\_

Speech: Single word (other than Mama and Dada, with meaning) \_\_\_\_\_

Phrases or short sentences \_\_\_\_\_

Which hand does the child prefer? RIGHT LEFT  
 At what age was hand preference noticed? \_\_\_\_\_

Has the child had any of the following?

	NO	YES	CURRENTLY?
Convulsions or Seizures			
Vision Problems			
Frequent ear infections			
Ear tubes			
Allergies (if yes, specify):			
Any regularly used/previously used medications and/or psychotropic, stimulants, ADHD, mood or anxiety medications (if yes, specify what/when):			
Any unusual reaction or behavior after taking medicine or certain foods (if yes, specify):			
Was child ever hospitalized overnight?			
Concussions or head injuries			

Patient Information

### IV. Family Information

Use the checklists below to describe any family history of psychiatric and learning problems (in child's parents, grandparents, or siblings). Family Member Aggressiveness, defiance:

Check	Problem	Who
	Attention Problems	
	Speech/Language problems	
	Learning Problems	
	Hearing Loss	
	Cerebral Palsy	
	Epilepsy/Seizures	
	Hyperactivity	
	Emotional Problems	
	Intellectual Difficulties	
	Autism	
	Drug Abuse	
	Alcoholism	
	Criminal Behavior	
	Other:	

Comments:

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### V. School Information

List the name of each school your child has attended.

Preschool(s):

Elementary School(s):

Middle School(s):

High School(s):

Higher Education:

**Patient Information**

In general, describe your child's performance during elementary school.  
Go grade by grade, if necessary, and list any outstanding strengths or problems.

K

1<sup>st</sup>

2<sup>nd</sup>

3<sup>rd</sup>

4<sup>th</sup>

5<sup>th</sup>

Additional concerns in elementary school:

Describe your child's performance during middle school and high school.  
Again, go grade by grade, if necessary, and list any outstanding strengths or problems.

6<sup>th</sup>

7<sup>th</sup>

8<sup>th</sup>

9<sup>th</sup>

10<sup>th</sup>

11<sup>th</sup>

12<sup>th</sup>

Additional concerns in secondary school:

If applicable, describe your child's academic performance beyond high school.

**Patient Information**

Has your child ever been evaluated by a clinical psychologist, school psychologist, child and adolescent psychiatrist, neurologist, speech and language pathologist, etc.? If so, provide names and addresses and discuss the results of these evaluations below.

Has your child ever had to repeat a grade? If so, which grade?

Has your child ever received special education services? If so, what grades?

Does your child currently have an IEP from his/her school? YES NO

Does your child currently have a 504 Plan at school? YES NO

If applicable, describe the main focus of your child's IEP or 504 Plan and note any accommodations your child is currently receiving.

Indicate if your child's teacher(s) describe any of the following as significant classroom problems.

Doesn't sit still in his or her seat		
Frequently gets up and walks around the classroom	not a problem	a problem
Shouts out. Does not wait his/her turn to be called on	not a problem	a problem
Does not cooperate well in group activities	not a problem	a problem
Typically does better in a one to one relationship	not a problem	a problem
Doesn't sit still in his or her seat	not a problem	a problem
Does not pay attention during lessons	not a problem	a problem
Fails to finish assigned classwork	not a problem	a problem
Fails to finish assigned homework	not a problem	a problem

Describe any problems your child may have in school with learning:

Describe any problems your child may have with homework (e.g. forgets, does not return it to school, etc.)



**Patient Information**

**VI. Child Management Techniques**

When your child is disruptive or misbehaves, what steps are you likely to take to deal with the problem and how well do they work? Describe any differences or similarities between each parent's management styles in handling disruptive behavior.

**VII. Child Strengths and Accomplishments**

We realize that we have focused largely on problems that your child may be having. However, we are also quite interested in understanding your child's strengths, talents, skills, and accomplishments. Please use the space below to describe these assets and use additional pages if necessary.

Write any additional information you believe is important for me to know about your child.

Patient Information

**ADULT PATIENT INFORMATION**

(18+ years old only)

Name of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

Please describe the problem and its onset for which you are seeking help.

How would you describe the severity of the effects of the problem on you?

A Little Bit                      Moderately                      Quite                      Extremely

Please describe any prior counseling, therapy, or evaluation services received, including dates of service.

Please list any medications you are presently take and the amounts prescribed. Also, list any nonprescription medicine regularly taken.

Please identify which of the following you use and the frequency and quantity.

	<u>Frequency</u>	<u>Quantity</u>
Nicotine	No/Yes	
Caffeine	No/Yes	
Alcohol	No/Yes	
Other Drugs	No/Yes	

Please describe any medical conditions for which you are being treated.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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## Patient Information

### HIPPA, OFFICE SERVICES AND POLICIES AGREEMENT (Revised 1-1-19)

This document contains important information about my professional services and business policies. It also contains summary information about the Health Insurance Portability and Accountability Act (HIPAA). The law requires that I obtain your signature acknowledging that I have provided you with this information. Please read it carefully before signing. You may revoke this right in writing at any time.

#### LIMITS ON CONFIDENTIALITY

The law protects the privacy of all communications between a patient and a psychologist. In most situations, I can only release information about your treatment to others if you sign a written Authorization form that meets certain legal requirements imposed by HIPAA. There are other situations that require only that you provide written, advance consent. Your signature on this Agreement provides consent for those activities, as follows:

- Consultation with a referring health or mental health professionals about a case.
- Disclosures required by health insurers or to collect overdue fees
- If you are involved in a court proceeding and a request is made for information concerning your diagnosis and treatment, such information is protected by the psychologist-patient privilege law.
- If a government agency is requesting the information for health oversight.
- If a patient files a complaint or lawsuit against me, I may disclose relevant information regarding that patient in order to defend myself.
- If a patient files a worker's compensation claim, I must, upon appropriate request, provide records relating to treatment or hospitalization for which compensation is being sought.
- If I have cause to believe that a child under 18 has been or may be abused or neglected (including physical injury, substantial threat of harm, mental or emotional injury, or any kind of sexual contact or conduct), or that a child is a victim of a sexual offense, or that an elderly or disabled person is in a state of abuse, neglect or exploitation.
- If I determine that there is a probability that the patient will inflict imminent physical injury on another, or that the patient will inflict imminent physical, mental or emotional harm upon him/herself, or others.

□

#### PROFESSIONAL RECORDS

You should be aware that, pursuant to HIPAA, I keep Protected Health Information about you in a professional record. We have transitioned to electronically stored records and administration processes using the professional tool, [www.Therapyappointment.com](http://www.Therapyappointment.com).

#### PATIENT RIGHTS

HIPAA provides you with several new or expanded rights with regard to your Clinical Record and disclosures of protected health information. These rights include requesting that I amend your record; requesting restrictions on what information from your Clinical Record is disclosed to others; requesting an accounting of most disclosures of protected health information that you have neither consented to nor authorized; determining the location to which protected information disclosures are sent; having any complaints you make about my policies and procedures recorded in your records; and the right to a paper copy of this Agreement, the attached Notice form, and my privacy policies and procedures.

#### MINORS & PARENTS

Patients under 18 years of age who are not emancipated, and their parents, should be aware that the law may allow parents to examine their child's treatment records. However, if the treatment is for suicide prevention, chemical addiction or dependency, or sexual, physical or emotional abuse, the law provides that parents may not access their child's records. For children between 16 and 18, because privacy in psychotherapy is often crucial to successful progress, particularly with teenagers, I may request an agreement from the patient and his/her parents that the parents' consent to give up their access to their child's records. If they agree, during treatment, I will provide them only with general information about the progress of the child's treatment, and his/her attendance at scheduled sessions. Any other communication will require the child's Authorization, unless I feel that the child is in danger or is a danger to someone else, in which case, I will notify the parents of my concern. Before giving parents any information, I will discuss the matter with the child, if possible, and do my best to handle any objections he/she may have.

#### PSYCHOLOGICAL SERVICES

Services include psychological evaluations and/or cognitive-behavioral therapy for children, adolescents and adults. Therapy is a joint effort between the therapist and patient. Progress depends on many factors including motivation, effort, and other life circumstances such as interactions with family, friends, and other associates. Therapy often leads to better relationships, solutions to specific problems, and significant reductions in feelings of distress. On the other hand, there are potential negative effects, which include, but are not limited to, increased stress in relationships and increased emotional distress. Implications or potential negative effects of a particular therapeutic technique may be discussed at any time with your therapist.

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## Patient Information

### APPOINTMENTS

If there is need to cancel or reschedule this appointment, I respectfully request **24 hours advanced notification** to reallocate my time as deemed necessary. An infraction of this policy will result in a fee payable by the client prior to any future scheduled appointments. Failure to comply with the office policy can result in cancellation of pre-scheduled appointments.

### FEE SCHEDULE

- \$135/unit Therapy and assessment are based on a 45 or 60 minute session, depending on the insurance plan. For in-network, we bill the insurance company. Phone consultations are not covered by insurance. If requested, time is scheduled as an appointment and regular fee is charged.
- \$135/unit Scheduled Psychological testing, scoring time, interpretation of tests and summary report preparation. (Varies: 5-10 units) For each hour of scheduled face-to-face time, one hour is billed for scoring and interpretation plus one hour for summary report preparation. Exceptions may occur based on the complexity of the evaluation.
- \$50-75 Fee for non-covered materials and testing protocols deemed necessary to the diagnostic evaluation process
- \$50 Fee for letters, form preparations, patient record copies, and full reports prepared outside of scheduled appointments. This time allocation is not reimbursable by insurance plans.
- \$30 Returned checks are subject to a \$30 charge.
- \$100 **Fail to Show Fee** payable by the client. Each scheduled appointment time is appropriated to only one client; therefore, courtesy for my professional time and other clients is expected and appreciated. Fee will be automatically applied to the patient's account and no future appointments will be permitted until account has been satisfied.
- \$75 **Late Cancellation Fee** within 24 hours of appointment, payable by the client. This fee is automatically applied to the client's account at the time of the missed appointment.

Assignment of insurance benefits accepted from: Blue Cross/Blue Shield PPO, Traditional Medicaid and Medicare.

### BILLING, PAYMENTS, AND INSURANCE REIMBURSEMENT

Payments for each session are paid at the time of visit. If I am an in-network provider, I will file insurance claims electronically via [www.OfficeAlly.com](http://www.OfficeAlly.com) with your insurance carrier. If considered an out-of-network provider, I will give you the necessary information to submit for any out-of-network benefits. We use Cayan merchant services to process payments made by credit/debit card, and for your convenience, we offer to keep the card number on record if you allow.

**Collection policy:** If your account has not been paid for more than 60 days, we will debit the card on file to resolve the outstanding balance on your account. As a last resort, we may need to involve a collection agency, which may require me to disclose otherwise confidential information. In most collection situations, the only information I release regarding a patient's treatment is his/her name, the nature of services provided, and the amount due.

YOUR SIGNATURE BELOW INDICATES THAT YOU HAVE READ, UNDERSTAND AND AGREE TO THE OFFICE POLICIES, ITS TERMS AND ALSO SERVES AS AN ACKNOWLEDGEMENT THAT YOU HAVE RECEIVED THE HIPAA NOTICE FORM DESCRIBED ABOVE. ***Please print an additional copy for your records.***

Date: \_\_\_\_\_ Signature: \_\_\_\_\_