## LEGAL LIAISONS, LLC INDEPENDENT PARALEGAL SERVICES

## <u>TERMS OF SERVICE AGREEMENT</u> <u>ESTATE PLANNING</u>

This Terms of Service Agreement (hereinafter "Agreement") between Legal Liaisons, LLC, (hereinafter "Company") and \_\_\_\_\_\_ (hereinafter "Client") shall become effective upon the execution of the Agreement by the Company and the Client (hereinafter collectively "Parties").

WHEREAS, the Client has retained or expects to retain the services of Company for the purpose of providing the following service(s):

- ( ) Purchase of Standard Will Kit ( ) Document Processing
- ( ) Purchase of Customized Will Kit
  ( ) Document Processing
  (Customized includes Trust Clauses and/or other special designation clauses)
- () Power of Attorney (General & Durable)
- ( ) Health Care Directive
- () Witness Provision
- () Notary Public
- ( ) Customized Bundle Option 1 Includes Standard Will Kit, POA, Health Care Directive, and Document Processing
- ( ) Customized Bundle Option 2 Includes Standard Will Kit, POA, and Health Care Directive, Document Processing, and Witness Provision
- Customized Bundle Option 3 Includes Customized Will Kit, POA, Health Care Directive, and Document Processing
- Customized Bundle Option 4 Includes Customized Will Kit, POA, Health Care Directive, Document Processing, and Witness Provision
- ( ) \_\_\_\_\_

WHEREAS, the Company has made no representation of providing legal advice to the Client, and the Client agrees to allow the Company to provide the aforementioned service(s) without the legal representation of a licensed attorney.

WHEREAS, the Client has chosen the available options as indicated above and has not been advised by any representative of Legal Liaisons, LLC, as how to proceed with their chosen option.

WHEREAS, the Company has fully explained their policy regarding the Unauthorized Practice of Law (UPL) to the Client and has provided a copy of said policy to said Client.

WHEREAS, the Client acknowledges receipt of the Company's Unauthorized Practice of Law Policy.

WHEREAS, upon execution of this document, the Client indemnifies and holds the Company harmless from any legal issue that may arise from the services performed by the Company.

IN WITNESS WHEREOF, the Parties have caused their duly authorized representatives to sign this Terms of Service Agreement on this the \_\_\_\_\_ day of \_\_\_\_\_, 2019.

CLIENT:

## COMPANY:

Rachel J. Henley, Owner Legal Liaisons, LLC

\*\* Additional charges may be applied to final invoice for services requiring travel \*\*